Docket #0113 Date Filed: 08/12/202

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
McMANIMON, SCOTLAND & BAUMANN, LLC 75 Livingston Avenue, Second Floor Roseland, New Jersey 07068 (973) 622-1800 Sari B. Placona (splacona@msbnj.com) *Counsel for Creditor, Lin Liang*	
In re: POOLIN TECHNOLOGY PTE. LTD., *et al.*,[1] Debtors.	Case No. 26-18325 (EJO) Chapter 11 (Jointly Administered)

CERTIFICATION OF ROB ZHANG IN SUPPORT OF MOTION TO APPOINT A CHAPTER 11 TRUSTEE PURSUANT TO 11 U.S.C. § 1104(a)

ROB ZHANG, of full age, pursuant to 28 U.S.C. § 1746, hereby certifies and declares as follows:

1. I submit this certification in support of Lin Liang's Motion to Appoint a Chapter 11 Trustee Pursuant to 11 U.S.C. § 1104(a) (the "Motion"). If called as a witness, I could and would testify competently to the matters set forth herein. These matters are offered to demonstrate substantial cause for the appointment of an independent fiduciary and to show that such appointment would be in the interests of creditors.

2. I am a creditor in the case of the Chapter 11 Debtors, Poolin Technology Pte. Ltd. ("Poolin") and its affiliated debtors and debtors-in-possession, Lonestar Dream Inc. ("LSD"); and Lonestar Taproot, LLC ("LST" and collectively, the "Debtors"), I am familiar with the facts set

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtors' federal tax identification numbers, are: Poolin Technology Pte. Ltd., a Singapore Private Limited Company; Lonestar Dream Inc. (5105); and Lonestar Taproot LLC (4118). The location of the Debtors' service address for purposes of these Chapter 11 Cases is: c/o Michael DuFrayne, CRO, 2564 US Highway 1, PMB #16884166, Lawrence, NJ 08648.

2618325260812000000000021

forth herein based upon my personal knowledge, my review of public records, communications in my possession, and materials lawfully obtained and preserved by me as they related to the Debtors' business and financial affairs, including the facts and circumstances set forth herein.

3. I maintained approximately 4,000 ETH on the Poolin platform and am familiar with the facts set forth herein based upon my personal knowledge, review of public records, communications in my possession, and materials lawfully obtained and preserved by me.

Debtors' Filings Reflect Apparent Insider Issues

1. The Debtors filed a list of equity holders stating that 100% of the equity interests of Poolin Technology Pte. Ltd. are owned by Zhibiao (Kevin) Pan.

2. At the same time, the Debtors filed an Official Form 204 entitled "Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders," which lists, among others, Pan Zhi Biao, Li Xiaolai, and Huang Jian as unsecured creditors.

3. The Debtors' equity holder filing identifies Zhibiao (Kevin) Pan as the sole equity owner.

4. Based upon these filings and the evidence described below, I believe substantial questions exist concerning insider status, insider transactions, and the accuracy and completeness of disclosures provided in these Chapter 11 cases.

Evidence Concerning Insider Ownership and Control

5. I obtained and preserved encrypted Mixin chat records dated February 11, 2022, from an individual who participated directly in the communications. According to those records, Li Xiaolai stated that shares obtained through Poolin should be transferred to a Japanese company in order to "circumvent domestic policy risk" and directed others to facilitate that process.

6. The same records reflect a further communication from Li Xiaolai instructing that "the shares and assets I originally hold in Poolin" be transferred to a Japanese entity so that matters would be easier for him domestically.

7. According to the records, when asked whether the discussion concerned transferring his Poolin equity stake to Japan, Li Xiaolai allegedly confirmed that it did.

8. The communications occurred several months before the collapse of the Poolin platform and before customers, including myself, lost access to deposited cryptocurrency assets.

9. The existence of communications concerning insider ownership interests and offshore transfers, if verified through discovery, may bear directly upon insider relationships, fiduciary conduct, and potential prepetition transfers requiring investigation by an independent estate fiduciary.

Public SEC Filings Reflect Extensive Relationships Among Insiders

10. Public SEC filings show that Li Xiaolai, Huang Jian, relatives of insiders, and entities associated with Pan Zhibiao participated in a November 2021 stock purchase transaction involving China Green Agriculture, Inc. ("CGA"), now Enlightify Inc.

11. The purchaser schedule identifies investments totaling many millions of dollars by such parties.

12. SEC Forms 3 and 4 further reflect that Li Xiaolai and Huang Jian served as directors of CGA and that substantial shareholdings associated with insider families were later transferred into trust structures.

Transactions Requiring Independent Investigation

13. SEC records also disclose that on December 27, 2023, a CGA-affiliated entity agreed to purchase Zhibiao Pan's company, Lonestar Dream, Inc., for approximately $49 million

while Mr. Pan served as a Co-Chief Executive Officer of the purchaser.

14. Public filings further disclose that the transaction was later rescinded after approximately **$9,947,981.04** had been paid to Mr. Pan.

15. In my view as a creditor, the nature and disposition of those funds, together with other insider transactions, warrant investigation by a fiduciary independent of current management.

Evidence from Criminal Investigation Materials

16. I have reviewed materials from a criminal investigation opened by the Zaozhuang Municipal Public Security Bureau on October 3, 2023. The investigation concerns allegations relating to the Poolin enterprise and related activities.

17. Materials reviewed by me include witness statements alleging that customer cryptocurrency assets were pledged, that liquidity problems existed long before they were disclosed to customers, and that insider withdrawals occurred during periods when customer withdrawals were restricted.

18. The same materials include references to transfers involving trust structures, customer assets, and related entities that merit investigation by an estate fiduciary with subpoena and discovery authority.

Losses Suffered by Me

19. I was a Poolin customer and creditor.

20. According to records reviewed by me, my approximately 4,000 ETH was transferred away from my account without my authorization and later converted into IOU-ETH tokens without my consent. Thereafter, my communications with Poolin personnel were blocked.

21. As a result, I remain a substantial creditor of the Debtors' estates.

Need for an Independent Trustee

22. Based upon the matters described above, including questions concerning insider status, insider claims, insider ownership interests, potential offshore transfers, related-party transactions, customer asset transfers, and ongoing investigations, I respectfully submit that substantial grounds exist for the appointment of an independent Chapter 11 trustee.

23. In my view, only an independent trustee will have the necessary authority and independence to investigate estate assets, insider transactions, potential avoidance claims, causes of action, transfers of property, and the conduct of current and former insiders for the benefit of all creditors.

WHEREFORE, I respectfully request this Court to enter an Order Directing the Appointment of a Chapter 11 Trustee in the Debtors' cases.

I hereby certify, pursuant to 28 U.S.C. § 1746, under penalty of perjury that the foregoing is true and correct.

By: */s/ Zhang Hongxing*
Zhang Hongxing (Rob Zhang)

Dated: August 10, 2026

EXHIBIT 1

Official Form 204 - 30 Largest Unsecured Claims (Not Insiders), Case No. 26-18325, Doc. 1

Fill in this information to identify the case:

Debtor name **Poolin Technology PTE. LTD**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
BIGX GLOBAL PTE LTD.	tian@big.one 8618602665184	Debt				$4,467,615.70
CHANG QI CHEN	703774573@qq.com 8618565612929	Debt				$1,690,636.31
CHEN XIONG XIU	cxx21@vip.qq.com 8613157113019	Debt				$1,914,115.15
DU YONG	digifarmcc@protonmail.com 13464736376	Debt	Disputed			$4,681,529.70
FU WEN WEN	fuwenwen777@protonmail.com	Debt				$2,263,444.44
HUA RUO PING	firsthrp@gmail.com 8618601700753	Debt				$18,404,698.60
HUANG JIAN	22218802@qq.com 8613683032140	Debt				$1,988,495.72
LI CHENG SEN	15914072327@139.com 8615914072327	Debt				$2,108,536.33
LI XIAOLAI	lixiaolai@gmail.com 8613051399822	Debt				$4,226,595.00
LIANG LIN	79054@qq.com 8618817727729	Debt	Disputed			$1,666,486.21
LIU LI	llrossella@126.com 8613917931230	Debt				$2,002,034.71
MA ZHONG CHAO	marcc.ma@outlook.com 18257357357	Debt				$2,424,798.64
PAN ZHI BIAO	bit.kevin@gmail.com 8618611818631	Debt				$3,527,228.09
SHENG LEI	shenglei@vip.163.com 8613511005803	Debt				$1,845,807.85

EXHIBIT 2

List of Equity Holders, Case No. 26-18325, Doc. 1 (100% equity owned by Zhibiao (Kevin) Pan)

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY
Caption in Compliance with D.N.J. LBR 9004-1(b) Stephen M. Packman, Esq. Douglas G. Leney, Esq. Natasha M. Songonuga, Esq. Alexander J. Andrews, Esq. (*Pro Hac Vice* Admission Pending) ARCHER & GREINER, P.C. 1025 Laurel Oak Road Voorhees, NJ 08043 Telephone: (856) 795-2121 Facsimile: (856) 795-0574 Email: spackman@archerlaw.com dleney@archerlaw.com nsongonuga@archerlaw.com aandrews@archerlaw.com *Proposed Attorneys for Debtors*
In re: POOLIN TECHNOLOGY PTE. LTD., *et al.*,[1] Debtors.

Case No. 26-

Chapter 11

(Joint Administration Requested)

LIST OF EQUITY HOLDERS

Pursuant to Rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure, the following is a list of holders of equity interests in the above-captioned debtors:

- 100% of the equity interests in debtor Poolin Technology Pte. Ltd. ("Poolin"), are owned by Zhibiao (Kevin) Pan.

- 100% of the equity interests in debtor Lonestar Dream Inc. ("LSD"), are owned by Zhibiao (Kevin) Pan.

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtors' federal tax identification number, are: Poolin Technology Pte. Ltd., a Singapore Private Limited Company; Lonestar Dream Inc. (5105); and Lonestar Taproot LLC (4118). The location of the Debtors' service address for purposes of these Chapter 11 Cases is: c/o Michael DuFrayne, CRO, 2564 US Highway 1, PMB #16884166, Lawrence, NJ 08648.

EXHIBIT 3

CGA Form 8-K dated November 23, 2021 and Share Purchase Agreement (purchaser list and share schedule)

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 23, 2021

CHINA GREEN AGRICULTURE, INC.
(Exact name of Registrant as specified in charter)

Nevada	001-34260	36-3526027
(State or other jurisdiction of Incorporation)	(Commission File No.)	(IRS Employer Identification No.)

3rd floor, Borough A, Block A. No. 181, South Taibai Road,
Xi'an, Shaanxi province, PRC 710065
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (+86) 29-88231591

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

☐ Written communications pursuant to Rule 425 under the Securities Act (17CFR230.425)

☐ Soliciting material pursuant to Rule14a-12 under the Exchange Act (17CFR240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17CFR240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17CFR240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Common Stock	CGA	NYSE

ITEM 1.01 Entry into a Material Definitive Agreement.

On November 23, 2021 , China Green Agriculture, Inc. (the "Company") entered into a Share Purchase Agreement (the "SPA") with certain non-US investors (the "Purchasers"), giving them the right to purchase up to 13,142,857 shares of the Company's common stock ("Issuable Shares"), par value $0.001 per share, at the price of $15 per share in a transaction exempt from registration under the Securities Act of 1933, as amended (the "Securities Act"), in reliance on an exemption provided by Rule 903 of Regulation S and/or Section 4(a)(2) of the Securities Act. The aggregate purchase price for the Issuable Shares is up to $197,142,855.

The SPA contains customary representation and warranties of the Company and the Purchasers, indemnification obligations of the Company, termination provisions, and other obligations and rights of the parties.

The SPA has been previously disclosed as supplemental disclosures to the Company's Proxy Statement dated July 14, 2021. The transactions contemplated within the SPA have received approval from a majority of the Company's shareholders entitled to vote at the Company's annual shareholder meeting (the "Meeting") dated August 30, 2021. At the same Meeting, two new candidates including Mr. Xiaolai Li, who is one of the Purchasers in the SPA, were also elected to serve as directors on the Company's board.

The SPA is filed as Exhibit 10.1 to this Current Report on Form 8-K and such document is incorporated herein by reference. Portions of the SPA have been omitted as private information. The foregoing is only a brief description of the material terms of the SPA, and it does not purport to be a complete description of the rights and obligations of the parties thereunder and is qualified in its entirety by reference to such exhibits.

FORWARD-LOOKING STATEMENTS

This Form 8-K and other reports filed by Registrant from time to time with the Securities and Exchange Commission (collectively, the "Filings") contain or may contain forward-looking statements and information that are based upon beliefs of, and information currently available to, Registrant's management as well as estimates and assumptions made by Registrant's management. When used in the Filings the words "anticipate," "believe," "estimate," "expect," "future," "intend," "plan" or the negative of these terms and similar expressions as they relate to Registrant or Registrant's management identify forward-looking statements. Such statements reflect the current view of Registrant with respect to future events and are subject to risks, uncertainties, assumptions and other factors relating to Registrant's industry, Registrant's operations and results of operations and any businesses that may be acquired by Registrant. Should one or more of these risks or uncertainties materialize, or should the underlying assumptions prove incorrect, actual results may differ significantly from those anticipated, believed, estimated, expected, intended or planned.

Although Registrant believes that the expectations reflected in the forward-looking statements are reasonable, Registrant cannot guarantee future results, levels of activity, performance or achievements. Except as required by applicable law, including the securities laws of the United States, Registrant does not intend to update any of the forward-looking statements to conform these statements to actual results.

ITEM 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No.	Exhibit Description
10.1	Share Purchase Agreement, dated as of November 23, 2021, between the Company and the Purchasers
104	Cover Page Interactive Data File (embedded within the Inline XBRL document)

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CHINA GREEN AGRICULTURE, INC.

By: /s/ *Zhuoyu Li*
Name: Zhuoyu Li
Title: Chairman of the Board of Directors, Chief Executive Officer, and President
Date: November 24, 2021

EX-10.1 2 ea151070ex10-1_chinagreen.htm SHARE PURCHASE AGREEMENT, DATED AS OF NOVEMBER 23, 2021, BETWEEN THE COMPANY AND THE PURCHASERS

Exhibit 10.1

SHARE PURCHASE AGREEMENT

This Share Purchase Agreement (this "Agreement") is made as of November 23, 2021 , by and between:

(1) China Green Agriculture, Inc., a company incorporated in the State of Nevada (the "Company");

(2) Chen Jian, a citizen and resident of China (identity card: _____);

(3) Wang Sheng, a citizen and resident of China (identity card: _____);

(4) Li Xiaolai, a citizen and resident of China (identity card: _____);

(5) Wu Fang, a citizen and resident of China (identity card: _____);

(6) Yang Hongfen, a citizen and resident of China (identity card: _____);

(7) Ran Caihua, a citizen and resident of China (identity card: _____);

(8) Huang Xiuhua, a citizen and resident of China (identity card: _____);

(9) Xu Xiuzhen, a citizen and resident of China (identity card: _____);

(10) Wang Miao, a citizen and resident of China (identity card: _____); and

(11) P Kevin HODL Ltd, a company incorporated under the laws of the British Virgin Islands with registration NO. 2052393, solely owned by Pan Zhibiao, a citizen and resident of China (identity card: _____), (together with Chen Jian, Wang Sheng, Li Xiaolai, Wu Fang, Yang Hongfen, Ran Caihua, Huang Xiuhua, Xu Xiuzhen, Wang Miao, and P Kevin HODL Ltd, the "Purchasers" and individually a "Purchaser").

Schedule A

Sale and Purchase of Shares

Purchaser Name	Number of Purchased Shares	Cash Payable[1]
Chen Jian	1,577,143	$23,657,145.00
Wang Sheng	617,714	$ 9,265,710.00
Li Xiaolai	1,255,143	$18,827,145.00
Wu Fang	1,117,143	$16,757,145.00
Yang Hongfen	1,314,286	$19,714,290.00
Ran Caihua	1,314,286	$19,714,290.00
Huang Xiuhua	1,228,857	$18,432,855.00
Xu Xiuzhen	2,286,857	$34,302,855.00
Wang Miao	1,314,286	$19,714,290.00
P Kevin HODL Ltd	1,117,142	$16,757,130.00

1 Cash Payable is calculated by multiplying the Number of Purchased Shares with $15.00, the Purchase Price for each Purchased Share.

EXHIBIT 4

SEC Forms 3 (Li Xiaolai; Huang Jian) and Forms 4 (Pan Zhibiao; Huang Jian)

SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL	
OMB Number:	3235-0287
Estimated average burden hours per response:	0.5

☐ Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person*	2. Issuer Name **and** Ticker or Trading Symbol	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)
Pan Zhibiao (Last) (First) (Middle) NO.39, GROUP NO.1 GANGANG VILLAGE WULIE COUNTY (Street) DONGTAI F4 224200 (City) (State) (Zip)	China Green Agriculture, Inc. [CGA] 3. Date of Earliest Transaction (Month/Day/Year) 04/12/2023 4. If Amendment, Date of Original Filed (Month/Day/Year)	Director X 10% Owner X Officer (give title below) Other (specify below) Co-Chief Executive Officer 6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person

Rule 10b5-1(c) Transaction Indication

☐ Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock, par value $0.001	04/12/2023		J		2,286,857(1) (2)	A	$15(1)	3,403,999	I	By Self and Mother as Sole Trustees for Django Creek Trust

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

Explanation of Responses:

1. On April 4, 2022, the reporting person's mother purchased 2,286,857 shares of the Issuer's Common Stock (the "Shares") directly from the Issuer at $15 per share. The purchase was made pursuant to a Share Purchase Agreement dated November 23, 2021 (the "SPA") in transactions exempt from registration under the Securities Act of 1933, as amended (the "Securities Act"), in reliance on an exemption provided by Rule 903 of Regulation S and/or Section 4(a)(2) of the Securities Act.

2. On April 12, 2023, the reporting person's mother deposited the Shares to Django Creek Trust for which the reporting person and his mother are the sole trustees.

/s/ Pan Zhibiao — 04/13/2023

** Signature of Reporting Person — Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, *see* Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL	
OMB Number:	3235-0287
Estimated average burden hours per response:	0.5

☐ Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person*	2. Issuer Name **and** Ticker or Trading Symbol	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)
Huang Jian	China Green Agriculture, Inc. [CGA]	X Director; X 10% Owner; Officer (give title below); Other (specify below)
(Last) (First) (Middle) 676-GROUP 4, XIAOHE VILLAGE TOWNSHIP OF XIAOHE, YOUYANG COUNTY	3. Date of Earliest Transaction (Month/Day/Year) 06/12/2023	
(Street) CHONGQING F4 409800	4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person
(City) (State) (Zip)	Rule 10b5-1(c) Transaction Indication ☐ Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.	

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock, par value $0.001	06/12/2023		J		1,314,286(1) (2)	A	$15(1)	1,314,286	I	By Self and Mother as Sole Trustees for Golden Peak Trust

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

Explanation of Responses:

1. On April 4, 2022, the reporting person's mother purchased 1,314,286 shares of the Issuer's Common Stock (the "Shares") directly from the Issuer at $15 per share. The purchase was made pursuant to a Share Purchase Agreement dated November 23, 2021 (the "SPA") in transactions exempt from registration under the Securities Act of 1933, as amended (the "Securities Act"), in reliance on an exemption provided by Rule 903 of Regulation S and/or Section 4(a)(2) of the Securities Act.

2. On June 12, 2023, the reporting person's mother deposited the Shares to Golden Peak Trust for which the reporting person and his mother are the sole trustees.

/s/ Huang Jian — 06/15/2023

** Signature of Reporting Person — Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, *see* Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL	
OMB Number:	3235-0104
Estimated average burden hours per response:	0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934
or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person*

Li Xiaolai

(Last) (First) (Middle)

NO. 20 BALUN VILLAGE
QIONGSHAN DISTRICT

(Street)

HAIKOU F4 571100

(City) (State) (Zip)

2. Date of Event Requiring Statement (Month/Day/Year)

09/23/2021

3. Issuer Name **and** Ticker or Trading Symbol

China Green Agriculture, Inc. [CGA]

4. Relationship of Reporting Person(s) to Issuer (Check all applicable)

X Director — 10% Owner

Officer (give title below) — Other (specify below)

5. If Amendment, Date of Original Filed (Month/Day/Year)

6. Individual or Joint/Group Filing (Check Applicable Line)

X Form filed by One Reporting Person

Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			

Explanation of Responses:

No securities are beneficially owned.

/s/ Xiaolai Li — 09/27/2021

** Signature of Reporting Person — Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, *see* Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL	
OMB Number:	3235-0104
Estimated average burden hours per response:	0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934
or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person*

Huang Jian

(Last) (First) (Middle)

676-GROUP 4, XIAOHE VILLAGE
TOWNSHIP OF XIAOHE, YOUYANG COUNTY

(Street)

CHONGQIN F4 409800

(City) (State) (Zip)

2. Date of Event Requiring Statement (Month/Day/Year)

09/23/2021

3. Issuer Name **and** Ticker or Trading Symbol

China Green Agriculture, Inc. [CGA]

4. Relationship of Reporting Person(s) to Issuer (Check all applicable)

X Director — 10% Owner

Officer (give title below) — Other (specify below)

5. If Amendment, Date of Original Filed (Month/Day/Year)

6. Individual or Joint/Group Filing (Check Applicable Line)

X Form filed by One Reporting Person

Form filed by More than One Reporting Person

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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			

Explanation of Responses:

No securities are beneficially owned.

/s/ Jian Huang — 10/08/2021

** Signature of Reporting Person — Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, *see* Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

EXHIBIT 5

ENFY/CGA Form 8-K dated December 27, 2023 (acquisition of Lonestar Dream from Mr. Pan)

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 27, 2023

CHINA GREEN AGRICULTURE, INC.
(Exact name of Registrant as specified in charter)

Nevada	000-18606	36-3526027
(State or other jurisdiction of Incorporation)	(Commission File No.)	(IRS Employer Identification No.)

3rd Floor, Borough A, Block A.
No.181 South Taibai Road
Xi'an, Shaanxi Province
People's Republic of China 710065
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (011)-86-29-88266368

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

□ Written communications pursuant to Rule 425 under the Securities Act (17CFR230.425)

□ Soliciting material pursuant to Rule14a-12 under the Exchange Act (17CFR240.14a-12)

□ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17CFR240.14d-2(b))

□ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17CFR240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company □

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. □

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	**Trading Symbol(s)**	**Name of each exchange on which registered**

Item 1.01 Entry into a Material Definitive Agreement.

On December 27, 2023, China Green Agriculture, Inc. (the "Company") entered into a Stock Purchase Agreement with Zhibiao Pan (the "Stock Purchase Agreement") for the purchase by the Company from Zhibiao Pan of all of the outstanding stock of Lonestar Dream, Inc., a Delaware corporation ("Lonestar"). Zhibiao Pan is Co-Chief Executive Officer of the Company, and is the sole shareholder of Lonestar.

Lonestar Dream, Inc. was formed to mine bitcoin for its own profit and to provide equipment hosting services for bitcoin mining clients. Mining bitcoin entails creating new bitcoins by using mining equipment and systems to solve complicated math problems that verify transactions in the currency in order to receive bitcoin. Equipment hosting services entails allowing clients to install their mining machines at the Company's two mining sites, a Tarbush mining site in Pecos County, Texas (4143 N US Hwy 285 Pecos, TX 79772), and a Pyote mining site in Ward County, Texas (3072 FM 1927 Pyote, TX 79777), with a total capacity of 100MW, as well as providing electricity and equipment maintenance needed for bitcoin mining. Certain mining capacity is allocated to external clients, the rest is used by the Company to mine bitcoin for its own profit. The Company charges external clients "hosting fees". In addition, the Company has been constructing and operating its two cryptocurrency mines under the umbrella of Lonestar Taproot, LLC.

The Stock Purchase Agreement calls for total consideration of $49,000,000, of which $2,450,000 is due at the closing, and $44,100,000 is due 90 business days thereafter, subject to satisfaction of certain conditions. The balance of $2,450,000 is due within 20 days after Lonestar's auditor issues an audited annual consolidated financial statement of Lonestar and its subsidiary, Lonestar Taproot, LLC, a Delaware limited liability company, for fiscal year 2023, prepared in accordance with GAAP and in form and substance reasonably satisfactory to the Company.

The Stock Purchase Agreement contains customary representations and warranties and covenants by each party. Both parties are obligated, subject to certain limitations, to indemnify the other under the Stock Purchase Agreement for certain customary and other specified matters, including breaches of representations and warranties, breaches of covenants and for certain liabilities and third-party claims.

The foregoing description of the Stock Purchase Agreement does not purport to be complete and is qualified in its entirety by reference to the Employment Agreement which is attached as Exhibit 10.1 to this Current Report on Form 8-K.

Item 2.03. Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.

The information set forth in Item 1.01 is incorporated by reference into this Item 2.03.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

The following is filed as an exhibit to this report:

Exhibit 10.1	Stock Purchase Agreement, dated as of December 27, 2023, between the Company and Zhibiao Pan.
104	Cover Page Interactive Data File (embedded within the Inline XBRL document)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 28, 2023

CHINA GREEN AGRICULTURE, INC.
(Registrant)

By: /s/ Zhuoyu Li
Zhuoyu Li
Chairman and Chief Executive Officer

EXHIBIT INDEX

Exhibit No.	Description
10.1	Stock Purchase Agreement, dated as of December 27, 2023, between the Company and Zhibiao Pan.
104	Cover Page Interactive Data File (embedded within the Inline XBRL document)

EXHIBIT 6

Mutual Rescission Agreement dated June 13, 2025 (US$9,947,981.04 paid to Mr. Pan)

EX-10.1 2 ea024600101ex10-1_enlightify.htm MUTUAL RESCISSION AGREEMENT, DATED AS OF JUNE 13, 2025, BETWEEN THE COMPANY AND ZHIBIAO PAN

Exhibit 10.1

Mutual Rescission Agreement

This Mutual Rescission Agreement (this **"Agreement"**) is made and entered into as of June 13, 2025, by and between:

1. **Enlightify Inc.** (formerly known as China Green Agriculture, Inc.), a corporation incorporated in the State of Nevada (the **"Company"**); and

2. **Mr. Zhibiao Pan**, an individual and party to the original Stock Purchase Agreement (**"Mr. Pan"**).

RECITALS

WHEREAS, on December 27, 2023, the Company and Mr. Pan entered into a Stock Purchase Agreement (the "**SPA**"), pursuant to which the Company agreed to purchase from Mr. Pan 100% of the shares of Lonestar Dream Inc. ("**Lonestar**") held by Mr. Pan, for an aggregate purchase price of forty-nine million dollars ($49,000,000.00) (the "**Purchase Price**", such transaction, the "**Transaction**"), as publicly disclosed in the Company's Form 8-K filed with the U.S. Securities and Exchange Commission;

WHEREAS, as of the date of this Agreement, the Transaction has not been completed, the Company has paid a portion of the Purchase Price to Mr. Pan in the amount of nine million nine hundred forty-seven thousand nine hundred eighty-one dollars and four cents ($9,947,981.04) (the "**Payment Amount**"), and Lonestar continues to own and operate its Tarbush and Pyote mining sites in Texas;

WHEREAS, due to intervening events and after a reassessment of the Transaction, the parties have mutually agreed to rescind the SPA and the Transaction;

NOW, THEREFORE, in consideration of the mutual covenants contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:

1. RESCISSION OF THE TRANSACTION

1.1 The recitals to this Agreement are true and correct, and form a part of this Agreement.

1.2 Subject to the terms and conditions provided herein, the SPA shall be deemed rescinded and void and of no further force or effect. Each party agrees that no money is now or will ever be due from a party to the other and no other obligation of any kind is now existing or will ever exist owed by a party to the other party under the SPA, irrespective of any terms or provisions thereof; provided, however, that all Payment Amount delivered by the Company to Mr. Pan under the terms of the SPA shall be returned to the Company in accordance with Clause 2.

1.3 The parties agree that the rescission of the SPA and the Transaction is mutual and shall not be construed as an admission of liability or fault by any party. Except as otherwise provided by this Agreement or otherwise required by the applicable laws of the jurisdiction of the relevant party's domicile, neither this Agreement nor any action or acts taken in connection with this Agreement or pursuant to it will constitute an admission by either party or any other person or entity of any breach of the SPA or violation of law, nor will it constitute or be construed as an admission of any wrongdoing whatsoever or any obligation (other than expressly provided in this Agreement). Each party and their officers, employees, agents and representatives specifically deny committing any breach or unlawful act against each other at any time.

2. RETURN OF PAYMENT

2.1 The parties acknowledge that Mr. Pan has received the Payment Amount from the Company.

2.2 In consideration for the promises and covenants contained herein, Mr. Pan agrees to return all Payment Amount to the Company within one hundred and eighty (180) days from the date of this Agreement.

2.3 The Company and Mr. Pan shall cooperate in good faith to facilitate the return of the Payment Amount, including executing any necessary documents and instructions to effectuate the transfer, and taking such further actions as may be reasonably required to carry out the provisions hereof, and Mr. Pan shall pay liquidated damages equal to 0.01% of the overdue amount for each day of delay to the Company.

2.4 Failure by Mr. Pan to return all Payment Amount within the specified period shall constitute a material breach of this Agreement, entitling the Company to pursue all available legal remedies.

3. RELEASE AND DISCHARGE

3.1 Subject to the terms and conditions herein, each party, on behalf of itself and its former, current or future officers, employees, representatives, agents, fiduciaries, attorneys, directors, shareholders, members, managers, insurers, predecessors, parents, affiliates, benefit plans, successors, heirs, and assigns (collectively, the "**Released Parties**"), hereby forever, irrevocably and fully releases, discharges, and waives any and all claims, liabilities, obligations, demands, damages, losses, and causes of action of any kind or nature, whether now known or unknown, suspected or unsuspected, which such party ever had, now has, or hereafter can, shall or may have, against the other party and its Released Parties arising out of or directly or indirectly related to the SPA or the Transaction. This release and discharge include, but is not limited to, claims arising under federal, state and local statutory or common law and any claim for attorneys' fees. Each party promises never to file a lawsuit or assist in or commence any action asserting any claims, losses, liabilities, demands, or obligations released hereunder.

3.2 Subject to the terms and conditions herein, the parties acknowledge and agree that neither party shall have any further rights, obligations, or liabilities to the other party for any reason whatsoever in connection with the SPA or the Transaction, and any and all other past, present, or future performance, or any other obligations under the SPA or the Transaction, following the execution of this Agreement.

4. CONFIDENTIALITY AND PUBLIC ANNOUNCEMENT

4.1 The parties agree to coordinate any public disclosure regarding the rescission of the SPA in accordance with applicable securities laws and regulatory requirements.

4.2 The terms and conditions of this Agreement are strictly confidential, no party shall make any statement, press release, or public disclosure regarding the rescission of the SPA or the terms and conditions of this Agreement without prior written consent from the other party, except as required by law.

4.3 The parties warrant and agree that at no time and under no circumstances during or after this Agreement is in effect, shall either party engage in any conduct or communications with any third-party that is designed to disparage, or that has the effect of disparaging, the other party.

5. GOVERNING LAW AND JURISDICTION

5.1 All matters arising out of or relating to this Agreement shall be governed by and construed in accordance with the internal laws of the State of Delaware without giving effect to any choice or conflict of law provision or rule (whether of the State of Delaware or any other jurisdiction).

5.2 Any action arising out of or related to this Agreement or the transactions contemplated hereby shall be referred to and determined by arbitration at American Arbitration Association ("**AAA**") in accordance with the arbitration rules of AAA applicable at the time. The arbitration shall be conducted in English by one (1) arbitrator jointly appointed by the parties. The seat of arbitration shall be Austin, State of Texas, United States of America. The arbitral award is final and binding upon the parties.

6. MISCELLANEOUS

6.1 **Taxes**. Each party shall bear his or its own taxes and fees incurred in connection with this Agreement, including, but not limited to, all transfer, documentary, sales, use, stamp, registration, value added and other such taxes and fees (including any penalties and interest). Each party shall, at his or its own expense, timely file any returns, declarations, reports, information returns and statements or other documents with respect to such taxes or fees. Each party shall have no obligation to pay such taxes or fees that is required by applicable law to be paid by the other party.

6.2 **Entire Agreement**. This Agreement constitutes the entire understanding between the parties concerning the subject matter herein and supersedes all prior agreements, discussions, and understandings, whether written or oral.

6.3 **Amendments**. No modification or amendment of this Agreement shall be effective unless in writing and signed by both parties.

6.4 **Counterparts**. This Agreement may be executed in counterparts, each of which shall be deemed an original but all of which together shall constitute one and the same instrument.

6.5 **Severability**. If any provision of this Agreement is held to be invalid or unenforceable, the remaining provisions shall continue in full force and effect.

IN WITNESS WHEREOF, the parties hereto have executed this Mutual Rescission Agreement as of the date first written above.

Enlightify Inc. (formerly known as China Green Agriculture, Inc.)

By: /s/ Zhuoyu Li
Name: Zhuoyu Li
Title: CEO

Zhibiao Pan

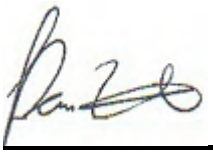
By: 

EXHIBIT 7

Decision on Case Filing, Zaozhuang Municipal Public Security Bureau, October 2, 2023

枣庄市公安局

立案决定书

枣公（刑）立字[2023]6号

根据《中华人民共和国刑事诉讼法》第一百一十二条之规定，决定对彭昊被诈骗案立案侦查。

枣庄市公安局

二〇二三年十月三日

此联附卷

案件编号：A3704006400002023105001

UNOFFICIAL ENGLISH TRANSLATION

(for reference only; the Chinese original governs)

Zaozhuang Municipal Public Security Bureau

DECISION ON CASE FILING

Case No.: Zao Gong (Xing) Li Zi [2023] No. 6

Pursuant to Article 112 of the Criminal Procedure Law of the People's Republic of China, it is hereby decided to open a criminal investigation into the case of Peng Hao being defrauded (the "Peng Hao Fraud Case").

[Seal of Zaozhuang Municipal Public Security Bureau]

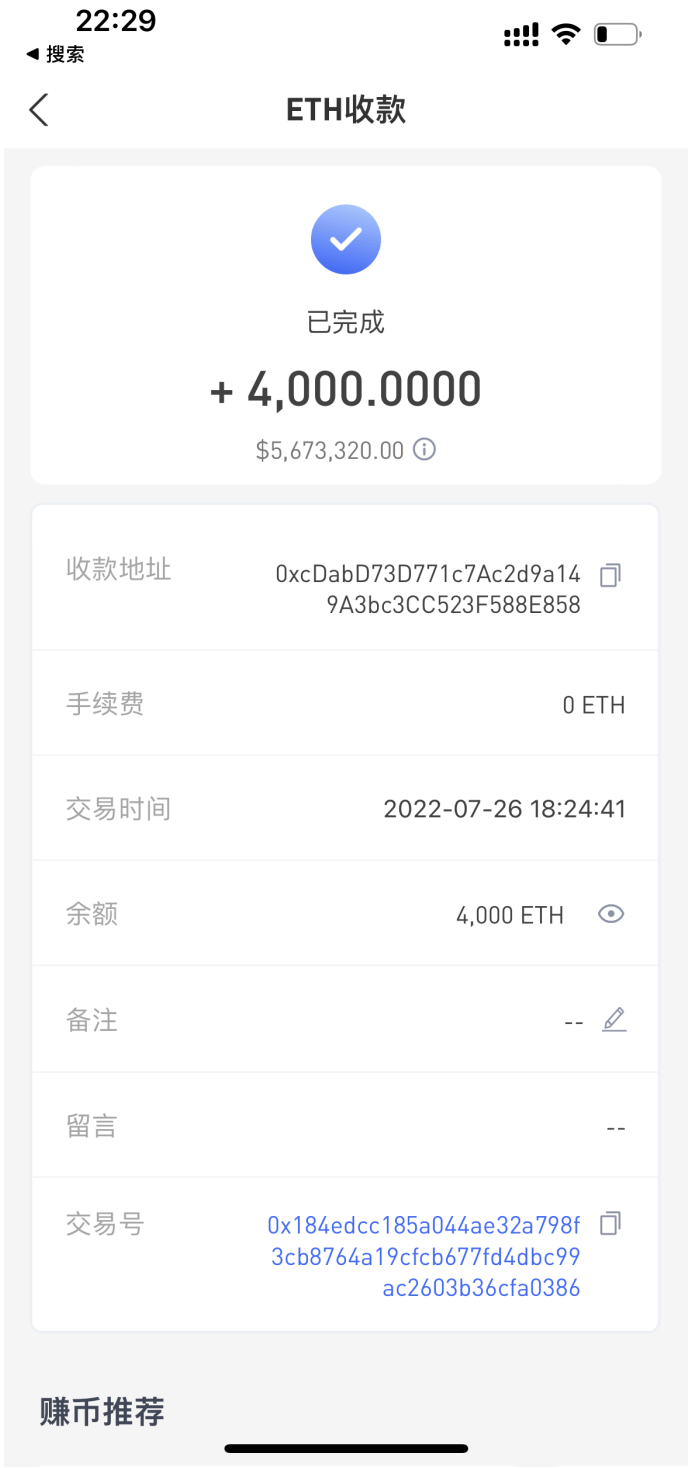
October 2, 2023

Police Case Reference No.: A370400640000 2023105001
(The QR code on the original document links to the official case verification system of the public security authorities.)

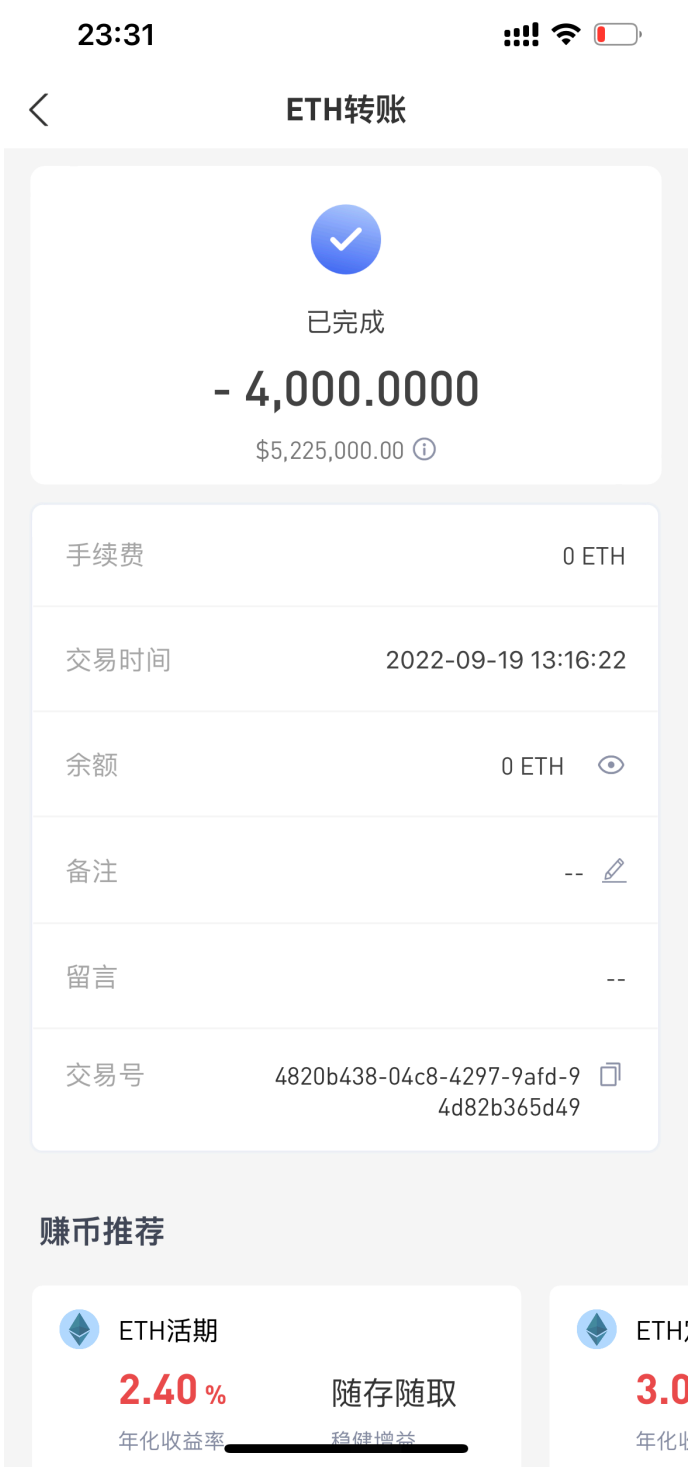
EXHIBIT 8

Poolin Wallet App Screenshots of ZHANG Hongxing

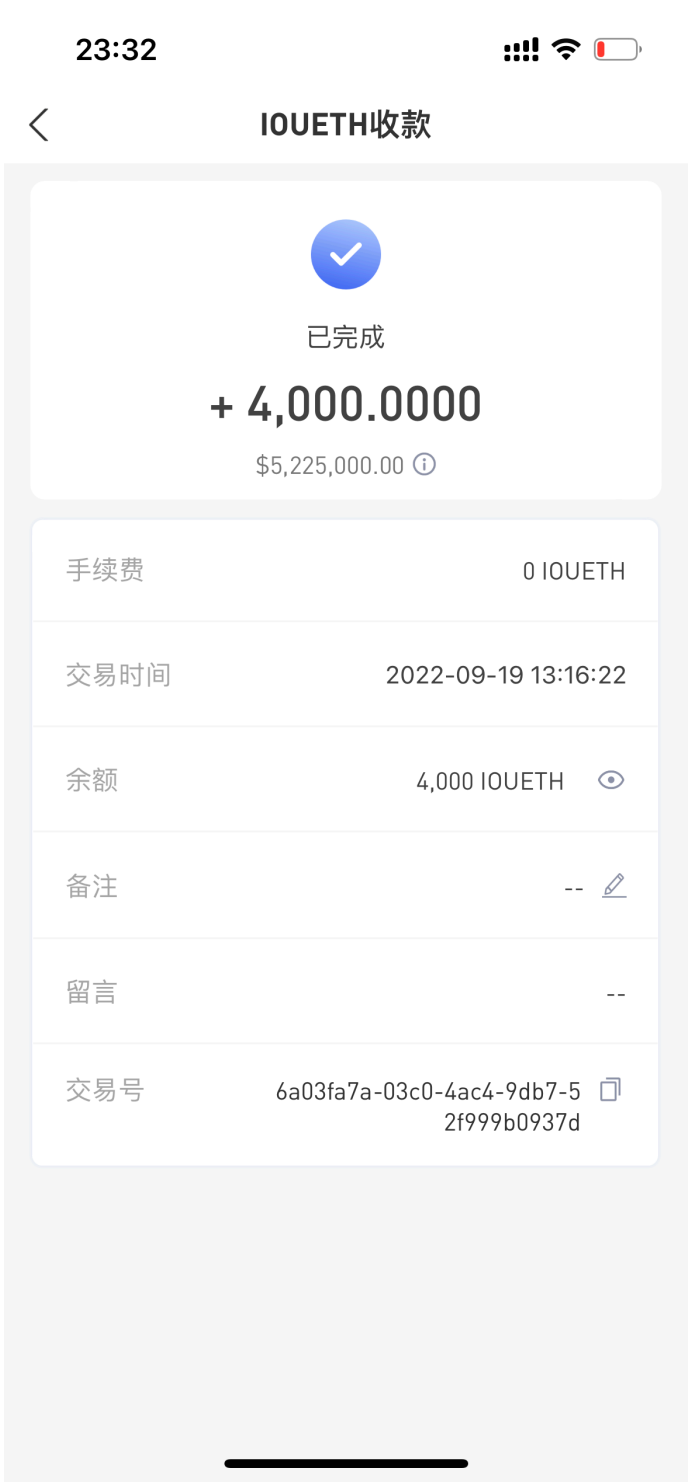
Certification of Zhang Hongxing in Support of Motion to Appoint a Chapter 11 Trustee
In re Poolin Technology PTE. Ltd., et al., Case No. 26-18325 (EJO) (Bankr. D.N.J.)



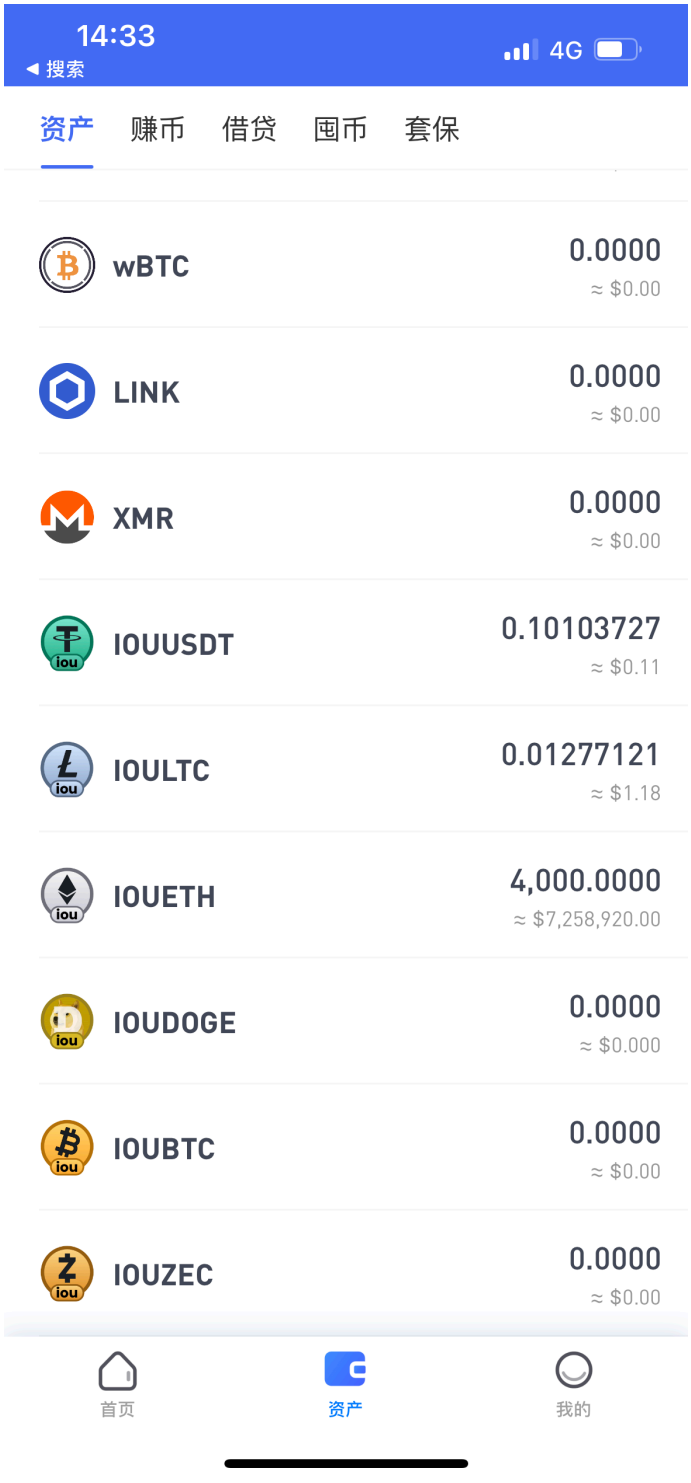
July 26, 2022 - Deposit record: 4,000 ETH deposited into the victim's Poolin wallet (deposit address 0xcDab...E858).



September 19, 2022, 13:16 - Poolin wallet deducted 4,000 ETH directly from the victim's balance without authorization.



September 19, 2022, 13:16 - At the same timestamp, the wallet credited 4,000 IOU-ETH, converting the victim's ETH without consent.



Asset page reflecting balances converted into IOU-denominated tokens (IOU-ETH 4,000, IOU-BTC, IOU-DOGE, IOU-ZEC).



Account asset page displaying a total asset value of 267.9088 BTC (approx. US$7.26 million), reflecting the forced IOU conversion.



ETH transaction history, including the victim's August 29, 2022 withdrawal request of 4,013 ETH - marked rejected/cancelled.



Account information: Poolin wallet UID 497796120, bound phone +86 186****2520.



Real-name verification completed, binding the account to the victim's identity.

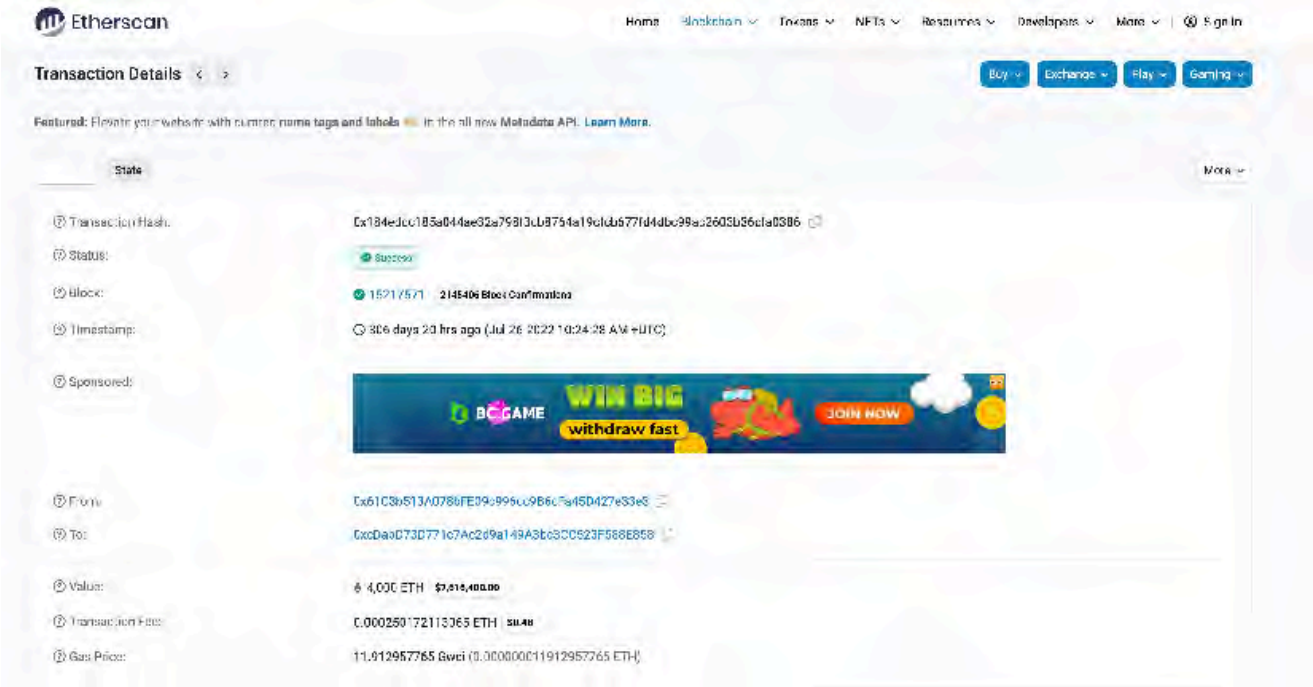
EXHIBIT 9

Blockchain Transaction Tracing of 4,000 ETH

Certification of Zhang Hongxing in Support of Motion to Appoint a Chapter 11 Trustee
In re Poolin Technology PTE. Ltd., et al., Case No. 26-18325 (EJO) (Bankr. D.N.J.)

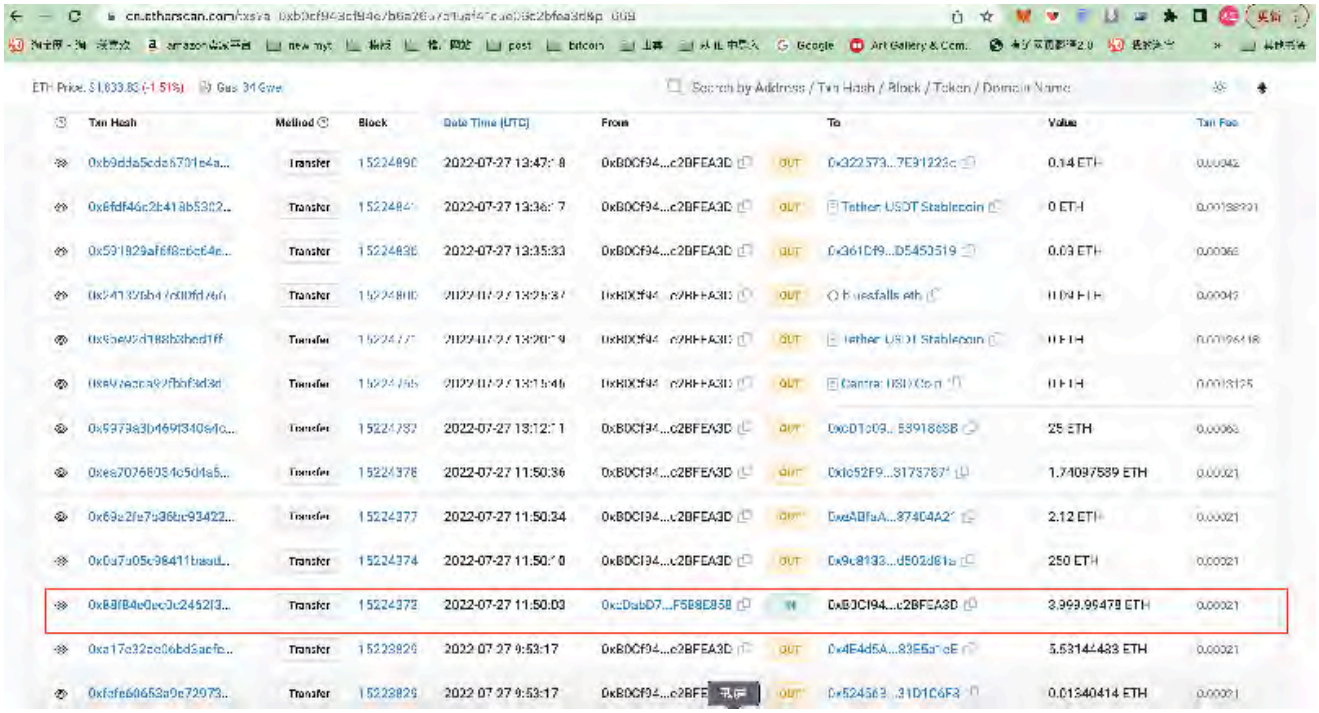
On July 26, 2022, the victim transferred 4,000 ETH from his personal wallet (0x61c3b513a078bfe09c996cc9b6cfa45d427e33e3) to his Poolin wallet deposit address (0xcdabd73d771c7ac2d9a149a3bc3cc523f588e858).

Transaction lookup:
https://etherscan.io/tx/0x184edcc185a044ae32a798f3cb8764a19cfcb677fd4dbc99ac2603b36cfa0386



At 11:50 a.m. on July 27, 2022, the 4,000 ETH was transferred from the victim's Poolin deposit address (0xcDabD73D771c7Ac2d9a149A3bc3CC523F588E858) to 0xb0cf943cf94e7b6a2657d15af41c5e06c2bfea3d, an intermediary address associated with Mixin Wallet.

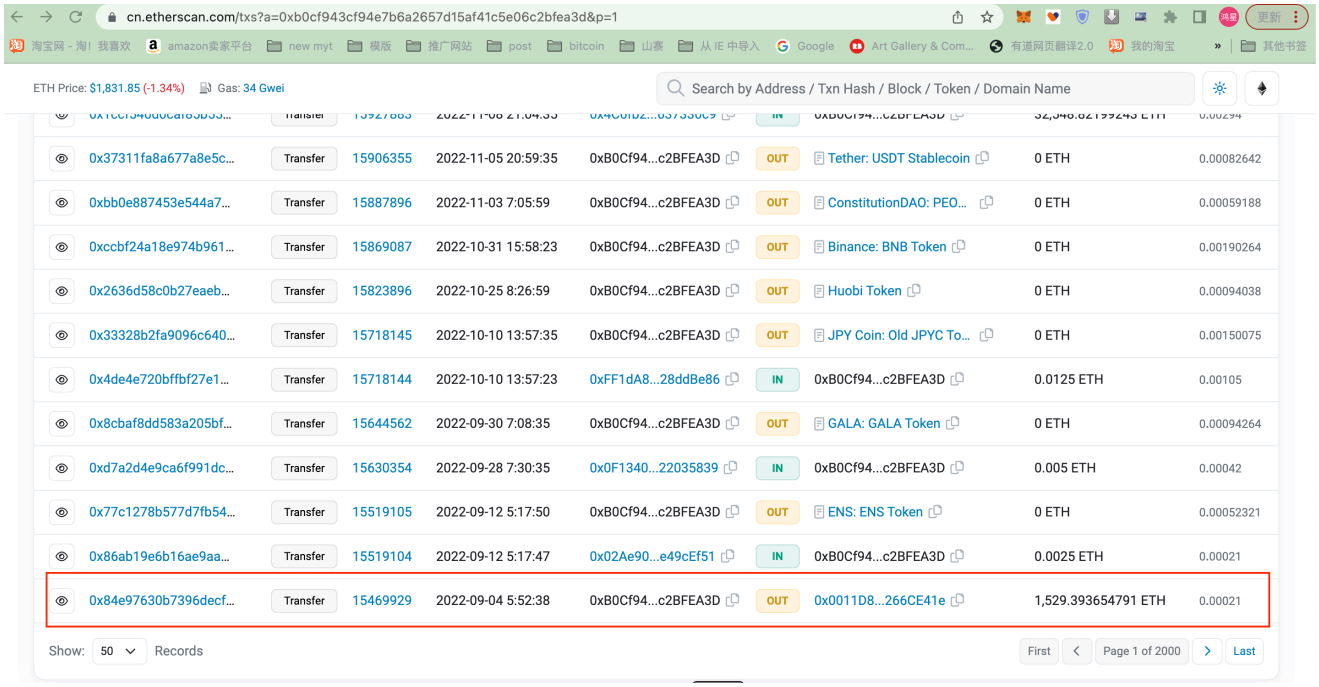
Transaction records:
https://cn.etherscan.com/txs?a=0xb0cf943cf94e7b6a2657d15af41c5e06c2bfea3d&p=669

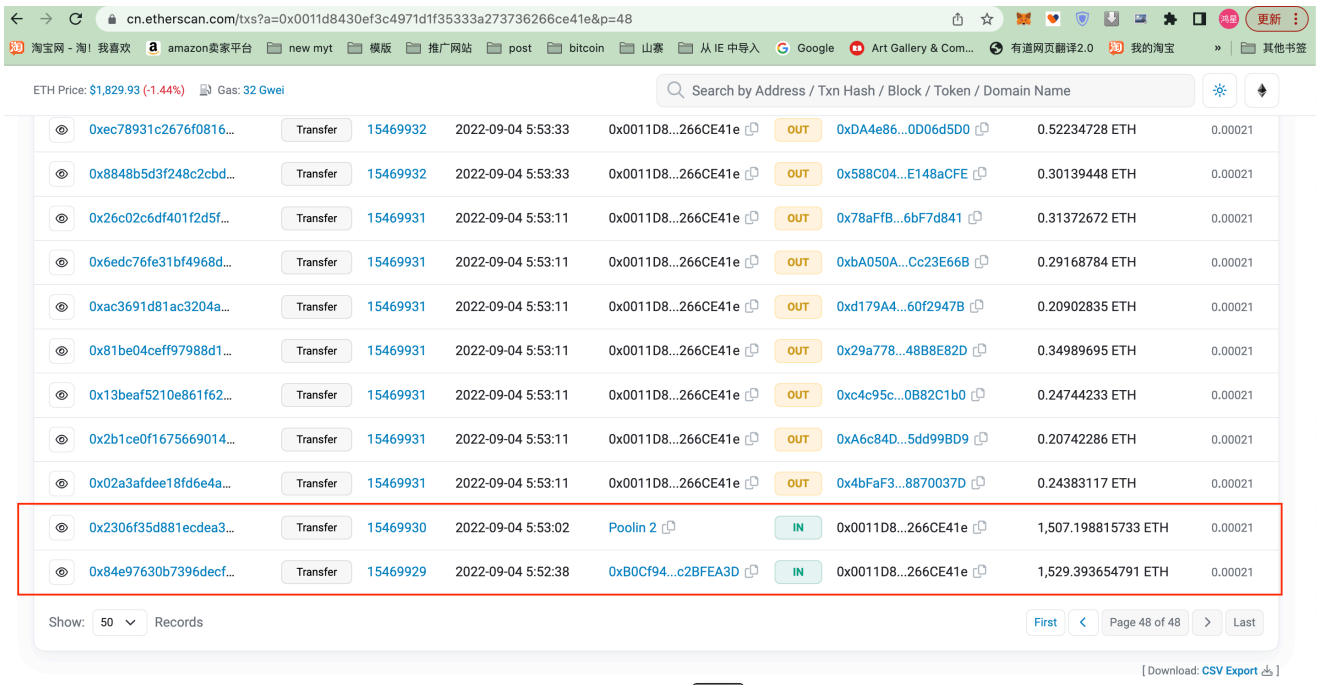


The funds were then split into smaller transfers out of address 0xb0cf...ea3d. The first such transfer, totaling 250 ETH, went to the Binance exchange. On September 4, 2022, the final transfer of 1,529.39 ETH went to 0x0011D8430Ef3c4971D1F35333a273736266CE41e.

Transaction records: https://etherscan.io/txs?a=0xb0cf943cf94e7b6a2657d15af41c5e06c2bfea3d

At approximately the same time on September 4, 2022, address 0x2DaA35962A6D43EB54C48367b33d0B379C930E5e (network-tagged "poolin2") also transferred 1,507 ETH to 0x0011D8430Ef3c4971D1F35333a273736266CE41e.

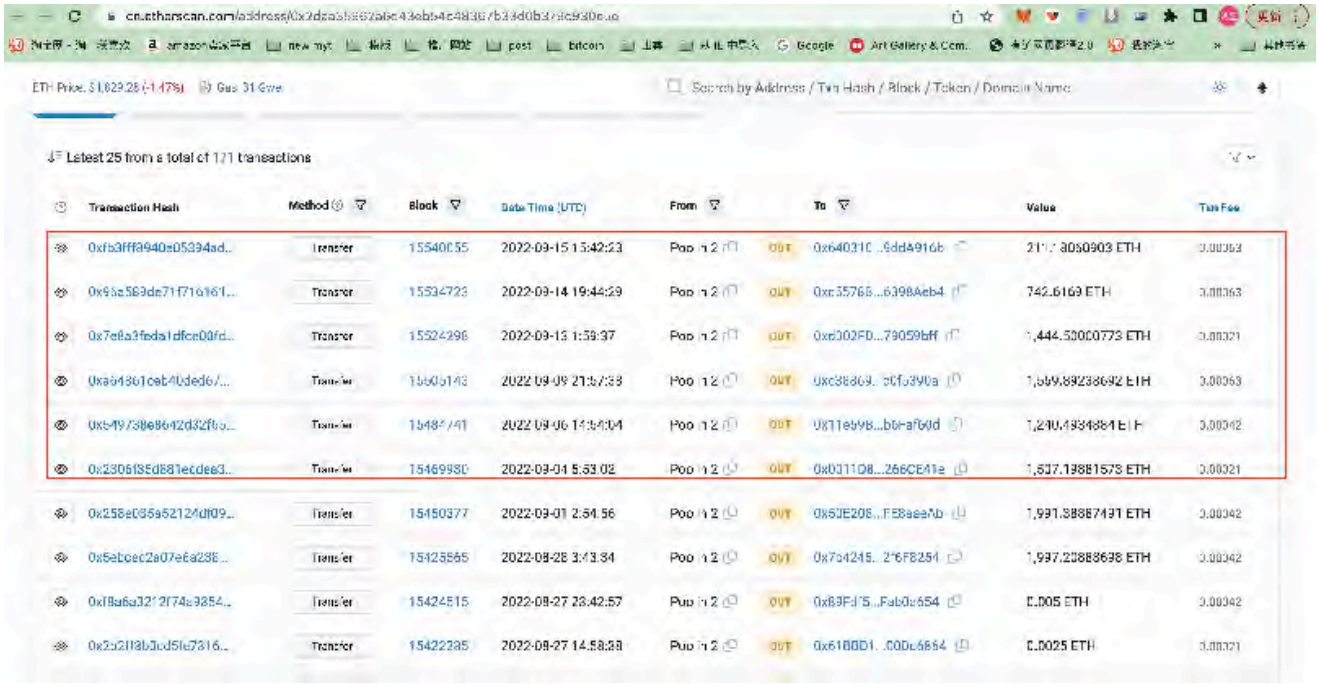




The address 0x2DaA35962A6D43EB54C48367b33d0B379C930E5e (network-tagged "poolin2") transferred out at least 8,600 ETH beginning September 1, 2022 - during the same period in which customer withdrawals were restricted.

On August 29, 2022, the victim requested withdrawal of his 4,000 ETH from Poolin personnel (including Mr. Zhibiao Pan and Mr. Jianguo Yang); the request was denied (see Exhibit 8, rejected-withdrawal record).

Address lookup: https://etherscan.io/address/0x2daa35962a6d43eb54c48367b33d0b379c930e5e



On October 3, 2023, multiple victims filed criminal reports with the public security bureau of Zaozhuang City, Shandong Province, China. The bureau opened a formal criminal investigation (Filing Decision, Zao Gong (Xing) Li Zi [2023] No. 6 - see Exhibit 7).

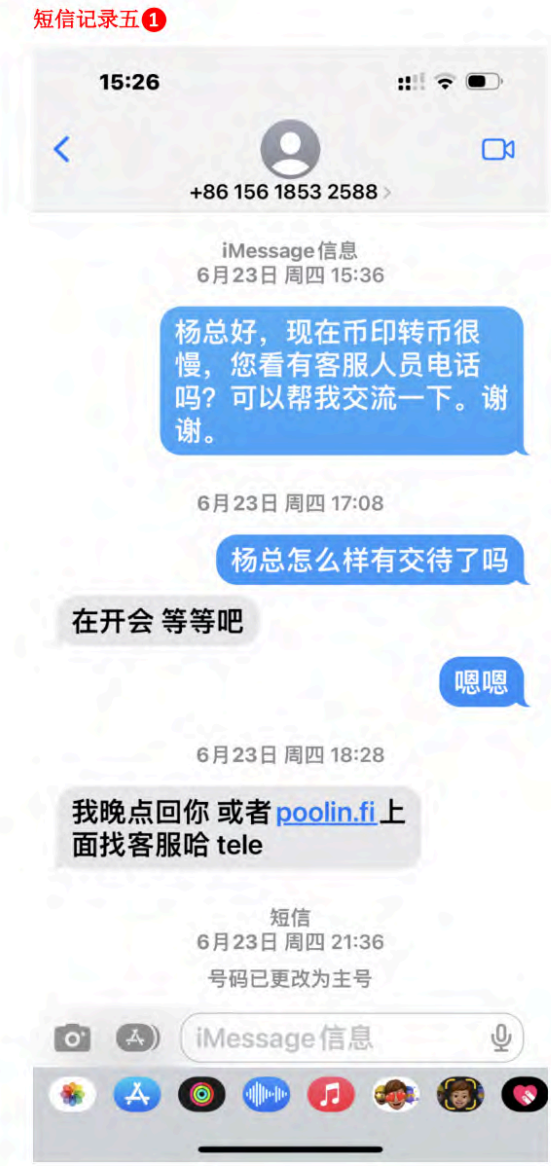
To date, the victim's assets remain unrecovered.

EXHIBIT 10

SMS Records: Victim HUANG Lin's Withdrawal Requests Denied by Poolin Manager (June - September 2022)

Certification of Zhang Hongxing in Support of Motion to Appoint a Chapter 11 Trustee
In re Poolin Technology PTE. Ltd., et al., Case No. 26-18325 (EJO) (Bankr. D.N.J.)

NOTE: These SMS records (provided by the victim HUANG Lin, who also joined the criminal report in China) document exchanges between Ms. Huang and a Poolin manager, Mr. YANG Jianguo (addressed as "Yang Zong"), at phone number +86 156 1853 2588, from June 23 to September 19, 2022. They show that customer accounts were frozen as early as June 2022; that withdrawal requests were repeatedly ignored or denied; and that on August 22, 2022, the Poolin manager manually unfroze Ms. Huang's account and arranged a special withdrawal of 1 BTC and 1 ETH for her while other customers remained frozen - direct evidence of preferential, insider-controlled withdrawals. Upon information and belief, Mr. Yang Jianguo was arrested by the Chinese police in connection with the Poolin investigation and later released on bail pending trial. English summaries appear beneath each page; translations are good-faith renderings of the Chinese originals.



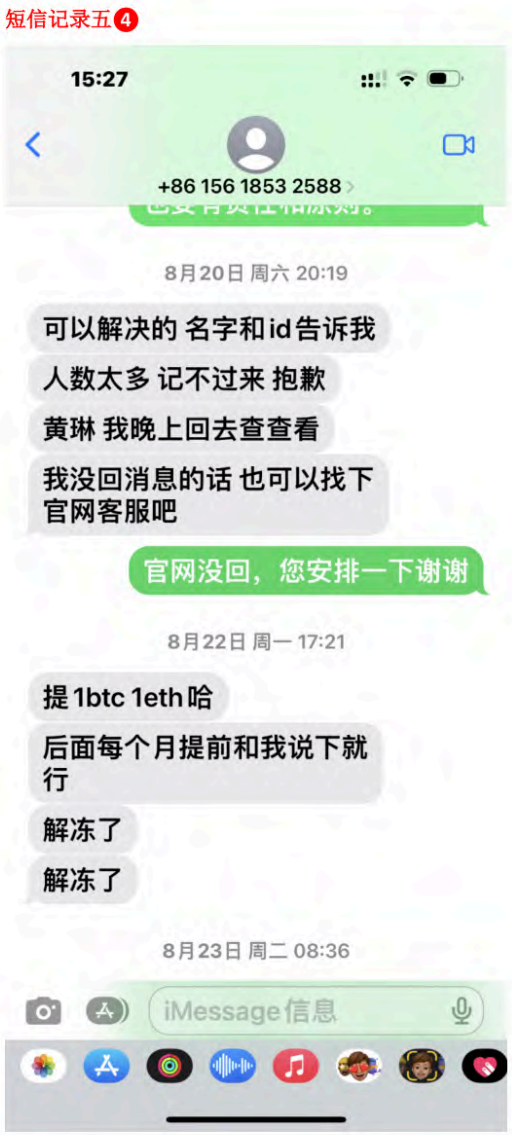
Page 2 (SMS Record 1 of 5, June 23, 2022): Huang: "Mr. Yang, Poolin's coin transfers are very slow now. Is there a customer-service number? Could you help me communicate? Thanks." / Huang: "Mr. Yang, any word?" / Yang: "In a meeting, wait." / Yang: "I'll reply later, or find customer service on poolin.fi."



Page 3 (SMS Record 2 of 5, June 24 - July 12, 2022): Huang: "This morning my account was FROZEN. This shouldn't be happening." / Follow-ups on June 26, June 30, July 12 asking what the company is doing and whether coins can be transferred out. No substantive response.



Page 4 (SMS Record 3 of 5, August 1-19, 2022): Huang: "Any measures now? Transfers are still frozen." / Yang: "Who is this?" / Huang: "Huang Lin. Please tell customer service to check how to transfer - it's been frozen for two months." / Aug 19: "No news at all... You said it could be solved bit by bit each month, but nothing."



Page 5 (SMS Record 4 of 5, August 20-23, 2022): Yang: "It can be solved. Give me your name and ID. Too many people, can't remember, sorry." / Aug 22 - Yang: "Withdraw 1 BTC 1 ETH." / "Just tell me in advance each month." / "Unfrozen." "Unfrozen." [Preferential manual unfreezing while other customers remained frozen.]



Page 6 (SMS Record 5 of 5, August 23 - September 19, 2022): Huang: "Understood, but the 1 BTC still hasn't transferred out; the 1 ETH went through." / "Still pending, please have customer service check." / Aug 25: "The BTC transfer was CANCELLED, please check." / Sept 19: "Mr. Yang, are you there?" [No further response.]

EXHIBIT 11

WeChat Records: Poolin Salesperson HAO Ruoqi Soliciting Wealth-Management Products (December 2021 - January 2023)

Certification of Zhang Hongxing in Support of Motion to Appoint a Chapter 11 Trustee
In re Poolin Technology PTE. Ltd., et al., Case No. 26-18325 (EJO) (Bankr. D.N.J.)

NOTE: These WeChat records document solicitations by Ms. HAO Ruoqi ("Leo"), a Poolin salesperson, to the victim ZHANG Hongxing. On December 13, 2021, she promoted investment in Poolin's U.S. mining farms. On May 17, 2022 - days before the platform's collapse - she actively promoted high-yield fixed-term "wealth-management" products (BTC 30-day 6.88% / 90-day 8.88%; ETH 30-day 5.88% / 90-day 7.88%; USDT 30-day 8.88% / 90-day 10.88%), evidencing public solicitation of principal-and-yield products immediately prior to the freeze of customer assets. On January 13, 2023, she continued to solicit mining-machine business; the victim replied: "When will you return my coins?" Upon information and belief, Ms. Hao Ruoqi was arrested by the Chinese police in connection with the Poolin investigation and later released on bail pending trial. English summary appears beneath the record page; translations are good-faith renderings of the Chinese originals.

章鸿星–郝若琪聊天记录





WeChat record (ZHANG Hongxing - HAO Ruoqi, "Leo"): Dec 13, 2021 - Hao: "Mr. Zhang, our U.S. mining farms are about to open for investment - interested?" / May 17, 2022 - Hao: "Our latest wealth-management promotion, yields are much higher now, boss please take a look." [Promo image: "Poolin Wallet - Bitcoin Pizza Festival 12th Anniversary, high-rate fixed products, limited offer May 17-22": BTC 30-day 6.88%, 90-day 8.88%; ETH 30-day 5.88%, 90-day 7.88%; USDT 30-day 8.88%, 90-day 10.88%.] / Jan 13, 2023 - Hao: "Mr. Zhang, coin prices are up recently - any new machines to start? Happy to help anytime." / ZHANG: "When will you return my coins?"