IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
NOBLE SUPPLY & LOGISTICS, LLC, *et al.*,[1]	Case No. 26-11369 (CTG)
Debtors.	(Jointly Administered) **Re: Docket No. 401**
NOBLE SUPPLY & LOGISTICS, LLC, Plaintiff, v. DEFENSE LOGISTICS AGENCY, Defendant.	Adv. Proc. No. 26-50885 (CTG) **Re: Adv. Docket No. 33**

NOTICE OF AMENDED[2] AGENDA OF MATTERS SCHEDULED FOR HEARING ON OCTOBER 28, 2026 AT 10:00 A.M. (EASTERN TIME) BEFORE THE HONORABLE CRAIG T. GOLDBLATT

This proceeding will be conducted in-person. All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom. Please refer to Judge Goldblatt's Chambers Procedures (https://www.deb.uscourts.gov/judge-craig-t-goldblatt) and the Court's website (http://www.deb.uscourts.gov/ecourt-appearances) for information on who may participate remotely, the method of allowed participation (video or audio), Judge Goldblatt's expectations of remote participants, and the advance registration requirements. Registration is required by 4:00 p.m. (Eastern time) the business day before the hearing unless otherwise noticed using the eCourtAppearances tool available on the Court's website.

RESOLVED MATTERS

1. Application for Order Authorizing the Employment and Retention of Brown Rudnick LLP as Counsel for the Official Committee of Unsecured Creditors of Noble Supply & Logistics, LLC, *et al.*, *Nunc Pro Tunc* to September 16, 2026 (Filed October 8, 2026) [(SEALED) Docket No. 285; (REDACTED) Docket No. 289]

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

[2] **Amendments appear in bold print.**

Related Documents:

(a) Certificate of No Objection Regarding Application for Order Authorizing the Employment and Retention of Brown Rudnick LLP as Counsel for the Official Committee of Unsecured Creditors of Noble Supply & Logistics, LLC, *et al.*, *Nunc Pro Tunc* to September 16, 2026 (Filed October 22, 2026) [Docket No. 389]

(b) Order Approving Application for the Employment and Retention of Brown Rudnick LLP, *Nunc Pro Tunc* to September 16, 2026 (Entered October 23, 2026) [Docket No. 394]

Objection Deadline: October 21, 2026 at 4:00 p.m. (ET).

Status: An order has been entered. No hearing is necessary.

2. Application for Entry of an Order Authorizing the Retention and Employment of Morris James LLP as Co-Counsel to the Official Committee of Unsecured Creditors Effective as of September 16, 2026 (Filed October 8, 2026) [(SEALED) Docket No. 286; (REDACTED) Docket No. 291]

Related Documents:

(a) Certificate of No Objection Regarding Application for Entry of an Order Authorizing the Retention and Employment of Morris James LLP as Co-Counsel to the Official Committee of Unsecured Creditors Effective as of September 16, 2026 (Filed October 22, 2026) [Docket No. 390]

(b) Order Approving Application for Entry of an Order Authorizing the Retention and Employment of Morris James, LLP, Effective as of September 16, 2026 (Entered October 26, 2026) [Docket No. 398]

Objection Deadline: October 21, 2026 at 4:00 p.m. (ET).

Status: An order has been entered. No hearing is necessary.

3. Application for an Order Authorizing the Retention and Employment of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors Effective as of September 16, 2026 (Filed October 8, 2026) [(SEALED) Docket No. 287; (REDACTED) Docket No. 292]

Related Documents:

(a) Certification of Counsel Regarding Application for an Order Authorizing the Retention and Employment of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors Effective as of September 16, 2026 (Filed October 22, 2026) [Docket No. 391]

(b) Order Approving the Retention and Employment of FTI Consulting, Inc., Effective as of September 16, 2026 (Entered October 26, 2026) [D.I. 399]

Objection Deadline: October 21, 2026 at 4:00 p.m. (ET).

Status: An order has been entered. No hearing is necessary.

MATTERS GOING FORWARD

4. Motion of the United States for Limited Relief from the Automatic Stay to Exercise Termination Rights With Respect to Certain DLA Contracts and Delivery Orders (Filed October 13, 2026) [Docket No. 325]

Related Documents:

(a) Reply of the United States in Support of its Motion for Limited Relief from the Automatic Stay to Exercise Termination Rights With Respect to Certain DLA Contracts and Delivery Orders (Filed October 22, 2026) [Docket No. 392]

(b) Debtors' Witness and Exhibit List for Hearing Scheduled for October 28, 2026 at 10:00 a.m. (Eastern Time) (Filed October 26, 2026) [Docket No. 397]

(c) United States' Witness and Exhibit List for Hearing on October 28, 2026 at 10:00 a.m. (ET) on its Motions for Limited Relief from the Automatic Stay and for Adequate Protection (Filed October 26, 2026) [Docket No. 400]

Objection Deadline: October 21, 2026 at 4:00 p.m. (ET).

Responses Received:

(a) Debtors' Limited Objection to Motion of the United States for Limited Relief from the Automatic Stay to Exercise Termination Rights With Respect to Certain DLA Contracts and Delivery Orders (Filed October 21, 2026 [Docket No. 363]

(b) [Thermo Scientific Portable Analytical Instruments Inc., Thermo Eberline LLC, and Thermo Environmental Instruments LLC's] Reservation of Rights to Motion of the United States for Limited Relief from the Automatic Stay to Exercise Termination Rights With Respect to Certain DLA Contracts and Delivery Orders (Filed October 21, 2026) [Docket No. 364]

(c) Declaration of Robert Albergotti, Chief Transformation Officer of Noble Equity Holdings, LLC, in Support of Debtors' Limited Objection to Motion of the United States for Limited Relief from the Automatic Stay to Exercise Termination Rights With Respect to Certain DLA Contracts and Delivery Orders (Filed October 21, 2026 [Docket No. 365]

(d) Reservation of Rights of the Official Committee of Unsecured Creditors to (I) the United States' Motion for Entry of an Order Granting Adequate Protection Under Sections 361, 363(e), and 553 of the Bankruptcy Code and Granting Related Relief and (II) the United States' Motion for Limited Relief from the Automatic Stay to Exercise Termination Rights With Respect to Certain DLA Contracts and Delivery Orders (Filed October 21, 2026 [Docket No. 367]

Status: This matter will be going forward.

5. United States' Motion for Entry of an Order (I) Granting Adequate Protection Under Sections 361, 363(e), and 553 of the Bankruptcy Code and (II) Granting Related Relief (Filed October 13, 2026) [Docket No. 327]

Related Documents:

(a) Debtors' Witness and Exhibit List for Hearing Scheduled for October 28, 2026 at 10:00 a.m. (Eastern Time) (Filed October 26, 2026) [Docket No. 397]

(b) United States' Witness and Exhibit List for Hearing on October 28, 2026 at 10:00 a.m. (ET) on its Motions for Limited Relief from the Automatic Stay and for Adequate Protection (Filed October 26, 2026) [Docket No. 400]

Objection Deadline: October 21, 2026 at 4:00 p.m. (ET).

Responses Received:

(a) Debtors' Objection to United States' Motion for Entry of an Order (I) Granting Adequate Protection Under Sections 361, 363(e), and 553 of the Bankruptcy Code and (II) Granting Related Relief (Filed October 21, 2026 [Docket No. 366]

(b) Reservation of Rights of the Official Committee of Unsecured Creditors to (I) the United States' Motion for Entry of an Order Granting Adequate Protection Under Sections 361, 363(e), and 553 of the Bankruptcy Code and Granting Related Relief and (II) the United States' Motion for Limited Relief from the Automatic Stay to Exercise Termination Rights With Respect to Certain DLA Contracts and Delivery Orders (Filed October 21, 2026 [Docket No. 367]

(c) United States' Reply to Debtors' Objection to its Motion for Entry of an Order (I) Granting Adequate Protection Under Sections 361, 363(e) and (553 of the Bankruptcy Code and (II) Granting Related Relief (Filed October 23, 2026) [Docket No. 395]

Status: This matter will be going forward.

6. Motion of Noble Supply & Logistics, LLC for Partial Summary Judgment (Filed October 6, 2026) [*Noble Supply & Logistics, LLC v. Defense Logistics Agency*, Adv. Proc. No. 26-50885] [Adv. Docket No. 3]

Related Documents:

(a) Brief in Support of Motion of Noble Supply & Logistics, LLC for Partial Summary Judgment (Filed October 6, 2026) [Adv. Docket No. 4]

(b) Declaration of Robert Albergotti, Chief Transformation Officer of Noble Equity Holdings, LLC, in Support of Motion of Noble Supply & Logistics, LLC for Partial Summary Judgment (Filed October 6, 2026) [Adv. Docket No. 5]

(c) Emergency Motion to Expedite Motion for Partial Summary Judgment (Filed October 6, 2026) [Adv. Docket No. 6]

(d) Notice of Hearing (Filed October 7, 2026) [Adv. Docket No. 9]

(e) Order Expediting Summary Judgment Schedule (Entered October 9, 2026) [Adv. Docket No. 15]

(f) **Supplemental Declaration of Robert Albergotti, Chief Transformation Officer of Noble Equity Holdings, LLC, in Support of Motion of Noble Supply & Logistics, LLC for Partial Summary Judgment (Filed October 27, 2026) [Adv. Docket No. 36]**

(g) **Notice of Completion of Briefing Regarding (I) Motion of Noble Supply & Logistics, LLC for Partial Summary Judgment, (II) United States' Motion to Dismiss the Complaint and (III) United States' Cross-Motion for Summary Judgment (Filed October 27, 2026) [Adv. Docket No. 37]**

Objection Deadline: October 20, 2026 at 12:00 p.m. (ET).

Responses Received:

(a) United States' Brief in Opposition to Motion of Noble Supply & Logistics, LLC for Partial Summary Judgment and in Support of Its Motion to Dismiss and Its Cross-Motion for Summary Judgment (Filed October 20, 2026) [Adv. Docket No. 19]

(b) Reservation of Rights of the Official Committee of Unsecured Creditors to (I) the Motion of the Debtors for Summary Judgment, (II) the Motion of the United States to Dismiss the Complaint, and (III) Cross-Motion of the United States for Summary Judgment (Filed October 26, 2026) [Adv. Docket No. 32]

(c) **Noble Supply & Logistics, LLC's Reply Brief in Support of its Motion for Partial Summary Judgment and in Opposition to Government's Motion to Dismiss and Cross-Motion for Summary Judgment (Filed October 27, 2026) [Adv. Docket No. 35]**

Status: This matter will be going forward.

7. United States' Motion to Dismiss the Complaint (Filed October 20, 2026) [*Noble Supply & Logistics, LLC v. Defense Logistics Agency*, Adv. Proc. No. 26-50885] [Adv. Docket No. 17]

Related Documents:

(a) United States' Brief in Opposition to Motion of Noble Supply & Logistics, LLC for Partial Summary Judgment and in Support of Its Motion to Dismiss and Its Cross-Motion for Summary Judgment (Filed October 20, 2026) [Adv. Docket No. 19]

(b) United States' Motion for an Order (I) Shortening Time for Plaintiff to Respond to Motion to Dismiss and Cross-Motion for Summary Judgment and (II) Scheduling a Hearing on the Same for October 28, 2026 (Filed October 20, 2026) [Adv. Docket No. 20]

(c) United States' Cross-Motion for Summary Judgment (Filed October 21, 2026) [Adv. Docket No. 23]

(d) Order Shortening Time to Respond to the United States' Motion to Dismiss and Cross-Motion for Summary Judgment and Setting Them for Hearing on October 28, 2026 (Entered October 21, 2026) [Adv. Docket No. 28]

(e) **Notice of Completion of Briefing Regarding (I) Motion of Noble Supply & Logistics, LLC for Partial Summary Judgment, (II) United States' Motion to Dismiss the Complaint and (III) United States' Cross-Motion for Summary Judgment (Filed October 27, 2026) [Adv. Docket No. 37]**

Objection Deadline: October 27, 2026 at 12:00 p.m. (ET).

Responses Received: Per the Court's Order at Adv. D.I. 28, the Debtors will file a reply/opposition by Tuesday October 27, 2026 at 12:00 p.m. (ET).

(a) Reservation of Rights of the Official Committee of Unsecured Creditors to (I) the Motion of the Debtors for Summary Judgment, (II) the Motion of the

United States to Dismiss the Complaint, and (III) Cross-Motion of the United States for Summary Judgment (Filed October 26, 2026) [Adv. Docket No. 32]

(b) **Noble Supply & Logistics, LLC's Reply Brief in Support of its Motion for Partial Summary Judgment and in Opposition to Government's Motion to Dismiss and Cross-Motion for Summary Judgment (Filed October 27, 2026) [Adv. Docket No. 35]**

Status: This matter will be going forward.

8. United States' Cross-Motion for Summary Judgment (Filed October 21, 2026) [*Noble Supply & Logistics, LLC v. Defense Logistics Agency*, Adv. Proc. No. 26-50885] [Adv. Docket No. 23]

Related Documents:

(a) United States' Brief in Opposition to Motion of Noble Supply & Logistics, LLC for Partial Summary Judgment and in Support of Its Motion to Dismiss and Its Cross-Motion for Summary Judgment (Filed October 20, 2026) [Adv. Docket No. 19]

(b) United States' Motion for an Order (I) Shortening Time for Plaintiff to Respond to Motion to Dismiss and Cross-Motion for Summary Judgment and (II) Scheduling a Hearing on the Same for October 28, 2026 (Filed October 20, 2026) [Adv. Docket No. 20]

(c) Order Shortening Time to Respond to the United States' Motion to Dismiss and Cross-Motion for Summary Judgment and Setting Them for Hearing on October 28, 2026 (Entered October 21, 2026) [Adv. Docket No. 28]

(d) **Notice of Completion of Briefing Regarding (I) Motion of Noble Supply & Logistics, LLC for Partial Summary Judgment, (II) United States' Motion to Dismiss the Complaint and (III) United States' Cross-Motion for Summary Judgment (Filed October 27, 2026) [Adv. Docket No. 37]**

Objection Deadline: October 27, 2026 at 12:00 p.m. (ET).

Responses Received: Per the Court's Order at Adv. D.I. 28, the Debtors will file a reply/opposition by Tuesday October 27, 2026 at 12:00 p.m. (ET).

(a) Reservation of Rights of the Official Committee of Unsecured Creditors to (I) the Motion of the Debtors for Summary Judgment, (II) the Motion of the United States to Dismiss the Complaint, and (III) Cross-Motion of the United States for Summary Judgment (Filed October 26, 2026) [Adv. Docket No. 32]

(b) **Noble Supply & Logistics, LLC's Reply Brief in Support of its Motion for Partial Summary Judgment and in Opposition to Government's Motion to Dismiss and Cross-Motion for Summary Judgment (Filed October 27, 2026) [Adv. Docket No. 35]**

Status: This matter will be going forward.

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Dated: October **27**, 2026
Wilmington, Delaware

/s/ Jack M. Dougherty

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