IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
WELDED CONSTRUCTION, L.P., *et al.*,[1]	)	Case No. 18-12378 (CSS)
Debtors.	)	(Jointly Administered)

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON MAY 6, 2020 AT 1:00 P.M. (ET)[2]

The hearing will be conducted via Zoom and CourtCall. Any party that wishes to participate in the Hearing must make arrangements through CourtCall by telephone (866-582-6878) or facsimile (866-533-2946). If you are planning to speak, please also use Zoom. Zoom connection details are as follows:

Topic: Welded Construction Hearing
Time: May 6, 2020, at 1:00 P.M. Eastern Time (US and Canada)

Join ZoomGov Meeting
https://debuscourts.zoomgov.com/j/1602202572

Meeting ID: 160 220 2572

ADJOURNED/RESOLVED MATTERS

1. Debtors' Second Omnibus Motion for Entry of an Order, Pursuant to Sections 105(a) and 365(a) of the Bankruptcy Code, Authorizing the Debtors to Reject Certain Unexpired Leases *Nunc Pro Tunc* to the Lease Rejection Date and Certain Executory Contracts [D.I. 318, 12/7/18]

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Welded Construction, L.P. (5008) and Welded Construction Michigan, LLC (9830). The mailing address for each of the Debtors is P.O. Box 470, Perrysburg, OH 43552-0470.

[2] Adversary Proceedings: (I) Adv. Pro. No. 19-50194 (CSS); (II) Adv. Pro No. 19-50274; (III) Adv. Pro No. 19-50275; (IV) Adv. Pro. No. 19-50886 (CSS); (V) Adv. Pro No. 20-50445 (CSS); (VI) Adv. Pro No. 20-50446 (CSS); (VII) Adv. Pro No. 20-50447 (CSS); and (VIII) Adv. Pro No. 20-5448.

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Response/Objection Deadline: December 21, 2018 at 4:00 p.m. (ET); extended for Ohio Machinery Company to January 3, 2019 at 4:00 p.m. (ET); extended to January 8, 2019 at 4:00 p.m. (ET) for VFS Leasing, PipeLine Machinery, Barco Rent-a-Truck, and the Committee

Responses/Objections Received:

A. Limited Objection of Caterpillar Financial Services Corporation [D.I. 346, 12/20/18]

B. Objection of PACCAR Financial Corp. [D.I. 348, 12/20/18]

C. Joinder of MacAllister Machinery Co., Inc. d/b/a MacAllister Rentals and Michigan CAT to Limited Objection of Caterpillar Financial Services Corporation [D.I. 355, 12/21/18]

D. Limited Objection of Enviro Service Rentals, LLC, Cross Country Pipeline Supply Co., Inc., Outlaw Padding Company and T & C Rentals [D.I. 357, 12/21/18]

E. Limited Objection of Sunbelt Equipment Marketing, Inc. and Sunbelt Tractor & Equipment Company, Inc. [D.I. 358, 12/21/18]

F. Objection of Ohio Machinery Company [D.I. 367, 12/24/18]

G. Objection of VFS Leasing Co. [D.I. 397, 1/8/19]

Related Documents:

H. Order [D.I. 421, 1/15/19]

I. Order [D.I. 442, 1/28/19]

J. Order [D.I. 446, 1/30/19]

K. Order [D.I. 1119, 11/21/19]

Status: Orders have been entered resolving items A, B, C, F and G. The Debtors have reached a resolution in principle with respect to matters D and E, and intend to submit a proposed form of order under certification of counsel. This matter is adjourned.

2. Amended Motion of Jeremy Keith for Relief from the Automatic Stay Pursuant to 11 U.S.C. Section 362(d) [D.I. 628, 4/10/19]

Response/Objection Deadline: May 1, 2019 at 4:00 p.m. (ET); extended for the Debtors and the Committee

Responses/Objections Received: None to date

Related Documents:

A. Motion of Jeremy Keith for Relief from the Automatic Stay Pursuant to 11 U.S.C. Section 362(d) [D.I. 626, 4/9/19]

Status: The Debtors have reached a resolution in principle of this matter, and intend to submit a proposed form of order under certification of counsel. This matter is adjourned.

3. Debtors' Tenth (10th) Omnibus (Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 [D.I. 1040, 9/30/19]

Response/Objection Deadline: October 15, 2019 at 4:00 p.m. (ET); extended for Whiteford Kenworth to November 11, 2019 at 4:00 p.m. (ET)

Responses/Objections Received:

A. Informal response of Whiteford Kenworth

B. Response of Edward D. McNally [D.I. 1055, 10/16/19]

Related Documents:

C. Order [D.I. 1059, 10/18/19]

D. Order [D.I. 1086, 11/8/19]

Status: The Debtors have reached a resolution in principle as it relates to item B, and intend to submit a proposed form of order under certification of counsel. This matter is adjourned. Orders have been entered addressing all other claims.

MATTER UNDER CERTIFICATION

4. Debtors' Motion, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, for an Order Approving and Authorizing Settlement Agreement By and Between the Debtors, Ohio CAT and the CGT Parties [D.I. 1320, 4/15/20]

Response/Objection Deadline: April 29, 2020 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Documents:

A. Certificate of No Objection [D.I. 1342, 5/4/20]

B. Proposed Order

Status: A certificate of no objection has been filed. No hearing is required unless the Court has questions.

MATTER GOING FORWARD

5. Debtors' Motion for an Order (I) Approving the Disclosure Statement; (II) Approving Solicitation and Voting Procedures, Including (A) Fixing the Record Date, (B) Approving the Solicitation Packages and Procedures for Distribution, (C) Approving the Form of Ballots and Establishing Procedures for Voting, and (D) Approving Procedures for Vote Tabulation; (III) Scheduling a Confirmation Hearing and Establishing Notice and Objection Procedures; and (IV) Granting Related Relief [D.I. 1284, 3/18/20]

Response/Objection Deadline: April 1, 2020 at 4:00 p.m. (ET); extended for Transcontinental Gas Pipe Line Company, LLC to April 8, 2020 at 4:00 p.m. (ET); and Chubb Companies and Zurich American Insurance Company to April 22, 2020 at 4:00 p.m.

Responses/Objections Received:

A. Informal comments from the Office of United States Trustee

B. [Withdrawn] Objection of Sunbelt Equipment Marketing, Inc., Sunbelt Tractor & Equipment Company, Cross Country Infrastructure Services, Inc., and Outlaw Padding Company to the Debtors' Disclosure Statement in Support of Their Chapter 11 Plan [D.I. 1324, 4/17/20]

Related Documents:

C. Chapter 11 Plan of Welded Construction, L.P. and Welded Construction Michigan, LLC [D.I. 1249, 3/3/20]

D. Disclosure Statement for the Chapter 11 Plan of Welded Construction, L.P. and Welded Construction Michigan, LLC [D.I. 1250, 3/3/20]

E. Notice of Hearing to Consider Approval of Disclosure Statement [D.I. 1253, 3/4/20]

F. Amended Notice of Hearing to Consider Approval of Disclosure Statement [D.I. 1255, 3/5/20]

G. Second Amended Notice of Hearing to Consider Approval of Disclosure Statement [D.I. 1289, 3/19/20]

H. Amended Chapter 11 Plan of Welded Construction L.P. and Welded Construction Michigan, LLC [D.I. 1325, 4/27/20]

I. Amended Disclosure Statement for the Amended Chapter 11 Plan of Welded Construction L.P. and Welded Construction Michigan, LLC [D.I. 1326, 4/27/20]

J. Notice of Filing of Blackline of Amended Chapter 11 Plan of Welded Construction L.P. and Welded Construction Michigan, LLC [D.I. 1327, 4/27/20]

K. Notice of Filing of Blackline of Amended Disclosure Statement for the Amended Chapter 11 Plan of Welded Construction L.P. and Welded Construction Michigan, LLC [D.I. 1328, 4/27/20]

L. Notice of Filing of Revised Order (I) Approving the Disclosure Statement; (II) Approving Solicitation and Voting Procedures, Including (A) Fixing the Record Date, (B) Approving the Solicitation Packages and Procedures for Distribution, (C) Approving the Form of Ballots and Establishing Procedures for Voting, and (D) Approving Procedures for Vote Tabulation; (III) Scheduling a Confirmation Hearing and Establishing Notice and Objection Procedures; and (IV) Granting Related Relief [D.I. 1329, 4/27/20]

M. Notice of Withdrawal of Objection of Sunbelt Equipment Marketing, Inc., Sunbelt Tractor & Equipment Company, Cross Country Infrastructure Services, Inc., and Outlaw Padding Company to the Debtors' Disclosure Statement in Support of Their Chapter 11 Plan [D.I. 1335, 5/1/20]

N. Amended Chapter 11 Plan of Welded Construction L.P. and Welded Construction Michigan, LLC [D.I. 1343, 5/4/20]

O. Amended Disclosure Statement for the Amended Chapter 11 Plan of Welded Construction L.P. and Welded Construction Michigan, LLC [D.I. 1344, 5/4/20]

P. Notice of Filing of Blackline of Amended Chapter 11 Plan of Welded Construction L.P. and Welded Construction Michigan, LLC [D.I. 1345, 5/4/20]

Q. Notice of Filing of Blackline of Amended Disclosure Statement for the Amended Chapter 11 Plan of Welded Construction L.P. and Welded Construction Michigan, LLC [D.I. 1346, 5/4/20]

R. Notice of Filing of Further Revised Order (I) Approving the Disclosure Statement; (II) Approving Solicitation and Voting Procedures, Including (A) Fixing the Record Date, (B) Approving the Solicitation Packages and Procedures for Distribution, (C) Approving the Form of Ballots and Establishing Procedures for Voting, and (D) Approving Procedures for Vote Tabulation; (III) Scheduling a Confirmation Hearing and Establishing Notice and Objection Procedures; and (IV) Granting Related Relief [D.I. 1347, 5/4/20]

Status: This matter is going forward.

SPECIAL PURPOSE HEARING

6. Notice of Further Rescheduled Special Purpose Hearing on May 6, 2020, at 1:00 p.m. (ET) [D.I. 1305, 4/1/20]

Related Documents:

A. Notice of Special Purpose Hearing on March 24, 2020, at 10:00 a.m. (ET) [D.I. 1254, 3/5/20]

B. Notice of Rescheduled Special Purpose Hearing on April 28, 2020, at 1:00 p.m. (ET) [D.I. 1278, 3/17/20]

Status: This matter is going forward for the sole purpose of resolving scheduling issues in the adversary proceedings related to the above-captioned chapter 11 case.

Dated: May 4, 2020
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Allison S. Mielke

Sean M. Beach (No. 4070)
Robert F. Poppiti, Jr. (No. 5052)
Allison S. Mielke (No. 5934)
Betsy L. Feldman (No. 6410)
Rodney Square
1000 North King Street
Wilmington, DE 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1256
sbeach@ycst.com
rpoppiti@ycst.com
amielke@ycst.com
bfeldman@ycst.com

Counsel to the Debtors