UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
Noble Supply & Logistics, LLC, *et al,* [1]	)	Case No. 26-11369 (CTG)
	)	
Debtor(s).	)	**341 Meeting: September 28, 2026, @ 2:00 p.m. ET**

NOTICE OF ZOOM-BASED SECTION 341 MEETING

PLEASE TAKE NOTICE that the meeting of creditors pursuant to 11 U.S.C. §§ 341 and 343 (the "Section 341 meeting") in these cases, scheduled for **Monday, September 28, 2026, at 2:00 p.m. E.T.**, will be held via Zoom. Parties wishing to participate in the Section 341 meeting should log in via Zoom in advance of the meeting per the below instructions. Please note that joining by web browser may not be supported, and advance download of the Zoom application may be necessary to fully participate.

If you are receiving this notice, you have been identified as a party who may be a creditor, i.e. someone who may be owed money by the Debtor(s). Creditors will receive subsequent notice regarding any deadline for submitting a claim for monies owed, as well as the procedures for doing so. **YOUR REMOTE PARTICIPATION IN THE SECTION 341 MEETING IS NOT REQUIRED, IS COMPLETELY OPTIONAL, AND FAILURE TO ATTEND WILL NOT AFFECT YOUR ELIGIBILITY TO FILE A CLAIM LATER.** The purpose of the Section 341 meeting is to provide creditors and parties in interest an opportunity to examine the Debtor's/Debtors' financial affairs. It is not the purpose of the Section 341 meeting to address the specific circumstances of each creditor.

PLEASE FOLLOW the instructions below to ensure a smooth and efficient Zoom-based Section 341 meeting. Log into the Zoom-based meeting using the following information:

Go to
https://usdoj-ustp-gov.zoomgov.com/j/16000791008?pwd=jUBSElWPTkceYtY5QEJeAaBVa1half.1&omn=1659852301

Enter Meeting ID **160 0079 1008** and Passcode **3059184726**
OR call +1 646 828 7666

For additional meeting information and best practices, go to https://www.justice.gov/ust/ch11moc

- Join the meeting from a quiet area where there is as little background noise as possible.
- The Trial Attorney from the Office of the U.S. Trustee may mute/unmute your microphone during the course of the meeting.
- Put your microphone on mute and do not speak until the U.S. Trustee counsel asks you to identify yourself, or indicates you may pose questions. You will still be able to listen even when your microphone is muted.
- Unmute your microphone when speaking.

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

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- When speaking, identify yourself.
- Once the meeting of creditors is finished, please log out of the meeting.
- If you become disconnected before the meeting is finished, please log back in.
- The Section 341 meeting will be recorded (audio only) by the U.S. Trustee. Any other recordings are prohibited.

ANDREW R. VARA
UNITED STATES TRUSTEE, REGIONS 3 AND 9

Dated: September 1, 2026