IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
NOBLE SUPPLY & LOGISTICS, LLC, *et al.*,[1]	)	Case No. 26-11369 (CTG)
Debtors.	)	(Jointly Administered)

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON NOVEMBER 16, 2026 AT 1:00 P.M. (EASTERN TIME) BEFORE THE HONORABLE CRAIG T. GOLDBLATT

This proceeding will be conducted in-person. All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom. Please refer to Judge Goldblatt's Chambers Procedures (https://www.deb.uscourts.gov/judge-craig-t-goldblatt) and the Court's website (http://www.deb.uscourts.gov/ecourt-appearances) for information on who may participate remotely, the method of allowed participation (video or audio), Judge Goldblatt's expectations of remote participants, and the advance registration requirements. Registration is required by 4:00 p.m. (Eastern time) the business day before the hearing unless otherwise noticed using the eCourtAppearances tool available on the Court's website.

MATTER UNDER CERTIFICATE OF NO OBJECTION

1. Debtors' Motion for Entry of an Order (I) Authorizing the Rejection of a Certain Unexpired Lease of Nonresidential Real Property Effective as of the Rejection Date and (II) Granting Related Relief (Filed October 30, 2026) [Docket No. 417]

   Related Documents:

   (a) Certificate of No Objection Regarding Debtors' Motion for Entry of an Order (I) Authorizing the Rejection of a Certain Unexpired Lease of Nonresidential Real Property Effective as of the Rejection Date and (II) Granting Related Relief (Filed November 10, 2026) [Docket No. 453]

   Objection Deadline: November 9, 2026 at 4:00 p.m. (ET).

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

Responses Received: None.

Status: A Certificate of No objection was filed with the Court. This matter will not be going forward unless otherwise directed by the Court.

MATTERS GOING FORWARD

2. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Limited Use of Cash Collateral, (II) Granting Adequate Protection Liens and Superpriority Administrative Expense Claims to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (Filed August 31, 2026) [Docket No. 13]

Related Documents:

(a) Declaration of Robert Albergotti, Chief Transformation Officer of Noble Equity Holdings, LLC, in Support of the Debtors' Cash Collateral Motion (Filed August 31, 2026) [Docket No. 14]

(b) Interim Order (I) Authorizing Limited Use of Cash Collateral, (II) Granting Adequate Protection Liens and Superpriority Administrative Expense Claims to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (Entered September 1, 2026) [Docket No. 73]

(c) Omnibus Notice of Entry of Interim Orders and Final Hearing With Respect to First Day Motions (Filed September 1, 2026) [Docket No. 79]

(d) Second Interim Order (I) Authorizing Limited Use of Cash Collateral, (II) Granting Adequate Protection Liens and Superpriority Administrative Expense Claims to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (Entered September 26, 2026) [Docket No. 218]

(e) Third Interim Order (I) Authorizing Limited Use of Cash Collateral, (II) Granting Adequate Protection Liens and Superpriority Administrative Expense Claims to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (Entered October 14, 2026) [Docket No. 338]

Objection Deadline: October 9, 2026 at 4:00 p.m. (ET).

Responses Received:

(a) Informal Comments from the Prepetition Secured Parties and the Official Committee of Unsecured Creditors (the "Committee")

(b) Reservation of Rights of the Official Committee of Unsecured Creditors in Connection with the Debtors' Cash Collateral Motion and Sale Motion (Filed November 11, 2026) [Docket No. 456] (the "Committee RoR")

Status: The Debtors, the Prepetition Secured Parties, and the Committee are endeavoring to reach a resolution with respect to the Committee's informal comments and the issues raised in the Committee RoR. At this time, this matter is going forward on a final basis.

3. Debtors' Motion for Entry of Orders (I)(A) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets, (B) Authorizing the Debtors to Designate a Stalking Horse Bidder and to Provide Bid Protections, (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (D) Approving Assumption and Assignment Procedures, (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof and (F) Granting Related Relief; and (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases and (C) Granting Related Relief (Filed September 7, 2026) [Docket No. 91]

Related Documents:

(a) Declaration of Lisa K. Lansio in Support of Debtors' Motion for Entry of Orders (I)(A) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets, (B) Authorizing the Debtors to Designate a Stalking Horse Bidder and Provide Bid Protections (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (D) Approving Assumption and Assignment Procedures, (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof and (F) Granting Related Relief; and (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases and (C) Granting Related Relief (Filed September 7, 2026) [Docket No. 92]

(b) Order (I) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets, (II) Authorizing the Debtors to Designate a Stalking Horse Bidder and to Provide Bid Protections, (III) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (IV) Approving Assumption and Assignment Procedures, (V) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof, and (VI) Granting Related Relief (Entered September 26, 2026) [Docket No. 219]

(c) Notice of Sale, Bidding Procedures, Auction, Sale Hearing and Other Deadlines Related Thereto (Filed September 29, 2026) [Docket No. 251]

(d) Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection With Sale of Substantially All Assets (Filed September 29, 2026) [Docket No. 252]

(e) Notice of Auction (Filed November 2, 2026) [Docket No. 426]

(f) Notice of Adjournment of Auction (Filed November 3, 2026) [Docket No. 430]

(g) Notice of Auction Results (Filed November 6, 2026) [Docket No. 437]

(h) Debtors' Omnibus Reply to (I) Objections to the Proposed Sale of Certain of the Debtors' Assets to Briggs Management Partners, LLC and (II) Cure Objections (Filed November 11, 2026) [Docket No. 455]

(i) Supplemental Declaration of Lisa Lansio in Support of the Debtors' Motion for Entry of an Order (A) Approving the Sale of the Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases and (C) Granting Related Relief (Filed November 11, 2026) [Docket No. 459]

(j) Notice of Filing of (I) Proposed Order (A) Approving the Sale of the Debtors' Assets to Briggs Management Partners, LLC Free and Clear of Liens, Claims, Interests and Encumbrances, (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases and (C) Granting Related Relief and (II) Asset Purchase Agreement (Filed November 11, 2026) [Docket No. 460]

Objection Deadline: October 9, 2026 at 4:00 p.m. (ET) – Cure Objections
October 21, 2026 at 4:00 p.m. (ET) - Sale Objections
November 9, 2026 at 4:00 p.m. (ET) – Supplemental Sale Objections and Adequate Assurance Objections

Responses Received:

(a) [Thermo Fisher Scientific's] Limited Objection and Reservation of Rights and Notice Regarding Contract Cure to Qualified Bidders Relative to Debtor's Cure Notice and Proposed Order Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases (Filed October 7, 2026) [Docket No. 276]

(b) [Paradise Pillows Inc.'s] Objection to Notice of Cure Costs (Filed October 8, 2026) [Docket No. 283]

(c) Objection of Airgas USA, LLC to Debtors' Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection With Sale of Substantially All Assets (Filed October 8, 2026) [Docket No. 284]

(d) Limited Objection and Reservation of Rights of J.F. Taylor, Inc. to Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases (Filed October 8, 2026) [Docket No. 290]

(e) Response and Reservation of Rights of Weatherproofing Technologies, Inc. to Debtors' Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection With Sale of Substantially All Assets (Filed October 9, 2026) [Docket No. 295]

(f) Objection of JDI Integrations, LLC to Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection With Sale of Substantially All Assets (Filed October 9, 2026) [Docket No. 296]

(g) United States' Objection to Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection With Sale of Substantially All Assets (Filed October 9, 2026) [Docket No. 297]

(h) Objection of Teledyne to Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection With Sale of Substantially All Assets (Filed October 9, 2026) [Docket No. 300]

(i) Limited Objection and Reservation of Rights of Rae Systems, Inc. to Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases (Filed October 9, 2026) [Docket No. 301]

(j) Limited Objection and Reservation of Rights of Anduril Industries, Inc. to the Debtors' Assumption and Assignment of Executory Contracts and Proposed Cure Amounts (Filed October 13, 2026) [Docket No. 313]

(k) Amended Limited Objection and Reservation of Rights of Rae Systems, Inc., Honeywell Analytics Inc. and Honeywell Analytics Inc.-Formerly BW Tech to Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases (Filed November 9, 2026) [Docket No. 441]

(l) United States' Limited Objection and Reservation of Rights Regarding the Sale to the Successful Bidders (Filed November 9, 2026) [Docket No. 443]

(m) Limited Protective Objection and Reservation of Rights of Bering Straits Professional Services, LLC Regarding Proposed Sale and Potential Assumption and Assignment of Executory Contract (Filed November 9, 2026) [Docket No. 446]

(n) Oracle's Reservation of Rights Regarding Debtor's Sale Motion (Filed November 9, 2026) [Docket No. 447]

(o) Reservation of Rights of the Official Committee of Unsecured Creditors in Connection with the Debtors' Cash Collateral Motion and Sale Motion (Filed November 11, 2026) [Docket No. 456]

(p) Informal comments from Three Four Three, LLC

(q) Informal comments from Brett Bigger

Status: The Debtors intend to seek approval of the sale of certain assets that comprise the Debtors' NobleIQ business segment to Briggs Management Partners, LLC ("Briggs") **only**.

The Debtors anticipate submitting: (i) proposed sale orders and bills of sale with respect to the sales of certain inventory to S & B, Inc. dba WG Henschen ("WG Henschen") and Peerless Aerospace LLC ("Peerless") and (ii) a proposed sale order and web domain transfer agreements with respect to the sale of the Debtors' noble.com web domain to Booth.com, LTD ("Booth") under certification of counsel at a later date. **For the avoidance of doubt, the proposed sales to WG Henschen, Peerless and Booth do not involve the assumption and assignment of any contracts and, therefore, do not implicate responses (a) through (q) above.**

The Debtors are presently working towards an agreement with Thermo Fisher Scientific ("Thermo") regarding a consensual resolution of Thermo's limited cure objection [Docket No. 276].

The Debtors have reached a consensual resolution with Bering Straits Professional Services, LLC ("Bering Straits") with respect to Bering Straits' limited sale objection [Docket No. 446], the terms of which are embodied in the Proposed Briggs Sale Order.

The following parties have agreed to adjourn their respective cure and/or sale objections: (a) Rae Systems, Inc., Honeywell Analytics Inc. and Honeywell Analytics Inc. [Docket Nos. 301 & 441]; (b) Airgas USA, LLC [Docket No. 284]; (c) J.F. Taylor, Inc. [Docket No. 290]; (d) JDI Integrations, LLC [Docket No. 296]; (e) Paradise Pillows, Inc. [Docket No. 437]; (f) Weatherproofing Technologies, Inc. [Docket No. 295]; and (g) Anduril Industries, Inc. [Docket No. 313].

Dated: November 12, 2026
Wilmington, Delaware

/s/ Jack M. Dougherty

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