**IN THE UNITED STATES BANKRUPTCY COURT**
**FOR THE DISTRICT OF DELAWARE**

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| In re: | Chapter 11 |
| Noble Supply & Logistics, LLC, *et al.*, | Case No. 26-11369 (CTG) |
| Debtors.[1] | (Jointly Administered) |
| | **Re: D.I. 91, 219 & 251** |

**NOTICE OF AUCTION**

**PLEASE TAKE NOTICE** that, on September 26, 2026, the United States Bankruptcy Court for the District of Delaware (the "Court") entered that certain *Order (I) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets, (II) Authorizing the Debtors to Designate a Stalking Horse Bidder and to Provide Bid Protections, (III) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (IV) Approving Assumption and Assignment Procedures, (V) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof, and (VI) Granting Related Relief* [D.I. 219] (the "Bidding Procedures Order"),[2] which approved, among other things, procedures (the "Bidding Procedures") pursuant to which the above-captioned debtors and debtors in possession (the "Debtors") are authorized to solicit and pursue a sale of substantially all of the Debtors' assets (the "Assets") under section 363 of the Bankruptcy Code (the "Sale").

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Bidding Procedures Order, the deadline for submission of Bids was October 30, 2026 at 4:00 p.m. (prevailing Eastern Time) (the "Bid Deadline").

**PLEASE TAKE FURTHER NOTICE** that, as of the Bid Deadline, the Debtors received more than one Qualified Bid. As a result, and pursuant to the Bid Procedures Order, the Debtors expect to hold an auction, commencing on **November 4, 2026, at 10:00 a.m. (ET)**, to determine the highest and best offer for the Debtors' Assets (the "Auction"). The Auction will be governed by the Bidding Procedures approved pursuant to the Bidding Procedures Order.

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1 The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

2 Capitalized terms used but not defined herein have the meanings ascribed to them in the Bidding Procedures Order.

**PLEASE TAKE FURTHER NOTICE** that the Auction will be conducted virtually via Zoom.

**PLEASE TAKE FURTHER NOTICE** that parties wishing to observe the Auction in accordance with the Bidding Procedures may do so through Zoom. Requests for Zoom link should be made to Pauline Ratkowiak at pratkowiak@coleschotz.com.

**PLEASE TAKE FURTHER NOTICE** that the Debtors reserve the right to modify the Bidding Procedures, in their reasonable business judgment, after consultation with the Consultation Parties (all in accordance with the Bidding Procedures), and any changes to the Auction procedures will be announced at the Auction. The Debtors further reserve the right to cancel or adjourn the Auction.

**PLEASE TAKE FURTHER NOTICE** that copies of the Bidding Procedures Order, the Bidding Procedures, or other documents related thereto are available for review free of charge by accessing https://www.veritaglobal.net/noble.

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Dated: November 2, 2026
Wilmington, Delaware

*/s/ Jack M. Dougherty*

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