Docket #0432 Date Filed: 11/04/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Noble Supply & Logistics, LLC, *et al.*,	Case No. 26-11369 (CTG)
Debtors.[1]	(Jointly Administered)
	Re: Docket Nos. 248, 299 & 418

ORDER APPROVING STIPULATION REGARDING ALLOWANCE OF MIDWEST PRESSURE SYSTEMS, INC.'S NON-PRIORITY, GENERAL UNSECURED CLAIM

Upon consideration of the stipulation between the Debtors and Midwest Pressure Systems, Inc. (the "Stipulation")[2] attached hereto as **Exhibit 1**; and the Court having jurisdiction over the matters raised in the Stipulation pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Stipulation and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found and determined that the relief sought in the Stipulation is in the best interests of the Debtors, their estates, creditors and all parties-in-interest, and that the legal and factual bases set forth in the Stipulation establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT**:

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these Chapter 11 Cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

[2] Capitalized terms not otherwise defined herein shall have the same meanings ascribed to them in the Stipulation.

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1. The Stipulation is approved.

2. Midwest shall be allowed a non-priority, general unsecured claim in the amount of $54,049.30. The claims and noticing agent is authorized and directed to reflect such claim on the claims register.

3. Midwest's Motion is hereby withdrawn.

4. The relief granted herein is approved without further notice or hearing.

5. Nothing contained in this Order shall constitute or be deemed an admission by the Debtors regarding the validity, priority, extent, enforceability, or allowance of any other claim except as expressly provided herein.

6. The Stipulation shall become effective immediately upon entry of this Order.

7. The Court shall have jurisdiction over any and all matters arising from the interpretation or implementation of this Order or the Stipulation.

Dated: November 4th, 2026
Wilmington, Delaware

CRAIG T. GOLDBLATT
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Noble Supply & Logistics, LLC, *et al.*,	Case No. 26-11369 (CTG)
Debtors.[1]	(Jointly Administered)

STIPULATION REGARDING ALLOWANCE OF MIDWEST PRESSURE SYSTEMS, INC.'S NON-PRIORITY, GENERAL UNSECURED CLAIM

WHEREAS, on August 30, 2026 (the "Petition Date"), the above-captioned debtors and debtors in possession (collectively, the "Debtors") each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code");

WHEREAS, on September 29, 2026, Midwest Pressure Systems, Inc. ("Midwest" and together with the Debtors, the "Parties") filed its *Motion for Allowance and Payment of Administrative Expense Claim* (the "Motion"). *See* Docket No. 248;

WHEREAS, on October 9, 2026, the Debtors filed their *Objection to Motion of Midwest Pressure Systems, Inc. for Allowance and Payment of Administrative Expense Claim* (the "Objection"). *See* Docket No. 299;

WHEREAS, counsel for the Parties have met and conferred regarding the Motion and Objection, and following good faith discussions, have agreed that (i) Midwest shall be allowed a non-priority, general unsecured claim in the amount of $54,049.30 and (ii) Midwest shall hereby

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withdraw its request for administrative expense priority under section 503(b)(9);

NOW THEREFORE, it is hereby **STIPULATED AND AGREED THAT**:

1. Midwest shall be allowed a non-priority, general unsecured claim in the amount of $54,049.30.

2. Midwest's Motion is hereby withdrawn.

3. This Stipulation constitutes a full and final resolution of all issues raised in the Motion and the Objection.

4. This Stipulation shall be binding upon the Parties and their respective successors and assigns.

5. This Stipulation shall be deemed to be the entire agreement of the Parties. No modification or waiver of any of the provisions of this Stipulation shall be effective unless in writing and signed by the Parties.

6. Midwest stipulates that it has no administrative expense claim arising under section 503(b)(9).

7. This Stipulation shall become effective immediately upon entry of the Order approving this Stipulation.

[*Signature Page Follows*]

STIPULATED AND AGREED TO BY:

Dated: October 30, 2026

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