IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
NOBLE SUPPLY & LOGISTICS, LLC, *et al.*,[1]	)	Case No. 26-11369 (CTG)
Debtors.	)	(Jointly Administered)
	)	**Re: Docket No. 189**

NOTICE OF AMENDED[2] AGENDA OF MATTERS SCHEDULED FOR HEARING ON SEPTEMBER 28, 2026 AT 11:00 A.M. (EASTERN TIME) BEFORE THE HONORABLE CRAIG T. GOLDBLATT

AS NO MATTERS ARE GOING FORWARD, WITH THE COURT'S PERMISSION, THIS HEARING IS CANCELLED.

MATTERS UNDER CERTIFICATION OF COUNSEL

1. Debtors' Motion for Entry of Interim and Final Orders (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment, (II) Establishing Procedures for Resolving Objections by Utility Companies, (III) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Service, and (IV) Granting Related Relief (Filed August 30, 2026) [Docket No. 6]

   Related Documents:

   (a) Interim Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment, (II) Establishing Procedures for Resolving Objections By Utility Companies, (III) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Service, and (IV) Granting Related Relief (Entered September 1, 2026) [Docket No. 75]

   (b) Omnibus Notice of Entry of Interim Orders and Final Hearing With Respect to First Day Motions (Filed September 1, 2026) [Docket No. 79]

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

[2] **Amendments appear in bold print.**

(c) Certification of Counsel Regarding Revised Proposed Final Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment, (II) Establishing Procedures for Resolving Objections by Utility Companies, (III) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Service, and (IV) Granting Related Relief (Filed September 24, 2026) [Docket No. 174]

(d) **Final Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment, (II) Establishing Procedures for Resolving Objections by Utility Companies, (III) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Service, and (IV) Granting Related Relief (Entered September 26, 2026) [Docket No. 206]**

Objection Deadline: September 21, 2026 at 4:00 p.m. (ET). On consent of the parties, the Objection Deadline was extended until 12:00 p.m. on September 24, 2026 for the Official Committee of Unsecured Creditors (the "Committee") and 4:00 p.m. on September 23, 2026 for the Office of the United States Trustee (the "U.S. Trustee") and.

Responses Received: Informal comments from the U.S. Trustee.

Status: **The Court entered the Final Order. This matter will not be going forward.**

2. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Redact Certain Personally Identifiable Information of Individuals, and (B) Serve Parties in Interest by Email, and (II) Granting Related Relief (Filed August 30, 2026) [Docket No. 7]

Related Documents:

(a) Interim Order (I) Authorizing the Debtors to (A) Redact Certain Personally Identifiable Information of Individuals, and (B) Serve Parties in Interest By Email, and (II) Granting Related Relief (Entered September 1, 2026) [Docket No. 70]

(b) Omnibus Notice of Entry of Interim Orders and Final Hearing With Respect to First Day Motions (Filed September 1, 2026) [Docket No. 79]

(c) Certification of Counsel Regarding Revised Proposed Final Order (I) Authorizing the Debtors to (A) Redact Certain Personally Identifiable Information of Individuals, and (B) Serve Parties in Interest by Email, and (II) Granting Related Relief (Filed September 24, 2026) [Docket No. 175]

(d) **Final Order (I) Authorizing the Debtors to (A) Redact Certain Personally Identifiable Information of Individuals, and (B) Serve Parties in Interest by Email, and (II) Granting Related Relief (Entered September 26, 2026) [Docket No. 207]**

Objection Deadline: September 21, 2026 at 4:00 p.m. (ET). On consent of the parties, the Objection Deadline was extended until 12:00 p.m. on September 24, 2026 for the Committee and 4:00 p.m. on September 24, 2026 for the U.S. Trustee.

Responses Received: Informal comments from the U.S. Trustee.

Status: **The Court entered the Final Order. This matter will not be going forward.**

3. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief (Filed August 30, 2026) [Docket No. 8]

Related Documents:

(a) Interim Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief (Entered September 1, 2026) [Docket No. 76]

(b) Omnibus Notice of Entry of Interim Orders and Final Hearing With Respect to First Day Motions (Filed September 1, 2026) [Docket No. 79]

(c) Certification of Counsel Regarding Revised Proposed Final Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief (Filed September 24, 2026) [Docket No. 176]

(d) **Final Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief (Entered September 26, 2026) [Docket No. 208]**

Objection Deadline: September 21, 2026 at 4:00 p.m. (ET). On consent of the parties, the Objection Deadline was extended until 12:00 p.m. on September 24, 2026 for the Committee and 4:00 p.m. on September 24, 2026 for the U.S. Trustee.

Responses Received: Informal comments from the U.S. Trustee and Committee.

Status: **The Court entered the Final Order. This matter will not be going forward.**

4. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain Insurance Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, and (C) Continue to Pay Broker Fees, and (II) Granting Related Relief (Filed August 30, 2026) [Docket No. 9]

Related Documents:

(a) Interim Order (I) Authorizing the Debtors to (A) Maintain Insurance Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, and (C) Continue to Pay Broker Fees, and (II) Granting Related Relief (Entered September 1, 2026) [Docket No. 71]

(b) Omnibus Notice of Entry of Interim Orders and Final Hearing With Respect to First Day Motions (Filed September 1, 2026) [Docket No. 79]

(c) Certification of Counsel Regarding Revised Proposed Final Order (I) Authorizing the Debtors to (A) Maintain Insurance Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, and (C) Continue to Pay Broker Fees, and (II) Granting Related Relief (Filed September 24, 2026) [Docket No. 177]

(d) **Final Order (I) Authorizing the Debtors to (A) Maintain Insurance Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, and (C) Continue to Pay Broker Fees, and (II) Granting Related Relief (Entered September 26, 2026) [Docket No. 209]**

Objection Deadline: September 21, 2026 at 4:00 p.m. (ET). On consent of the parties, the Objection Deadline was extended until 12:00 p.m. on September 24, 2026 for the Committee and 4:00 p.m. on September 24, 2026 for the U.S. Trustee.

Responses Received: Informal comments from the U.S. Trustee and the Committee.

Status: **The Court entered the Final Order. This matter will not be going forward.**

5. Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing, But Not Directing, the Debtors to (I) Pay Prepetition Wages, Compensation, Employee Benefits, and Other Employee Obligations, (II) Continue Certain Employee Benefit Programs in the Ordinary Course, (B) Authorizing All Banks to Honor Prepetition Checks for Payment of Prepetition Employee Obligations, and (C) Granting Related Relief (Filed August 30, 2026) [Docket No. 10]

Related Documents:

(a) Interim Order (A) Authorizing, But Not Directing, the Debtors to (I) Pay Prepetition Wages, Compensation, Employee Benefits, and Other Employee Obligations, (II) Continue Certain Employee Benefit Programs in the Ordinary Course, (B) Authorizing All Banks to Honor Prepetition Checks for Payment of Prepetition Employee Obligations, and (C) Granting Related Relief (Entered September 1, 2026) [Docket No. 77]

(b) Omnibus Notice of Entry of Interim Orders and Final Hearing With Respect to First Day Motions (Filed September 1, 2026) [Docket No. 79]

(c) Certification of Counsel Regarding Revised Proposed Final Order (A) Authorizing, But Not Directing, the Debtors to (I) Pay Prepetition Wages, Compensation, Employee Benefits, and Other Employee Obligations, (II) Continue Certain Employee Benefit Programs in the Ordinary Course, (B) Authorizing All Banks to Honor Prepetition Checks for Payment of Prepetition Employee Obligations, and (C) Granting Related Relief (Filed September 24, 2026) [Docket No. 178]

(d) **Final Order (A) Authorizing, But Not Directing, the Debtors to (I) Pay Prepetition Wages, Compensation, Employee Benefits, and Other Employee Obligations, (II) Continue Certain Employee Benefit Programs in the Ordinary Course, (B) Authorizing All Banks to Honor Prepetition Checks for Payment of Prepetition Employee Obligations, and (C) Granting Related Relief (Entered September 26, 2026) [Docket No. 210]**

Objection Deadline: September 21, 2026 at 4:00 p.m. (ET). On consent of the parties, the Objection Deadline was extended until 12:00 p.m. on September 24, 2026 for the Committee and 4:00 p.m. on September 24, 2026 for the U.S. Trustee.

Responses Received: Informal comments from the Committee.

Status: **The Court entered the Final Order. This matter will not be going forward.**

6. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Certain Critical Vendors and Lien Claimants, (II) Confirming Administrative Expense Priority of Outstanding Orders, and (III) Granting Related Relief (Filed August 31, 2026) [Docket No. 11]

Related Documents:

(a) Interim Order (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Certain Critical Vendors and Lien Claimants, (II) Confirming Administrative Expense Priority of Outstanding Orders, and (III) Granting Related Relief (Entered September 1, 2026) [Docket No. 72]

(b) Omnibus Notice of Entry of Interim Orders and Final Hearing With Respect to First Day Motions (Filed September 1, 2026) [Docket No. 79]

(c) Certification of Counsel Regarding Revised Proposed Final Order (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Certain Critical Vendors and Lien Claimants, (II) Confirming Administrative Expense Priority of Outstanding Orders, and (III) Granting Related Relief (Filed September 24, 2026) [Docket No. 179]

(d) **Final Order (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Certain Critical Vendors and Lien Claimants, (II) Confirming Administrative Expense Priority of Outstanding Orders, and (III) Granting Related Relief (Entered September 26, 2026) [Docket No. 211]**

Objection Deadline: September 21, 2026 at 4:00 p.m. (ET). On consent of the parties, the Objection Deadline was extended until 12:00 p.m. on September 24, 2026 for the Committee and 4:00 p.m. on September 24, 2026 for the U.S. Trustee.

Responses Received: Informal comments from the U.S. Trustee and the Committee.

Status: **The Court entered the Final Order. This matter will not be going forward.**

7. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Continued (A) Use of Existing Cash Management System, Bank Accounts, and Business Forms and Payment of Related Prepetition Obligations and (B) Performance of Intercompany Transactions in the Ordinary Course of Business, (II) Granting a Limited Waiver of Section 345(b) Deposit and Investment Requirements, and (III) Granting Related Relief (Filed August 31, 2026) [Docket No. 12]

Related Documents:

(a) Interim Order (I) Authorizing Continued (A) Use of Existing Cash Management System, Bank Accounts, and Business Forms and Payment of Related Prepetition Obligations and (B) Performance of Intercompany Transactions in the Ordinary Course of Business, (II) Granting a Limited Waiver of Section 345(b) Deposit and Investment Requirements, and (III) Granting Related Relief (Entered September 1, 2026) [Docket No. 78]

(b) Omnibus Notice of Entry of Interim Orders and Final Hearing With Respect to First Day Motions (Filed September 1, 2026) [Docket No. 79]

(c) Certification of Counsel Regarding Revised Proposed Final Order (I) Authorizing Continued (A) Use of Existing Cash Management System, Bank Accounts, and Business Forms and Payment of Related Prepetition Obligations and (B) Performance of Intercompany Transactions in the Ordinary Course of Business, (II) Granting a Limited Waiver of Section 345(b) Deposit and Investment Requirements, and (III) Granting Related Relief (Filed September 24, 2026) [Docket No. 180]

(d) **Final Order (I) Authorizing Continued (A) Use of Existing Cash Management System, Bank Accounts, and Business Forms and Payment of Related Prepetition Obligations and (B) Performance of Intercompany Transactions in the Ordinary Course of Business, (II) Granting a Limited Waiver of Section 345(b) Deposit and Investment Requirements, and (III) Granting Related Relief (Entered September 26, 2026) [Docket No. 212]**

Objection Deadline: September 21, 2026 at 4:00 p.m. (ET). On consent of the parties, the Objection Deadline was extended until 12:00 p.m. on September 24, 2026 for the Committee and 4:00 p.m. on September 24, 2026 for the U.S. Trustee.

Responses Received: Informal comments from the U.S. Trustee and the Committee.

Status: **The Court entered the Final Order. This matter will not be going forward.**

8. Debtors' Motion for Entry of an Order Authorizing and Directing the Debtors and any Committee Appointed in these Cases to File Under Seal the Names of Certain Confidential Parties in Interest Related to Estate Professional Retention Applications (Filed September 4, 2026) [Docket No. 88]

Related Documents:

(a) Certification of Counsel Regarding Revised Proposed Order Authorizing and Directing the Debtors and any Committee Appointed in these Cases to File Under Seal the Names of Certain Confidential Parties in Interest Related to Estate Professional Retention Applications (Filed September 24, 2026) [Docket No. 181]

(b) **Order Authorizing and Directing the Debtors and any Committee Appointed in these Cases to File Under Seal the Names of Certain Confidential Parties in Interest Related to Estate Professional Retention Applications (Entered September 26, 2026) [Docket No. 213]**

Objection Deadline: September 18, 2026 at 4:00 p.m. (ET). On consent of the parties, the Objection Deadline was extended until 12:00 p.m. on September 24, 2026 for the Committee and 4:00 p.m. on September 24, 2026 for the U.S. Trustee.

Responses Received: Informal comments from the U.S. Trustee.

Status: **The Court entered the Order. This matter will not be going forward.**

9. Debtors' Motion for Entry of an Order (I) Establishing Procedures for Sale or Other Disposition of Certain Miscellaneous Assets Free and Clear of All Liens, Claims, Interests and Encumbrances and (II) Granting Related Relief (Filed September 14, 2026) [Docket No. 110]

Related Documents:

(a) Certification of Counsel Regarding Revised Proposed Order (I) Establishing Procedures for Sale or Other Disposition of Certain Miscellaneous Assets Free and Clear of All Liens, Claims, Interests and Encumbrances and (II) Granting Related Relief (Filed September 24, 2026) [Docket No. 182]

(b) **Order (I) Establishing Procedures for Sale or Other Disposition of Certain Miscellaneous Assets Free and Clear of All Liens, Claims, Interests and Encumbrances and (II) Granting Related Relief (Entered September 26, 2026) [Docket No. 214]**

Objection Deadline: September 21, 2026 at 4:00 p.m. (ET). On consent of the parties, the Objection Deadline was extended until 12:00 p.m. on September 24, 2026 for the Committee and 4:00 p.m. on September 24, 2026 for the U.S. Trustee.

Responses Received: Informal comments from the U.S. Trustee and the Committee.

Status: **The Court entered the Order. This matter will not be going forward.**

10. Debtors' Motion for Entry of an Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and (II) Granting Related Relief (Filed September 14, 2026) [Docket No. 111]

Related Documents:

(a) Certification of Counsel Regarding Revised Proposed Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief (Filed September 24, 2026) [Docket No. 183]

(b) **Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief (Entered September 26, 2026) [Docket No. 215]**

Objection Deadline: September 21, 2026 at 4:00 p.m. (ET). On consent of the parties, the Objection Deadline was extended until 12:00 p.m. on September 24, 2026 for the Committee and 4:00 p.m. on September 24, 2026 for the U.S. Trustee.

Responses Received: Informal comments from the U.S. Trustee.

Status: **The Court entered the Order. This matter will not be going forward.**

11. Debtors' Motion for Entry of an Order (I) Authorizing Debtors to Honor Certain Prepetition Obligations Related to Customer Deposits and (II) Granting Related Relief (Filed September 14, 2026) [Docket No. 112]

Related Documents:

(a) Certification of Counsel Regarding Revised Proposed Order (I) Authorizing Debtors to Honor Certain Prepetition Obligations Related to Customer Deposits and (II) Granting Related Relief (Filed September 24, 2026) [Docket No. 184]

(b) **Order (I) Authorizing Debtors to Honor Certain Prepetition Obligations Related to Customer Deposits and (II) Granting Related Relief (Entered September 26, 2026) [Docket No. 216]**

Objection Deadline: September 21, 2026 at 4:00 p.m. (ET). On consent of the parties, the Objection Deadline was extended until 12:00 p.m. on September 24, 2026 for the Committee and 4:00 p.m. on September 24, 2026 for the U.S. Trustee.

Responses Received: Informal comments from the U.S. Trustee and the Committee.

Status: **The Court entered the Order. This matter will not be going forward.**

12. Debtors' Motion for Entry of an Order (I) Authorizing Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief (Filed September 14, 2026) [Docket No. 115]

Related Documents:

(a) Certification of Counsel Regarding Revised Proposed Order (I) Authorizing Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief (Filed September 24, 2026) [Docket No. 185]

(b) **Order (I) Authorizing Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief (Entered September 26, 2026) [Docket No. 217]**

Objection Deadline: September 21, 2026 at 4:00 p.m. (ET). On consent of the parties, the Objection Deadline was extended until 12:00 p.m. on September 24, 2026 for the Committee and 4:00 p.m. on September 24, 2026 for the U.S. Trustee.

Responses Received: Informal comments from the U.S. Trustee and the Committee.

Status: **The Court entered the Order. This matter will not be going forward.**

MATTERS GOING FORWARD

13. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Limited Use of Cash Collateral, (II) Granting Adequate Protection Liens and Superpriority Administrative Expense Claims to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (Filed August 31, 2026) [Docket No. 13]

Related Documents:

(a) Declaration of Robert Albergotti, Chief Transformation Officer of Noble Equity Holdings, LLC, in Support of the Debtors' Cash Collateral Motion (Filed August 31, 2026) [Docket No. 14]

(b) Interim Order (I) Authorizing Limited Use of Cash Collateral, (II) Granting Adequate Protection Liens and Superpriority Administrative Expense Claims to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (Entered September 1, 2026) [Docket No. 73]

(c) Omnibus Notice of Entry of Interim Orders and Final Hearing With Respect to First Day Motions (Filed September 1, 2026) [Docket No. 79]

(d) Debtors' Witness and Exhibit List for Hearing Scheduled for September 28, 2026 at 11:00 A.M. (Eastern Time) (Filed September 24, 2026) [Docket No. 187]

(e) Notice of Filing of Proposed Second Interim Cash Collateral Order (Filed September 24, 2026) [Docket No. 188]

(f) **Certification of Counsel Regarding Revised Proposed Second Interim Order (I) Authorizing Limited Use of Cash Collateral, (II) Granting Adequate Protection Liens and Superpriority Administrative Expense Claims to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (Filed September 25, 2026) [Docket No. 191]**

(g) **Second Interim Order (I) Authorizing Limited Use of Cash Collateral, (II) Granting Adequate Protection Liens and Superpriority Administrative Expense Claims to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (Entered September 26, 2026) [Docket No. 218]**

Objection Deadline: September 21, 2026 at 4:00 p.m. (ET). On consent of the parties, the Objection Deadline was extended until 12:00 p.m. on September 24, 2026 for the Committee and 4:00 p.m. on September 24, 2026 for the U.S. Trustee.

Responses Received:

(a) Informal comments from the U.S. Trustee and the Prepetition Agents

(b) Reservation of Rights of the Official Committee of Unsecured Creditors in Connection with the Debtors' Cash Collateral and Bid Procedures Motions (Filed September 24, 2026 [Docket No. 170]

Status: **The Court entered the Second Interim Order. This matter will not be going forward.**

14. Debtors' Motion for Entry of Orders (I)(A) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets, (B) Authorizing the Debtors to Designate a Stalking Horse Bidder and to Provide Bid Protections, (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (D) Approving Assumption and Assignment Procedures, (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof and (F) Granting Related Relief; and (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases and (C) Granting Related Relief (Filed September 7, 2026) [Docket No. 91]

Related Documents:

(a) Declaration of Lisa K. Lansio in Support of Debtors' Motion for Entry of Orders (I)(A) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets, (B) Authorizing the Debtors to Designate a Stalking Horse Bidder and Provide Bid Protections (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (D) Approving Assumption and Assignment Procedures, (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof and (F) Granting Related Relief; and (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases and (C) Granting Related Relief (Filed September 7, 2026) [Docket No. 92]

(b) Notice of Filing of Revised Proposed Bidding Procedures Order (Filed September 24, 2026) [Docket No. 186]

(c) Debtors' Witness and Exhibit List for Hearing Scheduled for September 28, 2026 at 11:00 A.M. (Eastern Time) (Filed September 24, 2026) [Docket No. 187]

(d) **Certification of Counsel Regarding Revised Proposed Order (I) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets, (II) Authorizing the Debtors to Designate a Stalking Horse Bidder and to Provide Bid Protections, (III) Scheduling**

an Auction and Approving the Form and Manner of Notice Thereof, (IV) Approving Assumption and Assignment Procedures, (V) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof, and (VI) Granting Related Relief (Filed September 25, 2026) [Docket No. 193]

(e) **Order (I) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets, (II) Authorizing the Debtors to Designate a Stalking Horse Bidder and to Provide Bid Protections, (III) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (IV) Approving Assumption and Assignment Procedures, (V) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof, and (VI) Granting Related Relief (Entered September 26, 2026) [Docket No. 219]**

Objection Deadline: September 21, 2026 at 4:00 p.m. (ET). On consent of the parties, the Objection Deadline was extended until 12:00 p.m. on September 24, 2026 for the Committee and 4:00 p.m. on September 24, 2026 for the U.S. Trustee.

Responses Received:

(a) Informal comments from the U.S. Trustee

(b) Reservation of Rights of the Official Committee of Unsecured Creditors in Connection with the Debtors' Cash Collateral and Bid Procedures Motions (Filed September 24, 2026 [Docket No. 170]

Status: **The Court entered the Order. This matter will not be going forward.**

[Remainder of Page Intentionally Left Blank]

Dated: September **26**, 2026
Wilmington, Delaware

/s/ Jack M. Dougherty

COLE SCHOTZ P.C.
Justin R. Alberto (No. 5126)
Patrick J. Reilley (No. 4451)
Jack M. Dougherty (No. 6784)
500 Delaware Avenue, Suite 600
Wilmington, DE 19801
Telephone: (302) 652-3131
Facsimile: (302) 652-3117
Email: jalberto@coleschotz.com
preilley@coleschotz.com
jdougherty@coleschotz.com

-and-

Michael D. Sirota (admitted *pro hac vice*)
Seth Van Aalten (admitted *pro hac vice*)
Sarah A. Carnes (admitted *pro hac vice*)
Anthony De Leo (admitted *pro hac vice*)
1325 Avenue of the Americas, 19th Floor
New York, NY 10019
Telephone: (212) 752-8000
Facsimile: (212) 752-8393
Email: msirota@coleschotz.com
svanaalten@coleschotz.com
scarnes@coleschotz.com
adeleo@coleschotz.com

Proposed Co-Counsel to the Debtors and Debtors in Possession

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
601 Lexington Avenue
New York, NY 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: joshua.sussberg@kirkland.com

-and-

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)
Charles B. Sterrett (admitted *pro hac vice*)
333 West Wolf Point Plaza
Chicago, IL 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: patrick.nash@kirkland.com
charles.sterrett@kirkland.com

Proposed Co-Counsel to the Debtors and Debtors in Possession