Docket #1399 Date Filed: 08/20/2026

CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed August 19, 2026

United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	:	Chapter 7
	:	
TRICOLOR HOLDINGS, LLC, *et al.*,[2]	:	Case No. 25-33487-MVL
	:	
Debtors.	:	(Jointly Administered)
	:	

ORDER GRANTING AGREED MOTION FOR RULE 2004 EXAMINATION OF TBK BANK, SSB

Upon the Court's consideration of the *Agreed Motion for Rule 2004 Examination of TBK Bank, SSB* (the "**Motion**"), filed by JPMorgan Chase Bank, N.A. ("**JPMorgan**") and TBK Bank, SSB ("**TBK Bank**," and together with JPMorgan, the "**Parties**"), whereby JPMorgan seeks examination of TBK Bank under Federal Rule of Bankruptcy Procedure 2004, it is hereby ORDERED that:

[2] The Debtors in these chapter 7 cases are as follows: Tricolor Holdings, LLC, TAG Intermediate Holding Company, LLC, Tricolor Auto Group, LLC, Tricolor Auto Acceptance, LLC, Tricolor Insurance Agency, LLC, Tricolor Home Loans LLC dba Tricolor Mortgage, Tricolor Real Estate Services, LLC, TAG California Holding Company, LLC, Flexi Compras Autos, LLC, TAG California Intermediate Holding Company, LLC, Tricolor California Auto Group, LLC, Tricolor California Auto Acceptance, LLC, Risk Analytics LLC, Tricolor Tax, LLC, Tricolor Financial, LLC, Tricolor Auto Receivables LLC, TAG Asset Funding, LLC, and Apoyo Financial, LLC.

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1. The Motion is GRANTED as set forth herein.

2. It is further ORDERED that TBK Bank shall produce to JPMorgan the documents set forth in the Appendix attached as Exhibit 1 hereto, subject to withholding or redaction of any privileged or protected materials.

3. All productions made by TBK Bank to JPMorgan will be pursuant to the *Order Approving Stipulated Confidentiality Agreement and Protective Order*, ECF No. 695, entered on January 23, 2026 in these chapter 7 cases.

4. Nothing in this Order waives any otherwise applicable privileges.

5. This Order is without prejudice to JPMorgan's right to seek further discovery.

6. The Court shall retain exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

 # # # End of Order # # #

AGREED TO FORM AND SUBSTANCE:

Dated: August 12, 2026

Respectfully submitted,

By: */s/ Ashley L. Harper*

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Counsel to TBK Bank, SSB

Exhibit 1

Appendix

JPMorgan Chase Bank, N.A.'s Requests for Production to TBK Bank, SSB

1. All certificates of title (physical or electronic), manufacturer's certificates of origin, or other documents evidencing ownership of Vehicles delivered to the Custodian or Agent after each Acquisition Date;
2. Deposit Account Control Agreements (DACAs) for each Dominion Account listed on Schedule 5.01, including any agreements establishing Agent's control over lockboxes or Dominion Accounts maintained at banks other than TBK Bank;
3. The Custodial Agreement (Master Agreement and related title control access agreement) among Borrower, Agent, and Dealertrack Collateral Management Services, Inc., and any amendments thereto;
4. All Lien Waivers obtained from lessors, warehousemen, processors, shippers, and other third parties holding Vehicle Inventory, as required under Section 8.14 of the Credit Agreement;
5. All updates or amendments to Schedule 5.01 (Deposit Accounts) reflecting the opening or closing of any deposit accounts after the Closing Date, including all notices provided to Agent regarding the same;
6. All completed Borrowing Base Reports (in the form of Exhibit A) from January 2020 through the Petition Date, including weekly reports and monthly reports, with the current listing of Vehicle Inventory showing acquisition cost and current market value of each Vehicle;
7. All Advance Request Forms submitted by Borrower from January 2020 through the Petition Date;
8. All completed Compliance Certificates (in the form of Exhibit B) delivered to Agent after each fiscal quarter;
9. All bank statements for each Dominion Account (including the main Dominion Account) from January 2020 through the Petition Date;
10. All field examination and collateral audit reports conducted by TBK Bank or its representatives pursuant to Section 8.06;
11. All perpetual inventory reports reflecting the Vehicle Inventory;
12. All Reconditioning Guidelines in effect from the Closing Date through the Petition Date, and any written consents from TBK Bank to modifications thereof;
13. All copies of periodic reports (Structured Financing Reports) that were furnished to TBK Bank pursuant to Section 8.01(l);
14. All insurance certificates and endorsements showing TBK Bank as loss payee on policies covering Vehicle Inventory, including evidence of uninterrupted coverage;
15. All Manheim Market Reports or other valuation indicators used by TBK Bank in determining the Eligible Vehicle Inventory Value; and
16. The Amended and Restated Guaranty executed by the Subsidiary Guarantors, and any joinder agreements for After-Acquired Subsidiaries.