Docket #0145 Date Filed: 08/18/2026

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

ATTORNEY MONTHLY FEE STATEMENT COVER SHEET
FOR THE PERIOD JULY 22, 2026 THROUGH JULY 31, 2026

In re: Poolin Technology PTE. LTD., *et al.*,[1]	Applicant: Archer & Greiner, P.C.
Case No. 26-18325 (EJO)	Client: Debtors and Debtors in Possession
Chapter 11	Case Filed: July 22, 2026 Objection Deadline: September 1, 2026

COMPLETION OF SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

Dated: August 18, 2026

/s/ Stephen M. Packman
Stephen M. Packman, Esq.

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtors' federal tax identification number, are: Poolin Technology Pte. Ltd., a Singapore Private Limited Company; Lonestar Dream Inc. (5105); and Lonestar Taproot LLC (4118). The location of the Debtors' service address for purposes of these Chapter 11 Cases is: c/o Michael DuFrayne, CRO, 2564 US Highway 1, PMB #16884166, Lawrence, NJ 08648.

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SECTION I
FEE SUMMARY

Summary of the Amounts Requested for the Period July 22, 2026 (the "Petition Date") through July 31, 2026 (the "Compensation Period"):

Compensation Period	
Fee Total:	$149,314.00
20% Holdback:	$29,862.80
Net Fees Sought (less Holdback):	$119,451.20
Disbursement Total:	$999.89
Total Fees and Disbursements Sought (net of holdback):	$150,313.89

Summary of Amounts Requested for Previous Periods:

Aggregate Total for Previous Periods:	
Fee Total:	$0.00
Fees and Expenses Allowed to Date:	$0.00
Retainer Remaining (if applicable):	$550,944.67
Total Holdback (if applicable):	$0.00
Total Received by Applicant:	$0.00

Billing Professional Summary				
Name & Title	Year Admitted	Hours	Rate	Fee (this period)
Stephen M. Packman - Partner	1989	102.9	$825.00 / hr.	$84,892.50
Natasha M. Songonuga - Partner	2009	5.0	$680.00 / hr.	$3,400.00
Douglas G. Leney - Partner	2009	26.2	$575.00 / hr.	$15,065.00
Bonnie M. Diaz - Partner	2005	0.7	$670.00 / hr.	$469.00
Alexander J. Andrews - Associate	2022	71.1	$525.00 / hr.	$37,327.50
Amy M. Huber - Paralegal	N/A	34.0	$240.00 / hr.	$8,160.00
TOTALS		**239.9**		**$149,314.00**

SECTION II
SUMMARY OF SERVICES

Description of Services Rendered	Task Code	Hours	Total Fee
Case Administration	B110	110.3	$63,281.00
Asset Disposition	B130	46.1	$31,752.50
Meetings of and Communications with Creditors	B150	1.3	$312.00
Fee/Employment Applications	B160	58.7	$37,347.00
Assumption/ Rejections of Leases and Contracts	B185	1.1	$378.00
Non-Working Travel	B195	2.2	$1,425.00
Litigation	B200	0.9	$742.50
Business Operations	B210	8.6	$5,925.00
Employee Benefits/Pensions	B220	0.4	$330.00
Financing/Cash Collateral	B230	0.7	$402.00
Real Estate	B250	3.3	$2,722.50
Tax	B255	4.8	$3,676.00
Claims Administration and Objections	B310	1.5	$1,020.50
	TOTAL	**239.9**	**$149,314.00**

SECTION III
SUMMARY OF DISBURSEMENTS

Description	Code	Expenses
Copying	E101	$371.20
Delivery Services/Messengers	E107	$95.00
Local Travel	E109	$111.28
Out of Town Travel	E110	$64.41
Court Fees	E112	$250.00
Other (Binding)	E124	$108.00
	TOTAL	**$999.89**

SECTION IV
SUMMARY OF CASE HISTORY

1. Date Cases filed: July 22, 2026 (the "Petition Date").
2. Chapter under which Cases commenced: Chapter 11.
3. Date of Retention: August 14, 2026, effective as of the Petition Date [*see* Docket No. 125].
4. Summarize in brief the benefits to the estates and attach supplements if needed: during the first partial month of these chapter 11 cases, as counsel for the debtors and debtors in possession (collectively, the "Debtors"), Archer & Greiner, P.C. ("Archer") contributed meaningful value to the Debtors' estates, thereby permitting the Debtors to pursue a value maximizing sale process for their assets in these chapter 11 cases by, among other things:[2]
    a. Achieving critical "first day," and related relief in these chapter 11 cases, allowing the Debtors to preserve the value of their assets during the pivotal early stages of these chapter 11 cases, including procedural and substantive relief regarding the following: joint administration, setting in place complex case procedures, redaction of personally identifiable information, employee wages and benefits, insurance policies and premium finance agreements, taxes, utilities, cash management system, and estate professionals.
    b. Negotiating and achieving interim approval of the foregoing "first day" relief.
    c. Engaging and negotiating with various creditors and parties in interest, including without limitation, DBR Land LLC.

[2]The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtors and for the benefit of the estates; it is not intended to itemize each and every professional service which the applicant performed.

d. Engaging with prospective bidders for the Debtors' assets and working to establish a value-maximizing transaction in connection with the proposed sale.

e. Advising the Debtors and coordinating with Singapore restructuring and insolvency counsel regarding recognition of the Poolin Chapter 11 case in Singapore.

f. Advising the Debtors with respect to day-to-day chapter 11 issues, including making required disclosures, allowing the Debtors to meet their obligations in these chapter 11 cases.

g. Engaging and working with the office of the United States Trustee; and

h. Rendering all such other services set forth on the invoice attached hereto as **Exhibit A**,[3] which is fully incorporated herein by reference.

5. Anticipated distribution to Creditors:

a. Administrative expenses: unknown at this time.

b. Secured creditors: n/a.

c. Priority creditors: unknown at this time.

d. General unsecured creditors: unknown at this time.

6. Final disposition of case and percentage of dividend paid to creditors: unknown at this time.

7. This is the first monthly fee statement.

[3] The invoice attached hereto as **Exhibit A** contains detailed descriptions of the services rendered and expenses incurred by the applicant during the Compensation Period.

EXHIBIT A
(Invoice)

ARCHER & GREINER

ATTORNEYS AT LAW
1025 LAUREL OAK ROAD
VOORHEES, NEW JERSEY 08043
(856-795-2121)

KEVIN PAN, PRESIDENT
POOLIN TECHNOLOGIES PTE, LTD
3415 GREYSTONE DRIVE
SUITE 205
AUSTIN, TX 78731

Invoice Number: 4402383
Invoice Date: 08/18/26

Matter Number: POO016.00933

POOLIN TECHNOLOGIES PTE LTD — S. M. Packman

Re: LSD

FOR PROFESSIONAL SERVICES RENDERED THROUGH 07/31/2026 :

Date	Tkpr		Hours
07/22/26	DGL	Receive and review various filed First-Day Motions, supporting exhibits	0.50
07/22/26	NMS	Exchange numerous emails with Archer's team on scheduling for sale motion and application shortening time.	0.30
07/22/26	BMD	Call with S. P and accountant to discuss tax reporting	0.70
07/22/26	DGL	Work with Archer team, claims agent, CRO re: pre-filing and filing issues, finalizing documents/petitions/schedules//first-day motions, etc.	2.20
07/22/26	DGL	Review latest draft of BidPro and Sale motion (0.4); numerous communications among Debtor-side team re: same and filing/expediting notice and hearing (0.9)	1.30
07/22/26	AA	Convert to PDF and compile first day filings and exhibits including revising first day filings to include case numbers, judge information, and hearing dates, where applicable.	5.10
07/22/26	AA	Revise Bid Procedures Motion and Proposed order, including compiling fully executed stalking horse asset purchase agreements and related communications.	2.10
07/22/26	AA	Review chapter 11 petitions and related communications regarding revisions and completion.	1.50
07/22/26	AA	Analysis and multiple communications regarding service list and filing consolidated list of top 30 creditors.	0.60
07/22/26	AA	Revise motion for redaction of personally identifiable information.	0.80
07/22/26	AA	Revise motion regarding complex case designation, approval of case management procedures, and service procedures to include relief for filing consolidated top 30 unsecured creditor lists and mailing matrices.	1.30
07/22/26	AA	Revise first day declaration of Michael DuFrayne.	0.80

Date	Tkpr		Hours
07/22/26	AA	Revise first day filings, including updating filing date, docket number references, and compiling signed declarations where necessary.	1.10
07/22/26	SMP	conf calls with CRO re: first day declaration issues	0.70
07/22/26	SMP	revised first day declaration	0.60
07/22/26	SMP	revised bid pro motion with new declaration sites and reviewed same prior to filing	0.40
07/22/26	SMP	communications with client re: signing of petitions for filing	0.30
07/22/26	SMP	review and revise petitions for three debtors	0.60
07/22/26	SMP	calls with A Huber paralegal re: revisions to petitions	0.30
07/22/26	SMP	reviewed consolidated 30 largest creditor list prior to filing of same	0.20
07/22/26	SMP	communication CRO re: 30 largest creditor list issues	0.20
07/22/26	SMP	communications with verita re: filing of case, first day motions and noticing issues	0.30
07/22/26	SMP	reviewed retention applications for Archer, Oon Bazul, Verita, DuFrayne LLC, Oil and Gas counsel prior to filing same	1.40
07/22/26	SMP	negotiations through the day with buyer and counsel re: finalizing APAs including numerous conference calls with buyer and counsel and many related communications	2.70
07/22/26	SMP	revisions to draft APAs to and from buyer's counsel	4.30
07/22/26	SMP	worked on bid procedure motion and order revisions with buyer's counsel and internally with Alex Andrews	1.80
07/22/26	SMP	reviewed wage motion prior to filing	0.40
07/22/26	SMP	reviewed tax motion prior to filing	0.30
07/22/26	SMP	reviewed cash management motion prior to filing	0.40
07/22/26	SMP	reviewed insurance motion	0.30
07/22/26	AA	Revise corporate resolutions and consent of directors and shareholders regarding chapter 11 filing.	2.10
07/22/26	AMH	Communications with Court (.2) and Team (.4) regarding shortening time to consider Sale and Bid Procedure Motion. Prepare Application to Shorten Time (1.4).	2.00
07/22/26	AMH	Edit Petitions, List of Affiliated Bankruptcy Cases, Corporate Ownership Disclosure Statement, List of Equity Holders, Top 30/20 lists (2.6). Finalize and efile petitions and first day motions (6.9). Multiple communications with Team regarding forms (2.0). Multiple Communications with Client contacts regarding forms (.2).	11.70
07/23/26	AMH	Communications (.1) with Bankruptcy Clerk regarding correcting, prepare (.1) amended petition and communications (.1) with Team and Bankruptcy Clerk (,1) regarding filing the same. File (.3) Amended	0.80

Date	Tkpr		Hours
		Petitions. Email to Verita providing copies of filed Amended Petitions (.1).	
07/23/26	AMH	Communications (.1) with Team regarding and review, finalize and efile (.6) Rejection/9019 motion	0.70
07/23/26	AMH	Communications (.2) with Team regarding and review, finalize and efile (..6) Amended Sale Motion.	0.80
07/23/26	AMH	Team meeting and multiple communications regarding first and second day motions, notices of agenda (.5). Prepare initial draft of Notice of Agenda for First Day Hearing, finalize and efile with the Court (1.6). Receive Notice of Electronic Filing email from Bankruptcy Court and obtain copy of and review Order Regarding Application for Expedited Consideration of First Day Matters (.1). Confirm with Stephen M. Packman and email to Chambers to request panelist status to appear remotely at first day hearing in the event counsel is unable to attend in person (.1). Communications with Document Production regarding providing Judge O'Hagan with copies of filings (.3).	2.60
07/23/26	DGL	Communications with Stephen M. Packman in evening re: catch-up on filing, initial case considerations, first-day motions/hearing gameplan, related issues	0.50
07/23/26	DGL	Various communications with Stephen M. Packman, UST re: filed retention applications, comments to same, projected hearing date to consider relief, related issues	0.90
07/23/26	DGL	Numerous communications with Debtors, claims/noticing agent, internally among Archer team and others re: first-day motions for consideration, amending documents as necessary, preparing for first-day hearings, etc.	1.80
07/23/26	DGL	Review draft bid/sale procedure documents (0.3); Follow-up communications re: same (0.2)	0.50
07/23/26	SMP	communications Alex Andrews re: first day and other filings	0.20
07/23/26	SMP	call from clerk's office re: scheduling of matters filed	0.20
07/23/26	SMP	communicated with cousel for buyer re: amendments to bid procedures motion	0.30
07/23/26	SMP	discussed amendments to bid procedures motion with Alex Andrews	0.20
07/23/26	SMP	reviewed amendments to bid procedures motion and order and attachments	0.40
07/23/26	SMP	discussed revisions with Alex Andrews to bid pro papers and reviewed same prior to fiing	0.30
07/23/26	SMP	communications buyer re: requests for meeting and information on adjacent land	0.20
07/23/26	SMP	worked on amended petitions with A Huber for Lonestar Dream and	0.40

Date	Tkpr		Hours
		Lonestar Taproot	
07/23/26	SMP	communications with Bruce Jackson at BK court re: scheduling of first day matters	0.20
07/23/26	SMP	numerous communcations stephanie at Lonestar and surveyors re: site visit issues for surveys	0.30
07/23/26	SMP	communications with client and accounting re: wire of Poolin Wallet remaining funds from PNC	0.30
07/23/26	SMP	communications with CRO and client re: PNC freezing Lonestar Dream Operating account	0.60
07/23/26	SMP	drafted and sent letter to PNC re: freezing of Lonestar Dream operating account and stay violation	0.40
07/23/26	SMP	researched issue of bank placing hold on bank account of debtor and stay violation	0.70
07/23/26	SMP	communicated with UST J. Sponder re: filing and first day motions	0.20
07/23/26	SMP	communicated with CRO re: buyer requests	0.20
07/23/26	SMP	sent signature pages on APAs to buyer's counsel	0.10
07/23/26	SMP	numerous communications with Verita re: Master service list edits	0.30
07/23/26	SMP	went through service lists and made edits to master list	0.40
07/23/26	SMP	communications Alex Andrews re: 9019 motion filing issues	0.20
07/23/26	SMP	contact from potential buyer in London and related communications with CRO	0.20
07/23/26	SMP	reviewed email from buyer's counsel and attached proposed draft of escrow agreement for APA exhibit	0.30
07/23/26	SMP	numerous communications with OCP professional W. Weems re: master service list issues	0.30
07/23/26	SMP	reviewed email from potential buyer of assets	0.10
07/23/26	SMP	communications with alex andrews and paralegal a. huber re: request by court for first day agenda and copies of filings	0.30
07/23/26	SMP	reviewed updated master service list from Verita	0.20
07/23/26	SMP	communications Bruce Jackson BK court re: hearing date for first days	0.10
07/23/26	SMP	worked with Alex Andrews on proposed first day agenda and reviewed draft of first day agenda	0.40
07/23/26	SMP	communications from several attorneys re: case filing and request for information	0.20
07/23/26	SMP	call from 2 counsel for prospective buyer of assets wanting more information	0.20
07/23/26	SMP	communications BK team re: attending first day hearings and related	0.20

Date	Tkpr		Hours
		matters	
07/23/26	SMP	communicated with court Bruce Jackson re: agenda and copies of filings for Judge	0.10
07/23/26	SMP	reviewed communications from Elektron re: status of equipment pickup	0.10
07/23/26	SMP	communications texas counsel D. Goad re: amended option agreement language and reviewed proposed amendment	0.30
07/23/26	SMP	communicated with elektrons counsel re: noticing and settlement issues	0.10
07/23/26	SMP	communications with UST J. Sponder re: first day and motion hearing scheduling	0.40
07/23/26	SMP	reviewed email from J. Sponder with proposed edits and revisions to first day orders	0.70
07/23/26	SMP	worked with Alex Andrews on first day papers and orders re: issues raised by UST and related matters and communications with Alex	1.30
07/23/26	AA	Finalize motion to reject Elektron contracts, including converting to PDF, compiling signed declaration and Exhibits, and prepare for filing of the same,	0.40
07/23/26	AA	Revise Bid Procedures motion and proposed order, including related communications and converting to PDF and compiling the same in preparation for filing and serving amended motion.	1.50
07/23/26	AA	Analysis and multiple communications regarding service of first day filings and preparing chambers copies of the same.	0.40
07/23/26	AA	Draft notice of agenda for first day hearings and second day, including related communications.	1.60
07/23/26	AA	Analysis and multiple communications regarding scheduling first day hearings, second day hearings, adjournment of retention applications, and expedited consideration of Bid Procedures.	1.40
07/23/26	AA	Analysis regarding timeline of proposed interim compensation procedures and related communications concerning scheduling hearing on the same.	1.10
07/23/26	AA	Conduct legal research and analysis regarding potential issues with Tarbush lease and proposed sale.	2.30
07/24/26	AA	Analysis and communications regarding chambers copies of first day papers.	0.20
07/24/26	AA	Analysis and multiple communications regarding UST's comments to first day proposed orders.	1.50
07/24/26	AA	Draft motion to expedite consideration of interim compensation procedures motion, including related communications.	1.00
07/24/26	AA	Analysis and multiple communications concerning potentially	0.80

Date	Tkpr		Hours
		interested parties and restrictions in proposed bid procedures.	
07/24/26	AA	Analysis and multiple communications, including in firm, with client, and with chambers, regarding scheduling.	1.50
07/24/26	AA	Review and comment on adjournment requests regarding retention applications.	0.30
07/24/26	AA	Analysis and multiple communications regarding incorrect documents filed in connection with Verita's retention application as administrative advisor.	0.60
07/24/26	AA	Compile and prepare for filing Amended Verita Retention Application as Administrative Advisor.	0.40
07/24/26	AA	Analysis and communications regarding UST comments regarding complex case designation and case management procedures, including related revisions to the proposed order.	0.60
07/24/26	AA	Conduct legal research and analysis regarding potential issues with Tarbush lease and proposed sale.	2.10
07/24/26	DGL	Communications with Stephen M. Packman, potentially interested bidders re: bid/sale process, NDAs	0.60
07/24/26	DGL	Numerous communications throughout day with Archer team, CRO, claims agent re: first-day motions and matters	0.90
07/24/26	SMP	communications with client and attachments re: security issues re: assets at sites	0.30
07/24/26	SMP	communications with chapter 15 counsel in Singapore re: filing of case issues	0.20
07/24/26	SMP	numerous inquiries (6) from counsel representing prospective buyers and from buyers and brokers re: sale process, and next steps	0.70
07/24/26	SMP	worked with A Andrews and A Huber on first day agenda and related filings requested by Judge O'Hagan, related communications	0.60
07/24/26	SMP	reviewed environmental/property questionnaire from inspector re: Pyote property and buyer's due diligence	0.40
07/24/26	SMP	communications with CRO and client re: property inspection and questionnaire issues	0.20
07/24/26	SMP	communications with Flagstar Bank and client re: opening of DIP account and related issues	0.30
07/24/26	SMP	communicated with Elektron's counsel re: client interest in data room and NDA	0.20
07/24/26	SMP	worked on retention order for verita with UST and Verita and related revisions and communications	0.40
07/24/26	SMP	communications with counsel for landman re: option agreement amendment issues	0.30
07/24/26	SMP	reviewed draft of amendment to option agreement with seller	0.20

Date	Tkpr		Hours
		comments	
07/24/26	SMP	communications from buyer's surveyor re: pyote site visit issues	0.20
07/24/26	SMP	reviewed COI from client re: UST as additional insured on policies	0.20
07/24/26	SMP	communications UST's officer re: DIP account and PNC issues re: freezing account and debtors intention to shut it down.	0.20
07/24/26	SMP	communications cro and client re: cash report	0.10
07/24/26	SMP	communications paralegal and reviewed related adjournment requests for retention applications	0.20
07/24/26	SMP	reached out to client re: COI issues	0.10
07/24/26	SMP	worked with (and related communications) client, cro, associate A Andrews and USTs office on edits to first day orders (tax, insurance, wages, cash management, utilities, complex case and others)	2.60
07/24/26	SMP	communications with client re: PNC freezing operating account issues and resolution options	0.20
07/24/26	SMP	reviewed all first day orders with edits prior to release for filing by paralegal	0.90
07/24/26	SMP	communications from counsel re: committee formation status	0.20
07/24/26	SMP	communications with court and paralegal re: first day hearing issues	0.20
07/24/26	SMP	reviewed associates memo, case law and use and occupancy agreement with DBR re: DBR issues with lease and removal of equipment for sale to buyer	1.30
07/24/26	SMP	reviewed the updated cash flow report	0.30
07/24/26	AMH	Communications (.2) with Team regarding and prepare (.8) Adjournment requests for Archer Retention Application; DuFrayne LLC CRO Retention Application; DuFrayne LLC IB Retention Application; Oon & Bazul LLC Singapore Counsel Retention Application; Verita Retention Application (Administrative Advisor); and, MWS (Patrick Weir) Retention Application. Email Adjourment Requests to Judge O'Hagan for review and consideration (.5).	0.70
07/24/26	AMH	Communications (.1) with Alexander J. Andrews regarding and edit, finalize and efile (1.1)Amended Verita (Administrative Advisor) Retention Application.	1.20
07/24/26	AMH	Communications with Team and Document Production regarding delivery of agenda and copies of motions to Judge O'Hagan's Chambers.	0.20
07/24/26	AMH	Communications (.2) with Team regarding Application to Shorten Notice regarding Interim Compensation Procedures Motion and finalize and efile (.6) the same.	0.80
07/25/26	SMP	communications with associate re: bar date motion	0.10
07/25/26	SMP	communications from buyer's and counsel re: interest in data room	0.30

Date	Tkpr		Hours
		and purchasing assets in 363 sale	
07/25/26	SMP	worked on edits to noticing provisions in case management order and related emails with Archer BK team	0.80
07/25/26	AA	Conduct legal research regarding service of certain notices in bankruptcy proceedings by electronic means, including email and text.	1.00
07/26/26	AA	Draft summaries of first day motions and proposed orders in preparation for first day hearings.	1.80
07/26/26	AA	Conduct legal research regarding service of certain notices in bankruptcy proceedings by electronic means, including email and text.	1.50
07/26/26	DGL	Review various UST markups to orders including case management procedures (0.4); communications with UST, Archer team re: same (0.5)	0.90
07/26/26	SMP	communications with client re: committee solicitation and related questions to committee and formation issues	0.20
07/26/26	SMP	worked with the UST and related communications re: complex case management order edits and issues	0.70
07/26/26	SMP	communications with ust re: cash management edits and order	0.20
07/26/26	SMP	communications with client re: issues on cash management order and hearing prep for the those issues (account issues and other matters)	0.60
07/26/26	SMP	reviewed memo and case law from associate A Andrews re: bar date motion and services/notice issues	0.80
07/26/26	SMP	communicated with CRO re: bid procedure motion amendments and data room placement of bid procedures	0.20
07/26/26	SMP	communicated with CRO re: bidders and NDAs	0.20
07/26/26	SMP	communications with client and cro re: IOUs to wallet holders and related documents re: fixing timing and amount of wallet holder claims	0.40
07/26/26	SMP	reviewed first day motion hearing summaries of points and arguments from associate A. Andrews	0.70
07/26/26	SMP	first day hearing preparation (worked on motion and application review, updated outline from associate, case law review and notes, read through declaration and related communications with CRO and client)	2.60
07/26/26	SMP	numerous communications with client and data review re: payroll issues and first day motion	0.30
07/26/26	SMP	worked on updates and edits to all of the first day orders and submitted same to Chambers for consideration (redlines and clean versions)	1.80
07/27/26	DGL	Receive and review various amended Orders from Alexander Andrews to be transmitted to chambers	0.60
07/27/26	SMP	completed hearing preparation for first day motions and related	2.00

Date	Tkpr		Hours
		communications	
07/27/26	SMP	travel to trenton for first day hearings (for the avoidance of doubt the requirement to bill nonworking travel at 50% is reflected on this invoices as a reduction of hours by 1/2)	0.50
07/27/26	SMP	met with associate a. andrews and with CRO to prepare for and discuss first day hearing matters	1.50
07/27/26	SMP	attended hearing first day motions and debrief with CRO after hearing	2.00
07/27/26	SMP	travel from trenton to office after first day hearing (for the avoidance of doubt the requirement to bill nonworking travel at 50% is reflected on this invoices as a reduction of hours by 1/2)	0.40
07/27/26	SMP	communications client re: first day hearing results and issues	0.30
07/27/26	SMP	numerous communications with UST re: issue raised by UST regarding CRO and IB retention applications	0.30
07/27/26	SMP	communications with CRO re: Jay Alix issues raised by UST with CROs retention as IB and CRO	0.60
07/27/26	SMP	communicated with associate re: research needed on Jay Alix protocol, 327a, 328, 330 and 1107 re: disinterestedness issue raised by the UST	0.20
07/27/26	SMP	communications with buyer's counsel re: escrow agreements and related issues to getting them done for the APAs and deposit payments	0.20
07/27/26	SMP	made edits to the escrow agreements and sent same to counsel for buyer	0.30
07/27/26	SMP	communicated with verita re: top 30 list and related issues to noticing	0.20
07/27/26	SMP	worked with A Andrews and UST counsel on edits and updates to first day orders and second day motion orders and issues raised by UST throughout afternoon into evening (related communications)	2.80
07/27/26	SMP	communications with buyer and buyer's counsel re: APA and sale issues and setting up call to discuss matters further	0.30
07/27/26	SMP	numerous communications with client and surveyors re: property visit and related issues	0.20
07/27/26	SMP	sent cash management order and lengthy email to Flagstar re: DIP account opening, transfer of funds from PNC to Flagstar and signatory issues	0.30
07/27/26	SMP	reviewed updated ameneded option agreement from seller's counsel and related communications with cro	0.30
07/27/26	DGL	Numerous E-mails with UST, internally with Archer team re: first-day motions/orders and amendments to same	0.90
07/27/26	AMH	Review and edit proposed form of order approving retention of Verita as Claims Agent.	0.40

Date	Tkpr		Hours
07/27/26	AMH	Multiple communications with (.2) Team regarding edits to be made to first day orders. Communications with Douglas G. Leney and Natasha M. Songonuga regarding attending today's hearing remotely via ZoomGov (.2).	0.40
07/27/26	AMH	Review and edit proposed Interim Cash Management Order (.2); Interim Utilities Order (.2).	0.40
07/27/26	AMH	Review and edit proposed form of Case Management Order (.3); Joint Administration Order (.2); Interim Redaction Order (.2)..	0.70
07/27/26	AMH	Review and edit proposed Interim Tax Order.	0.20
07/27/26	AMH	Review and edit proposed Interim Cash Management Order.	0.30
07/27/26	NMS	Attend First Day Hearing.	1.80
07/27/26	NMS	Review revised orders in preparation for First Day Hearing.	0.30
07/27/26	AMH	Receive Notice of Electronic Filing email from Bankruptcy Court and obtain copy of and review granted Adjournment Request adjourning hearing on Archer Retention Application to 8/14/2026 at 11:00 a.m. (.1). Advise Team of new hearing date (.1).	0.20
07/27/26	DGL	Attend (remotely) First-Day Motion Hearings	2.20
07/27/26	AMH	Receive Notice of Electronic Filing email from Bankruptcy Court and obtain copy of and review granted Adjournment Request adjourning hearing on Oon & Bazul Retention Application to 8/14/2026 at 11:00 a.m. (.1). Advise Team of new hearing date (.1).	0.20
07/27/26	AMH	Receive Notice of Electronic Filing email from Bankruptcy Court and obtain copy of and review granted Adjournment Request adjourning hearing on DuFrayne LLC's Investment Banker Retention Application to 8/14/2026 at 11:00 a.m. (.1). Advise Team of new hearing date (.1).	0.20
07/27/26	AMH	Receive Notice of Electronic Filing email from Bankruptcy Court and obtain copy of and review granted Adjournment Request adjourning hearing on Verita's Adminstrative Advisor Retention Application to 8/14/2026 at 11:00 a.m. (.1). Advise Team of new hearing date (.1).	0.20
07/27/26	AMH	Receive Notice of Electronic Filing email from Bankruptcy Court and obtain copy of and review granted Adjournment Request adjourning hearing on DuFrayne LLC's Chief Restructuring Officer Retention Application to 8/14/2026 at 11:00 a.m. (.1). Advise Team of new hearing date (.1).	0.20
07/27/26	AMH	Receive Notice of Electronic Filing email from Bankruptcy Court and obtain copy of and review granted Adjournment Request adjourning hearing on MWS Retention Application to 8/14/2026 at 11:00 a.m. (.1). Advise Team of new hearing date (.1).	0.20
07/27/26	AMH	Receive Notice of Electronic Filing email from Bankruptcy Court and obtain copy of and review Proof of Claim #1 filed by Sheng Cao.	0.10
07/27/26	DGL	Communications with Stephen M. Packman re: CRO/FA/Investment	0.40

Date	Tkpr		Hours
		Banker professional issues	
07/27/26	AA	Travel to and from first day hearings (for the avoidance of doubt the requirement to bill nonworking travel at 50% is reflected on this invoices as a reduction of hours by 1/2)	1.30
07/27/26	AA	Attend first day hearings.	2.00
07/27/26	AA	Prepare for first day hearings.	1.60
07/27/26	AA	Revise and submit to chambers proposed orders for first day matters, including the Interim Tax Order, Interim Wage Order, Interim Insurance Order, Interim Cash Management Order, Complex Case Management Procedures Order, Interim PII Redaction Order, Joint Administration Order, and Verita Claims Agent Order.	3.90
07/28/26	DGL	Confer with Stephen M. Packman re: Retention / Professional issues	0.40
07/28/26	AMH	Receive Notice of Electronic Filing email from Bankruptcy Court and obtain copy of and review Proof of Claim #2 filed by Sheng Cao.	0.10
07/28/26	AMH	Receive Notice of Electronic Filing emails from Bankruptcy Court confirming matters originally scheduled for 7/27/2026 have been rescheduled to 8/14/2026.	0.10
07/28/26	AMH	Receive Notice of Electronic Filing email from Bankruptcy Court and obtain copy of and review Order Shortening Time Period for Notice, Setting Hearing, and Limiting Notice regarding Sale and Bid Procedures Motion (.1). Advise Team of critical dates and deadlines (.1).	0.20
07/28/26	AMH	Receive Notice of Electronic Filing email from Bankruptcy Court and obtain copy of and review Order Shortening Time Period for Notice, Setting Hearing, and Limiting Notice regarding Interim Compensation Procedures Motion (.1). Advise Team of critical dates and deadlines (.1).	0.20
07/28/26	AMH	Receive Notice of Electronic Filing email from Bankruptcy Court and obtain copy of and review Order Granting Joint Administration Motion	0.10
07/28/26	DGL	Conference with Stephen M. Packman re: pre-petition payments to A&G/other professionals	0.30
07/28/26	AMH	Receive Notice of Electronic Filing email from Bankruptcy Court and obtain copy of and review Chapter 11 Complex Case Management Order (.3). Advise Team of upcoming omnibus hearings and related deadlines (.2).	0.50
07/28/26	AMH	Receive Notice of Electronic Filing email from Bankruptcy Court and obtain copy of and review Interim Order granting PII Redaction Motion (.1). Advise Team of related critical dates an deadlines (.1).	0.20
07/28/26	AMH	Receive Notice of Electronic Filing email from Bankruptcy Court and obtain copy of and review Interim Order granting Cash Management Motion (.1). Advise Team of related critical dates and deadlines (.1).	0.20

Date	Tkpr		Hours
07/28/26	AMH	Receive Notice of Electronic Filing email from Bankruptcy Court and obtain copy of and review Order Authorizing Employment of Verita as Claims and Noticing Agent.	0.10
07/28/26	AMH	Receive Notice of Electronic Filing email from Bankruptcy Court, obtain copy of and review Interim Order granting Employee Wage Motion, and advise Team of critical dates and deadlines.	0.10
07/28/26	AMH	Receive Notice of Electronic Filing email from Bankruptcy Court, obtain copy of and review Interim Order granting Insurance Motion, and advise Team of critical dates and deadlines.	0.10
07/28/26	AMH	Receive Notice of Electronic Filing email from Bankruptcy Court, obtain copy of and review Interim Order granting Tax Motion, and advise Team of critical dates and deadlines.	0.10
07/28/26	AMH	Microsoft Teams meeting with Verita regarding service.	0.60
07/28/26	AA	Analysis and multiple communications regarding UST's comments and additional disclosures in connection with Verita, Archer, DuFrayne, McCarn, and Oon and Bazul retention applications.	0.60
07/28/26	AA	Revise proposed orders and incorporate the UST's comments regarding the applications to employ Verita as administrative advisor, Archer, DuFrayne, McCarn, and Oon and Bazul.	1.70
07/28/26	AA	Revise proposed orders and incorporate the UST's comments regarding the Ordinary Course Professionals motion and the Interim Compensation Procedures Motion.	1.00
07/28/26	AA	Draft supplemental Packman Certification and additional Debtor Declaration in support of the application to employ Archer and Greiner.	1.90
07/28/26	SMP	reviewed edits from counsel for buyer re: escrow agreement for Tarbush APA and related communications	0.30
07/28/26	SMP	reviewed spreadsheet of payment to ARcher by debtor within 90 days and related internal communications	0.20
07/28/26	SMP	reviewed updated edits on OCP order from associate A. Andrews	0.20
07/28/26	SMP	reviewed communication and attached markup from UST re: Weir firm retention and related issues	0.20
07/28/26	SMP	responded to UST re: Weir firm issues raised by UST on retention app and order	0.10
07/28/26	SMP	reviewed UST markup of Weir firm retention order	0.10
07/28/26	SMP	reviewed the forms UST requires re: complex case professional retention and related communications A Andrews	0.30
07/28/26	SMP	communications A Huber paralegal re: master service list	0.10
07/28/26	SMP	communications with counsel for Elektron and with client CFO re: deposits with TNMP	0.30

Date	Tkpr		Hours
07/28/26	SMP	communications with flagstar bank and client re: DIP account issues	0.20
07/28/26	SMP	reviewed email from UST re: Oon firm retention app issues and questions and markup of proposed order	0.30
07/28/26	SMP	reviewed amended verita order prior to filing	0.10
07/28/26	SMP	communications with buyer and cro re: nda and moving forward issues to submit a bid	0.20
07/28/26	SMP	communications from counsel for prospective buyer	0.10
07/28/26	SMP	communications from buyer re: substation questions	0.10
07/28/26	SMP	communication from client to buyer with attachments re: substation information and inspection reports	0.20
07/28/26	SMP	email from client re: additional uploads to data room	0.10
07/28/26	SMP	reviewed and revised packman supplemental certification re: archer retention	0.20
07/28/26	SMP	review and revised cro declaration re: ust guidelines for complex case retention	0.20
07/28/26	SMP	reviewed updated archer retention order	0.10
07/28/26	SMP	communications from Flagstar bank re: DIP account signatories	0.10
07/28/26	SMP	reviewed intro letter from Manning Land re: buyer interview	0.10
07/28/26	SMP	communication from CFO re: litigation in texas court issue	0.10
07/28/26	SMP	reviewed form of suggestion of bankruptcy form from asssociate a. andrews	0.10
07/28/26	SMP	communicated with cro re: buyer ask for intro to landman and related issues	0.20
07/28/26	SMP	communication from state court counsel re: suggestion of bankruptcy and next steps	0.10
07/28/26	SMP	inquiry from buyer re: nda and bidding on assets	0.10
07/28/26	SMP	communication from verita and excel attachment re: service list and service issues in case	0.20
07/28/26	SMP	communications with buyer re: Elektron and termination of operations	0.20
07/28/26	SMP	communications with client re: sale of excluded assets and related issues	0.20
07/28/26	SMP	communication from verita re: potential bidder for assets and related communication	0.10
07/28/26	SMP	communicated with UST re: DuFrayne retention issue (Jay Alix issues) raised with IB application	0.20
07/28/26	SMP	reviewed commodore (buyer) markup of nda and related communications with CRO	0.20

Date	Tkpr		Hours
07/28/26	SMP	emails and attachments from Verita re: filed pleadings in case and updated and redacted master lists and full lists	0.30
07/28/26	SMP	revised IB application and certification of M. DuFrayne and engagement letter several times	1.60
07/28/26	DGL	Numerous communications with UST, Clerk, Archer team, CRO re: first-day matter relief, professional issues, and general case matters	1.10
07/28/26	AMH	Receive Notice of Electronic Filing email from Bankruptcy Court advising hearing on OCP Motion has been rescheduled and advise Team of new time.	0.10
07/28/26	NMS	Review numerous emails from A. Huber re hearing schedules.	0.20
07/28/26	AMH	Receive Notice of Electronic Filing email from Bankruptcy Court and obtain copy of and review Interim Order granting Utilities Motion (.1). Advise Team of related critical dates and deadlines (.1).	0.20
07/28/26	AA	Revise, complete, and circulate form suggestion of bankruptcy for non-bankruptcy litigation.	0.40
07/28/26	AA	Draft proposed order regarding amended DuFrayne retention application and related analysis and communications.	1.80
07/28/26	DGL	Communications with Stephen M. Packman, interested party re: NDA for bidding	0.30
07/28/26	DGL	Communications with Stephen M. Packman, Court, claims agent re: noticing/service procedures issues	0.60
07/28/26	SMP	communications client re: Gao claims and other related claims	0.50
07/28/26	SMP	communications with UST re: archer & Greiner retention application and additional information for certifications and markup of order	0.30
07/28/26	SMP	reviewed USTs markup of archer retention order	0.20
07/28/26	SMP	worked through ust requested revisions to OCP order, interim fee order, verita retention and related communications	0.60
07/28/26	SMP	call with client and CRO to review WCG response questionnaire	0.30
07/28/26	SMP	communications and call with D Goad re: seller edits and related issues on amended option agreement	0.30
07/28/26	SMP	communications court and verita re: claims agent issues and information	0.20
07/29/26	AMH	Email to Michael DuFrayne providing list of scheduled hearings.	0.10
07/29/26	DGL	Various communications with Stephen M. Packman re: potential UST objection re: CRO/IA retention issues, resolving same	0.70
07/29/26	AMH	Communications with Team regarding redacting 30 largest unsecured creditors	0.20
07/29/26	AMH	Communications with Team regarding Amended DuFrayne Retention Application.	0.10

Date	Tkpr		Hours
07/29/26	DGL	Telephone conference with counsel for creditor re: overview of case	0.20
07/29/26	AA	Revise proposed orders regarding retention of Oon & Bazul and McCarn Weir to incorporate UST comments.	0.90
07/29/26	AA	Analysis and review filed and proposed orders regarding correct identification of the debtors and their relationship.	0.80
07/29/26	AA	Conduct legal research regarding disqualification of professionals under section 327 in light of section 1107 despite former status as an officer of the debtors and alternative retention under sections 363(b) and 105.	3.10
07/29/26	AMH	Communications with Verita (.1) and Team (.2) regarding and review and efile (.2) Master Service List	0.50
07/29/26	DGL	Zoom call with Stephen M. Packman, Alexander Andrews, and TX counsel re: various issues including landlord/sale/litigation	0.80
07/29/26	AMH	Email to Client contacts and Mike DuFrayne providing filed OCP Motion.	0.10
07/29/26	NMS	Review and respond to several emails regarding CRO retention issue.	0.20
07/29/26	AA	Conduct legal research regarding engagement and compensation of professionals under section 363(b), including related analysis and communications.	3.90
07/29/26	DGL	Follow-up research/communications with Stephen M. Packman re: CRO/IB retention issues	1.50
07/29/26	DGL	Communications with Stephen M. Packman and Natasha Songonuga re: Chinese creditor claims, Top 30 consolidated, committee-related issues	0.40
07/29/26	DGL	Numerous communications and assist research with Alexander Andrews and Stephen M. Packman re: CRO/IB/FA retention matters for restructure, sale of assets, potential success fee issues, related issues	1.10
07/29/26	SMP	reviewed orders with alex Andrews for "subsidiary" language and related communications	0.30
07/29/26	SMP	communications with CRO, Flagstar and client re: DIP account and PNC closing issues	0.30
07/29/26	SMP	reviewed redaction order	0.20
07/29/26	SMP	internal communications re: redaction order and 30 largest list and other filings with personally identifiable information and need to redact same from the docket	0.40
07/29/26	SMP	telphone call with UST re: "Jay Alix" issue raised by UST relative to CRO	0.20
07/29/26	SMP	communicated w a huber and cro re: upcoming hearing dates	0.10
07/29/26	SMP	communications paralegal re: redacted MSL and reviewed same for	0.20

Date	Tkpr		Hours
		filing	
07/29/26	SMP	call with Texas counsel re: DBR matter and status of BK case and next steps	0.30
07/29/26	SMP	reviewed email and attachments from Singapore counsel re: responses to questions posed by the UST re: payments within 90 day sand other matters	0.30
07/29/26	SMP	emailed verita to redact 30 largest list	0.10
07/29/26	SMP	reviewed email from client and attachments re: Singpore arbitration proceeding status	0.20
07/29/26	SMP	communications with landman counsel re: final revisions to amended option agreement and related matters including review of new language from seller	0.30
07/29/26	SMP	emails from cro and attachments re: prospective buyer Luxor	0.20
07/29/26	SMP	reviewed very lengthy creditor matrix list and redacted version from verita re: filing creditor matrix on docket with court	0.90
07/29/26	SMP	reviewed memo from Alex Andrews on 327a, 1107b and 363b with numerous (12) attached cases re: UST issue with CRO	1.40
07/29/26	SMP	discussed memo and case law with A Andrews re: CRO retention issues raised by UST and other options	0.30
07/29/26	SMP	drafted email to UST re: CRO retention issue and related communications with BK team re: email and issues raised by UST	0.40
07/29/26	SMP	numerous communicaitons and discussions with CRO re: UST issues and relevant case law and potential alternatives to IB retention	0.60
07/29/26	SMP	email from client re: Singapore service issues	0.10
07/29/26	SMP	reviewed email and attachments from counsel for insurer re: financing agreement assumption status	0.20
07/29/26	SMP	communication and attachments from CRO re: uploads for data room (drone photos, enviro questionnaire and other docs)	0.20
07/29/26	SMP	reviewed email from verita re: info for notice of case	0.10
07/29/26	SMP	review email and suggetion of bankruptcy form and attachments for litigation counsel	0.10
07/29/26	SMP	emails client and surveyors re: site inspection at Pyote	0.10
07/29/26	SMP	communications re: Foley client and expression of interest in assets and call to discuss same	0.10
07/29/26	SMP	communications with DBRS counsel re BK filing and APA issues raised by DBR and call to discuss same	0.30
07/29/26	SMP	discussed with CRO DBR and issues raised re: lease on asset list for Tarbush APA	0.20
07/29/26	SMP	worked with CRO on reply to DBR and sent it to DBRs counsel	0.40

Date	Tkpr		Hours
07/29/26	SMP	communications CRO and interested buyer re: NDA	0.10
07/29/26	SMP	conducted preliminary search online and case law review on CRO selling assets and success fee issues	1.70
07/29/26	SMP	started working on revised engagement agreement for DuFrayne as CRO	0.60
07/30/26	SMP	communicated with UST re: CRO issue	0.10
07/30/26	SMP	email re: Elektron removal of equipment from sites	0.10
07/30/26	SMP	communicated with Alex Andrews re: revisions to CRO retention application	0.20
07/30/26	SMP	communications with buyer and CRO re: timing on removal of equipment and substation from Tarbush site	0.20
07/30/26	SMP	communications with cro and landman re: buyer call	0.10
07/30/26	SMP	communications with N. Songonuga and Alex Andrews re: CRO retention to sell assets and success fees	0.30
07/30/26	SMP	reviewed case law and case summaries from Alex Andrews and N. Songonuga re: CRO selling assets and other similar roles and success fees	2.20
07/30/26	SMP	revised the CRO engagement agreement with input from CRO	2.80
07/30/26	SMP	made substantial revisions to CRO retention application draft	1.70
07/30/26	SMP	communications with CRO and buyer re: TNMP issue and call to discuss power rights	0.20
07/30/26	SMP	reviewed sample case notices and emails with paralegal	0.20
07/30/26	SMP	email from flagstar bank re: DIP account is operational	0.10
07/30/26	SMP	communicated with counsel for Elektron re: utility deposits	0.10
07/30/26	SMP	communications re: flagstar call	0.10
07/30/26	SMP	numerous communications and call with cro and client re: APA schedule correction issues	0.30
07/30/26	SMP	emails and revisions to NDA to accommodate prospective buyer's concerns	0.30
07/30/26	SMP	worked on Tarbush and Pyote escrow agreements and finalizing same for signatures and numerous related communications with buyer's counsel	1.20
07/30/26	SMP	continued to work late night with CRO on revisions to engagement agreement and amended retention application issues	1.40
07/30/26	SMP	coordinated escrow agreement signatures with Kevin Pan	0.30
07/30/26	SMP	communications with DBRs counsel re: settlement discussions	0.30
07/30/26	SMP	communications with texas counsel and reviewed signed amended	0.20

Date	Tkpr		Hours
		option agreement	
07/30/26	SMP	reviewed updated APA schedule for Tarbush	0.10
07/30/26	SMP	communications with UST re: bid procedure issues	0.20
07/30/26	SMP	communications client, attachments re: sale agreement for transformers	0.20
07/30/26	AA	Analysis and multiple communications concerning filing amended exhibit to Tarbush asset purchase agreement concerning revised asset list.	0.20
07/30/26	DGL	Communications with Stephen M. Packman re: foreign proceeding / recognition in Singapore	0.30
07/30/26	AMH	Research (.7) to locate CRO retention applications for Natasha M. Songonuga's review and communications (.1) with Ms. Songonuga regarding the same.	0.80
07/30/26	NMS	Conduct legal research regarding retention of CRO with success fee and exchange numerous emails with Archer team re same.	2.20
07/30/26	AA	Draft amended retention application for DuFrayne LLC as CRO.	2.40
07/30/26	AA	Draft proposed order regarding amended retention application for DuFrayne LLC as CRO.	0.90
07/30/26	AMH	Communications with Verita (.1), Team (.1) and Document Production (.1) regarding scheduling 341(a) Meeting and work on requisite notice form (1.0).	1.10
07/30/26	AMH	Multiple communications with Team regarding filing amended exhibit to Amended Sale and Bid Procedure Motion.	0.30
07/30/26	DGL	Numerous communications with Stephen M. Packman, Natasha Songonuga, Alexander Andrews re: DuFrayne retention / IB sale retention issues	0.80
07/30/26	DGL	Various communications among Archer team re: finalizing/filing amended motion, amended exhibits/schedules	0.70
07/30/26	DGL	Receive and review various E-mails and drafts from associate re: bidding procedures amendments	0.50
07/30/26	DGL	Communications with Archer team, CRO re: retention for sale purposes	0.50
07/31/26	AMH	Receive Notice of Electronic Filing email from Bankruptcy Court and obtain copy of and review Order admitting Alexander J. Andrews Pro Hac Vice (.1). Prepare and finalize (.2) correspondence to Clerk, USDC and instructions (.1) to Document Product ensuring requisite $250.00 fee is FedEx'd to Court.	0.40
07/31/26	AMH	Communications with Bankruptcy Clerk (.1) and Team (.2) confirming procedures for filing amended exhibit (.1). Finalize and efile the same (.3).	0.70

Date	Tkpr		Hours
07/31/26	AMH	Communications (.1) with Document Production and review (.1) edited Notice of Chapter 11 Bankruptcy Case form for completeness.	0.20
07/31/26	AMH	Teams meeting with Verita regarding finalizing Notice of Chapter 11 Bankruptcy Case and edit the same.	0.60
07/31/26	AMH	Communications with Verita (.1) and Stephen M. Packman (.1) regarding Creditor Matrix. Prepare Verification and email Matrix to Michael DuFrayne for review and approval for filing (.2).	0.40
07/31/26	AMH	Communications (.1) with Alexander J. Andrews regarding Application to DuFrayne LLC CRO Retention Application, review and efile the same (.3.	0.40
07/31/26	DGL	Communications with Stephen M. Packman, UST personnel re: IDI, 341(a) hearing, notice of case commencement service logistics	0.70
07/31/26	DGL	Communications with Archer team, UST re: bidding procedures timeline, documents, notice/service	0.50
07/31/26	DGL	Communications with UST, Stephen M. Packman, Amy M. Huber re: retention issues for professionals in connection with proposed sale of assets	0.60
07/31/26	SMP	communications with client and counsel re: Chapter 15 and noticing issues in Singapore	0.30
07/31/26	SMP	worked with client and Alex Andrews on amended Tarbush asset list issues and several related communications	0.40
07/31/26	SMP	reviewed updated APA schedule for Tarbush	0.20
07/31/26	SMP	communications with cro, client and with buyer's counsel re: amended APA schedule re: Tarbush	0.30
07/31/26	SMP	communications from counsel in Singapore re: chapter 15 draft status, timing	0.10
07/31/26	SMP	communicated with Texas counsel re: DBR status	0.10
07/31/26	SMP	communications CRO and attachments re: Hive Digital prospective buyer NDA and access agreement	0.10
07/31/26	SMP	communications with counsel for buyer re: escrow agreement status and deposit wire	0.10
07/31/26	SMP	numerous communications with client and with Flagstar re: DIP account issues including signatory and access rights	0.60
07/31/26	AA	Analysis and multiple communications concerning filing amended exhibit to Tarbush asset purchase agreement concerning revised asset list.	0.70
07/31/26	AA	Revise order approving retention of CRO.	0.90
07/31/26	SMP	reviewe filed revised Exhibit A to Tarbush APA	0.10
07/31/26	AA	PDF and compile amended exhibit to Tarbush asset purchase agreement concerning revised asset list.	0.30

Date	Tkpr		Hours
07/31/26	AA	Analysis and multiple communications with Verita team regarding notice of chapter 11 filing and section 341 meeting of creditors.	0.20
07/31/26	SMP	communications with buyer and counsel re: APA issues	0.70
07/31/26	SMP	conference call with buyer, CRO and landman re: option agreement issues, title issues and additional land opportunities	0.30
07/31/26	SMP	communications with client and CRO re: additional issue with asset lists attached to APAs	0.20
07/31/26	AA	Analysis and multiple communications regarding amended CRO retention application and proposed order, including regarding caselaw in support thereof.	0.80
07/31/26	SMP	reviewed appearances and pro hac filings in case by DBR counsel in Texas and NJ	0.20
07/31/26	SMP	communications with Texas and NJ counsel for DBR re: potential for settlement of the dispute	0.30
07/31/26	AA	Conduct legal research regarding powers and duties of a CRO in chapter 11 and compensation terms.	1.60
07/31/26	SMP	communication client re: removal of certain contracts from data room	0.10
07/31/26	SMP	reviewed draft of notice of BK case and discussed same with Verita	0.30
07/31/26	SMP	communications with USTs office and client re: initial debtor interview, 341a and related scheduling matters	0.30
07/31/26	SMP	communications with state court counsel re: BK stay issues	0.10
07/31/26	SMP	communications internally, with ust and with verita re: creditor matrix filing issues	0.20
07/31/26	SMP	communications with buyer, cro, client and tnmp counsel re: meeting on Monday to discuss power rights issues	0.30
07/31/26	SMP	communication from Flagstar re: access and signatory rights granted to officers and assistant of debtors	0.10
07/31/26	SMP	finalized the amended retention application, order and engagement agreement with cro, client including revisions, conference calls and related communications	2.60
07/31/26	SMP	continued review of case law and looked at additional cases on dockets re: CRO retentions and sales of assets by CRO	1.70
07/31/26	AA	Revise motion and proposed order for an extension of time to file schedules and statements.	0.80
		TOTAL HOURS	239.90

TIMEKEEPER TIME SUMMARY:

Timekeeper	Hours	Value

A. Andrews	71.10 Hrs	37,327.50	
B. M. Diaz	0.70 Hrs	469.00	
A. M. Huber	34.00 Hrs	8,160.00	
D. G. Leney	26.20 Hrs	15,065.00	
S. M. Packman	102.90 Hrs	84,892.50	
N. M. Songonuga	5.00 Hrs	3,400.00	
		CURRENT FEES	$149,314.00

FOR COSTS ADVANCED AND EXPENSES INCURRED

BINDING- (36 @ $3.00)	108.00
PHOTOCOPYING- (1,856 @ $0.20)	371.20
DELIVERY SERVICE - VENDOR: BEE LINE COURIERS LLC; INVOICE#: 13990; DATE: 7/24/2026; SMP - DELIVERED 1 BOX TO CLARKSON S. FISHER U.S. COURTHOUSE (HONORABLE EAMONN J. O'HAGAN)	95.00
DISTRICT COURT FEES - VENDOR: CLERK, U.S.DISTRICT COURT; INVOICE#: AMH7312026; DATE: 7/31/2026 - AMH - ALEXANDER J. ANDREW'S PRO HAC VICE ADMISSION FEE	250.00
GROUND TRANSPORTATION - VENDOR: ANDREWS, ALEXANDER J; INVOICE#: AJA072826; DATE: 7/28/2026 - AJA - PARKING - ATTEND FIRST DAY HEARING IN POOLIN BANKRUPTCY CASE	12.00
GROUND TRANSPORTATION - VENDOR: HUBER, AMY M; INVOICE#: AMH072326; DATE: 7/23/2026 - AMH - LYFT - TRAVEL FROM ARCHER PHILADELPHIA TO SEPTA CROYDON STATION	52.41
MILEAGE - VENDOR: ANDREWS, ALEXANDER J; INVOICE#: AJA072826; DATE: 7/28/2026 - AJA - MILEAGE AND TOLLS - ATTEND FIRST DAY HEARING IN POOLIN BANKRUPTCY CASE	111.28
CURRENT EXPENSES	$999.89
TOTAL AMOUNT OF THIS INVOICE	$150,313.89