Docket #0021 Date Filed: 08/31/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
NOBLE SUPPLY & LOGISTICS, LLC, *et al.*,[1]	)	Case No. 26-11369 (CTG)
Debtors.	)	(Joint Administration Requested)

NOTICE OF BANKRUPTCY FILING,
FIRST DAY MOTIONS AND RELATED PLEADINGS

PLEASE TAKE NOTICE that on August 30, 2026, the above-captioned debtors and debtors-in-possession (the "Debtors") each filed a voluntary petition (the "Petitions") for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code") with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that in addition to the filing of the Petitions, on August 30, 2026, the Debtors have filed the following first day motions, applications, and related pleadings in the above-captioned chapter 11 cases (collectively, the "First Day Motions" and, together with the Petitions, the "Pleadings"):

1. Debtors' Motion for Entry of an Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief (Filed August 30, 2026) [Docket No. 3]

2. Debtors' Application for Authorization to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Claims and Noticing Agent Effective as of the Petition Date (Filed August 30, 2026) [Docket No. 4]

3. Debtors' Motion for Entry of an Order (I) Restating and Enforcing the Worldwide Automatic Stay, Anti-Discrimination Provisions, and *Ipso Facto* Protections of the Bankruptcy Code, (II) Approving the Form and Manner of Notice, and (III) Granting Related Relief (Filed August 30, 2026) [Docket No. 5]

4. Debtors' Motion for Entry of Interim and Final Orders (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment, (II) Establishing Procedures for Resolving Objections by Utility Companies, (III) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Service, and (IV) Granting Related Relief (Filed August 30, 2026) [Docket No. 6]

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

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5. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Redact Certain Personally Identifiable Information of Individuals, and (B) Serve Parties in Interest by Email, and (II) Granting Related Relief (Filed August 30, 2026) [Docket No. 7]

6. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief (Filed August 30, 2026) [Docket No. 8]

7. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain Insurance Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, and (C) Continue to Pay Broker Fees, and (II) Granting Related Relief (Filed August 30, 2026) [Docket No. 9]

8. Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing, But Not Directing, the Debtors to (I) Pay Prepetition Wages, Compensation, Employee Benefits, and Other Employee Obligations, (II) Continue Certain Employee Benefit Programs in the Ordinary Course, (B) Authorizing All Banks to Honor Prepetition Checks for Payment of Prepetition Employee Obligations, and (C) Granting Related Relief (Filed August 30, 2026) [Docket No. 10]

9. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Certain Critical Vendors and Lien Claimants, (II) Confirming Administrative Expense Priority of Outstanding Orders, and (III) Granting Related Relief (Filed August 31, 2026) [Docket No. 11]

10. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Continued (A) Use of Existing Cash Management System, Bank Accounts, and Business Forms and Payment of Related Prepetition Obligations and (B) Performance of Intercompany Transactions in the Ordinary Course of Business, (II) Granting a Limited Waiver of Section 345(b) Deposit and Investment Requirements, and (III) Granting Related Relief (Filed August 31, 2026) [Docket No. 12]

11. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Limited Use of Cash Collateral, (II) Granting Adequate Protection Liens and Superpriority Administrative Expense Claims to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (Filed August 31, 2026) [Docket No. 13]

12. Declaration of Robert Albergotti, Chief Transformation Officer of Noble Equity Holdings, LLC, in Support of the Debtors' Cash Collateral Motion (Filed August 31, 2026) [Docket No. 14]

13. Declaration of Robert Albergotti, Chief Transformation Officer of Noble Equity Holdings, LLC, in Support of the Debtors' Chapter 11 Petitions and First Day Motions (Filed August 31, 2026) [Docket No. 15]

14. Notice of Filing of Exhibit A to First Day Declaration (Filed August 31, 2026) [Docket No. 18]

PLEASE TAKE FURTHER NOTICE that copies of the above-referenced documents may be obtained free of charge: (i) by request to the Debtors' proposed counsel via email to pratkowiak@coleschotz.com; and (ii) at the website of Debtors' proposed claims and noticing agent, Kurtzman Carson Consultants, LLC dba Verita Global, https://www.veritaglobal.net/noble. In addition, copies of the documents can also be downloaded for a fee from the Court's website, www.deb.uscourts.gov. To access documents on the Court's website, you will need a PACER password and login which can be obtained at www.pacer.psc.uscourts.gov.

PLEASE TAKE FURTHER NOTICE that a hearing on the First Day Motions is scheduled for **12:00 p.m. on September 1, 2026** before the Honorable Craig T. Goldblatt, U.S. Bankruptcy Judge, U.S. Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Courtroom No. 7, Wilmington, Delaware 19801 (the "First Day Hearing").

Dated: August 31, 2026
Wilmington, Delaware

/s/ Patrick J. Reilley

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