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Counsel to the Chapter 7 Trustee

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	)	Chapter 7
TRICOLOR HOLDINGS, LLC, *et al.*,[1]	)	Case No. 25-33487 (MVL)
Debtors.	)	

NOTICE OF EXTENSION OF PROCEEDS BAR DATE

PLEASE TAKE NOTICE that on December 30, 2025, the Court entered the *Order Granting Chapter 7 Trustee's Amended Emergency Motion to (I) Sell Estate Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (II) Establish Sale Procedures, and (III) Granting Related Relief* [Docket No. 593] (the "Sales Order").[2]

PLEASE TAKE FURTHER NOTICE that pursuant to the Sales Order, the deadline (the "Proceeds Bar Date") for all parties, including the Trustee on behalf of the Debtors' estates and

[1] The Debtors in these chapter 7 cases are as follows: Tricolor Holdings, LLC, TAG Intermediate Holding Company, LLC, Tricolor Auto Group, LLC, Tricolor Auto Acceptance, LLC, Tricolor Insurance Agency, LLC, Tricolor Home Loans LLC dba Tricolor Mortgage, Tricolor Real Estate Services, LLC, TAG California Holding Company, LLC, Flexi Compras Autos, LLC, TAG California Intermediate Holding Company, LLC, Tricolor California Auto Group, LLC, Tricolor California Auto Acceptance, LLC, Risk Analytics LLC, Tricolor Tax, LLC, Tricolor Financial, LLC, Tricolor Auto Receivables LLC, TAG Asset Funding, LLC, and Apoyo Financial, LLC.

[2] Capitalized terms used herein but not otherwise defined shall having the meaning ascribed to them in the Sale Order.

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the Secured Parties, to assert any purported ownership interest or security interests in and liens upon the Net Sale Proceeds is August 31, 2026.

PLEASE TAKE FURTHER NOTICE that the Trustee hereby provides notice that, in accordance with the Sales Order, the Trustee and the Secured Parties have agreed to extend the **Proceeds Bar Date** to and including **January 31, 2027**.

Dated: Dallas, Texas
August 24, 2026

MCDERMOTT WILL & SCHULTE LLP

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CERTIFICATE OF SERVICE

I do hereby certify that on August 24, 2026, a true and correct copy of the foregoing document was served via CM/ECF for the United States Bankruptcy Court for the Northern District of Texas on all parties authorized to receive electronic notice in this. The Trustee's claims and noticing agent will be filing a supplemental certificate of service on the docket to reflect any additional service of the foregoing Notice.

/s/ Charles R. Gibbs
Charles R. Gibbs