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U.S. Bankruptcy Court
District of New Jersey

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Attorneys for Debtors

In re:	Case No. 26-18325 (EJO)
	Chapter 11
POOLIN TECHNOLOGY PTE. LTD., *et al.*,[1]	(Jointly Administered)
Debtors.	Judge: Eamonn J. O'Hagan

FINAL ORDER (I) AUTHORIZING THE DEBTORS TO CONTINUE, RENEW, OR SUPPLEMENT INSURANCE POLICIES, (II) AUTHORIZING THE DEBTORS TO PAY INSURANCE PREMIUMS AND RELATED OBLIGATIONS THEREON, (III) AUTHORIZING THE DEBTORS TO CONTINUE PREMIUM FINANCING AGREEMENTS, (IV) AUTHORIZING FINANCIAL INSTITUTIONS TO HONOR AND PROCESS RELATED CHECKS AND TRANSFERS, AND (V) GRANTING RELATED RELIEF

The relief set forth on the following pages, numbered two (2) through nine (9) is **ORDERED**.

DATED: August 20, 2026

Honorable Eamonn J. O'Hagan
United States Bankruptcy Judge

[1] The Debtors in these Chapter 11 Cases, along with the last fo number, are: Poolin Technology PTE. Ltd., a Singapore Private Limited Company; Lonestar Dream Inc. (5105); and Lonestar Taproot LLC (4118). The location of the Debtors' service address for purposes of these Chapter 11 Cases is: c/o Michael DuFrayne, CRO, 2564 US Highway 1, PMB #16884166, Lawrence, NJ 08648.

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Upon consideration of the motion (the "Motion")[2] of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of a final order (this "Order") (i) authorizing the Debtors to continue, renew, or supplement Insurance Policies, (ii) authorizing the Debtors to pay Insurance Premiums and related obligations, (iii) authorizing continuation of premium financing agreements, (iv) authorizing financial institutions to honor and process related checks and transfers, and (v) granting such other and further relief as more fully set forth in the Motion; and upon the *Declaration of Michael DuFrayne in Support of Debtors' Chapter 11 Petitions and First Day Motions* [ECF No. 2] (the "First Day Declaration"); and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order Of Reference From The United States District Court For The District Of New Jersey* entered July 23, 1984, and amended on June 6, 2025 (Bumb, C.J.); and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the Debtors' notice of the Motion and opportunity for hearing on the Motion were appropriate and that no other notice need be provided under the circumstances; and this Court having determined that the legal and factual bases set forth in the Motion and at the hearing thereon establish just cause for the relief granted herein; and upon all of the proceedings

[2] Capitalized terms used but not otherwise defined herein have the meaning ascribed to them in the Motion.

before this Court; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT**:

1. The Motion is **GRANTED** on a Final basis as set forth herein.

2. The Debtors are authorized, but not directed, on a Final basis, to, in the exercise of reasonable business judgment, (i) continue to maintain all existing Insurance Policies, (ii) pay any and all prepetition amounts due and owing related to the Insurance Policies, including without limitation Insurance Premiums, Deductibles and Insurance Brokerage Fees, to the extent any amounts are due and payable, (iii) revise, extend, renew, supplement, purchase or change the Insurance Policies or enter into new policies in each case, to the extent the Debtors determine that such action is in the best interest of their estates, in consultation with the U.S. Trustee and counsel to any statutory committees appointed in these chapter 11 cases, and (iv) continue to pay premiums for the Insurance Policies in the ordinary course of business in accordance with the same practices and procedures as were in effect prior to the Petition Date to the extent they may become due and payable on a post-petition basis.

3. To the extent the Debtors seek to enter into any insurance premium financing agreements, such insurance premium financing agreements must be approved by this Court pursuant to section 364 of the Bankruptcy Code.

4. Notwithstanding anything to the contrary in the Financing Agreement(s), in the event the Debtors default under the terms of the Financing Agreements, the respective lenders thereunder shall not cancel any insurance policy of the Debtors without first providing notice of

such default in writing by email and overnight mail to the Debtors and their bankruptcy counsel, the U.S. Trustee, and the Committee appointed in these Chapter 11 Cases, and the opportunity to cure, consistent with paragraph five below.

5. In the event of a default under the terms of the Debtors' Financing Agreement or any amendment thereto with a lender, including but not limited to, Capital Premium Financing, LLC ("Capital"), the lender (including but not limited to Capital) may cancel any policy for which it has provided financing or any amendments thereto pursuant to the terms of the Financing Agreement and controlling state law, but only upon written notice ("Cancellation Notice") to the Debtors, counsel for the Debtors, the Committee and the United States Trustee as set forth herein (the "Notice Parties"), without further order of the Court in these Chapter 11 Cases. Upon receipt of a Cancellation Notice, the Debtors shall have fifteen (15) business days to fully cure the alleged default. Nothing herein shall preclude the Debtors or any other party from disputing an alleged default and requesting appropriate protections and/or relief from the Bankruptcy Court. The Notice Parties shall be sent a Cancellation Notice and all other communications via email and overnight mail delivery, which shall be deemed received by such Notice Party when sent via email and one day after mailing by overnight mail, addressed as follows:

(i) **Counsel to the Debtors:** Archer & Greiner P.C., 1025 Laurel Oak Road, Voorhees, NJ 08043, Attn: Stephen M. Packman (spackman@archerlaw.com), Natasha M. Songonuga (nsongonuga@archerlaw.com), and Alexander J. Andrews (aandrews@archerlaw.com)**;**

(ii) **The Debtors CRO**: Michael DuFrayne, 2564 US Highway 1, suite 107, Lawrence, NJ 08648 (mdufrayne@dufraynellc.com);

(iii) **Counsel to the Committee**: Pachulski Stang Ziehl & Jones LLP, 1700 Broadway, 36th Floor, New York, NY, Attn: Robert J. Feinstein (rfeinstein@pszjlaw.com), Bradford J. Sandler (bsandler@pszjlaw.com), and Shirley S. Cho (scho@pszjlaw.com); and

(iv) **Counsel to the U.S. Trustee**: One Newark Center, 1085 Raymond Boulevard, Suite 2100, Newark, NJ 07102, Attn: Jeffrey M. Sponder (jeffrey.m.sponder@usdoj.gov) and Rachel Wolf (rachel.wolf@usdoj.gov).

6. The Debtors shall provide notice of any material changes to the Insurance Policies to the U.S. Trustee and counsel to any statutory committees appointed in these Chapter 11 Cases at least ten (10) business days before such changes are made; provided, however, that any party entitled to receive such notice pursuant to this paragraph may waive the 10-business day notice period provided for herein.

7. The Debtors will not enter into any new insurance policies or programs or renew, extend or supplement existing insurance policies or programs without notice to the U.S. Trustee and counsel to the Committee as soon as is reasonably practicable under the circumstances before the implementation of such policies or programs.

8. The Debtors shall serve a copy of the Motion and this Final Order on each Insurance Carrier listed on **Exhibit A**, to the Motion, within two (2) business days after the date this Final Order is entered.

9. The Debtors shall provide the U.S. Trustee and counsel the Committee appointed in these Chapter 11 Cases with monthly reporting setting forth all payments under this Final Order. Each such report shall be delivered within seven calendar (7) days of the end of each calendar month beginning upon entry of this Final Order and ending upon entry of an order confirming a plan or dismissing or converting these Chapter 11 Cases.

10. Nothing in this Final Order or the Motion: (a) alters, amends or modifies the terms and conditions of any of the Insurance Policies; (b) relieves the Debtors of any of their obligations under the Insurance Policies; (c) creates a direct right of action against an Insurance Provider; or (d) precludes or limits, in any way, the rights of any Insurance Provider to contest and/or litigate the existence, primacy, and/or scope of available coverage under any of the Insurance Policies.

11. Applicable banks and financial institutions are authorized, but not directed, on a final basis, at the Debtors' request, to receive, process, honor, and pay, to the extent of funds on deposit, any and all checks issued or to be issued or electronic funds transfers requested or to be requested by the Debtors relating to the Insurance Premiums or Financing Agreements.

12. Except as expressly stated herein, the Debtors are authorized, but not directed, on a final basis, to issue new post-petition checks, or effect new electronic funds transfers on account of the Insurance Premiums or Financing Agreements, to replace any prepetition checks or electronic funds transfer requests that may be lost, dishonored, or rejected as a result of the commencement of these Chapter 11 Cases.

13. Notwithstanding the relief granted in this Final Order and any actions taken pursuant to such relief, nothing in this Final Order shall be deemed: (a) an admission as to the validity of any claim against the Debtors; (b) a waiver of the Debtors' rights to dispute any claim on any grounds; (c) a promise or requirement to pay any claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Final Order or the Motion; (e) a request or authorization to assume any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (f) a waiver or limitation of the Debtors' rights under the Bankruptcy Code or any other applicable law; or (g) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) satisfied pursuant to the Motion are valid, and the Debtors expressly reserve their rights with respect to all of the foregoing.

14. Except as set forth herein, nothing in this Final Order, the Motion, or any actions taken pursuant hereto is intended to or shall (a) confer upon any third party any rights or remedies whatsoever, (b) grant any party the status of a third-party beneficiary, (c) be enforceable by any third party, or (d) enhance the status of any claim held by any person or entity. Nothing herein shall be deemed to convert the priority of any claim from a prepetition claim into an administrative expense claim.

15. Nothing in this Final Order or any action taken by the Debtors in furtherance of the implementation hereof shall be deemed to constitute an assumption or rejection of any executory contract or unexpired lease pursuant to section 365 of the Bankruptcy Code, and all of the Debtors' rights with respect to such matters are expressly reserved.

16. Nothing in this Order constitutes an admission or acknowledgement by the Debtors that any insurance policy or program is (a) an executory contract or not, (b) is a post-petition obligation, or (c) is any administrative expense.

17. Notice of the Motion, as provided therein, shall be deemed good and sufficient notice of the Motion, and the requirements of the Bankruptcy Rules and the Local Rules are satisfied by such notice.

18. The requirement set forth in Bankruptcy Local Rule 9013-1(a)(3) that any motion be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Motion or otherwise waived.

19. Notwithstanding any Bankruptcy Rule to the contrary, the terms and conditions of this Final Order are immediately effective and enforceable upon entry.

20. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Final Order in accordance with the Motion.

21. Any party may move for modification of this Final Order upon notice to the U.S. Trustee, counsel to the Debtors, and counsel to the Committee in these Cases.

22. To the extent the Debtors subsequently become aware of additional Insurance Policies that have not previously been disclosed, or to the extent the Debtors renew or enter into new Insurance Policies, the Debtors shall disclose these policies and programs to the U.S. Trustee, counsel to the committee appointed in these Chapter 11 Cases as soon as practicable, but in no

event later than two (2) business days after discovery, entry into, or renewal of such Insurance Policies.

23. Nothing in this Final Order authorizes the Debtors to accelerate any payments not otherwise due.

24. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Final Order.

United States Bankruptcy Court

District of New Jersey

In re:

Poolin Technology PTE. LTD

Debtor

Case No. 26-18325-EJO

Chapter 11

CERTIFICATE OF NOTICE

District/off: 0312-3 User: admin

Date Rcvd: Aug 21, 2026 Form ID: pdf903 Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 23, 2026:

Recip ID		Recipient Name and Address
db	+	Poolin Technology PTE. LTD, 2564 US Highway 1, Unit 107, PMB #168841116, Lawrence, NJ 08648-4100

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 23, 2026 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 21, 2026 at the address(es) listed below:

Name	Email Address
Bradford J. Sandler	on behalf of Creditor Committee The Official Committee of Unsecured Creditors bsandler@pszjlaw.com mseidl@pszjlaw.com;abates@pszjlaw.com
Douglas G. Leney	on behalf of Debtor Poolin Technology PTE. LTD dleney@archerlaw.com ahuber@archerlaw.com
Evan Lazerowitz	on behalf of Creditor Xian Xing Liu & Hua Yuan Chen elazerowitz@rc.com
Evan Lazerowitz	on behalf of Creditor Liu Xian Xing and Chen Hua Yuan elazerowitz@rc.com
Jason Louis Libou	on behalf of Interested Party Thor CALAP LLC jlibou@wmllp.com
Jeffrey M. Sponder	

	on behalf of U.S. Trustee U.S. Trustee jeffrey.m.sponder@usdoj.gov jeffrey.m.sponder@usdoj.gov
Natasha M. Songonuga	on behalf of Debtor Poolin Technology PTE. LTD NSongonuga@archerlaw.com ahuber@archerlaw.com
Rachel Wolf	on behalf of U.S. Trustee U.S. Trustee rachel.wolf@usdoj.gov
Rachel A. Parisi	on behalf of Interested Party DBR Land LLC raparisi@pbnlaw.com, mpdermatis@pbnlaw.com;pnbalala@pbnlaw.com;rlhemming@pbnlaw.com;alkernell@pbnlaw.com
Sari Blair Placona	on behalf of Creditor Lin Liang splacona@msbnj.com
Stephen M. Packman	on behalf of Debtor Poolin Technology PTE. LTD spackman@archerlaw.com dleney@archerlaw.com,ahuber@archerlaw.com
Stephen M. Packman	on behalf of Debtor Lonestar Dream Inc. spackman@archerlaw.com, dleney@archerlaw.com,ahuber@archerlaw.com
Stephen M. Packman	on behalf of Debtor Lonestar Taproot LLC spackman@archerlaw.com dleney@archerlaw.com,ahuber@archerlaw.com
U.S. Trustee	USTPRegion03.NE.ECF@usdoj.gov

TOTAL: 14