IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
NOBLE SUPPLY & LOGISTICS, LLC, *et al.*,[1]	)	Case No. 26-11369 (CTG)
Debtors.	)	(Jointly Administered)
NOBLE SUPPLY & LOGISTICS, LLC, Plaintiff,	)	Adv. Proc. No. 26-50885 (CTG)
v.	)	**Re: Adv. Docket Nos. 3, 4, 5, 6, 15, 17, 19, 20, 23, 28, 32, 35 & 36**
DEFENSE LOGISTICS AGENCY, Defendant.	)	

NOTICE OF COMPLETION OF BRIEFING REGARDING (I) MOTION OF NOBLE SUPPLY & LOGISTICS, LLC FOR PARTIAL SUMMARY JUDGMENT, (II) UNITED STATES' MOTION TO DISMISS THE COMPLAINT AND (III) UNITED STATES' CROSS-MOTION FOR SUMMARY JUDGMENT

PLEASE TAKE NOTICE that briefing on the (i) Motion of Noble Supply & Logistics, LLC for Partial Summary Judgment [Adv. Docket No. 3], (ii) United States' Motion to Dismiss the Complaint [Adv. Docket No. 17] and (iii) United States' Cross-Motion for Summary Judgment [Adv. Docket No. 23] (collectively, the "Motions") is complete. The following are all pleadings relevant to the Motions:

Motion of Noble Supply & Logistics, LLC for Partial Summary Judgment [Adv. Docket No. 3]

1. Motion of Noble Supply & Logistics, LLC for Partial Summary Judgment (Filed October 6, 2026) [Adv. Docket No. 3];

2. Brief in Support of Motion of Noble Supply & Logistics, LLC for Partial Summary Judgment (Filed October 6, 2026) [Adv. Docket No. 4];

3. Declaration of Robert Albergotti, Chief Transformation Officer of Noble Equity Holdings, LLC, in Support of Motion of Noble Supply & Logistics, LLC for Partial Summary Judgment (Filed October 6, 2026) [Adv. Docket No. 5];

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address [illegible] Drive, Suite 220, Boston, MA 02210.

4. Emergency Motion to Expedite Motion for Partial Summary Judgment (Filed October 6, 2026) [Adv. Docket No. 6]

5. Order Expediting Summary Judgment Schedule (Entered October 9, 2026) [Adv. Docket No. 15];

6. United States' Brief in Opposition to Motion of Noble Supply & Logistics, LLC for Partial Summary Judgment and in Support of Its Motion to Dismiss and Its Cross-Motion for Summary Judgment (Filed October 20, 2026) [Adv. Docket No. 19];

7. Reservation of Rights of the Official Committee of Unsecured Creditors to (I) the Motion of the Debtors for Summary Judgment, (II) the Motion of the United States to Dismiss the Complaint, and (III) Cross-Motion of the United States for Summary Judgment (Filed October 26, 2026) [Adv. Docket No. 32];

8. Noble Supply & Logistics, LLC's Reply Brief in Support of its Motion for Partial Summary Judgment and in Opposition to Government's Motion to Dismiss and Cross-Motion for Summary Judgment (Filed October 27, 2026) [Adv. Docket No. 35]; and

9. Supplemental Transmittal Declaration of Robert Albergotti, Chief Transformation Officer of Noble Equity Holdings, LLC, in further Support of Motion of Noble Supply & Logistics, LLC for Partial Summary Judgment (Filed October 27, 2026) [Adv. Docket No. 36]

United States' Motion to Dismiss the Complaint [Adv. Docket No. 17]

1. United States' Motion to Dismiss the Complaint (Filed October 20, 2026) [Adv. Docket No. 17];

2. United States' Brief in Opposition to Motion of Noble Supply & Logistics, LLC for Partial Summary Judgment and in Support of Its Motion to Dismiss and Its Cross-Motion for Summary Judgment (Filed October 20, 2026) [Adv. Docket No. 19];

3. United States' Motion for an Order (I) Shortening Time for Plaintiff to Respond to Motion to Dismiss and Cross-Motion for Summary Judgment and (II) Scheduling a Hearing on the Same for October 28, 2026 (Filed October 20, 2026) [Adv. Docket No. 20];

4. Order Shortening Time to Respond to the United States' Motion to Dismiss and Cross-Motion for Summary Judgment and Setting Them for Hearing on October 28, 2026 (Entered October 21, 2026) [Adv. Docket No. 28];

5. Reservation of Rights of the Official Committee of Unsecured Creditors to (I) the Motion of the Debtors for Summary Judgment, (II) the Motion of the United States to Dismiss the Complaint, and (III) Cross-Motion of the United States for Summary Judgment (Filed October 26, 2026) [Adv. Docket No. 32]; and

6. Noble Supply & Logistics, LLC's Reply Brief in Support of its Motion for Partial Summary Judgment and in Opposition to Government's Motion to Dismiss and Cross-Motion for Summary Judgment (Filed October 27, 2026) [Adv. Docket No. 35]

United States' Cross-Motion for Summary Judgment [Adv. Docket No. 23]

1. United States' Cross-Motion for Summary Judgment (Filed October 21, 2026) [Adv. Docket No. 23];

2. United States' Brief in Opposition to Motion of Noble Supply & Logistics, LLC for Partial Summary Judgment and in Support of Its Motion to Dismiss and Its Cross-Motion for Summary Judgment (Filed October 20, 2026) [Adv. Docket No. 19];

3. United States' Motion for an Order (I) Shortening Time for Plaintiff to Respond to Motion to Dismiss and Cross-Motion for Summary Judgment and (II) Scheduling a Hearing on the Same for October 28, 2026 (Filed October 20, 2026) [Adv. Docket No. 20];

4. Order Shortening Time to Respond to the United States' Motion to Dismiss and Cross-Motion for Summary Judgment and Setting Them for Hearing on October 28, 2026 (Entered October 21, 2026) [Adv. Docket No. 28];

5. Reservation of Rights of the Official Committee of Unsecured Creditors to (I) the Motion of the Debtors for Summary Judgment, (II) the Motion of the United States to Dismiss the Complaint, and (III) Cross-Motion of the United States for Summary Judgment (Filed October 26, 2026) [Adv. Docket No. 32]; and

6. Noble Supply & Logistics, LLC's Reply Brief in Support of its Motion for Partial Summary Judgment and in Opposition to Government's Motion to Dismiss and Cross-Motion for Summary Judgment (Filed October 27, 2026) [Adv. Docket No. 35]

Dated: October 27, 2026
Wilmington, Delaware

/s/ Jack M. Dougherty

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