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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Order Filed on August 20, 2026
by Clerk
U.S. Bankruptcy Court
District of New Jersey

In re: POOLIN TECHNOLOGY PTE. LTD., *et al.*, [1] Debtors.	Case No. 26-18325 (EJO) Chapter 11 (Jointly Administered) Judge: Eamonn J. O'Hagan

FINAL ORDER AUTHORIZING (I) THE CONTINUED USE OF EXISTING CASH MANAGEMENT SYSTEM, ON A LIMITED BASIS; (II) THE CONTINUED USE OF CRYPTOCURRENCY EXCHANGE ACCOUNTS, RAMP CREDIT CARD ACCOUNT AND BUSINESS FORMS; AND (III) GRANTING RELATED RELIEF

The relief set forth on the following pages, numbered two (2) through twelve (12) is

ORDERED.

DATED: August 20, 2026

Honorable Eamonn J. O'Hagan
United States Bankruptcy Judge

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtors' federal tax identification number, are: Poolin Technology Pte. Ltd., a Singapore Private Limited Company; Lonestar Dream Inc. (5105); and Lonestar Taproot LLC (4118). The location of the Debtors' service address for purposes of these Chapter 11 Cases is: c/o Michael DuFrayne, CRO, 2564 US Highway 1, PMB #16884166, Lawrence, NJ 08648.

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Upon consideration of the motion (the "Motion")[2] of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of a final order (this "Order") (i) authorizing the continued use of existing cash management system, on a limited basis; (ii) authorizing the continued use of cryptocurrency exchange accounts (for the designated purposes and subject to the limitations set forth herein), ramp system credit card account and related business forms; (iii) prohibiting the Debtors' banks and financial institutions from offsetting against or freezing any of the Debtors' deposit accounts; (iv) modifying the requirements of § 345(b) of the Bankruptcy Code; and (v) except as expressly stated herein granting such other and further relief as more fully set forth in the Motion; and upon the *Declaration of Michael DuFrayne in Support of Debtors' Chapter 11 Petitions and First Day Motions* [ECF No. 2] (the "First Day Declaration"); and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order Of Reference From The United States District Court For The District Of New Jersey*, entered July 23, 1984, and amended on June 6, 2025 (Bumb C.J.); and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the Debtors' notice of the Motion and opportunity for hearing on the Motion were appropriate and that no other notice need be provided under the circumstances; and this Court having determined that the legal and factual bases set forth in the Motion and at the hearing thereon establish just cause for the relief granted

[2] Capitalized terms used but not otherwise defined herein have the meaning ascribed to them in the Motion.

herein; and upon all of the proceedings before this Court; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT**:

1. The Motion is **GRANTED** on a final basis as set forth herein.

2. On a final basis, the Debtors are authorized, but not directed, to (a) continue to use the Exchange Accounts solely for the purposes described in the Motion and as limited herein, and close each Exchange Account upon completion of such purposes, it being understood that the Exchange Accounts are not, and cannot be maintained as, debtor in possession accounts; (b) continue to use the Ramp Credit Card Platform on a limited basis solely for the purposes described in the Motion; (c) deposit funds in and withdraw funds from the Bank Accounts by all the usual means, including checks, electronic fund transfers, ACH transfers, and other debits or electronic means; provided that in the case of each of clauses (a) through (c), such action is taken in the ordinary course of business and consistent with prepetition practices and as further set forth herein.

3. The Debtors shall, on a final basis include the Debtors status as "Debtors in Possession" and the corresponding lead bankruptcy case number on all Business Forms including checks and other documents relating to the Bank Accounts. To the extent the Debtors print any new checks or use any electronic Business Forms, they shall include the "Debtor in Possession" designation and the corresponding lead bankruptcy case number on all such check.

4. Except as otherwise provided in this Final Order and only to the extent funds are available in each applicable Bank Account, all Banks at which the Bank Accounts are maintained are directed, on a final basis, to continue to service and administer the Bank Accounts as accounts

of the Debtors as debtors in possession, without interruption, and in the ordinary course, and to receive, process, honor, and pay all checks, drafts, electronic fund transfers, and ACH transfers issued and drawn on the Bank Accounts after the Petition Date by the holders or makers thereof, as the case may be, and all such Banks are authorized to rely on the Debtors' designation of any particular check or electronic payment request as approved by this Final Order; *provided* that, subject to paragraph seventeen (17) of this Final Order, the Debtors shall instruct or request any Bank to pay or honor any check, draft, or other payment issued on a Bank Account prior to the Petition Date but presented to such for payment after the Petition Date only as authorized by an order of this Court.

5. The Debtors shall consult with the Committee prior to the movement or liquidation of any cryptocurrency and provide not less than 10 business days' notice.

6. On a final basis, the Banks are authorized to charge, and the Debtors are authorized to pay, honor, or satisfy any reasonable Bank Fees or charges associated with the Bank Accounts, and charge back returned items to the Bank Accounts in the ordinary course and consistent with prepetition practices; *provided*, however, that such amount shall not exceed $10,000 without further order of the court.

7. The Debtors are authorized, but not directed, on a final basis, to: (a) pay undisputed prepetition amounts as of the Petition Date, if any, owed in the ordinary course to the Banks as service charges for the maintenance of the Cash Management System; and (b) reimburse the Banks for any claims arising before or after the Petition Date in connection with customer checks

deposited with the Banks that have been dishonored or returned as a result of insufficient funds in the Bank Accounts in the ordinary course, to the same extent the Debtors were responsible for such items prior to the Petition Date.

8. The Debtors are authorized, but not directed, on a final basis, to: (a) enter into and engage in the Intercompany Transactions and to take any actions related thereto on the same terms as, and materially consistent with, the Debtors' operation of the business in the ordinary course during the prepetition period; and (b) reconcile amounts owed between and among the Debtors, including netting and setting off obligations arising from Intercompany Transactions, whether arising prepetition or post-petition, in the ordinary course of business, as determined by the applicable Debtors in their business judgment. In connection therewith, the Debtors shall continue to maintain accurate and reasonably detailed records with respect to all transfers of cash so that all transactions, including the Intercompany Transactions, may be readily ascertained, traced, and recorded properly on applicable intercompany accounts from the Debtors' books and records. For the avoidance of doubt, the Debtors are not authorized to make any Intercompany Transactions outside of the ordinary course of business pursuant to this Final Order. Upon request of the U.S. Trustee and/or the Committee appointed in these Chapter 11 Cases, the Debtors shall promptly make such records related to the foregoing available to such parties.

9. The Debtors are authorized, but not directed, on a final basis, to set off mutual post-petition obligations relating to intercompany receivables and payables through the Cash Management System. In connection therewith, the Debtors shall continue to maintain accurate and

reasonably detailed records with respect to all transfers of cash so that all transactions, including Intercompany Transactions, may be readily ascertained, traced, and recorded properly on applicable intercompany accounts from the Debtors' books and records. Each payment (or other transfer of cash, whether to or from the Debtors) from a Debtor to another Debtor under any Intercompany Transaction is hereby accorded administrative expense status under section 503(b) of the Bankruptcy Code. For the avoidance of doubt, the relief granted in this Final Order with respect to post-petition Intercompany Transactions shall not constitute a finding as to the validity, priority, or status of any prepetition intercompany balance, and all parties reserve their rights to contest the validity, priority, or status of any such prepetition intercompany balance.

10. Notwithstanding anything herein to the contrary, nothing in this Final Order shall modify or impair the ability of any party in interest to contest (i) how the Debtors account, including, without limitation, the validity or amount set forth in such accounting, for any Intercompany Transaction, whether arising prepetition or post-petition, and (ii) the ability of the Debtors to set off prepetition and/or post-petition obligations on account of Intercompany Transactions. The rights of all parties in interest with respect thereto are preserved.

11. The Debtors are authorized, but not directed, to (A) open or close debtor in possession accounts, (B) close the Exchange Accounts, and (C) close or modify any other existing Bank Account as contemplated by the Motion, and to enter into any ancillary agreements, including new deposit control agreements, related to the foregoing, as the Debtors may deem necessary and appropriate, subject to the terms and provisions of the Debtors' agreement with the

Banks, as applicable; provided that any such new account is with an institution that is (a) a party to a Uniform Depository Agreement with the U.S. Trustee for Region 3 (the "U.S. Trustee") or is willing to immediately execute a Uniform Depository Agreement, and (b) agrees to be bound by the terms of this Final Order. The Debtors shall provide written notice (email being sufficient) within one (1) business day to the U.S. Trustee and counsel to the Committee appointed in these Chapter 11 Cases of the opening of a new Bank Account or the closing of an existing Bank Account. The opening of a new bank account or the closing of a Bank Account shall be timely reflected on the Debtors' monthly operating reports. The U.S. Trustee and the Committee appointed in these Chapter 11 Cases will have fourteen (14) days from receipt of such notice to file any objection with regard to the opening of a new bank account or the closing of a Bank Account, or such later date as may be extended by the Court or agreed to between the Debtors, the U.S. Trustee, and any statutory committees appointed in these Chapter 11 Cases. The relief granted in this Final Order is extended to any new Bank Account opened in the ordinary course of business and consistent with historical practices after the date hereof, which account shall be deemed a "Bank Account." Any new debtor-in-possession bank account must bear the designation "Debtor-in-Possession" and be designated as "Debtor-in Possession" accounts with the above captioned case number.

12. The Debtors shall provide not less than five (5) business days' prior written notice (email being sufficient) to the U.S. Trustee and counsel to the Committee appointed in these Chapter 11 Cases prior to making any material changes to the Cash Management System. If an

objection is filed with respect to such changes, the Debtors shall not implement such changes absent (a) the consensual resolution of such objection or (b) without further authorization by this Court.

13. The relief in this Final Order is extended to any new bank account opened by any of the Debtors after the date hereof, which such account shall be deemed a Bank Account as if it had been identified in the Motion, and to the bank at which such account is opened, which such bank shall be deemed a Bank.

14. To the extent that any of the Debtors' Bank Accounts are not in compliance with section 345(b) of the Bankruptcy Code and any provision of the UST Guidelines, the Debtors shall have ten (10) days from the entry of this Final Order with respect to the Motion, or such longer time as agreed with the U.S. Trustee and the Committee, without prejudice to seeking an additional extension or extensions, to (a) come into compliance with their obligations under section 345(b) of the Bankruptcy Code and any of the UST Guidelines, (b) otherwise reach agreement with the U.S. Trustee and the Committee, without prejudice to the Debtors' right to seek an extension of such period, or (c) seek waiver from this Court for cause of the requirements of section 345(b) of the Bankruptcy Code and the UST Guidelines; provided that nothing herein shall prevent the Debtors or the U.S. Trustee or the Committee from seeking further relief from the Court to the extent that an agreement cannot be reached.

15. Notwithstanding any other provision of this Final Order, should a Bank honor a prepetition check or other item drawn on any account that is the subject of this Final Order (a) at

the direction of the Debtors to honor such prepetition check or item, (b) in a good-faith belief that the Court has authorized such prepetition check or item to be honored, or (c) as the result of a-good faith mistake made despite implementation of customary item handling procedures, the Bank shall not be deemed to be nor shall be liable to the Debtors or their estates or otherwise be in violation of this Final Order. Without limiting the foregoing, any of the Banks may rely on representations of the Debtors with respect to whether any check or other payment order drawn or issued by the Debtors prior to the Petition Date should be honored pursuant to this or any other order of the Court, and such Banks shall not have any liability to any party for relying on such representations by the Debtors provided for herein.

16. All Banks maintaining any of the Bank Accounts that are provided with notice of this Final Order shall not honor or pay any payments drawn on the listed Bank Accounts or otherwise issued before the Petition Date for which the Debtors specifically issue timely stop payment orders in accordance with the documents governing such Bank Accounts.

17. Nothing in this Final Order shall prejudice the Debtors' rights to seek recovery of any payments from any payee as permitted under sections 544, 547, 548, 549, or any other applicable provision of the Bankruptcy Code or applicable non-bankruptcy law.

18. On a final basis, each of the Debtors' Banks are authorized to debit the Debtors' accounts in the ordinary course of business without the need for further order of this Court for: (a) all checks drawn on the Debtors' Bank Accounts which are cashed at such Bank's counters or exchanged for cashier's checks by the payees thereof prior to the Petition Date; (b) all checks or

other items deposited in one of the Debtors' accounts at such Bank prior to the Petition Date which have been dishonored or returned unpaid for any reason, together with any fees and costs in connection therewith, to the same extent the Debtors were responsible for such items prior to the Petition Date; and (c) all undisputed prepetition amounts outstanding as of the date hereof, if any, owed to any Bank as service charges for the maintenance of the Cash Management System.

19. The Debtors shall maintain records of all transfers within the Cash Management System so that all transfers and transactions shall be adequately and promptly documented in, and ascertainable from, the Debtors' books and records, to the same extent as maintained prior to the commencement of the Chapter 11 Cases. The Debtors are also directed to maintain their books and records so as to provide a clear demarcation between prepetition and post-petition transactions.

20. Notwithstanding that the Debtors may be authorized to use a consolidated cash management system, the Debtors shall calculate quarterly fees under 28 U.S.C. § 1930(a)(6) based on the disbursements of each particular Debtor, regardless of which entity remits payment for those disbursements.

21. Nothing in this Final Order authorizes the Debtors to accelerate any payments not otherwise due.

22. Subject to § 553 of the Bankruptcy Code, the Banks are prohibited from offsetting, affecting, freezing, or otherwise impeding the Debtors' use of any funds deposited in the Bank Accounts on account of, or by reason of, any claim (as defined in § 101(5) of the Bankruptcy Code)

of any such Bank against the Debtors that arose before the Petition Date, absent further order of the Court.

23. Notwithstanding the relief granted in this Final Order and any actions taken pursuant to such relief, nothing in this Final Order shall be deemed: (a) an admission as to the validity of any claim against the Debtors; (b) a waiver of the Debtors' rights to dispute any claim on any grounds; (c) a promise or requirement to pay any claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Final Order or the Motion; (e) a request or authorization to assume any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (f) a waiver or limitation of the Debtors' rights under the Bankruptcy Code or any other applicable law; or (g) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) satisfied pursuant to the Motion are valid, and the Debtors expressly reserve their rights with respect to all of the foregoing.

24. Nothing in this Final Order, the Motion, or any actions taken pursuant hereto is intended to or shall (a) confer upon any third party any rights or remedies whatsoever, (b) grant any party the status of a third-party beneficiary, (c) be enforceable by any third party, or (d) enhance the status of any claim held by any person or entity. Nothing herein shall be deemed to convert the priority of any claim from a prepetition claim into an administrative expense claim.

25. Nothing in this Final Order or any action taken by the Debtors in furtherance of the implementation hereof shall be deemed to constitute an assumption or rejection of any executory

contract or unexpired lease pursuant to section 365 of the Bankruptcy Code, and all of the Debtors' rights with respect to such matters are expressly reserved.

26. Within two (2) calendar days after entry of this Final Order, the Debtors shall serve a copy of this Final Order on each applicable bank and financial institution that is directed to comply with the terms of this Final Order.

27. Notice of the Motion, as provided therein, shall be deemed good and sufficient notice of the Motion and the requirements of the Bankruptcy Rules and Local Rules are satisfied by such notice.

28. The requirement set forth in Bankruptcy Local Rule 9013-1(a)(3) that any motion be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Motion or otherwise waived.

29. Notwithstanding any Bankruptcy Rule to the contrary, the terms and conditions of this Final Order are immediately effective and enforceable upon entry.

30. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Final Order in accordance with the Motion.

31. Any party may move for modification of this Final Order in accordance with Local Rule 9013-5(e) upon notice to the United States Trustee, counsel to the Debtors, and counsel to the Committee appointed in these Chapter 11 Cases.

32. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Final Order.