Docket #0027 Date Filed: 09/21/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Yardbird Group LLC, *et al.*,	Case No. 26-11479 (BLS)
Debtors.[1]	(Joint Administration Requested)
	Re: Docket No. 13

NOTICE OF FILING OF DIP BUDGET

PLEASE TAKE NOTICE that on September 21, 2026, the above-captioned debtors and debtors in possession (the "Debtors"), filed the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief* [Docket No. 13] (the "Motion") with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that the proposed interim order attached to the Motion as Exhibit A (the "Proposed Interim Order") makes reference to a DIP Budget attached thereto as Exhibit 1, which Exhibit 1 was not initially included with Exhibit A.

PLEASE TAKE FURTHER NOTICE that the Debtors hereby file Exhibit 1 to the Proposed Interim Order, attached hereto as **Exhibit 1**.

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Yardbird Group LLC (7139); Southern Operations, LLC (5384); Yardbird Beverly Hills, LLC (9735); Yardbird DFW, LLC (2545); Yardbird DC, LLC (2651); Yardbird Chicago, LLC (6273); Yardbird Denver LLC (8819), YB Las Vegas, LLC (4071), Yardbird DFW Management LLC (8949), Yardbird DFW Concession LLC (1952), and The Bird Singapore LLC (8264). The location of the Debtors' service address in these chapter 11 cases is 3355 Las Vegas Boulevard South, Las Vegas, Nevada 89109.

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Dated: September 21, 2026
Wilmington, Delaware

POTTER ANDERSON & CORROON LLP

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Proposed Counsel for Debtors and Debtors in Possession

EXHIBIT 1

CASH FLOW FORECAST - CONSOLIDATED

($ in 000s)	14-Sep-26	Chapter 11 Filing 21-Sep-26	28-Sep-26	05-Oct-26	12-Oct-26	19-Oct-26	26-Oct-26	02-Nov-26	09-Nov-26	16-Nov-26	23-Nov-26	30-Nov-26	07-Dec-26	14-Dec-26	13 Weeks	Sep 14 - Dec 14
Cash Receipts																
Company-owned Unit Sales	$303.7	$303.7	$303.7	$347.1	$347.1	$347.1	$347.1	$330.7	$330.7	$330.7	$330.7	$321.5	$321.5	-	$4,265.3	$4,265.3
Sales Tax	24.5	24.5	24.5	27.9	27.9	27.9	27.9	26.8	26.8	26.8	26.8	26.7	26.7	-	345.8	345.8
Company-owned Unit Tips	54.7	54.7	54.7	62.5	62.5	62.5	62.5	59.5	59.5	59.5	59.5	57.9	57.9	-	767.8	767.8
Management Fees - Las Vegas	-	-	69.1	-	-	-	85.5	-	-	-	-	115.7	-	-	270.4	270.4
Management Fees - Singapore	-	-	22.0	-	-	-	20.7	-	-	-	-	27.3	-	-	70.0	70.0
Profit Share - Las Vegas	-	-	-	-	-	-	377.6	-	-	-	-	-	-	-	377.6	377.6
Profit Share - Singapore	-	-	-	-	-	-	55.0	-	-	-	-	-	-	-	55.0	55.0
Prefunding Venetian Labor	-	255.4	-	266.0	-	283.7	-	262.2	-	334.8	-	250.4	-	-	1,652.5	1,652.5
Prefunding Venetian Tips	-	214.2	-	188.9	-	253.8	-	284.7	-	202.9	-	180.4	-	-	1,324.8	1,324.8
Total Cash Receipts	**$382.8**	**$852.3**	**$473.9**	**$892.4**	**$437.5**	**$975.0**	**$976.3**	**$963.9**	**$417.1**	**$954.8**	**$417.1**	**$980.0**	**$406.2**	**-**	**$9,129.2**	**$9,129.2**
Disbursements																
Sales Tax	-	($87.0)	-	-	-	($122.3)	-	-	-	($111.7)	-	-	-	-	($321.0)	($321.0)
Tips	-	(323.5)	-	(298.2)	-	(378.7)	-	(409.7)	-	(322.0)	-	(299.4)	-	-	(2,031.4)	(2,031.4)
Food & Beverage Costs	(56.9)	(60.7)	(60.7)	(60.7)	(60.7)	(60.7)	(68.0)	(68.0)	(68.0)	(68.0)	(63.2)	(63.2)	(63.2)	-	(822.2)	(822.2)
Labor	-	(539.9)	-	(550.5)	-	(595.4)	-	(573.8)	-	(647.2)	-	(562.7)	-	-	(3,469.6)	(3,469.6)
Occupancy	(60.7)	-	(187.3)	-	-	-	-	(187.3)	-	-	-	(187.3)	-	-	(622.7)	(622.7)
Other OpEx	(97.3)	(91.7)	(91.7)	(91.7)	(91.7)	(91.7)	(94.1)	(94.1)	(94.1)	(94.1)	(100.0)	(100.0)	(100.0)	-	(1,232.1)	(1,232.1)
Maintenance Capex	(6.1)	(6.1)	(6.1)	(6.9)	(6.9)	(6.9)	(6.9)	(6.6)	(6.6)	(6.6)	(6.6)	(6.4)	(6.4)	-	(85.3)	(85.3)
Brightwood interest	-	-	($116.6)	-	-	-	($117.1)	-	-	-	-	($117.6)	-	-	($351.3)	($351.3)
Equipment financing cost	-	-	(41.0)	-	-	-	(41.0)	-	-	-	-	(41.0)	-	-	(123.0)	(123.0)
Total Disbursements	**($221.0)**	**($1,108.9)**	**($503.3)**	**($1,008.1)**	**($159.3)**	**($1,255.8)**	**($327.2)**	**($1,339.6)**	**($168.8)**	**($1,249.6)**	**($169.8)**	**($1,377.7)**	**($169.6)**	**-**	**($9,058.6)**	**($9,058.6)**
Free Cash Flow	**$161.8**	**($256.5)**	**($29.4)**	**($115.7)**	**$278.2**	**($280.8)**	**$649.1**	**($375.6)**	**$248.3**	**($294.8)**	**$247.3**	**($397.8)**	**$236.5**	**-**	**$70.6**	**$70.6**
Chapter 11 Costs																
US Trustee Fees & Costs	-	-	-	-	-	($5.0)	-	-	-	-	-	-	-	($35.0)	($5.0)	($40.0)
Chief Restructuring Officer	(55.0)	-	(55.0)	-	-	-	(55.0)	-	-	-	(55.0)	-	-	-	(220.0)	(220.0)
Debtor Counsel	(120.0)	(180.0)	(50.0)	(75.0)	-	(50.0)	-	(35.0)	(25.0)	(25.0)	-	-	-	-	(560.0)	(560.0)
FA Support - Accounting & Reporting	-	-	-	-	-	-	-	-	-	-	-	-	-	(50.0)	-	(50.0)
Soravine Fee	-	-	-	-	-	-	(35.0)	-	-	-	-	(35.0)	-	(445.0)	(70.0)	(515.0)
DIP Lender's Counsel	-	-	(250.0)	-	-	-	-	-	-	-	-	-	-	-	(250.0)	(250.0)
Independent Board Member	-	-	-	(20.0)	-	-	-	(20.0)	-	-	-	-	(20.0)	-	(60.0)	(60.0)
Utility deposits	-	-	(30.0)	-	-	-	-	-	-	-	-	-	-	-	(30.0)	(30.0)
Claims agent	(30.0)	(15.0)	-	-	-	(30.0)	-	-	-	-	-	-	-	-	(75.0)	(75.0)
9W PR firm	(15.0)	-	-	-	-	-	-	-	-	-	-	-	-	-	(15.0)	(15.0)
D&O Tail Coverage	-	-	-	-	-	-	(72.0)	-	-	-	-	-	-	-	(72.0)	(72.0)
DIP loan interest	-	-	-	-	-	-	-	-	-	-	-	-	-	(42.6)	-	(42.6)
DIP loan closing costs	-	-	-	-	-	-	-	-	-	-	-	-	-	(36.0)	-	(36.0)
Total Chapter 11 Costs	**($220.0)**	**($195.0)**	**($385.0)**	**($95.0)**	**-**	**($85.0)**	**($162.0)**	**($55.0)**	**($25.0)**	**($25.0)**	**($55.0)**	**($35.0)**	**($20.0)**	**($608.6)**	**($1,357.0)**	**($1,965.6)**
Other Receipts / Costs																
DIP financing	-	800.0	-	300.0	-	-	-	-	-	300.0	-	-	-	400.0	1,400.0	1,800.0
Total Other Receipts / Costs	**-**	**$800.0**	**-**	**$300.0**	**-**	**-**	**-**	**-**	**-**	**$300.0**	**-**	**-**	**-**	**$400.0**	**$1,400.0**	**$1,800.0**
Change in Cash	**($58.2)**	**$348.5**	**($414.4)**	**$89.3**	**$278.2**	**($365.8)**	**$487.1**	**($430.6)**	**$223.3**	**($19.8)**	**$192.3**	**($432.8)**	**$216.5**	**($208.6)**	**$113.6**	**($95.1)**
Cash Balance																
BoP	$235.6	$177.4	$525.9	$111.5	$200.8	$479.0	$113.1	$600.2	$169.6	$392.9	$373.1	$565.4	$132.6	$349.2	$235.6	$235.6
Change in Cash	(58.2)	348.5	(414.4)	89.3	278.2	(365.8)	487.1	(430.6)	223.3	(19.8)	192.3	(432.8)	216.5	(208.6)	113.6	(95.1)
EoP	**$177.4**	**$525.9**	**$111.5**	**$200.8**	**$479.0**	**$113.1**	**$600.2**	**$169.6**	**$392.9**	**$373.1**	**$565.4**	**$132.6**	**$349.2**	**$140.5**	**$349.2**	**$140.5**