**IN THE UNITED STATES BANKRUPTCY COURT**
**FOR THE DISTRICT OF DELAWARE**

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| In re: | Chapter 11 |
| NOBLE SUPPLY & LOGISTICS, LLC, *et al.*, | Case No. 26-11369 (CTG) |
| Debtors.[1] | (Jointly Administered)<br>**Re: Docket Nos. 70, 71, 72, 73, 75, 76, 77 and 78**<br>**Obj. Deadline: September 21, 2026 at 4:00 p.m. (ET)**<br>**Hearing Date: September 28, 2026 at 11:00 a.m. (ET)** |

**OMNIBUS NOTICE OF ENTRY OF INTERIM ORDERS**
**AND FINAL HEARING WITH RESPECT TO FIRST DAY MOTIONS**

**PLEASE TAKE NOTICE** that on August 30, 2026 and August 31, 2026, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed their first day motions (each, a "First Day Motion" and collectively, the "First Day Motions")[2] in these chapter 11 cases.

**PLEASE TAKE NOTICE** that on September 1, 2026, the United States Bankruptcy Court for the District of Delaware (the "Court") entered the following interim orders (each, an "Interim Order" and collectively, the "Interim Orders"):

1. Interim Order (I) Authorizing the Debtors to (A) Redact Certain Personally Identifiable Information of Individuals, and (B) Serve Parties in Interest By Email, and (II) Granting Related Relief [Docket No. 70];

2. Interim Order (I) Authorizing the Debtors to (A) Maintain Insurance Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, and (C) Continue to Pay Broker Fees, and (II) Granting Related Relief [Docket No. 71];

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

[2] The First Day Motions include Docket Nos. 6, 7, 8, 9, 10, 11, 12 and 13.

3. Interim Order (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Certain Critical Vendors and Lien Claimants, (II) Confirming Administrative Expense Priority of Outstanding Orders, and (III) Granting Related Relief [Docket No. 72];

4. Interim Order (I) Authorizing Limited Use of Cash Collateral, (II) Granting Adequate Protection Liens and Superpriority Administrative Expense Claims to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 73];

5. Interim Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment, (II) Establishing Procedures for Resolving Objections By Utility Companies, (III) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Service, and (IV) Granting Related Relief [Docket No. 75];

6. Interim Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief [Docket No. 76];

7. Interim Order (A) Authorizing, But Not Directing, the Debtors to (I) Pay Prepetition Wages, Compensation, Employee Benefits, and Other Employee Obligations, (II) Continue Certain Employee Benefit Programs in the Ordinary Course, (B) Authorizing All Banks to Honor Prepetition Checks for Payment of Prepetition Employee Obligations, and (C) Granting Related Relief [Docket No. 77];

8. Interim Order (I) Authorizing Continued (A) Use of Existing Cash Management System, Bank Accounts, and Business Forms and Payment of Related Prepetition Obligations and (B) Performance of Intercompany Transactions in the Ordinary Course of Business, (II) Granting a Limited Waiver of Section 345(b) Deposit and Investment Requirements, and (III) Granting Related Relief [Docket No. 78];

**PLEASE TAKE FURTHER NOTICE** that copies of each applicable First Day Motion and respective Interim Order are being served with this Notice. Copies of the First Day Motions and Interim Orders are also available on (i) the Court's website: www.deb.uscourts.gov and (ii) the website maintained by the Debtors' Claims and Noticing Agent, Kurtzman Carson Consultants, LLC dba Verita Global, https://www.veritaglobal.net/noble.

**PLEASE TAKE FURTHER NOTICE** that a final hearing on the First Day Motions will be held on **September 28, 2026 at 11:00 a.m. (prevailing Eastern Time)** before the Honorable Craig T. Goldblatt, United States Bankruptcy Court for the District of Delaware, 3rd Floor, Courtroom No. 7, 824 North Market Street, Wilmington, Delaware 19801.

**PLEASE TAKE FURTHER NOTICE** that objections, if any, to the First Day Motions and to the entry of a final order approving each First Day Motion must be filed on or before **September 21, 2026 at 4:00 p.m. (prevailing Eastern Time) (the "Objection Deadline")** with

the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 North Market Street, Wilmington, Delaware 19801.

**PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN EACH FIRST DAY MOTION AND ENTER A FINAL ORDER WITHOUT FURTHER NOTICE OR HEARING.**

Dated: September 1, 2026
Wilmington, Delaware

*/s/ Jack M. Dougherty*

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