Docket #0032 Date Filed: 10/26/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	
	)	
Noble Supply & Logistics, LLC, *et al*.,	)	Chapter 11
	)	Case No. 26-11369 (CTG)
	)	
Debtors.	)	(Jointly Administered)
_____	)	
	)	
Noble Supply & Logistics, LLC,	)	
	)	
Plaintiff,	)	
	)	
v.	)	Adv. Proc. No. 26-50885 (CTG)
	)	
Defense Logistics Agency,	)	
	)	**D.I. 3, 17, and 23**
Defendant.	)	
_____	)	

RESERVATION OF RIGHTS OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO (I) THE MOTION OF THE DEBTORS FOR SUMMARY JUDGMENT, (II) THE MOTION OF THE UNITED STATES TO DISMISS THE COMPLAINT, AND (III) CROSS-MOTION OF THE UNITED STATES FOR SUMMARY JUDGMENT

The Official Committee of Unsecured Creditors (the "Committee") of Noble Supply & Logistics, LLC and its affiliated debtors and debtors-in-possession (collectively, "Noble" or the "Debtors"), each of which is a plaintiff in the above-captioned adversary proceeding (the "Adversary Proceeding"), hereby submits this reservation of rights (the "Reservation") in connection with the (i) *Motion of Noble Supply & Logistics, LLC for Partial Summary Judgment for Summary Judgement* [Adv. Docket No. 3]; (ii) *Motion of the United States to Dismiss the Complaint* [Adv. Docket No. 17]; and (iii) *Cross-Motion of the United States for Summary Judgment* [Adv. Docket No. 23].

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Further, the Committee expressly reserves all rights to supplement this Reservation and to be heard in connection with the underlying motions and the Adversary Proceeding.

Dated: October 26, 2026

MORRIS JAMES LLP

/s/ Jeffrey R. Waxman

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	)	
Noble Supply & Logistics, LLC,	)	
	)	
Plaintiff,	)	
	)	
v.	)	Adv. Proc. No. 26-50885 (CTG)
	)	
Defense Logistics Agency,	)	
	)	
Defendant.	)	
_____	)	

CERTIFICATE OF SERVICE

I hereby certify that on this 26th day of October 2026, I caused to be filed with the Court electronically, and I caused to be served a true and correct copy *Reservation of Rights of the Official Committee of Unsecured Creditors to (I) the Motion of the Debtors for Summary Judgment, (II) the Motion of the United States to Dismiss the Complaint, and (III) Cross-Motion of the United States for Summary Judgment* upon the parties that are registered to receive notice via the Court's CM/ECF notification system and an additional service was completed by electronic mail on the parties indicated on the attached service list.

/s/ Jeffrey R. Waxman
Jeffrey R. Waxman (DE Bar No. 4159)

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