**IN THE UNITED STATES DISTRICT COURT**
**FOR THE DISTRICT OF DELAWARE**

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| In re:<br><br>NOBLE SUPPLY & LOGISTICS, LLC, *et al.*,[1]<br><br>Debtors. | Chapter 11<br><br>Case No. 26-11369 (CTG)<br><br>(Jointly Administered) |
| DEFENSE LOGISTICS AGENCY,<br><br>Appellant,<br><br>v.<br><br>NOBLE SUPPLY & LOGISTICS, LLC,<br><br>Appellee. | C.A. 26-cv-1433-UNA<br><br>Adv. Proc. No. 26-50885 (CTG) |

**NOBLE SUPPLY & LOGISTICS, LLC'S CORPORATE DISCLOSURE STATEMENT PURSUANT TO RULE 8012 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

Pursuant to Fed. R. Bankr. P. 8012, Appellee Noble Supply & Logistics, LLC makes the following disclosures:

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266).



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1. Noble Supply & Logistics, LLC's parent corporations are Noble.com, LLC, Noble Equity Holdings, LLC, and Noble Holdco., Inc. No publicly held company holds 10% or more of Noble Supply & Logistics, LLC's stock directly or indirectly.

2. COTS Solutions, LLC's parent corporations are KDA Acquisition, LLC, Federal Resources Supply Company, LLC, FRS Holdings, LLC, Noble.com, LLC, Noble Equity Holdings, LLC, and Noble Holdco., Inc. No publicly held company holds 10% or more of COTS Solutions, LLC's stock directly or indirectly.

3. Federal Resources Supply Company, LLC's parent corporations are FRS Holdings, LLC, Noble.com, LLC, Noble Equity Holdings, LLC, and Noble Holdco., Inc. No publicly held company owns 10% or more of Federal Resources Supply Company, LLC's stock directly or indirectly.

4. FRS Holdings, LLC's parent corporations are Noble.com, LLC, Noble Equity Holdings, LLC, and Noble Holdco., Inc. No publicly held company owns 10% or more of FRS Holdings, LLC's stock directly or indirectly.

5. K.D. Analytical Consulting, LLC's parent corporations are KDA Acquisition, LLC, Federal Resources Supply Company, LLC, FRS Holdings, LLC, Noble.com, LLC, Noble Equity Holdings, LLC, and Noble Holdco., Inc. No publicly held company owns 10% or more of K.D. Analytical Consulting, LLC's stock directly or indirectly.

6. K.D.A. Acquisition, LLC's parent corporations are Federal Resources Supply Company, LLC, FRS Holdings, LLC, Noble.com, LLC, Noble Equity Holdings, LLC, and Noble Holdco., Inc. No publicly held company owns 10% or more of K.D.A. Acquisition, LLC's stock directly or indirectly.

7. Noble Defense Corporation's parent corporations are Noble.com, LLC, Noble Equity Holdings, LLC, and Noble Holdco., Inc. No publicly held company owns 10% or more of Noble Defense Corporation's stock directly or indirectly.

8. Noble Equity Holdings, LLC's parent corporation is Noble Holdco., Inc. No publicly held company owns 10% or more of Noble Equity Holdings, LLC's stock directly or indirectly.

9. Noble.com, LLC's parent corporations are Noble Equity Holdings, LLC and Noble Holdco., Inc. No publicly held company owns 10% or more of Noble.com, LLC's stock directly or indirectly.

10. Noble Mission Support, LLC's parent corporations are Noble Supply & Logistics, LLC, Noble.com, LLC, Noble Equity Holdings, LLC, and Noble Holdco., Inc. No publicly held company owns 10% or more of Noble Mission Support, LLC's stock directly or indirectly.

11. Tactical & Survival Specialties, LLC's parent corporations are Noble Supply & Logistics, LLC, Noble.com, LLC, Noble Equity Holdings, LLC, and

Noble Holdco., Inc. No publicly held company owns 10% or more of Tactical & Survival Specialties, LLC's stock directly or indirectly.

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Dated: November 10, 2026
Wilmington, Delaware

*/s/ G. David Dean*

**COLE SCHOTZ P.C.**
Justin R. Alberto (No. 5126)
G. David Dean (No. 6403)
Patrick J. Reilley (No. 4451)
Jack M. Dougherty (No. 6784)
500 Delaware Avenue, Suite 600
Wilmington, DE 19801
Telephone: (302) 652-3131
Facsimile: (302) 652-3117
Email: jalberto@coleschotz.com
ddean@coleschotz.com
preilley@coleschotz.com
jdougherty@coleschotz.com

-and-

Michael D. Sirota (admitted *pro hac vice*)
Seth Van Aalten (admitted *pro hac vice*)
Sarah A. Carnes (admitted *pro hac vice*)
Anthony De Leo (admitted *pro hac vice*)
1325 Avenue of the Americas, 19th Floor
New York, NY 10019
Telephone: (212) 752-8000
Facsimile: (212) 752-8393
Email: msirota@coleschotz.com
svanaalten@coleschotz.com
scarnes@coleschotz.com
adeleo@coleschotz.com

*Co-Counsel to the Appellee*

**KIRKLAND & ELLIS LLP**
**KIRKLAND & ELLIS INTERNATIONAL LLP**
Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
601 Lexington Avenue
New York, NY 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: joshua.sussberg@kirkland.com

-and-

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)
Charles B. Sterrett (admitted *pro hac vice*)
333 West Wolf Point Plaza
Chicago, IL 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: patrick.nash@kirkland.com
charles.sterrett@kirkland.com

*Co-Counsel to the Appellee*