IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
NOBLE SUPPLY & LOGISTICS, LLC, *et al.*,[1]	)	Case No. 26-11369 (CTG)
Debtors.	)	(Joint Administration Requested)

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR FIRST DAY HEARING ON SEPTEMBER 1, 2026 AT 12:00 P.M. (EASTERN TIME) BEFORE THE HONORABLE CRAIG T. GOLDBLATT

This proceeding will be conducted remotely via Zoom. Please refer to Judge Goldblatt's Chambers Procedures (https://www.deb.uscourts.gov/content/judge-craig-t-goldblatt) and the Court's website (http://www.deb.uscourts.gov/ecourtappearances) for information on the method of allowed participation (video or audio), Judge Goldblatt's expectations of remote participants, and the advance registration requirements. Registration is required by one-hour prior to the hearing unless otherwise noticed using the eCourtAppearances tool available on the Court's website.

RELATED MATTERS

A. Voluntary Petitions

1. Noble Supply & Logistics, LLC, Case No. 26-11369 (CTG) (Filed August 30, 2026) [Docket No. 1]

2. COTS Solutions, LLC, Case No. 26-11370 (CTG) (Filed August 30, 2026) [Docket No. 1]

3. Federal Resources Supply Company, LLC, Case No. 26-11371 (CTG) (Filed August 30, 2026) [Docket No. 1]

4. FRS Holdings, LLC, Case No. 26-11372 (CTG) (Filed August 30, 2026) [Docket No. 1]

5. K.D. Analytical Consulting, LLC, Case No. 26-11373 (CTG) (Filed August 30, 2026) [Docket No. 1]

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

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6. KDA Acquisition, LLC, Case No. 26-11374 (CTG) (Filed August 30, 2026) [Docket No. 1]

7. Noble Defense Corporation, Case No. 26-11375 (CTG) (Filed August 30, 2026) [Docket No. 1]

8. Noble Equity Holdings, LLC, Case No. 26-11376 (CTG) (Filed August 30, 2026) [Docket No. 1]

9. Noble.com, LLC, Case No. 26-11377 (CTG) (Filed August 30, 2026) [Docket No. 1]

10. Noble Mission Support, LLC, Case No. 26-11378 (CTG) (Filed August 30, 2026) [Docket No. 1]

11. Tactical & Survival Specialties, LLC, Case No. 26-11379 (CTG) (Filed August 30, 2026) [Docket No. 1]

B. Declaration of Robert Albergotti, Chief Transformation Officer of Noble Supply & Logistics, LLC, in Support of the Debtors' Chapter 11 Petitions and First Day Motions (Filed August 31, 2026) [Docket No. 15]

Related Documents:

i. Notice of Filing of Exhibit A to First Day Declaration (Filed August 31, 2026) [Docket No. 18]

MATTERS GOING FORWARD

C. First-Day Motions

1. Debtors' Motion for Entry of an Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief (Filed August 30, 2026) [Docket No. 3]

Status: This matter will be going forward.

2. Debtors' Application for Authorization to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Claims and Noticing Agent Effective as of the Petition Date (Filed August 30, 2026) [Docket No. 4]

Status: This matter will be going forward.

3. Debtors' Motion for Entry of an Order (I) Restating and Enforcing the Worldwide Automatic Stay, Anti-Discrimination Provisions, and *Ipso Facto* Protections of the Bankruptcy Code, (II) Approving the Form and Manner of Notice, and (III) Granting Related Relief (Filed August 30, 2026) [Docket No. 5]

Status: This matter will be going forward.

4. Debtors' Motion for Entry of Interim and Final Orders (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment, (II) Establishing Procedures for Resolving Objections by Utility Companies, (III) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Service, and (IV) Granting Related Relief (Filed August 30, 2026) [Docket No. 6]

   Status: This matter will be going forward on an interim basis.

5. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Redact Certain Personally Identifiable Information of Individuals, and (B) Serve Parties in Interest by Email, and (II) Granting Related Relief (Filed August 30, 2026) [Docket No. 7]

   Status: This matter will be going forward on an interim basis.

6. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief (Filed August 30, 2026) [Docket No. 8]

   Status: This matter will be going forward on an interim basis.

7. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain Insurance Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, and (C) Continue to Pay Broker Fees, and (II) Granting Related Relief (Filed August 30, 2026) [Docket No. 9]

   Status: This matter will be going forward on an interim basis.

8. Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing, But Not Directing, the Debtors to (I) Pay Prepetition Wages, Compensation, Employee Benefits, and Other Employee Obligations, (II) Continue Certain Employee Benefit Programs in the Ordinary Course, (B) Authorizing All Banks to Honor Prepetition Checks for Payment of Prepetition Employee Obligations, and (C) Granting Related Relief (Filed August 30, 2026) [Docket No. 10]

   Status: This matter will be going forward on an interim basis.

9. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Certain Critical Vendors and Lien Claimants, (II) Confirming Administrative Expense Priority of Outstanding Orders, and (III) Granting Related Relief (Filed August 31, 2026) [Docket No. 11]

Status: This matter will be going forward on an interim basis.

10. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Continued (A) Use of Existing Cash Management System, Bank Accounts, and Business Forms and Payment of Related Prepetition Obligations and (B) Performance of Intercompany Transactions in the Ordinary Course of Business, (II) Granting a Limited Waiver of Section 345(b) Deposit and Investment Requirements, and (III) Granting Related Relief (Filed August 31, 2026) [Docket No. 12]

Status: This matter will be going forward on an interim basis.

11. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Limited Use of Cash Collateral, (II) Granting Adequate Protection Liens and Superpriority Administrative Expense Claims to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (Filed August 31, 2026) [Docket No. 13]

Related Documents:

i. Declaration of Robert Albergotti, Chief Transformation Officer of Noble Equity Holdings, LLC, in Support of the Debtors' Cash Collateral Motion (Filed August 31, 2026) [Docket No. 14]

Status: This matter will be going forward on an interim basis.

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Dated: August 31, 2026
Wilmington, Delaware

/s/ Jack M. Dougherty

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