UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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In re: POOLIN TECHNOLOGY PTE. LTD., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-18325 (EJO) (Jointly Administered) Judge: Eamonn J. O'Hagan

NOTICE OF CURE AMOUNT AND POTENTIAL ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES IN CONNECTION WITH SALE OF SUBSTANTIALLY ALL ASSETS

YOU ARE RECEIVING THIS NOTICE BECAUSE YOU OR ONE OF YOUR AFFILIATES ARE A COUNTERPARTY TO AN EXECUTORY CONTRACT OR UNEXPIRED LEASE WITH ONE OR MORE OF THE DEBTORS AS SET FORTH ON **EXHIBIT A** ATTACHED HERETO.

PLEASE TAKE NOTICE OF THE FOLLOWING:

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtors' federal tax identification number, are: Poolin Technology Pte. Ltd., a Singapore Private Limited Company; Lonestar Dream Inc. (5105); and Lonestar Taproot LLC (4118). The location of the Debtors' service address for purposes of these Chapter 11 Cases is: c/o Michael DuFrayne, CRO, 2564 US Highway 1, PMB #16884166, Lawrence, NJ 08648.

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On July 22, 2026 (the "Petition Date"), the debtors and debtors in possession (the "Debtors") in the above-captioned chapter 11 cases (the "Chapter 11 Cases"), filed with the United States Bankruptcy Court for the District of New Jersey (the "Court") the *Debtors' Motion For Entry Of (I) An Order (A) Approving Certain Bidding Procedures And The Form And Manner Of Notice Thereof, (B) Authorizing The Debtors To Designate The Stalking Horse Bidder, (C) Scheduling An Auction And A Hearing On The Approval Of The Sale Of Substantially All Of The Debtors' Assets, (D) Authorizing The Debtors To Enter Into The Purchase Agreements, (E) Establishing Certain Assumption And Assignment Procedures And Approving The Manner Of Notice Thereof, And (F) Granting Related Relief; And (II) An Order (A) Authorizing The Sale Of Substantially All Of The Debtors' Assets Free And Clear Or Encumbrances, (B) Approving The Assumption And Assignment Of The Potentially Assigned Contracts, And (C) Granting Related Relief* [ECF No. 12] (the "Sale Motion"),[2] seeking, among other things, entry of (a) an order (i) approving certain bidding procedures (the "Bidding Procedures") to be used in connection with the Sale of substantially all of the Debtors' Assets; (ii) scheduling an auction (the "Auction") and approving the form and manner of notice thereof, (iii) approving assumption and assignment procedures for the assumption and assignment by the Debtors of certain executory contracts and unexpired leases (the "Assumption and Assignment Procedures"), and (iv) scheduling a sale hearing (the "Sale Hearing").

On August 17, 2026, the Bankruptcy Court entered the *Order (I) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets, (II) Authorizing the Debtors to Designate the Stalking Horse Bidder, (III) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (IV) Approving Procedures for the Assumption and Assignment of or Rejection of Designated Executory Contracts and Unexpired Leases, (V) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof, and (VI) Granting Related Relief* [Docket No. 138] (the "Bid Procedures Order"),[3] which, among other things, approved the Assumption and Assignment Procedures as set forth therein.

Cure Amounts

In accordance with the Assumption and Assignment Procedures and the Bid Procedures Order, the Debtors may, in connection with the Sale to the Winning Bidder, seek to assume and assign to the Winning Bidder certain of the Debtors' executory contracts and unexpired leases (collectively, the "Executory Contracts"). Each of the Executory Contracts that potentially could be assumed and assigned in connection with the Sale, together with the Debtors' calculation of cure costs ("Cure Amounts") for unpaid monetary obligations under such Executory Contracts, is set forth on **Exhibit A** hereto. The inclusion of any Executory Contract on **Exhibit A** does not constitute an admission by the Debtors, any Winning Bidder, or any other party that such Executory Contract is an executory contract or an unexpired lease within the meaning of the

[2] See Amended Sale Motion [Docket No. 30].

[3] Capitalized terms used but not defined herein shall have the respective meanings ascribed to such terms in the Sale Motion or the Bid Procedures Order, as applicable. Any summary of the Bidding Procedures or the Bid Procedures Order (or any provision thereof) contained herein is qualified in its entirety by the actual terms and conditions thereof. To the extent that there is any inconsistency between any summary in this Notice and the terms and conditions of either of the Bidding Procedures or the Bid Procedures Order, the actual terms and conditions in those documents shall control.

Bankruptcy Code or require or guarantee that such Executory Contract ultimately will be assumed or assigned. All rights of the Debtors with respect thereto are reserved.

In addition, to the extent that any of the Cure Amounts set forth on **Exhibit A** do not reflect (i) post-petition payments that have been made by the Debtors in respect of applicable Cure Amounts or (ii) any payments that are made by the Debtors in respect of such Cure Amounts after the filing of this Notice, the respective amounts required to be paid to cure any existing defaults under the applicable Executory Contracts shall be reduced by any such corresponding post-petition payments, and the Debtors reserve their rights to update the Cure Amount set forth on **Exhibit A** accordingly, either by filing a supplemental notice with the Court or by written notice to the applicable Contract Counterparty.

Assumption and Assignment Objections

Assumption Objection Deadline.

Any Contract Counterparty that disagrees with the Debtors' proposed Cure Amount set forth on **Exhibit A** hereto or objects to a proposed assumption and assignment of its applicable Executory Contract on any basis, your objection (each an "Assumption and Assignment Objection") must: (i) be in writing; (ii) comply with the applicable provisions of the Bankruptcy Rules, Local Rules, and any order governing the administration of these Chapter 11 Cases; (iii) state with specificity the nature of the objection and, if the objection pertains to (x) the proposed Cure Amount, state the cure amount alleged to be owed to the objecting Contract Counterparty, or (y) the proposed Adequate Assurance, state the adequate assurance amount purportedly required, together with any applicable and appropriate documentation in support thereof, (clauses (i)-(iii), the "Assumption and Assignment Objection Requirements"); and (iv) be filed with the Court and served on the Objection Notice Parties (as defined in the Bid Procedures Order) no later than **September 16, 2026 at 5:00 p.m. (EST)**.

Resolution of Assumption and Assignment Objections.

Pursuant to the Bid Procedures Order, if a Contract Counterparty files an Assumption and Assignment Objection and the Winning Bidder has designated that it wishes to take assignment of such Executory Contract, and the parties are unable to consensually resolve the dispute prior to the Sale Hearing, then such objection will be resolved at the Sale Hearing, but such Contract shall be assumed and assigned only upon satisfactory resolution of the Assumption and Assignment Objection, to be determined in the Winning Bidder's discretion.

If any Assumption and Assignment Objection is resolved by the Court in a manner that is not satisfactory to the Winning Bidder, the Winning Bidder shall retain the right to remove the applicable Executory Contract from the list of Assigned Contracts Schedule, and such Executory Contract shall not constitute an Assigned Contract and the Winning Bidder shall not be responsible for any Cure Amount or Adequate Assurance with respect to such Executory Contract.

Failure to File an Assumption and Assignment Objection.

UNLESS A CONTRACT COUNTERPARTY TO A CONTRACT LISTED ON EXHIBIT A HERETO HAS TIMELY AND PROPERLY FILED AND SERVED AN ASSUMPTION AND ASSIGNMENT OBJECTION SUCH CONTRACT COUNTERPARTY SHALL: (I) BE FOREVER BARRED FROM OBJECTING TO THE ASSUMPTION AND ASSIGNMENT OF SUCH ASSIGNED CONTRACT, INCLUDING WITH RESPECT TO CURE AMOUNT, AND FROM ASSERTING ANY ADDITIONAL CURE OR OTHER AMOUNTS WITH RESPECT TO SUCH CONTRACT, AND THE DEBTORS AND THE WINNING BIDDER SHALL BE ENTITLED TO RELY SOLELY UPON THE CURE AMOUNT SET FORTH ON EXHIBIT A HERETO; (II) BE DEEMED TO HAVE CONSENTED TO THE ASSUMPTION AND ASSIGNMENT OF THE EXECUTORY CONTRACT TO THE WINNING BIDDER; AND (III) BE FOREVER BARRED, ESTOPPED, AND PERMANENTLY ENJOINED FROM ASSERTING OR CLAIMING AGAINST THE DEBTORS, THE WINNING BIDDER, OR THEIR RESPECTIVE PROPERTY THAT ANY ADDITIONAL PREPETITION AMOUNTS ARE DUE OR OTHER PREPETITION DEFAULTS EXIST, THAT CONDITIONS TO ASSIGNMENT MUST BE SATISFIED UNDER SUCH CONTRACT, OR THAT THERE IS ANY OBJECTION OR DEFENSE TO THE ASSUMPTION AND ASSIGNMENT OF SUCH CONTRACT. IN ADDITION, THE CURE AMOUNTS SET FORTH IN EXHIBIT A HERETO SHALL CONSTITUTE A FINAL DETERMINATION OF THE TOTAL CURE AMOUNTS REQUIRED TO BE PAID BY THE DEBTORS IN CONNECTION WITH THE ASSUMPTION AND ASSIGNMENT OF EACH SUCH EXECUTORY CONTRACT.

Contract Assumption and Assignment.

Notwithstanding anything herein, the mere listing of any Executory Contract on **Exhibit A** attached to this Assumption and Assignment Notice or any Supplemental Assumption and Assignment Notice does not require or guarantee that such Executory Contract will be assumed by the Debtors at any time or assumed and assigned, and all rights of the Debtors and the Winning Bidder with respect to such Contracts are reserved. Moreover, the Debtors explicitly reserve the right, in their reasonable discretion, to seek to reject or assume each Executory Contract pursuant to section 365(a) of the Bankruptcy Code and in accordance with the procedures allowing the Debtors and/or the Winning Bidder, as applicable, to designate any Executory Contract as either rejected or assumed on a post-closing basis.

Nothing herein (a) alters in any way the prepetition nature of the Executory Contracts or the validity, priority, or amount of any claims of a Contract Counterparty to any Executory Contract against the Debtors that may arise under such Executory Contract, (b) creates a post-petition contract or agreement, or (c) elevates to administrative expense priority any claims of a counterparty to any Executory Contract against the Debtors that may arise under such Executory Contract. No Executory Contract shall be deemed assumed and assigned pursuant to section 365 of the Bankruptcy Code unless listed on an Assigned Contracts Schedule attached to the final Sale Order or the Court has entered a separate order assuming and assigning such Executory Contract.

Notice of Auction Results

The Auction, if required, will be conducted on **September 10, 2026, at 10:00 a.m. (EST)**, either (a) at the offices of Archer & Greiner, P.C., 1025 Laurel Oak Road, Voorhees, NJ 08043, or (b) virtually, or (c) at such other date, time, and location as designated by the Debtors. If the Debtors conduct the Auction virtually, the Debtors will provide instructions setting forth how to attend the Auction to the participants and other attendees via electronic mail. The Debtors will provide notice (via electronic mail or otherwise) of any change in the date, time, or location of the Auction to Qualified Bidders, and will cause publication of such change to occur on the website maintained by Verita Global, the Debtors' claims and noticing agent in these Chapter 11 Cases, located at Debtors' restructuring website at https://www.veritaglobal.net/Poolin (the "Verita Global Website").

As soon as reasonably practicable after the closing of the Auction but no later than one (1) business day, the Debtors shall file with the Court notice of the auction results ("Notice of Auction Results"), serve such Notice on the Notice Parties (as defined in the Bidding Procedures), and cause such Notice to be published on the Verita Global Website, which Notice shall (a) identify each Winning Bidder and the Back-Up Bidder, if any; and (b) set forth the Sale Objection Deadline (as defined in Bidding Procedures), the date, time, and location of the Sale Hearing, and any other relevant dates or other information necessary to reasonably apprise the parties of the outcome of the Auction.

Sale Hearing

The applicable Sale Hearing to consider approval of the Sale to the Winning Bidder is currently scheduled to take place on **September 18, 2026, at 11:00 a.m. (EST)** before the Honorable Judge Eamonn J. O'Hagan, in the United States Bankruptcy Court for the District of New Jersey, 402 E State St, Third Floor, Trenton, NJ 08608.

Additional Information

Copies of the Motion, the Bid Procedures Order, the Bidding Procedures, or any other documents in the Debtors' Chapter 11 Cases are available: (a) upon request to Verita Global by calling (877) 634-7165 (U.S./Canada) or +1 (424) 236-7221 (International); (b) by visiting the Verita Global Website; or (c) for a fee via PACER by visiting http://www.njd.uscourts.gov.

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Dated: August 19, 2026

ARCHER & GREINER, P.C.

/s/ Stephen M. Packman

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EXHIBIT A

(Potentially Assumed and Assigned Executory Contracts and Unexpired Leases)

Non-Debtor Party(s)	Contract	Cure Amount
FiberLight, LLC	FiberLight contract for Dedicated Internet Access Product Order No. OPP-170487-066778 and OPP-170487-066779	$0
Manning Minerals, LLC	Option Assignment Agreement dated June 11, 2026, between Lonestar Dream, Inc and Lonestar Taproot LLC and Manning Minerals, LLC as subsequently amended pursuant to that certain Amendment to Option Assignment Agreement dated July 1, 2026	$0
Tejas Extreme Logistics LLC	Master Services Agreement between Lonestar Taproot LLC and Tejas Extreme Logistics dated effective 1/30/2026	$0