**UNITED STATES BANKRUPTCY COURT**
**DISTRICT OF NEW JERSEY**

**ATTORNEY AMENDED MONTHLY FEE STATEMENT COVER SHEET FOR THE PERIOD JULY 22, 2026 THROUGH JULY 31, 2026**

| | |
|---|---|
| In re: Poolin Technology PTE. LTD., *et al.*,[1] | Applicant: Archer & Greiner, P.C. |
| Case No. 26-18325 (EJO) | Client: Debtors and Debtors in Possession |
| Chapter 11 | Case Filed: July 22, 2026 |
| | Objection Deadline: September 2, 2026 |

COMPLETION OF SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

Dated: August 19, 2026

*/s/ Stephen M. Packman*
Stephen M. Packman, Esq.

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtors' federal tax identification number, are: Poolin Technology Pte. Ltd., a Singapore Private Limited Company; Lonestar Dream Inc. (5105); and Lonestar Taproot LLC (4118). The location of the Debtors' service address for purposes of these Chapter 11 Cases is: c/o Michael DuFrayne, CRO, 2564 US Highway 1, PMB #16884166, Lawrence, NJ 08648.



2618325260819000000000002

## SECTION I
## FEE SUMMARY

Summary of the Amounts Requested for the Period July 22, 2026 (the "Petition Date") through July 31, 2026 (the "Compensation Period"):

| Compensation Period | |
|---|---|
| Fee Total: | $149,314.00 |
| 20% Holdback: | $29,862.80 |
| Net Fees Sought (less Holdback): | $119,451.20 |
| Disbursement Total: | $999.89 |
| Total Fees and Disbursements Sought (net of holdback): | $120,451.09 |

Summary of Amounts Requested for Previous Periods:

| Aggregate Total for Previous Periods: | |
|---|---|
| Fee Total: | $0.00 |
| Fees and Expenses Allowed to Date: | $0.00 |
| Retainer Remaining (if applicable): | $550,944.67 |
| Total Holdback (if applicable): | $0.00 |
| Total Received by Applicant: | $0.00 |

| Billing Professional Summary | | | | |
|---|---|---|---|---|
| Name & Title | Year Admitted | Hours | Rate | Fee (this period) |
| Stephen M. Packman<br>- Partner | 1989 | 102.9 | $825.00 / hr. | $84,892.50 |
| Natasha M. Songonuga<br>- Partner | 2009 | 5.0 | $680.00 / hr. | $3,400.00 |
| Douglas G. Leney<br>- Partner | 2009 | 26.2 | $575.00 / hr. | $15,065.00 |
| Bonnie M. Diaz<br>- Partner | 2005 | 0.7 | $670.00 / hr. | $469.00 |
| Alexander J. Andrews<br>- Associate | 2022 | 71.1 | $525.00 / hr. | $37,327.50 |
| Amy M. Huber<br>- Paralegal | N/A | 34.0 | $240.00 / hr. | $8,160.00 |
| **TOTALS** | | **239.9** | | **$149,314.00** |

## SECTION II
## SUMMARY OF SERVICES

| Description of Services Rendered | Task Code | Hours | Total Fee |
|---|---|---|---|
| Case Administration | B110 | 110.3 | $63,281.00 |
| Asset Disposition | B130 | 46.1 | $31,752.50 |
| Meetings of and Communications with Creditors | B150 | 1.3 | $312.00 |
| Fee/Employment Applications | B160 | 58.7 | $37,347.00 |
| Assumption/ Rejections of Leases and Contracts | B185 | 1.1 | $378.00 |
| Non-Working Travel | B195 | 2.2 | $1,425.00 |
| Litigation | B200 | 0.9 | $742.50 |
| Business Operations | B210 | 8.6 | $5,925.00 |
| Employee Benefits/Pensions | B220 | 0.4 | $330.00 |
| Financing/Cash Collateral | B230 | 0.7 | $402.00 |
| Real Estate | B250 | 3.3 | $2,722.50 |
| Tax | B255 | 4.8 | $3,676.00 |
| Claims Administration and Objections | B310 | 1.5 | $1,020.50 |
| | **TOTAL** | **239.9** | **$149,314.00** |

## SECTION III
## SUMMARY OF DISBURSEMENTS

| Description | Code | Expenses |
|---|---|---|
| Copying | E101 | $371.20 |
| Delivery Services/Messengers | E107 | $95.00 |
| Local Travel | E109 | $111.28 |
| Out of Town Travel | E110 | $64.41 |
| Court Fees | E112 | $250.00 |
| Other (Binding) | E124 | $108.00 |
| | **TOTAL** | **$999.89** |

## SECTION IV
## SUMMARY OF CASE HISTORY

1. Date Cases filed: July 22, 2026 (the "Petition Date").
2. Chapter under which Cases commenced: Chapter 11.
3. Date of Retention: August 14, 2026, effective as of the Petition Date [*see* Docket No. 125].
4. Summarize in brief the benefits to the estates and attach supplements if needed: during the first partial month of these chapter 11 cases, as counsel for the debtors and debtors in possession (collectively, the "Debtors"), Archer & Greiner, P.C. ("Archer") contributed meaningful value to the Debtors' estates, thereby permitting the Debtors to pursue a value maximizing sale process for their assets in these chapter 11 cases by, among other things:[2]
    a. Achieving critical "first day," and related relief in these chapter 11 cases, allowing the Debtors to preserve the value of their assets during the pivotal early stages of these chapter 11 cases, including procedural and substantive relief regarding the following: joint administration, setting in place complex case procedures, redaction of personally identifiable information, employee wages and benefits, insurance policies and premium finance agreements, taxes, utilities, cash management system, and estate professionals.
    b. Negotiating and achieving interim approval of the foregoing "first day" relief.
    c. Engaging and negotiating with various creditors and parties in interest, including without limitation, DBR Land LLC.

[2]The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtors and for the benefit of the estates; it is not intended to itemize each and every professional service which the applicant performed.

d. Engaging with prospective bidders for the Debtors' assets and working to establish a value-maximizing transaction in connection with the proposed sale.

e. Advising the Debtors and coordinating with Singapore restructuring and insolvency counsel regarding recognition of the Poolin Chapter 11 case in Singapore.

f. Advising the Debtors with respect to day-to-day chapter 11 issues, including making required disclosures, allowing the Debtors to meet their obligations in these chapter 11 cases.

g. Engaging and working with the office of the United States Trustee; and

h. Rendering all such other services set forth on the invoice attached hereto as **Exhibit A**,[3] which is fully incorporated herein by reference.

5. Anticipated distribution to Creditors:

a. Administrative expenses: unknown at this time.

b. Secured creditors: n/a.

c. Priority creditors: unknown at this time.

d. General unsecured creditors: unknown at this time.

6. Final disposition of case and percentage of dividend paid to creditors: unknown at this time.

7. This is the first monthly fee statement.

[3] The invoice attached hereto as **Exhibit A** contains detailed descriptions of the services rendered and expenses incurred by the applicant during the Compensation Period.

**EXHIBIT A**
(Invoice)

# ARCHER & GREINER

ATTORNEYS AT LAW
1025 LAUREL OAK ROAD
VOORHEES, NEW JERSEY 08043
(856-795-2121)

KEVIN PAN, PRESIDENT
POOLIN TECHNOLOGIES PTE, LTD
3415 GREYSTONE DRIVE
SUITE 205
AUSTIN, TX 78731

Invoice Number: 4402383
Invoice Date: 08/18/26

Matter Number: POO016.00933

POOLIN TECHNOLOGIES PTE LTD S. M. Packman

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Re: LSD

FOR PROFESSIONAL SERVICES RENDERED THROUGH 07/31/2026 :

| Date | Tkpr | | Hours |
|---|---|---|---|
| 07/22/26 | DGL | Receive and review various filed First-Day Motions, supporting exhibits | 0.50 |
| 07/22/26 | NMS | Exchange numerous emails with Archer's team on scheduling for sale motion and application shortening time. | 0.30 |
| 07/22/26 | BMD | Call with S. P and accountant to discuss tax reporting | 0.70 |
| 07/22/26 | DGL | Work with Archer team, claims agent, CRO re: pre-filing and filing issues, finalizing documents/petitions/schedules//first-day motions, etc. | 2.20 |
| 07/22/26 | DGL | Review latest draft of BidPro and Sale motion (0.4); numerous communications among Debtor-side team re: same and filing/expediting notice and hearing (0.9) | 1.30 |
| 07/22/26 | AA | Convert to PDF and compile first day filings and exhibits including revising first day filings to include case numbers, judge information, and hearing dates, where applicable. | 5.10 |
| 07/22/26 | AA | Revise Bid Procedures Motion and Proposed order, including compiling fully executed stalking horse asset purchase agreements and related communications. | 2.10 |
| 07/22/26 | AA | Review chapter 11 petitions and related communications regarding revisions and completion. | 1.50 |
| 07/22/26 | AA | Analysis and multiple communications regarding service list and filing consolidated list of top 30 creditors. | 0.60 |
| 07/22/26 | AA | Revise motion for redaction of personally identifiable information. | 0.80 |
| 07/22/26 | AA | Revise motion regarding complex case designation, approval of case management procedures, and service procedures to include relief for filing consolidated top 30 unsecured creditor lists and mailing matrices. | 1.30 |
| 07/22/26 | AA | Revise first day declaration of Michael DuFrayne. | 0.80 |

| Date | Tkpr | | Hours |
|---|---|---|---|
| 07/22/26 | AA | Revise first day filings, including updating filing date, docket number references, and compiling signed declarations where necessary. | 1.10 |
| 07/22/26 | SMP | conf calls with CRO re: first day declaration issues | 0.70 |
| 07/22/26 | SMP | revised first day declaration | 0.60 |
| 07/22/26 | SMP | revised bid pro motion with new declaration sites and reviewed same prior to filing | 0.40 |
| 07/22/26 | SMP | communications with client re: signing of petitions for filing | 0.30 |
| 07/22/26 | SMP | review and revise petitions for three debtors | 0.60 |
| 07/22/26 | SMP | calls with A Huber paralegal re: revisions to petitions | 0.30 |
| 07/22/26 | SMP | reviewed consolidated 30 largest creditor list prior to filing of same | 0.20 |
| 07/22/26 | SMP | communication CRO re: 30 largest creditor list issues | 0.20 |
| 07/22/26 | SMP | communications with verita re: filing of case, first day motions and noticing issues | 0.30 |
| 07/22/26 | SMP | reviewed retention applications for Archer, Oon Bazul, Verita, DuFrayne LLC, Oil and Gas counsel prior to filing same | 1.40 |
| 07/22/26 | SMP | negotiations through the day with buyer and counsel re: finalizing APAs including numerous conference calls with buyer and counsel and many related communications | 2.70 |
| 07/22/26 | SMP | revisions to draft APAs to and from buyer's counsel | 4.30 |
| 07/22/26 | SMP | worked on bid procedure motion and order revisions with buyer's counsel and internally with Alex Andrews | 1.80 |
| 07/22/26 | SMP | reviewed wage motion prior to filing | 0.40 |
| 07/22/26 | SMP | reviewed tax motion prior to filing | 0.30 |
| 07/22/26 | SMP | reviewed cash management motion prior to filing | 0.40 |
| 07/22/26 | SMP | reviewed insurance motion | 0.30 |
| 07/22/26 | AA | Revise corporate resolutions and consent of directors and shareholders regarding chapter 11 filing. | 2.10 |
| 07/22/26 | AMH | Communications with Court (.2) and Team (.4) regarding shortening time to consider Sale and Bid Procedure Motion. Prepare Application to Shorten Time (1.4). | 2.00 |
| 07/22/26 | AMH | Edit Petitions, List of Affiliated Bankruptcy Cases, Corporate Ownership Disclosure Statement, List of Equity Holders, Top 30/20 lists (2.6). Finalize and efile petitions and first day motions (6.9). Multiple communications with Team regarding forms (2.0). Multiple Communications with Client contacts regarding forms (.2). | 11.70 |
| 07/23/26 | AMH | Communications (.1) with Bankruptcy Clerk regarding correcting, prepare (.1) amended petition and communications (.1) with Team and Bankruptcy Clerk (,1) regarding filing the same. File (.3) Amended | 0.80 |

| Date | Tkpr | | Hours |
|---|---|---|---|
| | | Petitions. Email to Verita providing copies of filed Amended Petitions (.1). | |
| 07/23/26 | AMH | Communications (.1) with Team regarding and review, finalize and efile (.6) Rejection/9019 motion | 0.70 |
| 07/23/26 | AMH | Communications (.2) with Team regarding and review, finalize and efile (..6) Amended Sale Motion. | 0.80 |
| 07/23/26 | AMH | Team meeting and multiple communications regarding first and second day motions, notices of agenda (.5). Prepare initial draft of Notice of Agenda for First Day Hearing, finalize and efile with the Court (1.6). Receive Notice of Electronic Filing email from Bankruptcy Court and obtain copy of and review Order Regarding Application for Expedited Consideration of First Day Matters (.1). Confirm with Stephen M. Packman and email to Chambers to request panelist status to appear remotely at first day hearing in the event counsel is unable to attend in person (.1). Communications with Document Production regarding providing Judge O'Hagan with copies of filings (.3). | 2.60 |
| 07/23/26 | DGL | Communications with Stephen M. Packman in evening re: catch-up on filing, initial case considerations, first-day motions/hearing gameplan, related issues | 0.50 |
| 07/23/26 | DGL | Various communications with Stephen M. Packman, UST re: filed retention applications, comments to same, projected hearing date to consider relief, related issues | 0.90 |
| 07/23/26 | DGL | Numerous communications with Debtors, claims/noticing agent, internally among Archer team and others re: first-day motions for consideration, amending documents as necessary, preparing for first-day hearings, etc. | 1.80 |
| 07/23/26 | DGL | Review draft bid/sale procedure documents (0.3); Follow-up communications re: same (0.2) | 0.50 |
| 07/23/26 | SMP | communications Alex Andrews re: first day and other filings | 0.20 |
| 07/23/26 | SMP | call from clerk's office re: scheduling of matters filed | 0.20 |
| 07/23/26 | SMP | communicated with cousel for buyer re: amendments to bid procedures motion | 0.30 |
| 07/23/26 | SMP | discussed amendments to bid procedures motion with Alex Andrews | 0.20 |
| 07/23/26 | SMP | reviewed amendments to bid procedures motion and order and attachments | 0.40 |
| 07/23/26 | SMP | discussed revisions with Alex Andrews to bid pro papers and reviewed same prior to fiing | 0.30 |
| 07/23/26 | SMP | communications buyer re: requests for meeting and information on adjacent land | 0.20 |
| 07/23/26 | SMP | worked on amended petitions with A Huber for Lonestar Dream and | 0.40 |

| Date | Tkpr | | Hours |
|---|---|---|---|
| | | Lonestar Taproot | |
| 07/23/26 | SMP | communications with Bruce Jackson at BK court re: scheduling of first day matters | 0.20 |
| 07/23/26 | SMP | numerous communcations stephanie at Lonestar and surveyors re: site visit issues for surveys | 0.30 |
| 07/23/26 | SMP | communications with client and accounting re: wire of Poolin Wallet remaining funds from PNC | 0.30 |
| 07/23/26 | SMP | communications with CRO and client re: PNC freezing Lonestar Dream Operating account | 0.60 |
| 07/23/26 | SMP | drafted and sent letter to PNC re: freezing of Lonestar Dream operating account and stay violation | 0.40 |
| 07/23/26 | SMP | researched issue of bank placing hold on bank account of debtor and stay violation | 0.70 |
| 07/23/26 | SMP | communicated with UST J. Sponder re: filing and first day motions | 0.20 |
| 07/23/26 | SMP | communicated with CRO re: buyer requests | 0.20 |
| 07/23/26 | SMP | sent signature pages on APAs to buyer's counsel | 0.10 |
| 07/23/26 | SMP | numerous communications with Verita re: Master service list edits | 0.30 |
| 07/23/26 | SMP | went through service lists and made edits to master list | 0.40 |
| 07/23/26 | SMP | communications Alex Andrews re: 9019 motion filing issues | 0.20 |
| 07/23/26 | SMP | contact from potential buyer in London and related communications with CRO | 0.20 |
| 07/23/26 | SMP | reviewed email from buyer's counsel and attached proposed draft of escrow agreement for APA exhibit | 0.30 |
| 07/23/26 | SMP | numerous communications with OCP professional W. Weems re: master service list issues | 0.30 |
| 07/23/26 | SMP | reviewed email from potential buyer of assets | 0.10 |
| 07/23/26 | SMP | communications with alex andrews and paralegal a. huber re: request by court for first day agenda and copies of filings | 0.30 |
| 07/23/26 | SMP | reviewed updated master service list from Verita | 0.20 |
| 07/23/26 | SMP | communications Bruce Jackson BK court re: hearing date for first days | 0.10 |
| 07/23/26 | SMP | worked with Alex Andrews on proposed first day agenda and reviewed draft of first day agenda | 0.40 |
| 07/23/26 | SMP | communications from several attorneys re: case filing and request for information | 0.20 |
| 07/23/26 | SMP | call from 2 counsel for prospective buyer of assets wanting more information | 0.20 |
| 07/23/26 | SMP | communications BK team re: attending first day hearings and related | 0.20 |

| Date | Tkpr | | Hours |
|---|---|---|---|
| | | matters | |
| 07/23/26 | SMP | communicated with court Bruce Jackson re: agenda and copies of filings for Judge | 0.10 |
| 07/23/26 | SMP | reviewed communications from Elektron re: status of equipment pickup | 0.10 |
| 07/23/26 | SMP | communications texas counsel D. Goad re: amended option agreement language and reviewed proposed amendment | 0.30 |
| 07/23/26 | SMP | communicated with elektrons counsel re: noticing and settlement issues | 0.10 |
| 07/23/26 | SMP | communications with UST J. Sponder re: first day and motion hearing scheduling | 0.40 |
| 07/23/26 | SMP | reviewed email from J. Sponder with proposed edits and revisions to first day orders | 0.70 |
| 07/23/26 | SMP | worked with Alex Andrews on first day papers and orders re: issues raised by UST and related matters and communications with Alex | 1.30 |
| 07/23/26 | AA | Finalize motion to reject Elektron contracts, including converting to PDF, compiling signed declaration and Exhibits, and prepare for filing of the same, | 0.40 |
| 07/23/26 | AA | Revise Bid Procedures motion and proposed order, including related communications and converting to PDF and compiling the same in preparation for filing and serving amended motion. | 1.50 |
| 07/23/26 | AA | Analysis and multiple communications regarding service of first day filings and preparing chambers copies of the same. | 0.40 |
| 07/23/26 | AA | Draft notice of agenda for first day hearings and second day, including related communications. | 1.60 |
| 07/23/26 | AA | Analysis and multiple communications regarding scheduling first day hearings, second day hearings, adjournment of retention applications, and expedited consideration of Bid Procedures. | 1.40 |
| 07/23/26 | AA | Analysis regarding timeline of proposed interim compensation procedures and related communications concerning scheduling hearing on the same. | 1.10 |
| 07/23/26 | AA | Conduct legal research and analysis regarding potential issues with Tarbush lease and proposed sale. | 2.30 |
| 07/24/26 | AA | Analysis and communications regarding chambers copies of first day papers. | 0.20 |
| 07/24/26 | AA | Analysis and multiple communications regarding UST's comments to first day proposed orders. | 1.50 |
| 07/24/26 | AA | Draft motion to expedite consideration of interim compensation procedures motion, including related communications. | 1.00 |
| 07/24/26 | AA | Analysis and multiple communications concerning potentially | 0.80 |

| Date | Tkpr | | Hours |
|---|---|---|---|
| | | interested parties and restrictions in proposed bid procedures. | |
| 07/24/26 | AA | Analysis and multiple communications, including in firm, with client, and with chambers, regarding scheduling. | 1.50 |
| 07/24/26 | AA | Review and comment on adjournment requests regarding retention applications. | 0.30 |
| 07/24/26 | AA | Analysis and multiple communications regarding incorrect documents filed in connection with Verita's retention application as administrative advisor. | 0.60 |
| 07/24/26 | AA | Compile and prepare for filing Amended Verita Retention Application as Administrative Advisor. | 0.40 |
| 07/24/26 | AA | Analysis and communications regarding UST comments regarding complex case designation and case management procedures, including related revisions to the proposed order. | 0.60 |
| 07/24/26 | AA | Conduct legal research and analysis regarding potential issues with Tarbush lease and proposed sale. | 2.10 |
| 07/24/26 | DGL | Communications with Stephen M. Packman, potentially interested bidders re: bid/sale process, NDAs | 0.60 |
| 07/24/26 | DGL | Numerous communications throughout day with Archer team, CRO, claims agent re: first-day motions and matters | 0.90 |
| 07/24/26 | SMP | communications with client and attachments re: security issues re: assets at sites | 0.30 |
| 07/24/26 | SMP | communications with chapter 15 counsel in Singapore re: filing of case issues | 0.20 |
| 07/24/26 | SMP | numerous inquiries (6) from counsel representing prospective buyers and from buyers and brokers re: sale process, and next steps | 0.70 |
| 07/24/26 | SMP | worked with A Andrews and A Huber on first day agenda and related filings requested by Judge O'Hagan, related communications | 0.60 |
| 07/24/26 | SMP | reviewed environmental/property questionnaire from inspector re: Pyote property and buyer's due diligence | 0.40 |
| 07/24/26 | SMP | communications with CRO and client re: property inspection and questionnaire issues | 0.20 |
| 07/24/26 | SMP | communications with Flagstar Bank and client re: opening of DIP account and related issues | 0.30 |
| 07/24/26 | SMP | communicated with Elektron's counsel re: client interest in data room and NDA | 0.20 |
| 07/24/26 | SMP | worked on retention order for verita with UST and Verita and related revisions and communications | 0.40 |
| 07/24/26 | SMP | communications with counsel for landman re: option agreement amendment issues | 0.30 |
| 07/24/26 | SMP | reviewed draft of amendment to option agreement with seller | 0.20 |

| Date | Tkpr | | Hours |
|---|---|---|---|
| | | comments | |
| 07/24/26 | SMP | communications from buyer's surveyor re: pyote site visit issues | 0.20 |
| 07/24/26 | SMP | reviewed COI from client re: UST as additional insured on policies | 0.20 |
| 07/24/26 | SMP | communications UST's officer re: DIP account and PNC issues re: freezing account and debtors intention to shut it down. | 0.20 |
| 07/24/26 | SMP | communications cro and client re: cash report | 0.10 |
| 07/24/26 | SMP | communications paralegal and reviewed related adjournment requests for retention applications | 0.20 |
| 07/24/26 | SMP | reached out to client re: COI issues | 0.10 |
| 07/24/26 | SMP | worked with (and related communications) client, cro, associate A Andrews and USTs office on edits to first day orders (tax, insurance, wages, cash management, utilities, complex case and others) | 2.60 |
| 07/24/26 | SMP | communications with client re: PNC freezing operating account issues and resolution options | 0.20 |
| 07/24/26 | SMP | reviewed all first day orders with edits prior to release for filing by paralegal | 0.90 |
| 07/24/26 | SMP | communications from counsel re: committee formation status | 0.20 |
| 07/24/26 | SMP | communications with court and paralegal re: first day hearing issues | 0.20 |
| 07/24/26 | SMP | reviewed associates memo, case law and use and occupancy agreement with DBR re: DBR issues with lease and removal of equipment for sale to buyer | 1.30 |
| 07/24/26 | SMP | reviewed the updated cash flow report | 0.30 |
| 07/24/26 | AMH | Communications (.2) with Team regarding and prepare (.8) Adjournment requests for Archer Retention Application; DuFrayne LLC CRO Retention Application; DuFrayne LLC IB Retention Application; Oon & Bazul LLC Singapore Counsel Retention Application; Verita Retention Application (Administrative Advisor); and, MWS (Patrick Weir) Retention Application. Email Adjourment Requests to Judge O'Hagan for review and consideration (.5). | 0.70 |
| 07/24/26 | AMH | Communications (.1) with Alexander J. Andrews regarding and edit, finalize and efile (1.1)Amended Verita (Administrative Advisor) Retention Application. | 1.20 |
| 07/24/26 | AMH | Communications with Team and Document Production regarding delivery of agenda and copies of motions to Judge O'Hagan's Chambers. | 0.20 |
| 07/24/26 | AMH | Communications (.2) with Team regarding Application to Shorten Notice regarding Interim Compensation Procedures Motion and finalize and efile (.6) the same. | 0.80 |
| 07/25/26 | SMP | communications with associate re: bar date motion | 0.10 |
| 07/25/26 | SMP | communications from buyer's and counsel re: interest in data room | 0.30 |

| Date | Tkpr | | Hours |
|---|---|---|---|
| | | and purchasing assets in 363 sale | |
| 07/25/26 | SMP | worked on edits to noticing provisions in case management order and related emails with Archer BK team | 0.80 |
| 07/25/26 | AA | Conduct legal research regarding service of certain notices in bankruptcy proceedings by electronic means, including email and text. | 1.00 |
| 07/26/26 | AA | Draft summaries of first day motions and proposed orders in preparation for first day hearings. | 1.80 |
| 07/26/26 | AA | Conduct legal research regarding service of certain notices in bankruptcy proceedings by electronic means, including email and text. | 1.50 |
| 07/26/26 | DGL | Review various UST markups to orders including case management procedures (0.4); communications with UST, Archer team re: same (0.5) | 0.90 |
| 07/26/26 | SMP | communications with client re: committee solicitation and related questions to committee and formation issues | 0.20 |
| 07/26/26 | SMP | worked with the UST and related communications re: complex case management order edits and issues | 0.70 |
| 07/26/26 | SMP | communications with ust re: cash management edits and order | 0.20 |
| 07/26/26 | SMP | communications with client re: issues on cash management order and hearing prep for the those issues (account issues and other matters) | 0.60 |
| 07/26/26 | SMP | reviewed memo and case law from associate A Andrews re: bar date motion and services/notice issues | 0.80 |
| 07/26/26 | SMP | communicated with CRO re: bid procedure motion amendments and data room placement of bid procedures | 0.20 |
| 07/26/26 | SMP | communicated with CRO re: bidders and NDAs | 0.20 |
| 07/26/26 | SMP | communications with client and cro re: IOUs to wallet holders and related documents re: fixing timing and amount of wallet holder claims | 0.40 |
| 07/26/26 | SMP | reviewed first day motion hearing summaries of points and arguments from associate A. Andrews | 0.70 |
| 07/26/26 | SMP | first day hearing preparation (worked on motion and application review, updated outline from associate, case law review and notes, read through declaration and related communications with CRO and client) | 2.60 |
| 07/26/26 | SMP | numerous communications with client and data review re: payroll issues and first day motion | 0.30 |
| 07/26/26 | SMP | worked on updates and edits to all of the first day orders and submitted same to Chambers for consideration (redlines and clean versions) | 1.80 |
| 07/27/26 | DGL | Receive and review various amended Orders from Alexander Andrews to be transmitted to chambers | 0.60 |
| 07/27/26 | SMP | completed hearing preparation for first day motions and related | 2.00 |

| Date | Tkpr | | Hours |
|---|---|---|---|
| | | communications | |
| 07/27/26 | SMP | travel to trenton for first day hearings (for the avoidance of doubt the requirement to bill nonworking travel at 50% is reflected on this invoices as a reduction of hours by 1/2) | 0.50 |
| 07/27/26 | SMP | met with associate a. andrews and with CRO to prepare for and discuss first day hearing matters | 1.50 |
| 07/27/26 | SMP | attended hearing first day motions and debrief with CRO after hearing | 2.00 |
| 07/27/26 | SMP | travel from trenton to office after first day hearing (for the avoidance of doubt the requirement to bill nonworking travel at 50% is reflected on this invoices as a reduction of hours by 1/2) | 0.40 |
| 07/27/26 | SMP | communications client re: first day hearing results and issues | 0.30 |
| 07/27/26 | SMP | numerous communications with UST re: issue raised by UST regarding CRO and IB retention applications | 0.30 |
| 07/27/26 | SMP | communications with CRO re: Jay Alix issues raised by UST with CROs retention as IB and CRO | 0.60 |
| 07/27/26 | SMP | communicated with associate re: research needed on Jay Alix protocol, 327a, 328, 330 and 1107 re: disinterestedness issue raised by the UST | 0.20 |
| 07/27/26 | SMP | communications with buyer's counsel re: escrow agreements and related issues to getting them done for the APAs and deposit payments | 0.20 |
| 07/27/26 | SMP | made edits to the escrow agreements and sent same to counsel for buyer | 0.30 |
| 07/27/26 | SMP | communicated with verita re: top 30 list and related issues to noticing | 0.20 |
| 07/27/26 | SMP | worked with A Andrews and UST counsel on edits and updates to first day orders and second day motion orders and issues raised by UST throughout afternoon into evening (related communications) | 2.80 |
| 07/27/26 | SMP | communications with buyer and buyer's counsel re: APA and sale issues and setting up call to discuss matters further | 0.30 |
| 07/27/26 | SMP | numerous communications with client and surveyors re: property visit and related issues | 0.20 |
| 07/27/26 | SMP | sent cash management order and lengthy email to Flagstar re: DIP account opening, transfer of funds from PNC to Flagstar and signatory issues | 0.30 |
| 07/27/26 | SMP | reviewed updated ameneded option agreement from seller's counsel and related communications with cro | 0.30 |
| 07/27/26 | DGL | Numerous E-mails with UST, internally with Archer team re: first-day motions/orders and amendments to same | 0.90 |
| 07/27/26 | AMH | Review and edit proposed form of order approving retention of Verita as Claims Agent. | 0.40 |

| Date | Tkpr | | Hours |
|---|---|---|---|
| 07/27/26 | AMH | Multiple communications with (.2) Team regarding edits to be made to first day orders. Communications with Douglas G. Leney and Natasha M. Songonuga regarding attending today's hearing remotely via ZoomGov (.2). | 0.40 |
| 07/27/26 | AMH | Review and edit proposed Interim Cash Management Order (.2); Interim Utilities Order (.2). | 0.40 |
| 07/27/26 | AMH | Review and edit proposed form of Case Management Order (.3); Joint Administration Order (.2); Interim Redaction Order (.2).. | 0.70 |
| 07/27/26 | AMH | Review and edit proposed Interim Tax Order. | 0.20 |
| 07/27/26 | AMH | Review and edit proposed Interim Cash Management Order. | 0.30 |
| 07/27/26 | NMS | Attend First Day Hearing. | 1.80 |
| 07/27/26 | NMS | Review revised orders in preparation for First Day Hearing. | 0.30 |
| 07/27/26 | AMH | Receive Notice of Electronic Filing email from Bankruptcy Court and obtain copy of and review granted Adjournment Request adjourning hearing on Archer Retention Application to 8/14/2026 at 11:00 a.m. (.1). Advise Team of new hearing date (.1). | 0.20 |
| 07/27/26 | DGL | Attend (remotely) First-Day Motion Hearings | 2.20 |
| 07/27/26 | AMH | Receive Notice of Electronic Filing email from Bankruptcy Court and obtain copy of and review granted Adjournment Request adjourning hearing on Oon & Bazul Retention Application to 8/14/2026 at 11:00 a.m. (.1). Advise Team of new hearing date (.1). | 0.20 |
| 07/27/26 | AMH | Receive Notice of Electronic Filing email from Bankruptcy Court and obtain copy of and review granted Adjournment Request adjourning hearing on DuFrayne LLC's Investment Banker Retention Application to 8/14/2026 at 11:00 a.m. (.1). Advise Team of new hearing date (.1). | 0.20 |
| 07/27/26 | AMH | Receive Notice of Electronic Filing email from Bankruptcy Court and obtain copy of and review granted Adjournment Request adjourning hearing on Verita's Adminstrative Advisor Retention Application to 8/14/2026 at 11:00 a.m. (.1). Advise Team of new hearing date (.1). | 0.20 |
| 07/27/26 | AMH | Receive Notice of Electronic Filing email from Bankruptcy Court and obtain copy of and review granted Adjournment Request adjourning hearing on DuFrayne LLC's Chief Restructuring Officer Retention Application to 8/14/2026 at 11:00 a.m. (.1). Advise Team of new hearing date (.1). | 0.20 |
| 07/27/26 | AMH | Receive Notice of Electronic Filing email from Bankruptcy Court and obtain copy of and review granted Adjournment Request adjourning hearing on MWS Retention Application to 8/14/2026 at 11:00 a.m. (.1). Advise Team of new hearing date (.1). | 0.20 |
| 07/27/26 | AMH | Receive Notice of Electronic Filing email from Bankruptcy Court and obtain copy of and review Proof of Claim #1 filed by Sheng Cao. | 0.10 |
| 07/27/26 | DGL | Communications with Stephen M. Packman re: CRO/FA/Investment | 0.40 |

| Date | Tkpr | | Hours |
|---|---|---|---|
| | | Banker professional issues | |
| 07/27/26 | AA | Travel to and from first day hearings (for the avoidance of doubt the requirement to bill nonworking travel at 50% is reflected on this invoices as a reduction of hours by 1/2) | 1.30 |
| 07/27/26 | AA | Attend first day hearings. | 2.00 |
| 07/27/26 | AA | Prepare for first day hearings. | 1.60 |
| 07/27/26 | AA | Revise and submit to chambers proposed orders for first day matters, including the Interim Tax Order, Interim Wage Order, Interim Insurance Order, Interim Cash Management Order, Complex Case Management Procedures Order, Interim PII Redaction Order, Joint Administration Order, and Verita Claims Agent Order. | 3.90 |
| 07/28/26 | DGL | Confer with Stephen M. Packman re: Retention / Professional issues | 0.40 |
| 07/28/26 | AMH | Receive Notice of Electronic Filing email from Bankruptcy Court and obtain copy of and review Proof of Claim #2 filed by Sheng Cao. | 0.10 |
| 07/28/26 | AMH | Receive Notice of Electronic Filing emails from Bankruptcy Court confirming matters originally scheduled for 7/27/2026 have been rescheduled to 8/14/2026. | 0.10 |
| 07/28/26 | AMH | Receive Notice of Electronic Filing email from Bankruptcy Court and obtain copy of and review Order Shortening Time Period for Notice, Setting Hearing, and Limiting Notice regarding Sale and Bid Procedures Motion (.1). Advise Team of critical dates and deadlines (.1). | 0.20 |
| 07/28/26 | AMH | Receive Notice of Electronic Filing email from Bankruptcy Court and obtain copy of and review Order Shortening Time Period for Notice, Setting Hearing, and Limiting Notice regarding Interim Compensation Procedures Motion (.1). Advise Team of critical dates and deadlines (.1). | 0.20 |
| 07/28/26 | AMH | Receive Notice of Electronic Filing email from Bankruptcy Court and obtain copy of and review Order Granting Joint Administration Motion | 0.10 |
| 07/28/26 | DGL | Conference with Stephen M. Packman re: pre-petition payments to A&G/other professionals | 0.30 |
| 07/28/26 | AMH | Receive Notice of Electronic Filing email from Bankruptcy Court and obtain copy of and review Chapter 11 Complex Case Management Order (.3). Advise Team of upcoming omnibus hearings and related deadlines (.2). | 0.50 |
| 07/28/26 | AMH | Receive Notice of Electronic Filing email from Bankruptcy Court and obtain copy of and review Interim Order granting PII Redaction Motion (.1). Advise Team of related critical dates an deadlines (.1). | 0.20 |
| 07/28/26 | AMH | Receive Notice of Electronic Filing email from Bankruptcy Court and obtain copy of and review Interim Order granting Cash Management Motion (.1). Advise Team of related critical dates and deadlines (.1). | 0.20 |

| Date | Tkpr | | Hours |
|---|---|---|---|
| 07/28/26 | AMH | Receive Notice of Electronic Filing email from Bankruptcy Court and obtain copy of and review Order Authorizing Employment of Verita as Claims and Noticing Agent. | 0.10 |
| 07/28/26 | AMH | Receive Notice of Electronic Filing email from Bankruptcy Court, obtain copy of and review Interim Order granting Employee Wage Motion, and advise Team of critical dates and deadlines. | 0.10 |
| 07/28/26 | AMH | Receive Notice of Electronic Filing email from Bankruptcy Court, obtain copy of and review Interim Order granting Insurance Motion, and advise Team of critical dates and deadlines. | 0.10 |
| 07/28/26 | AMH | Receive Notice of Electronic Filing email from Bankruptcy Court, obtain copy of and review Interim Order granting Tax Motion, and advise Team of critical dates and deadlines. | 0.10 |
| 07/28/26 | AMH | Microsoft Teams meeting with Verita regarding service. | 0.60 |
| 07/28/26 | AA | Analysis and multiple communications regarding UST's comments and additional disclosures in connection with Verita, Archer, DuFrayne, McCarn, and Oon and Bazul retention applications. | 0.60 |
| 07/28/26 | AA | Revise proposed orders and incorporate the UST's comments regarding the applications to employ Verita as administrative advisor, Archer, DuFrayne, McCarn, and Oon and Bazul. | 1.70 |
| 07/28/26 | AA | Revise proposed orders and incorporate the UST's comments regarding the Ordinary Course Professionals motion and the Interim Compensation Procedures Motion. | 1.00 |
| 07/28/26 | AA | Draft supplemental Packman Certification and additional Debtor Declaration in support of the application to employ Archer and Greiner. | 1.90 |
| 07/28/26 | SMP | reviewed edits from counsel for buyer re: escrow agreement for Tarbush APA and related communications | 0.30 |
| 07/28/26 | SMP | reviewed spreadsheet of payment to ARcher by debtor within 90 days and related internal communications | 0.20 |
| 07/28/26 | SMP | reviewed updated edits on OCP order from associate A. Andrews | 0.20 |
| 07/28/26 | SMP | reviewed communication and attached markup from UST re: Weir firm retention and related issues | 0.20 |
| 07/28/26 | SMP | responded to UST re: Weir firm issues raised by UST on retention app and order | 0.10 |
| 07/28/26 | SMP | reviewed UST markup of Weir firm retention order | 0.10 |
| 07/28/26 | SMP | reviewed the forms UST requires re: complex case professional retention and related communications A Andrews | 0.30 |
| 07/28/26 | SMP | communications A Huber paralegal re: master service list | 0.10 |
| 07/28/26 | SMP | communications with counsel for Elektron and with client CFO re: deposits with TNMP | 0.30 |

| Date | Tkpr | | Hours |
|---|---|---|---|
| 07/28/26 | SMP | communications with flagstar bank and client re: DIP account issues | 0.20 |
| 07/28/26 | SMP | reviewed email from UST re: Oon firm retention app issues and questions and markup of proposed order | 0.30 |
| 07/28/26 | SMP | reviewed amended verita order prior to filing | 0.10 |
| 07/28/26 | SMP | communications with buyer and cro re: nda and moving forward issues to submit a bid | 0.20 |
| 07/28/26 | SMP | communications from counsel for prospective buyer | 0.10 |
| 07/28/26 | SMP | communications from buyer re: substation questions | 0.10 |
| 07/28/26 | SMP | communication from client to buyer with attachments re: substation information and inspection reports | 0.20 |
| 07/28/26 | SMP | email from client re: additional uploads to data room | 0.10 |
| 07/28/26 | SMP | reviewed and revised packman supplemental certification re: archer retention | 0.20 |
| 07/28/26 | SMP | review and revised cro declaration re: ust guidelines for complex case retention | 0.20 |
| 07/28/26 | SMP | reviewed updated archer retention order | 0.10 |
| 07/28/26 | SMP | communications from Flagstar bank re: DIP account signatories | 0.10 |
| 07/28/26 | SMP | reviewed intro letter from Manning Land re: buyer interview | 0.10 |
| 07/28/26 | SMP | communication from CFO re: litigation in texas court issue | 0.10 |
| 07/28/26 | SMP | reviewed form of suggestion of bankruptcy form from asssociate a. andrews | 0.10 |
| 07/28/26 | SMP | communicated with cro re: buyer ask for intro to landman and related issues | 0.20 |
| 07/28/26 | SMP | communication from state court counsel re: suggestion of bankruptcy and next steps | 0.10 |
| 07/28/26 | SMP | inquiry from buyer re: nda and bidding on assets | 0.10 |
| 07/28/26 | SMP | communication from verita and excel attachment re: service list and service issues in case | 0.20 |
| 07/28/26 | SMP | communications with buyer re: Elektron and termination of operations | 0.20 |
| 07/28/26 | SMP | communications with client re: sale of excluded assets and related issues | 0.20 |
| 07/28/26 | SMP | communication from verita re: potential bidder for assets and related communication | 0.10 |
| 07/28/26 | SMP | communicated with UST re: DuFrayne retention issue (Jay Alix issues) raised with IB application | 0.20 |
| 07/28/26 | SMP | reviewed commodore (buyer) markup of nda and related communications with CRO | 0.20 |

| Date | Tkpr | | Hours |
|---|---|---|---|
| 07/28/26 | SMP | emails and attachments from Verita re: filed pleadings in case and updated and redacted master lists and full lists | 0.30 |
| 07/28/26 | SMP | revised IB application and certification of M. DuFrayne and engagement letter several times | 1.60 |
| 07/28/26 | DGL | Numerous communications with UST, Clerk, Archer team, CRO re: first-day matter relief, professional issues, and general case matters | 1.10 |
| 07/28/26 | AMH | Receive Notice of Electronic Filing email from Bankruptcy Court advising hearing on OCP Motion has been rescheduled and advise Team of new time. | 0.10 |
| 07/28/26 | NMS | Review numerous emails from A. Huber re hearing schedules. | 0.20 |
| 07/28/26 | AMH | Receive Notice of Electronic Filing email from Bankruptcy Court and obtain copy of and review Interim Order granting Utilities Motion (.1). Advise Team of related critical dates and deadlines (.1). | 0.20 |
| 07/28/26 | AA | Revise, complete, and circulate form suggestion of bankruptcy for non-bankruptcy litigation. | 0.40 |
| 07/28/26 | AA | Draft proposed order regarding amended DuFrayne retention application and related analysis and communications. | 1.80 |
| 07/28/26 | DGL | Communications with Stephen M. Packman, interested party re: NDA for bidding | 0.30 |
| 07/28/26 | DGL | Communications with Stephen M. Packman, Court, claims agent re: noticing/service procedures issues | 0.60 |
| 07/28/26 | SMP | communications client re: Gao claims and other related claims | 0.50 |
| 07/28/26 | SMP | communications with UST re: archer & Greiner retention application and additional information for certifications and markup of order | 0.30 |
| 07/28/26 | SMP | reviewed USTs markup of archer retention order | 0.20 |
| 07/28/26 | SMP | worked through ust requested revisions to OCP order, interim fee order, verita retention and related communications | 0.60 |
| 07/28/26 | SMP | call with client and CRO to review WCG response questionnaire | 0.30 |
| 07/28/26 | SMP | communications and call with D Goad re: seller edits and related issues on amended option agreement | 0.30 |
| 07/28/26 | SMP | communications court and verita re: claims agent issues and information | 0.20 |
| 07/29/26 | AMH | Email to Michael DuFrayne providing list of scheduled hearings. | 0.10 |
| 07/29/26 | DGL | Various communications with Stephen M. Packman re: potential UST objection re: CRO/IA retention issues, resolving same | 0.70 |
| 07/29/26 | AMH | Communications with Team regarding redacting 30 largest unsecured creditors | 0.20 |
| 07/29/26 | AMH | Communications with Team regarding Amended DuFrayne Retention Application. | 0.10 |

| Date | Tkpr | | Hours |
|---|---|---|---|
| 07/29/26 | DGL | Telephone conference with counsel for creditor re: overview of case | 0.20 |
| 07/29/26 | AA | Revise proposed orders regarding retention of Oon & Bazul and McCarn Weir to incorporate UST comments. | 0.90 |
| 07/29/26 | AA | Analysis and review filed and proposed orders regarding correct identification of the debtors and their relationship. | 0.80 |
| 07/29/26 | AA | Conduct legal research regarding disqualification of professionals under section 327 in light of section 1107 despite former status as an officer of the debtors and alternative retention under sections 363(b) and 105. | 3.10 |
| 07/29/26 | AMH | Communications with Verita (.1) and Team (.2) regarding and review and efile (.2) Master Service List | 0.50 |
| 07/29/26 | DGL | Zoom call with Stephen M. Packman, Alexander Andrews, and TX counsel re: various issues including landlord/sale/litigation | 0.80 |
| 07/29/26 | AMH | Email to Client contacts and Mike DuFrayne providing filed OCP Motion. | 0.10 |
| 07/29/26 | NMS | Review and respond to several emails regarding CRO retention issue. | 0.20 |
| 07/29/26 | AA | Conduct legal research regarding engagement and compensation of professionals under section 363(b), including related analysis and communications. | 3.90 |
| 07/29/26 | DGL | Follow-up research/communications with Stephen M. Packman re: CRO/IB retention issues | 1.50 |
| 07/29/26 | DGL | Communications with Stephen M. Packman and Natasha Songonuga re: Chinese creditor claims, Top 30 consolidated, committee-related issues | 0.40 |
| 07/29/26 | DGL | Numerous communications and assist research with Alexander Andrews and Stephen M. Packman re: CRO/IB/FA retention matters for restructure, sale of assets, potential success fee issues, related issues | 1.10 |
| 07/29/26 | SMP | reviewed orders with alex Andrews for "subsidiary" language and related communications | 0.30 |
| 07/29/26 | SMP | communications with CRO, Flagstar and client re: DIP account and PNC closing issues | 0.30 |
| 07/29/26 | SMP | reviewed redaction order | 0.20 |
| 07/29/26 | SMP | internal communications re: redaction order and 30 largest list and other filings with personally identifiable information and need to redact same from the docket | 0.40 |
| 07/29/26 | SMP | telphone call with UST re: "Jay Alix" issue raised by UST relative to CRO | 0.20 |
| 07/29/26 | SMP | communicated w a huber and cro re: upcoming hearing dates | 0.10 |
| 07/29/26 | SMP | communications paralegal re: redacted MSL and reviewed same for | 0.20 |

| Date | Tkpr | | Hours |
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| | | filing | |
| 07/29/26 | SMP | call with Texas counsel re: DBR matter and status of BK case and next steps | 0.30 |
| 07/29/26 | SMP | reviewed email and attachments from Singapore counsel re: responses to questions posed by the UST re: payments within 90 day sand other matters | 0.30 |
| 07/29/26 | SMP | emailed verita to redact 30 largest list | 0.10 |
| 07/29/26 | SMP | reviewed email from client and attachments re: Singpore arbitration proceeding status | 0.20 |
| 07/29/26 | SMP | communications with landman counsel re: final revisions to amended option agreement and related matters including review of new language from seller | 0.30 |
| 07/29/26 | SMP | emails from cro and attachments re: prospective buyer Luxor | 0.20 |
| 07/29/26 | SMP | reviewed very lengthy creditor matrix list and redacted version from verita re: filing creditor matrix on docket with court | 0.90 |
| 07/29/26 | SMP | reviewed memo from Alex Andrews on 327a, 1107b and 363b with numerous (12) attached cases re: UST issue with CRO | 1.40 |
| 07/29/26 | SMP | discussed memo and case law with A Andrews re: CRO retention issues raised by UST and other options | 0.30 |
| 07/29/26 | SMP | drafted email to UST re: CRO retention issue and related communications with BK team re: email and issues raised by UST | 0.40 |
| 07/29/26 | SMP | numerous communicaitons and discussions with CRO re: UST issues and relevant case law and potential alternatives to IB retention | 0.60 |
| 07/29/26 | SMP | email from client re: Singapore service issues | 0.10 |
| 07/29/26 | SMP | reviewed email and attachments from counsel for insurer re: financing agreement assumption status | 0.20 |
| 07/29/26 | SMP | communication and attachments from CRO re: uploads for data room (drone photos, enviro questionnaire and other docs) | 0.20 |
| 07/29/26 | SMP | reviewed email from verita re: info for notice of case | 0.10 |
| 07/29/26 | SMP | review email and suggetion of bankruptcy form and attachments for litigation counsel | 0.10 |
| 07/29/26 | SMP | emails client and surveyors re: site inspection at Pyote | 0.10 |
| 07/29/26 | SMP | communications re: Foley client and expression of interest in assets and call to discuss same | 0.10 |
| 07/29/26 | SMP | communications with DBRS counsel re BK filing and APA issues raised by DBR and call to discuss same | 0.30 |
| 07/29/26 | SMP | discussed with CRO DBR and issues raised re: lease on asset list for Tarbush APA | 0.20 |
| 07/29/26 | SMP | worked with CRO on reply to DBR and sent it to DBRs counsel | 0.40 |

| Date | Tkpr | | Hours |
|---|---|---|---|
| 07/29/26 | SMP | communications CRO and interested buyer re: NDA | 0.10 |
| 07/29/26 | SMP | conducted preliminary search online and case law review on CRO selling assets and success fee issues | 1.70 |
| 07/29/26 | SMP | started working on revised engagement agreement for DuFrayne as CRO | 0.60 |
| 07/30/26 | SMP | communicated with UST re: CRO issue | 0.10 |
| 07/30/26 | SMP | email re: Elektron removal of equipment from sites | 0.10 |
| 07/30/26 | SMP | communicated with Alex Andrews re: revisions to CRO retention application | 0.20 |
| 07/30/26 | SMP | communications with buyer and CRO re: timing on removal of equipment and substation from Tarbush site | 0.20 |
| 07/30/26 | SMP | communications with cro and landman re: buyer call | 0.10 |
| 07/30/26 | SMP | communications with N. Songonuga and Alex Andrews re: CRO retention to sell assets and success fees | 0.30 |
| 07/30/26 | SMP | reviewed case law and case summaries from Alex Andrews and N. Songonuga re: CRO selling assets and other similar roles and success fees | 2.20 |
| 07/30/26 | SMP | revised the CRO engagement agreement with input from CRO | 2.80 |
| 07/30/26 | SMP | made substantial revisions to CRO retention application draft | 1.70 |
| 07/30/26 | SMP | communications with CRO and buyer re: TNMP issue and call to discuss power rights | 0.20 |
| 07/30/26 | SMP | reviewed sample case notices and emails with paralegal | 0.20 |
| 07/30/26 | SMP | email from flagstar bank re: DIP account is operational | 0.10 |
| 07/30/26 | SMP | communicated with counsel for Elektron re: utility deposits | 0.10 |
| 07/30/26 | SMP | communications re: flagstar call | 0.10 |
| 07/30/26 | SMP | numerous communications and call with cro and client re: APA schedule correction issues | 0.30 |
| 07/30/26 | SMP | emails and revisions to NDA to accommodate prospective buyer's concerns | 0.30 |
| 07/30/26 | SMP | worked on Tarbush and Pyote escrow agreements and finalizing same for signatures and numerous related communications with buyer's counsel | 1.20 |
| 07/30/26 | SMP | continued to work late night with CRO on revisions to engagement agreement and amended retention application issues | 1.40 |
| 07/30/26 | SMP | coordinated escrow agreement signatures with Kevin Pan | 0.30 |
| 07/30/26 | SMP | communications with DBRs counsel re: settlement discussions | 0.30 |
| 07/30/26 | SMP | communications with texas counsel and reviewed signed amended | 0.20 |

| Date | Tkpr | | Hours |
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| | | option agreement | |
| 07/30/26 | SMP | reviewed updated APA schedule for Tarbush | 0.10 |
| 07/30/26 | SMP | communications with UST re: bid procedure issues | 0.20 |
| 07/30/26 | SMP | communications client, attachments re: sale agreement for transformers | 0.20 |
| 07/30/26 | AA | Analysis and multiple communications concerning filing amended exhibit to Tarbush asset purchase agreement concerning revised asset list. | 0.20 |
| 07/30/26 | DGL | Communications with Stephen M. Packman re: foreign proceeding / recognition in Singapore | 0.30 |
| 07/30/26 | AMH | Research (.7) to locate CRO retention applications for Natasha M. Songonuga's review and communications (.1) with Ms. Songonuga regarding the same. | 0.80 |
| 07/30/26 | NMS | Conduct legal research regarding retention of CRO with success fee and exchange numerous emails with Archer team re same. | 2.20 |
| 07/30/26 | AA | Draft amended retention application for DuFrayne LLC as CRO. | 2.40 |
| 07/30/26 | AA | Draft proposed order regarding amended retention application for DuFrayne LLC as CRO. | 0.90 |
| 07/30/26 | AMH | Communications with Verita (.1), Team (.1) and Document Production (.1) regarding scheduling 341(a) Meeting and work on requisite notice form (1.0). | 1.10 |
| 07/30/26 | AMH | Multiple communications with Team regarding filing amended exhibit to Amended Sale and Bid Procedure Motion. | 0.30 |
| 07/30/26 | DGL | Numerous communications with Stephen M. Packman, Natasha Songonuga, Alexander Andrews re: DuFrayne retention / IB sale retention issues | 0.80 |
| 07/30/26 | DGL | Various communications among Archer team re: finalizing/filing amended motion, amended exhibits/schedules | 0.70 |
| 07/30/26 | DGL | Receive and review various E-mails and drafts from associate re: bidding procedures amendments | 0.50 |
| 07/30/26 | DGL | Communications with Archer team, CRO re: retention for sale purposes | 0.50 |
| 07/31/26 | AMH | Receive Notice of Electronic Filing email from Bankruptcy Court and obtain copy of and review Order admitting Alexander J. Andrews Pro Hac Vice (.1). Prepare and finalize (.2) correspondence to Clerk, USDC and instructions (.1) to Document Product ensuring requisite $250.00 fee is FedEx'd to Court. | 0.40 |
| 07/31/26 | AMH | Communications with Bankruptcy Clerk (.1) and Team (.2) confirming procedures for filing amended exhibit (.1). Finalize and efile the same (.3). | 0.70 |

| Date | Tkpr | | Hours |
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| 07/31/26 | AMH | Communications (.1) with Document Production and review (.1) edited Notice of Chapter 11 Bankruptcy Case form for completeness. | 0.20 |
| 07/31/26 | AMH | Teams meeting with Verita regarding finalizing Notice of Chapter 11 Bankruptcy Case and edit the same. | 0.60 |
| 07/31/26 | AMH | Communications with Verita (.1) and Stephen M. Packman (.1) regarding Creditor Matrix. Prepare Verification and email Matrix to Michael DuFrayne for review and approval for filing (.2). | 0.40 |
| 07/31/26 | AMH | Communications (.1) with Alexander J. Andrews regarding Application to DuFrayne LLC CRO Retention Application, review and efile the same (.3. | 0.40 |
| 07/31/26 | DGL | Communications with Stephen M. Packman, UST personnel re: IDI, 341(a) hearing, notice of case commencement service logistics | 0.70 |
| 07/31/26 | DGL | Communications with Archer team, UST re: bidding procedures timeline, documents, notice/service | 0.50 |
| 07/31/26 | DGL | Communications with UST, Stephen M. Packman, Amy M. Huber re: retention issues for professionals in connection with proposed sale of assets | 0.60 |
| 07/31/26 | SMP | communications with client and counsel re: Chapter 15 and noticing issues in Singapore | 0.30 |
| 07/31/26 | SMP | worked with client and Alex Andrews on amended Tarbush asset list issues and several related communications | 0.40 |
| 07/31/26 | SMP | reviewed updated APA schedule for Tarbush | 0.20 |
| 07/31/26 | SMP | communications with cro, client and with buyer's counsel re: amended APA schedule re: Tarbush | 0.30 |
| 07/31/26 | SMP | communications from counsel in Singapore re: chapter 15 draft status, timing | 0.10 |
| 07/31/26 | SMP | communicated with Texas counsel re: DBR status | 0.10 |
| 07/31/26 | SMP | communications CRO and attachments re: Hive Digital prospective buyer NDA and access agreement | 0.10 |
| 07/31/26 | SMP | communications with counsel for buyer re: escrow agreement status and deposit wire | 0.10 |
| 07/31/26 | SMP | numerous communications with client and with Flagstar re: DIP account issues including signatory and access rights | 0.60 |
| 07/31/26 | AA | Analysis and multiple communications concerning filing amended exhibit to Tarbush asset purchase agreement concerning revised asset list. | 0.70 |
| 07/31/26 | AA | Revise order approving retention of CRO. | 0.90 |
| 07/31/26 | SMP | reviewe filed revised Exhibit A to Tarbush APA | 0.10 |
| 07/31/26 | AA | PDF and compile amended exhibit to Tarbush asset purchase agreement concerning revised asset list. | 0.30 |

| Date | Tkpr | | Hours |
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| 07/31/26 | AA | Analysis and multiple communications with Verita team regarding notice of chapter 11 filing and section 341 meeting of creditors. | 0.20 |
| 07/31/26 | SMP | communications with buyer and counsel re: APA issues | 0.70 |
| 07/31/26 | SMP | conference call with buyer, CRO and landman re: option agreement issues, title issues and additional land opportunities | 0.30 |
| 07/31/26 | SMP | communications with client and CRO re: additional issue with asset lists attached to APAs | 0.20 |
| 07/31/26 | AA | Analysis and multiple communications regarding amended CRO retention application and proposed order, including regarding caselaw in support thereof. | 0.80 |
| 07/31/26 | SMP | reviewed appearances and pro hac filings in case by DBR counsel in Texas and NJ | 0.20 |
| 07/31/26 | SMP | communications with Texas and NJ counsel for DBR re: potential for settlement of the dispute | 0.30 |
| 07/31/26 | AA | Conduct legal research regarding powers and duties of a CRO in chapter 11 and compensation terms. | 1.60 |
| 07/31/26 | SMP | communication client re: removal of certain contracts from data room | 0.10 |
| 07/31/26 | SMP | reviewed draft of notice of BK case and discussed same with Verita | 0.30 |
| 07/31/26 | SMP | communications with USTs office and client re: initial debtor interview, 341a and related scheduling matters | 0.30 |
| 07/31/26 | SMP | communications with state court counsel re: BK stay issues | 0.10 |
| 07/31/26 | SMP | communications internally, with ust and with verita re: creditor matrix filing issues | 0.20 |
| 07/31/26 | SMP | communications with buyer, cro, client and tnmp counsel re: meeting on Monday to discuss power rights issues | 0.30 |
| 07/31/26 | SMP | communication from Flagstar re: access and signatory rights granted to officers and assistant of debtors | 0.10 |
| 07/31/26 | SMP | finalized the amended retention application, order and engagement agreement with cro, client including revisions, conference calls and related communications | 2.60 |
| 07/31/26 | SMP | continued review of case law and looked at additional cases on dockets re: CRO retentions and sales of assets by CRO | 1.70 |
| 07/31/26 | AA | Revise motion and proposed order for an extension of time to file schedules and statements. | 0.80 |
| | | TOTAL HOURS | 239.90 |

TIMEKEEPER TIME SUMMARY:

| Timekeeper | Hours | Value |
|---|---|---|

| | | | |
|---|---|---|---|
| A. Andrews | 71.10 Hrs | 37,327.50 | |
| B. M. Diaz | 0.70 Hrs | 469.00 | |
| A. M. Huber | 34.00 Hrs | 8,160.00 | |
| D. G. Leney | 26.20 Hrs | 15,065.00 | |
| S. M. Packman | 102.90 Hrs | 84,892.50 | |
| N. M. Songonuga | 5.00 Hrs | 3,400.00 | |
| | | CURRENT FEES | $149,314.00 |

FOR COSTS ADVANCED AND EXPENSES INCURRED

| | |
|---|---|
| BINDING- (36 @ $3.00) | 108.00 |
| PHOTOCOPYING- (1,856 @ $0.20) | 371.20 |
| DELIVERY SERVICE - VENDOR: BEE LINE COURIERS LLC; INVOICE#: 13990; DATE: 7/24/2026; SMP - DELIVERED 1 BOX TO CLARKSON S. FISHER U.S. COURTHOUSE (HONORABLE EAMONN J. O'HAGAN) | 95.00 |
| DISTRICT COURT FEES - VENDOR: CLERK, U.S.DISTRICT COURT; INVOICE#: AMH7312026; DATE: 7/31/2026 - AMH - ALEXANDER J. ANDREW'S PRO HAC VICE ADMISSION FEE | 250.00 |
| GROUND TRANSPORTATION - VENDOR: ANDREWS, ALEXANDER J; INVOICE#: AJA072826; DATE: 7/28/2026 - AJA - PARKING - ATTEND FIRST DAY HEARING IN POOLIN BANKRUPTCY CASE | 12.00 |
| GROUND TRANSPORTATION - VENDOR: HUBER, AMY M; INVOICE#: AMH072326; DATE: 7/23/2026 - AMH - LYFT - TRAVEL FROM ARCHER PHILADELPHIA TO SEPTA CROYDON STATION | 52.41 |
| MILEAGE - VENDOR: ANDREWS, ALEXANDER J; INVOICE#: AJA072826; DATE: 7/28/2026 - AJA - MILEAGE AND TOLLS - ATTEND FIRST DAY HEARING IN POOLIN BANKRUPTCY CASE | 111.28 |
| CURRENT EXPENSES | $999.89 |
| TOTAL AMOUNT OF THIS INVOICE | $150,313.89 |