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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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In re: POOLIN TECHNOLOGY PTE. LTD., *et al.*[1] Debtors.	Case No. 26-18325 (EJO) Chapter 11 (Jointly Administered) Judge: Eamonn J. O'Hagan **Hearing Date: August 20, 2026**

NOTICE OF AGENDA OF MATTERS SCHEDULED
TO BE HEARD ON AUGUST 20, 2026 AT 11:00 AM (EASTERN TIME)

Date and Time:	**August 20, 2026 at 11:00 a.m. (prevailing eastern time)**
Location of Hearing	**Hybrid hearing: via Zoom or in person at:** Clarkson S. Fisher U.S. Courthouse 402 East State Street Trenton, N.J. 08608 Courtroom #2

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtors' federal tax identification number, are: Poolin Technology Pte. Ltd., a Singapore Private Limited Company; Lonestar Dream Inc. (5105); and Lonestar Taproot LLC (4118). The location of the Debtors' service address for purposes of these Chapter 11 Cases is: c/o Michael DuFrayne, CRO, 2564 US Highway 1, PMB #16884166, Lawrence, NJ 08648.

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PLEASE TAKE NOTICE that the "Second Day" hearing and hearings on the matters identified below are currently scheduled to be heard on **August 20, 2026 at 11:00 a.m. (prevailing eastern time)** before the Honorable Eamonn J. O'Hagan. The hearings will be "hybrid" hearings, meaning they will be conducted both via Zoom and in-person. Parties wishing to appear remotely may join using the Judge's standard link for remote appearances, which is listed below and can be found on the Judge's page on the Court's website: https://www.njb.uscourts.gov/content/honorable-eamonn-ohagan.

ZOOM LINK FOR JUDGE O'HAGAN'S REMOTE HEARINGS

Meeting ID: 160 291 3576

Passcode: 234642

Telephone Dial-In Information

(dial by location)

- +1 551 285 1373 US (New Jersey)
- +1 669 254 5252 US (San Jose)
- +1 646 828 7666 US (New York)
- +1 646 964 1167 US (US Spanish Line)

I. ADJOURNED MATTERS

None.

II. UNCONTESTED MATTERS GOING FORWARD

1. *Debtors' Motion for Entry of an Order (I) Authorizing Redaction of Certain Personally Identifiable Information of Natural Persons; and (II) Granting Related Relief* [Docket No. 6]

   Response Deadline: August 13, 2026

Responses/Replies Received: Informal comments from United States Trustee ("UST") and official committee of unsecured creditors (the "Committee") received and resolved. Revised form of order to be submitted.

Related Documents:

A. *Declaration of Michael DuFrayne in Support of Debtors' Chapter 11 Petitions and First Day Motions* [Docket No. 2]

B. *Application for Expedited Consideration of First Day Matters* [Docket No. 26]

C. *Order Regarding Application for Expedited Consideration of First Day Matters* [Docket No. 31]

D. *Certificate of Service* [Docket No. 43]

E. *Interim Order Authorizing Redaction of Certain Personally Identifiable Information of Natural Persons; and (II) Granting Related Relief* [Docket No. 50]

F. *Interim Order Authorizing Redaction of Certain Personally Identifiable Information of Natural Persons; and (II) Granting Related Relief* [Docket No. 51]

G. *BNC Certificate of Service re: Interim Order Authorizing Redaction of Certain Personally Identifiable Information of Natural Persons; and (II) Granting Related Relief* [Docket No. 64]

H. *BNC Certificate of Service re: Interim Order Authorizing Redaction of Certain Personally Identifiable Information of Natural Persons; and (II) Granting Related Relief* [Docket No. 65]

I. *Transcript Regarding Hearing Held July 27, 2026* [Docket No. 117]

Status: This matter is going forward.

2. *Debtors' Motion for Entry of Interim and Final Orders Authorizing (I) the Continued Use of Existing Cash Management System, on a Limited Basis; (II) the Continued Interim Use of a PNC Operating Bank Account, Cryptocurrency Exchange Accounts, Ramp Credit Card Account and Business Forms; and (III) Granting Related Relief* [Docket No. 7]

Response Deadline: August 13, 2026

Responses/Replies Received: Informal comments from UST and the Committee received and resolved. Revised form of order to be submitted.

Related Documents:

A. *Declaration of Michael DuFrayne in Support of Debtors' Chapter 11 Petitions and First Day Motions* [Docket No. 2]

B. *Application for Expedited Consideration of First Day Matters* [Docket No. 26]

C. *Order Regarding Application for Expedited Consideration of First Day Matters* [Docket No. 31]

D. *Certificate of Service* [Docket No. 43]

E. *Interim Order Authorizing (I) the Continued Use of Existing Cash Management System, on a Limited Basis; (II) the Continued Interim Use of a PNC Operating Bank Account, Cryptocurrency Exchange Accounts, Ramp Credit Card Account and Business Forms; and (III) Granting Related Relief* [Docket No. 52]

F. *BNC Certificate of Service re: Interim Order Authorizing (I) the Continued Use of Existing Cash Management System, on a Limited Basis; (II) the Continued Interim Use of a PNC Operating Bank Account, Cryptocurrency Exchange Accounts, Ramp Credit Card Account and Business Forms; and (III) Granting Related Relief* [Docket No. 66]

G. *Transcript Regarding Hearing Held July 27, 2026* [Docket No. 117]

Status: This matter is going forward.

3. *Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Pre-Petition Employee Obligations and (B) Continue Employee Benefits Programs; and (II) Granting Related Relief* [Docket No. 8]

Response Deadline: August 13, 2026

Responses/Replies Received: Informal comments from UST and the Committee received and resolved. Revised form of order to be submitted.

Related Documents:

A. *Declaration of Michael DuFrayne in Support of Debtors' Chapter 11 Petitions and First Day Motions* [Docket No. 2]

B. *Application for Expedited Consideration of First Day Matters* [Docket No. 26]

C. *Order Regarding Application for Expedited Consideration of First Day Matters* [Docket No. 31]

D. *Certificate of Service* [Docket No. 43]

E. *Interim Order (I) Authorizing the Debtors to (A) Pay Prepetition Employee Obligations and (B) Continue Employee Benefits Programs; and (II) Granting Related Relief* [Docket No. 54]

F. *BNC Certificate of Service re: Interim Order (I) Authorizing the Debtors to (A) Pay Prepetition Employee Obligations and (B) Continue Employee Benefits Programs; and (II) Granting Related Relief* [Docket No. 70]

G. *Transcript Regarding Hearing Held July 27, 2026* [Docket No. 117]

Status: This matter is going forward.

4. *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Continue, Renew, or Supplement Insurance Policies, (II) Authorizing the Debtors to Pay Insurance Premiums and Related Obligations Thereon, (III) Authorizing the Debtors to Continue Premium Financing Agreements, (IV) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers, and (V) Related Relief* [Docket No. 9]

Response Deadline: August 13, 2026

Responses/Replies Received: Informal comments from UST, the Committee, and Capital Premium Financing, LLC received and resolved. Revised form of order to be submitted.

Related Documents:

A. *Declaration of Michael DuFrayne in Support of Debtors' Chapter 11 Petitions and First Day Motions [Docket No.* 2]

B. *Application for Expedited Consideration of First Day Matters* [Docket No. 26]

C. *Order Regarding Application for Expedited Consideration of First Day Matters* [Docket No. 31]

D. *Certificate of Service* [Docket No. 43]

E. *Interim Order (I) Authorizing the Debtors to Continue, Renew, or Supplement Insurance Policies, (II) Authorizing the Debtors to Pay Insurance Premiums and Related Obligations Thereon, (III) Authorizing the Debtors to Continue Premium Financing Agreements, (IV) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers, and (V) Granting Related Relief* [Docket No. 55]

F. *BNC Certificate of Service re: Interim Order (I) Authorizing the Debtors to Continue, Renew, or Supplement Insurance Policies, (II) Authorizing the Debtors to Pay Insurance Premiums and Related Obligations Thereon, (III) Authorizing the Debtors to Continue Premium Financing Agreements, (IV) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers, and (V) Granting Related Relief* [Docket No. 71]

G. *Transcript Regarding Hearing Held July 27, 2026* [Docket No. 117]

Status: This matter is going forward.

5. *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Taxes and Fees, (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers, and (III) Granting Related Relief* [Docket No. 10]

   Response Deadline: August 13, 2026

   Responses/Replies Received: Informal comments from UST and the Committee received and resolved. Revised form of order to be submitted.

   Related Documents:

   A. *Declaration of Michael DuFrayne in Support of Debtors' Chapter 11 Petitions and First Day Motions* [Docket No. 2]

   B. *Application for Expedited Consideration of First Day Matters* [Docket No. 26]

   C. *Order Regarding Application for Expedited Consideration of First Day Matters* [Docket No. 31]

   D. *Certificate of Service* [Docket No. 43]

   E. *Interim Order (I) Authorizing Debtors to Pay Certain Taxes and Fees, (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers, and (III) Granting Related Relief* [Docket No. 56]

   F. *BNC Certificate of Service re: Interim Order (I) Authorizing Debtors to Pay Certain Taxes and Fees, (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers, and (III) Granting Related Relief* [Docket No. 72]

   G. *Transcript Regarding Hearing Held July 27, 2026* [Docket No. 117]

   Status: This matter is going forward.

6. *Debtors' Motion for Entry of Interim and Final Orders (I) Prohibiting the Debtors' Utility Providers from Altering, Refusing, or Discontinuing Services, (II) Permitting Debtors to Pay Current Utility Charges Including Pre-Petition Amounts Due; (III) Deeming Utility Companies Adequately Assured of Future Payment, (IV) Approving Procedures for Resolving Further Adequate Assurance Requests, (V) Scheduling a Final Hearing and (VI) Granting Related Relief* [Docket No. 11]

   Response Deadline: August 13, 2026

   Responses/Replies Received: Informal comments from UST and the Committee received and resolved. Revised form of order to be submitted.

   Related Documents:

A. *Declaration of Michael DuFrayne in Support of Debtors' Chapter 11 Petitions and First Day Motions* [Docket No. 2]

B. *Application for Expedited Consideration of First Day Matters* [Docket No. 26]

C. *Order Regarding Application for Expedited Consideration of First Day Matters* [Docket No. 31]

D. *Certificate of Service* [Docket No. 43]

E. *Interim Order (I) Prohibiting the Debtors' Utility Providers from Altering, Refusing, or Discontinuing Services, (II) Permitting Debtors to Pay Current Utility Charges Including Pre-Petition Amounts Due; (III) Deeming Utility Companies Adequately Assured of Future Payment, (IV) Approving Procedures for Resolving Further Adequate Assurance Requests, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief* [Docket No. 57]

F. *BNC Certificate of Service re: Interim Order (I) Prohibiting the Debtors' Utility Providers from Altering, Refusing, or Discontinuing Services, (II) Permitting Debtors to Pay Current Utility Charges Including Pre-Petition Amounts Due; (III) Deeming Utility Companies Adequately Assured of Future Payment, (IV) Approving Procedures for Resolving Further Adequate Assurance Requests, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief* [Docket No. 73]

G. *Transcript Regarding Hearing Held July 27, 2026* [Docket No. 117]

Status: This matter is going forward.

7. *Notice and Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief* [Docket No. 27]

Response Deadline: August 13, 2026

Responses/Replies Received: Informal comments from UST and the Committee received and resolved. Revised form of order to be submitted; Supplemental Affidavit or Certification of Wade Weems to be filed.

Related Documents:

A. *Declaration of Michael DuFrayne in Support of Debtors' Chapter 11 Petitions and First Day Motions* [Docket No. 2]

B. *Certificate of Service* [Docket No. 43]

C. *Notice of Hearing re: 1) Notice and Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief; and 2) Notice of*

Debtors' Motion for Entry of an Order Authorizing Rejection of Certain Contracts and/or Leases, Approving Settlement Agreement, and Granting Related Relief [Docket No. 58]

D. *BNC Certificate of Service re: Notice of Hearing re: 1) Notice and Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief; and 2) Notice of Debtors' Motion for Entry of an Order Authorizing Rejection of Certain Contracts and/or Leases, Approving Settlement Agreement, and Granting Related Relief* [Docket No. 68]

Status: This matter is going forward.

8. *Notice of Debtors' Motion for Entry of an Order Authorizing Rejection of Certain Contracts and/or Leases, Approving Settlement Agreement, and Granting Related Relief* [Docket No. 29]

Response Deadline: August 13, 2026

Responses/Replies Received: None.

Related Documents:

A. *Declaration of Michael DuFrayne in Support of Debtors' Chapter 11 Petitions and First Day Motions* [Docket No. 2]

B. *Certificate of Service* [Docket No. 43]

C. *Notice of Hearing re: 1) Notice and Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief; and 2) Notice of Debtors' Motion for Entry of an Order Authorizing Rejection of Certain Contracts and/or Leases, Approving Settlement Agreement, and Granting Related Relief* [Docket No. 58]

D. *BNC Certificate of Service re: Notice of Hearing re: 1) Notice and Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief; and 2) Notice of Debtors' Motion for Entry of an Order Authorizing Rejection of Certain Contracts and/or Leases, Approving Settlement Agreement, and Granting Related Relief* [Docket No. 68]

Status: This matter is going forward.

III. CONTESTED MATTERS

1. *Debtors' Motion Pursuant to Fed. R. Bankr. P. 9019 Approving the Stipulation and Agreed Order Regarding the Objection of DBR Land LLC to Debtors' Amended Bidding Procedures Motion* [Docket No.129]

   Response Deadline: may be presented at hearing (*see* Docket No. 137)

   Responses/Replies Received: Informal objection from the Committee received; matter is currently contested; Parties are working on resolution prior to hearing.

   Related Documents:

   A. *Declaration of Michael DuFrayne in Support of Debtors' Chapter 11 Petitions and First Day Motions* [Docket No. 2]

   B. *Debtors' Amended Motion for Entry of (I) an Order (A) Approving Certain Bidding Procedures and the Form and Manner of Notice Thereof, (B) Authorizing the Debtors to Designate the Stalking Horse Bidder, (C) Scheduling an Auction and a Hearing on the Approval of the Sale of Substantially All of the Debtors' Assets, (D) Authorizing the Debtors to Enter Into the Purchase Agreements, (E) Establishing Certain Assumption and Assignment Procedures and Approving the Manner of Notice Thereof, and (F) Granting Related Relief; and (II) an Order (A) Authorizing the Sale of Substantially All of the Debtors' Assets Free and Clear of Encumbrances, (B) Approving the Assumption and Assignment of the Potentially Assigned Contracts, and (C) Granting Related Relief* [Docket No. 30]

   C. *Declaration of Michael DuFrayne in Support of the Stipulation and Agreed Order Resolving DBR Land LLC's Informal Objection to the Debtors' Sale Motion* [Docket No. 118]

   D. *Application for Order Shortening Time* [Docket No. 130]

   E. *Order Shortening Time Period for Notice, Setting Hearing, and Limiting Notice* [Docket No. 137]

   Status: This matter is currently anticipated to go forward; Parties may request a continuance at or prior to the hearing.

Dated: August 19, 2026

ARCHER & GREINER, P.C.

/s/ Stephen M. Packman

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