IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: Noble Supply & Logistics, LLC, *et al.*, Debtors.[1]	Chapter 11 Case No. 26-11369 (CTG) (Jointly Administered) **Hearing Date: *Only if Objections are filed*** **Objection Deadline: November 20, 2026 at 4:00 p.m. (ET)**

SUMMARY OF FIRST MONTHLY FEE APPLICATION OF COLE SCHOTZ P.C., CO-COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM AUGUST 30, 2026 THROUGH SEPTEMBER 30, 2026

Name of Applicant:	Cole Schotz P.C.
Authorized to provide professional services to:	Noble Supply & Logistics, LLC, *et al.*
Date of retention:	October 13, 2026 (Effective as of August 30, 2026) [Docket No. 310]
Period for which compensation and reimbursement is sought:	August 30, 2026 through September 30, 2026
Amount of compensation sought as actual, reasonable and necessary:	$1,031,146.00 (80% of $1,288,932.50)
Amount of expense reimbursement sought as actual, reasonable and necessary:	$22,751.05
This is a(n):	X monthly ___ interim ___ final application

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these Chapter 11 Cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

2611369261030000000000002

NOBLE SUPPLY & LOGISTICS, LLC, *ET AL.*

SUMMARY OF BILLING BY PROFESSIONAL
AUGUST 30, 2026 THROUGH SEPTEMBER 30, 2026

Timekeeper Name	Title	Year Admitted	Hourly Billing Rate	Hours	Fees
			$1,000.00	240.6	$240,600.00
Anthony De Leo	Member	2013	$925.00	14.7	$13,597.50
G. David Dean	Member	2002	$1,135.00	51.2	$58,112.00
James Stefanick	Member	2000	$1,200.00	5.2	$6,240.00
			$1,300.00	58.9	$76,570.00
Justin Alberto	Member	2008	$1,150.00	6.5	$7,475.00
Michael Sirota	Member	1986	$2,000.00	1.0	$2,000.00
			$1,080.00	95.7	$103,356.00
Patrick Reilley	Member	2003	$1,000.00	7.7	$7,700.00
Roger Iorio	Member	2002	$1,130.00	1.4	$1,582.00
			$1,080.00	54.7	$59,076.00
Sarah Carnes	Member	2015	$1,000.00	18.3	$18,300.00
			$1,560.00	200.8	$313,248.00
Seth Van Aalten	Member	2004	$1,375.00	11.4	$15,675.00
Steven Klepper	Member	1997	$1,150.00	12.9	$14,835.00
Amanda DeGrotte	Associate	2022	$575.00	5.1	$2,932.50
			$795.00	75.0	$59,625.00
Amanda Tersigni	Associate	2019	$710.00	16.0	$11,360.00
Audrey Heckel	Associate	Pending	$425.00	1.4	$595.00
			$750.00	160.7	$120,525.00
Jack Dougherty	Associate	2021	$650.00	15.4	$10,010.00
			$545.00	95.7	$52,156.50
Julie Aberasturi	Associate	2023	$485.00	16.1	$7,808.50
			$480.00	70.4	$33,792.00
Natalie Gibson	Associate	2023	$430.00	8.8	$3,784.00
Rebekah Nickerson	Associate	2020	$620.00	5.1	$3,162.00
Larry Morton	Paralegal		$440.00	1.4	$616.00
			$445.00	81.4	$36,223.00
Pauline Ratkowiak	Paralegal		$425.00	15.5	$6,587.50
Andrew Whitley	eDiscovery Analyst		$425.00	1.1	$467.50
Christopher Sindo	eDiscovery Manager		$485.00	1.9	$921.50
Total:				**1352.0**	**$1,288,932.50**

Blended Rate: $953.35

NOBLE SUPPLY & LOGISTICS, LLC, *ET AL.*

SUMMARY OF BILLING BY PROJECT CATEGORY
AUGUST 30, 2026 THROUGH SEPTEMBER 30, 2026

Category	Hours	Fees
Asset Dispositions, Sales, Uses, and Leases	164.1	$153,205.00
Automatic Stay Matters/Litigation	39.3	$35,701.00
Business Operations	139.4	$131,273.50
Case Administration	89.1	$72,913.50
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Vendor Matters	30.0	$28,585.00
Total	**1352.0**	**$1,288,932.50**

NOBLE SUPPLY & LOGISTICS, LLC, *ET AL.*

SUMMARY OF BILLING BY EXPENSE CATEGORY
AUGUST 30, 2026 THROUGH SEPTEMBER 30, 2026

Expense Category	**Amount**
Court Fees	$23.40
Filing Fees	$19,618.00
Breakfast/Lunch/Dinner Conferences	$106.60
Delivery Services/Couriers	$289.42
Photocopying/Printing/Scanning	$161.90
Lien / Litigation Work in PA	$91.05
Transcripts	$1,112.20
Online Research	$1,180.97
Discovery / Exhibits	$167.51
Total	**$22,751.05**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: Noble Supply & Logistics, LLC, *et al.*, Debtors.[1]	Chapter 11 Case No. 26-11369 (CTG) (Jointly Administered) **Hearing Date:** ***Only if Objections are filed*** **Objection Deadline: November 20, 2026 at 4:00 p.m. (ET)**

FIRST MONTHLY FEE APPLICATION OF COLE SCHOTZ P.C. CO-COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM AUGUST 30, 2026 THROUGH SEPTEMBER 30, 2026

Cole Schotz P.C. (the "Applicant" or "Cole Schotz"), co-counsel to the above-captioned debtors and debtors in possession (collectively, the "Debtors"), hereby submits this first monthly fee application (the "Application") pursuant to (i) sections 330 and 331 of title 11 of the United State Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"), (ii) Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), (iii) Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), and (iv) the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 215] (the "Interim Compensation Order") for allowance of compensation for services rendered and reimbursement of expenses for the period from August 30, 2026 through September 30, 2026

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these Chapter 11 Cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

(the "Application Period"). In support of this Application, Cole Schotz respectfully represents as follows:

Jurisdiction and Venue

1. The United States District Court for the District of Delaware has jurisdiction over this matter pursuant to 28 U.S.C. §1334, which was referred to the United States Bankruptcy Court for the District of Delaware (the "Court") under 28 U.S.C. § 157 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. The Debtors confirm their consent, pursuant to Local Rule 9013-1(f), to the entry of a final order by the Court in connection with this Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The bases for the relief sought herein are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Rule 2016-1.

Background

A. The Chapter 11 Case

4. On August 30, 2026 (the "Petition Date"), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (collectively, the "Chapter 11 Cases"). The Debtors' Chapter 11 Cases are being jointly administered for procedural purposes only. The factual background regarding the Debtors, including their business operations, their capital and debt structures, and the events leading to the filing of the Chapter 11 Cases, is set forth in the *Declaration of Robert Albergotti, Chief Transformation Officer of Noble Equity Holdings, LLC in Support of the Debtors' Chapter 11 Petitions and First Day Motions* [Docket No. 15].

5. The Debtors continue to manage and operate their business as debtors in possession pursuant to sections 1107 and 1108 of the Bankruptcy Code.

6. On September 16, 2026, the United States Trustee for Region 3 (the "U.S. Trustee") appointed an Official Committee of Unsecured Creditors in these cases (the "Committee"). *See* Docket No. 128.[2] No trustee or examiner has been appointed in the Chapter 11 Cases.

B. The Retention of Cole Schotz

7. On September 25, 2026, the Debtors applied to the Court for an order authorizing the retention and employment of Cole Schotz as co-counsel for the Debtors effective as of the Petition Date. *See* Docket No. 199. On October 13, 2026, the Court entered an order authorizing such retention. *See* Docket No. 310.

C. The Interim Compensation Order

8. The Interim Compensation Order sets forth the procedures for monthly payment of compensation and reimbursement of expenses in the Chapter 11 Case. Specifically, the Interim Compensation Order provides that on or after the tenth (10^{th}) day of each month following the month for which compensation is sought, each Professional seeking compensation may file an application (each, a "Monthly Fee Application") for interim allowance of compensation for services rendered and reimbursement of expenses incurred during the preceding month. *See* Interim Compensation Order ¶ 2(a). Provided that no objection to a Monthly Fee Application is filed within twenty-one (21) days following service of a Monthly Fee Application, each applicable retained Professional may file a certificate of no objection (a "CNO") with the Court with respect to the unopposed portion of the compensation and expenses requested in its Monthly Fee

[2] The U.S. Trustee filed an amended notice appointing the Committee on September 24, 2026. *See* Docket No. 171.

Application. *Id.* ¶ 2(b). After a CNO is filed with the Court, the Debtors are authorized to pay the retained Professional an amount equal to eighty percent (80%) of the compensation and one hundred percent (100%) of the expenses requested in the applicable Monthly Fee Application. *Id.*

Relief Requested

9. Pursuant to the Interim Compensation Order and section 331 of the Bankruptcy Code, Cole Schotz is seeking compensation in the amount of $1,031,146.00, which is equal to eighty percent (80%) of the $1,288,932.50 in compensation for professional services rendered by Cole Schotz during the Application Period. This amount is derived solely from the applicable hourly billing rates of Cole Schotz personnel who rendered such services to the Debtors. In addition, Cole Schotz is seeking reimbursement of expenses incurred during the Application Period in the amount of $22,751.05.

A. Compensation Requested

10. Attached hereto as **Exhibit C** is a detailed itemization, by project category, of all services performed by Cole Schotz with respect to the Chapter 11 Cases during the Application Period. This detailed itemization complies with Local Rule 2016-1(d) in that each time entry contains a separate time allotment, a description of the type of activity and the subject matter of the activity, all time is billed in increments of one-tenth of an hour, time entries are presented chronologically in categories and all meetings or hearings are individually identified. *See* DEL. BANKR. L.R. 2016-1(d).

11. The attorneys and professionals who rendered services related to each category are identified in **Exhibit A**, along with the number of hours for each individual and the total compensation.

B. Expense Reimbursement Requested

12. Cole Schotz incurred out-of-pocket expenses during the Application Period in the amount of $22,751.05. Attached hereto as **Exhibit B** is a description of the expenses actually incurred by Cole Schotz in the performance of services rendered as counsel to the Debtors. The expenses are broken down into categories of charges, including, among other things, the following charges: photocopying, scanning and printing, filing fees, delivery services, and transcripts. *See* DEL. BANKR. L.R. 2016-1(e).[3]

Valuation of Services

13. Attorneys and professionals of Cole Schotz have expended a total of 1,352 hours in connection with this matter during the Application Period.

14. The amount of time spent by each of the Cole Schotz professionals providing services to the Debtors for the Application Period is set forth in **Exhibit A**. The rates are Cole Schotz's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Cole Schotz for the Application Period as counsel to the Debtors in this Chapter 11 Case is $1,288,932.50.

15. Cole Schotz believes that the time entries included in **Exhibit A** attached hereto and the expense breakdown set forth in **Exhibit B** attached hereto comply with the requirements of Local Rule 2016-1.

16. Cole Schotz itemized time records for professionals performing services for the Debtors during the Application Period are attached hereto as **Exhibit C**.

[3] In accordance with Local Rule 2016-1(e)(iii), Cole Schotz does not charge more than $0.10 per page for photocopies. Cole Schotz does not surcharge for computerized research. DEL. BANKR. L.R. 2016-1(e)(iii).

17. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amounts requested by this Application are fair and reasonable given: (a) the complexity of these Chapter 11 Cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

Notice

18. Cole Schotz will provide notice and serve this Application on the Application Recipients (as set forth in the Interim Compensation Order). In light of the nature of the relief requested in this Application, Cole Schotz submits that no other or further notice is required.

No Prior Request

19. No prior request for the relief sought in the Application has been made to this or any other court.

Certification of Compliance and Waiver

20. The undersigned representative of Cole Schotz certifies that he has reviewed the requirements of Local Rule 2016-1, and that the Application substantially complies with that Local Rule. To the extent that the Application does not comply in all respects with the requirements of Local Rule 2016-1, Cole Schotz believes that such deviations are not material and respectfully requests that any such requirements be waived.

Conclusion

WHEREFORE, Cole Schotz respectfully requests (i) interim allowance of (a) compensation in the amount of $1,031,146.00 (80% of $1,288,932.50) for professional services rendered and (b) reimbursement for actual and necessary costs in the amount of $22,751.05;

(ii) payment by the Debtors of the foregoing amounts; and (iii) such other and further relief as the Court deems just and proper.

Dated: October 30, 2026
Wilmington, Delaware

/s/ Justin R. Alberto

COLE SCHOTZ P.C.
Justin R. Alberto (No. 5126)
Patrick J. Reilley (No. 4451)
Jack M. Dougherty (No. 6784)
500 Delaware Avenue, Suite 600
Wilmington, DE 19801
Telephone: (302) 652-3131
Facsimile: (302) 652-3117
Email: jalberto@coleschotz.com
preilley@coleschotz.com
jdougherty@coleschotz.com

-and-

Michael D. Sirota (admitted *pro hac vice*)
Seth Van Aalten (admitted *pro hac vice*)
Sarah A. Carnes (admitted *pro hac vice*)
Anthony De Leo (admitted *pro hac vice*)
1325 Avenue of the Americas, 19th Floor
New York, NY 10019
Telephone: (212) 752-8000
Facsimile: (212) 752-8393
Email: msirota@coleschotz.com
svanaalten@coleschotz.com
scarnes@coleschotz.com
adeleo@coleschotz.com

Co-Counsel to the Debtors
and Debtors in Possession

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
601 Lexington Avenue
New York, NY 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: joshua.sussberg@kirkland.com

-and-

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)
Charles B. Sterrett (admitted *pro hac vice*)
333 West Wolf Point Plaza
Chicago, IL 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: patrick.nash@kirkland.com
charles.sterrett@kirkland.com

Co-Counsel to the Debtors
and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: Noble Supply & Logistics, LLC, *et al.*, Debtors.[1]	Chapter 11 Case No. 26-11369 (CTG) (Jointly Administered) **Hearing Date:** ***Only if Objections are filed*** **Objection Deadline: November 20, 2026 at 4:00 p.m. (ET)**

NOTICE OF FEE APPLICATION

PLEASE TAKE NOTICE that on October 30, 2026, the *First Monthly Fee Application of Cole Schotz P.C., Co-Counsel to the Debtors and Debtors in Possession, for Allowance of Compensation and Reimbursement of Expenses for the Period from August 30, 2026 through September 30, 2026* (the "Application") was filed with the United States Bankruptcy Court for the District of Delaware (the "Court"). The Application seeks approval of monthly compensation for professional services rendered to Noble Supply & Logistics, LLC and its affiliated debtors in the amount of $1,031,146.00 (80% of $1,288,932.50), together with reimbursement of expenses in the amount of $22,751.05.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application are required to be filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 5, Wilmington, Delaware 19801, and served upon the following parties so as to be actually received by the Objection Deadline: (i) the Debtors, Noble Supply & Logistics, LLC, 1 Marina Park Drive, Suite 220, Boston, MA 02210 (ralbergotti@ppplc.com); (ii) co-counsel for the Debtors (a) Kirkland & Ellis LLP, 333 West Wolf Point Plaza, Chicago, Illinois 60654, Attn.: Patrick J. Nash, Jr., P.C. (patrick.nash@kirkland.com) and Charles B. Sterrett (charles.sterrett@kirkland.com); and (b) Cole Schotz P.C., 500 Delaware Avenue, Suite 600, Wilmington, Delaware 19801, Attn.: Justin R. Alberto (jalberto@coleschotz.com), Patrick J. Reilley (preilley@coleschotz.com) and Jack M. Dougherty (jdougherty@coleschotz.com), and 1325 Avenue of the Americas, 19th Floor, New York, New York 10019, Attn.: Seth Van Aalten (svanaalten@coleschotz.com), Sarah A. Carnes (scarnes@coleschotz.com) and Anthony De Leo (adeleo@coleschotz.com); (iii) counsel to the Prepetition ABL Agent, (1) Otterbourg P.C., 230 Park Avenue, New York, NY 10169, Attn: Daniel F. Fiorillo (dfiorillo@otterbourg.com) and (2) Richards, Layton & Finger, P.A., One Rodney Square, 920 N. King Street, Wilmington, DE 19801, Attn.: Zachary I. Shapiro (shapiro@rlf.com); (iv) counsel to the Prepetition Term Loan Agent, McDermott Will & Schulte

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these Chapter 11 Cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

LLP, 919 Third Avenue, New York, NY 10022, Attn: Adam C. Harris (acharris@mcdermottlaw.com) and (rdizengoff@mcdermottlaw.com); (v) counsel to the Prepetition Subordinated Note Agent, Arnold & Porter Kaye Scholer LLP, 250 West 55th Street, New York, NY 10019, Attn: Alan Glantz (alan.glantz@arnoldporter.com); (vi) counsel to the Prepetition Subordinated Note Holders, (1) King & Spalding LLP, 1180 Peachtree Street, NE, Suite 1600, Atlanta, GA 30309, Attn: Jeffrey R. Dutson (jdutson@kslaw.com) and (2) Young Conaway Stargatt & Taylor, LLP, 1000 North King Street, Wilmington, DE 19801, Attn: Allison S. Mielke (amielke@ycst.com); (vii) the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, Delaware 19801, Attn.: Linda J. Casey (linda.casey@usdoj.gov); and (viii) proposed counsel to the Official Committee of Unsecured Creditors, (a) Brown Rudnick LLP, One Financial Center, Boston, MA 02111, Attn: Tristan Axelrod (taxelrod@brownrudnick.com), Jessica Y. Liong (jliong@brownrudnick.com), and August Dinwiddie (ADinwiddie@brownrudnick.com) and (b) Morris James LLP, 3205 Avenue North Boulevard, Suite 100, Wilmington, Delaware 19803, Attn: Jeffrey R. Waxman (jwaxman@morrisjames.com) by no later than **4:00 p.m. (Prevailing Eastern Time) on November 20, 2026 (the "Objection Deadline")**..

PLEASE TAKE FURTHER NOTICE that pursuant to the *Order (I) Establishing Procedures for Interim* Compensation *and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 215], if no objections are filed and served in accordance with the above procedures, the Debtors will be authorized to pay 80% of the requested fees and 100% of the requested expenses without further order of the Court.

PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE APPLICATION WILL BE HELD ONLY IF AN OBJECTION IS TIMELY FILED OR THE COURT DIRECTS OTHERWISE, AT A DATE AND TIME TO BE SCHEDULED, BEFORE THE HONORABLE CRAIG T. GOLDBLATT, U.S. BANKRUPTCY JUDGE, U.S. BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 5TH FLOOR, COURTROOM NO. 5, WILMINGTON, DELAWARE 19801.

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Dated: October 30, 2026
Wilmington, Delaware

/s/ Justin R. Alberto

COLE SCHOTZ P.C.
Justin R. Alberto (No. 5126)
Patrick J. Reilley (No. 4451)
Jack M. Dougherty (No. 6784)
500 Delaware Avenue, Suite 600
Wilmington, DE 19801
Telephone: (302) 652-3131
Facsimile: (302) 652-3117
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1325 Avenue of the Americas, 19th Floor
New York, NY 10019
Telephone: (212) 752-8000
Facsimile: (212) 752-8393
Email: msirota@coleschotz.com
svanaalten@coleschotz.com
scarnes@coleschotz.com
adeleo@coleschotz.com

Co-Counsel to the Debtors
and Debtors in Possession

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
601 Lexington Avenue
New York, NY 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: joshua.sussberg@kirkland.com

-and-

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)
Charles B. Sterrett (admitted *pro hac vice*)
333 West Wolf Point Plaza
Chicago, IL 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: patrick.nash@kirkland.com
charles.sterrett@kirkland.com

Co-Counsel to the Debtors
and Debtors in Possession

EXHIBIT A

NOBLE SUPPLY & LOGISTICS, LLC, *ET AL.*

SUMMARY OF BILLING BY PROJECT CATEGORY
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Timekeeper Name	Title	Year Admitted	Hourly Billing Rate	Hours	Fees
			$1,000.00	240.6	$240,600.00
Anthony De Leo	Member	2013	$925.00	14.7	$13,597.50
G. David Dean	Member	2002	$1,135.00	51.2	$58,112.00
James Stefanick	Member	2000	$1,200.00	5.2	$6,240.00
			$1,300.00	58.9	$76,570.00
Justin Alberto	Member	2008	$1,150.00	6.5	$7,475.00
Michael Sirota	Member	1986	$2,000.00	1.0	$2,000.00
			$1,080.00	95.7	$103,356.00
Patrick Reilley	Member	2003	$1,000.00	7.7	$7,700.00
Roger Iorio	Member	2002	$1,130.00	1.4	$1,582.00
			$1,080.00	54.7	$59,076.00
Sarah Carnes	Member	2015	$1,000.00	18.3	$18,300.00
			$1,560.00	200.8	$313,248.00
Seth Van Aalten	Member	2004	$1,375.00	11.4	$15,675.00
Steven Klepper	Member	1997	$1,150.00	12.9	$14,835.00
Amanda DeGrotte	Associate	2022	$575.00	5.1	$2,932.50
			$795.00	75.0	$59,625.00
Amanda Tersigni	Associate	2019	$710.00	16.0	$11,360.00
Audrey Heckel	Associate	Pending	$425.00	1.4	$595.00
			$750.00	160.7	$120,525.00
Jack Dougherty	Associate	2021	$650.00	15.4	$10,010.00
			$545.00	95.7	$52,156.50
Julie Aberasturi	Associate	2023	$485.00	16.1	$7,808.50
			$480.00	70.4	$33,792.00
Natalie Gibson	Associate	2023	$430.00	8.8	$3,784.00
Rebekah Nickerson	Associate	2020	$620.00	5.1	$3,162.00
Larry Morton	Paralegal		$440.00	1.4	$616.00
			$445.00	81.4	$36,223.00
Pauline Ratkowiak	Paralegal		$425.00	15.5	$6,587.50
Andrew Whitley	eDiscovery Analyst		$425.00	1.1	$467.50
Christopher Sindo	eDiscovery Manager		$485.00	1.9	$921.50
Total:				**1352.0**	**$1,288,932.50**

Blended Rate: $953.35

EXHIBIT B

NOBLE SUPPLY & LOGISTICS, LLC, *ET AL.*

SUMMARY OF BILLING BY EXPENSE CATEGORY
AUGUST 30, 2026 THROUGH SEPTEMBER 30, 2026

Expense Category	Amount
Court Fees	$23.40
Filing Fees	$19,618.00
Breakfast/Lunch/Dinner Conferences	$106.60
Delivery Services/Couriers	$289.42
Photocopying/Printing/Scanning	$161.90
Lien / Litigation Work in PA	$91.05
Transcripts	$1,112.20
Online Research	$1,180.97
Discovery / Exhibits	$167.51
Total:	**$22,751.05**

EXHIBIT C

NOBLE SUPPLY & LOGISTICS, LLC, *ET AL.*

ITEMIZED TIME RECORDS
AUGUST 30, 2026 THROUGH SEPTEMBER 30, 2026

100 YEARS COLE SCHOTZ P.C.

Cole Schotz P.C.
Court Plaza North
25 Main Street
Hackensack, NJ 07601

FEDERAL ID# 22-2113414

NJ — NY — DE — MD — DC — FL — TX

NOBLE EQUITY HOLDINGS, LLC, ET AL.
ONE MARINA PARK DRIVE, SUITE 220
BOSTON, MA 02210

Invoice Date: October 12, 2026
Invoice Number: 1050682
Re: CHAPTER 11 REORG/DEBTOR Matter Number: 72252-0002

FOR PROFESSIONAL SERVICES THROUGH SEPTEMBER 30, 2026

CASH COLLATERAL AND DIP FINANCING **74.70** **79,925.50**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
08/31/26	PVR	REVIEW, REVISE, PREPARE FOR FILING AND EFILE DECLARATION IN SUPPORT OF CASH COLLATERAL MOTION	0.20	425.00	85.00
08/31/26	PVR	REVIEW, REVISE, PREPARE FOR FILING AND EFILE CASH COLLATERAL MOTION	0.90	425.00	382.50
08/31/26	PJR	REVIEW AND ANALAYZE CASH COLLATERAL MOTION AND PROPOSED INTERIM ORDER	0.70	1,000.00	700.00
08/31/26	JMD	COORDINATE FILING OF CASH COLLATERAL DECLARATION	0.20	650.00	130.00
08/31/26	JMD	COORDINATE FILING OF CASH COLLATERAL MOTION AND ORDER	0.90	650.00	585.00
08/31/26	ADL	COORDINATE FILING OF CASH COLLATERAL DECLARATION	0.20	925.00	185.00
08/31/26	ADL	COORDINATE FILING OF CASH COLLATERAL MOTION	0.90	925.00	832.50
08/31/26	SYC	REVIEW UST COMMENTS TO CASH COLLATERAL AND REVISE SAME (3.8); CALLS WITH CS TEAM RE: SAME (.5)	4.30	1,000.00	4,300.00
08/31/26	SVA	REVIEW AND PREPARE RESPONSES TO UST FIRST DAY ORDER COMMENTS	1.80	1,375.00	2,475.00
08/31/26	SVA	PREPARATION OF REVISED FIRST DAY MOTIONS/ORDERS	3.20	1,375.00	4,400.00
08/31/26	JRA	ANALYZE UST COMMENTS TO CASH COLLATERAL ORDER	0.90	1,150.00	1,035.00
08/31/26	JRA	T/C WITH A. DELEO RE CASH COLLATERAL COMMENTS	0.60	1,150.00	690.00
09/01/26	JRA	PARTICIPATE IN CALL WITH UST RE FIRST DAY COMMENTS	0.70	1,300.00	910.00
09/01/26	JMD	EMAIL A. DELEO AND S. CARNES RE: REVISED CASH COLLATERAL ORDER STATUS	0.10	750.00	75.00
09/01/26	ADL	REVIEW AND REVISE INTERIM CASH COLLATERAL ORDER PER UST COMMENTS; (.3) AND EMAIL PARTIES RE: SAME (.2)	0.50	1,000.00	500.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1050682
October 12, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/01/26	JMD	EMAILS W/ P. RATKOWIAK RE: UPLOAD OF FINAL CASH COLLATERAL AND CASH MANAGEMENT ORDERS FOR CHAMBERS	0.20	750.00	150.00
09/01/26	SYC	REVISIONS TO CRITICAL VENDOR MOTION (.6); REVIEW REVISED CASH COLLATERAL MOTION (.3); CORRES WITH CS TEAM RE: SAME (.6)	1.50	1,080.00	1,620.00
09/01/26	PVR	EMAIL FROM AND TO J. ABERASTURI, P. REILLEY, A. DE LEO AND J. DOUGHERTY AND REVIEW, REVISE AND PREPARE NOF RE: REVISED INTERIM CASH COLLATERAL ORDER, EXHIBIT A – REVISED PROPOSED ORDER AND EXHIBIT B – REDLINE FOR FILING	0.40	445.00	178.00
09/01/26	PVR	EMAIL FROM AND TO J. DOUGHERTY, P. REILLEY, S. CARNES, A. DE LEO AND A. TERSIGNI AND REVISE AND UPLOAD CASH COLLATERAL ORDER FOR CHAMBERS	0.10	445.00	44.50
09/03/26	PVR	REVIEW MILESTONES RE: CASH COLLATERAL INTERIM ORDER AND UPDATE CASE CALENDAR	0.30	445.00	133.50
09/17/26	ADL	REVIEW TERM LENDER COMMENTS TO FINAL CASH COLLATERAL ORDER AND REVISE SAME	0.60	1,000.00	600.00
09/17/26	ADL	REVIEW MARK UP OF FINAL CASH COLLATERAL ORDER	0.60	1,000.00	600.00
09/17/26	ADL	DRAFT FINAL CASH COLLATERAL ORDER	2.30	1,000.00	2,300.00
09/17/26	ADL	EMAILS WITH LENDERS RE: CASH COLLATERAL ISSUES	0.20	1,000.00	200.00
09/17/26	ADL	EMAILS WITH LENDERS RE: FINAL CASH COLLATERAL ORDER	0.20	1,000.00	200.00
09/17/26	JRA	REVIEW AND COMMENT ON FINAL CASH COLLATERAL ORDER (.5); EMAILS WITH CS AND PPP RE SAME (.3)	0.80	1,300.00	1,040.00
09/17/26	PJR	REVIEW AND ANALYZE PROPOSED FINAL CASH COLLATERAL ORDER (.7); EMAILS TO AND FROM A. DE LEO RE; CASH COLLATERAL ISSUES (.1)	0.80	1,080.00	864.00
09/18/26	PJR	REVIEW REVISED CASH COLLATERAL ORDER	0.40	1,080.00	432.00
09/18/26	JRA	FURTHER CORRESPONDENCE WITH CS AND LENDERS RE CASH COLLATERAL ORDER	0.50	1,300.00	650.00
09/18/26	JAA	RESEARCH RE: CASH COLLATERAL	1.20	545.00	654.00
09/18/26	JAA	CALL WITH A. DE LEO RE: CASH COLLATERAL	0.10	545.00	54.50

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1050682
October 12, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/18/26	ADL	CALL WITH J. ABERASTURI RE: CASH COLLATERAL RESEARCH	0.10	1,000.00	100.00
09/18/26	ADL	EMAILS WITH TERM LENDERS COUNSEL RE: FINAL CASH COLLATERAL ORDER	0.20	1,000.00	200.00
09/18/26	ADL	REVIEW COMMENTS TO FINAL CASH COLLATERAL ORDER AND FURTHER REVISE SAME	0.70	1,000.00	700.00
09/19/26	SVA	REVIEW/COMMENT ON REVISED FINAL CC ORDER	0.70	1,560.00	1,092.00
09/20/26	JRA	EMAILS WITH CS RE CASH COLLATERAL ORDER	0.30	1,300.00	390.00
09/20/26	PJR	EMAIL FROM T. AXELRODD RE: CASH COLLATERAL ISSUES (.1); REVIEW REVISED CASH COLLATERAL ORDER (.2)	0.30	1,080.00	324.00
09/20/26	SVA	CORRES W/ UCC AND TERM LENDER COUNSEL RE CASH COLLATERAL ISSUES	0.30	1,560.00	468.00
09/21/26	ADL	EMAIL S. VAN AALTEN RE: CASH COLLATERAL AND SALE ISSUES	0.20	1,000.00	200.00
09/21/26	ADL	DRAFT SECOND INTERIM CASH COLLATERAL ORDER	1.20	1,000.00	1,200.00
09/21/26	ADL	REVIEW AND ANALYZE UCC ISSUES LIST RE: PLAN AND DISCLOSURE STATEMENT, CASH COLLATERAL, AND BIDDING PROCEDURES, AS WELL AS MARK UPS OF SECOND DAY ORDERS	0.90	1,000.00	900.00
09/21/26	SVA	REVIEW/COMMENT ON REVISED SECOND INTERIM CASH COLLATERAL ORDER	0.80	1,560.00	1,248.00
09/21/26	SVA	CORRES W/ UCC AND TERM LENDER COUNSEL RE CASH COLLATERAL	0.20	1,560.00	312.00
09/22/26	SVA	REVIEW/COMMENT ON REVISED CASH COLLATERAL ORDER RE UCC ISSUES	0.80	1,560.00	1,248.00
09/22/26	SVA	CONF W/ A. DE LEO RE UCC COMMENTS TO CASH COLLATERAL AND BID PROCEDURES	0.40	1,560.00	624.00
09/22/26	SVA	CONF W/ MCDERMOTT RE UCC CASH COLLATERAL ISSUES	0.40	1,560.00	624.00
09/22/26	ADL	CALL WITH S. VAN AALTEN RE: CASH COLLATERAL ISSUES	0.30	1,000.00	300.00
09/22/26	JAA	REVIEW AND INCORPORATE COMMITTEE AND US TRUSTEE COMMENTS TO CASH MANAGEMENT ORDER; PREPARE REDLINES SHOWING CHANGES	0.20	545.00	109.00
09/22/26	JRA	EMAILS WITH CS AND MCDERMOTT RE UCC ISSUES LIST	0.30	1,300.00	390.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1050682
October 12, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/22/26	ADL	EMAIL LENDERS RE: CASH COLLATERAL ORDER	0.20	1,000.00	200.00
09/22/26	ADL	CALL WITH MCDERMOTT TEAM RE: CASH COLLATERAL AND SALE ISSUES	0.70	1,000.00	700.00
09/22/26	ADL	CALL WITH S. VAN AALTEN RE: SECOND DAY ORDERS AND CASH COLLATERAL/BID PROCEDURES ISSUES	0.80	1,000.00	800.00
09/22/26	ADL	REVIEW AND COMMENT ON SECOND INTERIM CASH COLLATERAL ORDER	0.70	1,000.00	700.00
09/23/26	ADL	DRAFT CERTIFICATION OF COUNSEL RE: REVISED CASH COLLATERAL ORDER	0.30	1,000.00	300.00
09/23/26	JAA	PREPARE COC FOR FILING REVISED CASH MANAGEMENT ORDER	0.20	545.00	109.00
09/24/26	ADL	EMAIL SECURED LENDERS RE: CASH COLLATERAL ISSUES	0.30	1,000.00	300.00
09/24/26	SVA	REVIEW UCC RESERVATION OF RIGHTS/OBJECTION TO CASH COLLATERAL AND BID PROCEDURES	0.60	1,560.00	936.00
09/24/26	SVA	CS AND PPP CONF RE CASH COLLATERAL NEGOTIATIONS	0.30	1,560.00	468.00
09/24/26	SVA	T/C W/ MCDERMOTT RE CASH COLLATERAL DISCUSSIONS	0.30	1,560.00	468.00
09/24/26	SVA	PREPARATION OF REPLY TO UCC OBJECTION TO CASH COLLATERAL AND BID PROCEDURES MOTIONS	2.60	1,560.00	4,056.00
09/24/26	PJR	EMAILS TO AND FROM COUNSEL TO THE COMMITTEE AND BLUE TORCH RE: CASH COLLATERAL ISSUES (.2); REVIEW COMMITTEE RESERVATION OF RIGHTS (.1)	0.30	1,080.00	324.00
09/24/26	JAA	PREPARE MOTION TO FILE LATE REPLY RE: CASH COLLATERAL AND BIDDING PROCEDURES	2.30	545.00	1,253.50
09/24/26	ADL	CALL WITH A. AGUILERA RE: CASH COLLATERAL ISSUES	0.10	1,000.00	100.00
09/24/26	ADL	CALLS WITH S. VAN AALTEN RE: CASH COLLATERAL ISSUES	0.50	1,000.00	500.00
09/24/26	ADL	CALL WITH PPP TEAM RE: CASH COLLATERAL ISSUES	0.30	1,000.00	300.00
09/24/26	ADL	CALL WITH MWS TEAM RE: CASH COLLATERAL ISSUES	0.20	1,000.00	200.00
09/24/26	SYC	REVIEW UCC RESERVATION OF RIGHTS TO DIP/BID PRO AND CORRES WITH A. DELEO RE; SAME	0.60	1,080.00	648.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1050682
October 12, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/24/26	ADL	REVIEW AND COMMENT ON REPLY IN SUPPORT OF CASH COLLATERAL AND BIDDING PROCEDURES	1.90	1,000.00	1,900.00
09/24/26	ADL	REVIEW AND ANALYZE COMMITTEE'S OBJECTION TO CASH COLLATERAL AND BIDDING PROCEDURES	0.80	1,000.00	800.00
09/24/26	ADL	DRAFT REPLY IN SUPPORT OF CASH COLLATERAL AND BIDDING PROCEDURES	2.30	1,000.00	2,300.00
09/24/26	JRA	FURTHER CORRESPONDENCE WITH CS AND BR RE CASH COLLATERAL AND BIDDING PROCEDURES	0.50	1,300.00	650.00
09/24/26	JMD	EMAIL TRAN LE RE: SERVICE OF AGENDA, NOTICE OF REVISED CC ORDER AND NOTICE OF REVISED BIDDING PROCEDURES ORDERS	0.20	750.00	150.00
09/24/26	JMD	COORDINATE FILING OF 2ND INTERIM PROPOSED CASH COLLATERAL ORDER W/ P. RATKOWIAK	0.30	750.00	225.00
09/24/26	JMD	COMPILE FILING VERSION OF NOTICE OF FILING 2ND INTERIM CC ORDER WITH ORDERS & EMAIL A. DELEO RE: SAME	0.30	750.00	225.00
09/24/26	JMD	DRAFT NOTICE OF FILING RE: SECOND INTERIM CASH COLLATERAL ORDER	0.30	750.00	225.00
09/24/26	ADL	FURTHER REVISIONS TO CASH COLLATERAL AND BIDDING PROCEDURES REPLY	1.50	1,000.00	1,500.00
09/24/26	ADL	CALLS WITH T. AXELROD RE: CASH COLLATERAL ISSUES	0.30	1,000.00	300.00
09/24/26	ADL	CALL WITH MWS TEAM RE: CASH COLLATERAL ISSUES	0.30	1,000.00	300.00
09/24/26	JRA	REVIEW UCC OBJECTION (.2); CORRESPOND WITH CS RE SAME (.7)	0.90	1,300.00	1,170.00
09/24/26	JMD	REVIEW UCC ROR RE: CASH COLLATERAL/BID PROCEDURES	0.30	750.00	225.00
09/24/26	PVR	EMAIL FROM AND TO A. DE LEO AND J. DOUGHERTY AND REVIEW, REVISE AND PREPARE NOTICE OF FILING OF PROPOSED SECOND INTERIM CASH COLLATERAL ORDER FOR FILING	0.30	445.00	133.50
09/24/26	PVR	EFILE NOTICE OF FILING OF PROPOSED SECOND INTERIM CASH COLLATERAL ORDER	0.30	445.00	133.50
09/24/26	PJR	EMAILS TO AND FROM COUNSEL TO THE COMMITTEE AND BLUE TORCH RE: CASH COLLATERAL ISSUES (.2); REVIEW COMMITTEE RESERVATION OF RIGHTS (.1); REVIEW SECOND INTERIM CASH COLLATERAL ORDER (.2)	0.50	1,080.00	540.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1050682
October 12, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/25/26	SVA	REVIEW/COMMENT ON FURTHER REVISED CASH COLLATERAL AND BID PROCEDURES ORDERS R	1.80	1,560.00	2,808.00
09/25/26	SVA	CORRES W/ A. DE LEO RE PREPARATION OF REPLY TO UCC CASH COLLATERAL OBJECTION	0.60	1,560.00	936.00
09/25/26	SVA	PREPARATION OF REPLY TO UCC OBJECTION/RESERVATION OF RIGHTS ON CASH COLLATERAL	3.20	1,560.00	4,992.00
09/25/26	PJR	REVIEW AND REVISE REPLY RE: CASH COLLATERAL (.3); REVIEW REVISED CASH COLLATERAL ORDER (.2)	0.50	1,080.00	540.00
09/25/26	JMD	DRAFT CERTIFICATION OF COUNSEL RE: REVISED 2ND INTERIM CASH COLLATERAL ORDER (.8); COMPILE FILING PACKAGE WITH ORDERS AND EMAIL A. DELEO RE: SAME (.2); COORDINATE FILING RE: SAME (.2)	1.20	750.00	900.00
09/25/26	SYC	REVIEW REVISED INTERIM DIP ORDER AND CORRES WITH A. DE LEO RE: SAME	1.10	1,080.00	1,188.00
09/25/26	JAA	PREPARE MOTION TO FILE LATE REPLY RE: CASH COLLATERAL AND BID PROCEDURES	2.70	545.00	1,471.50
09/25/26	ADL	CALL WITH PPP RE: CASH COLLATERAL ISSUES	0.30	1,000.00	300.00
09/25/26	ADL	COORDINATE FILING AND SERVICE OF SECOND INTERIM CASH COLLATERAL ORDER	0.80	1,000.00	800.00
09/25/26	ADL	REVISE CERTIFICATION OF COUNSEL RE: CASH COLLATERAL ORDER	0.30	1,000.00	300.00
09/25/26	ADL	CALL WITH T. AXELROD RE: CASH COLLATERAL ISSUES	0.10	1,000.00	100.00
09/25/26	ADL	REVISE SECOND INTERIM CASH COLLATERAL ORDER (.1); EMAILS WITH COMMITTEE AND SECURED PARTIES RE: SAME (.4)	0.50	1,000.00	500.00
09/25/26	PVR	EMAILS FROM AND TO J. DOUGHERTY AND A. DE LEO, EFILE COC RE: REVISED SECOND INTERIM CASH COLLATERAL ORDER AND REVISE AND UPLOAD ORDER AND EXHIBITS 1 & 2 FOR CHAMBERS	0.40	445.00	178.00
09/25/26	PVR	EMAILS FROM AND TO A. DE LEO AND FURTHER REVISE AND PREPARE COC RE: SECOND INTERIM CASH COLLATERAL ORDER AND EXHIBITS A - C FOR FILING	0.20	445.00	89.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1050682
October 12, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/25/26	PVR	EMAILS FROM AND TO J. DOUGHERTY AND A. DE LEO AND REVIEW, REVISE AND PREPARE COC RE: SECOND INTERIM CASH COLLATERAL ORDER AND EXHIBITS A - C FOR FILING	0.20	445.00	89.00
09/25/26	ADL	CALL WITH S. VAN AALTEN RE: CASH COLLATERAL REPLY	0.10	1,000.00	100.00
09/25/26	ADL	EMAILS RE: CASH COLLATERAL ISSUES	0.20	1,000.00	200.00
09/25/26	ADL	REVIEW COMMENTS TO CASH COLLATERAL REPLY AND FURTHER REVISE SAME	0.60	1,000.00	600.00
09/26/26	PVR	EMAIL TO VERITA RE: SERVICE OF AND RETRIEVE SECOND INTERIM CASH COLLATERAL ORDER	0.20	445.00	89.00
09/28/26	PVR	REVIEW SECOND INTERIM CASH COLLATERAL ORDER AND UPDATE CASE CALENDAR RE: FINAL HEARING ON OCTOBER 16	0.40	445.00	178.00
09/28/26	SVA	CONF W/ UCC AND TERM LENDER COUNSEL RE CASH COLLATERAL AND PLAN ISSUES	0.40	1,560.00	624.00
09/29/26	SYC	REVIEW UCC TERM SHEET	1.10	1,080.00	1,188.00
09/29/26	PVR	EMAILS FROM AND TO N. GIBSON AND P. REILLEY AND UPDATE CASE CALENDAR RE: CERTAIN DATES FROM SECOND INTERIM CASH COLLATERAL ORDER	0.20	445.00	89.00
09/29/26	SVA	REVIEW/ANALYZE UCC ISSUES LIST FOR CASH COLLATERAL AND PLAN	0.70	1,560.00	1,092.00
PREPARATION FOR AND ATTENDANCE AT HEARINGS			**209.90**		**198,935.50**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
08/31/26	JAA	CALLS (2) WITH CS TEAM RE: FIRST DAY HEARING AND FIRST DAY ORDERS	0.40	485.00	194.00
08/31/26	JAA	REVIEW EMAILS FROM J. ALBERTO AND J. DOUGHERTY RE: FIRST DAY HEARING LOGISTICS	0.10	485.00	48.50
08/31/26	PJR	REVIEW PLEADINGS TO PREPARE FOR HEARING	0.40	1,000.00	400.00
08/31/26	PJR	CONFER WITH A. DE LEO RE: HEARING AND FIRST DAY ISSUES (.4); CONFERENCE WITH J. ALBERTO AND S. VAN AALTEN RE: HEARING ISSUES (.2)	0.60	1,000.00	600.00
08/31/26	JAA	PREPARE FOR FIRST DAY HEARING	1.90	485.00	921.50

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1050682
October 12, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
08/31/26	AAT	CALL WITH S. VAN AALTEN, J. ALBERTO, S. CARNES, A. DE LEO, J. DOUGHERTY, J. ABERASTURI, N. GIBSON, AND P. RATKOWIAK RE: FIRST DAY HEARING LOGISTICS AND PREPARATION	0.20	710.00	142.00
08/31/26	AAT	REVIEW SERIES OF EMAILS RE: FIRST DAY HEARING LOGISTICS	0.40	710.00	284.00
08/31/26	AAT	PREPARE FOR FIRST DAY HEARING PRESENTATION RE: TAXES AND REDACTIONS MOTIONS	3.20	710.00	2,272.00
08/31/26	JMD	PREPARE FOR FIRST DAY HEARING	0.50	650.00	325.00
08/31/26	PJR	REVIEW HEARING AGENDA (.2); REVIEW NOTICE OF FIRST DAY HEARING (.1); CONFERENCE WITH A. DE LEO RE: HEARING ISSUES (.2); CONFERENCE WITH J. DOUGHERTY RE: HEARING PREP (.2);	0.70	1,000.00	700.00
08/31/26	PJR	CALL WITH S. VAN ALLEN AND J. ALBERTO RE: HEARING ISSUES (.2); REVIEW FIRST DAY DECLARATION (.7)	0.90	1,000.00	900.00
08/31/26	PJR	CONFER WITH COLE SCHOTZ WORKING GROUP RE: REVISIONS TO FIRST DAY ORDERS AND HEARING PREPARATION	1.10	1,000.00	1,100.00
08/31/26	NCG	CS TEAM CALL REGARDING UST COMMENTS AND FIRST DAY HEARING.	0.40	430.00	172.00
08/31/26	NCG	PREPARE FOR FIRST DAY HEARING.	2.00	430.00	860.00
08/31/26	PVR	EMAIL FROM AND TO J. ALBERTO RE: STATUS OF HEARING BINDERS	0.10	425.00	42.50
08/31/26	PVR	EMAIL TO AND TELEPHONE CALLS FROM R. MCQUIRT RE: FILED AGENDA FOR HEARING BINDERS	0.30	425.00	127.50
08/31/26	PVR	EMAILS FROM AND TO J. ABERASTURI AND N. GIBSON AND REGISTER E. GERSHBEIN TO APPEAR REMOTELY FOR SEPTEMBER 1 FIRST-DAY HEARING	0.20	425.00	85.00
08/31/26	PVR	EMAIL TO CHAMBERS AND PREPARE FILED AGENDA FOR SEPTEMBER 1 HEARING WITH HYPERLINKS	0.80	425.00	340.00
08/31/26	PVR	EMAILS FROM AND TO J. DOUGHERTY AND REGISTER 18 PARTIES TO APPEAR REMOTELY FOR SEPTEMBER 1 FIRST-DAY HEARING	1.30	425.00	552.50
08/31/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND EFILE AND RETRIEVE NOTICE OF FILING OF PETITIONS AND FIRST DAY MOTIONS	0.30	425.00	127.50

COLE SCHOTZ P.C.

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08/31/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND EFILE AND RETRIEVE AGENDA FOR FIRST DAY HEARING	0.30	425.00	127.50
08/31/26	PVR	UPDATE CASE CALENDAR RE: TWO SEPTEMBER HEARING DATES AND APPLICABLE DEADLINES	1.00	425.00	425.00
08/31/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REVIEW, REVISE AND PREPARE AGENDA FOR FIRST DAY HEARING AND NOTICE OF FILING OF PETITIONS AND FIRST DAY MOTIONS FOR FILING	0.40	425.00	170.00
08/31/26	PVR	EMAILS TO R. MCQUIRT AND PREPARE ZIP FILE OF 21 PLEADINGS AND DRAFT AGENDA FOR SEPTEMBER 1 HEARING HEARING BINDER FOR JUDGE SHANNON	0.50	425.00	212.50
08/31/26	PVR	EMAIL FROM AND TO J. ALBERTO AND EMAIL EXCHANGE WITH R. MCQUIRT RE: PREPARATION OF TWO HEARING BINDERS	0.20	425.00	85.00
08/31/26	NCG	CONFERENCE CALL WITH A. DE LEO RE: FIRST DAY HEARING.	0.40	430.00	172.00
08/31/26	PVR	EMAIL FROM AND TO S. CARNES AND DRAFT OF AMENDED AGENDA FOR 9/1 HEARING	0.20	425.00	85.00
08/31/26	JMD	REVISE DRAFT NOTICE OF FILING CH. 11 PETITIONS/FIRST DAY PLEADINGS	0.20	650.00	130.00
08/31/26	JMD	REVISE DRAFT AGENDA	0.40	650.00	260.00
08/31/26	JMD	DRAFT FORM NOTICE OF FILING REVISED PROPOSED INTERIM ORDERS RE: FIRST DAY MOTIONS IN ADVANCE OF FIRST DAY HEARING	0.40	650.00	260.00
08/31/26	JRA	PREPARE FOR HEARING BY DRAFTING CASH COLLATERAL TALKING POINTS	2.80	1,150.00	3,220.00
08/31/26	SVA	CONTINUED PREPARATION FOR FIRST DAY HEARING	2.10	1,375.00	2,887.50
08/31/26	SVA	PREPARATION FOR FIRST DAY HEARING	2.40	1,375.00	3,300.00
08/31/26	ADL	DRAFT FIRST DAY HEARING SCRIPT	2.20	925.00	2,035.00
08/31/26	ADL	CALL WITH S. VAN AALTEN TO REVIEW AND REVISE FIRST DAY HEARING SCRIPT	1.00	925.00	925.00
08/31/26	ADL	CONTINUE TO REVIEW AND REVISE FIRST DAY HEARING SCRIPT	1.70	925.00	1,572.50
08/31/26	ADL	REVIEW DOCUMENTS RE: FIRST DAY HEARING PREPARATION	2.30	925.00	2,127.50
08/31/26	ADL	CALL WITH S. VAN AALTEN AND J. ALBERTO RE: FIRST DAY HEARING	0.20	925.00	185.00

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08/31/26	JMD	FURTHER REVISE HEARING AGENDA & COORDINATE FILING OF SAME	0.30	650.00	195.00
08/31/26	JMD	CALL W/ S. CARNES, A. TERSIGNI AND J. ABERASTURI RE: NOTICES OF FILING REVISED ORDERS FOR FIRST DAY HEARING	0.20	650.00	130.00
08/31/26	JMD	EMAIL PORTAGE POINT TEAM RE: FIRST DAY HEARING REGISTRATION; FOLLOW UP EMAIL TO P. RATKOWIAK RE: SAME	0.20	650.00	130.00
08/31/26	JMD	CALL W/ CS TEAM RE: FIRST DAY HEARING PREP	0.20	650.00	130.00
08/31/26	NCG	ATTEND CS TEAM CALL RE: FIRST DAY MOTIONS AND HEARING WORKSTREAMS.	0.20	430.00	86.00
08/31/26	SYC	PREPARATION FOR FIRST DAY HEARING	2.30	1,000.00	2,300.00
09/01/26	JRA	CORRESPOND WITH CS RE HEARING	0.80	1,300.00	1,040.00
09/01/26	NCG	REVIEW REVISED FILINGS AND SUPPLEMENTAL VERITA DECLARATION IN ADVANCE OF FIRST DAY HEARING	0.60	480.00	288.00
09/01/26	PJR	CALL WITH L. CASEY AND COLE SCHOTZ WORKING GROUP RE: UST COMMENTS TO FIRST DAY PLEADINGS AND HEARING ISSUES (.5); REVIEW AND ANALYZE FIRST DAY ORDERS (.6); EMAILS TO AND FROM CHAMBERS RE: HEARING ISSUES (.1); CONFER WITH COLE SCHOTZ WORKING GROUP RE: HEARING PREPARATION AND OPEN ISSUES (1.4); REVIEW AND ANALYZE PLEADINGS AND PREPARE FOR HEARING (1.7)	4.30	1,080.00	4,644.00
09/01/26	PJR	ATTEND FIRST DAY HEARING	0.90	1,080.00	972.00
09/01/26	JRA	ATTEND HEARING	1.00	1,300.00	1,300.00
09/01/26	JRA	FURTHER PREPARE FOR HEARING	0.70	1,300.00	910.00
09/01/26	PVR	EMAIL FROM AND TO P. REILLEY RE: HARD COPY AND ELECTRONIC BINDER FOR 9/1/26 HEARING	0.10	445.00	44.50
09/01/26	JAA	CALL WITH CS TEAM RE: HEARING PREP	0.20	545.00	109.00
09/01/26	JAA	FIRST DAY HEARING	1.00	545.00	545.00
09/01/26	PVR	EMAIL FROM AND TO J. ALBERTO RE: TELEPHONIC APPEARANCES FOR 9/1/26 HEARING	0.10	445.00	44.50
09/01/26	JRA	T/C WITH CS RE HEARING	0.20	1,300.00	260.00
09/01/26	SVA	PREPARATION FOR FIRST DAY HEARING AND RESOLUTION OF UST AND LENDER COMMENTS TO REVISED FIRST DAY ORDERS	3.20	1,560.00	4,992.00

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09/01/26	PVR	EMAIL TO CHAMBERS RE: FILED AMENDED AGENDA WITH HYPERLINKS AND SEALED SUPPLEMENTAL DECLARATION	0.50	445.00	222.50
09/01/26	PVR	EMAIL TO AND FROM P. REILLEY AND J. DOUGHERTY AND EFILE AMENDED AGENDA	0.30	445.00	133.50
09/01/26	PVR	EMAIL TO AND FROM P. REILLEY AND J. DOUGHERTY AND REVIEW, REVISE AND PREPARE AMENDED AGENDA FOR FILING	0.60	445.00	267.00
09/01/26	PVR	EMAIL TO CS TEAM RE: FILED AMENDED AGENDA	0.10	445.00	44.50
09/01/26	MDS	ATTEND VIRTUAL COURT HEARING	0.80	2,000.00	1,600.00
09/01/26	PVR	EMAIL TO CS TEAM AND RETRIEVE ELEVEN FILED NOTICES AND SUPPLEMENTAL DECLARATION FOR 9/1/26 HEARING	0.30	445.00	133.50
09/01/26	JMD	REVISE AMENDED AGENDA FOR FIRST DAY HEARING	0.30	750.00	225.00
09/01/26	JMD	CALL W/ CS TEAM RE: FIRST DAY HEARING PREP	0.20	750.00	150.00
09/01/26	AAT	ATTEND VIRTUAL FIRST DAY HEARING	1.00	795.00	795.00
09/01/26	ADL	CALLS WITH S. VAN AALTEN RE: FIRST DAY HEARING	0.50	1,000.00	500.00
09/01/26	ADL	REVIEW PLEADINGS AND OTHER DOCUMENTS TO PREPARE FOR FIRST DAY HEARING	0.90	1,000.00	900.00
09/01/26	ADL	CALL WITH US TRUSTEE RE: FIRST DAY ORDERS	0.40	1,000.00	400.00
09/01/26	ADL	REVIEW AND REVISE FIRST DAY HEARING SCRIPT	1.70	1,000.00	1,700.00
09/01/26	JAA	PREPARATION FOR FIRST DAY HEARING	2.40	545.00	1,308.00
09/01/26	ADL	CALL WITH S. VAN AALTEN AND J. ALBERTO RE: FIRST DAY HEARING	0.20	1,000.00	200.00
09/01/26	SVA	CS TEAM MEETING RE FIRST DAY HEARING	0.40	1,560.00	624.00
09/01/26	SVA	CONF W/ PORTAGE TEAM RE FIRST DAY HEARING AND SECOND DAY MOTIONS	0.30	1,560.00	468.00
09/01/26	SVA	ATTEND FIRST DAY HEARING	0.80	1,560.00	1,248.00
09/01/26	ADL	ATTEND FIRST DAY HEARING	0.90	1,000.00	900.00
09/01/26	JMD	CONFERENCE CALLS W/ CS TEAM RE: FIRST DAY HEARING MATTERS	0.90	750.00	675.00
09/01/26	JMD	PREPARATION FOR FIRST DAY HEARING	0.50	750.00	375.00
09/01/26	JMD	PARTICIPATE IN FIRST DAY HEARING	1.00	750.00	750.00

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09/01/26	JMD	EMAIL CS TEAM RE: ORDER OF PRESENTATIONS FOR FIRST DAY HEARING (.1); CALL W/ A. DELEO RE: SAME (.1)	0.20	750.00	150.00
09/01/26	SYC	PREPARATION FOR FIRST DAY HEARING	1.60	1,080.00	1,728.00
09/01/26	NCG	ATTEND FIRST DAY HEARING	1.10	480.00	528.00
09/01/26	NCG	FIRST DAY HEARING PREPARATION	0.90	480.00	432.00
09/01/26	NCG	CS TEAM CALL RE: FIRST DAY HEARING.	0.20	480.00	96.00
09/01/26	PVR	EMAIL TO VERITA RE: SERVICE OF AND RETRIEVE JOINT ADMIN ORDER, WORLDWIDE STAY ORDER AND VERITA RETENTION ORDER	0.30	445.00	133.50
09/01/26	PVR	EMAIL TO VERITA RE: SERVICE OF AND RETRIEVE MOTION, INTERIM ORDER AND OMNIBUS NOTICE FOR UTILITIES, PII REDACTION, TAXES, INSURANCE, WAGES, VENDORS, CASH MANAGEMENT AND CASH COLLATERAL	0.50	445.00	222.50
09/01/26	PVR	EMAIL FROM AND TO P. REILLEY AND J. DOUGHERTY AND PREPARE FOR FILING AND EFILE OMNIBUS NOTICE OF ENTRY OF INTERIM ORDERS AND FINAL HEARING	0.30	445.00	133.50
09/01/26	PVR	EMAIL FROM AND TO P. REILLEY AND J. DOUGHERTY AND DRAFT OMNIBUS NOTICE OF ENTRY OF INTERIM ORDERS AND FINAL HEARING	0.40	445.00	178.00
09/02/26	PVR	TELEPHONE CALL WITH A. DE LEO AND EMAIL TO RELIABLE TO ORDER TRANSCRIPT FROM SEPTEMBER 1, 2026 HEARING	0.10	445.00	44.50
09/03/26	JMD	EMAILS W/ A. DELEO AND J. ALBERTO RE: OMNIBUS HEARING DATE (.1); EMAIL CHAMBERS RE: REQUEST FOR OCTOBER OMNIBUS DATE (.2)	0.30	750.00	225.00
09/03/26	PVR	REVIEW DOCKET AND DRAFT AGENDA FOR SEPTEMBER 28 SECOND DAY HEARING	1.10	445.00	489.50
09/03/26	PVR	EMAIL FROM AND TO J. DOUGHERTY, EFILE COC RE: OMNIBUS HEARING DATE (10.16.26) AND REVISE AND UPLOAD PROPOSED ORDER FOR CHAMBERS	0.40	445.00	178.00
09/03/26	PVR	UPDATE CASE CALENDAR RE: OCTOBER 16, 2026 HEARING AND APPLICABLE DEADLINES	0.20	445.00	89.00
09/03/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND A. DE LEO AND DRAFT COC AND PROPOSED ORDER SCHEDULING OCTOBER 15 OMNIBUS HEARING	0.20	445.00	89.00

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09/03/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND UPDATE CASE CALENDAR RE: DEADLINE TO FILE MOTIONS REQUIRING 21-DAYS' NOTICE TO BE HEARD ON SEPTEMBER 28, 2026	0.10	445.00	44.50
09/03/26	JRA	EMAILS WITH CS RE OMNIBUS HEARING	0.20	1,300.00	260.00
09/03/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REVIEW, REVISE AND PREPARE COC RE: 10/16/26 OMNIBUS HEARING DATE FOR FILING	0.30	445.00	133.50
09/03/26	SVA	CONF W/ PPP AND CS TEAMS RE SECOND DAY PREPARATION	0.40	1,560.00	624.00
09/04/26	SVA	SECOND CONF W/ CS TEAM RE SECOND DAY PREPARATION	0.30	1,560.00	468.00
09/04/26	SVA	CONF W/ CS TEAM RE SECOND DAY HEARING PREP	0.50	1,560.00	780.00
09/07/26	PVR	UPDATE CASE CALENDAR RE: 9/28 HEARING AND OBJECTION DEADLINE RE: BIDDING PROCEDURES MOTION	0.10	445.00	44.50
09/07/26	PVR	REVIEW AND REVISE DRAFT AGENDA FOR SEPTEMBER 28 HEARING	0.20	445.00	89.00
09/08/26	PVR	REVIEW AND REVISE DRAFT AGENDA FOR SEPTEMBER 28 HEARING	0.30	445.00	133.50
09/08/26	SVA	CONF W/ CS TEAM RE SECOND DAY MATTERS	0.40	1,560.00	624.00
09/08/26	PVR	EMAIL FROM RELIABLE AND TO COLE SCHOTZ TEAM RE: TRANSCRIPT FROM SEPTEMBER 1, 2026 FIRST-DAY HEARING	0.10	445.00	44.50
09/08/26	JMD	REVIEW ORDER ON MOTION TO SHORTEN RE: UCC MOTION TO ADJOURN 9019 MOTION	0.10	750.00	75.00
09/09/26	PVR	REVIEW AND REVISE DRAFT AGENDA FOR SEPTEMBER 28 HEARING	0.20	445.00	89.00
09/09/26	SVA	CS TEAM MEETING RE SECOND DAY MOTIONS/HEARING PREP	0.30	1,560.00	468.00
09/10/26	NCG	ATTEND IDI WITH P. REILLEY.	0.70	480.00	336.00
09/10/26	PVR	EMAILS FROM COLE SCHOTZ TEAMS RE: UPCOMING FILINGS AND UPDATE DRAFT AGENDA FOR SEPTEMBER 28 HEARING	0.30	445.00	133.50
09/11/26	SVA	CONF W/ D. DEAN, P. REILLEY AND A. DE LEO RE EMERGENCY HEARING ON DLA ISSUES	0.60	1,560.00	936.00
09/11/26	PVR	EMAIL TO S. VAN AALTEN, P. REILLEY, D. DEAN AND A. DE LEO AND DRAFT AGENDA FOR SEPTEMBER 16, 2026 HEARING	0.30	445.00	133.50

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09/11/26	PVR	EFILE AND COORDINATE SERVICE OF NOTICE OF HEARING RE: MOTION TO COMPEL DLA PERFORMANCE	0.30	445.00	133.50
09/11/26	PVR	UPDATE CASE CALENDAR RE: SEPTEMBER 16 HEARING AND DEADLINE TO FILE AGENDA	0.10	445.00	44.50
09/11/26	PVR	TELEPHONE FROM L. MORTON AND EMAIL TO P. REILLEY RE: SEPTEMBER 16, 2026 HEARING DATE AND FURTHER REVISE AND UPLOAD REVISE ORDER TO MOTION TO SHORTEN	0.20	445.00	89.00
09/12/26	SVA	PREPARATION FOR EMERGENCY HEARING ON DLA MOTION TO COMPEL	2.10	1,560.00	3,276.00
09/14/26	PVR	EMAIL FROM AND TO A. DE LEO AND REGISTER L. LANSIO TO APPEAR REMOTELY AT SEPTEMBER 16 HEARING	0.20	445.00	89.00
09/14/26	PVR	EMAIL TO COLE SCHOTZ TEAM AND PREPARE ZIP FILE OF E-BINDER FOR SEPTEMBER 16, 2026 HEARING	0.30	445.00	133.50
09/14/26	PVR	EMAIL TO CHAMBERS AND PREPARE FILED AGENDA FOR SEPTEMBER 16 HEARING WITH HYPERLINKS	0.50	445.00	222.50
09/14/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND EFILE AND COORDINATE SERVICE OF AGENDA FOR SEPTEMBER 16, 2026 HEARING	0.30	445.00	133.50
09/14/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND EFILE AND COORDINATE SERVICE OF W&E LIST	0.30	445.00	133.50
09/14/26	PVR	REVIEW AND FURTHER REVISE AGENDA FOR SEPTEMBER 16, 2026 HEARING	0.50	445.00	222.50
09/14/26	PVR	REVIEW AND REVISE DRAFT AGENDA FOR SEPTEMBER 28 HEARING	1.30	445.00	578.50
09/14/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REGISTER C. STERRETT TO APPEAR REMOTELY AT SEPTEMBER 16 HEARING	0.20	445.00	89.00
09/14/26	PVR	UPDATE CASE CALENDAR RE: HEARING DATE AND OBJECTION DEADLINE FOR FOUR FILED PLEADINGS	0.10	445.00	44.50
09/14/26	PVR	EMAIL FROM AND TO J. ABERASTURI AND A. DE LEO AND REGISTER J. ABERASTURI TO APPEAR REMOTELY AT SEPTEMBER 16 HEARING	0.20	445.00	89.00
09/14/26	PVR	EMAIL EXCHANGE WITH R. MCQUIRT RE: PREPARATION AD DELIVERY OF W&E BINDER TO CHAMBERS	0.30	445.00	133.50

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09/14/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REVIEW, REVISE AND PREPARE AGENDA FOR SEPTEMBER 16, 2026 HEARING FOR FILING	0.20	445.00	89.00
09/14/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REVIEW, REVISE AND PREPARE W&E LIST FOR FILING	0.30	445.00	133.50
09/14/26	PVR	EMAIL FROM AND TO J. DOUGHERTY RE: DRAFT AGENDA FOR SEPTEMBER 16, 2026 HEARING	0.10	445.00	44.50
09/14/26	JMD	REVISE 9/16 HEARING AGENDA (.1); COORDINATE FILING SAME W/ P. RATKOWIAK (.2)	0.30	750.00	225.00
09/14/26	JMD	DRAFT WITNESS/EXHIBIT LIST (.5); EMAIL CS TEAM RE: DRAFT 2&E LIST (.1); REVISE SAME INCORPORATING COMMENT FROM D. DEAN (.1); COORDINATE FILING SAME W/ P. RATKOWIAK (.1)	0.80	750.00	600.00
09/14/26	JMD	REVISE INITIAL DRAFT AGENDA (.2); EMAIL CS TEAM RE: SAME (.1)	0.30	750.00	225.00
09/14/26	JMD	CALL W/ D. DEAN RE: W&E LIST FOR 9/16 HEARING AND HEARING MATTERS	0.30	750.00	225.00
09/14/26	JMD	EMAIL P. RATKOWIAK RE: AGENDA FOR 9/16 HEARING	0.10	750.00	75.00
09/14/26	JRA	EMAILS WITH CS RE 9/16 HEARING LOGISTICS	0.40	1,300.00	520.00
09/14/26	JMD	EMAIL CS TEAM RE: ZOOM REGISTRATION/HEARING LOGISTICS FOR 9/16 HEARING (.1); EMAIL K&E AND PORTAGE POINT TEAMS RE: SAME (.1)	0.20	750.00	150.00
09/14/26	JRA	EMAILS WITH CS RE WITNESS AND EXHIBIT LIST AND AGENDA FOR 9/16 HEARING	0.60	1,300.00	780.00
09/14/26	JAA	CALL WITH A. DE LEO RE: HEARING PREP	0.10	545.00	54.50
09/14/26	ADL	REVIEW AND COMMENT ON SEPTEMBER 16 HEARING SCRIPT	2.70	1,000.00	2,700.00
09/14/26	ADL	CALL WITH D. DEAN RE: SEPTEMBER 16 HEARING SCRIPT AND EVIDENTIARY ISSUES	0.70	1,000.00	700.00
09/14/26	ADL	CALL WITH D. DEAN RE: SEPTEMBER 16 HEARING SCRIPT	0.40	1,000.00	400.00
09/14/26	ADL	CALL WITH S. VAN AALTEN AND D. DEAN RE: NOVEMBER 16 HEARING	0.30	1,000.00	300.00
09/14/26	ADL	PREPARE OUTLINE OF ALBERGOTTI SUPPLEMENTAL DIRECT TESTIMONY RE: SEPTEMBER 16 HEARING	1.20	1,000.00	1,200.00

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09/14/26	ADL	REVIEW AND COMMENT ON SEPTEMBER 16 HEARING SCRIPT	0.50	1,000.00	500.00
09/14/26	PJR	CALL WITH PORTAGE AND COLE SCHOTZ WORKING GROUPS RE: HEARING AND LITIGATION ISSUES (.3); EMAILS TO AND FROM D. DEAN, J. DOUGHERTY AND A. DE LEO RE: HEARING EXHIBIT AND DECLARATION ISSUES (.3); REVIEW WITNESS AND EXHIBIT LIST (.2); REVIEW HEARING PRESENTATION (.2)	1.00	1,080.00	1,080.00
09/14/26	GDD	PREPARE FOR HEARING; REVIEW/ANALYSIS OF DOCUMENTS, EXHIBITS, RESEARCH RE: SAME	4.50	1,135.00	5,107.50
09/14/26	ADL	CALL WITH D. DEAN AND J. DOUGHERTY RE: SEPTEMBER 16 HEARING RE: MOTION TO COMPEL DLA PERFORMANCE	0.30	1,000.00	300.00
09/14/26	ADL	CALLS WITH D. DEAN RE: SEPTEMBER 16 HEARING RE: DLA MOTION TO COMPEL	0.20	1,000.00	200.00
09/14/26	ADL	CALL WITH PPP TEAM RE: SEPTEMBER 16 HEARING RE: DLA MOTION TO COMPEL	0.50	1,000.00	500.00
09/15/26	PVR	EMAIL TO AND FROM PARCELS RE: PREPARATION OF FOUR WITNESS AND EXHIBIT BINDERS FOR 9/16/26 HEARING	0.30	445.00	133.50
09/15/26	PVR	EMAIL TO AND FROM PARCELS RE: PREPARATION OF FOUR HEARING BINDERS WITH AGENDA AND RELATED PLEADINGS FOR 9/16/26 HEARING	0.30	445.00	133.50
09/15/26	PVR	EMAIL TO P. REILLEY AND J. DOUGHERTY RE: ZIP FILE OF PLEADINGS FOR SEPTEMBER 16 HEARING	0.10	445.00	44.50
09/15/26	PVR	EMAIL TO COLE SCHOTZ TEAM AND DRAFT NOTICE OF RESCHEDULED HEARING RE: TIME CHANGE FOR SEPTEMBER 16, 2026 HEARING	0.20	445.00	89.00
09/15/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REGISTER U. RAO, J. CYGAN, D. FRIEDLANDER AND J. MCELHANNON TO APPEAR REMOTELY AT SEPTEMBER 16 HEARING	0.30	445.00	133.50
09/15/26	JMD	EMAILS W/ J. ALBERTO AND A. DELEO RE: EXHIBIT BINDERS	0.20	750.00	150.00
09/15/26	JMD	EMAIL P. RATKOWIAK RE: EXHIBIT BINDERS AND AGENDA BINDERS FOR 9/16 HEARING (.4); FOLLOW UP EMAILS W/ P. RATKOWIAK RE: SAME (.1)	0.50	750.00	375.00

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09/15/26	JMD	EMAILS W/ P. RATKOWIAK RE: HEARING LOGISTICS	0.30	750.00	225.00
09/15/26	JMD	COMPILE ELECTRONIC EXHIBIT BINDER AND EMAIL CHAMBERS AND COUNSEL TO DOJ/DLA RE: SAME (.3); COORDINATE DELIVERY OF HARD COPY BINDER TO CHAMBERS (.1)	0.40	750.00	300.00
09/15/26	JMD	EMAIL P. RATKOWIAK RE: AMENDED AGENDA FOR 9/16 HEARING	0.10	750.00	75.00
09/15/26	JMD	T/C W/ P. REILLEY RE: 9/16 HEARING MATTERS	0.10	750.00	75.00
09/15/26	JMD	EMAIL CS TEAM RE: COURTROOM CHANGE RE: 9/16 HEARING	0.10	750.00	75.00
09/15/26	JMD	REVISE DRAFT NOTICE OF CHANGED HEARING TIME RE: 9/16 HEARING (.2); EMAILS W/ P. RATKOWIAK AND P. REILLEY RE: SAME (.2); EMAIL CHAMBERS RE: SAME (.1)	0.50	750.00	375.00
09/15/26	ADL	REVIEW AND ANALYZE CASE LAW RE: AUTOMATIC STAY AND EXECUTORY CONTRACT ISSUES IN CONNECTION WITH SEPTEMBER 16 HEARING ON MOTION TO COMPEL DLA PERFORMANCE	3.40	1,000.00	3,400.00
09/15/26	ADL	REVIEW AND COMMENT ON SEPTEMBER 16 HEARING SCRIPT	2.50	1,000.00	2,500.00
09/15/26	ADL	CALL WITH DOJ RE: SEPTEMBER 15 HEARING	0.20	1,000.00	200.00
09/15/26	JRA	HEARING PREP WITH CS AND PPP	2.80	1,300.00	3,640.00
09/15/26	JMD	REVIEW DEMONSTRATIVE FOR 9/16 HEARING (.1); EMAILS W/ A. DELEO RE: SAME (.1)	0.20	750.00	150.00
09/15/26	ADL	PREPARE SUPPLEMENTAL DIRECT TESTIMONY OUTLINE FOR R. ALBERGOTTI	2.80	1,000.00	2,800.00
09/15/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND TO AND FROM R. MCQUIRT RE: COORDINATION OF DELIVERY OF BINDERS TO GOLDBLATT COURTROOM ON 9/16/26	0.20	445.00	89.00
09/15/26	PVR	EMAIL FROM AND TO A. DE LEO AND REGISTER HIM TO APPEAR REMOTELY AT SEPTEMBER 16 HEARING	0.10	445.00	44.50
09/15/26	PVR	EMAIL TO P. REILLEY AND J. DOUGHERTY AND DRAFT AMENDED AGENDA	0.20	445.00	89.00
09/15/26	PVR	UPDATE CASE CALENDAR RE: UPDATED TIME FOR SEPTEMBER 16 HEARING	0.10	445.00	44.50

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1050682
October 12, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/15/26	PVR	EFILE AND COORDINATE SERVICE OF NOTICE OF CHANGE OF HEARING TIME FOR SEPTEMBER 16, 2026 HEARING	0.30	445.00	133.50
09/15/26	PVR	EMAIL FROM AND TO P. REILLEY AND TO AND FROM J. DOUGHERTY AND REVIEW, REVISE AND PREPARE NOTICE OF CHANGE OF HEARING TIME FOR SEPTEMBER 16, 2026 HEARING FOR FILING	0.30	445.00	133.50
09/15/26	PJR	CALL WITH PORTAGE WORKING GROUP RE: HEARING AND MOTION TO COMPEL	0.20	1,080.00	216.00
09/15/26	PJR	EMAILS TO AND FROM CHAMBERS RE: HEARING ISSUES (.2); REVIEW PLEADINGS AND CONFER WITH COLE SCHOTZ WORKING GROUP RE: HEARING PREPARATION (2.8); REVIEW HEARING AGENDA (.1); CALL WITH COUNSEL AT DOJ RE: HEARING ISSUES (.1)	3.20	1,080.00	3,456.00
09/15/26	GDD	PREPARE FOR HEARING ON MOTION TO COMPEL; REVIEW/ANALYSIS OF RESEARCH, PREPARE WITNESSES, HEARING OUTLINE, AND REVIEW/ANALYSIS OF VARIOUS PLEADINGS RE: SAME	8.50	1,135.00	9,647.50
09/15/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REGISTER M. SIROTA AND S. CARNES TO APPEAR REMOTELY AT 9/16/26 HEARING	0.20	445.00	89.00
09/15/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND EMAIL TO PARCELS RE: PREPARATION AND DELIVERY TO CHAMBERS RE: WITNESS AND EXHIBIT BINDER FOR 9/16/26 HEARING	0.30	445.00	133.50
09/15/26	JAA	REVIEW DOCUMENTS RE: PREPARATION FOR HEARING	0.20	545.00	109.00
09/15/26	JAA	CALL WITH A. DE LEO RE: HEARING PREP	0.10	545.00	54.50
09/15/26	JAA	CALL WITH CS TEAM RE: HEARING PREP	0.30	545.00	163.50
09/15/26	JRA	CORRESPOND WITH CS AND CHAMBERS RE HEARING LOGISTICS	0.80	1,300.00	1,040.00
09/16/26	NCG	ATTEND NOBLE HEARING	1.90	480.00	912.00
09/16/26	JRA	ASSIST IN HEARING PREPARATIONS	1.50	1,300.00	1,950.00
09/16/26	JRA	EMAILS WITH CS RE AMENDED AGENDA	0.20	1,300.00	260.00
09/16/26	JMD	QUALITY CHECK AND UPDATE HEARING BINDERS FOR 9/16 HEARING	0.60	750.00	450.00
09/16/26	JMD	QUALITY CHECK AND UPDATE EXHIBIT BINDERS FOR 9/16 HEARING	0.80	750.00	600.00
09/16/26	JMD	EMAIL P. RATKOWIAK RE: UPDATE TO HEARING E-BINDER/CORRES. W/ CHAMBERS RE: SAME	0.10	750.00	75.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1050682
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09/16/26	JMD	EMAIL CHAMBERS RE: ZOOM SHARING ACCESS FOR A. DELEO FOR 9/16 HEARING	0.10	750.00	75.00
09/16/26	JMD	REVISE DRAFT AMENDED AGENDA FOR 9/16 HEARING (.2); CORRES. W/ D. DEAN RE: SAME (.1); COORDINATE FILING OF SAME W/ P. RATKOWIAK (.1)	0.40	750.00	300.00
09/16/26	JMD	EMAIL P. RATKOWIAK RE: HEARING LOGISTICS FOR 9/16 HEARING	0.10	750.00	75.00
09/16/26	PJR	REVIEW PLEADINGS AND CONFER WITH COLE SCHOTZ WORKING GROUP IN ADVANCE OF HEARING (.8); ATTEND HEARING RE: DLP MOTION TO COMPEL (2.1)	2.90	1,080.00	3,132.00
09/16/26	PVR	EMAIL FROM AND TO G. MATTHEWS AND CONFERENCE WITH J. DOUGHERTY RE: STATUS OF TRANSCRIPT FOR 9/16/26 HEARING	0.20	445.00	89.00
09/16/26	PVR	EMAIL TO CHAMBERS AND RETRIEVE PARKER DECLARATION IN SUPPORT OF UNITED STATES' OBJECTION TO DEBTORS' MOTION TO COMPEL	0.20	445.00	89.00
09/16/26	AAT	ATTEND VIRTUAL HEARING RE: DLA EMERGENCY MOTION	2.40	795.00	1,908.00
09/16/26	JMD	ATTEND 9/16 HEARING	2.40	750.00	1,800.00
09/16/26	ADL	ATTEND SEPTEMBER 16 HEARING	2.40	1,000.00	2,400.00
09/16/26	ADL	PREPARE FOR SEPTEMBER 16 HEARING RE: MOTION TO COMPEL DLA PERFORMANCE	3.10	1,000.00	3,100.00
09/16/26	JAA	ATTEND SEPTEMBER 16, 2026 HEARING	2.40	545.00	1,308.00
09/16/26	JAA	PREPARATION FOR HEARING	0.30	545.00	163.50
09/16/26	SVA	T/C W/ C. STERRETT RE DLA HEARING	0.30	1,560.00	468.00
09/16/26	SVA	PREPARATION FOR HEARING ON DLA MOTION TO COMPEL	2.70	1,560.00	4,212.00
09/16/26	SVA	ATTEND HEARING ON MOTION TO COMPEL DLA PERFORMANCE	2.40	1,560.00	3,744.00
09/16/26	PVR	EMAIL TO CHAMBERS AND RETRIEVE SAWDEY DECLARATION IN SUPPORT OF UNITED STATES' OBJECTION TO DEBTORS' MOTION TO COMPEL	0.20	445.00	89.00
09/16/26	PVR	EMAIL TO CHAMBERS AND PREPARE FILED AMENDED AGENDA WITH HYPERLINKS	0.50	445.00	222.50
09/16/26	PVR	EFILE AND COORDINATE SERVICE OF AMENDED AGENDA RE: SEPTEMBER 16 HEARING	0.30	445.00	133.50

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
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09/16/26	PVR	EMAILS FROM AND TO J. DOUGHERTY AND REVIEW, REVISE AND PREPARE AMENDED AGENDA FOR FILING	0.30	445.00	133.50
09/16/26	GDD	ADDRESS POST-HEARING MATTERS, STRATEGIES, MEETING WITH TEAM AND PREPARATION OF PROPOSED ORDER	2.00	1,135.00	2,270.00
09/16/26	GDD	ATTEND HEARING ON MOTION TO COMPEL	2.20	1,135.00	2,497.00
09/16/26	GDD	PREPARE FOR HEARING ON MOTION TO COMPEL	2.70	1,135.00	3,064.50
09/17/26	JRA	EMAILS WITH S. VAN AALTEN RE 9/28 HEARING	0.10	1,300.00	130.00
09/17/26	JRA	EMAILS WITH UCC AND CS RE SECOND DAY EXTENSIONS	0.20	1,300.00	260.00
09/17/26	JMD	REVISE DRAFT NOTICE OF STATUS CONFERENCE FOR 9/18 STATUS CONFERENCE AND COORDINATE FILING RE: SAME (.2); EMAILS W/ P. RATKOWIAK RE: APPEARANCES FOR CS/PORTAGE AND K&E (.2)	0.40	750.00	300.00
09/17/26	JAA	EMAILS RE: HEARING PREPARATION	0.10	545.00	54.50
09/17/26	ADL	CALL WITH J. DOUGHERTY AND J. ABERASTURI RE: SEPTEMBER 18 STATUS CONFERENCE	0.10	1,000.00	100.00
09/17/26	ADL	EMAILS WITH PPP, CLIENT, AND CS TEAM RE: SEPTEMBER 18 STATUS CONFERENCE	0.30	1,000.00	300.00
09/17/26	PVR	EMAIL FROM AND TO A. DE LEO AND REGISTER S. WEINER AND U. RAO TO APPEAR REMOTELY AT SEPTEMBER 18 STATUS CONFERENCE	0.30	445.00	133.50
09/17/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REGISTER D. DEAN, S. VAN AALTEN, A. DE LEO, J. DOUGHERTY, J. ABERASTURI, R. ALBERGOTTI AND C. STERRETT TO APPEAR REMOTELY AT SEPTEMBER 18 STATUS CONFERENCE	0.50	445.00	222.50
09/17/26	PVR	EMAIL FROM J. DOUGHERTY AND EFILE AND COORDINATE SERVICE OF NOTICE OF STATUS CONFERENCE	0.40	445.00	178.00
09/17/26	PVR	UPDATE CASE CALENDAR RE: SEPTEMBER 18 STATUS CONFERENCE VIA ZOOM	0.10	445.00	44.50
09/17/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND DRAFT NOTICE OF STATUS CONFERENCE ON SEPTEMBER 18	0.40	445.00	178.00

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Re: CHAPTER 11 REORG/DEBTOR
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09/17/26	PVR	EMAIL FROM J. DOUGHERTY AND UPDATE CASE CALENDAR RE: EXTENDED OBJ. DEADLINE FOR UST FOR SECOND DAY MATTERS TO BE HEARD AT 9/28/26 HEARING	0.20	445.00	89.00
09/17/26	PVR	EMAIL FROM G. MATTHEWS AND TO COLE SCHOTZ TEAM RE: TRANSCRIPT FROM SEPTEMBER 16, 2026 HEARING	0.20	445.00	89.00
09/17/26	PVR	EMAIL FROM J. DOUGHERTY AND UPDATE CASE CALENDAR RE: EXTENDED OBJ. DEADLINE FOR COMMITTEE FOR ALL SECOND DAY MATTERS TO BE HEARD AT 9/28/26 HEARING	0.20	445.00	89.00
09/17/26	PVR	EMAIL FROM AND TO A. DE LEO RE: FIRST-DAY HEARING TRANSCRIPT	0.10	445.00	44.50
09/17/26	GDD	PREPARE FOR HEARING RE: MOTION TO COMPEL, ORDER	1.00	1,135.00	1,135.00
09/18/26	GDD	CALL WITH ADL RE: HEARING, MOTION TO COMPEL, PREP	0.40	1,135.00	454.00
09/18/26	GDD	CALL WITH ADL RE: HEARING	0.20	1,135.00	227.00
09/18/26	GDD	CALL WITH SVA RE: HEARING	0.10	1,135.00	113.50
09/18/26	GDD	REVIEW DRAFT COURT ORDER AND COMMUNICATIONS RE: SAME, IN ADVANCE OF HEARING	0.20	1,135.00	227.00
09/18/26	GDD	PREPARE OUTLINE OF ARGUMENT FOR HEARING; REVIEW DOCUMENTS/PLEADINGS RE: SAME	1.80	1,135.00	2,043.00
09/18/26	NCG	ATTEND STATUS CONFERENCE RE: DLA DISPUTE	0.30	480.00	144.00
09/18/26	PJR	CALL WITH CHAMBERS RE: HEARING ISSUES (.1); ATTEND STATUS HEARING (.2); REVIEW REVISED PROPOSED DLA ORDER TO COMPEL (.1); REVIEW DLA PROPOSED ORDER (.1)	0.50	1,080.00	540.00
09/18/26	SVA	CORRES W/ D. DEAN RE PREPARATION FOR STATUS CONFERENCE ON DLA MOTION	0.40	1,560.00	624.00
09/18/26	JRA	EMAILS WITH CS RE TODAY'S STATUS CONFERENCE	0.20	1,300.00	260.00
09/18/26	SVA	CORRES W/ C. STERRETT, D. DEAN AND A. DE LEO RE DLA MOTION STATUS CONFERENCE RESULTS	0.70	1,560.00	1,092.00
09/18/26	SVA	ATTEND STATUS CONFERENCE RE DLA MOTION TO COMPEL	0.40	1,560.00	624.00
09/18/26	SVA	PREPARATION FOR STATUS CONFERENCE RE ORDER COMPELLING DLA PERFORMANCE	1.40	1,560.00	2,184.00

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09/18/26	AAT	ATTEND VIRTUAL HEARING RE: EMERGENCY DLA ISSUES	0.30	795.00	238.50
09/18/26	ADL	CALL WITH S. VAN AALTEN RE: SEPTEMBER 18 STATUS CONFERENCE	0.20	1,000.00	200.00
09/18/26	JAA	ATTEND STATUS CONFERENCE	0.30	545.00	163.50
09/18/26	JAA	PREPARATION FOR STATUS CONFERENCE	0.20	545.00	109.00
09/18/26	ADL	CALL WITH D. DEAN RE: SEPTEMBER 18 STATUS CONFERENCE;	0.50	1,000.00	500.00
09/18/26	ADL	EMAIL A. MIELKE RE: SEPTEMBER 18 STATUS CONFERENCE	0.10	1,000.00	100.00
09/18/26	ADL	ATTEND SEPTEMBER 18 STATUS CONFERENCE	0.20	1,000.00	200.00
09/18/26	ADL	CALL WITH S. VAN AALTEN RE: PLAN ISSUES	0.20	1,000.00	200.00
09/18/26	ADL	REVIEW DOCUMENTS AND PREPARE FOR SEPTEMBER 18 STATUS CONFERENCE	0.50	1,000.00	500.00
09/21/26	PVR	EMAIL FROM AND TO G. MATTHEWS AND TO COLE SCHOTZ TEAM RE: TRANSCRIPT FROM SEPTEMBER 18 HEARING	0.10	445.00	44.50
09/21/26	JRA	T/C WITH S. VAN AALTEN RE SECOND DAY HEARING	0.30	1,300.00	390.00
09/22/26	JMD	REVISE AGENDA FOR 9/28 HEARING	0.50	750.00	375.00
09/22/26	JMD	EMAIL P. RATKOWIAK RE: AGENDA FOR 9/28 HEARING	0.10	750.00	75.00
09/22/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REVIEW AND REVISE DRAFT AGENDA FOR SEPTEMBER 28 HEARING	0.30	445.00	133.50
09/22/26	PJR	CALL WITH S. CARNES AND A. DE LEO RE: REVISED ORDERS AND SECOND DAY HEARING ISSUES	0.20	1,080.00	216.00
09/23/26	ADL	CALL WITH CS TEAM RE: SECOND DAY HEARING PREPARATION	0.80	1,000.00	800.00
09/23/26	SVA	CS TEAM MEETING RE 9/28 HEARING	0.30	1,560.00	468.00
09/23/26	ADL	REVIEW MARK UPS OF SECOND DAY ORDERS	1.10	1,000.00	1,100.00
09/23/26	ADL	CALL WITH PPP TEAM RE: SECOND DAY HEARING, VENDOR, AND SALE ISSUES	0.60	1,000.00	600.00
09/23/26	ADL	CALL WITH S. VAN AALTEN RE: SECOND DAY HEARING ISSUES	0.10	1,000.00	100.00
09/23/26	ADL	CALLS WITH P. REILLEY RE: SECOND DAY HEARING ISSUES	0.50	1,000.00	500.00
09/23/26	ADL	FOLLOW UP CALL WITH CS TEAM RE: SECOND DAY HEARING	0.10	1,000.00	100.00
09/23/26	JMD	REVISE AGENDA FOR 9/28 HEARING	0.80	750.00	600.00

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09/23/26	PVR	EMAIL FROM A. DE LEO AND UPDATE CASE CALENDAR RE: FURTHER EXTENDED OBJECTION DEADLINE FOR UST	0.20	445.00	89.00
09/23/26	PJR	CALL WITH COLE SCHOTZ WORKING GROUP RE: SECOND DAY HEARING, REVISED ORDERS AND CASE STATUS (.8); REVIEW HEARING AGENDA (.2)	1.00	1,080.00	1,080.00
09/24/26	SVA	CORRES W/ UCC PROFESSIONALS RE SECOND DAY HEARING ISSUES	0.40	1,560.00	624.00
09/24/26	PJR	CONFER WITH A. DE LEO RE: HEARING ISSUES (.5); EMAILS TO AND FROM J. DOUGEHTY RE: HEARING AGENDA AND EXHIBIT LISTS (.3); EMAILS TO AND FROM COUNSEL FOR COMMITTEE RE: HEARING ISSUES (.2)	1.00	1,080.00	1,080.00
09/24/26	ADL	CALLS WITH S. VAN AALTEN RE: SECOND DAY HEARING	0.20	1,000.00	200.00
09/24/26	JRA	T/C WITH CS AND PPP RE WORKSTREAMS AND NEXT WEEK'S HEARING	0.30	1,300.00	390.00
09/24/26	PVR	EMAIL TO COLE SCHOTZ TEAM AND RETRIEVE AND REVIEW COMMITTEE'S ROR RE: CASH COLLATERAL AND BID PROCEDURES MOTIONS	0.20	445.00	89.00
09/24/26	JMD	EMAIL P. RATKOWIAK RE: HEARING AND EXHIBIT BINDERS FOR 9/28 HEARING	0.20	750.00	150.00
09/24/26	JMD	DRAFT WITNESS & EXHIBIT LIST FOR 9-28 HEARING (.6); EMAIL TO CS INTERNAL WORKING GROUP RE: SAME (.1); COORDINATE FILING RE: SAME (.2); COMPILE EXHIBIT BINDER AND EMAILS TO PARTIES RE: SAME (.4)	1.30	750.00	975.00
09/24/26	JMD	CALL W/ A. DELEO RE: REVISIONS TO AGENDA (.1); REVISE SAME AND EMAIL A. DELEO RE: SAME (.1)	0.20	750.00	150.00
09/24/26	JMD	COMPOSE AND SEND EMAIL TO CHAMBERS RE: HYPERLINKED AGENDA FOR 9-28 HEARING AND DEBTORS' EXHIBIT LIST	0.20	750.00	150.00
09/24/26	JMD	EMAIL CS INTERNAL WORKING GROUP RE: DRAFT AGENDA FOR 9-28 HEARING	0.10	750.00	75.00
09/24/26	JMD	REVISE DRAFT AGENDA FOR 9-28 HEARING	0.80	750.00	600.00
09/24/26	ADL	CALL WITH CS TEAM RE: SECOND DAY HEARING	0.30	1,000.00	300.00
09/24/26	PVR	EMAIL FROM AND TO A. DE LEO AND J. DOUGHERTY AND PREPARE AGENDA WITH HYPERLINKS FOR CHAMBERS	0.60	445.00	267.00

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09/24/26	PVR	EFILE AND COORDINATE SERVICE OF AGENDA FOR SEPTEMBER 28 HEARING	0.30	445.00	133.50
09/24/26	PVR	EMAIL FROM AND TO A. DE LEO AND J. DOUGHERTY AND REVIEW, REVISE AND PREPARE AGENDA FOR SEPTEMBER 28 HEARING FOR FILING	0.30	445.00	133.50
09/24/26	PVR	EFILE AND COORDINATE SERVICE OF W&E LIST	0.30	445.00	133.50
09/24/26	PVR	EMAIL FROM AND TO A. DE LEO AND J. DOUGHERTY AND REVIEW, REVISE AND PREPARE W&E LIST FOR FILING	0.30	445.00	133.50
09/24/26	PVR	EMAIL FROM J. DOUGHERTY AND TO R. MCQUIRT RE: PREPARATION OF W&E BINDER FOR CHAMBERS	0.20	445.00	89.00
09/25/26	SVA	CS AND PPP CONF RE SECOND DAY HEARING MATTERS	0.40	1,560.00	624.00
09/25/26	SVA	CORRES W/ P. REILLEY RE SECOND DAY HEARING	0.50	1,560.00	780.00
09/25/26	SVA	T/C W/ J. ALBERTO RE SECOND DAY HEARING	0.30	1,560.00	468.00
09/25/26	SVA	REVIEW/REVISE CERTIFICATIONS OF COUNSEL RE SECOND DAY HEARING	2.60	1,560.00	4,056.00
09/25/26	SVA	CORRES W/ MCDERMOTT RE SECOND DAY HEARING	0.20	1,560.00	312.00
09/25/26	SVA	T/C W/ C. STERRETT RE SECOND DAY HEARING	0.20	1,560.00	312.00
09/25/26	PJR	CONFER WITH S. VAN AALTEN RE: HEARING ISSUES (.2); EMAILS TO AND FROM N. BARKSDALE RE: HEARING ISSUES (.2); CORRESPONDENCE WITH COLE SCHOTZ TEAM RE: REVISED ORDERS AND HEARING ISSUES (.5); EMAILS TO AND FROM COMMITTEE COUNSEL RE: CASH COLLATERAL AND HEARING ISSUES (.2)	1.10	1,080.00	1,188.00
09/25/26	PVR	DRAFT AMENDED AGENDA CANCELING SEPTEMBER 28 HEARING RE: STATUS OF FINAL ORDERS	0.50	445.00	222.50
09/25/26	PVR	DRAFT AGENDA FOR OCTOBER 16 HEARING	0.20	445.00	89.00
09/25/26	JMD	EMAIL TO P. RATKOWIAK RE: BINDER PREP FOR 9/28 HEARING	0.20	750.00	150.00
09/25/26	JMD	EMAILS W/ CS, K&E AND PORTAGE RE: 9/28 HEARING LOGISTICS	0.30	750.00	225.00
09/25/26	JMD	EMAIL P. RATKOWIAK RE: ADDITIONAL ZOOM REGISTRATIONS FOR 9-28 HEARING	0.10	750.00	75.00

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09/25/26	JMD	REPLY TO EMAIL FROM G. FLASSER RE: TRANSCRIPT	0.10	750.00	75.00
09/25/26	JRA	CORRESPOND WITH CS AND UCC RE HEARING	0.70	1,300.00	910.00
09/25/26	JRA	FURTHER EMAILS WITH CS AND CHAMBERS RE NEXT WEEK'S HEARING	0.60	1,300.00	780.00
09/25/26	ADL	CALL WITH P. REILLEY AND J. DOUGHERTY RE: SEPTEMBER 28 HEARING	0.30	1,000.00	300.00
09/25/26	ADL	CALLS WITH P. REILLEY RE: SEPTEMBER 28 HEARING ISSUES	0.40	1,000.00	400.00
09/25/26	PVR	TELEPHONE FROM AND EMAIL TO J. DOUGHERTY AND REGISTER S. VAN AALTEN, A. DE LEO, P. REILLEY, J. DOUGHERTY, R. ALBERGOTTI AND L. LANSIO TO APPEAR REMOTELY AT SEPTEMBER 28 HEARING	0.20	445.00	89.00
09/25/26	ADL	CALL AND CORR. WITH J. DOUGHERTY RE: SEPTEMBER 28 HEARING	0.30	1,000.00	300.00
09/25/26	ADL	CALL WITH CS TEAM RE: FEBRUARY 28 HEARING ISSUES	0.20	1,000.00	200.00
09/25/26	PVR	EMAIL TO AND FROM RELIABLE AND PREPARE ZIP FILE RE: E-BINDER AND AGENDA FOR SEPTEMBER 28 HEARING	0.20	445.00	89.00
09/25/26	PVR	EMAIL FROM J. DOUGHERTY AND TO R. MCQUIRT RE: PREPARATION OF EXHIBIT BINDERS FOR SEPTEMBER 28 HEARING	0.20	445.00	89.00
09/25/26	PVR	EMAIL FROM AND TO C. STERRETT RE: ZOOM APPEARANCE	0.10	445.00	44.50
09/25/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REGISTER J. ABERASTURI TO APPEAR REMOTELY AT SEPTEMBER 28 HEARING	0.10	445.00	44.50
09/25/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REGISTER C. STERRETT TO APPEAR REMOTELY AT SEPTEMBER 28 HEARING	0.10	445.00	44.50
09/25/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REGISTER J. CYGAN, S. WEINER AND U. RAO TO APPEAR REMOTELY AT SEPTEMBER 28 HEARING	0.20	445.00	89.00
09/26/26	JRA	EMAILS WITH CS RE MONDAY'S HEARING	0.20	1,300.00	260.00
09/26/26	SYC	REVIEW CORRES RE: CANCELLATION OF HEARING	0.60	1,080.00	648.00
09/26/26	PJR	CORRESPONDENCE WITH J. DOUGHERTY AND P. RATKOWIAK RE: HEARING AND AGENDA ISSUES (.2); REVIEW AMENDED AGENDA (.1)	0.30	1,080.00	324.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1050682
October 12, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/26/26	ADL	EMAIL CLIENTS AND LENDERS RE: FEBRUARY 28 HEARING	0.40	1,000.00	400.00
09/26/26	JMD	REVISE DRAFT AMENDED AGENDA CANCELLING 9-28 HEARING	0.60	750.00	450.00
09/26/26	PVR	EFILE AND COORDINATE SERVICE OF AMENDED AGENDA CANCELING SEPTEMBER 28 HEARING	0.40	445.00	178.00
09/26/26	PVR	EMAILS FROM AND TO P. REILLEY AND J. DOUGHERTY AND REVIEW, REVISE AND PREPARE AMENDED AGENDA CANCELING SEPTEMBER 28 HEARING FOR FILING	0.20	445.00	89.00
09/26/26	PVR	UPDATE CASE CALENDAR RE: CANCELED SEPTEMBER 28 HEARING	0.10	445.00	44.50
09/26/26	PVR	EMAIL TO CHAMBERS RE: FILED AMENDED AGENDA CANCELING SEPTEMBER 28 HEARING	0.10	445.00	44.50
09/27/26	JRA	CORRESPOND WITH MCDERMOTT RE TOMORROW'S HEARING	0.10	1,300.00	130.00
09/28/26	PVR	UPDATE DRAFT AGENDA FOR OCTOBER 16 HEARING	0.30	445.00	133.50
09/28/26	JMD	REPLY TO EMAILS FROM D. FRIEDLANDER AND S. WEINER RE: HEARING STATUS	0.20	750.00	150.00
09/29/26	PVR	REVIEW AND REVISE DRAFT AGENDA FOR OCTOBER 16 HEARING	0.20	445.00	89.00
EMPLOYEE MATTERS			**58.30**		**42,035.50**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
08/30/26	ADL	COORDINATE FILING OF WAGES MOTION	0.40	925.00	370.00
08/30/26	JMD	COORDINATE FILING OF EMPLOYEE WAGES MOTION	0.40	650.00	260.00
08/30/26	PVR	EFILE WAGES MOTION	0.40	425.00	170.00
08/31/26	JMD	EMAIL S. VAN AALTEN, J. ALBERTO, A. DELEO, P. REILLEY AND S. CARNES RE: PROPOSED REVISIONS TO WAGES/INSURANCE ORDERS AND DRAFT RESPONSE TO US TRUSTEE RE: SAME	0.30	650.00	195.00
08/31/26	JMD	REVISE PROPOSED INTERIM WAGES ORDER TO ADDRESS UST COMMENTS, GENERATE BLACKLINE, AND DRAFT NOTICE OF FILING RE: SAME	0.30	650.00	195.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1050682
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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/01/26	PVR	EMAIL FROM AND TO J. ABERASTURI, P. REILLEY AND J. DOUGHERTY AND REVIEW, REVISE AND PREPARE NOF RE: REVISED INTERIM WAGES ORDER, EXHIBIT A – REVISED PROPOSED ORDER AND EXHIBIT B – REDLINE FOR FILING	0.20	445.00	89.00
09/01/26	JAA	CALL WITH A. DE LEO RE: KERP MOTION	0.30	545.00	163.50
09/01/26	SVA	PREPARATION OF KERP/KEIP MOTION	0.70	1,560.00	1,092.00
09/01/26	PVR	EMAIL FROM J. DOUGHERTY AND EFILE NOF REVISED INTERIM WAGES ORDER AND EXHIBITS	0.20	445.00	89.00
09/01/26	JMD	COORDINATE FILING NOTICE OF REVISED INTERIM WAGES ORDER	0.20	750.00	150.00
09/01/26	PVR	EMAIL FROM AND TO J. DOUGHERTY, P. REILLEY, S. CARNES AND A. TERSIGNI AND REVISE AND UPLOAD WAGES ORDER FOR CHAMBERS	0.10	445.00	44.50
09/02/26	JMD	EMAILS W/ J. MCELHANNON, U RAO AND S. VAN AALTEN RE: INDEPENDENT CONTRACTOR ISSUES	0.40	750.00	300.00
09/02/26	ADL	CALL WITH J. ABERASTURI RE: EMPLOYEE ISSUES	0.10	1,000.00	100.00
09/02/26	JAA	CALLS WITH A. DE LEO RE: KEIP / KERP	0.20	545.00	109.00
09/03/26	JAA	REVIEW DEBTORS' DOCUMENTS RELATING TO KEIP / KERP AND PREPARE DILIGENCE REQUEST	0.60	545.00	327.00
09/03/26	JAA	PREPARE KEIP / KERP MOTION	3.80	545.00	2,071.00
09/03/26	JAA	CALL WITH A. DE LEO RE: KEIP / KERP	0.60	545.00	327.00
09/03/26	ADL	CALL WITH J. ABERASTURI RE: KEIP/KERP ISSUES	0.60	1,000.00	600.00
09/03/26	ADL	CALL WITH J. ABERASTURI RE: EMPLOYEE ISSUES	0.20	1,000.00	200.00
09/04/26	ADL	CALL WITH J. ABERASTURI RE: KEIP/KERP ISSUES	0.80	1,000.00	800.00
09/04/26	JAA	MULTIPLE CALLS WITH A. DE LEO RE: KEIP / KERP MOTION	0.80	545.00	436.00
09/04/26	JAA	REVIEW DOCUMENTS AND PREPARE KERP / KEIP MOTION	4.40	545.00	2,398.00
09/04/26	JAA	PREPARE DECLARATION IN SUPPORT OF KEIP / KERP	2.50	545.00	1,362.50
09/06/26	JAA	EMAILS WITH A. DE LEO RE: KEIP / KERP MOTION	0.10	545.00	54.50

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1050682
October 12, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/08/26	JAA	EMAILS WITH DEBTORS' PROFESSIONALS RE: KEIP / KERP	0.30	545.00	163.50
09/09/26	PJR	REVIEW AND ANALYSIS RE: KEIP AND KERP PLANS (.8); DRAFT MOTION TO APPROVE KEIP AND KERP PLANS (3.3)	4.10	1,080.00	4,428.00
09/10/26	NCG	CONFERENCES WITH P. REILLEY RE: DRAFT KEIP/KERP MOTION	0.40	480.00	192.00
09/10/26	NCG	REVIEW AND REVISE DRAFT KEIP/KERP MOTION	4.00	480.00	1,920.00
09/10/26	PJR	CALL WITH A. DELEO RE: WAGE AND BONUS ISSUES	0.10	1,080.00	108.00
09/10/26	PJR	CONFER WITH N. GIBSON RE: KEIP AND KERP ISSUES (.6); REVIEW AND REVISE KEIP AND KERP MOTION (1.3); REVIEW AND REVISE DECLARATION IN SUPPORT OF EMPLOYEE PROGRAMS (1.8)	3.70	1,080.00	3,996.00
09/10/26	JMD	ANALYZE EMAIL FROM J. MCELHANNON RE: EMPLOYEE MATTER (.2); CALL W/ A. DELEO RE: SAME (.1); DRAFT EMAIL TO A. DELEO RE: SAME (.2)	0.50	750.00	375.00
09/11/26	PJR	REVIEW REVISED KEIP MOTION	0.50	1,080.00	540.00
09/11/26	NCG	PREPARE ALBERGOTTI DECLARATION IN SUPPORT OF KEIP/KERP MOTION AND DRAFT EMAIL TO PORTAGE TEAM RE: SAME	1.50	480.00	720.00
09/11/26	NCG	DRAFT EMAIL TO PORTAGE TEAM RE: KEIP/KERP MOTION	0.20	480.00	96.00
09/11/26	ADL	CALL WITH J. MCELHANNON RE: EMPLOYEE ISSUE	0.10	1,000.00	100.00
09/14/26	NCG	CALL WITH J. ABERASTURI RE: DRAFT KEIP/KERP MOTION	0.20	480.00	96.00
09/14/26	JAA	REVIEW AND REVISE KEIP / KERP	1.60	545.00	872.00
09/14/26	JAA	CALL WITH N. GIBSON RE: KEIP / KERP	0.20	545.00	109.00
09/15/26	PJR	CALL WITH J. ALBERASTURI RE: KEIP ISSUES	0.10	1,080.00	108.00
09/16/26	PJR	EMAILS TO AND FROM PORTAGE WORKING GROUP RE: KEIP ISSUES (.1); CALL WITH J. ABERASTURI RE: KEIP ISSUES (.1)	0.20	1,080.00	216.00
09/16/26	JAA	REVIEW AND REVISE KEIP / KERP MOTION; EMAILS WITH DEBTORS' PROFESSIONALS RE: SAME	0.20	545.00	109.00
09/17/26	JAA	REVIEW AND REVISE KEIP / KERP MOTION	1.90	545.00	1,035.50
09/18/26	PJR	REVIEW AND REVISE KEIP MOTION	0.30	1,080.00	324.00
09/18/26	JAA	CALL WITH U. RAO RE: KEIP / KERP	0.10	545.00	54.50
09/18/26	JAA	REVIEW AND REVISE KEIP / KERP MOTION	0.90	545.00	490.50

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Client/Matter No. 72252-0002

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09/18/26	JAA	CALL WITH U. RAO AND P. REILLEY RE: KEIP / KERP	0.10	545.00	54.50
09/18/26	ADL	RESEARCH RE: EMPLOYEE CLAIM ISSUES	0.30	1,000.00	300.00
09/19/26	SVA	REVIEW/COMMENT ON DRAFT KERP/KEIP MOTION	0.90	1,560.00	1,404.00
09/21/26	PJR	EMAILS TO AND FROM U. RAO RE: KEIP ISSUES (.1); REVIEW REVISED KEIP MOTION (.3)	0.40	1,080.00	432.00
09/22/26	JMD	DRAFT COC RE: REVISED WAGE MOTION	0.30	750.00	225.00
09/22/26	JAA	REVIEW AND REVISE KEIP KERP MOTION	0.80	545.00	436.00
09/22/26	JAA	REVIEW AND INCORPORATE COMMITTEE AND US TRUSTEE COMMENTS TO WAGES ORDER; PREPARE REDLINES SHOWING CHANGES	0.30	545.00	163.50
09/22/26	JMD	INITIAL REVIEW OF UCC COMMENTS TO WAGES ORDER	0.20	750.00	150.00
09/23/26	JAA	REVIEW AND REVISE KEIP / KERP MOTION	0.30	545.00	163.50
09/24/26	SVA	REVIEW/COMMENT ON REVISED KEIP/KERP MOTION	1.60	1,560.00	2,496.00
09/24/26	JAA	CALL WITH P. REILLEY RE: KEIP / KERP	0.10	545.00	54.50
09/24/26	JAA	REVIEW AND REVISE KEIP / KERP	2.20	545.00	1,199.00
09/24/26	PVR	EMAIL FROM AND TO A. DE LEO AND J. DOUGHERTY AND REVIEW, REVISE AND PREPARE COC RE: REVISED WAGES ORDER, EXHIBIT A – REVISED PROPOSED FINAL ORDER AND EXHIBIT B – BLACKLINE FOR FILING	0.30	445.00	133.50
09/24/26	PVR	EMAIL FROM AND TO A. DE LEO AND J. DOUGHERTY AND FURTHER REVISE AND PREPARE COC RE: REVISED WAGES ORDER, EXHIBIT A – REVISED PROPOSED FINAL ORDER AND EXHIBIT B – BLACKLINE FOR FILING	0.20	445.00	89.00
09/24/26	PVR	EFILE COC RE: REVISED WAGES ORDER, EXHIBIT A – REVISED PROPOSED FINAL ORDER AND EXHIBIT B – BLACKLINE, REVISE PROPOSED ORDER AND UPLOAD FOR CHAMBERS	0.30	445.00	133.50
09/25/26	PJR	REVIEW AND ANALYZE REVISED KEIP KERP MOTION	0.40	1,080.00	432.00
09/25/26	JAA	REVIEW AND REVISE KEIP / KERP MOTION	0.90	545.00	490.50
09/25/26	AAT	PREPARE NOTICE OF KEIP/ KERP MOTION	0.50	795.00	397.50
09/25/26	JMD	REVIEW FINALIZE KEIP/KERP MOTION FOR FILING	0.40	750.00	300.00

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Client/Matter No. 72252-0002

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/25/26	PVR	EFILE R. ALBERGOTTI DECLARATION IN SUPPORT OF SEALED KEIP/KERP MOTION	0.20	445.00	89.00
09/25/26	PVR	EFILE SEALED KEIP/KERP MOTION	0.20	445.00	89.00
09/25/26	PVR	EMAILS FROM AND TO J. ABERASTURI AND REVIEW, REVISE AND PREPARE SEALED KEIP/KERP MOTION, NOTICE OF MOTION, EXHIBITS A – C AND ALBERGOTTI DECLARATION FOR FILING	0.30	445.00	133.50
09/25/26	ADL	CALL WITH R. DIZENGOFF RE: KEIP/KERP ISSUES	0.10	1,000.00	100.00
09/26/26	PVR	EMAIL TO VERITA RE: SERVICE OF AND RETRIEVE FINAL WAGES ORDER	0.20	445.00	89.00
09/28/26	JAA	PREPARE SEALING MOTION RE: KEIP / KERP	1.90	545.00	1,035.50
09/29/26	PVR	EMAIL FROM AND TO J. ABERASTURI AND A. DE LEO AND REVIEW, REVISE AND PREPARE REDACTED KEIP/KERP MOTION, NOTICE OF MOTION AND EXHIBITS A – C FOR FILING	0.30	445.00	133.50
09/29/26	PVR	EMAIL EXCHANGE WITH J. ABERASTURI AND REVIEW, REVISE AND PREPARE SEALING MOTION, NOTICE OF MOTION AND EXHIBIT A – PROPOSED ORDER FOR FILING	0.50	445.00	222.50
09/29/26	PVR	EMAILS FROM AND TO J. ABERASTURI AND EFILE AND COORDINATE SERVICE OF SEALING MOTION RE: KEIP KERP	0.40	445.00	178.00
09/29/26	PVR	EMAIL FROM J. ABERASTURI AND TO VERITA RE: SERVICE OF ALBERGOTTI DECLARATION IN SUPPORT OF KEIP KERP	0.10	445.00	44.50
09/29/26	PVR	EMAILS FROM AND TO J. ABERASTURI AND EFILE AND COORDINATE SERVICE OF REDACTED KEIP KERP MOTION	0.30	445.00	133.50
09/29/26	JAA	COORDINATE FILING OF SEALING MOTION AND REDACTED KEIP / KERP MOTION	0.20	545.00	109.00
09/29/26	JAA	PREPARE EMAILS TO EACH OCP REQUESTING THEY EXECUTE THE DECLARATION (.8); PREPARE TRACKER OF OCP DECLARATIONS (.4)	1.20	545.00	654.00
09/29/26	JAA	CALLS WITH A. DE LEO RE: OCP RETENTION	0.10	545.00	54.50
09/29/26	JAA	PREPARE REDACTIONS TO KEIP / KERP MOTION	0.50	545.00	272.50
09/29/26	JAA	MEET WITH A. DE LEO RE: KEIP / KERP SEALING ISSUES	0.30	545.00	163.50
09/29/26	ADL	MEET WITH J. ABERASTURI RE: KEIP SEALING ISSUES	0.30	1,000.00	300.00

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09/29/26	ADL	CALL WITH P. REILLEY RE: KEIP/KERP ISSUES	0.20	1,000.00	200.00
09/29/26	SVA	REVIEW/COMMENT ON SEALING MOTION RE KEIP/KERP	0.40	1,560.00	624.00
09/30/26	ADL	REVIEW KEIP MOTION RE: SEALING ISSUES	0.40	1,000.00	400.00
RETENTION MATTERS			**72.10**		**52,689.00**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
08/30/26	JMD	COORDINATE FILING OF VERITA 156 RETENTION APPLICATION	0.40	650.00	260.00
08/30/26	ADL	COORDINATE FILING OF VERITA RETENTION APPLICATION	0.40	925.00	370.00
08/30/26	PVR	EFILE VERITA RETENTION APPLICATION	0.40	425.00	170.00
08/31/26	JAA	REVIEW AND REVISE SUPPLEMENTAL GERSHEIN DECLARATION AND PREPARE FOR FILING	1.10	485.00	533.50
08/31/26	JAA	CALL WITH J. DOUGHERTY RE: RETENTION ISSUES	0.10	485.00	48.50
08/31/26	JAA	REVISE AND INCORPORATE COMMENTS TO VERITA RETENTION ORDER; REVIEW AND REVISE NOTICE OF FILING RE: SAME	1.10	485.00	533.50
08/31/26	PJR	CONFERENCE WITH J. DOUGHERTY AND A. DE LEO RE: RETENTION ISSUES	0.30	1,000.00	300.00
08/31/26	JAA	PREPARE COLE SCHOTZ RETENTION APPLICATION	0.80	485.00	388.00
08/31/26	JMD	RESEARCH SEALING RETENTION APP ISSUES (.5) CALLS W/ J. ABERASTURI AND P. REILLEY RE: SAME (.4)	0.90	650.00	585.00
08/31/26	NCG	PREPARE SUPPLEMENTAL VERITA DECLARATION AND FINALIZE EXHIBITS TO SAME.	1.00	430.00	430.00
08/31/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REVIEW, REVISE AND PREPARE PRO HAC MOTIONS FOR SUSSBERG, NASH, STERRETT, SIROTA, VAN AALTEN, CARNES, DE LEO, TERSIGNI, ABERASTURI AND GIBSON FOR FILING	0.50	425.00	212.50
08/31/26	PVR	EFILE PRO HAC MOTIONS FOR SUSSBERG, NASH, STERRETT, SIROTA, VAN AALTEN, CARNES, DE LEO, TERSIGNI, ABERASTURI AND GIBSON, REVISE AND UPLOAD RESPECTIVE ORDERS AND COORDINATE PAYMENT OF FILING FEES	1.40	425.00	595.00

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08/31/26	JMD	EMAIL VERITA TEAM RE: 327 RETENTION APPLICATION	0.10	650.00	65.00
08/31/26	JMD	DRAFT NOTICE OF REVISED ORDER FOR VERITA RETENTION APP	0.20	650.00	130.00
09/01/26	PJR	CALL WITH J. ABERASTURI RE: RETENTION ISSUES	0.10	1,080.00	108.00
09/01/26	JRA	CORRESPOND WITH CS RE RETENTION APP	0.20	1,300.00	260.00
09/01/26	JAA	CALL WITH P. REILLEY RE: RETENTION APPLICATIONS	0.10	545.00	54.50
09/01/26	PVR	EMAIL FROM AND TO J. ABERASTURI, P. REILLEY AND J. DOUGHERTY AND FURTHER REVISE AND PREPARE SEALED SUPPLEMENTAL DECLARATION, EXHIBITS A AND B FOR FILING	0.10	445.00	44.50
09/01/26	PVR	EMAIL FROM AND TO J. ABERASTURI, P. REILLEY AND J. DOUGHERTY AND REVIEW, REVISE AND PREPARE REDACTED SUPPLEMENTAL DECLARATION, EXHIBITS A AND B FOR FILING	0.30	445.00	133.50
09/01/26	PVR	EMAIL FROM AND TO J. ABERASTURI, P. REILLEY AND J. DOUGHERTY AND REVIEW, REVISE AND PREPARE SEALED SUPPLEMENTAL DECLARATION, EXHIBITS A AND B FOR FILING	0.20	445.00	89.00
09/01/26	PVR	EMAIL FROM AND TO J. ABERASTURI, P. REILLEY AND J. DOUGHERTY AND REVIEW, REVISE AND PREPARE NOF RE: REVISED INTERIM CLAIMS AGENT ORDER, EXHIBIT A – REVISED PROPOSED ORDER AND EXHIBIT B – REDLINE FOR FILING	0.20	445.00	89.00
09/01/26	PVR	EMAIL TO CS TEAM AND RETRIEVE TEN PRO HAC ORDERS	0.30	445.00	133.50
09/01/26	PVR	EMAIL FROM J. DOUGHERTY AND EFILE REDACTED VERITA SUPPLEMENTAL DECLARATION AND EXHIBITS	0.30	445.00	133.50
09/01/26	PVR	EMAIL FROM J. DOUGHERTY AND EFILE SEALED VERITA SUPPLEMENTAL DECLARATION AND EXHIBITS	0.20	445.00	89.00
09/01/26	PVR	EMAIL FROM J. DOUGHERTY AND EFILE NOF REVISED VERITA 156 RETENTION ORDER AND EXHIBITS	0.20	445.00	89.00
09/01/26	JMD	COORDINATE FILING NOTICE OF REVISED CLAIMS AGENT RETENTION ORDER AND SUPPLEMENTAL DECLARATIONS UNDER SEAL AND REDACTED	0.50	750.00	375.00

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09/01/26	JMD	EMAIL A. DELEO AND N. GIBSON RE: MOTION TO SEAL RETENTION APPLICATIONS	0.10	750.00	75.00
09/01/26	PVR	EMAIL FROM AND TO J. DOUGHERTY, P. REILLEY, S. CARNES AND A. TERSIGNI AND REVISE AND UPLOAD VERITA RETENTION ORDER FOR CHAMBERS	0.10	445.00	44.50
09/01/26	JAA	PREPARE APPLICATION TO EMPLOY ORDINARY COURSE PROFESSIONALS	0.40	545.00	218.00
09/02/26	JMD	EMAIL L. LANSIO AND E. RETCHER RE: PORTAGE RETENTION AND SALE ISSUES	0.30	750.00	225.00
09/02/26	PJR	REVIEW VERITA RETETNION APPLICATION (.2); EMAILS TO AND FROM J. ALBERASTURI RE: RETENTION ISSUES (.1); REVIEW AND ANALYSIS RE: J. ALIX AND RETENTION ISSUES (.4)	0.70	1,080.00	756.00
09/02/26	PJR	EMAILS TO AND FROM M. PAQUE RE: RETENTION ISSUES	0.10	1,080.00	108.00
09/02/26	JAA	REVIEW EMAILS FROM DEBTOR PROFESSIOANLS AND AND REVISE ORDINARY COURSE PROFESSIONALS MOTION	0.20	545.00	109.00
09/02/26	JAA	CALL WITH A. DE LEO RE: ORDINARY COURSE PROFESSIONALS	0.20	545.00	109.00
09/02/26	JAA	CALL WITH A. DE LEO RE: RETENTION ISSUES	0.10	545.00	54.50
09/02/26	JAA	PREPARE COLE SCHOTZ RETENTION APPLICATION	2.50	545.00	1,362.50
09/02/26	JAA	PREPARE VERITA 327 RETENTION APPLICATION	2.70	545.00	1,471.50
09/02/26	ADL	CALLS WITH J. ABERASTURI RE: ORDINARY COURSE PROFESSIONAL ISSUES	0.30	1,000.00	300.00
09/03/26	JMD	FURTHER EMAILS W/ CHAMBERS, DENTONS, K&E AND PORTAGE RE: OCTOBER HEARING DATE, CONFIRM SAME W/ CHAMBERS (.3); REVISE COC SCHEDULING HEARING DATE ON RETENTION APPS AND COORDINATE FILING OF SAME WITH P. RATKOWIAK (.1)	0.40	750.00	300.00
09/03/26	JMD	EMAIL PORTAGE AND K&E RE: HEARING DATE FOR RETENTION APPS (.1); EMAILS W/ P. RATKOWIAK RE: SAME (.1); REVISE DRAFT COC RE: OMNIBUS HEARING FOR RETENTION APPS (.1)	0.30	750.00	225.00
09/03/26	JAA	CALL WITH A. DE LEO RE: COLE SCHOTZ RETENTION APPLICATION	0.20	545.00	109.00

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09/03/26	JAA	CALL WITH A. DE LEO RE: RETENTION OF PROFESSIONALS	0.20	545.00	109.00
09/03/26	JAA	CALL WITH J. DOUGHERTY RE: COLE SCHOTZ RETENTION AND DISCLOSURES	0.10	545.00	54.50
09/03/26	JAA	CALL WITH A. DE LEO AND N. GIBSON RE: COLE CHOTZ RETENTION APPLICATION	0.10	545.00	54.50
09/03/26	JAA	EMAILS RE: OCP RETENTION	0.10	545.00	54.50
09/03/26	JAA	ANALYSIS OF DISCLOSURES RE: COLE SCHOTZ RETENTION APPLICATION	1.30	545.00	708.50
09/03/26	JAA	PREPARE ORDINARY COURSE PROFESSIONAL MOTION	1.20	545.00	654.00
09/03/26	ADL	REVIEW AND COMMENT ON MOTION TO SEAL IDENTITY OF CONFIDENTIAL 363 PARTIES IN ESTATE PROFESSIONAL RETENTION APPLICATIONS	0.50	1,000.00	500.00
09/03/26	ADL	CALL WITH N. GIBSON TO REVIEW AND REVISE MOTION TO SEAL ESTATE PROFESSIONAL RETENTION APPLICATIONS	0.70	1,000.00	700.00
09/04/26	JAA	CALL WITH S. VAN AALTEN AND N. GIBSON RE: COLE SCHOTZ RETENTION AND DISCLOSURES	0.20	545.00	109.00
09/04/26	NCG	CALLS WITH J. ABERASTURI [0.3] AND S. VAN AALTEN [0.2] RE: RETENTION APPLICATION	0.50	480.00	240.00
09/04/26	ADL	CALL WITH DENTONS RE: CRO RETENTION ISSUES	0.20	1,000.00	200.00
09/04/26	SVA	CONF W/ DENTONS TEAM RE PPP RETENTION APPLICATION	0.40	1,560.00	624.00
09/04/26	SVA	CONF W/ J. ABERASTURI AND N. GIBSON RE BUDGET AND STAFFING PLAN	0.30	1,560.00	468.00
09/04/26	ADL	REVIEW AND COMMENT ON REVISED DRAFT OF MOTION TO SEAL CONFIDENTIAL PARTIES INFORMATION FROM ESTATE PROFESSIONAL RETENTION APPLICATIONS	0.60	1,000.00	600.00
09/04/26	JAA	PREPARE STAFFING PLAN AND RELATED DISCLOSURES RE: RETENTION	0.90	545.00	490.50
09/04/26	JAA	CALL WITH N. GIBSON RE: COLE SCHOTZ RETENTION AND DISCLOSURES	0.30	545.00	163.50
09/04/26	JAA	PREPARE COLE SCHOTZ RETENTION APPLICATION	0.60	545.00	327.00
09/04/26	LSM	REVIEW, REVISE AND FORWARD TO CS TEAM THE MOTION TO SEAL RETENTION APPLICATIONS	0.30	440.00	132.00

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09/04/26	LSM	UPDATE, FILE AND ORGANIZE SERVICE OF MOTION TO SEAL RETENTION APPLICATIONS	0.40	440.00	176.00
09/09/26	PJR	CONFER WITH N. GIBSON RE: OCP RETENTION ISSUES (.4); EMAILS TO AND FROM S. VAN ALTEN AND PORTAGE TEAM RE: OCP RETENTION ISSUES (.2); REVIEW AND REVISE OCP RETENTION MOTION (.5)	1.10	1,080.00	1,188.00
09/09/26	ADL	CALL WITH P. REILLEY RE: PROFESSIONAL RETENTION ISSUES	0.20	1,000.00	200.00
09/09/26	ADL	CALL WITH P. REILLEY AND N. GIBSON RE: PROFESSIONAL RETENTION ISSUES	0.20	1,000.00	200.00
09/09/26	ADL	CALL WITH CS TEAM RE: PROFESSIONAL RETENTION ISSUES	0.30	1,000.00	300.00
09/09/26	NCG	CALL WITH P. REILLEY RE: ORDINARY COURSE PROFESSIONALS MOTION.	0.10	480.00	48.00
09/09/26	NCG	FOLLOW UP CALL WITH P. REILLEY AND A. DE LEO REGARDING OCP	0.20	480.00	96.00
09/09/26	NCG	CALLS WITH P. REILLEY RE: OCP MOTION	0.40	480.00	192.00
09/09/26	NCG	REVIEW AND FINALIZE DRAFT OCP MOTION	2.70	480.00	1,296.00
09/10/26	SVA	CONF W/ G. CAMPBELL AND VINSON ELKINS RE OCP RETENTION	0.20	1,560.00	312.00
09/11/26	PJR	REVIEW VERITA RETENTION APPLICATION (.2); REVIEW COLE SCHOTZ RETENTION APPLICATION (.3)	0.50	1,080.00	540.00
09/12/26	SVA	REVIEW/COMMENT ON DRAFT OCP MOTION/ORDER	1.40	1,560.00	2,184.00
09/14/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REVIEW, REVISE AND PREPARE OCP MOTION, NOTICE OF MOTION AND EXHIBIT A – PROPOSED ORDER FOR FILING	0.30	445.00	133.50
09/14/26	PVR	EMAILS FROM AND TO J. DOUGHERTY AND EFILE AND COORDINATE SERVICE OF OCP MOTION	1.20	445.00	534.00
09/14/26	JRA	REVIEW SECOND SUPPLEMENTAL LYNCH DECLARATION	0.10	1,300.00	130.00
09/14/26	JMD	REVIEW OCP RETENTION MOTION & COORDINATE FILING RE: SAME W/ P. RATKOWIAK (.4); CORRES. W/ A. DELEO RE: SAME (.1)	0.50	750.00	375.00
09/14/26	JMD	EMAIL P. RATKOWIAK AND A. DELEO RE: OCP RETENTION MOTION	0.10	750.00	75.00
09/14/26	JAA	CALL WITH P. REILLEY RE: RETENTION DISCLOSURES	0.40	545.00	218.00
09/14/26	JAA	ANALYSIS RE: MANDATORY DISCLOSURES	0.70	545.00	381.50

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09/14/26	PJR	REVIEW REVISED RETENTION APPLICATION AND RELATED DISCLOSURES (.3); CALL WITH J. ABERASTURI RE: RETENTION AND DISCLOSURE ISSUES (.3)	0.60	1,080.00	648.00
09/15/26	PJR	CALL WITH J. ABERASTURI RE: RETENTION ISSUES (.1); REVIEW AND REVISE RETENTION APPLICATION AND REVIEW RELATED DISCLOSURES (.4)	0.60	1,080.00	648.00
09/15/26	JAA	REVIEW AND REVISE COLE SCHOTZ RETENTION APPLICATION	1.00	545.00	545.00
09/15/26	JAA	CALL WITH P. REILLEY RE: RETENTION DISCLOSURES	0.20	545.00	109.00
09/16/26	JAA	REVIEW AND REVISE COLE SCHOTZ RETENTION APPLICATION	0.60	545.00	327.00
09/16/26	JAA	CALL WITH P. REILLEY RE: COLE SCHOTZ RETENTION	0.10	545.00	54.50
09/16/26	JAA	CALL WITH P. REILLEY RE: RETENTION APPLICATION	0.20	545.00	109.00
09/17/26	JAA	REVIEW AND REVISE COLE SCHOTZ RETENTION APPLICATION	0.70	545.00	381.50
09/17/26	JAA	REVIEW AND REVISE DISCLOSURES RELATED TO COLE SCHOTZ RETENTION APPLICATION	0.20	545.00	109.00
09/17/26	JRA	REVIEW AND COMMENT ON DRAFT RETENTION APP	0.70	1,300.00	910.00
09/17/26	PJR	EMAILS TO AND FROM R. ALBERGOTTI AND P. MAXCY RE: PPP RETENTION ISSUES	0.10	1,080.00	108.00
09/20/26	SVA	REVIEW/COMMENT ON PPP RETENTION APPLICATION	1.30	1,560.00	2,028.00
09/20/26	JRA	REVIEW PPP RETENTION APP	0.80	1,300.00	1,040.00
09/22/26	JAA	PREPARE COC FOR FILING REVISED OCP ORDER	0.20	545.00	109.00
09/22/26	JAA	REVIEW AND INCORPORATE COMMITTEE AND US TRUSTEE COMMENTS TO INTERIM COMPENSATION ORDER; PREPARE REDLINES SHOWING CHANGES	0.50	545.00	272.50
09/22/26	JAA	REVIEW AND INCORPORATE COMMITTEE AND US TRUSTEE COMMENTS TO OCP ORDER; PREPARE REDLINES SHOWING CHANGES	0.50	545.00	272.50
09/22/26	PJR	EMAILS TO AND FROM M. MAXLEY RE: PORTAGE RETENTION ISSUES	0.10	1,080.00	108.00
09/23/26	SVA	REVIEW/COMMENT ON REVISED CS RETENTION APPLICATION	0.60	1,560.00	936.00

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09/23/26	ADL	CALL WITH N. GIBSON RE: REVISED SEALING ORDER	0.10	1,000.00	100.00
09/23/26	ADL	FOLLOW UP CALL WITH J. ABERASTURI RE: DEBTOR RETENTION ISSUES	0.20	1,000.00	200.00
09/23/26	ADL	CALL WITH J. ABERASTURI RE: CS RETENTION ISSUES	0.10	1,000.00	100.00
09/23/26	JRA	REVIEW AND SIGN OFF ON FINAL RETENTION APPLICATION	0.30	1,300.00	390.00
09/23/26	JAA	EMAIL CRO RE: RETENTION APPLICATIONS	0.10	545.00	54.50
09/23/26	JAA	FOLLOW-UP CALL WITH A. DE LEO RE: RETENTION ISSUES	0.20	545.00	109.00
09/23/26	PJR	EMAILS TO AND FROM P. MAXLEY RE: PORTAGE RETENTION ISSUES	0.10	1,080.00	108.00
09/24/26	SVA	REVIEW/COMMENT ON CS, KE AND PPP RETENTION APPLICATIONS	2.20	1,560.00	3,432.00
09/24/26	JAA	CALL WITH A. DE LEO RE: RETENTION ISSUES	0.10	545.00	54.50
09/24/26	JAA	CALL WITH P. REILLEY RE: RETENTION ISSUES	0.10	545.00	54.50
09/24/26	JAA	REVIEW KIRKLAND RETENTION APPLICATION AND PREPARE REDACTIONS FOR CONFIDENTIAL INFORMATION	0.80	545.00	436.00
09/24/26	JAA	CALL WITH A. DE LEO RE: RETENTION ISSUES	0.10	545.00	54.50
09/24/26	JAA	REVIEW PPP RETENTION APPLICATION	0.30	545.00	163.50
09/24/26	JAA	REVIEW AND REVISE COLE SCHOTZ RETENTION APPLICATION	1.10	545.00	599.50
09/24/26	PVR	EMAIL FROM AND TO A. DE LEO AND J. DOUGHERTY AND REVIEW, REVISE AND PREPARE COC RE: REVISED SEALING RETENTION ORDER, EXHIBIT A – REVISED PROPOSED FINAL ORDER AND EXHIBIT B – BLACKLINE FOR FILING	0.30	445.00	133.50
09/24/26	ADL	CALL WITH J. ABERASTURI RE: RETENTION ISSUES	0.10	1,000.00	100.00
09/24/26	PVR	EMAIL FROM AND TO A. DE LEO AND J. DOUGHERTY AND REVIEW, REVISE AND PREPARE COC RE: REVISED OCP ORDER, EXHIBIT A – REVISED PROPOSED FINAL ORDER AND EXHIBIT B – BLACKLINE FOR FILING	0.30	445.00	133.50
09/24/26	JMD	EMAIL PORTAGE RE: PII LIST CLARIFICATION (.1); EMAIL J. LIONG RE: BR CONFLICTS ANALYSIS QUESTION (.1)	0.20	750.00	150.00

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09/24/26	PVR	EFILE COC RE: REVISED SEALING ORDER, EXHIBIT A – REVISED PROPOSED FINAL ORDER AND EXHIBIT B – BLACKLINE, REVISE PROPOSED ORDER AND UPLOAD FOR CHAMBERS	0.30	445.00	133.50
09/24/26	PVR	EFILE COC RE: REVISED OCP ORDER, EXHIBIT A – REVISED PROPOSED FINAL ORDER AND EXHIBIT B – BLACKLINE, REVISE PROPOSED ORDER AND UPLOAD ORDER, EXHIBIT 1 AND SCHEDULE 1 FOR CHAMBERS	0.30	445.00	133.50
09/25/26	PJR	CORRESPONDENCE WITH J. ABERASTURI RE: RETENTION ISSUES (.4); EMAILS TO AND FROM PORTAGE TEAM RE: RETENTION ISSUES (.2); REVIEW REVISED RETENTION APPLICATION (.2)	0.80	1,080.00	864.00
09/25/26	PVR	EFILE SEALED KIRKLAND RETENTION APPLICATION	0.20	445.00	89.00
09/25/26	PVR	EFILE AND COORDINATE SERVICE OF REDACTED COLE SCHOTZ RETENTION APPLICATION	0.20	445.00	89.00
09/25/26	PVR	EFILE SEALED COLE SCHOTZ RETENTION APPLICATION	0.20	445.00	89.00
09/25/26	PVR	EFILE AND COORDINATE SERVICE OF REDACTED KIRKLAND RETENTION APPLICATION	0.20	445.00	89.00
09/25/26	PVR	EFILE SEALED PPP RETENTION APPLICATION	0.20	445.00	89.00
09/25/26	PVR	EFILE SEALED VERITA RETENTION APPLICATION	0.20	445.00	89.00
09/25/26	PVR	EFILE AND COORDINATE SERVICE OF REDACTED PPP RETENTION APPLICATION	0.20	445.00	89.00
09/25/26	PVR	EFILE AND COORDINATE SERVICE OF REDACTED VERITA RETENTION APPLICATION	0.20	445.00	89.00
09/25/26	JAA	REVIEW AND REVISE PII LIST	0.80	545.00	436.00
09/25/26	JAA	CALLS WITH P. REILLEY RE: RETENTION APPLICATIONS	0.20	545.00	109.00
09/25/26	JAA	CALLS AND CORRESPONDENCES WITH A. DE LEO RE: RETENTION ISSUES	0.30	545.00	163.50
09/25/26	JAA	CALLS WITH A. DE LEO RE: RETENTION ISSUES	0.60	545.00	327.00
09/25/26	JAA	REVIEW FINAL FILING VERSIONS OF RETENTION APPLICATIONS AND CORRESPOND WITH P. RATKOWIAK RE: FILING	4.00	545.00	2,180.00

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09/25/26	JAA	REVIEW KIRKLAND RETENTION APPLICATION	0.90	545.00	490.50
09/25/26	PVR	EMAILS FROM AND TO J. ABERASTURI AND REVIEW, REVISE AND PREPARE ZIP FILES RE: SEALED AND REDACTED KIRKLAND RETENTION, NOTICE OF APPLICATION AND EXHIBITS A - C FOR FILING	0.30	445.00	133.50
09/25/26	PVR	EMAILS FROM AND TO J. ABERASTURI AND REVIEW, REVISE AND PREPARE ZIP FILES RE: SEALED AND REDACTED VERITA RETENTION, NOTICE OF APPLICATION AND EXHIBITS A - B FOR FILING	0.30	445.00	133.50
09/25/26	PVR	EMAILS FROM AND TO J. ABERASTURI AND REVIEW, REVISE AND PREPARE ZIP FILES RE: SEALED AND REDACTED PPP RETENTION, NOTICE OF APPLICATION AND EXHIBITS A - C FOR FILING	0.30	445.00	133.50
09/25/26	PVR	EMAILS FROM AND TO J. ABERASTURI AND REVIEW, REVISE AND PREPARE ZIP FILES RE: SEALED AND REDACTED COLE SCHOTZ RETENTION, NOTICE OF APPLICATION AND EXHIBITS A - C FOR FILING	0.30	445.00	133.50
09/25/26	ADL	CALL AND CORR. WITH J. ABERASTURI RE: RETENTION ISSUES	0.30	1,000.00	300.00
09/25/26	ADL	CALL WITH J. ABERASTURI RE: FEBRUARY 25 FILINGS	0.10	1,000.00	100.00
09/25/26	ADL	CALLS WITH J. ABERASTURI RE: RETENTION ISSUES	0.60	1,000.00	600.00
09/26/26	PVR	EMAIL TO VERITA RE: SERVICE OF AND RETRIEVE SEALING ORDER RE: RETENTION APPS	0.20	445.00	89.00
09/26/26	PVR	EMAIL TO VERITA RE: SERVICE OF AND RETRIEVE OCP ORDER	0.20	445.00	89.00
09/28/26	JAA	REVIEW OCP ORDER; PREPARE DRAFT EMAIL TO OCPS RE: CONFLICTS PROCESS AND PREPAREATION OF DECLARATION	1.30	545.00	708.50
09/28/26	JAA	CALLS WITH A. DE LEO RE: OCP AND RETENTION ISSUES	0.60	545.00	327.00
09/28/26	JAA	REVIEW INTERIM COMPENSATION ORDER RE: DEADLINES	0.30	545.00	163.50
09/28/26	ADL	EMAIL G. CAMPBELL RE: ORDINARY COURSE PROFESSIONAL RETENTION ISSUES	0.10	1,000.00	100.00
09/28/26	PVR	REVIEW OCP ORDER AND UPDATE CASE CALENDAR RE: DEADLINES TO FILE QUARTERLY OCP FEE STATEMENTS	0.50	445.00	222.50

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09/28/26	PJR	EMAILS TO AND FROM P. MAXLEY RE: PORTAGE RETENTION ISSUES	0.10	1,080.00	108.00
09/28/26	SVA	CORRES W/ J. ABERASTEGUI RE OCP NOTICES	0.40	1,560.00	624.00
09/29/26	PJR	EMAILS TO AND FROM P. MAXEY RE: PORTAGE RETENTION ISSUES (.1); REVIEW AND ANALYSIS RE: RETENTION AND J. ALIX ISSUES (.4)	0.50	1,080.00	540.00
09/29/26	SVA	CORRES W/ OCPS RE ORDER AND DECLARATION EXECUTION	0.70	1,560.00	1,092.00
U.S. TRUSTEE MATTERS AND MEETINGS			**27.90**		**23,788.00**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
08/31/26	PJR	EMAILS TO AND FROM U.S. TRUSTEE RE: IDI ISSUES (.1); EMAILS TO AND FROM PORTAGE TEAM RE: IDI (.1); REVIEW OPERATING GUIDELINES AND U.S. TRUSTEE REQUEST (.2)	0.40	1,000.00	400.00
08/31/26	PVR	EMAIL FROM P. REILLEY AND UPDATE CASE CALENDAR RE: OUR DEADLINE TO PROVIDE INFO FOR IDI	0.10	425.00	42.50
08/31/26	ADL	CALL WITH CS TEAM TO PREPARE RESPONSE TO US TRUSTEE RE: FIRST DAY ORDERS	1.10	925.00	1,017.50
08/31/26	ADL	REVIEW US TRUSTEE COMMENTS TO FIRST DAY MOTIONS AND PROPOSE RESPONSES TO SAME	0.70	925.00	647.50
08/31/26	JRA	EMAILS WITH UST AND CS RE IDI	0.30	1,150.00	345.00
09/01/26	PJR	EMAILS TO AND FROM L. CASEY RE: 341 MEETING (.1); EMAILS TO AND FROM PORTAGE TEAM RE: MEETING OF CREDITORS (.1); EMAILS TO AND FROM J. DOUGHERTY RE: NOTICE OF COMMENCEMENT (.1); REVIEW NOTICE OF COMMENCEMENT (.2)	0.50	1,080.00	540.00
09/01/26	JMD	REVISE NOTICE OF COMMENCEMENT (.5); EMAIL P. REILLEY RE: SAME (.2); EMAIL CS TEAM RE: SAME (.1)	0.80	750.00	600.00
09/01/26	SYC	CALL WITH UST RE: ISSUES WITH FIRST DAY MOTIONS	0.70	1,080.00	756.00
09/01/26	PVR	EMAIL TO P. REILLEY AND J. DOUGHERTY AND DRAFT NOTICE OF COMMENCEMENT	1.20	445.00	534.00

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09/01/26	PVR	RETRIEVE AND REVIEW UST REQUEST FOR 341 MEETING AND NOTICE AND UPDATE CASE CALENDAR RE: SEPTEMBER 28, 2026 341 MEETING	0.20	445.00	89.00
09/02/26	JMD	EMAILS W/ P. RATKOWIAK RE: REVISIONS TO NOTICE OF COMMENCEMENT AND FILING OF SAME	0.30	750.00	225.00
09/02/26	PVR	EMAIL FROM AND TO A. HENCHEN AND TO AND FROM P. REILLEY RE: SERVICE VIA REGULAR MAIL FOR NOTICE OF COMMENCEMENT	0.10	445.00	44.50
09/02/26	PJR	EMAILS TO AND FROM J. DOUGHERTY RE: IDI ISSUES	0.10	1,080.00	108.00
09/02/26	PVR	UPDATE CASE CALENDAR RE: DEADLINE TO FILE COMPLAINT TO DETERMINE DISCHARGEABILITY OF CERTAIN DEBTS	0.20	445.00	89.00
09/02/26	PVR	UPDATE CASE CALENDAR RE: 341 MEETING DATE	0.10	445.00	44.50
09/02/26	PVR	EFILE AND COORDINATE SERVICE OF NOTICE OF MEETING OF CREDITORS/COMMENCEMENT OF CASE	0.30	445.00	133.50
09/02/26	PVR	EMAILS FROM AND TO J. DOUGHERTY AND FURTHER REVISE AND PREPARE NOTICE OF COMMENCEMENT FOR FILING	0.10	445.00	44.50
09/02/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REVIEW, REVISE AND PREPARE NOTICE OF COMMENCEMENT FOR FILING	0.20	445.00	89.00
09/03/26	PVR	UPDATE CASE CALENDAR RE: DEADLINES TO FILE 2015.3 PERIODIC REPORT	0.10	445.00	44.50
09/03/26	PVR	EMAILS TO P. REILLEY AND J. DOUGHERTY AND TO A. DE LEO CONFIRMING DUE DATES FOR 2015.3 PERIODIC REPORTS	0.10	445.00	44.50
09/05/26	JRA	EMAILS WITH CS RE IDI MATERIALS	0.10	1,300.00	130.00
09/05/26	JMD	REVIEW IDI PACKAGE (1.0); FOLLOW UP EMAIL TO J. CYGAN RE: SAME (.1)	1.10	750.00	825.00
09/08/26	JMD	EMAIL UST OFFICE RE: IDI DOCUMENTS	0.20	750.00	150.00
09/08/26	JMD	EMAIL J. CYGAN RE: IDI PACKAGE	0.10	750.00	75.00
09/08/26	PJR	REVIEW AND ANALYSIS RE: IDI DOCUMENTS	0.30	1,080.00	324.00
09/09/26	PJR	CALL WITH PORTER WORKING GROUP RE: IDI PREP (.2); REVIEW IDI DOCUMENTS PRODUCED TO US TRUSTEE (.2)	0.40	1,080.00	432.00
09/09/26	AAT	CALL WITH P. REILLEY RE: IDI PREPARATION	0.10	795.00	79.50
09/09/26	AAT	CALL WITH P. REILLEY AND PPP TEAM RE: IDI PREPARATION	0.20	795.00	159.00

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09/10/26	AAT	ATTEND VIRTUAL IDI MEETING	0.60	795.00	477.00
09/10/26	PJR	EMAILS TO AND FROM PORTAGE TEAM RE: IDI ISSUES (.1); REVIEW MATERIALS IN ADVANCE OF INITIAL DEBTOR INTERVIEW (.4); ATTEND INITIAL DEBTOR INTERVIEW (.6); EMAIL TO UST RE: IDI FOLLOW UP INFORMATION (.1)	1.20	1,080.00	1,296.00
09/11/26	PJR	REVIEW AND EXECUTE MCDADE LETTER AND EMAIL TO UST RE: SAME	0.10	1,080.00	108.00
09/16/26	PVR	CONFERENCE WITH P. REILLEY AND EMAIL TO VERITA RE: COST TO SERVE NOTICE OF COMMENCEMENT	0.20	445.00	89.00
09/17/26	JMD	DRAFT RESPONSES TO UST COMMENTS TO SECOND DAY ORDERS (3.4); EMAIL S. CARNES RE: OUTSTANDING ISSUES RE: SAME (.4)	3.80	750.00	2,850.00
09/17/26	JMD	CALL W/ S. CARNES RE: RESPONSES TO UST OBJECTIONS TO SECOND DAY MOTIONS	1.40	750.00	1,050.00
09/17/26	SYC	CALL WITH J. DOHERTY, P. REILLY, AND J. ALBERTO RE: UST ISSUES TO SECOND DAYS	0.80	1,080.00	864.00
09/17/26	SYC	CALL WITH J. DOHERTY TO DRAFT RESPONSES TO UST OBJECTIONS TO SECOND DAY MOTIONS	1.40	1,080.00	1,512.00
09/18/26	JMD	REPLY TO EMAIL FROM P. REILLEY RE: UST COMMENTS TO SECOND DAYS	0.10	750.00	75.00
09/18/26	JMD	CONFERENCE W/ P. REILLEY AND S. CARNES RE: DRAFT RESPONSES TO UST COMMENTS (.2); REVISE SAME AND EMAIL S. CARNES AND P. REILLEY RE: SAME (.9)	1.10	750.00	825.00
09/18/26	JMD	EMAIL CS TEAM RE: PROPOSED RESPONSES TO UST COMMENTS TO SECOND DAYS	0.30	750.00	225.00
09/21/26	PVR	EMAIL TO AND FROM A. DE LEO RE: STATUS OF FILING 2015.3 PERIODIC REPORT	0.10	445.00	44.50
09/22/26	JMD	ANALYZE EMAIL FROM UST RE: RESPONSES TO COMMENTS TO SECOND DAY PLEADINGS	0.90	750.00	675.00
09/22/26	JMD	CALL W/ L. CASEY, J. ALBERTO, S. VAN AALTEN, S. CARNES AND A. DELEO RE: UST COMMENTS TO 2ND DAY ORDERS	0.50	750.00	375.00
09/23/26	ADL	EMAILS WITH UST RE: SECOND DAY ORDERS	0.20	1,000.00	200.00
09/23/26	ADL	EMAIL UST RE: SECOND DAY ORDERS	0.30	1,000.00	300.00
09/24/26	ADL	REVIEW US TRUSTEE COMMENTS TO SECOND DAY ORDERS	0.40	1,000.00	400.00

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09/25/26	PJR	CALL WITH PORTAGE TEAM RE: 341 PREP (.3); REVIEW MATERIALS TO PREPARE FOR CALL WITH PORTAGE (.3)	0.60	1,080.00	648.00
09/25/26	ADL	CALL WITH PPP TEAM RE: 341 MEETING	0.30	1,000.00	300.00
09/28/26	ADL	ATTEND 341 MEETING (PARTIAL ATTENDANCE)	1.50	1,000.00	1,500.00
09/28/26	ADL	CALL WITH P. REILLEY RE: 341 MEETING	0.10	1,000.00	100.00
09/28/26	PJR	ATTEND 341 MEETING OF CREDITORS	1.60	1,080.00	1,728.00
09/30/26	PVR	EMAIL FROM AND TO A. DE LEO AND ADD REMOTE LINK TO CONTINUED 341 MEETING	0.10	445.00	44.50
09/30/26	PVR	REVIEW DOCKET AND UPDATE CASE CALENDAR RE: CONTINUED 341 MEETING TO OCTOBER 14	0.20	445.00	89.00

BUSINESS OPERATIONS **139.40** **131,273.50**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
08/30/26	ADL	COORDINATE FILING OF INSURANCE MOTION	0.20	925.00	185.00
08/30/26	JMD	COORDINATE FILING OF INSURANCE MOTION	0.20	650.00	130.00
08/30/26	PVR	EFILE INSURANCE MOTION	0.20	425.00	85.00
08/31/26	JAA	CALL WITH CS TEAM TO GO OVER US TRUSTEE COMMENTS	1.10	485.00	533.50
08/31/26	JAA	CALLS WITH A. DE LEO, A. TERSIGNI, J. DOUGHERTY, AND N.GIBSON RE: FIRST DAY ORDERS	0.40	485.00	194.00
08/31/26	PVR	EMAIL EXCHANGE WITH AND TELEPHONE CALLS FROM A. DE LEO AND DRAFT AND EFILE NOTICE OF FILING OF EXHIBIT A TO FIRST DAY DECLARATION	0.70	425.00	297.50
08/31/26	PVR	EFILE REDACTED CREDITOR MATRIX	0.20	425.00	85.00
08/31/26	PVR	EFILE SEALED CREDITOR MATRIX	0.20	425.00	85.00
08/31/26	PVR	REVIEW, REVISE, PREPARE FOR FILING AND EFILE FIRST DAY DECLARATION	0.30	425.00	127.50
08/31/26	PVR	EFILE CASH MANAGEMENT MOTION	0.20	425.00	85.00
08/31/26	AAT	REVISE VENDORS FIRST DAY INTERIM ORDER	1.70	710.00	1,207.00
08/31/26	AAT	REVISE REDACTIONS FIRST DAY INTERIM ORDER	1.40	710.00	994.00
08/31/26	AAT	REVISE TAXES FIRST DAY INTERIM ORDER	1.30	710.00	923.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1050682
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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
08/31/26	AAT	CALL WITH A. DE LEO, J. DOUGHERTY, J. ABERASTURI, AND N. GIBSON RE: FIRST DAY ORDERS	0.40	710.00	284.00
08/31/26	JMD	REVIEW UST COMMENTS TO CASH MANAGEMENT ORDER (.2); DRAFT NOTICE OF FILING REVISED PROPOSED INTERIM ORDER (.2); CORRES. W/ S. CARNES RE: SAME (.1)	0.50	650.00	325.00
08/31/26	AAT	REVIEW UST COMMENTS TO FIRST DAY ORDERS	0.60	710.00	426.00
08/31/26	AAT	CALL WITH S. VAN AALTEN, P. REILLEY, S. CARNES, A. DE LEO, J. DOUGHERTY AND J. ABERASTURI RE: UST COMMENTS TO FIRST DAY ORDERS	1.00	710.00	710.00
08/31/26	AAT	CALL WITH S. CARNES, J. DOUGHERTY AND J. ABERASTURI RE: REVISED INTERIM FIRST DAY ORDERS	0.20	710.00	142.00
08/31/26	AAT	CALL WITH S. VAN AALTEN, J. ALBERTO, P. REILLEY, S. CARNES, A. DE LEO, J. DOUGHERTY, J. ABERASTURI, N. GIBSON, AND P. RATOWIAK RE: FIRST DAY HEARING AND ORDERS	0.20	710.00	142.00
08/31/26	AAT	CALL WITH J. ABERASTURI AND N. GIBSON RE: FIRST DAY ORDERS AND HEARING	1.40	710.00	994.00
08/31/26	AAT	REVISE NOTICE OF FILING RE: INTERIM REDACTIONS ORDER	0.20	710.00	142.00
08/31/26	AAT	REVISE NOTICE OF FILING RE: INTERIM TAXES ORDER	0.20	710.00	142.00
08/31/26	AAT	REVISE NOTICE OF FILING RE: INTERIM VENDORS ORDER	0.20	710.00	142.00
08/31/26	AAT	CALLS WITH P. REILLEY RE: FIRST DAY ORDERS	0.30	710.00	213.00
08/31/26	AAT	CALL WITH J. DOUGHERTY RE: FIRST DAY ORDERS	0.10	710.00	71.00
08/31/26	AAT	CALL WITH A. DE LEO RE: FIRST DAY ORDERS	0.10	710.00	71.00
08/31/26	PJR	REVIEW CASH MANAGEMENT MOTION	0.40	1,000.00	400.00
08/31/26	PVR	EMAIL FROM N. GIBSON AND UPDATE CASE CALENDAR RE: OUR DEADLINE TO SEND WRITTEN NOTICE OF BANKRUPTCY PETITION TO ALL CONTRACTING OFFICERS [48 C.F.R. § 52.242-13]	0.10	425.00	42.50
08/31/26	JMD	REVIEW NOTICE OF FILING EX. A TO FIRST DAY DECLARATION (.1); CALL W/ A. DELEO RE: SAME (.1)	0.20	650.00	130.00

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
08/31/26	JMD	COORDINATE FILING OF REDACTED/UNREDACTED CREDITOR MATRIX	0.20	650.00	130.00
08/31/26	JMD	COORDINATE FILING OF FIRST DAY DECLARATION	0.30	650.00	195.00
08/31/26	ADL	COORDINATE FILING OF CREDITOR MATRIX	0.20	925.00	185.00
08/31/26	ADL	COORDINATE FILING OF FIRST DAY DECLARATION	0.30	925.00	277.50
08/31/26	ADL	COORDINATE FILING OF CASH MANAGEMENT MOTIONS	0.20	925.00	185.00
08/31/26	JMD	COORDINATE FILING OF CASH MANAGEMENT MOTION	0.20	650.00	130.00
08/31/26	JMD	REVIEW UST COMMENTS TO PII REDACTION MOTION & DRAFT NOTICE OF FILING REVISED PROPOSED ORDER RE: SAME	0.30	650.00	195.00
08/31/26	JMD	REVISE PROPOSED INTERIM INSURANCE ORDER TO ADDRESS UST COMMENTS, GENERATE BLACKLINE, AND DRAFT NOTICE OF FILING RE: SAME	0.40	650.00	260.00
08/31/26	SYC	REVIEW UST COMMENTS TO CASH MGMT AND REVISE SAME (1.5); CORRES WITH LENDERS RE: SAME (.3)	1.80	1,000.00	1,800.00
08/31/26	SYC	REVIEW COMMENTS TO OPERATIONAL MOTIONS AND REVIEW REVISED VERSIONS OF SAME (2.3); CALLS AND EMAILS WITH PPP AND CS TEAM RE: FILING OF SAME (1.1)	3.40	1,000.00	3,400.00
08/31/26	JRA	ANALYZE UST COMMENTS TO FIRST DAY OPERATIONAL MOTIONS	0.40	1,150.00	460.00
09/01/26	PVR	EMAIL FROM AND TO J. ABERASTURI, P. REILLEY AND J. DOUGHERTY AND REVIEW, REVISE AND PREPARE NOF RE: REVISED INTERIM INSURANCE ORDER, EXHIBIT A – REVISED PROPOSED ORDER AND EXHIBIT B – REDLINE FOR FILING	0.20	445.00	89.00
09/01/26	JRA	T/C WITH CS RE SECOND DAY MATTERS	0.50	1,300.00	650.00
09/01/26	AAT	REVIEW FINALIZED VERSION OF NOTICE OF FILING RE: TAXES INTERIM ORDER	0.10	795.00	79.50
09/01/26	AAT	REVIEW FINALIZED VERSION OF NOTICE OF FILING RE: REDACTIONS INTERIM ORDER	0.10	795.00	79.50
09/01/26	AAT	PREPARE FOR FIRST DAY HEARING PRESENTATION RE: TAXES AND REDACTION MOTION	3.10	795.00	2,464.50
09/01/26	JAA	COORDINATE FILING OF NOTICES OF REVISED PROPOSED ORDER FOR FIRST DAY MOTIONS	1.50	545.00	817.50

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/01/26	JAA	CALL WITH CS TEAM RE: SECOND DAY MOTIONS	0.40	545.00	218.00
09/01/26	PVR	EMAIL FROM J. DOUGHERTY AND EFILE NOF REVISED INTERIM INSURANCE ORDER AND EXHIBITS	0.20	445.00	89.00
09/01/26	AAT	CALL WITH P. REILLEY AND S. CARNES RE: VENDORS FIRST DAY INTERIM ORDER	0.10	795.00	79.50
09/01/26	AAT	REVIEW FINALIZED VERSION OF NOTICE OF FILING RE: VENDOR INTERIM ORDER	0.10	795.00	79.50
09/01/26	AAT	CALL WITH CS TEAM RE: FIRST DAY HEARING	0.20	795.00	159.00
09/01/26	AAT	REVIEW REVISIONS TO VENDORS INTERIM ORDER	0.40	795.00	318.00
09/01/26	AAT	FURTHER REVISIONS TO TAXES INTERIM ORDER	0.30	795.00	238.50
09/01/26	AAT	FURTHER REVISIONS TO REDACTIONS INTERIM ORDER	0.30	795.00	238.50
09/01/26	AAT	CALLD WITH P. REILLEY RE: FIRST DAY HEARING	0.30	795.00	238.50
09/01/26	AAT	CALL WITH CS TEAM RE: SECOND DAY MATTERS	0.50	795.00	397.50
09/01/26	JMD	COORDINATE FILING NOTICE OF FILING REVISED INTEIRM CASH MANAGEMENT ORDER	0.20	750.00	150.00
09/01/26	JMD	COORDIANTE NOTICE OF FILING REVISED INTERIM INSURANCE ORDER	0.20	750.00	150.00
09/01/26	JMD	COORDIANTE FILING NOTICE OF REVISED INTERIM PII REDACTION ORDER	0.20	750.00	150.00
09/01/26	NCG	CONFERENCE CALLS WITH A. DE LEO REGARDING SECOND DAY ASSIGNMENTS.	0.60	480.00	288.00
09/01/26	NCG	CS TEAM CALL	0.50	480.00	240.00
09/01/26	PVR	EMAIL FROM AND TO J. DOUGHERTY, P. REILLEY, S. CARNES AND A. TERSIGNI AND REVISE AND UPLOAD INSURANCE ORDER FOR CHAMBERS	0.10	445.00	44.50
09/01/26	PVR	REVIEW CASH MANAGEMENT INTERIM ORDER AND UPDATE CASE CALENDAR RE: DEADLINE FOR DEBTORS TO COMPLY WITH SECTION 345 REQUIREMENTS & DEADLINE TO CAUSE NON-UDA BANKS TO EXECUTE UDA	0.10	445.00	44.50

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/02/26	NCG	CONFERENCE WITH A. DE LEO RE: MOTION TO SEAL AND DRAFT EMAILS TO A. DE LEO AND J. CYGAN RE: OUTSTANDING MOTIONS/COMPLIANCE ISSUES.	0.80	480.00	384.00
09/02/26	JMD	STANDING CALL W/ CS TEAM RE: SECOND DAY WORKSTREAMS	0.40	750.00	300.00
09/02/26	PJR	EMAILS TO AND FROM PORTAGE TEAM RE: OPERATIONAL ISSUES	0.20	1,080.00	216.00
09/02/26	JAA	CALL WITH CS TEAM RE: SECOND DAY MOTIONS	0.40	545.00	218.00
09/02/26	JAA	MEET WITH A. TERSIGNI RE: SECOND DAY MOTIONS	0.40	545.00	218.00
09/02/26	AAT	CALL WITH CS TEAM RE: SECOND DAY MATTERS	0.40	795.00	318.00
09/02/26	AAT	CONFER WITH J. ABERASTURI RE: SECOND DAY MATTERS	0.40	795.00	318.00
09/02/26	NCG	CS TEAM CALL	0.40	480.00	192.00
09/03/26	JMD	CALL W/ CS TEAM RE: SECOND DAY WORKSTREAMS	0.30	750.00	225.00
09/03/26	AAT	CALL WITH S. VAN AALTEN, J. ALBERTO, S. CARNES, A. DE LEO, J. DOUGHERTY, J. ALBERASTURI, N. GIBSON AND L. MORTON RE: SECOND DAY MATTERS	0.30	795.00	238.50
09/03/26	JAA	CALL WITH COLE SCHOTZ TEAM RE: SECOND DAY WORKSTREAMS	0.30	545.00	163.50
09/03/26	ADL	ATTEND BOARD MEETING	0.60	1,000.00	600.00
09/03/26	SVA	CORRES W/ PPP AND CS TEAMS RE OCP MOTION	0.30	1,560.00	468.00
09/03/26	NCG	DAILY CALL W/ CS TEAM RE: SECOND DAY WORKSTREAMS	0.40	480.00	192.00
09/04/26	NCG	DAILY CALL W/ CS TEAM RE: SECOND DAY WORKSTREAMS	0.20	480.00	96.00
09/04/26	NCG	DAILY CALL W/ CS TEAM RE: SECOND DAY WORKSTREAMS	0.20	480.00	96.00
09/04/26	JMD	FOLLOW UP CALL W/ CS TEAM RE: SECOND DAY WORKSTREAMS	0.30	750.00	225.00
09/04/26	AAT	CALL WITH S. VAN AALTEN, S. CARNES, A. DE LEO, J. DOUGHERTY, J. ABERASTURI, N. GIBSON, AND L. MORTON RE: SECOND DAY UPDATES	0.20	795.00	159.00
09/04/26	JMD	CALL W/ CS TEAM RE: SECOND DAY WORKSTREAMS	0.20	750.00	150.00

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09/04/26	JAA	CALLS (2) WITH COLE SCHOTZ TEAM RE: SECOND DAY MOTIONS (.2 AND .2)	0.40	545.00	218.00
09/06/26	NCG	DAILY AFTERNOON CALL W/ CS TEAM RE: SECOND DAY WORKSTREAMS	0.20	480.00	96.00
09/06/26	JAA	CALL WITH COLE SCHOTZ TEAM RE: SECOND DAY MOTIONS	0.20	545.00	109.00
09/06/26	AAT	CALL WITH CS TEAM RE: SECOND DAY MATTERS	0.20	795.00	159.00
09/06/26	JMD	CALL W/ CS TEAM RE: SECOND DAY WORKSTREAMS	0.20	750.00	150.00
09/08/26	NCG	DAILY AFTERNOON CALL W/ CS TEAM RE: SECOND DAY WORKSTREAMS	0.20	480.00	96.00
09/08/26	SVA	PREPARED LETTER TO DLA RE OUTSTANDING ISSUES	0.70	1,560.00	1,092.00
09/08/26	SVA	T/C W/ M. SKUBIC RE DLA ISSUES	0.20	1,560.00	312.00
09/08/26	SVA	CORRES W/ R. ALBERGATTI AND G. CAMPBELL RE DLA ISSUES	0.30	1,560.00	468.00
09/08/26	SVA	T/C W/ DOJ RE DLA ISSUES	0.50	1,560.00	780.00
09/08/26	SVA	CONF W/ CS AND PPP TEAMS RE VENDOR AND SECOND DAY ISSUES	0.40	1,560.00	624.00
09/08/26	NCG	DAILY AFTERNOON CALL W/ CS TEAM RE: SECOND DAY WORKSTREAMS	0.30	480.00	144.00
09/08/26	JMD	CALL W/ CS TEAM RE: SECOND DAY WORKSTREAMS	0.20	750.00	150.00
09/08/26	AAT	DAILY AFTERNOON CALL WITH CS TEAM RE: SECOND DAY WORKSTREAMS	0.30	795.00	238.50
09/08/26	AAT	DAILY MORNING CALLS WITH CS TEAM RE: SECOND DAY WORKSTREAMS	0.20	795.00	159.00
09/08/26	JMD	DAILY AFTERNOON CALL W/ CS TEAM RE: SECOND DAY WORKSTREAMS	0.30	750.00	225.00
09/09/26	NCG	FINALIZE AND REVISE FIRST DAY ORDERS MEMORANDUM.	2.00	480.00	960.00
09/09/26	PVR	ATTEND DAILY ADVISORY CALLS (2X) RE: STRATEGY WORKSTREAM	0.40	445.00	178.00
09/09/26	SVA	WORK ON EMERGENCY MOTION TO COMPEL DLA PERFORMANCE	1.70	1,560.00	2,652.00
09/09/26	SVA	CORRES W/ DOJ RE DLA PAYMENT ISSUES	0.30	1,560.00	468.00
09/09/26	SVA	CONF W/ G. CAMPBELL AND R. ALBERGOTTI RE DLA PAYMENT ISSUES	0.40	1,560.00	624.00
09/09/26	SVA	REVIEW/REVISION OF SECOND DAY MOTIONS (OCP, MISCELLANEOUS ASSETS SALES)	1.80	1,560.00	2,808.00

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09/09/26	SVA	CS/PPP MEETING RE SECOND DAY MOTION PREP	0.30	1,560.00	468.00
09/09/26	SYC	REVISIONS TO CUSTOMER DEPOSIT MOTION AND CORRES WITH PP RE: SAME	0.80	1,080.00	864.00
09/09/26	NCG	DAILY CALL W/ CS TEAM RE: SECOND DAY WORKSTREAMS [PARTIAL]	0.20	480.00	96.00
09/09/26	JMD	DAILY MORNING CALL W/ CS TEAM RE: SECOND DAY WORKSTREAMS	0.40	750.00	300.00
09/09/26	AAT	DAILY AFTERNOON CALL WITH S. VAN AALTEN, J. ALBERTO, P. REILLEY, S. CARNES, A. DE LEO, J. DOUGHERTY, N. GIBSON AND P. RATOWIAK RE: SECOND DAY MATTERS	0.30	795.00	238.50
09/09/26	AAT	CALL WITH N. GIBSON RE: SECOND DAY MATTERS	0.50	795.00	397.50
09/09/26	AAT	DAILY MORNING CALL WITH CS TEAM RE: SECOND DAY WORKSTREAMS	0.40	795.00	318.00
09/09/26	JMD	DAILY AFTERNOON CALL W/ CS TEAM RE: SECOND DAY WORKSTREAMS	0.30	750.00	225.00
09/09/26	NCG	CALL WITH A. TERSIGNI RE: SECOND DAY MATTERS	0.50	480.00	240.00
09/09/26	NCG	DAILY CALL W/ CS TEAM RE: SECOND DAY WORKSTREAMS	0.30	480.00	144.00
09/10/26	NCG	REVISE CUSTOMER PROGRAMS MOTION AND DRAFT EMAIL TO S. CARNES RE: SAME	1.00	480.00	480.00
09/10/26	NCG	CS TEAM CALL RE: SECOND DAY WORKSTREAMS	0.30	480.00	144.00
09/10/26	PVR	ATTEND DAILY ADVISORY CALLS (2X) RE: STRATEGY WORKSTREAM	0.30	445.00	133.50
09/10/26	AAT	DAILY AFTERNOON CALL WITH P. REILLEY, S. CARNES, A. DE LEO, N. GIBSON AND P. RATKOWIAK RE: SECOND DAY MATTERS	0.10	795.00	79.50
09/10/26	AAT	DAILY MORNING CALL WITH S. VAN AALTEN, P. REILLEY, S. CARNES, A. DE LEO, AND P. RATKOWIAK RE: SECOND DAY MATTERS	0.30	795.00	238.50
09/10/26	ADL	ATTEND SEPTEMBER 10 BOARD MEETING	0.60	1,000.00	600.00
09/10/26	AAT	REVIEW AND REVISE MOTION TO COMPEL DLA PERFORMANCE	1.30	795.00	1,033.50
09/10/26	AAT	CALL WITH D. DEAN RE: DLA ISSUES	0.20	795.00	159.00
09/10/26	SYC	REVISIONS TO CUSTOMER PROGRAMS MOTION (1.1); CORRES WITH PPP RE: SAME (.8)	1.90	1,080.00	2,052.00
09/10/26	SVA	CS/PPP MEETING RE SECOND DAY MOTIONS AND DLA ISSUES	0.30	1,560.00	468.00

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09/10/26	SVA	CS TEAM MEETING RE SECOND DAY MOTION PREP	0.40	1,560.00	624.00
09/11/26	SVA	CONF W/ PPP TEAM RE SECOND DAY MOTION PREP AND DLA ISSUES	0.30	1,560.00	468.00
09/11/26	SVA	CS TEAM MEETING RE SECOND DAY MOTIONS	0.40	1,560.00	624.00
09/11/26	AAT	PREPARE PROPOSED ORDER RE: MOTION TO COMPEL DLA PERFORMANCE	0.90	795.00	715.50
09/11/26	AAT	DAILY AFTERNOON CALL WITH S. VAN AALTEN, P. REILLEY, S. CARNES, A. DE LEO, N. GIBSON AND P. RATKOWIAK RE: SECOND DAY MATTERS AND EMERGENCY HEARING	0.30	795.00	238.50
09/11/26	AAT	DAILY MORNING CALL WITH S. VAN AALTEN, P. REILLEY, S. CARNES, N. GIBSON AND P. RATKOWIAK RE: SECOND DAY MATTERS	0.20	795.00	159.00
09/11/26	NCG	PREPARE FOR [0.1] AND ATTEND CS TEAM CALL [0.3] RE: WORKSTREAMS	0.40	480.00	192.00
09/12/26	AAT	CORRESPONDENCE RE: EMERGENCY DLA MOTION	0.30	795.00	238.50
09/13/26	SVA	CONTINUED REVIEW/COMMENT ON SECOND DAY HEARING MOTIONS IN ADVANCE OF 9/14 FILING MILESTONE	2.80	1,560.00	4,368.00
09/14/26	NCG	CS TEAM CALL RE: WORKSTREAMS	0.40	480.00	192.00
09/14/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND EFILE AND COORDINATE SERVICE OF CUSTOMER DEPOSITS MOTION	0.30	445.00	133.50
09/14/26	PVR	EMAILS FROM AND TO J. DOUGHERTY AND FURTHER REVISE AND PREPARE CUSTOMER DEPOSITS MOTION, NOTICE OF MOTION AND EXHIBIT A – PROPOSED ORDER FOR FILING	0.20	445.00	89.00
09/14/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REVIEW, REVISE AND PREPARE CUSTOMER DEPOSITS MOTION, NOTICE OF MOTION AND EXHIBIT A – PROPOSED ORDER FOR FILING	0.30	445.00	133.50
09/14/26	PVR	ATTEND DAILY ADVISORY CALLS (2X) RE: STRATEGY WORK STREAM	0.30	445.00	133.50
09/14/26	JMD	MORNING CALL W/ COLE SCHOTZ TEAM RE: 2ND DAY WORKSTREAMS	0.30	750.00	225.00
09/14/26	AAT	DAILY AFTERNOON CALL WITH CS TEAM RE: SECOND DAY MATTERS	0.30	795.00	238.50

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09/14/26	AAT	DAILY MORNING CALL WITH CS TEAM RE: SECOND DAY MATTERS AND EMERGENCY HEARING	0.30	795.00	238.50
09/14/26	AAT	CALL WITH A. DE LEO RE: SECOND DAY MATTER AND EMERGENCY HEARING	0.20	795.00	159.00
09/14/26	JMD	AFTERNOON CALL W/ CS TEAM RE: SECOND DAY MATTERS	0.20	750.00	150.00
09/14/26	AAT	REVISE FINAL ORDERS RE: TAXES AND REDACTION MOTIONS	0.20	795.00	159.00
09/14/26	JAA	IMPLEMENT UST COMMENTS TO FINAL ORDERS FOR OPERATIONAL FIRST DAY MOTIONS	0.70	545.00	381.50
09/14/26	JAA	CALL WITH CS TEAM RE: SECOND DAY MATTERS	0.30	545.00	163.50
09/14/26	SVA	FOLLOW UP CS TEAM MEETING RE SECOND DAY FILINGS	0.20	1,560.00	312.00
09/14/26	SVA	FINAL REVIEW OF SECOND DAY MOTIONS/ORDERS FOR FILING	1.80	1,560.00	2,808.00
09/14/26	SVA	CS TEAM MEETING RE SECOND DAY MOTIONS AND DLA HEARING	0.20	1,560.00	312.00
09/14/26	ADL	ATTEND SEPTEMBER 14 BOARD MEETING	0.70	1,000.00	700.00
09/15/26	NCG	CS TEAM CALL RE: SECOND DAY WORKSTREAMS	0.30	480.00	144.00
09/15/26	SVA	CS TEAM MEETING RE SECOND DAY HEARING AND DLA HEARING	0.30	1,560.00	468.00
09/15/26	AAT	DAILY MORNING CALL WITH CS TEAM RE: DLA EMERGENCY HEARING	0.30	795.00	238.50
09/16/26	JRA	T/C WITH P. REILLEY AND S. CARNES RE SECOND DAY ORDERS	0.30	1,300.00	390.00
09/16/26	AAT	DAILY AFTERNOON CALL WITH CS TEAM RE: DLA EMERGENCY HEARING	0.10	795.00	79.50
09/16/26	JMD	DAILY CALL W/ CS TEAM RE: SECOND DAY WORKSTREAMS	0.10	750.00	75.00
09/17/26	NCG	CS TEAM CALL RE: UST COMMENTS	0.40	480.00	192.00
09/17/26	SVA	CS AND PPP CALL RE DLA AND SECOND DAY ISSUES	0.30	1,560.00	468.00
09/17/26	JMD	PARTICIPATE IN CALL W/ CS TEAM RE: UST COMMENTS TO SECOND DAY ORDERS	0.90	750.00	675.00
09/17/26	ADL	REVIEW SECOND DAY ORDERS AND EMAIL COMMITTEE RE: SAME	0.30	1,000.00	300.00
09/17/26	JRA	T/C WITH CS RE UST COMMENTS TO SECOND DAYS	1.00	1,300.00	1,300.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1050682
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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/17/26	JRA	ANALYZE UST COMMENTS RE SECOND DAY ORDERS	0.80	1,300.00	1,040.00
09/17/26	ADL	ATTEND SEPTEMBER 17 BOARD MEETING	1.00	1,000.00	1,000.00
09/17/26	JAA	CALL WITH COLE SCHOTZ TEAM RE: US TRUSTEE COMMENTS	0.40	545.00	218.00
09/17/26	AAT	DAILY AFTERNOON CALL WITH CS TEAM RE: SECOND DAY MATTERS	0.40	795.00	318.00
09/17/26	AAT	CALL WITH A. DE LEO AND J. ABERASTURI RE: OPEN ITEMS	0.20	795.00	159.00
09/17/26	AAT	REVIEW EMAIL FROM US TRUSTEE RE: SECOND DAY MATTER COMMENTS	0.10	795.00	79.50
09/17/26	AAT	EMAILS WITH COMMITTEE RE: SECOND DAY MATTERS	0.10	795.00	79.50
09/18/26	AAT	CALL WITH A. DE LEO, J. DOUGHERTY, J. ABERASTURI, AND N. GIBSON RE: SECOND DAY ORDERS	0.20	795.00	159.00
09/18/26	AAT	REVIEW FINAL FIRST DAY ORDERS AND CERTIFICATION OF COUNSEL RE: TAXES MOTION	0.30	795.00	238.50
09/18/26	JRA	CORRESPOND WITH CS RE COMMENTS TO UST COMMENTS TO SECOND DAY ORDERS	0.50	1,300.00	650.00
09/18/26	SVA	CONF W/ CS AND PPP TEAMS RE SECOND DAY MOTIONS AND PLAN ISSUES	0.50	1,560.00	780.00
09/18/26	AAT	REVIEW EMAILS WITH UST RE: SECOND DAY MATTERS	0.20	795.00	159.00
09/18/26	JAA	CALL WITH A. DE LEO, A. TERSIGNI, J. DOUGHERTY, AND N. GIBSON RE: FINAL ORDERS	0.20	545.00	109.00
09/18/26	JMD	CONFERENCE W/ A. DELEO AND P. REILLEY RE: SECOND DAY MATTERS	0.30	750.00	225.00
09/18/26	JMD	CALL W/ A. DELEO, J. ABERASTURI, A. TERSIGNI, N. GIBSON RE: COCS FOR UST/UCC COMMENTS TO REVISED ORDERS RE: SECOND DAYS	0.20	750.00	150.00
09/18/26	JMD	DRAFT FORM OF COC FOR OPERATIONAL FIRST DAY MOTIONS	0.60	750.00	450.00
09/18/26	ADL	CALL WITH P. REILLEY AND J. DOUGHERTY RE: SECOND DAY ORDERS	0.30	1,000.00	300.00
09/18/26	ADL	CALL WITH CS TEAM RE: SECOND DAY ORDERS	0.30	1,000.00	300.00
09/21/26	NCG	REVIEW UCC ISSUES LIST FROM A. DINWIDDIE	0.20	480.00	96.00

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09/21/26	NCG	REVIEW MONTHLY OPERATING REPORTS AND CORRESPONDENCE RE: SAME	0.20	480.00	96.00
09/21/26	ADL	ATTEND SEPTEMBER 21 BOARD MEETING	0.50	1,000.00	500.00
09/21/26	SVA	REVIEW/ANALYZE UCC COMMENTS/ISSUES LISTS RE SECOND DAY MOTIONS, BID PROCEDURES, AND PLAN	1.80	1,560.00	2,808.00
09/21/26	SVA	CONF W/ CS AND PPP TEAMS RE SECOND DAY ISSUES, DLA AND VENDOR INQUIRIES	0.40	1,560.00	624.00
09/22/26	JMD	REVISE COC FOR PII REDACTION MOTION	0.10	750.00	75.00
09/22/26	SVA	CS/PPP MEETING RE SECOND DAY HEARING ISSUES	0.30	1,560.00	468.00
09/22/26	SVA	REVIEW/COMMENT ON REVISED SECOND DAY ORDERS RE UCC AND UST COMMENTS	2.30	1,560.00	3,588.00
09/22/26	SVA	CONTINUED REVIEW/REVISION OF SECOND DAY ORDERS	2.70	1,560.00	4,212.00
09/22/26	SVA	CONF W/ CS TEAM AND L. CASEY RE REMAINING SECOND DAY ORDER COMMENTS	0.40	1,560.00	624.00
09/22/26	NCG	CS TEAM CALL	0.30	480.00	144.00
09/22/26	JAA	PREPARE COC FOR FILING REVISED CUSTOMER DEPOSITS ORDER	0.20	545.00	109.00
09/22/26	ADL	CALLS WITH J. ABERASTURI RE: SECOND DAY ORDERS	0.40	1,000.00	400.00
09/22/26	ADL	CALL WITH P. REILLEY RE: SECOND DAY ORDERS	0.10	1,000.00	100.00
09/22/26	ADL	REVIEW US TRUSTEE COMMENTS TO SECOND DAY ORDERS	0.30	1,000.00	300.00
09/22/26	ADL	REVIEW MARK UPS OF SECOND DAY ORDERS AND EMAIL MCDERMOTT TEAM RE: SAME	0.40	1,000.00	400.00
09/22/26	JMD	CALL W/ CS TEAM RE: SECOND DAY MATTERS	0.30	750.00	225.00
09/22/26	JMD	DRAFT COC RE: REVISED PROPOSED FINAL INSURANCE ORDER	0.30	750.00	225.00
09/22/26	JAA	CALL WITH P. REILLEY AND A. DE LEO RE: SECOND DAY ORDERS	0.20	545.00	109.00
09/22/26	AAT	REVIEW EMAILS WITH UST RE: FINAL FIRST DAY ORDERS AND SECOND DAY MATTERS	0.40	795.00	318.00
09/22/26	AAT	CALL WITH A. DE LEO RE: COMMITTEE COMMENTS TO FINAL FIRST DAY AND SECOND DAY ORDERS	0.30	795.00	238.50
09/22/26	AAT	REVIEW SERIES OF EMAILS WITH COMMITTEE COUNSEL RE: FINAL FIRST DAY ORDERS AND SECOND DAY MATTERS	0.40	795.00	318.00

COLE SCHOTZ P.C.

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09/22/26	SYC	REVIEW AND REVISE OPERATIONAL MOTIONS RE: UST AND UCC COMMENTS	2.90	1,080.00	3,132.00
09/22/26	JAA	REVIEW AND INCORPORATE COMMITTEE AND US TRUSTEE COMMENTS TO REDACTION ORDER; PREPARE REDLINES SHOWING CHANGES	0.60	545.00	327.00
09/22/26	JAA	REVIEW AND INCORPORATE COMMITTEE AND US TRUSTEE COMMENTS TO INSURANCE ORDER; PREPARE REDLINES SHOWING CHANGES	0.40	545.00	218.00
09/22/26	JAA	REVIEW AND INCORPORATE COMMITTEE AND US TRUSTEE COMMENTS TO CUSTOMER DEPOSITS ORDER; PREPARE REDLINES SHOWING CHANGES	0.50	545.00	272.50
09/22/26	JRA	EMAILS WITH CS RE UST COMMENTS TO SECOND DAY ORDERS	0.30	1,300.00	390.00
09/22/26	JRA	T/C WITH CS AND UST RE FURTHER UST COMMENTS TO SECOND DAYS	0.60	1,300.00	780.00
09/22/26	JRA	ANALYZE FURTHER COMMENTS TO SECOND DAYS	1.00	1,300.00	1,300.00
09/22/26	JMD	REVIEW UCC PROPOSED REVISIONS TO INSURANCE ORDER	0.10	750.00	75.00
09/22/26	NCG	FINALIZE AND COORDINATE FILING OF MONTHLY OPERATING REPORTS	0.50	480.00	240.00
09/22/26	ADL	DRAFT EMAIL TO COMMITTEE RE: SECOND DAY ORDERS	0.30	1,000.00	300.00
09/22/26	ADL	CONTINUE TO REVIEW AND COMMENT ON SECOND DAY ORDERS	1.20	1,000.00	1,200.00
09/22/26	ADL	FURTHER REVISIONS TO SECOND DAY ORDERS	0.20	1,000.00	200.00
09/22/26	ADL	CALL WITH US TRUSTEE RE: SECOND DAY ORDERS	0.50	1,000.00	500.00
09/22/26	ADL	CALL WITH PPP TEAM RE: SECOND DAY ORDERS	0.40	1,000.00	400.00
09/22/26	ADL	CALLS WITH J. DOUGHERTY RE: SECOND DAY ORDERS	0.20	1,000.00	200.00
09/22/26	ADL	REVIEW AND REVISE SECOND DAY ORDERS	0.80	1,000.00	800.00
09/22/26	ADL	REVIEW AND ANALYZE UCC COMMENTS TO SECOND DAY ORDERS AND PREPARE NOTES RE: SAME	1.30	1,000.00	1,300.00
09/22/26	AAT	DAILY CALL WITH CS TEAM RE: SECOND DAY MATTERS	0.30	795.00	238.50
09/22/26	ADL	CALL WITH CS TEAM RE: SECOND DAY ORDERS	0.30	1,000.00	300.00

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09/23/26	ADL	REVIEW AND ANALYZE DOCUMENTS RE: INSURANCE ISSUES	0.30	1,000.00	300.00
09/23/26	SVA	REVIEW/RESPOND TO UCC ISSUES ON SECOND DAY ORDERS	0.30	1,560.00	468.00
09/23/26	SVA	REVIEW/COMMENT ON REVISED SECOND DAY ORDERS	2.30	1,560.00	3,588.00
09/23/26	ADL	CALL WITH P. REILLEY RE: REVISIONS TO SECOND DAY ORDERS	0.30	1,000.00	300.00
09/23/26	AAT	SERIES OF EMAILS WITH UST RE: FIRST DAY AND SECOND DAY ORDERS	0.30	795.00	238.50
09/23/26	AAT	SERIES OF EMAILS WITH COMMITTEE RE: FIRST DAY AND SECOND DAY ORDERS	0.40	795.00	318.00
09/23/26	ADL	CALL WITH J. DOUGHERTY AND J. ABERASTURI RE: SECOND DAY ORDERS	0.30	1,000.00	300.00
09/23/26	JRA	CORRESPOND WITH CS AND UST RE SECOND DAY ORDERS	0.80	1,300.00	1,040.00
09/23/26	AAT	CALL J. ABERASTURI AND N. GIBSON RE: FINAL FIRST DAY ORDERS	0.10	795.00	79.50
09/23/26	AAT	CALL WITH P. REILLEY, A. DE LEO, J. DOUGHERTY, J. ABERASTURI AND N. GIBSON RE: SECOND DAY MATTERS AND FINAL FIRST DAY ORDERS	0.40	795.00	318.00
09/23/26	JAA	CALL WITH A. TERSIGNI AND N. GIBSON RE: OPEN ITEMS AND SECOND DAY ORDERS	0.10	545.00	54.50
09/23/26	JAA	CALL WITH P. REILLEY, A. DE LEO, A. TERSIGNI, J. DOUGHERTY, AND N. GIBSON RE: SECOND DAY ORDERS	0.40	545.00	218.00
09/23/26	JAA	CALLS WITH A. DE LEO RE: SECOND DAY ORDERS	0.20	545.00	109.00
09/23/26	JMD	REVIEW AND REVISE COCS RE: 2ND DAY ORDERS	1.90	750.00	1,425.00
09/23/26	JMD	CALL W/ CS TEAM RE: 2ND DAY WORKSTREAMS	0.10	750.00	75.00
09/23/26	JMD	CALL W/ A. DELEO, P. REILLEY, J. ABERASTURI, A. TERSIGNI AND N. GIBSON RE: SECOND DAY WORKSTREAMS	0.80	750.00	600.00
09/23/26	JAA	CALL WITH A.DE LEO AND J. DOUGHERTY RE: SECOND DAY ORDERS	0.30	545.00	163.50
09/23/26	JAA	MEET WITH A. TERSIGNI RE: SECOND DAY ORDERS	0.20	545.00	109.00
09/23/26	PVR	ATTEND DAILY ADVISORY CALL RE: STRATEGY WORKSTREAM	0.20	445.00	89.00

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09/23/26	NCG	CALL WITH A. DE LEO AND J. ABERASTURI RE: COORDINATING FINAL ORDERS	0.20	480.00	96.00
09/23/26	NCG	PREP CERTIFICATES OF COUNSEL RE INTERIM COMP AND SEALED RETENTION APPLICATIONS	0.50	480.00	240.00
09/24/26	JAA	REVIEW SERIES OF EMAILS RE: SECOND DAY ORDERS	0.30	545.00	163.50
09/24/26	ADL	CALLS WITH P. REILLEY RE: SECOND DAY ORDERS	0.40	1,000.00	400.00
09/24/26	AAT	EMAILS WITH UST RE: FINAL FIRST DAY AND SECOND DAY ORDERS	0.40	795.00	318.00
09/24/26	ADL	COORDINATE FILING OF REVISED SECOND DAY ORDERS	2.30	1,000.00	2,300.00
09/24/26	JRA	FURTHER CORRESPONDENCE WITH CS AND UST RE ADDITIONAL SECOND DAY COMMENTS	0.40	1,300.00	520.00
09/24/26	JRA	FURTHER CORRESPONDENCE WITH CS AND UST RE ADDITIONAL UST COMMENTS	0.70	1,300.00	910.00
09/24/26	PVR	EMAIL FROM AND TO A. DE LEO AND J. DOUGHERTY AND FURTHER REVISE AND PREPARE COC RE: REVISED PII REDACTION ORDER, EXHIBIT A – REVISED PROPOSED FINAL ORDER AND EXHIBIT B – BLACKLINE FOR FILING	0.20	445.00	89.00
09/24/26	PVR	EMAIL FROM AND TO A. DE LEO AND J. DOUGHERTY AND REVIEW, REVISE AND PREPARE COC RE: REVISED PII REDACTION ORDER, EXHIBIT A – REVISED PROPOSED FINAL ORDER AND EXHIBIT B – BLACKLINE FOR FILING	0.30	445.00	133.50
09/24/26	PVR	EMAIL FROM AND TO A. DE LEO AND J. DOUGHERTY AND REVIEW, REVISE AND PREPARE COC RE: REVISED INSURANCE ORDER, EXHIBIT A – REVISED PROPOSED FINAL ORDER AND EXHIBIT B – BLACKLINE FOR FILING	0.30	445.00	133.50
09/24/26	JMD	DRAFT EMAIL TO P. RATKOWIAK RE: FILING COCS AND PROPOSED ORDERS RE: 2ND DAY MATTERS WITH REVISED PLEADINGS RE: SAME	0.50	750.00	375.00
09/24/26	JMD	PREPARE REVISED REDLINES OF 2ND DAY ORDERS FOR DISTRIBUTION TO LENDER COUNSEL (.8); EMAIL A. DELEO RE: SAME (.1)	0.90	750.00	675.00

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09/24/26	JMD	REVIEW EMAIL FROM T. AXELROD RE: UCC ISSUES LIST RE: SECOND DAY ORDERS	0.20	750.00	150.00
09/24/26	PVR	EMAIL FROM AND TO A. DE LEO AND J. DOUGHERTY AND FURTHER REVISE AND PREPARE COC RE: REVISED INSURANCE ORDER, EXHIBIT A – REVISED PROPOSED FINAL ORDER AND EXHIBIT B – BLACKLINE FOR FILING	0.20	445.00	89.00
09/24/26	PVR	EMAIL FROM AND TO A. DE LEO AND J. DOUGHERTY AND REVIEW, REVISE AND PREPARE COC RE: REVISED CASH MANAGEMENT ORDER, EXHIBIT A – REVISED PROPOSED FINAL ORDER AND EXHIBIT B – BLACKLINE FOR FILING	0.30	445.00	133.50
09/24/26	JMD	COORDINATE FILING OF 2ND DAY ORDERS	2.30	750.00	1,725.00
09/24/26	PVR	ATTEND DAILY ADVISORY CALL RE: STRATEGY WORKSTREAM	0.30	445.00	133.50
09/24/26	NCG	CS TEAM CALL	0.40	480.00	192.00
09/24/26	AAT	DAILY CS CALL RE: SECOND DAY MATTERS	0.30	795.00	238.50
09/24/26	AAT	EMAILS WITH COMMITTEE RE: SECOND DAY MATTERS	0.50	795.00	397.50
09/24/26	ADL	ATTEND SEPTEMBER 24 BOARD MEETING	0.50	1,000.00	500.00
09/24/26	ADL	REVIEW AND REVISE SECOND DAY ORDERS RE: UST AND UCC COMMENTS AND EMAILS RE: SAME	1.20	1,000.00	1,200.00
09/24/26	ADL	CALLS WITH J. DOUGHERTY RE: SECOND DAY ORDERS	0.20	1,000.00	200.00
09/24/26	ADL	CALL WITH P. REILLEY AND J. DOUGHERTY RE: SECOND DAY ORDERS	0.10	1,000.00	100.00
09/24/26	PVR	EFILE COC RE: FINAL PII REDACTION ORDER, REVISE PROPOSED ORDER AND UPLOAD FOR CHAMBERS	0.30	445.00	133.50
09/24/26	PVR	EFILE COC RE: REVISED CASH MANAGEMENT ORDER, EXHIBIT A – REVISED PROPOSED FINAL ORDER AND EXHIBIT B – BLACKLINE, REVISE PROPOSED ORDER AND UPLOAD FOR CHAMBERS	0.30	445.00	133.50
09/24/26	PVR	EFILE COC RE: REVISED INSURANCE ORDER, EXHIBIT A – REVISED PROPOSED FINAL ORDER AND EXHIBIT B – BLACKLINE, REVISE PROPOSED ORDER AND UPLOAD FOR CHAMBERS	0.30	445.00	133.50
09/25/26	NCG	CS TEAM CALL RE: WORKSTREAMS	0.10	480.00	48.00

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09/25/26	JMD	CALL W/ CS TEAM RE: SECOND DAY MATTERS	0.20	750.00	150.00
09/25/26	JMD	INTERNAL CONF. W/ A. DELEO, P. REILLEY AND J. ABERASTURI RE: SECOND DAY MATTERS	0.50	750.00	375.00
09/25/26	AAT	DAILY CALL WITH CS TEAM RE: SECOND DAY MATTERS	0.20	795.00	159.00
09/25/26	PVR	ATTEND DAILY ADVISORY CALL RE: STRATEGY WORKSTREAM	0.10	445.00	44.50
09/26/26	SVA	REVIEWED ENTERED SECOND DAY ORDERS	2.80	1,560.00	4,368.00
09/26/26	PVR	EMAIL TO VERITA RE: SERVICE OF AND RETRIEVE CUSTOMER DEPOSITS ORDER	0.20	445.00	89.00
09/26/26	PVR	EMAIL TO VERITA RE: SERVICE OF AND RETRIEVE FINAL CASH MANAGEMENT ORDER	0.20	445.00	89.00
09/26/26	PVR	EMAIL TO VERITA RE: SERVICE OF AND RETRIEVE FINAL INSURANCE ORDER	0.20	445.00	89.00
09/26/26	PVR	EMAIL TO VERITA RE: SERVICE OF AND RETRIEVE FINAL PII REDACTION ORDER	0.20	445.00	89.00
09/28/26	NCG	REVISE FIRST DAY ORDERS MEMO AND DRAFT EMAIL TO A. DE LEO RE: SAME	0.20	480.00	96.00
09/29/26	PVR	ATTEND DAILY ADVISORY CALL RE: STRATEGY WORKSTREAM	0.20	445.00	89.00
09/30/26	SVA	CONF W/ PPP AND CS TEAMS RE DLA ISSUES	0.60	1,560.00	936.00
ASSET DISPOSITIONS, SALES, USES, AND LEASES (SECTION 363)			**164.10**		**153,205.00**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
08/31/26	JAA	CALLS WITH A. DE LEO RE: BIDDING PROCEDURES	0.30	485.00	145.50
08/31/26	JAA	PREPARE BIDDING PROCEDURES	2.70	485.00	1,309.50
08/31/26	JMD	DRAFT DE MINIMIS ASSET SALE PROCEDURES MOTION	0.90	650.00	585.00
08/31/26	JRA	EMAILS WITH POTENTIAL PURCHASERS RE SALE PROCESS	0.20	1,150.00	230.00
09/01/26	JGS	DRAFTED STALKING HORSE APA	3.60	1,200.00	4,320.00
09/01/26	SVA	CONF W/ CS CORPORATION TEAM RE BIDDER APA	0.30	1,560.00	468.00
09/01/26	SVA	REVIEW/REVISE BIDDER APA	2.70	1,560.00	4,212.00
09/01/26	JMD	BEGIN DRAFTING BIDDING PROCEDURES MOTION (2.0); PREPARE DRAFT CRITICAL DATES TIMELINE AND EMAIL S. CARNES RE: SAME (1.5)	3.50	750.00	2,625.00

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09/01/26	JMD	EMAILS PORTAGE TEAM RE: BID PROCEDURES MOTION/DECLARATION (.2); FOLLOW UP EMAILS W/ L. LANSIO AND E. RETCHER RE: BID PROCEDURES MOTION/DECLARATION (.1)	0.30	750.00	225.00
09/01/26	JMD	RESEARCH BID PROCEDURES ISSUES	1.30	750.00	975.00
09/01/26	JMD	CALL W/ S. CARNES RE: BID PROCEDURES ISSUES	0.40	750.00	300.00
09/01/26	RMI	REVIEW FORM OF STALKING HORSE APA	0.50	1,130.00	565.00
09/01/26	SYC	REVIEW SAMPLE BID PROCEDURES MOTION/ORDER (.3); AND CALL WITH J. DOUGHERTY RE: SAME (.5)	0.80	1,080.00	864.00
09/01/26	SYC	REVIEW CORRES RE: SALE PROCESS	0.40	1,080.00	432.00
09/01/26	SYC	REVIEW REVISED SALE TERM SHEETS AND CORRES RE: SAME (MIXED COLLATERAL)	1.20	1,080.00	1,296.00
09/01/26	PVR	EMAIL FROM AND TO S. CARNES AND J. DOUGHERTY AND RESEARCH RE: BIDDING PROCEDURES MOTIONS AND ORDERS FROM TWO CASES	0.60	445.00	267.00
09/02/26	JMD	COMPOSE EMAIL TO S. CARNES RE: BIDDING PROCEDURES DECLARATION	0.30	750.00	225.00
09/02/26	JMD	CONTINUE DRAFTING BIDDING PROCEDURES MOTION AND PROCEDURES	8.50	750.00	6,375.00
09/02/26	JMD	CALLS W/ S. CARNES RE: BIDDING PROCEDURES	0.10	750.00	75.00
09/02/26	JMD	CALL W/ L. LANSIO, E. RETCHER, AND S. CARNES RE: BIDDING PROCEDURES MATTERS & LANSIO DECLARATION RE: SAME	0.20	750.00	150.00
09/02/26	JMD	CALL W/ P. REILLEY RE: BIDDING PROCEDURES	0.10	750.00	75.00
09/02/26	SVA	REVIEW/COMMENT ON DRAFT BIDDER APA	1.30	1,560.00	2,028.00
09/02/26	PJR	REVIEW BID PROCEDURES DEADLINES	0.20	1,080.00	216.00
09/02/26	SYC	CALL WITH PPP RE: MARKETING PROCESS (.3); CORRES WITH J. DOHERTY RE: SAME (.7)	1.20	1,080.00	1,296.00
09/02/26	SYC	DRAFT BID PROCEDURES DECLARATION FOR PPP	0.90	1,080.00	972.00
09/02/26	RMI	REVIEW REVISED DRAFT OF APA	0.50	1,130.00	565.00
09/02/26	JMD	CONTINUE DRAFTING BIDDING PROCEDURES MOTION	0.90	750.00	675.00
09/02/26	ADL	REVIEW EMAILS RE: SALE PROCESS	0.30	1,000.00	300.00
09/02/26	JRA	EMAILS WITH CS RE BIDDING PROCEDURES TIMELINE	0.30	1,300.00	390.00

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09/03/26	JMD	CALL W/ S. CARNES RE: BIDDING PROCEDURES DECLARATION	0.10	750.00	75.00
09/03/26	JMD	REVIEW DRAFT INDICATION OF INTEREST PROCESS LETTER (.2); EMAIL TO S. CARNES RE: SAME (.1); RESEARCH RE: BIDDING PROCEDURES ISSUES RE: SAME (.2); EMAIL E. RETCHER RE: SAME (.1)	0.60	750.00	450.00
09/03/26	JMD	REVIEW S. CARNES COMMENTS TO BIDDING PROCEDURES DRAFTS AND REVISE DRAFTS RE: SAME	3.60	750.00	2,700.00
09/03/26	JMD	CONTINUE REVISING DRAFT BIDDING PROCEDURES MOTION, ORDER AND PROCEDURES	5.70	750.00	4,275.00
09/03/26	JMD	REVISE DRAFT BIDDING PROCEDURES DECLARATION (.3); EMAIL L. LANSION AND E. RETCHER RE: SAME (.1)	0.40	750.00	300.00
09/03/26	ADL	CALL WITH PPP TEAM RE: PROFESSIONAL RETENTION AND SALE ISSUES	0.40	1,000.00	400.00
09/03/26	PJR	EMAILS TO AND FROM COLE SCHOTZ WORKING GROUP RE: BID AND SALE DEADLINES (.2); REVIEW APA (.2)	0.40	1,080.00	432.00
09/03/26	JGS	REVISED STALKING HORSE APA	0.80	1,200.00	960.00
09/03/26	SYC	REVISIONS TO BIDPRO MOTION, ORDER, AND PROCEDURES (1.8); CORRES WITH J. DOUGHERTY RE: SAME (.3)	2.10	1,080.00	2,268.00
09/03/26	SYC	DRAFT BIDPRO DECLARATION AND CORRES WITH J. DOUGHERTY AND PPP RE: SAME	1.60	1,080.00	1,728.00
09/03/26	SVA	FURTHER REVIEW/COMMENT ON DRAFT APA	0.40	1,560.00	624.00
09/04/26	JMD	DRAFT EMAIL TO L. CASEY RE: PROPOSED BIDDING PROCEDURES TIMELINE	0.60	750.00	450.00
09/04/26	JMD	CONTINUE REVISING BIDDING PROCEDURES INCORPORATING S. CARNES COMMENTS (.9); DRAFT NOTICE OF HEARING RE: SAME (.2); EMAIL S. CARNES RE: SAME (.2)	1.30	750.00	975.00
09/04/26	JMD	EMAIL L. .LANSION RE: REVISED BIDDING PROCEDURES MOTION AND DECLARATION	0.10	750.00	75.00
09/04/26	JMD	ANALYZE RESPONSE FROM L. CASEY RE: BIDDING PROCEDURES	0.20	750.00	150.00
09/04/26	JMD	ADDITIONAL ROUNDS OF REVISIONS TO BIDDING PROCEDURES (3.5); EMAIL CS TEAM RE: SAME (.4)	3.90	750.00	2,925.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1050682
October 12, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/04/26	JMD	REVIEW R. DIZENGOFF COMMENTS TO BIDDING PROCEDURES AND DRAFT RESPONSES TO SAME (.6); EMAIL S. CARNES RE: SAME (.1)	0.60	750.00	450.00
09/04/26	JMD	CALL W/ S. CARNES RE: BIDDING PROCEDURES REVISIONS	0.30	750.00	225.00
09/04/26	SVA	REVIEW/REVISE BID PROCEDURES MOTION/ORDER	1.90	1,560.00	2,964.00
09/04/26	JMD	INCORPORATE ADDITIONAL ROUND OF COMMENTS TO BID PRO DECLARATION FROM L. LANSIO; EMAIL L. LANSIO RE: SAME	0.30	750.00	225.00
09/04/26	JMD	EMAIL R. DIZENGOFF RE: BIDDING PROCEDURES	0.10	750.00	75.00
09/04/26	JRA	RESEARCH RE BIDDING PROCEDURES ISSUES/TIMELINE	0.60	1,300.00	780.00
09/04/26	JRA	EMAILS WITH L. CASEY AND J. DOUGHERTY RE BIDDING PROCEDURES	0.20	1,300.00	260.00
09/04/26	JRA	T/C WITH M. MCLOUGHLIN AND S. CARNES RE SALE PROCESS UPDATE RE MIXED COLLATERAL	0.50	1,300.00	650.00
09/04/26	JMD	REVIEW L. LANSIO COMMNETS TO BID PRO DECLARATION AND REVISE DRAFT RE: SAME (.4); INCORPORATE REVISIONS RE: SAME TO BID PRO MOTION (.5)	0.90	750.00	675.00
09/04/26	JMD	EMAIL C. STERRETT RE: DRAFT BIDDING PROCEDURES	0.10	750.00	75.00
09/04/26	JMD	EMAIL PPP TEAM RE: BIDDING PROCEDURES DRAFTS	0.10	750.00	75.00
09/04/26	JMD	CALL W/ S. CARNES RE: BIDDING PROCEDURES (.1); EMAIL COUNSEL TO PREPTITION ABL RE: BIDDING PROCEDURES DRAFTS (.2); EMAIL COUNSEL TO PREPETITION TERM LOAN AGENT RE: BIDDING PROCEDURES DRAFTS (.1)	0.40	750.00	300.00
09/04/26	PJR	EMAILS TO AND FROM KIRKLAND AND COLE SCHOTZ TEAMS RE: BID PROCEDURE ISSUES (.1); EMAILS TO AND FROM J. DOUGHERTY RE: BID PROCEDURES (.1)	0.20	1,080.00	216.00
09/04/26	SYC	REVIEW REVISIONS TO BIDPRO DOCMENTS	1.10	1,080.00	1,188.00
09/05/26	JRA	REVIEW AND COMMENT ON BIDDING PROCEDURES DOCS	2.20	1,300.00	2,860.00
09/05/26	JMD	REVIEW COMMENTS TO BIDDING PROCEDURES FROM A. HARRIS, J. ALBERTO AND S. VAN AALTEN	0.40	750.00	300.00

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09/05/26	JMD	CALL W/ S. VAN AALTEN RE: BIDDING PROCEDURES	0.10	750.00	75.00
09/05/26	SVA	CONTINUED PREPARATION OF BID PROCEDURES PLEADINGS	1.60	1,560.00	2,496.00
09/05/26	SVA	CONF W/ J. DOUGHERTY RE BID PROCEDURES REVISIONS	0.20	1,560.00	312.00
09/05/26	SVA	REVIEW/COMMENT ON BID PROCEDURES MOTIONS AND RELATED DOCUMENTS;	2.70	1,560.00	4,212.00
09/05/26	JRA	EMAIL WITH PPP RE POTENTIAL PURCHASER	0.10	1,300.00	130.00
09/05/26	SYC	REVIEW LENDER COMMENTS TO BIDPRO AND RESPOND TO SAME	1.30	1,080.00	1,404.00
09/06/26	JRA	EMAIL WITH PPP RE SALE PROCESS UPDATE	0.10	1,300.00	130.00
09/06/26	SVA	PREPARATION OF BID PROCEDURES MOTION/ORDER AND RELATED PLEADINGS	2.90	1,560.00	4,524.00
09/06/26	JRA	EMAIL FROM POTENTIAL PURCHASER RE SALE	0.10	1,300.00	130.00
09/06/26	JMD	REVISE BIDDING PROCEDURES MOTION, PROPOSED ORDER AND DECLARATION INCORPORATING COMMENTS FROM S. VAN AALTEN, J. ALBERTO AND A. HARRIS (3.5); EMAIL S. VAN AALTEN, J. ALBERTO AND S. CARNES RE: SAME (.2)	3.70	750.00	2,775.00
09/06/26	JMD	EMAIL A. HARRIS RE: LENDER COMMENTS TO BIDDING PROCEDURES	0.30	750.00	225.00
09/06/26	JMD	EMAIL R. ALBERGOTTI, L. LANSIO AND PORTAGE TEAM RE: BIDDING PROCEDURES PAPERS	0.20	750.00	150.00
09/06/26	JMD	DRAFT MISCELLANEOUS ASSET SALE PROCEDURES MOTION	1.60	750.00	1,200.00
09/06/26	JMD	UPDATE BIDDING PROCEDURES AND DECLARATION INCORPORATING SALE UPDATE INFORMATION FROM E. RETCHER	0.30	750.00	225.00
09/07/26	JRA	EMAILS WITH CS AND PPP RE ABANDONMENT ISSUES	0.30	1,300.00	390.00
09/07/26	JMD	REVIEW EMAIL FROM M. PAQUE RE: SERVICE OF BIDDING PROCEDURES & REPLY TO SAME (.1); EMAIL PORTAGE RE: SAME (.1)	0.20	750.00	150.00
09/07/26	JMD	PROOFREAD, CITE CHECK AND FINALIZE BIDDING PROCEDURES MOTION, EXHIBITS, DELCARATION FOR FILING (3.5); EMAIL S. VAN AALTEN RE: SAME (.2); COORDINATE FILING W/ P. RATKOWIAK (.2)	3.90	750.00	2,925.00

COLE SCHOTZ P.C.

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09/07/26	PVR	EFILE AND COORDINATE SERVICE OF DECLARATION ISO BIDDING PROCEDURES MOTION	0.20	445.00	89.00
09/07/26	PVR	EFILE AND COORDINATE SERVICE OF BIDDING PROCEDURES MOTION	0.30	445.00	133.50
09/07/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REVIEW, REVISE AND PREPARE L. LENSIO DECLARATION ISO BIDDING PROCEDURES MOTION FOR FILING	0.20	445.00	89.00
09/07/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REVIEW, REVISE AND PREPARE BIDDING PROCEDURES MOTION, NOTICE OF MOTION AND EXHIBIT A - BIDDING PROCEDURES ORDER WITH EXHIBITS 1 - 4 FOR FILING	0.30	445.00	133.50
09/07/26	SVA	FINAL REVIEW/COMMENT OF BID PROCEDURES PLEADINGS	1.20	1,560.00	1,872.00
09/07/26	JMD	FOLLOW UP EMAILS TO M. PAQUE RE: BIDDING PROCEDURES SERVICE ISSUES	0.20	750.00	150.00
09/07/26	JMD	CONTINUE DRAFTING MISCELLANEOUS ASSET SALE PROCEDURES MOTION (1.5); EMAIL S. CARNES RE: SAME (.2)	1.70	750.00	1,275.00
09/07/26	PJR	REVIEW AND ANALYZE BID PROCEDURES MOTION AND EXHIBITS	2.30	1,080.00	2,484.00
09/08/26	SYC	REVIEW DE MINIMIS ASSET SALE MOTION AND COMMENT ON SAME (1.5); CALLS WITH J. DOHERTY RE: SAME (.3)	1.80	1,080.00	1,944.00
09/08/26	ADL	CALL WITH S. CARNES RE: MISCELLANEOUS ASSET SALE ISSUES	0.10	1,000.00	100.00
09/08/26	ADL	CALL WITH CS TEAM RE: SALE AND RETENTION ISSUES	0.30	1,000.00	300.00
09/08/26	ADL	CALL WITH S. CARNES RE: MISCELLANEOUS ASSET SALE ISSUES	0.10	1,000.00	100.00
09/08/26	JMD	COMPOSE FOLLOW UP EMAIL TO S. CARNES RE: MISCELLANEOUS ASSET SALE PROCEDURES MOTION FOLLOW UP ISSUES	0.30	750.00	225.00
09/08/26	ADL	CALL WITH PPP TEAM RE: PROFESSIONAL RETENTION, VENDOR, AND SALE ISSUES	0.50	1,000.00	500.00
09/08/26	JMD	EMAIL K&E AND PORTAGE TEAMS RE: DRAFT MISCELLANEOUS ASSET SALE PROCEDURES MOTION	0.10	750.00	75.00
09/08/26	JMD	COMPOSE EMAIL TO CS TEAM RE: MISCELLANEOUS ASSET SALE PROCEDURES MOTION, ADDITIONAL BACKGROUND INFORMATION, AND NEXT STEPS RE: SAME	0.30	750.00	225.00

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09/08/26	JMD	REVISE DRAFT INCORPORATING S. CARNES COMMENTS TO MISCELLANEOUS ASSET SALE MOTION	0.80	750.00	600.00
09/08/26	JMD	CALL W/ S. CARNES RE: MISCELLANEOUS ASSET SALE PROCEDURES MOTION	0.30	750.00	225.00
09/11/26	JRA	CORRESPOND WITH PPP AND CS RE SALE ISSUES	0.20	1,300.00	260.00
09/14/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REVIEW, REVISE AND PREPARE MISC. ASSET SALE PROCEDURES MOTION, NOTICE OF MOTION AND EXHIBIT A – PROPOSED ORDER FOR FILING	0.40	445.00	178.00
09/14/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND EFILE AND COORDINATE SERVICE OF MISC. ASSET SALE PROCEDURES MOTION	0.40	445.00	178.00
09/14/26	JMD	FINALIZE MISCELLANEOUS ASSET SALE PROCEDURES MOTION & COORDINATE FILING RE: SAME	0.40	750.00	300.00
09/14/26	JRA	CORRESPOND WITH CS AND PPP RE WAREHOUSE ISSUE	0.30	1,300.00	390.00
09/16/26	JRA	EMAILS WITH POTENTIAL PURCHASER RE SALE PROCESS	0.10	1,300.00	130.00
09/17/26	SVA	REVIEWED LOIS AND PPP ANALYSIS MATERIALS RE SALE PROCESS	1.70	1,560.00	2,652.00
09/17/26	SVA	CONF W/ KE, CS AND PPP TEAMS RE SALE ISSUES	0.60	1,560.00	936.00
09/17/26	SYC	KICK-OFF CALL WITH UCC	0.60	1,080.00	648.00
09/17/26	SYC	REVIEW BIDDING PROCEDURES PLEADINGS RE: UST COMMENTS TO SAME	1.30	1,080.00	1,404.00
09/17/26	JRA	CORRESPOND WITH CS, PPP AND POTENTIAL PURCHASER RE SALE PROCESS	0.20	1,300.00	260.00
09/18/26	SYC	CORRES RE: RESOLUTION OF BIDPRO/DIP ISSUES AND CANCELLATION OF 9/28 HEARING	1.10	1,080.00	1,188.00
09/18/26	JRA	REVIEW IOI'S SUMMARY	0.40	1,300.00	520.00
09/18/26	JMD	DRAFT REVISIONS TO MISC. ASSET SALE PROCEDURES ORDER INCORPORATING UST COMMENTS	1.00	750.00	750.00
09/18/26	JMD	DRAFT REVISE PROPOSED ORDER RE: MISCELLANEOUS ASSET SALE PROCEDURES MOTION	0.30	750.00	225.00
09/19/26	JMD	EMAIL S. CARNES RE: BIDDING PROCEDURES REVISIONS	0.10	750.00	75.00

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09/19/26	JMD	BEGIN REVISING BIDDING PROCEDURES ORDER/PROCEDURES INCORPORATING US TRUSTEE COMMENTS	3.90	750.00	2,925.00
09/19/26	JMD	REVIEW EMAILS RE: POTENTIAL DOMAIN NAME BID; EMAIL CS TEAM RE: SAME	0.20	750.00	150.00
09/20/26	JMD	DRAFT EMAIL TO S. CARNES AND P.REILLEY RE: REVISIONS TO DATE TO BIDDING PROCEDURES/PROPOSED ORDER	1.20	750.00	900.00
09/20/26	JMD	FURTHER REVISE BIDDING PROCEDURES/BID PRO ORDER INCORPORATING US TRUSTEE COMMENTS	7.50	750.00	5,625.00
09/20/26	JMD	CONTINUE REVISING BIDDING PROCEDURES/BID PRO ORDER INCORPORATING UST COMMENTS	2.70	750.00	2,025.00
09/21/26	JMD	BEGIN REVISING BIDDING PROCEDURES AND ORDER INCORPORATING CERTAIN UCC COMMENTS	1.10	750.00	825.00
09/21/26	JMD	FURTHER REVISIONS TO BIDDING PROCEDURES ORDER AND PROCEDURES INCORPORATING S. CARNES COMMENTS RE: UST COMMENTS	4.80	750.00	3,600.00
09/21/26	JMD	CALL W/ S. CARNES RE: UCC COMMENTS TO BIDDING PROCEDURES	0.40	750.00	300.00
09/21/26	JMD	REVIEW UST COMMENTS TO BIDDING PROCEDURES & ORDER REQUIRING LENDER FEEDBACK AND COMPOSE FOLLOW UP EMAILS TO LENDERS RE: SAME	0.60	750.00	450.00
09/21/26	JMD	CALL W/ S. CARNES RE: FURTHER REVISIONS TO BIDDING PROCEDURES/ORDER	2.00	750.00	1,500.00
09/21/26	ADL	CALL WITH S. CARNES RE: SALE AND CASH COLLATERAL ISSUES	0.50	1,000.00	500.00
09/21/26	JMD	EMAIL PPP TEAM RE: MINIMUM OVERBID	0.20	750.00	150.00
09/22/26	JMD	EMAIL S. CARNES RE: REVISED PROPOSED MISC. ASSET SALE PROCEDURES MOTION	0.10	750.00	75.00
09/22/26	JMD	DRAFT COC FOR BIDDING PROCEDURES MOTION	0.30	750.00	225.00
09/22/26	SVA	CONF W/ S. CARNES AND A. DE LEO RE BID PROCEDURES/SALE SCHEDULE REVISIONS	0.40	1,560.00	624.00
09/22/26	ADL	EMAIL MCDERMOTT TEAM RE: SALE SCHEDULE ISSUES	0.20	1,000.00	200.00
09/22/26	ADL	CALL WITH S. VAN AALTEN AND S. CARNES RE: SALE SCHEDULE	0.40	1,000.00	400.00

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09/22/26	JMD	FURTHER REVISE BPO/BID PROCEDURES FOR CIRCULATTION TO LENDERS/UST AND INCORPORATING REVISED TIMELINE (2.8); EMAIL A. DELEO RE: SAME (.1)	2.90	750.00	2,175.00
09/22/26	JMD	COMPOSE EMAIL TO TRIPLE P TEAM RE: BIDDING PROCEDURES ISSUE	0.20	750.00	150.00
09/22/26	JMD	REVIEW EMAILS FROM L. LANSIO AND S. VAN AALTEN RE: STALKING HORSE ISSUES	0.20	750.00	150.00
09/22/26	JMD	CALL W/ S. CARNES RE: REVISIONS TO BIDDING PROCEDURES RE: LENDER COMMENTS (.3); REVISE ORDER/PROCEDURES RE: SAME (.3); EMAIL S. CARNES AND P. REILLEY RE: SAME (.1)	0.70	750.00	525.00
09/22/26	JRA	FURTHER CORRESPONDENCE WITH CS AND LENDERS RE BID PROS	0.40	1,300.00	520.00
09/22/26	JMD	CALL W/ A. DELEO RE: COMMENTS TO MISCELLANEOUS ASSET SALE PROCEDURES ORDER	0.10	750.00	75.00
09/22/26	JAA	REVIEW AND INCORPORATE COMMITTEE AND US TRUSTEE COMMENTS TO MISCELLANEOUS ASSETS ORDER; PREPARE REDLINES SHOWING CHANGES	0.20	545.00	109.00
09/22/26	SYC	CALL WITH SVA AND ADL RE: SALE TIMELINE	0.30	1,080.00	324.00
09/22/26	SYC	REVIEW AND REVISE BID PROCEDURES ORDER AND BID PROCEDURES	1.30	1,080.00	1,404.00
09/22/26	SYC	REVIEW UST RESPONSES RE: SECOND DAY MOTIONS AND CALL WITH UST RE: SAME	1.30	1,080.00	1,404.00
09/22/26	PJR	CONFER WITH J. DOUGHERTY RE: BID PROCEDURES ISSUES (.2); REVIEW AND REVISE BID PROCEDURES MOTION (.5)	0.70	1,080.00	756.00
09/22/26	JMD	REVIEW UCC COMMENTS TO MISC. ASSET SALE PROCEDURES ORDER	0.20	750.00	150.00
09/22/26	JMD	CONTINUE REVISING BID PROCEDURES INCORPORATING UCC COMMENTS AND REVISE PROPOSED SALE TIMELINE	1.40	750.00	1,050.00
09/23/26	SVA	REVIEW/ANALYZE UCC ISSUES ON BID PROCEDURES AND CASH COLLATERAL	1.40	1,560.00	2,184.00
09/23/26	ADL	CALL WITH P. REILLEY RE: BIDDING PROCEDURES ISSUES	0.10	1,000.00	100.00
09/23/26	PJR	CONFER WITH A. DE LEO RE: BID PROCEDURES (.1); REVIEW AND ANALYZE REVISED BID PROCEDURES (.3)	0.40	1,080.00	432.00
09/23/26	SYC	REVIEW CORRES RE: BID PRO RESOLUTOPN	0.30	1,080.00	324.00

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09/24/26	SYC	REVIEW AND RESPOND TO PROSKAUER INQUIRIES RE: BID PROCEDURES	0.40	1,080.00	432.00
09/24/26	JMD	FINALIZE NOTICE OF FILING BIDDING PROCEDURES ORDER AND CLEAN AND BLACKLINE ORDERS; COORDINATE FILING RE: SAME	0.40	750.00	300.00
09/24/26	JMD	REVISE BIDDING PROCEDURES AND MISCELLANEOUS ASSET SALE PROCEDURES ORDER INCORPORATING L. CASEY 9/24 COMMENTS (.4); GENERATE BLACKLINE AND EMAIL A. DELEO RE: SAME (.1)	0.50	750.00	375.00
09/24/26	JMD	DRAFT NOTICE OF FILING RE: REVISED BIDDING PROCEDURES ORDER	0.30	750.00	225.00
09/24/26	PVR	EMAIL FROM AND TO A. DE LEO AND J. DOUGHERTY AND REVIEW, REVISE AND PREPARE NOF REVISED BIDDING PROCEDURES ORDER, EXHIBIT A – REVISED PROPOSED ORDER AND EXHIBIT B – BLACKLINE FOR FILING	0.30	445.00	133.50
09/24/26	PVR	EMAIL FROM AND TO A. DE LEO AND J. DOUGHERTY AND REVIEW, REVISE AND PREPARE COC RE: REVISED MISC ASSET SALE PROCEDURES ORDER, EXHIBIT A – REVISED PROPOSED FINAL ORDER AND EXHIBIT B – BLACKLINE FOR FILING	0.30	445.00	133.50
09/24/26	PVR	EFILE COC RE: REVISED MISC. ASSET SALE PROCEDURES ORDER, EXHIBIT A – REVISED PROPOSED FINAL ORDER AND EXHIBIT B – BLACKLINE, REVISE PROPOSED ORDER AND UPLOAD ORDER AND EXHIBITS 1 AND 2 FOR CHAMBERS	0.30	445.00	133.50
09/25/26	JMD	EMAILS W/ P. REILLEY AND S. CARNES RE: SALE HEARING DATE	0.20	750.00	150.00
09/25/26	JMD	DRAFT COC RE: REVISED PROPOSED BIDDING PROCEDURES ORDER (.9); EMAIL A. DELEO RE: SAME (.1); CALL W/ A. DELEO RE: REVISIONS TO SAME (.2); PREPARE FILING PACKAGE AND REVISED ORDER, CUMULATIVE AND INCREMENTAL BLACKLINES AND EMAIL P. RATKOWIAK RE: SAME (.4); COORDINATE FILING RE: SAME (.1)	1.70	750.00	1,275.00
09/25/26	ADL	CALL WITH J. DOUGHERTY TO REVISE CERTIFICATION OF COUNSEL RE: BIDDING PROCEDURES ORDER	0.20	1,000.00	200.00

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09/25/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND A. DE LEO, EFILE COC RE: REVISED BIDDING PROCEDURES ORDER AND REVISE AND UPLOAD ORDER AND EXHIBITS FOR CHAMBERS	0.30	445.00	133.50
09/25/26	PVR	EMAILS FROM AND TO J. DOUGHERTY AND A. DE LEO AND REVIEW, REVISE AND PREPARE COC RE: REVISED BIDDING PROCEDURES ORDER AND EXHIBITS A - C FOR FILING	0.20	445.00	89.00
09/25/26	ADL	EMAIL VERITA RE: SALE NOTICE ISSUES	0.10	1,000.00	100.00
09/26/26	JMD	EMAILS W/ A. DELEO RE: SERVICE OF BIDDING PROCEDURES ORDER	0.20	750.00	150.00
09/26/26	JMD	PREPARE SALE NOTICE	0.20	750.00	150.00
09/26/26	PVR	EMAIL TO VERITA RE: SERVICE OF AND RETRIEVE BIDDING PROCEDURES ORDER	0.20	445.00	89.00
09/26/26	PVR	EMAIL TO VERITA RE: SERVICE OF AND RETRIEVE MISC. ASSET SALE PROCEDURES ORDER	0.20	445.00	89.00
09/27/26	JMD	PREPARE SCHEDULE OF BIDDING PROCEDURES/SALE TIMELINE	0.70	750.00	525.00
09/28/26	SYC	CORRES WITH A. DE LEO RE: SALE PROCESS	0.60	1,080.00	648.00
09/28/26	SYC	REVIEW CURE NOTICE AND EMAILS WITH J. DOUGHERTY RE: SAME	0.80	1,080.00	864.00
09/28/26	ADL	CALL WITH S. CARNES RE: SALE PROCESS ISSUES	0.20	1,000.00	200.00
09/28/26	ADL	CALL WITH J. DOUGHERTY RE: SALE NOTICE	0.10	1,000.00	100.00
09/28/26	ADL	CALL WITH S. VAN AALTEN RE: SALE ISSUES	0.10	1,000.00	100.00
09/28/26	JMD	CALL W/ A. DELEO RE: BIDDING PROCEDURES RELATED SERVICE MATTERS	0.10	750.00	75.00
09/28/26	PVR	REVIEW BIDDING PROCEDURES ORDER AND UPDATE CASE CALENDAR RE: APPLICABLE SALE DEADLINES, NOVEMBER 16 HEARING AND APPLICABLE DEADLINES FOR NOVEMBER HEARING	0.70	445.00	311.50
09/28/26	JMD	EMAIL VERITA RE: SERVICE RE: SALE NOTICE AND ASSUMPTION/ASSIGNMENT NOTICE & INSTRUCTIONS RE: SAME	0.50	750.00	375.00
09/28/26	JMD	EMAIL CS TEAM RE: SALE NOTICE & ASSUMPTION & ASSIGNMENT NOTICE	0.30	750.00	225.00
09/28/26	PJR	EMAILS TO AND FROM PORTAGE TEAM RE: SALE ISSUES (.1); REVIEW SALE NOTICE (.1)	0.20	1,080.00	216.00

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/28/26	JMD	CALL W/ L. LANSIO RE: BIDDING PROCEDURES (.1); FOLLOW UP EMAILS TO L. LANSIO RE: SAME (.2)	0.30	750.00	225.00
09/28/26	SYC	CALL WITH J. DOUGHERTY RE: SALE PROCESS	0.50	1,080.00	540.00
09/28/26	SVA	CONF W/ CS AND PPP TEAMS RE DLA AND SALE PROCESS	0.50	1,560.00	780.00
09/29/26	SYC	REVIEW SALE NOTICE AND CURE NOTICE AND COMMENT ON SAME	1.20	1,080.00	1,296.00
09/29/26	RMI	CONFERENCE CALL WITH BUYERS COUNSEL	0.40	1,130.00	452.00
09/29/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND S. CARNES AND REVIEW, REVISE AND PREPARE ASSUMPTION AND ASSIGNMENT NOTICE AND SCHEDULE 1 FOR FILING	0.30	445.00	133.50
09/29/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND S. CARNES AND REVIEW, REVISE AND PREPARE SALE NOTICE FOR FILING	0.20	445.00	89.00
09/29/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND S. CARNES AND EFILE AND RETRIEVE ASSUMPTION AND ASSIGNMENT NOTICE AND SCHEDULE 1	0.30	445.00	133.50
09/29/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND S. CARNES AND EFILE AND RETRIEVE SALE NOTICE	0.30	445.00	133.50
09/29/26	JMD	COORDINATE FILING OF SALE NOTICE/ASSUMPTION AND ASSIGNMENT NOTICE W/ P. RATKOWIAK (.2); EMAIL VERITA RE: SERVICE RE: SAME (.7)	0.90	750.00	675.00
09/29/26	JMD	EMAIL L. LANSIO AND U. RAO RE: SALE NOTICE AND ASSUMPTION/ASSIGNMENT LIST	0.20	750.00	150.00
09/29/26	SYC	REVIEW EMAILS RE: BIDDER AND BID PROCEDURES (1.2); CALL WITH POTENTIAL BIDDER (.4); CALL WITH L. LAMPIO RE: SAME (.3)	1.90	1,080.00	2,052.00
09/29/26	JMD	CALL W/ S. CARNES AND L. LANSIO RE: PROSPECTIVE BIDDER ISSUES	0.20	750.00	150.00
09/29/26	JMD	PARTICIPATE IN CALL W/ COUNSEL TO PROSPECTIVE BIDDER	0.30	750.00	225.00
09/29/26	JMD	COMPOSE FOLLOW UP EMAIL TO CS TEAM RE: REVISED SALE NOTICE AND ASSUMPTION & ASSIGNMENT NOTICE & REVISED CURE SCHEDULE	0.20	750.00	150.00
09/29/26	JGS	CALL WITH STALKING HORSE BIDDER	0.40	1,200.00	480.00

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Re: CHAPTER 11 REORG/DEBTOR
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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/29/26	JGS	REVIEWED SALE ORDER	0.40	1,200.00	480.00
09/29/26	SVA	CONF W/ PROSPECTIVE BIDDER RE SALE PROCESS	0.40	1,560.00	624.00
TAX/GENERAL			**4.40**		**2,642.50**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
08/30/26	JMD	COORDINATE FILING OF TAXES MOTION	0.30	650.00	195.00
08/30/26	ADL	COORDINATE FILING OF TAXES MOTION	0.30	925.00	277.50
08/30/26	PVR	EFILE TAXES MOTION	0.30	425.00	127.50
08/31/26	JMD	FURTHER REVISE NOTICE OF FILING OF TAXES MOTION & CORRES. W/ A. TERSIGNI RE: SAME	0.20	650.00	130.00
08/31/26	JMD	REVIEW UST COMMENTS TO TAXES MOTION & DRAFT NOTICE OF FILING REVISED PROPOSED INTERIM ORDER RE: SAME (.3); CALL W/ A. TERSIGNI RE: SAME (.1)	0.40	650.00	260.00
09/01/26	PVR	EMAIL FROM AND TO J. ABERASTURI, P. REILLEY AND J. DOUGHERTY AND REVIEW, REVISE AND PREPARE NOF RE: REVISED INTERIM TAXES ORDER, EXHIBIT A – REVISED PROPOSED ORDER AND EXHIBIT B – REDLINE FOR FILING	0.20	445.00	89.00
09/01/26	PVR	EMAIL FROM J. DOUGHERTY AND EFILE NOF REVISED INTERIM TAXES ORDER AND EXHIBITS	0.30	445.00	133.50
09/01/26	JMD	COORDINATE FILING NOTICE OF REVISED INTERIM TAXES	0.20	750.00	150.00
09/01/26	PVR	EMAIL FROM AND TO J. DOUGHERTY, P. REILLEY, S. CARNES AND A. TERSIGNI AND REVISE AND UPLOAD TAXES ORDER FOR CHAMBERS	0.10	445.00	44.50
09/16/26	JRA	EMAILS WITH J. ABERASTURI RE TAX ISSUE	0.10	1,300.00	130.00
09/16/26	JAA	EMAILS WITH DEBTORS PROFESSIONALS RE: MASSACHUSETTS TAXES	0.20	545.00	109.00
09/22/26	JMD	REVISE COC FOR TAXES MOTION	0.10	750.00	75.00
09/22/26	AAT	REVISE FINAL TAXES FIRST DAY ORDER	0.30	795.00	238.50
09/22/26	JAA	REVIEW AND INCORPORATE COMMITTEE AND US TRUSTEE COMMENTS TO TAXES ORDER; PREPARE REDLINES SHOWING CHANGES	0.50	545.00	272.50
09/24/26	JAA	REVIEW EMAIL FROM DEBTORS' RESTRUCTURING TAX ADVISOR RE: TAX ISSUES	0.10	545.00	54.50

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09/24/26	PVR	EMAIL FROM AND TO A. DE LEO AND J. DOUGHERTY AND REVIEW, REVISE AND PREPARE COC RE: REVISED TAXES ORDER, EXHIBIT A – REVISED PROPOSED FINAL ORDER AND EXHIBIT B – BLACKLINE FOR FILING	0.30	445.00	133.50
09/24/26	PVR	EFILE COC RE: REVISED TAXES ORDER, EXHIBIT A – REVISED PROPOSED FINAL ORDER AND EXHIBIT B – BLACKLINE, REVISE PROPOSED ORDER AND UPLOAD FOR CHAMBERS	0.30	445.00	133.50
09/26/26	PVR	EMAIL TO VERITA RE: SERVICE OF AND RETRIEVE FINAL TAXES ORDER	0.20	445.00	89.00
CLAIMS ANALYSIS, ADMINISTRATION AND OBJECTIONS			**31.90**		**27,836.00**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/02/26	NCG	DRAFT MOTION TO SEAL CONFIDENTIAL INFORMATION IN RETENTION APPLICATIONS.	2.70	480.00	1,296.00
09/03/26	AAT	PREPARE BAR DATE MOTION	1.20	795.00	954.00
09/03/26	NCG	REVISE MOTION TO SEAL RETENTION APPLICATIONS PER COMMENTS FROM A. DE LEO.	2.00	480.00	960.00
09/03/26	NCG	CALL WITH A. DE LEO REGARDING MOTION TO SEAL RETENTION APPLICATIONS	0.60	480.00	288.00
09/03/26	NCG	REVISE MOTION TO SEAL AND DRAFT EMAIL TO A. DE LEO REGARDING SAME.	0.40	480.00	192.00
09/04/26	NCG	COORDINATE FILING OF REDACTION MOTION	0.30	480.00	144.00
09/04/26	NCG	REVISE MOTION TO SEAL RETENTION APPLICATIONS.	1.80	480.00	864.00
09/04/26	SVA	CONF W/ G. CAMPBELL, J. ALBERTO AND C. STERRETT RE VENDOR ISSUES	0.40	1,560.00	624.00
09/14/26	AAT	REVISE BAR DATE MOTION DRAFT	0.40	795.00	318.00
09/14/26	JRA	CORRESPOND WITH CS RE RECLAMATION DEMANDS	0.40	1,300.00	520.00
09/14/26	JAA	CALLS WITH A. DE LEO RE: RECLAMATION RESPONSE	0.30	545.00	163.50
09/14/26	JAA	REVIEW RECLAMATION DEMAND FROM HASCO AND PREPARE RESPONSE LETTER	2.30	545.00	1,253.50
09/15/26	JAA	REVIEW AND REVISE RECLAMATION RESPONSE LETTER; EMAILS RE: SAME	0.40	545.00	218.00
09/16/26	AAT	FURTHER REVISIONS TO BAR DATE MOTION	1.30	795.00	1,033.50

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/18/26	JAA	RECEIPT AND REVIEW OF RECLAMATION DEMAND; PREPARE RESPONSE TO SAME; CREATE TRACKER OF SAME	0.90	545.00	490.50
09/18/26	NCG	CONFERENCE WITH J. ABERASTURI RE: 503(B)(9) RESEARCH AND REVIEW SAME	0.40	480.00	192.00
09/18/26	SYC	REVIEW AND COMMENT ON BAR DATE ORDER AND EXHIBITS	0.90	1,080.00	972.00
09/18/26	AAT	REVISE BAR DATE MOTION	0.20	795.00	159.00
09/18/26	JAA	RESEARCH RE: SHIPPER CLAIMS	0.90	545.00	490.50
09/18/26	JAA	CALL WITH A. DE LEO RE: SHIPPER CLAIMS	0.10	545.00	54.50
09/19/26	SVA	REVIEWED RESEARCH RE 503B9 STATUS TO DROPSHIP CLAIMS	0.80	1,560.00	1,248.00
09/21/26	JRA	EMAILS WITH CS AND VENDORS RE CLAIMS	0.30	1,300.00	390.00
09/22/26	JMD	RESEARCH RE: BAR DATE ISSUES & CORRES. W/ A. TERSIGNI RE: SAME	0.20	750.00	150.00
09/23/26	AAT	FURTHER REVISIONS TO BAR DATE MOTION	0.60	795.00	477.00
09/23/26	AAT	EMAILS WITH VERITA RE: BAR DATE MOTION	0.30	795.00	238.50
09/25/26	SYC	EMAILS RE: BAR DATE MOTION	0.60	1,080.00	648.00
09/25/26	AAT	EMAIL WITH VERITA TEAM RE: BAR DATE MOTION	0.20	795.00	159.00
09/25/26	AAT	REVISE BAR DATE MOTION	0.80	795.00	636.00
09/25/26	AAT	CORRESPONDENCE WITH CS AND VERITA TEAM RE: BAR DATE MOTION	0.20	795.00	159.00
09/27/26	SVA	REVIEW/COMMENT ON BAR DATE MOTION PLEADINGS	2.40	1,560.00	3,744.00
09/28/26	SYC	CORRES RE: BAR DATE MOTION	0.60	1,080.00	648.00
09/28/26	ADL	CALL WITH A. TERSIGNI RE: BAR DATE MOTION	0.20	1,000.00	200.00
09/28/26	PJR	EMAILS TO AND FROM COLE SCHOTZ WORKING GROUP RE: BAR DATE ISSUES (.1); REVIEW BAR DATE MOTION AND RELATED EXHIBITS (.5)	0.60	1,080.00	648.00
09/28/26	SVA	REVIEW/COMMENT ON DRAFT BAR DATE MOTION/ORDER	1.80	1,560.00	2,808.00
09/28/26	AAT	CORRESPONDENCE WITH CS TEAM RE: BAR DATE MOTION	0.30	795.00	238.50
09/28/26	AAT	REVISE BAR DATE MOTION	0.40	795.00	318.00
09/28/26	AAT	CORRESPONDENCE WITH CLIENT RE: BAR DATE MOTION	0.30	795.00	238.50
09/28/26	AAT	EMAIL WITH UST RE: BAR DATE MOTION	0.10	795.00	79.50

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/28/26	AAT	EMAIL WITH LENDER COUNSEL RE: BAR DATE MOTION	0.10	795.00	79.50
09/28/26	AAT	EMAIL WITH COMMITTEE RE: BAR DATE MOTION	0.10	795.00	79.50
09/28/26	AAT	CALL WITH S. CARNES RE: BAR DATE MOTION	0.10	795.00	79.50
09/28/26	AAT	CALL WITH A. DE LEO RE: BAR DATE MOTION	0.20	795.00	159.00
09/29/26	PVR	RETRIEVE AND REVIEW MIDWEST PRESSURE SYSTEMS ADMIN CLAIM MOTION AND UPDATE CASE CALENDAR RE: OCTOBER 16 HEARING AND OBJECTION DEADLINE	0.20	445.00	89.00
09/29/26	AAT	EMAIL WITH COMMITTEE RE: BAR DATE MOTION	0.10	795.00	79.50
09/29/26	AAT	REVISE BAR DATE MOTION	0.10	795.00	79.50
09/29/26	ADL	INITIAL REVIEW AND ANALYSIS OF MOTION TO ALLOW ADMINISTRATIVE EXPENSE CLAIM	0.50	1,000.00	500.00
09/29/26	SVA	REVIEW 503B9 MOTION AND LEGAL RESEARCH RE SAME	1.30	1,560.00	2,028.00
09/30/26	AAT	CONFER WITH J. ABERASTURI RE: 503(B)(9) ISSUES	0.20	795.00	159.00
09/30/26	JAA	MEET WITH A. TERSIGNI RE: 503(B)(9) CLAIMS	0.20	545.00	109.00
09/30/26	AAT	REVIEW EMAIL FROM COMMITTEE RE: COMMENTS TO BAR DATE MOTION	0.10	795.00	79.50
09/30/26	ADL	CALL WITH T. AXELROD RE: BAR DATE ISSUES	0.10	1,000.00	100.00
DISCLOSURE STATEMENT/VOTING ISSUES			**35.30**		**32,257.50**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/03/26	AAT	CONTINUED PREPARATION OF COMBINED PLAN AND DISCLOSURE STATEMENT	4.30	795.00	3,418.50
09/04/26	AAT	CALL WITH A. DE LEO RE: DISCLOSURE STATEMENT ISSUES	0.20	795.00	159.00
09/04/26	AAT	CONTINUED PREPARATION OF COMBINED DISCLOSURE STATEMENT AND PLAN	5.20	795.00	4,134.00
09/05/26	ADL	REVIEW AND COMMENT ON DISCLOSURE STATEMENT	1.70	1,000.00	1,700.00
09/06/26	ADL	CONTINUE TO REVIEW AND COMMENT ON DISCLOSURE STATEMENT	2.60	1,000.00	2,600.00
09/06/26	AAT	CONTINUED PREPARATION OF COMBINED DISCLOSURES STATEMENT AND PLAN	0.30	795.00	238.50

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/06/26	ADL	REVIEW AND COMMENT ON DISCLOSURE STATEMENT PORTION OF COMBINED DISCLOSURE STATEMENT AND PLAN	4.20	1,000.00	4,200.00
09/07/26	ADL	REVIEW AND COMMENT ON REVISED DRAFT OF DISCLOSURE STATEMENT	1.70	1,000.00	1,700.00
09/07/26	ADL	FURTHER REVISIONS TO DISCLOSURE STATEMENT	2.20	1,000.00	2,200.00
09/08/26	ADL	BEGIN DRAFTING MOTION TO COMBINE PLAN AND DS	0.70	1,000.00	700.00
09/09/26	ADL	DRAFT MOTION TO COMBINE PLAN AND DISCLOSURE STATEMENT	2.30	1,000.00	2,300.00
09/09/26	AAT	CONTINUED REVIEW AND REVISIONS TO COMBINED PLAN AND DISCLOSURE STATEMENT	1.10	795.00	874.50
09/09/26	AAT	CALL WITH A. DE LEO RE: MOTION TO APPROVE DISCLOSURE STATEMENT	0.20	795.00	159.00
09/11/26	AAT	CALL WITH N. GIBSON RE: DISCLOSURE STATEMENT MOTION	0.70	795.00	556.50
09/13/26	PJR	REVIEW MOTION TO APPROVE SOLICITATION PROCEDURES AND RELATED NOTICES	1.10	1,080.00	1,188.00
09/14/26	AAT	REVIEW REVISIONS TO MOTION TO APPROVE COMBINED DISCLOSURE STATEMENT AND PLAN AND SOLICITATION PROCEDURES	0.70	795.00	556.50
09/14/26	ADL	REVISE MOTION TO COMBINE DS AND PLAN	0.30	1,000.00	300.00
09/14/26	PJR	CALL WITH A. DE LEO RE: PLAN AND SOLICITATION ISSUES (.2); CALL WITH CHAMBERS RE: HEARING DATES (.1); REVIEW SOLICITATION PROCEDURES (.4); REVIEW PLAN (.4)	1.10	1,080.00	1,188.00
09/14/26	ADL	CALL WITH P. REILLEY RE: PLAN SOLICITATION ISSUES	0.10	1,000.00	100.00
09/21/26	ADL	REVIEW AND COMMENT ON MOTION TO COMBINE DS AND PLAN	1.60	1,000.00	1,600.00
09/22/26	AAT	REVIEW AND REVISE MOTION TO APPROVE DISCLOSURE STATEMENT AND SOLICITATION	2.50	795.00	1,987.50
09/22/26	AAT	CALL WITH A. DE LEO AND N. GIBSON RE: DISCLOSURE STATEMENT AND SOLICITATION PROCEDURES	0.20	795.00	159.00
09/22/26	AAT	CALL WITH N. GIBSON RE: DISCLOSURE STATEMENT AND SOLICITATION PROCEDURES MOTION	0.30	795.00	238.50

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CREDITOR INQUIRIES **8.90** **13,208.00**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/02/26	SVA	CORRES W/ PPP TEAM RE RESPONSES TO VENDOR AND SUPPLIER INQUIRIES	1.30	1,560.00	2,028.00
09/03/26	SVA	CORRES W/ VENDORS RE ORDERS IN TRANSIT AND CRITICAL VENDOR TREATMENT	0.80	1,560.00	1,248.00
09/03/26	SVA	PREPARATION OF COMPANY-VENDOR COMMUNICATIONS PACKET	1.70	1,560.00	2,652.00
09/04/26	JRA	EMAILS WITH J. DOUGHERTY RE CREDITOR INQUIRY	0.10	1,300.00	130.00
09/04/26	SVA	FURTHER CORRES W/ SUPPLIERS AND VENDORS RE ORDER STATUS AND CRITICAL VENDOR TREATMENT	0.80	1,560.00	1,248.00
09/04/26	SVA	CORRES W/ SUPPLIERS RE CRITICAL VENDOR INQUIRIES	0.60	1,560.00	936.00
09/08/26	JRA	RESPOND TO CREDITOR INQUIRY	0.20	1,300.00	260.00
09/09/26	JRA	ANALYZE VENDOR INQUIRIES (.7) AND T/C'S (.5) WITH A. DELEO RE RESPONSES TO SAME	1.20	1,300.00	1,560.00
09/10/26	JRA	REVIEW AND RESPOND TO FURTHER CREDITOR INQUIRIES	0.50	1,300.00	650.00
09/10/26	SVA	T/C W/ COUNSEL FOR SUPPLIER RE CASE QUESTIONS	0.30	1,560.00	468.00
09/14/26	JRA	REVIEW AND RESPOND TO CREDITOR INQUIRIES AND EMAILS WITH CS RE SAME	0.60	1,300.00	780.00
09/19/26	SVA	CORRES W/ CS AND PPP TEAMS RE VENDOR INQUIRIES	0.40	1,560.00	624.00
09/20/26	SVA	REVIEWED VENDOR INQUIRIES AND PROPOSED RESPONSES	0.40	1,560.00	624.00

REPORTS; STATEMENTS AND SCHEDULES **24.00** **22,300.00**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
08/31/26	PVR	UPDATE CASE CALENDAR RE: OUR DEADLINE TO FILE SCHEDULES/SOFA	0.10	425.00	42.50
09/02/26	PVR	UPDATE CASE CALENDAR RE: MORS	0.10	445.00	44.50
09/17/26	PJR	REVIEW AND ANALYSIS RE: CORPORATE ORG AND PERIODIC REPORTING ISSUES (.2); EMAILS TO AND FROM PORTAGE TEAM RE: REPORTING ISSUES (.1)	0.30	1,080.00	324.00
09/18/26	PJR	REVIEW OPERATING REPORTS (.1); EMAILS TO AND FROM PORTAGE RE: REPORTING ISSUES (.1)	0.20	1,080.00	216.00

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/21/26	PVR	EMAIL FROM AND TO P. REILLEY, J. DOUGHERTY AND N. GIBSON AND FURTHER REVISE AND PREPARE ELEVEN AUGUST MORS AND RELATED SUPPORTING DOCUMENTATION FOR FILING	0.80	445.00	356.00
09/21/26	PVR	EMAIL FROM J. CYGAN AND TO P. REILLEY, J. DOUGHERTY AND N. GIBSON AND REVIEW, REVISE AND PREPARE TEN AUGUST MORS AND RELATED SUPPORTING DOCUMENTATION	0.80	445.00	356.00
09/21/26	PJR	EMAILS TO AND FROM J. CYGAN RE: REPORTING ISSUES (.2); REVIEW AND ANALYZE REVISED OPERATING REPORTS AND RELATED EXHIBITS (.4)	0.60	1,080.00	648.00
09/21/26	ADL	CALL WITH R. ALBERGOTTI AND J. MCELHANNON RE: SCHEDULES AND SOFAS	0.50	1,000.00	500.00
09/22/26	PVR	EFILE AND COORDINATE SERVICE OF ELEVEN MORS	1.20	445.00	534.00
09/22/26	PVR	TELEPHONE CALLS WITH P. REILLEY AND N. GIBSON RE: FILING AUGUST MORS	0.20	445.00	89.00
09/22/26	PJR	CALL WITH N. GIBSON RE: OPERATING REPORTS (.1); REVIEW REVISED OPERATING REPORTS (.2)	0.30	1,080.00	324.00
09/23/26	SVA	REVIEW/COMMENT ON SOFA/SCHEDULES GLOBAL NOTES	0.40	1,560.00	624.00
09/23/26	ADL	CALL WITH P. REILLEY RE: SCHEDULES AND STATEMENTS	0.10	1,000.00	100.00
09/23/26	ADL	REVIEW AND COMMENT ON GLOBAL NOTES TO STATEMENTS AND SCHEDULES	1.10	1,000.00	1,100.00
09/24/26	PJR	REVIEW AND REVISE GLOBAL NOTES TO SCHEDULES	0.60	1,080.00	648.00
09/24/26	JRA	REVIEW GLOBAL NOTES FOR SCHEDULES	0.40	1,300.00	520.00
09/28/26	ADL	COORDINATE FILING OF STATEMENTS AND SCHEDULES	1.60	1,000.00	1,600.00
09/28/26	ADL	REVIEW SCHEDULES AND STATEMENTS FOR NOBLE SUPPLY & LOGISTICS	1.30	1,000.00	1,300.00
09/28/26	ADL	REVIEW KD ANALYTICS SCHEDULES AND STATEMENTS	0.70	1,000.00	700.00
09/28/26	ADL	REVIEW FRS HOLDINGS STATEMENTS AND SCHEDULES	0.40	1,000.00	400.00
09/28/26	ADL	CALL WITH P. RATKOWIAK RE: STATEMENTS AND SCHEDULES	0.10	1,000.00	100.00
09/28/26	ADL	REVIEW REVISED GLOBAL NOTES RE: STATEMENTS AND SCHEDULES	0.80	1,000.00	800.00

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/28/26	ADL	CALL WITH PPP TEAM RE: STATEMENTS AND SCHEDULES	0.30	1,000.00	300.00
09/28/26	ADL	REVIEW COTS DRAFT SCHEDULES AND STATEMENTS	0.50	1,000.00	500.00
09/28/26	ADL	REVIEW FEDERAL RESOURCES SCHEDULES AND STATEMENTS	0.80	1,000.00	800.00
09/28/26	PVR	EMAIL AND TELEPHONE FROM A. DE LEO, EFILE SCHEDULES AND SOFAS IN MAIN CASE AND RESPECTIVE DEBTOR CASES AND RETRIEVE AND SERVE FILED SCHEDULES AND SOFAS	4.20	445.00	1,869.00
09/28/26	PJR	CONFERENCE WITH A. DE LEO RE: SCHEDULES AND STATEMENT (.2); REVIEW REVISED GLOBAL NOTES (.3); REVIEW AND ANALYZE STATEMENTS AND SCHEDULES (1.6)	2.10	1,080.00	2,268.00
09/28/26	SVA	REVIEW/COMMENT ON SCHEDULES AND SOFAS FOR FILING	3.30	1,560.00	5,148.00
09/29/26	PVR	EMAIL EXCHANGE WITH R. MCQUIRT RE: BINDER FOR UST RE: FILED SCHEDULES/SOFA	0.20	445.00	89.00
CASE ADMINISTRATION			**89.10**		**72,913.50**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
08/30/26	JMD	COORDINATE FILING OF JOINT ADMINISTRATION MOTION	0.30	650.00	195.00
08/30/26	JMD	COORDINATE FILING OF CHAPTER 11 PETITIONS	0.90	650.00	585.00
08/30/26	JMD	COORDINATE FILING OF REDACTION MOTION	0.30	650.00	195.00
08/30/26	ADL	COORDINATE FILING OF REDACTION MOTION	0.30	925.00	277.50
08/30/26	ADL	COORDINATE FILING OF JOINT ADMINISTRATION MOTION	0.30	925.00	277.50
08/30/26	ADL	COORDINATE FILING OF CHAPTER 11 PETITIONS	0.90	925.00	832.50
08/30/26	AAT	COORDINATE FILINGS OF PETITIONS AND FINALIZE FIRST DAY MOTIONS RE: VENDORS, TAXES AND REDACTIONS	2.30	710.00	1,633.00
08/30/26	NCG	COORDINATE FILING OF JOINT ADMIN MOTION	0.30	430.00	129.00
08/30/26	NCG	ATTEND CONFERENCE CALL RE: COORDINATING FILING OF PETITIONS [PARTIAL]	0.60	430.00	258.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1050682
October 12, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
08/30/26	JAA	COORDINATE FILING OF PETITIONS AND VARIOUS FIRST DAY MOTIONS INCLUDING VERITA APPLICATION, UTILITIES, AND WORLDWIDE AUTOMATIC STAY	3.00	485.00	1,455.00
08/30/26	NCG	FINALIZE FIRST DAY MOTIONS AND OVERSEE FILING OF FIRST DAY MOTIONS.	1.30	430.00	559.00
08/30/26	PVR	EFILE 11 PETITIONS	0.90	425.00	382.50
08/30/26	PVR	EFILE JOINT ADMIN MOTION FOR 11 DEBTORS	0.30	425.00	127.50
08/30/26	PVR	EFILE REDACTION MOTION	0.30	425.00	127.50
08/31/26	PJR	EMAILS TO AND FROM COLE SCHOTZ AND KROLL WORKING GROUPS RE: FIRST DAY AND SERVICE ISSUES	0.20	1,000.00	200.00
08/31/26	PJR	REVIEW AND ANALYZE UST COMMENTS TO FIRST DAY PLEADINGS (.3) REVIEW REVISED FIRST ORDERS (.6);	0.90	1,000.00	900.00
08/31/26	PJR	CONFER WITH J. DOUGHERTY RE: HEARING AGENDA AND REVISED PROPOSED ORDERS (.3); REVIEW NOTICE OF REVISED ORDERS (.1); CALL WITH A. TERSIGNI RE: FIRST DAY ORDERS (.2)	0.60	1,000.00	600.00
08/31/26	PJR	REVIEW AND EXECUTE PRO HAC MOTIONS	0.10	1,000.00	100.00
08/31/26	AAT	CALL WITH A. DE LEO RE: FIRST DAY ORDERS	0.10	710.00	71.00
08/31/26	PJR	EMAILS TO AND FROM COLE SCHOTZ WORKING GROUP RE: CASE FILING, SERVICE AND FIRST DAY ISSUES (.3); CONFER WITH PORTAGE TEAM RE: CASE STATUS AND OPEN ISSUES (.1)	0.40	1,000.00	400.00
08/31/26	NCG	CONFERENCE CALL WITH A. DE LEO, A. TERSIGNI, AND J. ABERASTURI REGARDING INTERIM ORDERS.	0.20	430.00	86.00
08/31/26	NCG	CS TEAM CALL REGARDING FIRST DAY HEARING.	0.20	430.00	86.00
08/31/26	NCG	COORDINATE FILING AND FINALIZATION OF REVISED INTERIM ORDERS PER UST COMMENTS.	2.10	430.00	903.00
08/31/26	NCG	REVIEW MOTION FOR PRO HAC VICE.	0.10	430.00	43.00
08/31/26	PVR	EMAIL TO AND TELEPHONE FROM N. GIBSON AND BEGIN DRAFT OF CRITICAL DATES CALENDAR	0.50	425.00	212.50
08/31/26	JMD	EMAIL S. CARNES, A. DELEO, J. ABERASTURI, A. TERSIGNI AND N. GIBSON RE: NOTICES OF FILING REVISED INTERIM ORDERS	0.10	650.00	65.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1050682
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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
08/31/26	JMD	REVIEW REVISED NOTICE OF FILING PETITIONS/FIRST DAY PLEADINGS AND COORDINATE FILING RE: SAME	0.30	650.00	195.00
08/31/26	JMD	REVIEW DOCKET AND EMAIL CS TEAM RE: JUDGE ASSIGNMENT	0.20	650.00	130.00
08/31/26	JMD	EMAILS W/ S. LIEBERMAN RE: K&E PRO HAC MOTIONS (.2); REVIEW, REVISE AND COORDINATE FILING OF 10 K&E AND CS PRO HAC MOTIONS (.3)	0.50	650.00	325.00
08/31/26	JRA	DAILY PROFESSIONALS CALL	0.20	1,150.00	230.00
08/31/26	AAT	COORDINATE FILINGS OF PETITIONS AND FINALIZE FIRST DAY MOTIONS RE: VENDORS, TAXES AND REDACTIONS	0.50	710.00	355.00
08/31/26	JRA	CORRESPOND WITH CS, PPP, KIRKLAND AND LENDERS RE FIRST DAY HEARING AND JUDICIAL ASSIGNMENT	0.60	1,150.00	690.00
09/01/26	PJR	CONFERENCE WITH A. DE LEO, S. CARNES AND J. DOUGHERTY (IN PART) RE: CASE AND SECOND DAY HEARING ISSUES	0.80	1,080.00	864.00
09/01/26	PJR	CONFER WITH J. DOUGHERTY RE: CASE STATUS, FIRST DAY ORDERS AND NOTICE ISSUES (.4); CONFER WITH COLE SCHOTZ WORKING GROUP RE: OPEN ISSUES AND CASE PLANNING (.4)	0.80	1,080.00	864.00
09/01/26	PVR	EMAIL FROM AND TO J. ABERASTURI, P. REILLEY AND J. DOUGHERTY AND REVIEW, REVISE AND PREPARE NOF RE: REVISED INTERIM REDACTION ORDER, EXHIBIT A – REVISED PROPOSED ORDER AND EXHIBIT B – REDLINE FOR FILING	0.20	445.00	89.00
09/01/26	PVR	EMAIL FROM AND TO J. ABERASTURI, P. REILLEY AND J. DOUGHERTY AND REVIEW, REVISE AND PREPARE NOF RE: REVISED INTERIM CASH MANAGEMENT ORDER, EXHIBIT A – REVISED PROPOSED ORDER AND EXHIBIT B – REDLINE FOR FILING	0.20	445.00	89.00
09/01/26	JAA	CALLS WITH A. DE LEO RE: SECOND DAY WORKSTREAMS	0.20	545.00	109.00
09/01/26	SVA	CS TEAM MEETING RE SECOND DAY MOTION PREP	0.50	1,560.00	780.00
09/01/26	PVR	EMAIL FROM J. DOUGHERTY AND EFILE NOF REVISED INTERIM PII REDACTION ORDER AND EXHIBITS	0.20	445.00	89.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
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Invoice Number 1050682
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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/01/26	PVR	EMAIL FROM J. DOUGHERTY AND EFILE NOF REVISED INTERIM CASH MANAGEMENT ORDER AND EXHIBITS	0.20	445.00	89.00
09/01/26	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL CORPORATE TEAM RE: ASSET PURCHASE AGREEMENT	0.20	2,000.00	400.00
09/01/26	AAT	CALL WITH P. REILLEY RE: BAR DATE AND PLAN PREPARATION	0.10	795.00	79.50
09/01/26	ADL	CALL WITH CS TEAM RE: SECOND DAY WORKSTREAMS	0.50	1,000.00	500.00
09/01/26	ADL	CALL WITH P. REILLEY, S. CARNES, AND J. DOUGHERTY RE: SECOND DAY WORKSTREAMS	0.80	1,000.00	800.00
09/01/26	JMD	STANDING CALL W/ CS TEAM RE: SECOND DAY WORKSTREAMS	0.50	750.00	375.00
09/01/26	JMD	EMAIL P. RATKOWIAK RE: CALENDARING DATES	0.10	750.00	75.00
09/01/26	JMD	CALL W/ A. DELEO, S. CARNES AND P. REILLEY RE: SECOND DAY WORKSTREAMS (PARTIAL)	0.50	750.00	375.00
09/01/26	JMD	EMAIL CS TEAM RE: NOTICE PROVISIONS RE: SUBORDINATED NOTEHOLDERS COUNSEL (.1); REPLY TO EMAIL FROM AL MIELKE RE: SAME (.1)	0.20	750.00	150.00
09/01/26	PVR	EMAIL FROM AND TO J. DOUGHERTY, P. REILLEY, S. CARNES AND A. TERSIGNI AND REVISE AND UPLOAD JOINT ADMIN ORDER FOR CHAMBERS	0.10	445.00	44.50
09/01/26	SYC	CALL WITH A. DELEO TO DISCUSS WIP (.3); STANDING CS CALL (.5)	0.80	1,080.00	864.00
09/01/26	PVR	EMAIL FROM AND TO J. DOUGHERTY, P. REILLEY, S. CARNES AND A. TERSIGNI AND REVISE AND UPLOAD CASH MANAGEMENT ORDER FOR CHAMBERS	0.10	445.00	44.50
09/01/26	PVR	EMAIL FROM AND TO J. DOUGHERTY, P. REILLEY, S. CARNES AND A. TERSIGNI AND REVISE AND UPLOAD PII REDACTION ORDER FOR CHAMBERS	0.10	445.00	44.50
09/02/26	SVA	CONF W/ CS TEAM RE SECOND DAY HEARING PREPARATION	0.40	1,560.00	624.00
09/02/26	SVA	CONF W/ CS AND PPP TEAMS RE SECOND DAY MOTIONS	0.40	1,560.00	624.00
09/02/26	PVR	ATTEND CS DAILY CALL	0.30	445.00	133.50

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
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Invoice Number 1050682
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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/02/26	PJR	CALL WITH COLE SCHOTZ WORKING GROUP RE: CASE STATUS AND OPEN ISSUES (.3); REVIEW CASE WORKSTREAMS AND OPEN ISSUES (.1)	0.40	1,080.00	432.00
09/02/26	SYC	DAILY CS INTERNAL CALL RE: WIP	0.40	1,080.00	432.00
09/02/26	JRA	UPDATE CALL WITH PPP AND CS	0.60	1,300.00	780.00
09/02/26	ADL	CALL WITH CS TEAM RE: SECOND DAY WORKSTREAMS	0.40	1,000.00	400.00
09/03/26	JMD	REVIEW CASE CALENDAR (.3) & EMAIL P. RATKOWIAK RE: REVISE CALENDAR APPOINTMENTS FOR CASE DEADLINES (.1)	0.40	750.00	300.00
09/03/26	PVR	ATTEND CS DAILY CALL	0.20	445.00	89.00
09/03/26	JRA	DAILY UPDATE CALL WITH CS	0.40	1,300.00	520.00
09/03/26	ADL	ATTEND STANDING CALL WITH CS TEAM RE: SECOND DAY MATTERS	0.30	1,000.00	300.00
09/03/26	NCG	REVISE FIRST DAY ORDERS AND DRAFT FIRST DAY ORDERS MEMORANDUM.	1.30	480.00	624.00
09/04/26	JRA	REVIEW WORKSTREAMS TRACKER	0.20	1,300.00	260.00
09/04/26	NCG	REVIEW INTERIM ORDERS AND DRAFT FIRST DAY ORDERS MEMORANDUM	3.60	480.00	1,728.00
09/04/26	ADL	CALL WITH CS TEAM RE: SECOND DAY MATTERS	0.30	1,000.00	300.00
09/04/26	SVA	CONF W/ CS AND PPP TEAMS RE SECOND DAY MOTION ISSUES	0.40	1,560.00	624.00
09/04/26	JRA	ADVISORS UPDATE CALL WITH CS AND PPP	0.40	1,300.00	520.00
09/04/26	JMD	PARTICIPATE IN DAILY CALL W/ CS AND PORTAGE TEAMS RE: CASE UPDATE	0.40	750.00	300.00
09/04/26	LSM	REVIEW BANKRUPTCY CALENDAR FOR UPDATED HEARING DATES AND DEADLINES AND REPORT FINDINGS TO J. DOUGHERTY	0.30	440.00	132.00
09/04/26	LSM	ATTEND TWO CONFERENCE CALLS REGARDING CASE STATUS	0.40	440.00	176.00
09/04/26	SYC	INTERNAL CS CALL	0.50	1,080.00	540.00
09/06/26	NCG	DRAFT FIRST DAY ORDERS MEMORANDUM.	2.60	480.00	1,248.00
09/06/26	JRA	CALL WITH CS RE WORKSTREAMS	0.20	1,300.00	260.00
09/06/26	ADL	CALL WITH CS TEAM RE: SECOND DAY MATTERS	0.20	1,000.00	200.00
09/08/26	SYC	INTERNAL CS LOOP-UP CALL	0.50	1,080.00	540.00
09/08/26	JRA	WORKSTREAMS CALL WITH CS	0.50	1,300.00	650.00
09/08/26	PVR	ATTEND DAILY ADVISORY CALLS (2X) RE: STRATEGY WORKSTREAM	0.40	445.00	178.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
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Invoice Number 1050682
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09/08/26	ADL	CALL WITH CS TEAM RE: SECOND DAY MATTERS	0.30	1,000.00	300.00
09/08/26	JMD	MEETING W/ P. REILLEY RE: CASE STATUS	0.30	750.00	225.00
09/08/26	PJR	CALL WITH PORTAGE AND COLE SCHOTZ WORKING GROUPS RE: IDA, SALE AND OPEN CASE ISSUES	0.50	1,080.00	540.00
09/09/26	ADL	ATTEND CALL WITH PPP TEAM RE: SECOND DAY WORKSTREAM ISSUES	0.30	1,000.00	300.00
09/09/26	ADL	ATTEND STANDING CALL WITH CS TEAM RE: SECOND DAY WORKSTREAMS	0.30	1,000.00	300.00
09/09/26	SYC	CS WIP CALL	0.50	1,080.00	540.00
09/09/26	JRA	DAILY ADVISOR CALL WITH CS	0.30	1,300.00	390.00
09/09/26	JRA	DAILY ADVISORS CALL WITH CS	0.40	1,300.00	520.00
09/10/26	ADL	CALL WITH CS TEAM RE: SECOND DAY WORKSTREAMS	0.30	1,000.00	300.00
09/10/26	PVR	TELEPHONE FROM A. DE LEO RE: UPCOMING FILING OF SEALED PLEADING	0.10	445.00	44.50
09/10/26	PJR	CALL WITH COLE SCHOTZ WORKING GROUP RE: CASE STATUS AND OPEN ISSUES (.3); CALL WITH CHAMBERS RE: HEARING ISSUES (.1)	0.40	1,080.00	432.00
09/10/26	CDS	COORDINATING DATABASE AND PROCESSING INFORMATION WITH CASE TEAM	0.30	485.00	145.50
09/10/26	SYC	CS WIP CALL	0.50	1,080.00	540.00
09/11/26	JRA	EMAILS WITH CS AND EPIQ RE SERVICE ISSUES	0.30	1,300.00	390.00
09/11/26	CDS	COORDINATE DATABASE CREATION AND PROCESSING SPECIFICATIONS WITH CASE TEAM	0.30	485.00	145.50
09/11/26	CDS	SET UP MATTER, DATABASE, AND GROUPS	0.60	485.00	291.00
09/11/26	APW	COORDINATE DATA RETRIEVAL WITH CASE TEAM	0.20	425.00	85.00
09/11/26	SYC	INTERNAL CS CALL	0.50	1,080.00	540.00
09/11/26	APW	PROCESS DOCUMENTS; UPDATE SCRIPTS AND INDEXES	0.90	425.00	382.50
09/12/26	JRA	EMAILS WITH VENDOR AND CS RE SERVICE ISSUES	0.20	1,300.00	260.00
09/14/26	PVR	EMAIL FROM AND TO J. DOUGHERTY, P. REILLEY AND A. DE LEO RE: NOTICES FOR FILINGS FOR SEPTEMBER 28 HEARING	0.10	445.00	44.50
09/14/26	SYC	CS WIP CALL	0.40	1,080.00	432.00

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09/14/26	ADL	REVIEW AND REVISE SECOND DAY WORKSTREAMS MEMO	0.50	1,000.00	500.00
09/14/26	JMD	CALL W/ P. REILLEY RE: CASE STATUS	0.10	750.00	75.00
09/14/26	CDS	ANALYZE AND CONFIRM DATA PROCESSING SETS	0.20	485.00	97.00
09/14/26	JAA	CALL WITH P. REILLEY AND N. GIBSON RE: CASE STATUS AND OPEN ITEMS	0.30	545.00	163.50
09/14/26	JAA	CALL WILL COLE SCHOTZ TEAM RE: OPEN ITEMS	0.30	545.00	163.50
09/14/26	PJR	CALL WITH J. ABERASTURI AND N. GIBSON RE: CASE STATUS AND WORKSTREAMS (.3); CALL WITH J. DOUGHERTY RE: SECOND DAY PLEADINGS (.2); FURTHER CALL WITH COLE SCHOTZ WORKING GROUP RE: OPEN ISSUES (.3)	0.80	1,080.00	864.00
09/14/26	PJR	CALL WITH COLE SCHOTZ WORKING GROUP RE: CASE STATUS AND OPEN ISSUES	0.30	1,080.00	324.00
09/14/26	GDD	CALL WITH COLE SCHOTZ AND CLIENT TEAMS RE: HEARING AND OUTSTANDING CASE ITEMS	0.50	1,135.00	567.50
09/14/26	GDD	CALL WITH CS TEAM RE: HEARING, RELATED WORKSTREAMS	0.30	1,135.00	340.50
09/14/26	ADL	CALL WITH CS TEAM RE: SECOND DAY WORKSTREAMS	0.30	1,000.00	300.00
09/15/26	NCG	REVIEW DOCKET FOR DOCKET UPDATE	0.10	480.00	48.00
09/15/26	SYC	CS WIP CALL	0.30	1,080.00	324.00
09/15/26	PJR	CONFERENCE WITH COLE SCHOTZ WORKING GROUP RE: CASE STATUS AND OPEN ISSUES	0.30	1,080.00	324.00
09/15/26	PJR	REVIEW CORRESPONDENCE WITH UST AND REVISED ORDERS RE: OPEN SECOND DAY ISSUES	0.20	1,080.00	216.00
09/15/26	JRA	ATTEND CS WORKSTREAMS CALL	0.30	1,300.00	390.00
09/16/26	JAA	CALL WITH COLE SCHOTZ TEAM RE: OPEN ITEMS AND WORKSTREAMS	0.10	545.00	54.50
09/16/26	SYC	CS INTERNAL WIP CALL	0.30	1,080.00	324.00
09/16/26	PJR	CALL WITH S. CARNES AND J. ALBERTO (IN PART) RE: SECOND DAY HEARING ISSUES AND CASE STATUS (.3); REVIEW AND ANALYSIS RE: OPEN OPERATIONAL ISSUES (.2); CALL WITH U. RAO RE: CASE STATUS, VENDOR AND STAY ISSUES (.2); EMAILS TO AND FROM VERITA RE: SERVICE AND COST ISSUES (.2)	0.90	1,080.00	972.00

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Invoice Number 1050682
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09/17/26	SVA	INTRO CALL W/ BROWN RUDNICK AND FTI RE CASE ISSUES	0.60	1,560.00	936.00
09/17/26	JAA	CALL WITH A. DE LEO AND A. TERSIGNI RE: OPEN ITEMS AND WORKSTREAMS	0.20	545.00	109.00
09/17/26	PJR	REVIEW AND ANALYZE UST COMMENTS TO OPERA RATIONAL AND BID PROCEDURE ORDERS (.5); CALL WITH J. ALBERTO AND S. CARNES RE: SECOND DAY HEARING, REVISED ORDERS AND UST COMMENTS (.9)	1.40	1,080.00	1,512.00
09/18/26	GDD	CALL WITH CO-COUNSEL/CLIENT RE: VARIOUS CASE ISSUES	0.30	1,135.00	340.50
09/18/26	NCG	REVIEW RESPONSES TO UST AND CORRESPONDENCE RE: REVISED ORDERS	0.70	480.00	336.00
09/18/26	PJR	CALL WITH PORTAGE WORKING GROUP RE: CASE STATUS AND OPEN ISSUES (.3); CALL WITH J. DOUGHERTY AND A. DE LEO RE: SECOND DAY HEARING ISSUES AND REVISED ORDER (.3); CALL WITH S. CARNES AND J. DOUGHERTY RE: UST COMMENTS TO REVISED ORDERS (.1); REVIEW AND REVISE COMMENTS AND RESPONSES TO THE UST RE: BID PROCEDURES AND SECOND DAY ORDERS (.4); EMAILS TO AND FROM L. CASEY RE: UST COMMENTS (.1)	1.20	1,080.00	1,296.00
09/18/26	SVA	CONF W/ T. AXELROD RE CASE STATUS	0.40	1,560.00	624.00
09/21/26	JRA	T/C WITH PPP AND CS RE WORKSTREAMS	0.20	1,300.00	260.00
09/21/26	PJR	CALL WITH PORTAGE AND COLE SCHOTZ WORKING GROUP RE: CASE STATUS AND OPEN ISSUES	0.30	1,080.00	324.00
09/21/26	GDD	PREPARE FOR/ATTEND CLIENT CALL	0.30	1,135.00	340.50
09/22/26	ADL	CALL WITH P. REILLEY RE: CASE STATUS	0.20	1,000.00	200.00
09/22/26	GDD	CALL WITH CO-COUNSEL (SVA, ADL) AND CLIENT TEAM RE: CASE RELATED ISSUES	0.30	1,135.00	340.50
09/22/26	JAA	CALLS WITH A. DE LEO RE: SECOND DAY ORDERS	0.50	545.00	272.50
09/22/26	AAT	PREPARE CERTIFICATION OF COUNSEL RE: REDACTION FINAL ORDER	0.10	795.00	79.50
09/22/26	AAT	CONFER WITH J. ABERASTURI RE: SECOND DAY MATTERS	0.50	795.00	397.50
09/22/26	JAA	CALL WITH COLE SCHOTZ TEAM RE: OPEN ISSUES	0.30	545.00	163.50
09/22/26	JRA	T/C WITH CS RE WORKSTREAMS	0.30	1,300.00	390.00
09/22/26	JAA	MEET WITH A. TERSIGNI RE: SECOND DAY ORDERS	0.50	545.00	272.50

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Re: CHAPTER 11 REORG/DEBTOR
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09/22/26	PJR	CALL WITH L. CASEY AND COLE SCHOTZ WORKING GROUP RE: COMMENTS TO SECOND DAY ORDERS (.5); CONFER WITH A. DE LEO RE: CASE STATUS, REVISED ORDERS AND OPEN ISSUES (.6); REVIEW AND REVISE INTERIM COMPENSATION AND OCP ORDERS (.4); CALL WITH COLE SCHOTZ WORKING GROUP RE: OPEN ISSUES (.2)	1.70	1,080.00	1,836.00
09/23/26	SVA	CORRES W/ R. ALBERGOTTI RE UCC ISSUES	0.40	1,560.00	624.00
09/23/26	ADL	PREPARE WORKSTREAMS MEMORANDUM	0.60	1,000.00	600.00
09/23/26	ADL	RESEARCH RE: NOTICE ISSUES (.3); EMAIL P. REILLEY RE: SAME	0.40	1,000.00	400.00
09/23/26	PJR	CONFER AL WITH A. DE LEO RE: SECOND DAY HEARING ISSUES (.8); REVIEW AND REVISE ORDERS (.2); EMAILS TO AND FROM L. CASEY RE: STATUS OF UST COMMENTS (.2); REVIEW AND ANALYZE SERVICE ISSUES (.3); EMAILS TO AND FROM COLE SCHOTZ WORKING GROUP RE: SECOND DAY ORDERS AND HEARING ISSUES (.4); CALL WITH PORTAGE TEAM RE: CASE STATUS AND STRATEGY (.6)	2.50	1,080.00	2,700.00
09/23/26	JAA	CALL WITH COLE SCHOTZ TEAM RE: OPEN ITEMS	0.20	545.00	109.00
09/23/26	AAT	DAILY CALL WITH CS TEAM RE: SECOND DAY MATTES	0.20	795.00	159.00
09/23/26	AAT	CONFER WITH J. ABERASTURI RE: FINAL FIRST DAY ORDERS	0.20	795.00	159.00
09/23/26	JAA	ORGANIZE VARIOUS REVISED SECOND DAY ORDERS FOR FILING	0.30	545.00	163.50
09/23/26	NCG	FOLLOW UP CALL WITH A. TERSIGNI AND J. ABERASTURI ON CERTIFICATES OF COUNSEL	0.10	480.00	48.00
09/23/26	NCG	PREPARE FOR AND ATTEND TEAM CALL RE: CERTIFICATES OF COUNSEL	0.50	480.00	240.00
09/24/26	PJR	EMAILS TO AND FROM L. CASEY RE: SECOND DAY HEARING ORDERS (.2); CONFER WITH COLE SCHOTZ WORKING GROUP RE: REVISED HEARING ORDERS, STATUS OF OBJECTIONS AND OPEN CASE ISSUES (.5); CALL WITH PORTAGE TEAM RE: CASE STATUS (.3); REVIEW AND ANALYZE REVISED PROPOSED ORDER (.2); CALL WITH J. ABERASTURI RE: RETENTION, SEALING AND SHORTENED NOTICE (.2); EMAILS TO AND FROM N. BARKSDALE RE: HEARING AGENDA (.1)	1.50	1,080.00	1,620.00

COLE SCHOTZ P.C.

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09/24/26	PJR	CALL WITH COLE SCHOTZ WORKING GROUP RE: CASE STATUS AND HEARING ISSUES	0.30	1,080.00	324.00
09/24/26	JAA	CALL WITH COLE SCHOTZ TEAM RE: OPEN ITEMS AND WORKSTREAMS	0.30	545.00	163.50
09/24/26	SYC	CS WIP CALL	0.30	1,080.00	324.00
09/24/26	PVR	EMAIL FROM AND TO A. DE LEO AND J. DOUGHERTY AND REVIEW, REVISE AND PREPARE COC RE: REVISED CUSTOMER DEPOSITS ORDER, EXHIBIT A – REVISED PROPOSED FINAL ORDER AND EXHIBIT B – BLACKLINE FOR FILING	0.30	445.00	133.50
09/24/26	PVR	EFILE COC RE: REVISED CUSTOMER DEPOSITS ORDER, EXHIBIT A – REVISED PROPOSED FINAL ORDER AND EXHIBIT B – BLACKLINE, REVISE PROPOSED ORDER AND UPLOAD FOR CHAMBERS	0.30	445.00	133.50
09/25/26	PJR	CONFERENCE WITH COLE SCHOTZ WORKING GROUP RE: CASE STATUS AND OPEN ISSUES	0.20	1,080.00	216.00
09/25/26	PJR	CONFERENCE WITH A. DE LEO, J. DOUGHERTY AND J. ABERASTURI RE: CASE STATUS, REVISED ORDERS AND FILING ISSUES (.5);	0.50	1,080.00	540.00
09/25/26	SYC	CS WIP CALL	0.30	1,080.00	324.00
09/25/26	JAA	CALL WITH P. REILLEY, A. DE LEO, AND J. DOUGHERTY RE: FILING LOGISTICS	0.50	545.00	272.50
09/25/26	AAT	SERIES OF EMAILS RE: UPCOMING HEARING ON SECOND DAY MATTERS	0.20	795.00	159.00
09/25/26	JAA	CALL WITH COLE SCHOTZ TEAM RE: OPEN ITEMS	0.20	545.00	109.00
09/25/26	ADL	CALL WITH P. REILLEY, J. DOUGHERTY, AND J. ABERASTURI RE: FILING LOGISTICS	0.50	1,000.00	500.00
09/27/26	NCG	REVIEW EMAIL FROM A. DE LEO AND REVIEW FILE RE: SCHEDULES AND STATEMENTS	0.30	480.00	144.00
09/28/26	JAA	CALL WITH N. GIBSON RE: CRITICAL DATES	0.20	545.00	109.00
09/28/26	JAA	CALL WITH A. DE LEO RE: CALENDAR DEADLINES	0.10	545.00	54.50
09/28/26	ADL	CALL WITH J. ABERASTURI RE: CASE DEADLINES	0.10	1,000.00	100.00
09/28/26	NCG	CALL WITH J. ABERASTURI RE: CRITICAL DATES TRACKER	0.10	480.00	48.00
09/28/26	NCG	PREPARE BID PROCEDURES DEADLINE TRACKER AND UPDATE FIRST DAY ORDERS MEMO WITH SECOND DAYS	3.10	480.00	1,488.00

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Client/Matter No. 72252-0002

Invoice Number 1050682
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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/28/26	PJR	CALL WITH PORTAGE TEAM RE: CASE STATUS AND OPEN ISSUES	0.30	1,080.00	324.00
09/28/26	PJR	CALL WITH J. ABERASTURI RE: SEAL ISSUES (.1); REVIEW AND REVISE MOTION TO SEAL RE: KEIP (.4)	0.50	1,080.00	540.00
09/29/26	SYC	CS WIP CALL	0.30	1,080.00	324.00
09/29/26	NCG	PREPARE CRITICAL DATES CHART	1.70	480.00	816.00
09/29/26	AAT	DAILY CALL WITH CS TEAM RE: OUTSTANDING ITEMS	0.20	795.00	159.00
09/29/26	JAA	REVIEW AND REVISE CRITICAL DATES CHART	0.80	545.00	436.00
09/29/26	JMD	CONFERENCE W/ CS AND PORTAGE TEAMS RE: CASE STATUS	0.50	750.00	375.00
09/29/26	JAA	CALL WITH COLE SCHOTZ TEAM RE: OPEN ITEMS	0.20	545.00	109.00
09/29/26	CDS	ANALYZE SUBPOENA PER CASE TEAM; COORDINATE DEADLINES AND WORKFLOWS	0.50	485.00	242.50
09/29/26	ADL	CALL WITH CS TEAM RE: WORKSTREAMS	0.20	1,000.00	200.00
09/29/26	PJR	CALL WITH A. DE LEO RE: CASE STATUS AND SEAL ISSUES (.1); CONFERENCE WITH COLE SCHOTZ WORKING GROUP RE: CASE STATUS AND OPEN ISSUES (.2);	0.30	1,080.00	324.00
09/29/26	PJR	CALL WITH PORTAGE WORKING GROUP RE: CASE STATUS AND OPEN ISSUES	0.50	1,080.00	540.00
09/29/26	SVA	CONF W/ CS TEAM RE PENDING MOTIONS AND ORDER	0.20	1,560.00	312.00
09/30/26	PJR	CALL WITH PORTAGE TEAM RE: CASE STATUS AND OPEN ISSUES (.3); CONFERENCE WITH A. DE LEO RE: KEIP AND SEAL ISSUES (.2); CALL WITH N. BARKSDALE RE: HEARING DATES (.1)	0.60	1,080.00	648.00
09/30/26	JAA	MEET WITH A. DE LEO RE: REDACTION ISSUES	0.20	545.00	109.00
VENDOR MATTERS			**30.00**		**28,585.00**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
08/31/26	PVR	EFILE VENDORS MOTION	0.30	425.00	127.50
08/31/26	JMD	REVIEW UST COMMENTS TO CRITICAL VENDOR MOTION & DRAFT NOTICE OF FILING REVISED PROPOSED ORDER RE: SAME	0.20	650.00	130.00
08/31/26	ADL	COORDINATE FILING OF VENDOR MOTION	0.40	925.00	370.00
08/31/26	JMD	COORDINATE FILING OF VENDOR MOTION	0.40	650.00	260.00

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09/01/26	PVR	EMAIL FROM AND TO J. ABERASTURI, P. REILLEY AND J. DOUGHERTY AND REVIEW, REVISE AND PREPARE NOF RE: REVISED INTERIM CRITICAL VENDORS ORDER, EXHIBIT A – REVISED PROPOSED ORDER AND EXHIBIT B – REDLINE FOR FILING	0.20	445.00	89.00
09/01/26	JRA	EMAILS WITH VENDORS RE CLAIM INQUIRIES	0.20	1,300.00	260.00
09/01/26	PVR	EMAIL FROM J. DOUGHERTY AND EFILE NOF REVISED INTERIM CRITICAL VENDORS ORDER AND EXHIBITS	0.20	445.00	89.00
09/01/26	JMD	COORDINATE FILING NOTICE OF FILING REVISED CRITICAL VENDOR ORDER	0.20	750.00	150.00
09/01/26	PVR	EMAIL FROM AND TO J. DOUGHERTY, P. REILLEY, S. CARNES AND A. TERSIGNI AND REVISE AND UPLOAD CRITICAL VENDOR ORDER FOR CHAMBERS	0.10	445.00	44.50
09/02/26	JRA	EMAILS WITH VENDOR, KE AND CS RE PO'S	0.30	1,300.00	390.00
09/02/26	ADL	CALL WITH CS AND PPP TEAM RE: VENDOR ISSUES AND SECOND DAY MATTERS	0.60	1,000.00	600.00
09/02/26	JRA	CORRESPOND WITH PPP AND CS RE CRITICAL VENDORS	0.30	1,300.00	390.00
09/03/26	PJR	EMAILS TO AND FROM PORTAGE AND COLE SCHOTZ WORKING GROUPS RE: VENDOR AND INVENTORY ISSUES	0.30	1,080.00	324.00
09/03/26	ADL	DRAFT NOTICE RE: GOVERNMENT CONTRACTORS (.3); EMAILS RE: SAME (.3); CALLS RE: SAME (.2)	0.80	1,000.00	800.00
09/03/26	JRA	EMAILS WITH VENDORS AND PPP RE CRITICAL VENDORS	0.20	1,300.00	260.00
09/04/26	JRA	ANALYSIS OF (.3) AND EMAILS RE VENDOR CLAIMS AND OUSTANDING ORDERS (.7)	1.00	1,300.00	1,300.00
09/07/26	JRA	EMAILS WITH VENDOR RE CRITICAL VENDOR PROGRAM	0.20	1,300.00	260.00
09/08/26	ADL	CALL WITH S. VAN AALTEN RE: VENDOR ISSUES	0.10	1,000.00	100.00
09/08/26	ADL	CALL WITH DOJ RE: DLA ISSUES	0.40	1,000.00	400.00
09/08/26	ADL	REVIEW DOCUMENTS AND EMAILS RE: VENDOR ISSUES	0.30	1,000.00	300.00
09/09/26	PJR	EMAILS TO AND FROM PORTAGE TEAM RE: VENDOR ISSUES	0.20	1,080.00	216.00
09/09/26	ADL	CALL AND EMAILS WITH S. VAN AALTEN RE: VENDOR ISSUES	0.20	1,000.00	200.00

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09/09/26	ADL	CALL WITH PPP TEAM AND CLIENT RE: DLA ISSUES	0.30	1,000.00	300.00
09/09/26	ADL	CALL WITH S. CARNES RE: VENDOR ISSUES	0.10	1,000.00	100.00
09/09/26	ADL	CALL WITH J. ALBERTO RE: VENDOR ISSUES	0.40	1,000.00	400.00
09/10/26	ADL	CONTINUE DRAFTING MOTION TO COMPEL DLA PERFORMANCE, INCLUDING REVIEW AND ANALYSIS OF RELATED DOCUMENTS	2.40	1,000.00	2,400.00
09/10/26	ADL	CALL WITH PPP TEAM AND CLIENT RE: DLA ISSUES	0.50	1,000.00	500.00
09/10/26	ADL	CALL WITH PPP TEAM RE: DLA ISSUES	0.30	1,000.00	300.00
09/10/26	ADL	CALL WITH U. RAO AND S. WEINER RE: DLA ISSUES	0.30	1,000.00	300.00
09/10/26	ADL	REVIEW AND ANALYZE DOCUMENTS RE: DLA DISPUTE	1.50	1,000.00	1,500.00
09/11/26	PJR	REVIEW CORRESPONDENCE FROM VENDORS RE: CRITICAL VENDOR AND ORDER STATUS (.2); CALL WITH W. CHIPMAN RE: VENDOR AND SHIPMENT ISSUES (.3); REVIEW CORRESPONDENCE FROM PORTAGE RE: VENDOR ISSUES (.2)	0.70	1,080.00	756.00
09/11/26	SYC	EMAIL TO TEAM RE: RECLAMATION DEMAND	0.30	1,080.00	324.00
09/14/26	JMD	REVISE AND FINALIZE RESPONSE TO RECLAMATION DEMAND LETTER FROM INDUSTRIES OF THE BLIND; EMAIL COUNSEL TO VENDOR RE: SAME	0.20	750.00	150.00
09/14/26	JMD	REVIEW RECLAMATION DEMAND LETTER (INDUSTRIES OF THE BLIND) (.2); DRAFT RESPONSE RE: SAME (1.0); EMAIL J. ALBERTO AND S. VAN AALTEN RE: SAME (.1)	1.30	750.00	975.00
09/14/26	ADL	UPDATE VENDOR COMMUNICATIONS TRACKER	0.20	1,000.00	200.00
09/14/26	JMD	REVIEW AND REVISE CUSTOMER DEPOSITS MOTION (.4); COORDINATE FILING OF SAME W/ P. RATKOWIAK (.2)	0.60	750.00	450.00
09/14/26	JMD	REPLY TO EMAIL FROM J. ALBERTO RE: HASCO RECLAMATION DEMAND LETTER (.1); REVIEW J. ABERASTURI DRAFT RE: SAME (.2)	0.30	750.00	225.00
09/15/26	JMD	EMAILS W/ J. ABERASTURI RE: HASCO RECLAMATION DEMAND RESPONSE LETTER	0.20	750.00	150.00
09/15/26	ADL	CALL WITH PPP TEAM RE: VENDOR ISSUES	0.20	1,000.00	200.00
09/15/26	PJR	EMAILS TO AND U. RAO RE: VENDOR ISSUES	0.10	1,080.00	108.00

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/16/26	PJR	EMAILS TO AND FROM R. ALBERGOTTI RE: VENDOR ISSUES (.1); EMAILS TO AND FROM L. KRESGE RE: WAREHOUSE AND SHIPMENT ISSUES (.1); CALL WITH B. CHIPMAN RE: VENDOR AND SHIPMENT ISSUES (.2); REVIEW CORRESPONDENCE FROM VENDORS RE: CRITICAL VENDOR AND PAYMENT ISSUES (.2); REVIEW AND ANALYSIS RE: CARRIER CLAIM ISSUES (.5); EMAILS TO AND FROM U. RAO RE: VENDOR ISSUES (.2)	1.30	1,080.00	1,404.00
09/17/26	ADL	CALL WITH S. CARNES RE: VENDOR ISSUES	0.10	1,000.00	100.00
09/17/26	PJR	EMAILS TO AND FROM PORTAGE TEAM RE: VENDOR ISSUES (.2); REVIEW AND ANALYSIS RE: VENDOR CLAIM AND SHIPMENT ISSUES (.4); EMAILS TO AND FROM L. KRESGE RE: EXPEDITOR AND SHIPMENT ISSUES (.2)	0.80	1,080.00	864.00
09/17/26	PJR	REVIEW AND ANALYSIS RE: VENDOR AND CLAIM ISSUES	0.50	1,080.00	540.00
09/18/26	PJR	EMAILS TO AND FROM U. RAO RE: VENDOR ISSUES (.1); EMAILS TO AND FROM L. KRESGE RE: WAREHOUSE AND SHIPMENT ISSUES (.1); REVIEW RECLAMATION DEMAND (.1); REVIEW AND ANALYSIS RE: CLAIM AND SHIPMENT ISSUES (.4)	0.70	1,080.00	756.00
09/18/26	JMD	REVIEW DRAFT RESPONSE TO ACTION TARGET RECLAMATION DEMAND LETTER	0.20	750.00	150.00
09/18/26	ADL	CALL WITH PPP TEAM RE: DLA AND VENDOR ISSUES	0.40	1,000.00	400.00
09/20/26	PJR	EMAILS TO AND FROM R. ALBERGOTTI AND U. RAO RE: GRASSHOFF WAREHOUSE ISSUES (.1); REVIEW AND ANALYSIS RE: RETENTION OF TITLE AND WAREHOUSE ISSUES (.3); EMAIL TO L. KRESGE RE: LIEN AND WAREHOUSE ISSUES (.1)	0.50	1,080.00	540.00
09/20/26	JRA	EMAILS WITH VENDORS RE CLAIMS	0.30	1,300.00	390.00
09/22/26	JAA	PREPARE COC FOR FILING REVISED VENDORS ORDER	0.20	545.00	109.00
09/22/26	JAA	REVIEW AND INCORPORATE COMMITTEE AND US TRUSTEE COMMENTS TO VENDORS ORDER; PREPARE REDLINES SHOWING CHANGES	0.60	545.00	327.00
09/22/26	JRA	EMAILS WITH BAKER RE MOUTAIN HORSE	0.10	1,300.00	130.00

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09/22/26	PJR	REVIEW AND ANALYZE VENDOR INQUIRIES (.3); CALL WITH PORTAGE TEAM RE: VENDOR ISSUES (.7); EMAILS TO AND FROM B. CHIPMAN RE: VENDOR ISSUES (.1)	1.10	1,080.00	1,188.00
09/24/26	PJR	EMAILS TO AND FROM M. OLIVERE AND B. CHIPMAN RE: VENDOR AND HEARING ISSUES	0.10	1,080.00	108.00
09/24/26	PVR	EMAIL FROM AND TO A. DE LEO AND J. DOUGHERTY AND REVIEW, REVISE AND PREPARE COC RE: REVISED CRITICAL VENDORS ORDER, EXHIBIT A – REVISED PROPOSED FINAL ORDER AND EXHIBIT B – BLACKLINE FOR FILING	0.30	445.00	133.50
09/24/26	PVR	EFILE COC RE: REVISED VENDORS ORDER, EXHIBIT A – REVISED PROPOSED FINAL ORDER AND EXHIBIT B – BLACKLINE, REVISE PROPOSED ORDER AND UPLOAD FOR CHAMBERS	0.30	445.00	133.50
09/25/26	JRA	EMAILS WITH VENDOR AND CS RE CLAIM INQUIRY	0.20	1,300.00	260.00
09/26/26	JRA	EMAILS WITH GT RE CRITICAL VENDOR ISSUE	0.20	1,300.00	260.00
09/26/26	PVR	EMAIL TO VERITA RE: SERVICE OF AND RETRIEVE FINAL CRITICAL VENDORS ORDER	0.20	445.00	89.00
09/28/26	ADL	EMAIL VENDOR RE: CRITICAL VENDOR ISSUES	0.10	1,000.00	100.00
09/28/26	PJR	EMAILS TO AND FROM R. ALBERGOTTI RE: VENDOR ISSUES	0.10	1,080.00	108.00
09/28/26	JRA	EMAILS WITH VENDORS, CS AND PPP RE CLAIMS AND OPEN ORDERS	0.30	1,300.00	390.00
09/29/26	ALH	CREATE VENDOR TRACKING EXCEL (1.2)	1.20	425.00	510.00
09/29/26	ALH	INTERNAL MEETING RE VENDOR ISSUES (0.2)	0.20	425.00	85.00
09/29/26	ADL	REVIEW EMAILS RE: VENDOR REQUESTS	0.60	1,000.00	600.00
09/29/26	ADL	MEET WITH A. HECKEL RE: VENDOR ISSUES	0.30	1,000.00	300.00
09/29/26	ADL	CALL WITH PPP TEAM RE: DLA DISPUTE AND VENDOR ISSUES	0.30	1,000.00	300.00
09/29/26	PJR	REVIEW MIDWEST PRESSURE ADMINISTRATIVE CLAIM MOTION (.1); RESEARCH, REVIEW AND ANALYSIS RE: CLAIM AND VENDOR ISSUES (1.3)	1.40	1,080.00	1,512.00
09/30/26	ADL	CALL WITH PPP TEAM RE: VENDOR ISSUES	0.30	1,000.00	300.00

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09/30/26	ADL	EMAIL A. HECKEL RE: VENDOR INQUIRIES	0.10	1,000.00	100.00
DOCUMENT REVIEW/COMMITTEE INVESTIGATION			**19.20**		**16,196.50**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/01/26	RPN	REVIEW AND ANALYZE FIRST DAY DECLARATION	0.30	620.00	186.00
09/01/26	RPN	TEAMS CALL WITH COLE SCHOTZ TEAM AND KIRKLAND TEAM RE: DOCUMENT COLLECTION AND TRANSMITTAL TO COLE SCHOTZ	0.20	620.00	124.00
09/01/26	RPN	CONFERENCE WITH S. KLEPPER RE: DOCUMENT REVIEW	0.20	620.00	124.00
09/01/26	SLK	WORK ON PROTECTIVE ORDER	0.30	1,150.00	345.00
09/01/26	SLK	CALL WITH KIRKLAND RE: DOCUMENT PRODUCTION ISSUES; MEETING WITH VAN AALTEN RE: SAME	0.30	1,150.00	345.00
09/01/26	SVA	CONF W/ CS AND KE LIT TEAMS RE UCC INVESTIGATION	0.20	1,560.00	312.00
09/01/26	ALD	CALL WITH KIRKLAND AND ELLIS REGARDING DOCUMENT COLLECTION	0.20	575.00	115.00
09/01/26	ALD	CALL WITH STEVEN KLEPPER REGARDING PREPARATION FOR UPCOMING DOCUMENT REVIEW FROM COMMITTEE	0.30	575.00	172.50
09/02/26	SLK	WORK ON PROTECTIVE ORDER	0.30	1,150.00	345.00
09/02/26	SLK	VARIOUS CORRESPONDENCE AND CALL WITH DOJ RE: ANTITRUST ISSUES	0.40	1,150.00	460.00
09/02/26	ALD	BEGAN REVIEWING FIRST DAY DECLARATION TO GET UP TO SPEED ON CASE	0.50	575.00	287.50
09/04/26	RPN	CONFER WITH S. KLEPPER AND A. DEGROOTE RE: OUTSTANDING TASKS	0.10	620.00	62.00
09/07/26	ALD	REVIEWING AND APPROVING DRAFT PROTECTIVE ORDER	0.40	575.00	230.00
09/07/26	SLK	VARIOUS CORRESPONDENCE WITH KIRKLAND RE: DOCUMENT REQUESTS	0.30	1,150.00	345.00
09/09/26	RPN	CONFER WITH A. DEGROOTE RE: PREPARATION OF LIST OUTLINING PROJECTED DOCUMENT REQUESTS FOR PURPOSE OF DOCUMENT COLLECTION EFFORTS	0.20	620.00	124.00
09/09/26	ALD	CORRESPONDING WITH EDISCOVERY TO UPLOAD DOCUMENTS FROM KIRKLAND AND ELLIS TO NEW RELATIVITY DATABASE	0.10	575.00	57.50

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09/09/26	ALD	CALL WITH REBEKAH NICHOLSON REGARDING COMPILING LIST OF DOCUMENTS AND CUSTODIANS FOR CLIENT	0.20	575.00	115.00
09/09/26	RPN	CONFERENCE WITH COLE SCHOTZ TEAM AND G. CAMPBELL RE: ANTICIPATED UCC REQUESTS AND DOCUMENT COLLECTION	0.70	620.00	434.00
09/09/26	SLK	CF KIRKLAND RE: DOCUMENT COLLECTION; REVIEW SAME; WORK ON SAME	0.70	1,150.00	805.00
09/09/26	SLK	MEETING WITH REBEKAH RE: DOCUMENT COLLECTION ISSUES	0.30	1,150.00	345.00
09/09/26	SLK	CALL WITH CAMPBELL RE: DISCOVERY REQUESTS	0.50	1,150.00	575.00
09/10/26	ALD	CORRESPONDANCE WITH KIRKLAND REGADING FILE SHARE	0.10	575.00	57.50
09/10/26	ALD	REVIEWING FIRST DAY DECLARATION AND KIRKLAND DOCUMENT LIST TO ADD ADDITIONAL INFORMATION FOR CLIENT TO COLLECT FOR AS WELL AS POTENTIAL CUSTODIANS	1.30	575.00	747.50
09/11/26	RPN	0.2 CALL WITH AMANDA; 0.3 REVIEW LIST	0.50	620.00	310.00
09/11/26	ALD	CALL WITH REBEKAH REGARDING DOCUMENT LIST AND PROPOSED CUSTODIAN LIST	0.20	575.00	115.00
09/11/26	SLK	WORK ON DOCUMENT COLLECTION AND PTOTOCOL ISSUES	1.20	1,150.00	1,380.00
09/14/26	SLK	VARIOUS CORRESPONDENCE WITH KIRKLAND RE: DOCUMENT COLLECTION	0.20	1,150.00	230.00
09/15/26	SLK	WORK ON LIST OF DOCUMENTS AND CUSTODIANS	0.70	1,150.00	805.00
09/16/26	ALD	UPDATING THE PROPOSED DOCUMENT AND CUSTODIAN LIST FOLLOWING FEEDBACK FROM STEVEN KLEPPER, CORRESPONDENCE WITH STEVEN REGARDING SAME	0.20	575.00	115.00
09/16/26	SLK	WORK ON DOCUMENT COLLECTION PROTOCOL AND CUSTODIAN LIST; CORRESPONDENCE TO CLIENT RE: SAME	0.80	1,150.00	920.00
09/21/26	ALD	CALL WITH CLIENT TO DISCUSS DOCUMENT COLLECTION, FOLLOWED UP CALL BY CREATING SHAREFILE FOR CLIENT TO UPLOAD DOCUMENTS AND SENT MEETING NOTES WITH DETAILS OF POTENTIAL DOCUMENTS TO BE COLLECTED TO TEAM	0.50	575.00	287.50
09/21/26	RPN	VIDEO CONFERENCE WITH COLE SCHOTZ TEAM AND CLIENT RE: DOCUMENT COLLECTION EFFORTS	0.30	620.00	186.00

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09/22/26	ALD	CALL WITH PORTAGE POINT REGARDING PRELIMINARY LIST OF DOCUMENTS AND CUSTODIANS	0.20	575.00	115.00
09/22/26	RPN	PARTICIPATE IN CALL WITH COLE SHOTZ TEAM, CLIENT AND FINANCIAL ADVISOR RE: DOCUMENT COLLECTION EFFORTS	0.20	620.00	124.00
09/22/26	ADL	EMAIL J. WAXMAN RE: UCC SEARCH ISSUES	0.10	1,000.00	100.00
09/29/26	ALD	CALL WITH STEVEN KLEPPER AND REBEKAH NICKERSON REGARDING DISCOVERY TASKS, FOLLOW UP CALL WITH SUSAN USATINE REGARDING DOCUMENT COLLECTION FROM IMANAGE UPLOAD	0.90	575.00	517.50
09/29/26	JRA	REVIEW RFP'S FROM UCC	0.30	1,300.00	390.00
09/29/26	RPN	EXCHANGE EMAILS REGARDING AND CALENDAR MEETINGS WITH KIRKLAND ELLIS TEAM, CLIENT AND FINANCIAL ADVISOR RE: DOCUMENT COLLECTION FOR UCC REQUESTS	0.40	620.00	248.00
09/29/26	ADL	CALL WITH U. RAO RE: UCC INVESTIGATION ISSUES	0.30	1,000.00	300.00
09/29/26	ADL	REVIEW AND ANALYZE DOCUMENTS RE: UCC DISCOVERY ISSUES	0.90	1,000.00	900.00
09/29/26	ADL	CALL WITH CS TEAM RE: UCC DISCOVERY ISSUES	0.30	1,000.00	300.00
09/29/26	ADL	REVIEW AND ANALYZE UCC DISCOVERY REQUESTS	0.40	1,000.00	400.00
09/29/26	RPN	COLE SCHOTZ TEAM CALL RE: UCC DOCUMENT REQUESTS AND ACTION STEPS MOVING FORWARD	0.50	620.00	310.00
09/30/26	ADL	CALL WITH A. MIELKE RE: UCC DISCOVERY REQUESTS	0.10	1,000.00	100.00
09/30/26	ADL	CALL WITH OTTERBOURG TEAM RE: UCC DISCOVERY REQUESTS	0.30	1,000.00	300.00
09/30/26	ADL	EMAIL J. WAXMAN RE: UCC ISSUES	0.10	1,000.00	100.00

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09/30/26	RPN	REVIEW AND ANALYZE PRIOR CLIENT COMMUNICATIONS AND INTERNAL LIST OF PROJECTED DOCUMENTS AGAINST UCC DOCUMENT REQUESTS AND EXCHANGE EMAILS WITH COLE SCHOTZ TEAM RE: ANALYSIS	1.50	620.00	930.00
LITIGATION/ GEN. (EXCEPT AUTOMATIC STAY RELIEF)			**61.20**		**67,228.50**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
08/31/26	JMD	FURTHER REVISE NOTICES OF REVISED INTERIM FIRST DAY ORDERS	0.90	650.00	585.00
09/01/26	SYC	REVISE DRAFT PROTECTIVE ORDER AND SEND TO LIT TEAM	0.60	1,080.00	648.00
09/02/26	SVA	T/C W/ DOJ RE DEFERRED PROSECUTION AGREEMENT	0.30	1,560.00	468.00
09/02/26	SVA	CONF W/ G. CAMPBELL, J. ALBERTO AND A. DE LEO RE DOJ ISSUES	0.30	1,560.00	468.00
09/02/26	JRA	T/C WITH G. CAMPBELL AND CS RE GOVERNMENT INVESTIGATION	0.30	1,300.00	390.00
09/02/26	ADL	CALL WITH DOJ ANTITRUST RE: LITIGATION ISSUES	0.20	1,000.00	200.00
09/02/26	ADL	CALL WITH G. CAMPBELL RE: LITIGATION ISSUES	0.30	1,000.00	300.00
09/02/26	JRA	T/C WITH US DOJ RE INVESTIGATION	0.30	1,300.00	390.00
09/03/26	NCG	DRAFT CFR NOTICE OF BANKRUPTCY PETITIONS	1.00	480.00	480.00
09/04/26	JRA	EMAILS WITH CS AND MANAGEMENT RE DLA	0.20	1,300.00	260.00
09/04/26	SVA	CONF W/ G. CAMPBELL AND R. ALBERGOTTI RE DLA ISSUES	0.50	1,560.00	780.00
09/04/26	ADL	CALL WITH CLIENT RE: VENDOR AND LITIGATION ISSUES	0.50	1,000.00	500.00
09/04/26	JRA	T/C WITH S. VAN AALTEN RE DLA	0.20	1,300.00	260.00
09/04/26	SVA	CONF W/ G.CAMPBELL, M. SKUBIC AND PPP TEAM RE DLA ISSUES	0.40	1,560.00	624.00
09/05/26	NCG	RESEARCH REGARDING MOTION TO COMPEL PERFORMANCE WITH EXECUTORY CONTRACT.	0.80	480.00	384.00
09/08/26	JRA	T/C WITH S. VAN AALTEN RE DLA ISSUES	0.10	1,300.00	130.00
09/09/26	SYC	REVIEW DRAFT MOTION TO COMPEL DLA, DRAFT DECLARATIONS, AND CORRES RE: SAME	2.20	1,080.00	2,376.00
09/09/26	JRA	FURTHER CORRESPONDENCE WITH CS AND PPP RE DLA ISSUES	0.40	1,300.00	520.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1050682
October 12, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/10/26	GDD	REVIEW/COMMENT ON MOTION TO COMPEL, DECLARATIONS, REVIEW RELATED DOCUMENTS/PLEADINGS RE: BACKGROUND, RELATED ISSUES	3.30	1,135.00	3,745.50
09/10/26	GDD	CALL WITH ADL RE: MOTION TO COMPEL	0.30	1,135.00	340.50
09/10/26	GDD	CALL WITH SVA RE: MOTION TO COMPEL BACKGROUND	0.10	1,135.00	113.50
09/10/26	GDD	CALL WITH CO-COUNSEL (SVA, ADL, CS) AND CLIENT TEAM RE: MOTION TO COMPEL, FACTS	0.40	1,135.00	454.00
09/10/26	PJR	CALL WITH A. DE LEO RE: CASE STATUS AND MOTION TO COMPEL (.1); CALL WITH S. VAN AALTEN RE: DLA ISSUES (.1); REVIEW MOTION TO COMPEL (.4)	0.60	1,080.00	648.00
09/10/26	JRA	CORRESPOND WITH CS AND PPP RE DLA ISSUES	0.60	1,300.00	780.00
09/10/26	GDD	CALL WITH ADL RE: MOTION TO COMPEL DECLARATIONS, EVIDENTIARY ISSUES	0.40	1,135.00	454.00
09/10/26	GDD	FOLLOW UP CALL WITH SVA RE: MOTION TO COMPEL STATUS	0.10	1,135.00	113.50
09/10/26	GDD	FOLLOW UP CALL WITH ADL RE: MOTION TO COMPEL, EVIDENTIARY ISSUES	0.30	1,135.00	340.50
09/11/26	PJR	CALL WITH D. DEAN RE: MOTION TO COMPEL (.2); CORRESPONDENCE WITH COLE SCHOTZ AND PORTAGE WORKING GROUPS RE: DLA, CONTRACT AND MOTION TO COMPEL (.6); REVIEW REVISED MOTION TO COMPEL AND RELATED DECLARATIONS IN SUPPORT (1.3); DRAFT MOTION TO SHORTEN (1.2); EMAILS TO AND FROM CHAMBERS RE; HEARING DATES (.1): CONFERENCE WITH S. VAN AALTEN AND A DE LEO RE: MOTION TO COMPEL (.2); EMAIL TO UST RE: MOTION TO COMPEL (.1)	3.70	1,080.00	3,996.00
09/11/26	PJR	EMAIL FROM R. LAMB RE: DLA AND SETOFF ISSUES (.1); REVIEW AND ANALYSIS RE: SETOFF ISSUES (.3)	0.40	1,080.00	432.00
09/11/26	GDD	REVIEW/COMMENT ON MOTION TO COMPEL, DECLARATIONS, MOTION TO SHORTEN; RELATED COMMUNICATIONS WITH CO-COUNSEL RE: SAME	2.40	1,135.00	2,724.00
09/11/26	GDD	CALL WITH SVA RE: MOTION TO COMPEL, RELATED ISSUES	0.30	1,135.00	340.50
09/11/26	GDD	CALL WITH SVA AND ADL (PARTIAL) RE: MOTION TO COMPEL, SETOFF ISSUES	0.60	1,135.00	681.00

COLE SCHOTZ P.C.

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Invoice Number 1050682
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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/11/26	GDD	CALL WITH SVA RE: MOTION TO COMPEL	0.20	1,135.00	227.00
09/11/26	GDD	CALL WITH P. REILLEY RE: MOTION TO COMPEL PROCEDURAL ISSUES, HEARING	0.20	1,135.00	227.00
09/11/26	JRA	EMAILS WITH CS RE DLA ISSUES	0.20	1,300.00	260.00
09/11/26	PVR	EMAIL FROM AND TO A. DE LEO AND EFILE AND COORDINATE SERVICE OF VAN AALTEN DECLARATION ISO MOTION TO COMPEL DLA PERFORMANCE	0.30	445.00	133.50
09/11/26	PVR	EMAIL TO VERITA RE: SERVICE AND RETRIEVE ORDER SHORTENING NOTICE	0.20	445.00	89.00
09/11/26	PVR	EMAIL FROM AND TO P. REILLEY, EFILE MOTION TO SHORTEN RE: MOTION TO COMPEL AND REVISE AND UPLOAD PROPOSED ORDER FOR CHAMBERS	0.30	445.00	133.50
09/11/26	PVR	EMAIL FROM AND TO A. DE LEO AND EFILE AND COORDINATE SERVICE OF ALBERGOTTI DECLARATION ISO MOTION TO COMPEL DLA PERFORMANCE	0.30	445.00	133.50
09/11/26	PVR	EMAIL FROM AND TO A. DE LEO AND EFILE AND COORDINATE SERVICE OF MOTION TO COMPEL DLA PERFORMANCE	0.40	445.00	178.00
09/11/26	PVR	EMAIL FROM AND TO A. DE LEO AND REVIEW, REVISE AND PREPARE MOTION TO COMPEL AND EXHIBIT A – PROPOSED ORDER FOR FILING	0.40	445.00	178.00
09/11/26	PVR	EMAILS FROM AND TO A. DE LEO AND FURTHER REVISE AND PREPARE ALBERGOTTI DECLARATION AND EXHIBITS 1 - 3 FOR FILING	0.60	445.00	267.00
09/11/26	PVR	EMAILS FROM AND TO A. DE LEO AND REVIEW, REVISE AND PREPARE VAN AALTEN DECLARATION AND EXHIBITS 1 AND 2 FOR FILING	0.30	445.00	133.50
09/11/26	PVR	EMAIL FROM AND TO A. DE LEO AND REVIEW, REVISE AND PREPARE ALBERGOTTI DECLARATION AND EXHIBITS 1 - 3 FOR FILING	0.30	445.00	133.50
09/11/26	PVR	EMAIL FROM AND TO A. DE LEO AND REVIEW, REVISE AND PREPARE MOTION TO COMPEL DLA PERFORMANCE AND EXHIBIT A – PROPOSED ORDER FOR FILING	0.20	445.00	89.00
09/11/26	PVR	EMAIL FROM AND TO P. REILLEY AND REVIEW, REVISE AND PREPARE MOTION TO SHORTEN RE: MOTION TO COMPEL FOR FILING	0.20	445.00	89.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1050682
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09/11/26	JRA	FURTHER CORRESPONDENCE WITH CS AND PPP RE DLA ISSUES	1.40	1,300.00	1,820.00
09/12/26	JRA	T/C'S WITH S. VAN AALTEN RE DLA ISSUES	0.50	1,300.00	650.00
09/12/26	GDD	RESEARCH/PREPARE FOR MOTION TO COMPEL HEARING; REVIEW DOCUMENTS RE: SAME	2.40	1,135.00	2,724.00
09/12/26	GDD	CALL WITH ADL RE: MOTION TO COMPEL	1.00	1,135.00	1,135.00
09/13/26	GDD	RESEARCH, PREPARE FOR HEARING ON MOTION TO COMPEL	2.30	1,135.00	2,610.50
09/13/26	GDD	CALL WITH SVA RE: MOTION TO COMPEL	0.40	1,135.00	454.00
09/13/26	GDD	CALLS WITH ADL RE: MOTION TO COMPEL	0.50	1,135.00	567.50
09/14/26	GDD	CALL WITH SVA RE: MOTION TO COMPEL HEARING, EXHIBITS	0.20	1,135.00	227.00
09/14/26	GDD	CALL WITH ADL RE: MOTION TO COMPEL ISSUES	0.40	1,135.00	454.00
09/14/26	GDD	CALL WITH ADL RE: MOTION TO COMPEL, HEARING EXHIBITS, DIRECT EXAM	0.60	1,135.00	681.00
09/14/26	GDD	CALL WITH ADL AND JD RE: WITNESS AND EXHIBIT LIST	0.30	1,135.00	340.50
09/15/26	SYC	CORRES RE: DLA DISPUTE AND 9.17 HEARING	1.20	1,080.00	1,296.00
09/15/26	JRA	REVIEW STATE COURT LIT STAY NOTICE	0.10	1,300.00	130.00
09/16/26	JRA	ANALYZE OBJECTION AND DECLARATION	0.50	1,300.00	650.00
09/16/26	AAT	CALL WITH D. DEAN RE: DLA EMERGENCY HEARING	0.10	795.00	79.50
09/16/26	AAT	REVIEW SUPPLEMENTAL DECLARATION RE: DLA EMERGENCY MOTION	0.40	795.00	318.00
09/16/26	JAA	RECEIPT AND REVIEW OF GOVERNMENT OBJECTION AND SUPPORTING DELCARATIONS	0.80	545.00	436.00
09/16/26	SYC	REVISIONS TO DRAFT PROTECTIVE ORDER	0.30	1,080.00	324.00
09/16/26	SYC	CORRES WITH CS TEAM RE: DLA LITIGATION	1.10	1,080.00	1,188.00
09/17/26	GDD	FOLLOW UP CALLS WITH CO-COUNSEL (SVA, ADL, PR) (MULTIPLE RE: FORM OF ORDER	0.30	1,135.00	340.50
09/17/26	GDD	CALL WITH DOJ, CO-COUNSEL RE: PROPOSED ORDER; FOLLOW UP CALL WITH CO-COUNSEL RE: SAME	0.50	1,135.00	567.50
09/17/26	GDD	CALL WITH CO-COUNSEL AND DOJ RE: FORM OF ORDER	0.20	1,135.00	227.00
09/17/26	AAT	REVIEW CERTIFICATION OF COUNSEL RE: DLA EMERGENCY MOTION	0.10	795.00	79.50

COLE SCHOTZ P.C.

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/17/26	PJR	CALL WITH PORTAGE AND COLE SCHOTZ WORKING GROUPS RE: DLA LITIGATION AND SETTLEMENT ISSUES (.5); EMAILS TO AND FROM CHAMBERS RE: SUBMISSION OF COMPETING ORDERS AND STATUS CONFERENCE (.2); EMAILS TO AND FROM COUNSEL AT DOJ RE: ORDER COMPELLING PAYMENT (.2); REVIEW AND ANALYZE DEBTOR AND DLA COMPETING ORDERS (.2); REVIEW NOTICE OF HEARING (.1); CALL WITH D. DEAN RE: DLA LITIGATION ISSUES (.1)	1.20	1,080.00	1,296.00
09/17/26	SVA	REVISE DRAFT TOLLING AGREEMENT RE FRSC ISSUES	1.20	1,560.00	1,872.00
09/17/26	SVA	CONF W/ G. CAMPBELL, R. ALBERGOTTI AND VINSON ELKINS RE FRSC ISSUES	0.40	1,560.00	624.00
09/17/26	PVR	EMAIL TO COLE SCHOTZ TEAM AND RETRIEVE AND REVIEW U.S. COC RE: DEBTORS' MOTION TO COMPEL	0.30	445.00	133.50
09/17/26	PVR	EMAIL TO A. DE LEO, D. DEAN, S. VAN AALTEN AND J. DOUGHERTY RE: FILED COC RE: MOTION TO COMPEL DLA TO PERFORM	0.10	445.00	44.50
09/17/26	PVR	EMAIL FROM A. DE LEO AND EFILE COC RE: MOTION TO COMPEL DLA TO PERFORM, REVISE AND UPLOAD PROPOSED ORDER FOR CHAMBERS	0.50	445.00	222.50
09/17/26	PVR	TELEPHONE CALLS FROM AND EMAILS FROM AND TO A. DE LEO AND REVIEW, REVISE AND PREPARE COC, EXHIBIT A - PROPOSED ORDER AND EXHIBIT A - BLACKLINE RE: MOTION TO COMPEL DLA PERFORMANCE FOR FILING	0.50	445.00	222.50
09/17/26	GDD	CALL WITH CS AND CLIENT TEAMS RE: STATUS, FORM OF ORDER	0.40	1,135.00	454.00
09/17/26	GDD	REVIEW/ANALYSIS VARIOUS SETOFF ISSUES, FOLLOW UP RESEARCH RE: SAME	1.60	1,135.00	1,816.00
09/17/26	GDD	WORK ON REVISED PROPOSED ORDER; COC; COMMUNICATIONS WITH TEAM RE: SAME	0.90	1,135.00	1,021.50
09/17/26	GDD	CALL/E-MAIL WITH PR RE: MOTION TO COMPEL, HEARING	0.10	1,135.00	113.50
09/17/26	GDD	CALL WITH ADL RE: MOTION TO COMPEL	0.20	1,135.00	227.00
09/17/26	GDD	FOLLOW UP CALL WITH ADL RE: MOTION TO COMPEL	0.10	1,135.00	113.50

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Re: CHAPTER 11 REORG/DEBTOR
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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/18/26	GDD	FOLLOW UP CALL WITH SVA RE: MOTION TO COMPEL HEARING, RELATED POST-HEARING ISSUES	0.40	1,135.00	454.00
09/18/26	GDD	CALL WITH ADL RE: HEARING ON MOTION TO COMPEL ORDER; CALL WITH SVA RE: SAME	0.70	1,135.00	794.50
09/18/26	PVR	EMAIL TO VERITA RE: SERVICE OF AND RETRIEVE ORDER RE: MOTION TO COMPEL	0.20	445.00	89.00
09/18/26	AAT	CALL WITH A. DE LEO RE: DLA EMERGENCY HEARING AND RELATED ORDER	0.20	795.00	159.00
09/18/26	AAT	CORRESPONDENCE RE: DLA EMERGENCY MOTION AND RELATED ORDER	0.30	795.00	238.50
09/18/26	ADL	EMAIL UCC RE: CDA CLAIM ISSUES	0.10	1,000.00	100.00
09/21/26	SVA	CORRES W/ G. CAMPBELL AND V&E RE FRSC TOLLING AGREEMENT	0.20	1,560.00	312.00
09/22/26	JRA	EMAILS WITH PPP AND CS RE DLA FUNDS	0.20	1,300.00	260.00
09/23/26	SVA	CORRES W/ G. CAMPBELL AND VINSON ELKINS RE DOJ TOLLING STIPULATIOMN	0.20	1,560.00	312.00
09/23/26	GDD	COMMUNICATIONS RE: DLA ISSUES; UCC ISSUES LIST, ORDERS	0.30	1,135.00	340.50
09/24/26	GDD	REVIEW DLA/UCC COMMUNICATIONS	0.10	1,135.00	113.50
09/28/26	JRA	CORRESPOND WITH CS RE PROTECTIVE ORDER	0.20	1,300.00	260.00
09/28/26	ADL	REVISE PROTECTIVE ORDER AND CIRCULATE TO UCC	0.30	1,000.00	300.00
09/28/26	ADL	CALL WITH S. VAN AALTEN RE: CASE STRATEGY ISSUES	0.30	1,000.00	300.00
09/28/26	SVA	CORRES /W UCC AND CS TEAM RE PROTECTIVE ORDER	0.20	1,560.00	312.00
09/29/26	GDD	CALL WITH CO-COUNSEL (ADL, SVA) RE: DLA ISSUES; REVIEW DOCUMENTS, COMMUNCATIONS RE: SAME, NEXT STEPS	1.10	1,135.00	1,248.50
09/29/26	SVA	REVIEW UCC RFPS SENT TO JPM AND BLUE TORCH	0.40	1,560.00	624.00
09/29/26	SVA	ATTENTION TO DLA INVOICE RECONCILIATIONS AND CORRES W/ DLA AND DOJ OFFICIALS	2.30	1,560.00	3,588.00
09/29/26	SVA	CONF W/ PERKINS COIE AND VINSON ELKINS ATTORNEYS RE DOJ INVESTIGATION	0.50	1,560.00	780.00
09/29/26	SVA	REVIEW/ANALYZE UCC REQUESTS FOR PRODUCTION	0.80	1,560.00	1,248.00
09/29/26	SVA	CONF W/ CS LITIGATION TEAM RE UCC REQUESTS FOR PRODUCTION	0.40	1,560.00	624.00

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/30/26	GDD	REVIEW DOCUMENTS, COMMUNICATIONS, PLEADINGS RE: DLA ISSUES	0.90	1,135.00	1,021.50
09/30/26	SVA	CONF W/ R. DIZENGOFF RE UCC DISCOVERY REQUESTS	0.40	1,560.00	624.00
09/30/26	SVA	CONF W/ OTTERBOURG TEAM RE UCC DISCOVERY REQUESTS	0.30	1,560.00	468.00
GENERAL			**16.10**		**17,478.50**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
08/30/26	SYC	REVISIONS TO CASH MANAGEMENT MOTION AND CORRES WITH A. DELEO AND PPP RE: SAME; REVIEW/REVISE CRITICAL VENDOR MOTION; REVIEW/REVISE CASH COLLATERAL MOTION; CORRES WITH A. DELEO AND LENDERS RE: FILINGS	6.50	1,000.00	6,500.00
08/31/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND D. DEAN AND REVIEW, REVISE AND PREPARE PRO HAC MOTION FOR JEFFERSON BELL FOR FILING	0.40	425.00	170.00
08/31/26	PVR	EMAILS FROM AND TO J. DOUGHERTY AND J. LOPRESTI, EFILE FILED NOTICE OF DEPOSITION OF LAURENCE FREED AND UPDATE CASE CALENDAR	0.40	425.00	170.00
09/01/26	SLK	MEETINGS WITH DEGROOTE, REBEKAH RE: DOCUMENT COLLECTION ISSUES, BACKGROUND; REVIEW AND ANALYSIS OF FIRST DAY DECLARATION	1.10	1,150.00	1,265.00
09/08/26	SLK	WORK ON PROTECTIVE ORDER	0.80	1,150.00	920.00
09/08/26	SLK	VARIOUS CORRESPONDENCE WITH CAMPBELL, WHALEN RE: DOCUMENT REQUESTS; REVIEW SAME	0.70	1,150.00	805.00
09/11/26	GDD	CALL WITH ADL, SVA, C. SHARRETT, CLIENT RE: MOTION TO COMPEL	0.50	1,135.00	567.50
09/20/26	SVA	REVIEW/REVISE FINAL CASH COLLATERAL ORDER	1.30	1,560.00	2,028.00
09/21/26	SLK	WORK ON DOCUMENT LIST	0.30	1,150.00	345.00
09/21/26	SLK	CALL WITH CLIENT RE: DOCUMENT COLLECTION PROTOCOL; MEETING WITH SETH RE: SAME	0.60	1,150.00	690.00
09/21/26	SLK	PREPARE FOR CALL WITH CLIENT RE: DOCUMENT COLLECTION ISSIES	0.40	1,150.00	460.00
09/22/26	SLK	CALL WITH FA AND CLIENT RE: DISCOVERY ISSUES	0.20	1,150.00	230.00

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/24/26	PJR	EMAILS TO AND FROM CLAIMANT RE: INSURANCE ISSUES	0.10	1,080.00	108.00
09/28/26	SLK	CORRESPONDENCE FROM WAXMAN RE: DOCUMENT REQUEST; REVIEW SAME	0.60	1,150.00	690.00
09/29/26	SLK	MEETING WITH VAN AALTEN, DE LEO ET AL RE: RESPONSE TO UCC REQUESTS	0.50	1,150.00	575.00
09/29/26	SLK	WORK ON DOCUMENT COLLECTION FOR UCC	0.80	1,150.00	920.00
09/30/26	SLK	WORK ON DOCUMENT COLLECTION PROTOCOL FOR UCC	0.90	1,150.00	1,035.00
FEE APPLICATION MATTERS/OBJECTIONS			**7.50**		**4,761.00**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/02/26	ADL	CALL WITH J. ABERASTURI RE: CS RETENTION ISUES	0.10	1,000.00	100.00
09/03/26	ADL	CALL WITH J. ABERASTURI RE: CS RETENTION ISSUES	0.20	1,000.00	200.00
09/07/26	NCG	DRAFT INTERIM COMP MOTION	1.00	480.00	480.00
09/08/26	NCG	FINALIZE INTERIM COMPENSATION MOTION AND CONSULT LOCAL RULES RE: SAME.	1.90	480.00	912.00
09/10/26	NCG	CONFERENCE WITH A. DE LEO AND DRAFT FOLLOW UP TO P. REILLEY RE: INTERIM COMP.	0.30	480.00	144.00
09/10/26	JRA	REVIEW DRAFT OCP MOTION	0.40	1,300.00	520.00
09/10/26	PJR	REVIEW AND REVISE INTERIM COMPENSATION PROCEDURES	0.40	1,080.00	432.00
09/11/26	PJR	EMAILS TO AND FROM N. GIBSON AND A. DE LEO RE: INTERIM COMPENSATION	0.10	1,080.00	108.00
09/14/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REVIEW, REVISE AND PREPARE INTERIM COMP MOTION, NOTICE OF MOTION AND EXHIBIT A – PROPOSED ORDER FOR FILING	0.30	445.00	133.50
09/14/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND EFILE AND COORDINATE SERVICE OF INTERIM COMP MOTION	0.30	445.00	133.50
09/14/26	JMD	REVIEW/REVISE INTERIM COMP PROCEDURES MOTION (.3); COORDINATE FILING RE: SAME W/ P. RATKOWIAK (.2)	0.50	750.00	375.00
09/24/26	PVR	EMAIL FROM AND TO A. DE LEO AND J. DOUGHERTY AND REVIEW, REVISE AND PREPARE COC RE: REVISED INTERIM COMP ORDER, EXHIBIT A – REVISED PROPOSED FINAL ORDER AND EXHIBIT B – BLACKLINE FOR FILING	0.30	445.00	133.50

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09/24/26	PVR	EFILE COC RE: REVISED INTERIM COMP ORDER, EXHIBIT A – REVISED PROPOSED FINAL ORDER AND EXHIBIT B – BLACKLINE, REVISE PROPOSED ORDER AND UPLOAD FOR CHAMBERS	0.30	445.00	133.50
09/26/26	PVR	EMAIL TO VERITA RE: SERVICE OF AND RETRIEVE INTERIM COMPENSATION ORDER	0.20	445.00	89.00
09/28/26	ADL	CALLS WITH J. ABERASTURI RE: OCP RETENTION AND FEE APPLICATION ISSUES	0.60	1,000.00	600.00
09/28/26	PVR	REVIEW INTERIM COMP ORDER AND UPDATE CASE CALENDAR RE: MONTHLY FEE APP AND INTERIM FEE APP DEADLINES	0.60	445.00	267.00
REORGANIZATION PLAN			**119.90**		**126,635.50**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/01/26	AAT	CALLS WITH A. DE LEO RE: PLAN DRAFTING	0.60	795.00	477.00
09/01/26	AAT	START PLAN PREPARATION	2.20	795.00	1,749.00
09/01/26	AAT	CALL WITH A. DE LEO AND N. GIBSON RE: PLAN PREPARATION	0.20	795.00	159.00
09/01/26	ADL	PRELIMINARY RESEARCH RE: PLAN ISSUES	0.80	1,000.00	800.00
09/01/26	ADL	CALL WITH A. TERSIGNI RE: PLAN ISSUES	0.40	1,000.00	400.00
09/02/26	ADL	CALL WITH S. VAN AALTEN RE: PLAN ISSUES	0.20	1,000.00	200.00
09/02/26	ADL	CALLS WITH A. TERSIGNI RE: PLAN ISSUES	0.40	1,000.00	400.00
09/02/26	ADL	REVIEW AND ANALYZE DOCUMENTS RE: PLAN ISSUES	1.90	1,000.00	1,900.00
09/02/26	AAT	CALL WITH A. DE LEO RE: PLAN ISSUES	0.40	795.00	318.00
09/02/26	AAT	CONTINUED PREPARATION OF COMBINED PLAN AND DISCLOSURE STATEMENT	1.00	795.00	795.00
09/02/26	ADL	CONTINUE RESEARCH RE: PLAN ISSUES	3.30	1,000.00	3,300.00
09/03/26	AAT	CALL WITH A. DE LEO RE: PLAN ISSUES AND DRAFTING	3.50	795.00	2,782.50
09/03/26	ADL	CALL WITH A. TERSIGNI TO DRAFT CHAPTER 11 PLAN	3.40	1,000.00	3,400.00
09/03/26	ADL	CALL WITH S. VAN AALTEN RE: PLAN ISSUES	0.40	1,000.00	400.00
09/03/26	ADL	BEGIN DRAFTING CHAPTER 11 PLAN	3.10	1,000.00	3,100.00
09/03/26	JRA	EMAILS WITH CS AND A. HARRIS RE PLAN	0.20	1,300.00	260.00
09/04/26	ADL	REVIEW AND ANALYZE DOCUMENTS RE: PLAN PREPARATION	1.70	1,000.00	1,700.00
09/04/26	ADL	DRAFT CHAPTER 11 PLAN	3.70	1,000.00	3,700.00
09/04/26	ADL	CALL WITH S. VAN AALTEN RE: PLAN ISSUES	0.20	1,000.00	200.00
09/04/26	SVA	PREPARATION OF CHAPTER 11 PLAN	2.40	1,560.00	3,744.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1050682
October 12, 2026

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/04/26	ADL	CONTINUE DRAFTING CHAPTER 11 PLAN	1.50	1,000.00	1,500.00
09/05/26	AAT	CALL WITH A. DE LEO RE: COMBINED DISCLOSURE STATEMENT AND PLAN	0.20	795.00	159.00
09/05/26	AAT	CONTINUED PREPARATION OF COMBINED DISCLOSURE STATEMENT AND PLAN	2.30	795.00	1,828.50
09/05/26	ADL	CONTINUE DRAFTING CHAPTER 11 PLAN AND DISCLOSURE STATEMENT	4.20	1,000.00	4,200.00
09/06/26	JAA	CALL WITH A. DE LEO RE: PLAN AND DISCLOSURE STATEMENT	0.20	545.00	109.00
09/06/26	AAT	CALL WITH A. DE LEO RE: PLAN	0.40	795.00	318.00
09/06/26	AAT	CALL WITH A. DE LEO TO REIEW AND REVISE PLAN	1.60	795.00	1,272.00
09/06/26	ADL	RESEARCH RE: PLAN ISSUES	0.70	1,000.00	700.00
09/06/26	ADL	CALLS WITH S. VAN AALTEN RE: PLAN ISSUES	0.30	1,000.00	300.00
09/06/26	ADL	REVIEW AND COMMENT ON PLAN	2.30	1,000.00	2,300.00
09/06/26	ADL	CALL WITH A. TERSIGNI TO REVIEW AND REVISE PLAN	1.50	1,000.00	1,500.00
09/06/26	ADL	CALLS WITH A. TERSIGNI RE: PLAN ISSUES	0.40	1,000.00	400.00
09/07/26	ADL	CALL WITH A. TERSIGNI RE: PLAN ISSUES	0.20	1,000.00	200.00
09/07/26	ADL	CALL WITH S. VAN AALTEN RE: PLAN ISSUES	0.40	1,000.00	400.00
09/07/26	SVA	PREPARATION OF CHAPTER 11 PLAN AND DISCLOSURE STATEMENT	3.40	1,560.00	5,304.00
09/07/26	JRA	CORRESPOND WITH CS RE PLAN AND DS	0.20	1,300.00	260.00
09/07/26	AAT	CALL WITH A. DE LEO RE: PLAN DRAFTING	0.20	795.00	159.00
09/07/26	AAT	REVIEW AND REVISE COMBINED PLAN AND DISCLOSURE STATEMENT	1.40	795.00	1,113.00
09/07/26	ADL	FURTHER REVISIONS TO PLAN	1.80	1,000.00	1,800.00
09/07/26	ADL	REVIEW AND COMMENT ON REVISED DRAFT OF PLAN	3.10	1,000.00	3,100.00
09/07/26	SVA	CONF W/ A. DE LEO RE PREPARATION OF CHAPTER 11 PLAN AND DS	0.50	1,560.00	780.00
09/08/26	SYC	REVIEW DRAFT PLAN AND CORRES RE: SAME	1.30	1,080.00	1,404.00
09/08/26	JRA	T/C WITH PPP AND CS RE PLAN	0.40	1,300.00	520.00
09/08/26	AAT	CALL WITH A. DE LEO RE: PLAN ISSUES	0.30	795.00	238.50
09/08/26	JRA	REVIEW DRAFT COMBINED PLAN/DS	2.30	1,300.00	2,990.00
09/08/26	SVA	PREPARATION OF CHAPTER 11 PLAN AND DISCLOSURE STATEMENT	3.70	1,560.00	5,772.00
09/08/26	PJR	CONFER WITH A. DE LEO RE: PLAN ISSUES (.6); REVIEW AND REVISE COMBINED PLAN AND DISCLOSURE STATEMENT (5.2)	5.80	1,080.00	6,264.00

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09/08/26	ADL	RESEARCH RE: PLAN AND DISCLOSURES ISSUES	0.60	1,000.00	600.00
09/08/26	ADL	CALLS WITH P. REILLEY RE: PLAN ISSUES	0.60	1,000.00	600.00
09/08/26	ADL	CALLS WITH S. VAN AALTEN RE: PLAN ISSUES	0.30	1,000.00	300.00
09/08/26	ADL	REVIEW ADDITIONAL COMMENTS TO COMBINED PLAN AND DISCLOSURE STATEMENT AND FURTHER REVISE SAME	0.80	1,000.00	800.00
09/08/26	ADL	CALL WITH J. ALBERTO RE: PLAN ISSUES	0.20	1,000.00	200.00
09/08/26	ADL	REVIEW COMMENTS TO COMBINED DISCLOSURE STATEMENT AND PLAN AND REVISE SAME	1.30	1,000.00	1,300.00
09/08/26	ADL	REVIEW AND ANALYZE DOCUMENTS RE: PLAN ISSUES	0.50	1,000.00	500.00
09/08/26	ADL	CALL WITH A. TERSIGNI RE: PLAN ISSUES	0.30	1,000.00	300.00
09/08/26	PJR	CONFERENCE WITH J. DOUGHERTY RE: CASE STATUS AND OPEN ISSUES (.4); CONFER WITH COLE SCHOTZ TEAM RE: CASE STATUS AND SECOND DAY ISSUES (.5)	0.90	1,080.00	972.00
09/09/26	PJR	CALLS WITH A. DE LEO RE: PLAN AND SOLICITATION ISSUES (.6); REVIEW AND ANALYZE REVISED PLAN (.5)	1.10	1,080.00	1,188.00
09/09/26	ADL	CONTINUE DRAFTING MOTION TO COMBINE PLAN AND DS	0.80	1,000.00	800.00
09/09/26	ADL	CALL WITH P. REILLEY RE: SOLICITATION ISSUES	0.10	1,000.00	100.00
09/09/26	ADL	CALL WITH P. REILLEY TO REVIEW PLAN COMMENTS	0.40	1,000.00	400.00
09/09/26	SVA	CONF W/ BOARD MEMBERS RE CHAPTER 11 PLAN	0.50	1,560.00	780.00
09/09/26	SVA	PREPARATION OF CHAPTER 11 PLAN/DISCLOSURE STATEMENT	2.40	1,560.00	3,744.00
09/09/26	JRA	FURTHER ANALYSIS OF DRAFT REVISED PLAN	0.90	1,300.00	1,170.00
09/09/26	ADL	CONTINUE DRAFTING MOTION TO COMBINE PLAN AND DS	1.10	1,000.00	1,100.00
09/10/26	NCG	DRAFT MOTION TO COMBINE PLAN AND DISCLOSURE STATEMENT	0.80	480.00	384.00
09/11/26	NCG	CALL WITH A. TERSIGNI RE: MOTION TO COMBINE PLAN AND DISCLOSURE STATEMENT	0.70	480.00	336.00

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09/11/26	NCG	DRAFT MOTION TO COMBINE PLAN AND DISCLOSURE STATEMENT AND REVIEW PLAN AND RESEARCH PLAN PROVISIONS RE: SAME	5.70	480.00	2,736.00
09/12/26	NCG	CALL WITH A. DE LEO RE SOLICITATION PROCEDURES MOTION	0.60	480.00	288.00
09/12/26	NCG	COMPLETE DRAFT OF SOLICITATION PROCEDURES MOTION	1.60	480.00	768.00
09/12/26	SVA	REVIEW/COMMENT ON REVISED CHAPTER 11 PLAN/DS AND SOLICITATION PROCEDURES MOTION	2.70	1,560.00	4,212.00
09/12/26	JRA	EMAILS WITH CS RE CONDITIONAL APPROVAL MOTION	0.40	1,300.00	520.00
09/13/26	JRA	REVIEW CONDITIONAL APPROVAL MOTION	1.10	1,300.00	1,430.00
09/14/26	NCG	REVIEW AND REVISE DRAFT SOLICITATION PROCEDURES MOTION WITH MILESTONES FROM A. DE LEO	0.50	480.00	240.00
09/14/26	SYC	CALL WITH LENDERS RE: PLAN	0.30	1,080.00	324.00
09/14/26	JRA	EMAILS WITH MCDEMOTT RE PLAN MILESTONE	0.10	1,300.00	130.00
09/14/26	JRA	CORRESPOND WITH CS RE PLAN AND DS	0.60	1,300.00	780.00
09/14/26	JRA	T/C WITH MCDERMOTT RE PLAN	0.30	1,300.00	390.00
09/14/26	SVA	CONF W/ MCDERMOT TEAM RE PLAN AND DLA ISSUES	0.30	1,560.00	468.00
09/14/26	ADL	CALL WITH S. CARNES RE: PLAN ISSUES	0.10	1,000.00	100.00
09/14/26	ADL	CALL WITH BLUE TORCH COUNSEL RE: PLAN ISSUES	0.30	1,000.00	300.00
09/14/26	ADL	EMAIL JPM COUNSEL RE: PLAN ISSUE	0.10	1,000.00	100.00
09/16/26	SVA	CS TEAM CONFERENCE RE DLA HEARING AND PLAN PREPARATION	0.20	1,560.00	312.00
09/17/26	NCG	REVISE SOLICITATION PROCEDURES MOTION.	0.80	480.00	384.00
09/17/26	SVA	REVIEW AND REVISE DRAFT PLAN	2.80	1,560.00	4,368.00
09/17/26	ADL	PRELIMINARY REVIEW OF TERM LENDER COMMENTS TO COMBINED DS AND PLAN	0.70	1,000.00	700.00
09/18/26	PJR	REVIEW REVISED PLAN AND DISCLOSURE STATEMENT	0.50	1,080.00	540.00
09/18/26	SVA	REVIEW/ANALYZE TERM LENDER COMMENTS TO DRAFT PLAN	1.80	1,560.00	2,808.00
09/18/26	SVA	CONF W/ TERM LENDER COUNSEL RE PLAN ISSUES	0.60	1,560.00	936.00
09/18/26	ADL	CALL WITH MCDERMOTT TEAM RE: PLAN ISSUES	0.60	1,000.00	600.00

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09/18/26	ADL	REVIEW TERM LOAN AGENT COMMENTS TO PLAN AND PREPARE NOTES RE: SAME	1.90	1,000.00	1,900.00
09/18/26	ADL	CALL WITH C. STERRETT RE: PLAN ISSUES	0.30	1,000.00	300.00
09/18/26	ADL	CALL WITH S. VAN AALTEN RE: CASE STRATEGY	0.40	1,000.00	400.00
09/21/26	ADL	CALL WITH S. VAN AALTEN RE: CASE STRATEGY ISSUES	0.40	1,000.00	400.00
09/22/26	SVA	REVIEWED REVISED PLAN/DS FROM TERM LENDERS	1.20	1,560.00	1,872.00
09/22/26	NCG	REVISE SOLICITATION PROCEDURES MOTION	3.70	480.00	1,776.00
09/22/26	ADL	CALL WITH A. TERSIGNI AND N. GIBSON RE: SOLICITATION ISSUES	0.20	1,000.00	200.00
09/28/26	ADL	CALL WITH S. VAN AALTEN RE: PLAN ISSUES	0.30	1,000.00	300.00
09/28/26	ADL	CALL WITH UCC AND BT COUNSEL RE: PLAN AND CASH COLLATERAL A	0.30	1,000.00	300.00
09/30/26	ADL	CALL WITH R. DIZENGOFF RE: PLAN ISSUES	0.20	1,000.00	200.00
09/30/26	SVA	REVIEW/REVISE DRAFT PLAN AND DS	3.40	1,560.00	5,304.00
COMMITTEE MATTERS AND CREDITOR MEETINGS			**9.60**		**8,408.00**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/01/26	PJR	EMAILS TO AND FROM CREDITORS RE: CASE INQUIRY	0.10	1,080.00	108.00
09/04/26	JMD	REPLY TO EMAIL FROM L. CASEY RE: COMMITTEE FORMATION INQUIRY	0.10	750.00	75.00
09/09/26	JRA	EMAILS WITH CS AND UST RE QUESTIONNAIRES	0.20	1,300.00	260.00
09/16/26	JRA	EMAILS WITH L. CASEY RE UCC APPOINTMENT	0.10	1,300.00	130.00
09/16/26	JRA	CORRESPOND WITH CS, MORRIS JAMES AND BR RE UCC FORMATION AND INITIAL CALL	0.40	1,300.00	520.00
09/16/26	SYC	CORRES WITH UCC RE: FIRST DAY DILIGENCE REQUESTS	0.70	1,080.00	756.00
09/17/26	JMD	REVIEW EMAILS RE: COMMITTEE EXTENDED OBJECTION D/L & EMAIL P. RATKOWIAK RE: CALENDARING RE: SAME	0.10	750.00	75.00
09/17/26	JMD	REVISE COMMITTEE ORDER PACKAGE AND EMAILS W/ A. DELEO RE: SAMSE	0.20	750.00	150.00
09/17/26	JMD	EMAILS TO J. WAXMAN RE: HEARING TRANSCRIPTS	0.20	750.00	150.00
09/17/26	ADL	INTRODUCTORY CALL WITH COMMITTEE PROFESSIONALS	0.70	1,000.00	700.00

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09/17/26	JMD	PREPARE AND COMPILE ZIP FILE OF PENDING ORDERS FOR 2ND DAY HEARING FOR UCC DISTRIBUTION	1.90	750.00	1,425.00
09/17/26	JMD	PARTICIPATE IN COMMITTEE INTRODUCTION CALL W/ COLE SCHOTZ AND BROWN RUDNICK TEAMS	0.80	750.00	600.00
09/17/26	JRA	FURTHER CORRESPONDENCE WITH CS AND BR RE UCC DILIGENCE ITEMS	0.50	1,300.00	650.00
09/17/26	PJR	CALL WITH COMMITTEE AND DEBTOR PROFESSIONALS RE: CASE STATUS	0.70	1,080.00	756.00
09/18/26	ADL	CALL WITH T. AXELROD RE: UCC ISSUES	0.20	1,000.00	200.00
09/21/26	GDD	REVIEW UCC COMMUNICATIONS, REDLINES RE: SECOND DAY ISSUES; ISSUE LIST	0.50	1,135.00	567.50
09/24/26	JMD	REVIEW DRAFT AMENDED NOTICE OF APPOINTMENT OF CREDITORS COMMITTEE	0.10	750.00	75.00
09/28/26	PVR	EMAIL FROM AND TO A. DE LEO AND DRAFT COC FOR COMMITTEE PROTECTIVE ORDER	0.80	445.00	356.00
09/29/26	PVR	EMAIL TO VERITA RE: SERVICE OF AND RETRIEVE AND REVIEW ORDER APPROVING STIPULATION AND PROTECTIVE ORDER	0.20	445.00	89.00
09/29/26	PVR	EMAIL FROM AND TO A. DE LEO, S. VAN AALTEN AND J. ALBERTO, EFILE COC RE: UCC PROTECTIVE ORDER AND REVISE AND UPLOAD PROPOSED ORDER AND EXHIBIT 1 FOR CHAMBERS	0.40	445.00	178.00
09/29/26	GDD	REVIEW PO, RELATED COMMUNICATIONS RE: SAME	0.40	1,135.00	454.00
09/29/26	PVR	EMAIL FROM AND TO A. DE LEO, S. VAN AALTEN AND J. ALBERTO AND REVIEW, REVISE AND PREPARE COC RE: COMMITTEE'S PROTECTIVE ORDER AND EXHIBIT A – PROPOSED ORDER (WITH EXHIBIT 1 – STIPULATION FOR PROTECTIVE ORDER) FOR FILING	0.30	445.00	133.50
AUTOMATIC STAY MATTERS/LITIGATION			**39.30**		**35,701.00**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
08/30/26	JMD	COORDINATE FILING OF WORLDWIDE AUTOMATIC STAY MOTION	0.20	650.00	130.00
08/30/26	ADL	COORDINATE FILING OF WORLDWIDE AUTOMATIC STAY MOTION	0.20	925.00	185.00
08/30/26	PVR	EFILE WORLDWIDE STAY MOTION	0.30	425.00	127.50

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08/31/26	JMD	REVISE UST COMMENTS TO WORLDWIDE AUTOMATIC STAY ORDER & DRAFT NOTICE OF FILING REVISED PROPOSED ORDER RE: SAME	0.30	650.00	195.00
08/31/26	JAA	REVISE AND INCORPORATE COMMENTS TO WORLDWIDE AUTOMATIC STAY ORDER; REVIEW AND REVISE NOTICE OF FILING RE: SAME	1.70	485.00	824.50
09/01/26	PJR	EMAILS TO AND FROM J. ALBERTO RE: PREPETITION LITIGATION AND STAY ISSUES	0.10	1,080.00	108.00
09/01/26	PVR	EMAIL FROM AND TO J. ABERASTURI, P. REILLEY AND J. DOUGHERTY AND REVIEW, REVISE AND PREPARE NOF RE: REVISED INTERIM WW ORDER, EXHIBIT A – REVISED PROPOSED ORDER AND EXHIBIT B – REDLINE FOR FILING	0.20	445.00	89.00
09/01/26	PVR	EMAIL FROM J. DOUGHERTY AND EFILE NOF REVISED WW AUTOMATIC STAY ORDER AND EXHIBITS	0.30	445.00	133.50
09/01/26	JMD	COORDINATE FILING NOTICE OF REVISED WORLDWIDE AUTOMATIC STAY ORDER	0.20	750.00	150.00
09/01/26	PVR	EMAIL FROM AND TO J. DOUGHERTY, P. REILLEY, S. CARNES AND A. TERSIGNI AND REVISE AND UPLOAD WORLDWIDE STAY ORDER FOR CHAMBERS	0.10	445.00	44.50
09/02/26	ADL	EMAILS WITH CLIENT AND K&E TEAM RE: AUTOMATIC STAY ISSUES	0.40	1,000.00	400.00
09/02/26	AAT	CALL WITH A. DE LEO RE: AUTOMATIC STAY ISSUES	0.30	795.00	238.50
09/02/26	AAT	PREPARE LETTERS RE: AUTOMATIC STAY	1.60	795.00	1,272.00
09/02/26	ADL	CALLS WITH A. TERSIGNI RE: AUTOMATIC STAY ISSUES	0.30	1,000.00	300.00
09/03/26	JRA	T/C'S WITH LITIGANT RE STAY RELIEF	0.30	1,300.00	390.00
09/03/26	SVA	CONF W/ J. ALBERTO RE MURPHY LIFT STAY ISSUES	0.30	1,560.00	468.00
09/04/26	SVA	CORRES W/ G. CAMPBELL AND CS TEAM RE MURPHY LIFT STAY ISSUES	0.70	1,560.00	1,092.00
09/04/26	SVA	CONF W/ GOODWIN RE MURPHY WAGE CLAIM AND LIFT STAY ISSUES	0.30	1,560.00	468.00
09/04/26	JRA	EMAILS WITH S. VAN AALTEN AND GOODWIN RE STAY RELIEF	0.20	1,300.00	260.00
09/07/26	AAT	REVIEW CORRESPONDENCE RE: STAY VIOLATION	3.60	795.00	2,862.00

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09/08/26	AAT	REVIEW CORRESPONDENCE RE: STAY VIOLATION	0.40	795.00	318.00
09/08/26	AAT	CALLS WITH A. DE LEO RE: STAY VIOLATION LETTERS	1.00	795.00	795.00
09/08/26	AAT	DRAFT LETTER RE: VIOLATION OF AUTOMATIC STAY	2.10	795.00	1,669.50
09/08/26	ADL	REVIEW AND COMMENT ON ALLUVIAM AUTOMATIC STAY LETTER	0.70	1,000.00	700.00
09/08/26	ADL	CALL WITH A. TERSIGNI TO REVIEW AND REVISE AUTOMATIC STAY LETTER	0.50	1,000.00	500.00
09/08/26	ADL	CALL WITH A. TERSIGNI RE: AUTOMATIC STAY ISSUES	0.30	1,000.00	300.00
09/09/26	ADL	DRAFT RESPONSE TO ALLUVIAM AUTOMATIC STAY LETTER	0.40	1,000.00	400.00
09/10/26	JRA	EMAILS WITH GOODWIN AND CS RE STAY RELIEF	0.30	1,300.00	390.00
09/12/26	ADL	EMAIL S. VAN AALTEN AND D. DEAN RE: AUTOMATIC STAY RESEARCH	0.80	1,000.00	800.00
09/12/26	ADL	RESEARCH RE: AUTOMATIC STAY ISSUES IN CONNECTION WITH DLA DISPUTE AND MOTION TO COMPEL	2.40	1,000.00	2,400.00
09/13/26	ADL	FURTHER RESEARCH RE: AUTOMATIC STAY ISSUES IN CONNECTION WITH MOTION TO COMPEL DLA PERFORMANCE (1.1) AND PREPARE SUMMARY OF SAME (2.1)	3.20	1,000.00	3,200.00
09/13/26	ADL	CALL WITH D. DEAN RE: AUTOMATIC STAY RESEARCH	0.50	1,000.00	500.00
09/13/26	ADL	CONTINUE RESEARCH RE: AUTOMATIC STAY ISSUES IN CONNECTION WITH DLA MOTION TO COMPEL	2.30	1,000.00	2,300.00
09/14/26	NCG	REVIEW EXPEDITORS STAY VIOLATION LETTER AND DRAFT EMAIL TO P. REILLEY RE: SAME.	0.20	480.00	96.00
09/14/26	NCG	REVISE EXPEDITORS STAY LETTER	0.40	480.00	192.00
09/14/26	AAT	CALL WITH P. REILLEY RE: EXPEDITORS STAY VIOLATION LETTER	0.20	795.00	159.00
09/14/26	AAT	DRAFT AND REVISE STAY VIOLATION LETTER RE: EXPEDITORS	0.80	795.00	636.00
09/14/26	AAT	REVIEW CORRESPONDENCE RE: EXPEDITORS STAY VIOLATION	0.30	795.00	238.50

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09/14/26	PJR	REVIEW AND ANALYSIS RE: CONTRACT AND STAY ISSUES (.7); REVIEW AND REVISE STAY LETTER (1.4); CALL WITH A. TERSIGNI RE: STAY ISSUES (.1); EMAILS TO AND FROM S. VAN AALTEN RE: STAY ISSUES (.1)	2.30	1,080.00	2,484.00
09/15/26	AAT	REVIEW CORRESPONDENCE RE: EXPEDITORS STAY VIOLATION	0.20	795.00	159.00
09/15/26	PJR	CALL WITH L. KRESGE RE: STAY ISSUES (.2): REVIEW CORRESPONDENCE FROM EXPEDITORS COUNSEL RE: STAY AND WAREHOUSE ISSUES (.3); CORRESPONDENCE WITH R. UDAY, R. ALBERGOTTI AND S. VAN AALTEN RE: STAY ISSUES (.2); DRAFT RESPONSE PROPOSAL RE: EXPEDITORS STAY ISSUES (.4)	1.10	1,080.00	1,188.00
09/16/26	ADL	CALL WITH S. VAN AALTEN RE: DLA DISPUTE	0.20	1,000.00	200.00
09/17/26	ADL	CALL WITH S. VAN AALTEN AND D. DEAN RE: DOJ ORDER RE: MOTION TO COMPEL	0.20	1,000.00	200.00
09/17/26	ADL	CALL WITH D. DEAN RE: REVISED PROPOSED ORDER RE: DLA MOTION TO COMPEL	0.20	1,000.00	200.00
09/17/26	ADL	CALLS AND CORR. WITH J. DOUGHERTY RE: ORDER COMPELLING DOJ TO PERFORM	0.20	1,000.00	200.00
09/17/26	ADL	CALL WITH DOJ RE: DLA DISPUTE	0.30	1,000.00	300.00
09/17/26	ADL	CALLS WITH D. DEAN RE: DLA ORDER ISSUES	0.30	1,000.00	300.00
09/17/26	ADL	REVIEW COC, PROPOSED ORDER GRANTING MOTION TO COMPEL DLA, AND BLACKLINE OF DOJ PROPOSED ORDER AND COORDINATE FILING OF SAME	1.20	1,000.00	1,200.00
09/17/26	ADL	CALL WITH R. DIZENGOFF RE: DLA MOTION TO COMPEL	0.20	1,000.00	200.00
09/17/26	ADL	FOLLOW UP CALL WITH DOJ RE: ORDER COMPELLING DLA TO PERFORM	0.50	1,000.00	500.00
09/17/26	ADL	REIVEW DOJ FORM OF ORDER RE: DLA MOTION TO COMPEL	0.30	1,000.00	300.00
09/18/26	SVA	REVIEW/FINALIZE LIFT STAY STIPULATION RE MURPHY LITIGATION	0.40	1,560.00	624.00
09/18/26	PVR	EFILE COC RE: MOTION FOR RELIEF RE: D. MURPHY AND REVISE AND UPLOAD PROPOSED ORDER AND EXHIBIT 1 - STIPULATION FOR CHAMBERS	0.30	445.00	133.50

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/18/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REVIEW, REVISE AND PREPARE COC RE: MOTION FOR RELIEF RE: D. MURPHY AND EXHIBIT A - PROPOSED ORDER AND STIPULATION FOR FILING	0.20	445.00	89.00
09/18/26	PVR	EMAIL FROM AND TO J. DOUGHERTY AND DRAFT COC, ORDER AND STIPULATION RE: MOTION FOR RELIEF RE: D. MURPHY	0.50	445.00	222.50
09/18/26	JMD	REVIEW D. MURPHY STAY RELIEF STIP AND ORDER (.3); DRAFT COC RE: SAME (.6); EMAILS W/ S. VAN AALTEN AND J. ALBERTO RE: SAME (.2); COORDINATE FILING OF SAME W/ P. RATKOWIAK (.1)	1.20	750.00	900.00
09/18/26	JMD	REPLY TO EMAIL FROM S. VAN AALTEN RE: DENIS MURPHY LIFT STAY STIP	0.10	750.00	75.00
09/18/26	ADL	FOLLOW UP CALL WITH D. DEAN RE: DLA ISSUES	0.20	1,000.00	200.00
09/21/26	ADL	CALL WITH PPP TEAM RE: DLA ISSUES	0.20	1,000.00	200.00
09/22/26	ADL	EMAILS RE: DLA DISPUTE	0.10	1,000.00	100.00
09/25/26	JMD	REPLY TO EMAIL FROM S. VAN AALTEN RE: STATUS OF MURPHY LIFT STAY ORDER; EMAIL P. RATKOWIAK RE: SAME	0.20	750.00	150.00
09/25/26	PVR	EMAIL FROM AND TO J. DOUGHERTY RE: UPLOADED ORDER FOR MURPHY LIFT STAY STIP	0.10	445.00	44.50
09/29/26	ADL	CALL WITH S. VAN AALTEN AND D. DEAN RE: DLA DISPUTE	0.20	1,000.00	200.00
UTILITIES/SEC. 366 ISSUES			**5.10**		**2,727.50**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
08/30/26	JMD	COORDINATE FILING OF UTILITIES MOTION	0.30	650.00	195.00
08/30/26	ADL	COORDINATE FILING OF UTILITIES MOTION	0.30	925.00	277.50
08/30/26	PVR	EFILE UTILITIES MOTION	0.30	425.00	127.50
08/31/26	JMD	REVIEW UST COMMENTS TO UTILITIES MOTION AND DRAFT NOTICE OF FILING REVISED PROPOSED UTILITIES ORDER	0.30	650.00	195.00
08/31/26	JAA	REVISE AND INCORPORATE COMMENTS TO UTILITIES INTERIM ORDER; REVIEW AND REVISE NOTICE OF FILING RE: SAME	1.40	485.00	679.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1050682
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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/01/26	PVR	EMAIL FROM AND TO J. ABERASTURI, P. REILLEY AND J. DOUGHERTY AND REVIEW, REVISE AND PREPARE NOF RE: REVISED INTERIM UTILITIES ORDER, EXHIBIT A – REVISED PROPOSED ORDER AND EXHIBIT B – REDLINE FOR FILING	0.20	445.00	89.00
09/01/26	PVR	EMAIL FROM J. DOUGHERTY AND EFILE NOF REVISED INTERIM UTILITIES ORDER AND EXHIBITS	0.30	445.00	133.50
09/01/26	JMD	COORDINATE NOTICE OF FILING REVISED INTERIM UTILITIES ORDER	0.20	750.00	150.00
09/01/26	PVR	EMAIL FROM AND TO J. DOUGHERTY, P. REILLEY, S. CARNES AND A. TERSIGNI AND REVISE AND UPLOAD UTILITIES ORDER FOR CHAMBERS	0.10	445.00	44.50
09/01/26	PVR	REVIEW UTILITIES INTERIM ORDER AND UPDATE CASE CALENDAR RE: DEADLINE TO ESTABLISH UTILITY ADEQUATE ASSURANCE DEPOSIT ACCOUNT	0.10	445.00	44.50
09/22/26	JAA	PREPARE COC FOR FILING REVISED UTILITIES ORDER	0.20	545.00	109.00
09/22/26	JAA	REVIEW AND INCORPORATE COMMITTEE AND US TRUSTEE COMMENTS TO UTILITIES ORDER; PREPARE REDLINES SHOWING CHANGES	0.60	545.00	327.00
09/24/26	PVR	EMAIL FROM AND TO A. DE LEO AND J. DOUGHERTY AND REVIEW, REVISE AND PREPARE COC RE: REVISED UTILITIES ORDER, EXHIBIT A – REVISED PROPOSED FINAL ORDER AND EXHIBIT B – BLACKLINE FOR FILING	0.30	445.00	133.50
09/24/26	PVR	EFILE COC RE: REVISED UTILITIES ORDER, EXHIBIT A – REVISED PROPOSED FINAL ORDER AND EXHIBIT B – BLACKLINE, REVISE PROPOSED ORDER AND UPLOAD FOR CHAMBERS	0.30	445.00	133.50
09/26/26	PVR	EMAIL TO VERITA RE: SERVICE OF AND RETRIEVE FINAL UTILITIES ORDER	0.20	445.00	89.00
EXECUTORY CONTRACTS			**90.30**		**108,451.50**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
08/31/26	SVA	PREPARATION OF LETTER TO DLA RE CONTRACT ISSUES	1.90	1,375.00	2,612.50
08/31/26	JRA	EMAILS WITH CS AND PPP RE DLA ISSUES	0.20	1,150.00	230.00
08/31/26	JRA	T/C WITH PPP AND CS RE DLA ISSUES	0.30	1,150.00	345.00

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/04/26	JMD	LEGAL RESEARCH RE: MOTION TO COMPEL PERFORMANCE OF EXECUTORY CONTRACT (.5); EMAIL A. DELEO RE: SAME (.1)	0.60	750.00	450.00
09/04/26	JMD	EMAILS W/ A. DELEO RE: MOTION TO COMPEL PERFORMANCE OF EXECUTORY CONTRACT	0.20	750.00	150.00
09/05/26	JMD	EMAILS W/ A. DELEO AND N. GIBSON RE: MOTION TO COMPEL PERFORMANCE UNDER EXECUTORY CONTRACT	0.20	750.00	150.00
09/09/26	ADL	REVIEW AND ANALYZE DOCUMENTS RE: DLA AUTOMATIC STAY AND EXECUTORY CONTRACT ISSUES	3.30	1,000.00	3,300.00
09/09/26	ADL	BEGIN DRAFTING MOTION TO COMPEL DLA PERFORMANCE UNDER EXECUTORY CONTRACTS	2.10	1,000.00	2,100.00
09/09/26	ADL	CONTINUE TO REVIEW AND ANALYZE DOCUMENTS RE: DLA DISPUTE	2.20	1,000.00	2,200.00
09/10/26	ADL	DRAFT VAN AALTEN DECLARATION IN SUPPORT OF MOTION TO COMPEL DLA	0.50	1,000.00	500.00
09/10/26	ADL	DRAFT ALBERGOTTI DECLARATION IN SUPPORT OF MOTION TO COMPEL DLA PERFORMACNE	1.30	1,000.00	1,300.00
09/10/26	ADL	REVIEW AND COMMENT ON MOTION TO COMPEL DLA PERFORMANCE	2.90	1,000.00	2,900.00
09/10/26	ADL	RESEARCH RE: EXECUTORY CONTRACT AND AUTOMATIC STAY ISSUES	1.30	1,000.00	1,300.00
09/10/26	SVA	CONF W/ CS AND PP TEAMS RE DLA ISSUES	0.40	1,560.00	624.00
09/10/26	SVA	CONTINUED PREPARATION OF MOTION TO COMPEL DLA TO PERFORM	1.80	1,560.00	2,808.00
09/10/26	SVA	PREPARATION OF EMERGENCY MOTION TO COMPEL DLA CONTRACT PERFORMANCE	3.30	1,560.00	5,148.00
09/11/26	SVA	PREPARATION OF EMERGENCY MOTION TO COMPEL DLA PERFORMANCE	3.60	1,560.00	5,616.00
09/11/26	SVA	REVIEWED LEGAL RESEARCH RE DLA SETOFF ISSUES	3.80	1,560.00	5,928.00
09/11/26	SVA	CONF W/ R. ALBERGOTTI, C. STERRETT AND G. CAMPBELL RE DLA ISSUES	0.60	1,560.00	936.00
09/11/26	SVA	CONF W/ DOJ RE DLA CONTRACT ISSUES	0.20	1,560.00	312.00
09/11/26	ADL	REVIEW COMMENTS TO MOTION TO COMPEL DLA PERFORMANCE AND FURTHER REVISE SAME	0.90	1,000.00	900.00
09/11/26	ADL	REVIEW AND COMMENT ON PROPOSED ORDER GRANTING MOTION TO COMPEL DLA	0.30	1,000.00	300.00

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Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/11/26	ADL	CALLS WITH D. DEAN RE: MOTION TO COMPEL DLA PERFORMANCE	0.30	1,000.00	300.00
09/11/26	ADL	CALL WITH C. STERRETT RE: MOTION TO COMPEL DLA PERFORMANCE	0.30	1,000.00	300.00
09/11/26	ADL	RESEARCH RE: SETOFF AND AUTOMATIC STAY ISSUES IN CONNECTION WITH DLA DISPUTE	3.20	1,000.00	3,200.00
09/11/26	ADL	CALLS WITH P. REILLEY RE: DLA ISSUES	0.50	1,000.00	500.00
09/11/26	ADL	CALL WITH S. VAN AALTEN, D. DEAN, C. STERRETT, R. ALBERGOTTI, AND G. CAMPBELL RE: DLA ISSUES	0.70	1,000.00	700.00
09/11/26	ADL	CALLS WITH D. DEAN RE: DLA ISSUES	0.60	1,000.00	600.00
09/11/26	ADL	CALL WITH J. MCELHANNON RE: DLA ISSUES	0.30	1,000.00	300.00
09/11/26	ADL	REVIEW AND REVISE ALBERGOTTI DECLARATION IN SUPPORT OF MOTION TO COMPEL DLA PERFORMANCE (.6). EMAILS WITH CLIENT AND PROFESSIONALS RE: SAME (.2)	0.80	1,000.00	800.00
09/11/26	ADL	REVIEW FINAL VERSIONS OF MOTION TO COMPEL DLA PERFORMANCE AND RELATED PLEADINGS AND COORDINATE FILING AND SERVICE OF SAME	2.20	1,000.00	2,200.00
09/11/26	ADL	REVIEW MARK UP OF MOTION TO COMPEL DLA PERFORMANCE	0.50	1,000.00	500.00
09/12/26	ADL	CALL WITH S. VAN AALTEN RE: DLA DISPUTE AND MOTION TO COMPEL	0.70	1,000.00	700.00
09/12/26	ADL	CALL WITH D. DEAN RE: DLA CONTRACT ISSUES AND MOTION TO COMPEL	1.00	1,000.00	1,000.00
09/12/26	ADL	CALL WITH N. GIBSON RE: SETOFF AND AUTOMATIC STAY ISSUES	0.60	1,000.00	600.00
09/13/26	SVA	CONTINUED PREPARATION FOR DLA MOTION TO COMPEL HEARING	2.20	1,560.00	3,432.00
09/13/26	SVA	CONF W/ D. DEAN RE DLA MOTION TO COMPEL	0.40	1,560.00	624.00
09/13/26	SVA	CONF W/ A. DE LEO RE PREPARATION FOR DLA MOTION TO COMPEL	0.60	1,560.00	936.00
09/13/26	SVA	PREPARATION FOR MOTION TO COMPEL DLA HEARING	2.50	1,560.00	3,900.00
09/13/26	ADL	RESEARCH RE: CONTRACT AND CLAIM ISSUES IN CONNECTION WITH DLA DISPUTE AND MOTION TO COMPEL DLA PERFORMANCE	4.20	1,000.00	4,200.00

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Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/13/26	ADL	CALL WITH S. VAN AALTEN RE: MOTION TO COMPEL DLA PERFORMANCE AND RELATED RESEARCH	0.20	1,000.00	200.00
09/13/26	ADL	FOLLOW UP CALL WITH D. DEAN RE: DLA DISPUTE AND RELATED RESEARCH	0.80	1,000.00	800.00
09/13/26	ADL	CALL WITH D. DEAN RE: EVIDENTIARY ISSUES FOR HEARING ON MOTION TO COMPEL DLA PERFORMANCE	0.50	1,000.00	500.00
09/14/26	SVA	PREPARATION FOR HEARING ON MOTION TO COMPEL DLA PERFORMANCE	4.30	1,560.00	6,708.00
09/14/26	SVA	CS/PPP MEETING RE DLA HEARING	0.40	1,560.00	624.00
09/14/26	ADL	CALL WITH S. VAN AALTEN RE: DLA DISPUTE	0.20	1,000.00	200.00
09/14/26	ADL	CALLS WITH D. DEAN RE: DLA DISPUTE	0.20	1,000.00	200.00
09/14/26	ADL	REVIEW AND ANALYZE DOCUMENTS RE: DLA DISPUTE	0.70	1,000.00	700.00
09/14/26	ADL	RESEARCH RE: DLA CLAIM ISSUES IN CONNECTION WITH MOTION TO COMPEL PERFORMANCE	1.80	1,000.00	1,800.00
09/15/26	JMD	REVIEW MOTION TO COMPEL DLA TO PERFORM UNDER EXECUTORY CONTRACT	0.50	750.00	375.00
09/15/26	SVA	CONTINUED PREPARATION FOR HEARING ON DLA MOTION TO COMPEL	4.30	1,560.00	6,708.00
09/15/26	SVA	REVIEW/ANALYZE DLA OBJECTION AND DECLARATIONS TO MOTION TO COMPEL	1.20	1,560.00	1,872.00
09/15/26	SVA	PREPARATION FOR HEARING ON MOTION TO COMPEL DLA PERFORMANCE	3.80	1,560.00	5,928.00
09/16/26	JMD	RESEARCH RE: TURNOVER ISSUES IN CONNECTION WITH HEARING ON EMERGENCY MOTION TO COMPEL (1.1); EMAIL A. DELEO RE: SAME (.2)	1.30	750.00	975.00
09/16/26	JMD	REVIEW DLA OBJECTION TO DEBTORS' EMERGENCY MOTION TO COMPEL PERFORAMNCE UNDER EXECUTORY CONTRACT AND CUNNIFF DECLARATION RE: SAME (.6); REVIEW EMAIL FROM A. DELEO RE: SAME (.1); UPDATE HEARING BINDERS RE: SAME (.2)	0.90	750.00	675.00
09/16/26	JMD	DRAFT COC RE: PROPOSED ORDER ON MOTION TO COMPEL PERFORMANCE UNDER EXECUTORY CONTRACT	0.60	750.00	450.00
09/16/26	JMD	CONFERENCE W/ A. DELEO, D. DEAN AND S. VAN AALTEN RE: REVISED ORDER ON MOTION TO COMPEL DLA TO PERFORM	0.50	750.00	375.00
09/16/26	ADL	EMAIL DOJ RE: DLA MOTION TO COMPEL	0.20	1,000.00	200.00

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/16/26	ADL	REVIEW AND IMPLEMENT COMMENTS TO REVISED ORDER GRANTING DLA MOTION TO COMPEL	0.50	1,000.00	500.00
09/16/26	ADL	POST-HEARING MEETING, INCLUDING PREPARATION OF REVISED PROPOSED ORDER	2.10	1,000.00	2,100.00
09/16/26	JMD	REVIEW PARKER DECLARATION RE: DLA OBJECTION TO EMERGENCY MOTION TO COMPEL (.2); EMAIL CS TEAM RE: SAME (.1)	0.30	750.00	225.00
09/16/26	JMD	REVIEW SAWDEY DECLARATION RE: DLA OBJECTION TO EMERGENCY MOTION TO COMPEL (.2); UPDATE HEARING BINDERS RE: SAME (.2)	0.40	750.00	300.00
09/16/26	SVA	T/C W/ DOJ RE DLA ORDER	0.20	1,560.00	312.00
09/16/26	SVA	PREPARATION OF ORDER GRANTING MOTION TO COMPEL DLA PERFORMANCE	1.80	1,560.00	2,808.00
09/17/26	SVA	FOLLOW UP CALL W/ DOJ RE PROPOSED ORDER ON DLA CONTRACT	0.30	1,560.00	468.00
09/17/26	SVA	T/C W/ DOJ RE PROPOSED ORDER ON DLA MOTION TO COMPEL	0.40	1,560.00	624.00
09/17/26	JMD	REVIEW REVISED ORDER ON MOTION TO COMPEL DLA TO PERFORM UNDER EXECUTORY CONTRACT (.2); REVISE COC RE: SAME (.8); EMAIL S. VAN AALTEN, D. DEAN AND A. DELEO RE: SAME (.1); CALL W/ A. DELEO RE: SAME (.1)	1.20	750.00	900.00
09/17/26	JMD	REVIEW DLA'S COC RE: ORDER ON DEBTOR MOTION TO COMPEL DLA PERFORMANCE UNDER EXECUTORY CONTRACT	0.30	750.00	225.00
09/17/26	ADL	CALL WITH PPP TEAM RE: DLA DISPUTE	0.30	1,000.00	300.00
09/17/26	SVA	REVIEW/ANALYZE DOJ PROPOSED ORDER RE DLA HEARING	0.40	1,560.00	624.00
09/17/26	SVA	REVIEW/REVISED PROPOSED ORDER AND CERTIFICATION OF COUNSEL RE DLA ORDER	0.70	1,560.00	1,092.00
09/18/26	JMD	REVIEW COURT'S PROPOSED ORDER RE: MOTION TO COMPEL DLA TO PERFORM UNDER EXECUTORY CONTRACT	0.30	750.00	225.00
09/18/26	JMD	ATTEND STATUS CONFERENCE ON ORDER RE: MOTION TO COMPEL PERFORMANCE UNDER EXECUTORY CONTRACT	0.30	750.00	225.00
09/24/26	PJR	CALL WITH U. RAO RE: ASSUMPTION ISSUES (.3); REVIEW AND ANALYZE CURE SCHEDULE (.2)	0.50	1,080.00	540.00

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/24/26	JAA	REVIEW ONE MARINA LEASE AND PREPARE MOTION TO REJECT LEASE	2.80	545.00	1,526.00
09/26/26	JMD	PREPARE ASSUMPTION/ASSIGNMENT NOTICE AND REVIEW DRAFT CURE SCHEDULE	0.40	750.00	300.00
09/28/26	JMD	REVIEW DRAFT CURE SCHEDULE (.3); EMAIL U. RAO RE: SAME (.1)	0.40	750.00	300.00
09/28/26	JMD	REVIEW REVISED DRAFT CURE SCHEDULE (.2); FOLLOW UP RESEARCH RE: SAME (.2); FOLLOW UP EMAILS W/ S. CARNES RE: SAME (.2)	0.60	750.00	450.00
09/28/26	PJR	CALL WITH A. DE LEO RE: CONTRACT AND CURE ISSUES	0.20	1,080.00	216.00
NON-WORKING TRAVEL TIME			**3.80**		**4,696.00**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/15/26	ADL	TRAVEL FOR SEPTEMBER 16 HEARING (1/2 TIME)	1.00	1,000.00	1,000.00
09/15/26	SVA	TRAVEL TO DELAWARE FOR 9.16 HEARING ON MOTION TO COMPEL DLA	0.80	1,560.00	1,248.00
09/16/26	ADL	TRAVEL RE: SEPTEMBER 16 HEARING (1/2 TIME)	1.20	1,000.00	1,200.00
09/16/26	SVA	TRAVEL TO NY FROM HEARING ON DLA MOTION TO COMPEL	0.80	1,560.00	1,248.00
GENERAL CORPORATE ADVICE			**10.00**		**15,054.00**

DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/03/26	JRA	ATTEND BOARD CALL	0.50	1,300.00	650.00
09/03/26	SVA	CONF W/ A. DE LEO RE CFR NOTICE	0.30	1,560.00	468.00
09/03/26	SVA	PREPARATION FOR BOARD MEETING	0.60	1,560.00	936.00
09/03/26	SVA	ATTEND BOARD MEETING	0.50	1,560.00	780.00
09/10/26	SVA	ATTEND BOARD MEETING	0.90	1,560.00	1,404.00
09/10/26	SVA	PREPARATION FOR BOARD MEETING	1.20	1,560.00	1,872.00
09/13/26	JRA	CORRESPOND WITH CS AND PPP RE BOARD MINUTES AND MATERIALS	0.20	1,300.00	260.00
09/14/26	JRA	PARTICIPATE IN BOARD MEETING	0.70	1,300.00	910.00
09/14/26	SVA	PREPARATION FOR BOARD MEETING	0.40	1,560.00	624.00
09/14/26	SVA	ATTEND BOARD MEETING	0.70	1,560.00	1,092.00
09/17/26	SVA	ATTEND BOARD MEETING	0.80	1,560.00	1,248.00
09/17/26	SVA	PREPARATION FOR BOARD MEETING	0.60	1,560.00	936.00
09/21/26	SVA	ATTEND BOARD MEETING	0.50	1,560.00	780.00

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DATE	INITIALS	Description	HOURS	RATE	AMOUNT
09/21/26	SVA	PREPARATION FOR BOARD MEETING	0.50	1,560.00	780.00
09/23/26	JRA	FURTHER CORRESPONDENCE WITH CS AND UST RE SECOND DAYS	0.70	1,300.00	910.00
09/28/26	SVA	PREPARATION FOR BOARD MEETING	0.40	1,560.00	624.00
09/28/26	SVA	ATTEND BOARD MEETING	0.50	1,560.00	780.00

TOTAL HOURS 1,352.00

PROFESSIONAL SERVICES: $1,288,932.50

TIMEKEEPER SUMMARY

NAME	TIMEKEEPER TITLE	HOURS	RATE	AMOUNT
Amanda A. Tersigni	Associate	75.00	795.00	59,625.00
Amanda A. Tersigni	Associate	16.00	710.00	11,360.00
Amanda L. DeGroote	Associate	5.10	575.00	2,932.50
Andrew P. Whitley	eDiscovery Analyst	1.10	425.00	467.50
Anthony De Leo	Member	240.60	1,000.00	240,600.00
Anthony De Leo	Member	14.70	925.00	13,597.50
Audrey L. Heckel	Associate	1.40	425.00	595.00
Christopher D. Sindo	eDiscovery Manager	1.90	485.00	921.50
G. David Dean	Member	51.20	1,135.00	58,112.00
Jack M. Dougherty	Associate	160.70	750.00	120,525.00
Jack M. Dougherty	Associate	15.40	650.00	10,010.00
James G. Stefanick	Member	5.20	1,200.00	6,240.00
Julie A. Aberasturi	Associate	95.70	545.00	52,156.50
Julie A. Aberasturi	Associate	16.10	485.00	7,808.50
Justin R. Alberto	Member	6.50	1,150.00	7,475.00
Justin R. Alberto	Member	58.90	1,300.00	76,570.00
Larry S. Morton	Paralegal	1.40	440.00	616.00
Michael D. Sirota	Member	1.00	2,000.00	2,000.00
Natalie C. Gibson	Associate	70.40	480.00	33,792.00
Natalie C. Gibson	Associate	8.80	430.00	3,784.00
Patrick J. Reilley	Member	7.70	1,000.00	7,700.00
Patrick J. Reilley	Member	95.70	1,080.00	103,356.00
Pauline Z. Ratkowiak	Paralegal	15.50	425.00	6,587.50
Pauline Z. Ratkowiak	Paralegal	81.40	445.00	36,223.00

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NAME	TIMEKEEPER TITLE	HOURS	RATE	AMOUNT
Rebekah P. Nickerson	Associate	5.10	620.00	3,162.00
Roger M. Iorio	Member	1.40	1,130.00	1,582.00
Sarah A. Carnes	Member	54.70	1,080.00	59,076.00
Sarah A. Carnes	Member	18.30	1,000.00	18,300.00
Seth Van Aalten	Member	11.40	1,375.00	15,675.00
Seth Van Aalten	Member	200.80	1,560.00	313,248.00
Steven L. Klepper	Member	12.90	1,150.00	14,835.00
	Total	**1,352.00**		**$1,288,932.50**

COST DETAIL

DATE	Description	QUANTITY	AMOUNT
08/30/26	COURT FEES	1.00	0.10
08/30/26	COURT FEES	1.00	0.10
08/30/26	COURT FEES	1.00	0.10
08/30/26	COURT FEES	1.00	0.10
08/30/26	COURT FEES	1.00	0.10
08/30/26	COURT FEES	1.00	0.10
08/30/26	COURT FEES	1.00	0.10
08/30/26	COURT FEES	1.00	0.10
08/30/26	COURT FEES	1.00	0.10
08/30/26	FILING FEES	1.00	19,118.00
08/30/26	COURT FEES	1.00	0.10
08/30/26	COURT FEES	1.00	0.10
08/30/26	COURT FEES	1.00	0.10
08/30/26	COURT FEES	1.00	0.10
08/30/26	COURT FEES	1.00	0.10
08/30/26	COURT FEES	14.00	1.40
08/30/26	COURT FEES	1.00	0.10
08/30/26	COURT FEES	1.00	0.10
08/30/26	COURT FEES	1.00	0.10
08/30/26	COURT FEES	1.00	0.10
08/30/26	COURT FEES	1.00	0.10
08/30/26	COURT FEES	2.00	0.20
08/30/26	COURT FEES	1.00	0.10
08/30/26	COURT FEES	1.00	0.10
08/30/26	COURT FEES	1.00	0.10

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1050682
October 12, 2026

DATE	Description	QUANTITY	AMOUNT
08/30/26	COURT FEES	1.00	0.10
08/30/26	COURT FEES	1.00	0.10
08/30/26	COURT FEES	1.00	0.10
08/30/26	COURT FEES	1.00	0.10
08/30/26	COURT FEES	2.00	0.20
08/30/26	COURT FEES	1.00	0.10
08/30/26	COURT FEES	1.00	0.10
08/30/26	COURT FEES	1.00	0.10
08/30/26	COURT FEES	30.00	3.00
08/30/26	COURT FEES	1.00	0.10
08/30/26	COURT FEES	1.00	0.10
08/30/26	COURT FEES	1.00	0.10
08/30/26	COURT FEES	30.00	3.00
08/30/26	COURT FEES	1.00	0.10
08/30/26	COURT FEES	1.00	0.10
08/31/26	COURT FEES	2.00	0.20
08/31/26	COURT FEES	2.00	0.20
08/31/26	COURT FEES	2.00	0.20
08/31/26	COURT FEES	2.00	0.20
08/31/26	PHOTOCOPY/PRINTING /SCANNING	84.00	8.40
08/31/26	COURT FEES	2.00	0.20
08/31/26	COURT FEES	2.00	0.20
08/31/26	FILING FEES	1.00	250.00
08/31/26	COURT FEES	2.00	0.20
08/31/26	COURT FEES	2.00	0.20
08/31/26	COURT FEES	2.00	0.20
08/31/26	COURT FEES	2.00	0.20
08/31/26	COURT FEES	30.00	3.00
08/31/26	COURT FEES	2.00	0.20
08/31/26	COURT FEES	2.00	0.20
08/31/26	FILING FEES	1.00	250.00
08/31/26	COURT FEES	2.00	0.20
08/31/26	COURT FEES	2.00	0.20
08/31/26	PHOTOCOPY/PRINTING /SCANNING	324.00	32.40
08/31/26	COURT FEES	30.00	3.00
08/31/26	LIEN / LITIGATION WORK IN PA	1.00	91.05
09/02/26	PHOTOCOPY/PRINTING /SCANNING	4.00	0.40
09/02/26	PHOTOCOPY/PRINTING /SCANNING	13.00	1.30

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1050682
October 12, 2026

DATE	Description	QUANTITY	AMOUNT
09/03/26	ONLINE RESEARCH	1.00	21.48
09/03/26	ONLINE RESEARCH	1.00	0.66
09/03/26	PHOTOCOPY/PRINTING /SCANNING	42.00	4.20
09/05/26	ONLINE RESEARCH	1.00	986.03
09/07/26	PHOTOCOPY/PRINTING /SCANNING	33.00	3.30
09/07/26	PHOTOCOPY/PRINTING /SCANNING	18.00	1.80
09/07/26	PHOTOCOPY/PRINTING /SCANNING	10.00	1.00
09/07/26	PHOTOCOPY/PRINTING /SCANNING	42.00	4.20
09/07/26	PHOTOCOPY/PRINTING /SCANNING	1.00	0.10
09/07/26	PHOTOCOPY/PRINTING /SCANNING	3.00	0.30
09/08/26	PHOTOCOPY/PRINTING /SCANNING	32.00	3.20
09/08/26	DEPOSTIONS TRANSCRIPTS	1.00	269.10
09/08/26	ONLINE RESEARCH	1.00	1.98
09/11/26	ONLINE RESEARCH	1.00	29.08
09/13/26	ONLINE RESEARCH	1.00	42.96
09/14/26	DELIVERY/COURIERS	1.00	15.00
09/14/26	COURIERS	1.00	52.75
09/15/26	COURIERS	1.00	61.67
09/16/26	DELIVERY/COURIERS	1.00	39.00
09/16/26	DELIVERY/COURIERS	1.00	39.00
09/16/26	DELIVERY/COURIERS	1.00	45.00
09/16/26	LUNCHEON/DINNER CONFERENCE	1.00	106.60
09/16/26	ONLINE RESEARCH	1.00	34.83
09/16/26	PHOTOCOPY/PRINTING /SCANNING	50.00	5.00
09/16/26	ONLINE RESEARCH	1.00	20.33
09/16/26	PHOTOCOPY/PRINTING /SCANNING	580.00	58.00
09/17/26	DISCOVERY/ EXHIBITS	1.00	30.35
09/18/26	ONLINE RESEARCH	1.00	0.66
09/18/26	PHOTOCOPY/PRINTING /SCANNING	7.00	0.70
09/18/26	PHOTOCOPY/PRINTING /SCANNING	12.00	1.20
09/18/26	DISCOVERY/ EXHIBITS	1.00	79.12
09/18/26	DISCOVERY/ EXHIBITS	1.00	58.04
09/18/26	PHOTOCOPY/PRINTING /SCANNING	5.00	0.50
09/19/26	PHOTOCOPY/PRINTING /SCANNING	20.00	2.00
09/19/26	PHOTOCOPY/PRINTING /SCANNING	43.00	4.30
09/21/26	DEPOSTIONS TRANSCRIPTS	1.00	748.20
09/21/26	ONLINE RESEARCH	1.00	42.96
09/21/26	PHOTOCOPY/PRINTING /SCANNING	21.00	2.10

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1050682
October 12, 2026

DATE	Description	QUANTITY	AMOUNT
09/22/26	PHOTOCOPY/PRINTING /SCANNING	15.00	1.50
09/22/26	PHOTOCOPY/PRINTING /SCANNING	21.00	2.10
09/22/26	DEPOSTIONS TRANSCRIPTS	1.00	94.90
09/22/26	PHOTOCOPY/PRINTING /SCANNING	12.00	1.20
09/22/26	PHOTOCOPY/PRINTING /SCANNING	1.00	0.10
09/22/26	PHOTOCOPY/PRINTING /SCANNING	32.00	3.20
09/22/26	PHOTOCOPY/PRINTING /SCANNING	40.00	4.00
09/22/26	PHOTOCOPY/PRINTING /SCANNING	11.00	1.10
09/22/26	PHOTOCOPY/PRINTING /SCANNING	11.00	1.10
09/22/26	PHOTOCOPY/PRINTING /SCANNING	20.00	2.00
09/22/26	PHOTOCOPY/PRINTING /SCANNING	8.00	0.80
09/24/26	PHOTOCOPY/PRINTING /SCANNING	11.00	1.10
09/24/26	PHOTOCOPY/PRINTING /SCANNING	11.00	1.10
09/25/26	PHOTOCOPY/PRINTING /SCANNING	19.00	1.90
09/25/26	DELIVERY/COURIERS	1.00	15.00
09/25/26	PHOTOCOPY/PRINTING /SCANNING	1.00	0.10
09/25/26	PHOTOCOPY/PRINTING /SCANNING	6.00	0.60
09/25/26	PHOTOCOPY/PRINTING /SCANNING	90.00	9.00
09/29/26	DELIVERY/COURIERS	1.00	22.00
	Total		**$22,751.05**

TOTAL SERVICES AND COSTS: $ 1,311,683.55

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG/DEBTOR
Client/Matter No. 72252-0002

Invoice Number 1050682
October 12, 2026

TASK SUMMARY

TASK CODE	Description	HOURS	AMOUNT
DM00	GENERAL	16.10	17,478.50
DM02	ASSET DISPOSITIONS, SALES, USES, AND LEASES (SECTION 363)	164.10	153,205.00
DM03	AUTOMATIC STAY MATTERS/LITIGATION	39.30	35,701.00
DM05	CASE ADMINISTRATION	89.10	72,913.50
DM06	CASH COLLATERAL AND DIP FINANCING	74.70	79,925.50
DM07	CLAIMS ANALYSIS, ADMINISTRATION AND OBJECTIONS	31.90	27,836.00
DM08	COMMITTEE MATTERS AND CREDITOR MEETINGS	9.60	8,408.00
DM09	CREDITOR INQUIRIES	8.90	13,208.00
DM10	DISCLOSURE STATEMENT/VOTING ISSUES	35.30	32,257.50
DM11	EMPLOYEE MATTERS	58.30	42,035.50
DM13	EXECUTORY CONTRACTS	90.30	108,451.50
DM15	FEE APPLICATION MATTERS/OBJECTIONS	7.50	4,761.00
DM21	LITIGATION/ GEN. (EXCEPT AUTOMATIC STAY RELIEF)	61.20	67,228.50
DM22	NON-WORKING TRAVEL TIME	3.80	4,696.00
DM24	PREPARATION FOR AND ATTENDANCE AT HEARINGS	209.90	198,935.50
DM27	REORGANIZATION PLAN	119.90	126,635.50
DM28	REPORTS; STATEMENTS AND SCHEDULES	24.00	22,300.00
DM29	RETENTION MATTERS	72.10	52,689.00
DM31	TAX/GENERAL	4.40	2,642.50
DM32	U.S. TRUSTEE MATTERS AND MEETINGS	27.90	23,788.00
DM33	UTILITIES/SEC. 366 ISSUES	5.10	2,727.50
DM34	VENDOR MATTERS	30.00	28,585.00
DM35	GENERAL CORPORATE ADVICE	10.00	15,054.00
DM49	BUSINESS OPERATIONS	139.40	131,273.50
DM51	DOCUMENT REVIEW/COMMITTEE INVESTIGATION	19.20	16,196.50
	Total	**1,352.00**	**$1,288,932.50**