Entered on Docket
EDWARD J. EMMONS, CLERK
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
Docket #0173 Date Filed: 10/26/2026

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Attorneys for Debtors and Debtors-in-Possession

The following constitutes the order of the Court.
Signed: October 26, 2026

William J. Lafferty, III
U.S. Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA, OAKLAND DIVISION

In re: Pacific Capital Funding Group Inc., Debtor.	Case No. 26-30538 Chapter 11
In re: Pacific Capital Funding Group Inc. Pacific Private Money Group LLC Private Money Management Group LLC Pacific Mortgage Capital, LLC Pacific Note Fund Management Group LLC Pacific Private Money, Inc. Pacific Private Money Partners LLC Arrival Home Loans LLC Pacific Private Money Fund 1 LLC Pacific Southwest Note Fund LLC Pacific Freedom Fund LLC Pacific Opportunity Fund LLC Arrival Fund I, LLC	Jointly Administered with: Case No. 26-30538 (WJL) Case No. 26-30535 (WJL) Case No. 26-30544 (WJL) Case No. 26-30539 (WJL) Case No. 26-30540 (WJL) Case No. 26-30533 (WJL) Case No. 26-30536 (WJL) Case No. 26-30543 (WJL) Case No. 26-30534 (WJL) Case No. 26-30541 (WJL) Case No. 26-30532 (WJL) Case No. 26-30537 (WJL) Case No. 26-30542 (WJL)
Affects: ☐ Pacific Capital Funding Group Inc. ☐ Pacific Private Money Group LLC ☐ Private Money Management Group LLC ☐ Pacific Mortgage Capital, LLC ☐ Pacific Note Fund Management Group LLC ☐ Pacific Private Money, Inc.	**ORDER (1) EXTENDING BAR DATE; AND (2) APPROVING FORM AND MANNER OF NOTICE OF EXTENDED BAR DATE** Date: October 14, 2026 Time: 10:30 a.m. Location: Courtroom 220 Judge: Hon. William J. Lafferty

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☐ Pacific Private Money Partners LLC

☐ Arrival Home Loans LLC

☐ Pacific Private Money Fund 1 LLC

☐ Pacific Southwest Note Fund LLC

☐ Pacific Freedom Fund LLC

☐ Pacific Opportunity Fund LLC

☐ Arrival Fund I, LLC

☒ All Debtors

This matter coming before the Court on the Motion for an Order (1) Extending Bar Date; and (2) Approving Form and Manner of Notice of Extended Bar Date; [Docket No. 153] (the "Motion"),[1] filed by the above-captioned debtors and debtors-in-possession (the "Debtors"). The Court having reviewed the Motion and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein;

IT IS HEREBY ORDERED THAT:

1. The Motion [Docket No. 153] is GRANTED.

2. The last day for all investors and creditors (other than governmental units) to file Proofs of Claim against the Debtors arising prior to the Petition Date is hereby extended to **December 1, 2026 at 11:59 p.m. Pacific Time** (the "Bar Date").

3. Proofs of Claim shall be filed with the Debtors' claims agent Kurtzman Carson Consultants LLC dba Verita ("Verita Global"). Notwithstanding the foregoing, Proofs of Claim that are filed with the Court shall not be disallowed solely on the ground that such claim was filed with the Court, not Verita.

4. A Proof of Claim may be filed with Verita electronically at https://www.veritaglobal.net/ppm using the interface available after clicking the link entitled

[1] A capitalized term used but not defined herein shall have the meaning ascribed to it in the Motion.

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"Submit Electronic Proof of Claim (ePOC)." If filed by hardcopy, an original, signed copy of the proof of claim must be sent to:

By US Mail or other hand delivery system:

Pacific Capital Funding Group Claims Processing Center
c/o KCC dba Verita
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

5. This Order does not affect, amend, or modify the deadline for governmental units to file Proofs of Claim against the Debtors, which remains 180 days after the applicable Petition Date.

6. The following persons and other entities whose claims otherwise would be subject to the Bar Date are excepted from the provisions herein and are **not** required to file proofs of claim against the Debtors on or before the Bar Date: (a) claims already duly filed in these Cases with the Clerk of this Court; (b) claims arising on or after the applicable Petition Date; (c) claims by any person or entity whose claim has been paid by the Debtor or has been otherwise satisfied; and (d) any person or entity whose Claim is listed on the Schedules and Statements and (i) whose Claim is not described therein as "disputed," "contingent," or "unliquidated," (ii) who does not dispute the amount or nature of such Claim as set forth in the Schedules and Statements, and (iii) who does not dispute that the Claim as listed in the Schedules and Statements is an obligation of the specific Debtor against whom such Claim is listed.

7. Any Proof of Interest or Proof of Claim required to be filed pursuant to the provisions of this Order and not filed on or before the Bar Date shall be forever barred from assertion against the Debtors, the Debtors' estates, and any successor to the foregoing under a confirmed plan of reorganization and/or liquidation or structured dismissal or otherwise (a "**Confirmed Plan**"), and the holder of such Interest or Claim shall be forever barred and prohibited from participating in any distribution in these Cases, including, but not limited to, any distribution under a Confirmed Plan or in a subsequent chapter 7 liquidation of the Debtors' estates.

8. The Bar Date Notice, in substantially the form attached hereto as **Exhibit A**, is

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approved in all respects. In accordance with Bankruptcy Rule 2002, the Debtors are hereby authorized to cause the Bar Date Notice to be given by first class mail, postage prepaid, on or before one week following the entry of this order upon all parties listed on the Master Mailing List on file in these Chapter 11 Cases, counsel to the Committee, the United States Trustee, and all parties that have filed a request for special notice.

9. Notice of the Bar Date as set forth in this order and in the manner set forth herein constitutes adequate and sufficient notice of the Bar Date and satisfies the requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules.

10. The Debtors are authorized to take or refrain from taking any action necessary or appropriate to implement the terms of and the relief granted in this Order without seeking further order of the Court.

11. The Debtors are authorized to make non-substantive changes to the documents referenced herein without further order of the Court, including, without limitation, changes to correct typographical and grammatical errors and to make conforming changes among the aforementioned documents prior to their distribution.

12. This Court shall retain jurisdiction over all matters related to or arising from the Motion or the interpretation or implementation of this Order.

***** END OF ORDER *****

DATED: October 20, 2026

FOX ROTHSCHILD LLLP
Michael A. Sweet
Jack Praetzellis

By: /s/ Jack Praetzellis
Counsel for the Official Committee of Unsecured Creditors

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COURT SERVICE LIST

All ECF Participants

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EXHIBIT A

JEFFER MANGELS & MITCHELL LLP
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Attorneys for Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA, OAKLAND DIVISION

In re: Pacific Capital Funding Group Inc., Debtor. In re: Pacific Capital Funding Group Inc. Pacific Private Money Group LLC Private Money Management Group LLC Pacific Mortgage Capital, LLC Pacific Note Fund Management Group LLC Pacific Private Money, Inc. Pacific Private Money Partners LLC Arrival Home Loans LLC Pacific Private Money Fund 1 LLC Pacific Southwest Note Fund LLC Pacific Freedom Fund LLC Pacific Opportunity Fund LLC Arrival Fund I, LLC	Case No. 26-30538 Chapter 11 Jointly Administered with: Case No. 26-30538 (WJL) Case No. 26-30535 (WJL) Case No. 26-30544 (WJL) Case No. 26-30539 (WJL) Case No. 26-30540 (WJL) Case No. 26-30533 (WJL) Case No. 26-30536 (WJL) Case No. 26-30543 (WJL) Case No. 26-30534 (WJL) Case No. 26-30541 (WJL) Case No. 26-30532 (WJL) Case No. 26-30537 (WJL) Case No. 26-30542 (WJL)
Affects: ☐ Pacific Capital Funding Group Inc. ☐ Pacific Private Money Group LLC ☐ Private Money Management Group LLC ☐ Pacific Mortgage Capital, LLC ☐ Pacific Note Fund Management Group LLC	**NOTICE OF EXTENDED BAR DATE** Judge: Hon. William J. Lafferty

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☐ Pacific Private Money, Inc.

☐ Pacific Private Money Partners LLC

☐ Arrival Home Loans LLC

☐ Pacific Private Money Fund 1 LLC

☐ Pacific Southwest Note Fund LLC

☐ Pacific Freedom Fund LLC

☐ Pacific Opportunity Fund LLC

☐ Arrival Fund I, LLC

☒ All Debtors

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TO: ALL INVESTORS AND CREDITORS THAT HELD AN INVESTMENT OR CLAIM IN OR AGAINST THE DEBTORS AS OF THE PETITION DATE: PLEASE TAKE NOTICE OF THE FOLLOWING:

On October [ ], 2026, the Bankruptcy Court entered an order (the "**Bar Date Order**") in the chapter 11 bankruptcy cases of Pacific Capital Funding Group, Inc., Pacific Private Money, Inc., Private Money Management Group LLC, Pacific Mortgage Capital LLC, Pacific Southwest Note Fund LLC, Pacific Private Money Partners LLC, Pacific Private Money Group LLC, Pacific Private Money Fund LLC, Pacific Opportunity Fund LLC, Pacific Note Fund Management Group LLC, Pacific Freedom Fund LLC, Arrival Home Loans, LLC, and Arrival Fund I, LLC, the debtors and debtors-in-possession (each a "**Debtor**", and collectively the "**Debtors**"), in accordance with Bankruptcy Rule 3003(c) extending the deadline for all creditors and investors to file proofs of claim on account of their claims against the Debtors.

Pursuant to the Bar Date Order, **December 1, 2026 at 11:59 p.m. (Pacific Time)** is the deadline (the "Bar Date") by which the claims agent, Kurtzman Carson Consultants LLC dba Verita Global ("**Verita**"), **must actually receive** proofs of interest and proofs of claim submitted by investors and creditors in these Chapter 11 Cases for any interest or claim arising prior to the time the petition in the applicable Case was filed (the "**Petition Date**").

The Bar Date is the date by which individuals and entities who assert a claim against or interest in any Debtor must submit a proof of claim in the manner indicated below. If you assert a claim against the Debtors that is either (a) not reflected on a particular Debtor's Schedules of Assets and Liabilities, as the same may be amended from time to time, or (b) reflected on a particular Debtor's Schedules of Assets and Liabilities, as the same may be amended from time to time, as contingent / unliquidated / disputed, then you **MUST** submit a proof of claim by the Bar Date.

The following claims, administrative requests, and interests are excepted from the provisions of the Bar Date Order (the "Excepted Claims/Interests") and are not required to be filed on or before the Bar Date: (a) claims already received by the Bankruptcy Court; (b) claims arising on or after the applicable Petition Date; (c) claims of professionals retained by the Debtors or any official committee appointed in these Cases pursuant to orders of the Bankruptcy Court who assert administrative claims for fees and expenses subject to the Bankruptcy Court's approval pursuant to sections 328, 330, and 331 of the Bankruptcy Code; (d) claims by any person or entity whose claim has been paid or has been otherwise satisfied; and (e) any claim for fees relating to these Cases under 28 U.S.C. § 1930.

Should the Bankruptcy Court fix a date by which the Excepted Claims/Interest must be filed, you will be notified separately.

For the avoidance of doubt, the Bar Date Order does not affect, amend, or otherwise modify the bar dates previously established by the Bankruptcy Court for Governmental Units.

ANY INVESTOR OR CREDITOR WHO DISAGREES WITH THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES, AS THE SAME MAY BE AMENDED FROM TIME TO TIME, IS REQUIRED TO SUBMIT A PROOF OF INTEREST OR PROOF OF CLAIM, AS APPLICABLE, SO THAT IT IS ACTUALLY RECEIVED ON OR BEFORE THE BAR DATE. IF AN INVESTOR OR CREDITOR FAILS TO DO SO IN A TIMELY MANNER OR IN THE PROPER FORM, SUCH INVESTOR OR CREDITOR SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED TO THE FULLEST EXTENT ALLOWED BY APPLICABLE LAW FROM ASSERTING, IN ANY MANNER,

AN INTEREST OR CLAIM DIFFERENT OR GREATER THAN THE AMOUNT SET FORTH IN THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES, AS THE SAME MAY BE AMENDED FROM TIME TO TIME.

Enclosed with this Bar Date Notice is a pre-populated Proof of Claim Form. Copies of this Bar Date Notice and a blank Proof of Claim Form (Official Bankruptcy Form 410) may be obtained (i) for a fee, on the Court's website, www.canb.uscourts.gov (a PACER account is required); (ii) for **free** at the Claims Agent's website at https://veritaglobal.net/PPM; or (iii) by emailing byoung@jeffer.com.

A properly completed and signed Proof of Claim Form, together with supporting documentation, must be submitted **so they are actually received on or before the Bar Date**, in one of the following ways:

A proof of claim may be filed electronically at https://www.veritaglobal.net/ppm using the interface available after clicking the link entitled "Submit Electronic Proof of Claim (ePOC)." If filed by hardcopy, an original, signed copy of the proof of claim must be sent to:

By US Mail or other hand delivery system:

Pacific Capital Funding Group Claims Processing Center
c/o KCC dba Verita
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

If you believe that any of the pre-populated information on your proof of claim form is incorrect, you may strike such information from the form and write in the correct information.

If you have any questions relating to this notice, please contact the Debtors' Claims and Noticing Agent, Kurtzman Carson Consultants, LLC dba Verita Global, at (877) 725-7530 (U.S./Canada) or +1 (424) 236-7240 (International) or at https://www.veritaglobal.net/ppm/inquiry.

Facsimile and e-mail delivery methods are not acceptable. **If submitting by hard copy, you must submit an originally executed Proof of Interest or Proof of Claim. If you file an**

originally executed Proof of Interest and/or Proof of Claim and would like a copy of your Proof of Interest and/or Proof of Claim returned to you as proof of receipt, please enclose an additional copy and a self-addressed postage-paid envelope.

If you are mailing the Proof of Claim, **do not** include **original** copies of any documents attached to the Proof of Interest and/or Proof of Claim.

PROOFS OF INTEREST AND PROOFS OF CLAIM SHOULD NOT BE SENT TO THE DEBTORS' LEGAL COUNSEL, RETAINED PROFESSIONALS, OR OTHERWISE DELIVERED TO THE DEBTORS, AND ANY SUCH FORMS SO FILED OR SENT WILL NOT BE CONSIDERED PROPERLY SUBMITTED.

For those investors and creditors disputing the amount of their claims, each submitted Proof of Claim Form must include copies of all documents that support the claim asserted in the Proof of Claim Form. **If such supporting documentation is not available, in an addendum that is attached to your Proof of Interest or Proof of Claim, please explain why it is not available.**

DATED: October 20, 2026

JEFFER MANGELS & MITCHELL LLP
BENNETT G. YOUNG
CHRISTOPHER WHANG

By: */s/ Bennett G. Young*
BENNETT G. YOUNG
Attorneys for Debtors and Debtors-in-Possession

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