Docket #0437 Date Filed: 11/06/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Noble Supply & Logistics, LLC, *et al.*,	Case No. 26-11369 (CTG)
Debtors.[1]	(Jointly Administered)
	Re: D.I. 219, 251, 426 & 430

NOTICE OF AUCTION RESULTS

PLEASE TAKE NOTICE that, on September 26, 2026, the United States Bankruptcy Court for the District of Delaware (the "Court") entered that certain *Order (I) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets, (II) Authorizing the Debtors to Designate a Stalking Horse Bidder and to Provide Bid Protections, (III) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (IV) Approving Assumption and Assignment Procedures, (V) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof, and (VI) Granting Related Relief* [D.I. 219] (the "Bidding Procedures Order"), which approved, among other things, certain procedures (the "Bidding Procedures")[2] in connection with the sale of substantially all of the assets of the above-captioned debtors and debtors in possession (the "Debtors").

PLEASE TAKE FURTHER NOTICE that, on September 29, 2026, the Debtors filed the *Notice of Sale, Bidding Procedures, Auction, Sale Hearing and Other Deadlines Related Thereto* [D.I. 251].

PLEASE TAKE FURTHER NOTICE that, on November 2, 2026, the Debtors filed the *Notice of Auction* [D.I. 426].

PLEASE TAKE FURTHER NOTICE that, on November 3, 2026, the Debtors filed the *Notice of Adjournment of Auction* [D.I. 430] which provided that the Auction would proceed virtually via Zoom on November 5, 2026.

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

[2] Capitalized terms used but not defined herein have the meanings ascribed to them in the Bidding Procedures Order or the Bidding Procedures, as applicable.

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PLEASE TAKE FURTHER NOTICE that, pursuant to the aforementioned notices and the Bidding Procedures, on November 5, 2026, the Debtors conducted the Auction for the sale of the Debtors' Noble IQ business and announced the Successful Bidders for certain additional groups of assets as set forth below (the "Assets"). Upon conclusion thereof, the Debtors, in their reasonable business judgment and in consultation with the Consultation Parties, deemed the following parties Successful Bidders and Backup Bidders for the respective Assets set forth below, subject in each case to agreement on definitive documentation:[3]

A. Noble IQ Business – Successful Bidder

ASSETS	SUCCESSFUL BIDDER	SUCCESSFUL BID
Debtors' Noble IQ Business	Briggs Management Partners, LLC	(i) Cash consideration of $6,284,541 at closing and (ii) the assumption of certain of the Debtors' liabilities including accounts payable and cure costs associated with designated contracts if such cure costs exist

B. Noble IQ Business – Backup Bidder

ASSETS	BACKUP BIDDER	BACKUP BID
Debtors' Noble IQ Business	Forward Readiness, LLC	(i) Cash consideration of $5,634,451 at closing; (ii) contingent consideration of $500,000; and (iii) the assumption of certain of the Debtors' liabilities including cure costs associated with designated contracts if such cure costs exist

C. Miscellaneous Asset Sales – Successful Bidders

ASSETS	SUCCESSFUL BIDDER	SUCCESSFUL BID
Certain of the Debtors' FSG Inventory	S & B, Inc. dba WG Henschen	Cash payment of $2,387,000.00
Certain of the Debtors' FSG Inventory	Peerless Aerospace LLC	Cash payment of $280,044.31
Debtors' web domain (www.noble.com)	Booth.com, LTD	Cash payment of $400,000

PLEASE TAKE FURTHER NOTICE that the Debtors also received additional expressions of interest and Bids regarding certain assets not otherwise subject to the Successful Bids. The Debtors have determined, in consultation with the Consultation Parties, not to qualify such Bids at this time. However, the Debtors reserve the right, in consultation with the Consultation Parties, to qualify one or more such Bids in the future and conduct an auction for those assets in the Debtors' discretion.

[3] In the event of any conflict between the summary of terms provided herein and the finalized asset purchase agreements with the Successful Bidders or Backup Bidders, the finalized asset purchase agreements shall control.

PLEASE TAKE FURTHER NOTICE that objections with respect to the conduct of the Auction, the Successful Bidders, or the Sale to the Successful Bidders or the Backup Bidder must be made in writing and state, with specificity, the legal and factual bases thereof and include any appropriate documentation in support thereof, and be filed with the Court by no later than **November 9, 2026 at 4:00 p.m. (prevailing Eastern Time)** and served on the Objection Notice Parties (as defined in the Bidding Procedures).

PLEASE TAKE FURTHER NOTICE that a hearing to consider approval of the results of the Auction (the "Sale Hearing") shall take place on November 16, 2026 at 1:00 p.m. (prevailing Eastern Time) before the Honorable Craig T. Goldblatt, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware, located at 824 N. Market Street, Wilmington, Delaware 19801. The Sale Hearing may be adjourned from time to time without further notice to creditors or parties in interest other than by announcement of the adjournment in open court on the date scheduled for the Sale Hearing or on the Court's docket.

PLEASE TAKE FURTHER NOTICE that copies of the Bidding Procedures Order, the Bidding Procedures, or other documents related thereto are available for review free of charge by accessing https://www.veritaglobal.net/noble.

[*Remainder of this page intentionally left blank.*]

Dated: November 6, 2026
Wilmington, Delaware

/s/ Jack M. Dougherty

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