IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Noble Supply & Logistics, LLC, *et al*.,	Case No. 26-11369 (CTG)
Debtors.[1]	(Jointly Administered)

DECLARATION OF DISINTERESTEDNESS OF ASHURST PERKINS COIE US LLP PURSUANT TO THE ORDER (I) AUTHORIZING DEBTORS TO RETAIN AND COMPENSATE PROFESSIONALS UTILIZED IN THE ORDINARY COURSE OF BUSINESS AND (II) GRANTING RELATED RELIEF

I, Victor G. Vogel, declare under penalty of perjury:

1. I am a Partner resident in the Washington D.C. office of Ashurst Perkins Coie US LLP,[2] located at 700 13th Street NW, Suite 800, Washington, DC 20005-3960 ("Ashurst Perkins Coie" or the "Firm"). I submit this declaration pursuant to the *Order (I) Authorizing Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief* [Docket No. 217] (the "OCP Order").[3]

2. The above-captioned debtors and debtors-in-possession (collectively, the "Debtors"), have requested that the Firm provide legal services to the Debtors, and the Firm has agreed to provide such services. The Firm has represented and advised the Debtors with respect to matters involving government contracts, compliance, white collar, litigation, insurance, and antitrust matters, since May 2022.

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[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

[2] Perkins Coie combined with Ashurst in June 2026.

[3] Capitalized terms used but not defined herein have the meanings ascribed to them in the OCP Order.

3. The Firm may have performed services in the past, may currently perform services, and may perform services in the future in matters unrelated to the chapter 11 cases for persons that are parties in interest in the Debtors' chapter 11 cases. The Firm does not, however, perform services for any such person relating to the chapter 11 cases, or have any relationship with any such person, its attorneys, or its accountants that would be adverse to the Debtors or their estates.

4. As part of its customary practice, the Firm is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be employed by the Debtors, claimants, and parties in interest in these chapter 11 cases.

5. Neither I nor any principal, partner, director, or officer of, or professional employed by, the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principal and regular employees of the Firm.

6. Neither I nor any principal, partner, director, or officer of, or professional employed by, the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their estates with respect to the matter(s) upon which the Firm is to be employed. The Firm's process of ascertaining whether it holds or represents an interest adverse to the Debtors, their estates or any class of creditors or equity interest holders consists of the following:

A. Ashurst Perkins Coie requested and received from the Debtors extensive lists of interested parties and significant creditors (the "Potential Parties-in-Interest"). The list of Potential Parties-in-Interest which Perkins reviewed is annexed hereto as Schedule A. The Potential Parties-in-Interest reviewed include, among others, the Debtors, their prepetition lenders, officers, directors, the 30 largest unsecured creditors of the Debtors (on a consolidated basis), significant vendors, customers, and parties holding ownership interests in the Debtors.

B. The Firm compared the names of each of the Potential Parties-in-Interest to the names in its master electronic database of the Firm's clients (the "Client Database"). The Client Database generally includes the name of each current and former client of the Firm, the name of each party who is, or was, known to be adverse to the client of the Firm in connection with the matter in which the Firm represents such client and other information.

C. Known connections between former or recent clients of the Firm and the Potential Parties-in-Interest were compiled for purposes of preparing this Declaration. These connections are listed in Schedule B annexed hereto. Certain client engagements are by their very nature confidential such that disclosing the existence of the engagement would violate client confidentiality. The fees received in the most recent twelve-month period from those confidential current client engagements are not material amounts based on the total amount of the fees generated by the Firm in that period.

7. From October 1, 2025 through October 1, 2026, the Firm has been paid $240,177.23 by the Debtors with respect to services rendered to the Debtors. In addition, the Firm has rendered services that have not yet been billed or that have been billed but with respect to which payment has not yet been received. The Firm is currently owed $456,992.82 on account of prepetition costs and services (through August 29, 2026).

8. As of the Petition Date, the Firm was not party to an agreement for indemnification with certain of the Debtors. The Firm's fees may be paid, in whole or in part, under the Debtor's insurance coverage.

9. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during the period of its employment, if the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this Declaration.

10. To the best of my knowledge, formed after due inquiry, neither I nor any professional employed by the Firm is a relative of the United States Bankruptcy Judge assigned to these chapter 11 cases, and the Firm does not have any connection with the United States Bankruptcy Judge, the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee"), or any person employed by the U.S. Trustee that would render the Firm's retention in these chapter 11 cases improper.

11. Ashurst Perkins Coie operates in a complex, international marketplace for legal services in which rates are driven by multiple factors relating to the individual lawyer, his or her area of specialization, the firm's expertise, performance and reputation, the nature of work involved, the geographic location of attorneys and the work, and other factors. The Firm's 2026 hourly rates charged to Debtors, subject to change from time to time, range from $990 to $1600 for attorneys, and $350 to $625 for business professionals. In the normal course of business, the Firm revises its hourly rates and advises that, effective on the first of January at the start of each calendar year, the aforementioned rates will be revised and will be in effect at that time for that calendar year.

12. The Firm maintains time records in one-tenth-of-an-hour increments in the ordinary course of business.

13. We note that the Debtor's Chief Legal Officer, Gary Campbell, was previously a partner at Perkins Coie LLP, a predecessor entity to Ashurst Perkins Coie US LLP. Mr. Campbell

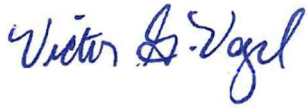
was a partner in Perkins Coie's government contracts practice group from May 2022 until he accepted employment with the Debtors in or about June 2024.

14. I understand the limitations on compensation and reimbursement of expenses under the OCP Order. Specifically, the Firm understands that in the event its compensation and expenses exceed the OCP Cap, the Firm will be required to file with the Court a fee application for approval of its compensation and expenses.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: November 3, 2026

ASHURST PERKINS COIE US LLP



By:_____

Victor G. Vogel
700 Thirteenth Street, N.W. Suite 800
Washington, DC 20005
202-661-5835
Greg.vogel@ashurstperkins.com

Proposed Ordinary Course Professional for the Debtors

Name	Relationship to Debtors
Blue Torch Capital	Administrative Agents, Lenders, & Lien Parties
JPMorgan Chase Bank, N.A.	Administrative Agents, Lenders, & Lien Parties
Prudential (PGIM)	Administrative Agents, Lenders, & Lien Parties
The TCW Group, Inc.	Administrative Agents, Lenders, & Lien Parties
Chief Judge Karen B. Owens	Bankruptcy Judges
Judge Brenden L. Shannon	Bankruptcy Judges
Judge Craig T. Goldblatt	Bankruptcy Judges
Judge J. Kate Stickles	Bankruptcy Judges
Judge Laurie Selber Silverstein	Bankruptcy Judges
Judge Mary F. Walrath	Bankruptcy Judges
Judge Thomas M. Horan	Bankruptcy Judges
JPMorgan Chase Bank, N.A.	Banks
Aegis	Benefits Providers
Fidelity Investments	Benefits Providers
The Hartford Group Benefits	Benefits Providers
Al Lugano	Courtroom Deputies
Amanda Hrycak	Courtroom Deputies
Cacia Batts	Courtroom Deputies
Claire Brady	Courtroom Deputies
Danielle Gadson	Courtroom Deputies
Demitra Yeager	Courtroom Deputies
Jill Walker	Courtroom Deputies
Laura Haney	Courtroom Deputies
Laurie Capp	Courtroom Deputies
Lora Johnson	Courtroom Deputies
Marquietta Lopez	Courtroom Deputies
Nickita Barksdale	Courtroom Deputies
Nikki Washington	Courtroom Deputies
Paula Subda	Courtroom Deputies
Rachel Bello	Courtroom Deputies
Stephen L. Grant	Courtroom Deputies
Xavier Hunt	Courtroom Deputies
Bob McGill	Current and Former Directors & Officers
Gary Campbell	Current and Former Directors & Officers
Gerry Haines	Current and Former Directors & Officers
Michelle Skubic	Current and Former Directors & Officers
Mike Warell	Current and Former Directors & Officers
Patrick McGrath	Current and Former Directors & Officers
Stacy Williamson	Current and Former Directors & Officers
Stephen Szejner	Current and Former Directors & Officers
Tom Noble	Current and Former Directors & Officers
Tom Noble Sr	Current and Former Directors & Officers
COTS Solutions, LLC	Debtor Entities
Federal Resources Supply Company, LLC	Debtor Entities
FRS Holdings, LLC	Debtor Entities
K.D. Analytical Consulting, LLC	Debtor Entities
KDA Acquisition, LLC	Debtor Entities
Noble Defense Corporation	Debtor Entities

Name	Relationship to Debtors
Noble Equity Holdings, LLC	Debtor Entities
Noble Mission Support, LLC	Debtor Entities
Noble Supply & Logistics, LLC	Debtor Entities
Noble.com, LLC	Debtor Entities
Tactical & Survival Specialties, LLC	Debtor Entities
Federal Resources	Debtor Trade Names & Aliases
Federal Resources Supply Co.	Debtor Trade Names & Aliases
KD Analytical Consulting, Inc.	Debtor Trade Names & Aliases
Noble	Debtor Trade Names & Aliases
Noble Sales Co., Inc.	Debtor Trade Names & Aliases
Noble Supply & Logistics, Inc.	Debtor Trade Names & Aliases
Tactical & Survival Specialties, Inc.	Debtor Trade Names & Aliases
Tactical & Survival Specialties, Inc.	Debtor Trade Names & Aliases
TSSi	Debtor Trade Names & Aliases
TSSI	Debtor Trade Names & Aliases
Cole Schotz, P.C.	Debtors' Professionals
Kirkland & Ellis LLP	Debtors' Professionals
Portage Point Partners, LLC	Debtors' Professionals
Triple P TRS, LLC	Debtors' Professionals
Verita Global	Debtors' Professionals
ACE American Insurance Company	Insurance Providers, Sureties, Letter of Credit Issuers
AXIS Insurance Company	Insurance Providers, Sureties, Letter of Credit Issuers
Cobbs Allen Capital, LLC	Insurance Providers, Sureties, Letter of Credit Issuers
Columbia Casualty Company	Insurance Providers, Sureties, Letter of Credit Issuers
Falvey Cargo Underwriting	Insurance Providers, Sureties, Letter of Credit Issuers
Federal Insurance Company	Insurance Providers, Sureties, Letter of Credit Issuers
Great American Insurance Company	Insurance Providers, Sureties, Letter of Credit Issuers
Lockton Companies, LLC	Insurance Providers, Sureties, Letter of Credit Issuers
Managed Wealth Strategies, LLC	Insurance Providers, Sureties, Letter of Credit Issuers
RLI Insurance Company	Insurance Providers, Sureties, Letter of Credit Issuers
Sompo	Insurance Providers, Sureties, Letter of Credit Issuers
The Guardian Insurance & Annuity Company, Inc.	Insurance Providers, Sureties, Letter of Credit Issuers
Vantage Risk Specialty Insurance Company	Insurance Providers, Sureties, Letter of Credit Issuers
Zurich American Insurance Company	Insurance Providers, Sureties, Letter of Credit Issuers
3900 Early LLC	Landlords
Alexander & Benedikt Schafer	Landlords
Bluegrass Station Division	Landlords
CLPF One Marina Park Drive LLC	Landlords
Expedition III, L.L.C.	Landlords
Hamann Svenja	Landlords
LEQUIOS Asset Management Co Ltd.	Landlords
Scannell Properties #402, LLC	Landlords
Sealy Commercial Drive, LLC	Landlords
Shirley Venture #1 Limited Partnership	Landlords
TLC Worldwide Logistics, LLC	Landlords
Walde Management, LLC	Landlords
Arnold & Porter Kaye Scholer LLP	Lender Professionals
King & Spalding LLP	Lender Professionals

Name	Relationship to Debtors
McDermott Will & Schulte LLP	Lender Professionals
Otterbourg P.C.	Lender Professionals
Young Conaway Stargatt & Taylor, LLP	Lender Professionals
David Loeser	Litigation Counterparties
Defense Logistics Agency (DLA)	Litigation Counterparties
Federal Resources Supply Company, LLC	Litigation Counterparties
Logistic Services International, Inc. d/b/a LSI, Inc.	Litigation Counterparties
Shaelyn Washburn	Litigation Counterparties
SupplyCore Inc.	Litigation Counterparties
Thomas Noble, III	Litigation Counterparties
U.S. Department of Justice — Antitrust Division	Litigation Counterparties
U.S. Department of Justice — Civil Division	Litigation Counterparties
U.S. Department of the Navy	Litigation Counterparties
U.S. General Services Administration	Litigation Counterparties
United States of America	Litigation Counterparties
Andrew R. Vara	Members of the U.S. Trustee's Office
Benjamin Hackman	Members of the U.S. Trustee's Office
Christine Green	Members of the U.S. Trustee's Office
Denis Cooke	Members of the U.S. Trustee's Office
Diane Giordano	Members of the U.S. Trustee's Office
Dion Wynn	Members of the U.S. Trustee's Office
Edith A. Serrano	Members of the U.S. Trustee's Office
Elizabeth Thomas	Members of the U.S. Trustee's Office
Fang Bu	Members of the U.S. Trustee's Office
Hannah M. McCollum	Members of the U.S. Trustee's Office
Holly Dice	Members of the U.S. Trustee's Office
James R. O'Malley	Members of the U.S. Trustee's Office
Jane Leamy	Members of the U.S. Trustee's Office
Jonathen Lipshie	Members of the U.S. Trustee's Office
Jonathen Nyaku	Members of the U.S. Trustee's Office
Joseph Cudia	Members of the U.S. Trustee's Office
Joseph McMahon	Members of the U.S. Trustee's Office
Juliet Sarkessian	Members of the U.S. Trustee's Office
Lauren Attix	Members of the U.S. Trustee's Office
Linda Casey	Members of the U.S. Trustee's Office
Linda Richenderfer	Members of the U.S. Trustee's Office
Michael Panacio	Members of the U.S. Trustee's Office
Nyanquioi Jones	Members of the U.S. Trustee's Office
Ramona Harris	Members of the U.S. Trustee's Office
Richard Schepacarter	Members of the U.S. Trustee's Office
Rosa Sierra-Fox	Members of the U.S. Trustee's Office
Shakima L. Dortch	Members of the U.S. Trustee's Office
Noble Holdco, Inc.	Non-Debtor Affiliates
[redacted]	Potential 363 Bidders
[redacted]	Potential 363 Bidders
[redacted]	Potential 363 Bidders
[redacted]	Potential 363 Bidders
[redacted]	Potential 363 Bidders

Name	Relationship to Debtors
[redacted]	Potential 363 Bidders
[redacted]	Potential 363 Bidders
[redacted]	Potential 363 Bidders
[redacted]	Potential 363 Bidders
[redacted]	Potential 363 Bidders
[redacted]	Potential 363 Bidders
[redacted]	Potential 363 Bidders
Arcticom	Significant Customers
Army Contracting Command (ACC-DTA)	Significant Customers
Defense Logistics Agency (DLA)	Significant Customers
Department of National Defence	Significant Customers
Federal Bureau of Investigation (FBI)	Significant Customers
General Services Administration (GSA)	Significant Customers
Mountain Horse Solutions	Significant Customers
Securitas Technology	Significant Customers
U.S. Air Force	Significant Customers
U.S. Army Corps of Engineers, Engineer Research and Development Center (ERDC)	Significant Customers
U.S. Department of Homeland Security / Immigration and Customs Enforcement (ICE)	Significant Customers
U.S. Department of State	Significant Customers
U.S. Drug Enforcement Administration (DEA)	Significant Customers
U.S. Navy	Significant Customers
U.S. Secret Service (USSS)	Significant Customers
United States Postal Service (USPS)	Significant Customers
Washington Metropolitan Area Transit Authority (WMATA)	Significant Customers
Alabama Department of Revenue; Legal Division (Bankruptcy Section)	Taxing Authorities
Arizona Attorney General's Office; Bankruptcy & Collections Enforcement (BCE)	Taxing Authorities
Arkansas Department of Finance and Administration; Office of Revenue Legal Counsel	Taxing Authorities
California Franchise Tax Board; Business Bankruptcy (MS A345)	Taxing Authorities
City of Philadelphia Department of Revenue; Law Department, Bankruptcy Unit	Taxing Authorities
Comptroller of Maryland; Bankruptcy Unit	Taxing Authorities
Connecticut Office of the Attorney General; Bankruptcy Division	Taxing Authorities
DC Office of Tax and Revenue; Compliance Administration, Collection Division	Taxing Authorities
Delaware Division of Revenue; Bankruptcy Service, Attn: MS #25	Taxing Authorities
Georgia Department of Revenue; Central Collection Section (Bankruptcy)	Taxing Authorities
Guam Department of Revenue and Taxation; Taxpayer Services Division	Taxing Authorities
Hawaii Department of Taxation; Bankruptcy Unit	Taxing Authorities
Idaho State Tax Commission; Bankruptcy Unit	Taxing Authorities
Illinois Department of Revenue; Bankruptcy Unit	Taxing Authorities
Indiana Department of Revenue; Bankruptcy Section, MS 108	Taxing Authorities
Internal Revenue Service; Centralized Insolvency Operation	Taxing Authorities
Iowa Attorney General's Office; Bankruptcy Unit	Taxing Authorities
Kansas Department of Revenue	Taxing Authorities
Kentucky Department of Revenue; Legal Support Branch, Bankruptcy	Taxing Authorities
Louisiana Department of Revenue; Bankruptcy Section	Taxing Authorities
Louisville Metro Revenue Commission	Taxing Authorities
Maine Revenue Services; Compliance Division	Taxing Authorities
Massachusetts Department of Revenue; Collections Bureau / Bankruptcy Unit	Taxing Authorities
Minnesota Department of Revenue; Collection Division	Taxing Authorities

Name	Relationship to Debtors
Mississippi Department of Revenue; Bankruptcy Section	Taxing Authorities
Missouri Department of Revenue; Bankruptcy Unit, General Counsel's Office	Taxing Authorities
Montana Department of Revenue; Bankruptcy Unit	Taxing Authorities
Nebraska Department of Revenue; Bankruptcy Unit	Taxing Authorities
New Hampshire Department of Revenue Administration	Taxing Authorities
New Jersey Division of Taxation; Bankruptcy Unit	Taxing Authorities
New Mexico Taxation and Revenue Department; Bankruptcy Section	Taxing Authorities
New York State Department of Taxation and Finance; Bankruptcy Section	Taxing Authorities
North Carolina Department of Revenue; Bankruptcy Unit	Taxing Authorities
North Dakota Office of State Tax Commissioner	Taxing Authorities
NYC Department of Finance; Office of Legal Affairs	Taxing Authorities
Ohio Department of Taxation; Bankruptcy Division	Taxing Authorities
Oklahoma Tax Commission	Taxing Authorities
Oregon Department of Revenue; Bankruptcy Unit	Taxing Authorities
Pennsylvania Department of Revenue; Bankruptcy Division	Taxing Authorities
Rhode Island Division of Taxation	Taxing Authorities
South Carolina Department of Revenue; Office of General Counsel	Taxing Authorities
Tennessee Attorney General and Reporter; Bankruptcy Division, Public Protection Section	Taxing Authorities
Texas Comptroller of Public Accounts; Revenue Accounting Division, Bankruptcy Section	Taxing Authorities
Utah State Tax Commission	Taxing Authorities
Vermont Department of Taxes	Taxing Authorities
Virginia Department of Taxation; Bankruptcy	Taxing Authorities
West Virginia State Tax Department; Legal, Bankruptcy Unit	Taxing Authorities
Wisconsin Department of Revenue; Special Procedures Unit	Taxing Authorities
3M Personal Safety Division DBA Scott Safety	Top 100 Vendor by Spend
Advon Systems, LLC	Top 100 Vendor by Spend
Aegis Integrations GmbH	Top 100 Vendor by Spend
Aetna	Top 100 Vendor by Spend
Altagrove, LLC	Top 100 Vendor by Spend
American Engineering Corporation	Top 100 Vendor by Spend
American Engineering Corporation (USD)	Top 100 Vendor by Spend
Anacapa Micro Products, Inc.	Top 100 Vendor by Spend
ATS Industrial, Inc.	Top 100 Vendor by Spend
Avon Protection Systems	Top 100 Vendor by Spend
Bering Straits Native Corp. DBA Arcticom, LLC	Top 100 Vendor by Spend
Berkeley Research Group, LLC (BRG)	Top 100 Vendor by Spend
Big Top Manufacturing Inc.	Top 100 Vendor by Spend
Blauer Manufacturing	Top 100 Vendor by Spend
Blue Force Gear, Inc.	Top 100 Vendor by Spend
Brian Crosby DBA Cronos LLC	Top 100 Vendor by Spend
Brooks Building Solutions, Inc.	Top 100 Vendor by Spend
C3.ai, Inc.	Top 100 Vendor by Spend
Carahsoft Technology Corporation	Top 100 Vendor by Spend
Caterpillar	Top 100 Vendor by Spend
Chelton Limited	Top 100 Vendor by Spend
Combat Weapon Storage Systems (VITALVALT)	Top 100 Vendor by Spend
Continental Heavy Civil Corp.	Top 100 Vendor by Spend
Crestwood Technology Group, LLC	Top 100 Vendor by Spend

Name	Relationship to Debtors
Crown Point Systems, Inc.	Top 100 Vendor by Spend
CTG Federal LLC	Top 100 Vendor by Spend
Cykor	Top 100 Vendor by Spend
Do It Best Corp.	Top 100 Vendor by Spend
Echelon International LLC	Top 100 Vendor by Spend
Encompass Supplies	Top 100 Vendor by Spend
EST Companies, LLC	Top 100 Vendor by Spend
Expeditors Int'l GmbH	Top 100 Vendor by Spend
FCN, Inc.	Top 100 Vendor by Spend
FLIR Unmanned Ground Systems, Inc.	Top 100 Vendor by Spend
Gateway Contracting, Inc.	Top 100 Vendor by Spend
GJB and Associates LLC	Top 100 Vendor by Spend
Golden Star Technology, Inc.	Top 100 Vendor by Spend
Gustavson Group SP Z.O.O.	Top 100 Vendor by Spend
Harrell's Mechanical Inc.	Top 100 Vendor by Spend
Hentzen Coatings, Inc.(ANAD Consign Only)	Top 100 Vendor by Spend
Hot & Cold Plumbing Supply (K.R. Campbell Inc.)	Top 100 Vendor by Spend
Howland Pump Supply	Top 100 Vendor by Spend
Hugus, Inc.	Top 100 Vendor by Spend
Impres Technology Solutions, Inc.	Top 100 Vendor by Spend
Indian Aerospace, Inc.	Top 100 Vendor by Spend
Ir-Lock LLC	Top 100 Vendor by Spend
J.F. Taylor, Inc.	Top 100 Vendor by Spend
Janson Communications, Inc.	Top 100 Vendor by Spend
JDI Integrations LLC	Top 100 Vendor by Spend
KI System Co., Ltd.	Top 100 Vendor by Spend
L3 Harris Global Technologies	Top 100 Vendor by Spend
Laser Shot	Top 100 Vendor by Spend
Leidos, Inc- CA	Top 100 Vendor by Spend
Lockheed Martin Rotary and Mission Systems	Top 100 Vendor by Spend
Lockton	Top 100 Vendor by Spend
Logistica Solutions USA, Inc.	Top 100 Vendor by Spend
Massif (Samtech)	Top 100 Vendor by Spend
MKS Instruments, Inc.	Top 100 Vendor by Spend
Motorola Government	Top 100 Vendor by Spend
Mountain Horse, LLC	Top 100 Vendor by Spend
MSA, LLC	Top 100 Vendor by Spend
Night Vision Devices, Inc.	Top 100 Vendor by Spend
nVision (EURO)	Top 100 Vendor by Spend
nVision (USD)	Top 100 Vendor by Spend
Paragon Micro Inc.	Top 100 Vendor by Spend
Persistent Systems	Top 100 Vendor by Spend
Pixels on Target, LLC	Top 100 Vendor by Spend
Quantico Tactical	Top 100 Vendor by Spend
RAE Systems, Inc.	Top 100 Vendor by Spend
Rapiscan Systems	Top 100 Vendor by Spend
Raytheon Company	Top 100 Vendor by Spend
Republic Capital Access #2 (RCA)	Top 100 Vendor by Spend

Name	Relationship to Debtors
Revision Military Ltd.	Top 100 Vendor by Spend
Rich Global Solutions GmbH	Top 100 Vendor by Spend
Rigaku Analytical Devices Inc.	Top 100 Vendor by Spend
S&B Inc. DBA WG Henschen (Abound)	Top 100 Vendor by Spend
Safe Structure Designs (D)	Top 100 Vendor by Spend
Safran Defense & Space Inc.	Top 100 Vendor by Spend
SCIF Solutions, Inc.	Top 100 Vendor by Spend
SharpLogixx, LLC	Top 100 Vendor by Spend
Sigma Defense Systems, LLC	Top 100 Vendor by Spend
Snap-on Industrial Gov/Fed	Top 100 Vendor by Spend
Stellar Solutions	Top 100 Vendor by Spend
Sterling Computers Corporation	Top 100 Vendor by Spend
TD Synnex Corporation	Top 100 Vendor by Spend
TDI LLC DBA ZP Solutions	Top 100 Vendor by Spend
Tecmotiv (USA), Inc.	Top 100 Vendor by Spend
Teledyne FLIR Defense, LLC	Top 100 Vendor by Spend
Texas Fire Services, LLC	Top 100 Vendor by Spend
Thermo Scientific Portable Analytical Instruments Inc. PAI	Top 100 Vendor by Spend
Thin Air Gear, LLC	Top 100 Vendor by Spend
TommyTQL LLC	Top 100 Vendor by Spend
United States Treasury	Top 100 Vendor by Spend
UTS Systems	Top 100 Vendor by Spend
Van & Smith Co., Inc.	Top 100 Vendor by Spend
Vectornav Technologies, LLC	Top 100 Vendor by Spend
Wabtec Inspection Tech - (Evident Scientific)	Top 100 Vendor by Spend
Weatherproofing Technologies Inc.	Top 100 Vendor by Spend
Wescam Inc.	Top 100 Vendor by Spend
World Wide Technology, LLC	Top 100 Vendor by Spend
Aegis Integrations GmbH	Top 30 Unsecured Creditors
Blue Torch Capital	Top 30 Unsecured Creditors
Bluehalo LLC	Top 30 Unsecured Creditors
Brooks Building Solutions, Inc.	Top 30 Unsecured Creditors
Continental Heavy Civil Corp.	Top 30 Unsecured Creditors
Crestwood Technology Group, LLC	Top 30 Unsecured Creditors
Epoch Concepts	Top 30 Unsecured Creditors
Fcn, Inc.	Top 30 Unsecured Creditors
Gjb And Associates LLC	Top 30 Unsecured Creditors
J.F. Taylor, Inc.	Top 30 Unsecured Creditors
Jdi Integrations LLC	Top 30 Unsecured Creditors
K.R. Campbell Inc. DBA Hot & Cold Plumbing Supply	Top 30 Unsecured Creditors
Kamikita Kensetsu Co., Ltd.	Top 30 Unsecured Creditors
L3 Harris Global Technologies	Top 30 Unsecured Creditors
Logistic Services International, Inc.	Top 30 Unsecured Creditors
Metrea Advanced Signals LLC	Top 30 Unsecured Creditors
Mountain Horse, LLC	Top 30 Unsecured Creditors
Northrop Grumman Systems Corporation	Top 30 Unsecured Creditors
Persistent Systems	Top 30 Unsecured Creditors
Raytheon Company	Top 30 Unsecured Creditors

Name	Relationship to Debtors
Rigaku Analytical Devices Inc.	Top 30 Unsecured Creditors
Ryo Enterprise.Co.Ltd	Top 30 Unsecured Creditors
S&B Inc. DBA Wg Henschen	Top 30 Unsecured Creditors
Sonicare Solutions Inc.	Top 30 Unsecured Creditors
Technology Service Corporation	Top 30 Unsecured Creditors
Tecmotiv (Usa), Inc.	Top 30 Unsecured Creditors
Thermo Scientific Portable Analytical Instruments Inc.	Top 30 Unsecured Creditors
Ultra Electronics Tcs Inc.	Top 30 Unsecured Creditors
Weatherproofing Technologies Inc.	Top 30 Unsecured Creditors
World Micro Inc.	Top 30 Unsecured Creditors
BlueHalo LLC	Unsecured Creditors Committee
Brooks Building Solutions, Inc.	Unsecured Creditors Committee
Brown Rudnick LLP	Counsel to the Unsecured Creditors Committee
Continental Heavy Civil Corp.	Unsecured Creditors Committee
FTI Consulting, Inc.	Unsecured Creditors Committee
Logistic Service International, Inc.	Unsecured Creditors Committee
Morris James LLP	Unsecured Creditors Committee
Statz Corporation	Unsecured Creditors Committee
Supliaeros USA LLC d/b/a Aero Supply USA	Unsecured Creditors Committee
Tecmotive (USA) Inc.	Unsecured Creditors Committee
Thermo Scientific Portable Analytical Instruments Inc.	Unsecured Creditors Committee
Bci Mississippi Broadband DBA Maxxsouth Broadband	Utility Providers
Cable One	Utility Providers
Comcast	Utility Providers
Dominion Energy Virginia	Utility Providers
Eversource	Utility Providers
Northcentral Electric Cooperative	Utility Providers
Olive Branch Gas Utility	Utility Providers
Segra	Utility Providers
Verizon	Utility Providers
Vodafone GmbH	Utility Providers
Washington Gas Light	Utility Providers

Name	Relationship to Debtors	Current Client	Former Client
Blue Torch Capital	Administrative Agents, Lenders, & Lien Parties	Current Client	
JPMorgan Chase Bank, N.A.	Administrative Agents, Lenders, & Lien Parties	Current Client	
Prudential (PGIM)	Administrative Agents, Lenders, & Lien Parties	Current Client	
The Guardian Insurance & Annuity Company, Inc.	Insurance Providers, Sureties, Letter of Credit Issuers		Former Client
Scannell Properties #402, LLC	Landlords		Former Client
McDermott Will & Schulte LLP	Lender Professionals	Current Client	
[redacted]	Potential 363 Bidders	Current Client REDACT (Dkt. 213)	
Mountain Horse Solutions	Significant Customers		Former Client
Aetna	Top 100 Vendor by Spend	Current Client	
Bering Straits Native Corp. DBA Arcticom, LLC	Top 100 Vendor by Spend	Current Client	
Caterpillar	Top 100 Vendor by Spend	Current Client	
Leidos, Inc- CA	Top 100 Vendor by Spend		Former Client
Mountain Horse, LLC	Top 100 Vendor by Spend		Former Client
Northrop Grumman Systems Corporation	Top 30 Unsecured Creditors	Current Client	
Cable One	Utility Providers		Former Client
Comcast	Utility Providers		Former Client
Dominion Energy Virginia	Utility Providers		Former Client
Federal Resources Supply Company, LLC	Debtor Entities	Current Client	
FRS Holdings, LLC	Debtor Entities	Current Client	
Noble Defense Corporation	Debtor Entities	Current Client	
Noble Equity Holdings, LLC	Debtor Entities	Current Client	
Noble Mission Support, LLC	Debtor Entities	Current Client	
Noble Supply & Logistics, LLC	Debtor Entities	Current Client	
Noble.com, LLC	Debtor Entities	Current Client	
Tactical & Survival Specialties, LLC	Debtor Entities	Current Client	
Federal Resources	Debtor Trade Names & Aliases	Current Client	
Federal Resources Supply Co.	Debtor Trade Names & Aliases	Current Client	
Noble	Debtor Trade Names & Aliases	Current Client	
Noble Sales Co., Inc.	Debtor Trade Names & Aliases	Current Client	
Noble Supply & Logistics, Inc.	Debtor Trade Names & Aliases	Current Client	
Tactical & Survival Specialties, Inc.	Debtor Trade Names & Aliases	Current Client	
TSSI	Debtor Trade Names & Aliases	Current Client	
Noble Holdco, Inc.	Non-Debtor Affiliates	Current Client	