222 N. Pacific Coast Highway,
Suite 300, El Segundo, CA, 90245

310.823.9000
veritaglobal.com

July 24, 2025

To: The General Unsecured Creditors of OTB Holding LLC, OTB Acquisition LLC, OTB Acquisition of New Jersey LLC, OTB Acquisition of Howard County LLC, Mt. Laurel Restaurant Operations LLC, OTB Acquisition of Kansas LLC, and OTB Acquisition of Baltimore County, LLC (together, the "Debtors").

You have received this letter because the Debtors currently believe you are entitled to vote on the *Debtors' Amended Joint Chapter 11 Plan as of July 21, 2025* (as may be amended from time to time, the "Plan").[1]

In addition to this letter, you have received the enclosed materials (collectively, the "Solicitation Package"), which the Bankruptcy Court approved for distribution to the Holders of Claims in Class 4 in connection with the solicitation of votes to accept or reject the Plan. This Solicitation Package consists of the following:

1. The Approval Order (without exhibits) (provided electronically at: https://www.veritaglobal.net/ontheborder);
2. The Combined Hearing Notice;
3. An appropriate form of Ballot for voting on the Plan;
4. A pre-addressed, postage prepaid return envelope for your Ballot;
5. A letter from the Committee urging Holders of Claims in Class 4 to vote in favor of the Plan; and
6. The *Disclosure Statement with respect to the Amended Joint Chapter 11 Plan Dated as of July 21, 2025* (together with the Plan annexed thereto and all other appendices) (provided electronically at: https://www.veritaglobal.net/ontheborder).

The materials in the Solicitation Package are intended to be self-explanatory. If you received Solicitation Package materials in electronic format, or if you need to obtain additional Solicitation Packages, you may obtain them at free of charge online at: https://veritaglobal.net/ontheborder. If you would like additional paper copies of any of the Solicitation Package materials (excluding the Ballot), you may: (a) call the Debtors' restructuring hotline at (888) 647-1744 (U.S./Canada) or (310) 751-2628 (International), (b) write via first class mail to OTB Holding Ballot Processing, c/o KCC dba Verita, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245, or (c) click the "Submit an Inquiry" option at https://veritaglobal.net/ontheborder.

Please be advised that Kurtzman Carson Consultants d/b/a Verita as Voting Agent is authorized to provide additional copies of solicitation materials but may not advise you as to whether you should vote to accept or reject the Plan.

---

[1] Capitalized terms used but not defined herein shall have the meaning ascribed thereto in the Plan or the *Debtors' Motion for Entry of an Order (I) Approving the Disclosure Statement on an Interim Basis; (II) Setting a Combined Hearing on Final Approval of the Disclosure Statement and Plan Confirmation; (III) Approving Procedures for the Solicitation and Tabulation of Votes to Accept or Reject the Debtors' Chapter 11 Plan; and (IV) Approving Related Notice and Objection Procedures* [Docket No. 495].