Docket #0430 Date Filed: 11/03/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Noble Supply & Logistics, LLC, *et al.*,	Case No. 26-11369 (CTG)
Debtors.[1]	(Jointly Administered)
	Re: D.I. 91, 219, 251 & 426

NOTICE OF ADJOURNMENT OF AUCTION

PLEASE TAKE NOTICE that, on September 26, 2026, the United States Bankruptcy Court for the District of Delaware (the "Court") entered that certain *Order (I) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets, (II) Authorizing the Debtors to Designate a Stalking Horse Bidder and to Provide Bid Protections, (III) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (IV) Approving Assumption and Assignment Procedures, (V) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof, and (VI) Granting Related Relief* [D.I. 219] (the "Bidding Procedures Order"),[2] which approved, among other things, procedures (the "Bidding Procedures") pursuant to which the above-captioned debtors and debtors in possession (the "Debtors") are authorized to solicit and pursue a sale of substantially all of the Debtors' assets (the "Assets") under section 363 of the Bankruptcy Code (the "Sale").

PLEASE TAKE FURTHER NOTICE that, pursuant to the Bidding Procedures Order, the deadline for submission of Bids was October 30, 2026 at 4:00 p.m. (prevailing Eastern Time) (the "Bid Deadline").

PLEASE TAKE FURTHER NOTICE that, as of the Bid Deadline, the Debtors received more than one Qualified Bid.

PLEASE TAKE FURTHER NOTICE that, on November 2, 2026, the Debtors filed the *Notice of Auction* [D.I. 426] notifying parties in interest that the Auction was originally scheduled to be conducted on November 4, 2026 at 10:00 a.m. (prevailing Eastern Time).

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[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

[2] Capitalized terms used but not defined herein have the meanings ascribed to them in the Bidding Procedures Order.

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PLEASE TAKE FURTHER NOTICE that the Auction to determine the highest and best offer for the Debtors' Assets has been **adjourned** to **November 5, 2026, at 10:00 a.m. (ET)**. The Auction will be governed by the Bidding Procedures approved pursuant to the Bidding Procedures Order.

PLEASE TAKE FURTHER NOTICE that the Auction will be conducted virtually via Zoom.

PLEASE TAKE FURTHER NOTICE that parties wishing to observe the Auction in accordance with the Bidding Procedures may do so through Zoom. Requests for Zoom link should be made to Pauline Ratkowiak at pratkowiak@coleschotz.com.

PLEASE TAKE FURTHER NOTICE that the Debtors reserve the right to modify the Bidding Procedures, in their reasonable business judgment, after consultation with the Consultation Parties (all in accordance with the Bidding Procedures), and any changes to the Auction procedures will be announced at the Auction. The Debtors further reserve the right to cancel or adjourn the Auction.

PLEASE TAKE FURTHER NOTICE that copies of the Bidding Procedures Order, the Bidding Procedures, or other documents related thereto are available for review free of charge by accessing https://www.veritaglobal.net/noble.

[*Remainder of this page intentionally left blank.*]

Dated: November 3, 2026
Wilmington, Delaware

/s/ Jack M. Dougherty

COLE SCHOTZ P.C.
Justin R. Alberto (No. 5126)
Patrick J. Reilley (No. 4451)
Jack M. Dougherty (No. 6784)
500 Delaware Avenue, Suite 600
Wilmington, DE 19801
Telephone: (302) 652-3131
Facsimile: (302) 652-3117
Email: jalberto@coleschotz.com
preilley@coleschotz.com
jdougherty@coleschotz.com

Michael D. Sirota (admitted *pro hac vice*)
Seth Van Aalten (admitted *pro hac vice*)
Sarah A. Carnes (admitted *pro hac vice*)
Anthony De Leo (admitted *pro hac vice*)
1325 Avenue of the Americas, 19th Floor
New York, NY 10019
Telephone: (212) 752-8000
Facsimile: (212) 752-8393
Email: msirota@coleschotz.com
svanaalten@coleschotz.com
scarnes@coleschotz.com
adeleo@coleschotz.com

Co-Counsel to the Debtors
and Debtors in Possession

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
601 Lexington Avenue
New York, NY 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: joshua.sussberg@kirkland.com

-and-

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)
Charles B. Sterrett (admitted *pro hac vice*)
333 West Wolf Point Plaza
Chicago, IL 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: charles.sterrett@kirkland.com
patrick.nash@kirkland.com

Co-Counsel to the Debtors
and Debtors in Possession