Joseph M. Breall (SBN 124329)
BREALL & BREALL, LLP
3625 California Street
San Francisco, CA 94118
Telephone: (415) 345-0545
Facsimile: (415) 345-0538
jmbreall@breallaw.com

Special Insurance Counsel for the Debtor

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

OAKLAND DIVISION

In re: THE ROMAN CATHOLIC BISHOP OF OAKLAND, a California corporation sole, Debtor.	CHAPTER 11 CASE NO: 23-40523 WJL HON. WILLIAM J. LAFFERTY **NOTICE OF RELATED ADVASARY PROCEEDING**
THE ROMAN CATHOLIC BISHOP OF OAKLAND, PLAINTIFF, V. AMERICAN HOME ASSURANCE CO., a New York corporation; LEXINGTON INSURANCE CO., a Delaware corporation, DEFENDANTS.	ADVERSARY CASE NO. 23-04037

Pursuant to Local Rule 7041-1, The Roman Catholic Bishop of Oakland, a California corporation sole, and the debtor and debtor in possession (the "Debtor" or "RCBO") in the above-captioned chapter 11 bankruptcy case (the "Chapter 11 Case" or the "Bankruptcy Case"), advises the Court that its case is related to another adversary case currently pending. This case is 23-04028 *The*

Case: 23-04037 Doc# 19 Filed: 01/31/24 Entered: 01/31/ 23405232402010000000002

Roman Catholic Bishop of Oakland et al v. Pacific Indemnity et al., filed on 06/22/23.

The legal issues in the two cases are identical, pertaining to the Insurers' obligations to confirm 1) coverage, 2) defense, and 3) indemnity, with respect to the Underlying Lawsuits, pursuant to the respective insurance policies applicable to each Insurer. Plaintiff asks that these cases be formally consolidated.

DATED: JANUARY 31, 2024

BREALL & BREALL, LLP

By: /s/ *Joseph M. Breall*
Joseph M. Breall
Special Insurance Counsel for Debtor,
The Roman Catholic Bishop of Oakland

Case 23-04037 Doc# 19 Filed: 01/31/24 Entered: 01/31/24 11:47:29 Page 3 of 3