ATTENTION DIRECT AND INDIRECT HOLDERS OF, AND PROSPECTIVE HOLDERS OF, INTERESTS IN STOCK ISSUED BY THE CONTAINER STORE GROUP, INC.:

Upon the motion (the "***Motion***") of The Container Store Group, Inc. and its affiliated companies (the "***Debtors***"),[1] on December 23, 2024, the United States Bankruptcy Court for the Southern District of Texas (the "***Bankruptcy Court***"), having jurisdiction over the chapter 11 cases of the Debtors, captioned as *In re The Container Store Group, Inc., et al.*, No. 24-90627 (the "***Chapter 11 Cases***"), entered an order establishing procedures (the "***Procedures***") with respect to transfers of, and claims of worthless stock deductions by a Majority Stockholder (as defined herein) with respect to, its beneficial ownership (including direct and indirect ownership) of common stock issued by The Container Store Group, Inc., including options to acquire beneficial ownership of such common stock (collectively, the "***Common Stock***").

In certain circumstances, the Procedures restrict (i) transactions involving, and require notices of the holdings of and proposed transactions by, any person, group of persons, or entity that is or, as a result of such a transaction, would become a Substantial Stockholder of the Common Stock (including options to acquire beneficial ownership of the Common Stock) and (ii) claims by any Majority Stockholder of a worthlessness deduction under section 165 of the Internal Revenue Code of 1986, as amended, with respect to its beneficial ownership of the Common Stock. For purposes of the Procedures, a "***Substantial Stockholder***" is any person or entity (within the meaning of applicable regulations promulgated by the U.S. Department of the Treasury, including certain persons making a coordinated acquisition of stock) that beneficially owns, directly or indirectly (and/or owns options to acquire) at least 155,300 shares of Common Stock (representing approximately 4.5% of all issued and outstanding shares of Common Stock), and a "***Majority Stockholder***" is any person that beneficially owns at least 1,725,620 shares of Common Stock (representing approximately 50% of all issued and outstanding shares of Common Stock) or any person that would be a "50-percent shareholder" (within the meaning of section 382(g)(4)(D) of the Internal Revenue Code of 1986, as amended) of Common Stock if such person claimed a worthless stock deduction with respect to its beneficial ownership of such securities. ***Any prohibited acquisition or other transfer of, or claim of a worthless stock deduction with respect to, beneficial ownership of Common Stock (including indirectly or through the grant or transfer of options to acquire beneficial ownership of Common Stock) will be null and void ab initio and may lead to contempt, compensatory damages, punitive damages, or sanctions being imposed by the Bankruptcy Court.***

The Procedures are available on the Case Website and on the docket of the Chapter 11 Cases, No. 24-90627, which can be accessed via PACER at https://www.pacer.gov.

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[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed noticing agent at https://www.veritaglobal.net/thecontainerstore (the "***Case Website***"). The location of the Debtors' corporate headquarters and service address for purposes of these chapter 11 cases is: 500 Freeport Parkway, Coppell, TX 75019.

The requirements set forth in the Procedures are in addition to the requirements of Bankruptcy Rule 3001(e) and applicable securities, corporate, and other laws and do not excuse noncompliance therewith.

A direct or indirect holder of, or prospective holder of, stock issued by The Container Store Group, Inc. that may be or become a Substantial Stockholder or a Majority Stockholder should consult the Procedures.

Dated: December 26, 2024 **BY ORDER OF THE COURT**