IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Yardbird Group LLC, *et al.*,[1]	Case No. 26-11479 (BLS)
Debtors.	(Jointly Administered)
	Re: Docket Nos. 14 & 91

NOTICE OF CURE COSTS AND POTENTIAL ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES IN CONNECTION WITH SALE OF SUBSTANTIALLY ALL ASSETS

PLEASE TAKE NOTICE OF THE FOLLOWING:

On September 21, 2026, the debtors and debtors in possession (the "Debtors") in the above-captioned chapter 11 case (the "Chapter 11 Case") filed with the United States Bankruptcy Court for the District of Delaware (the "Court") a motion [Docket No. 14] (the "Motion") seeking entry of (A) an order (the "Bidding Procedures Order") (i) approving bidding procedures (the "Bidding Procedures")[2] to be used in connection with a sale (the "Sale") of all, substantially all, or a portion of the Debtors' assets (the "Assets"); (ii) designating the Stalking Horse Bidder; [3] (iii) scheduling (a) an auction of the Assets (the "Auction") and (b) a final hearing to consider approval of the proposed Sale (the "Sale Hearing"); (iv) approving the form and manner of notice of the Bidding Procedures, the Auction and the Sale Hearing; (v) approving procedures for the assumption and assignment of executory contracts and unexpired leases (collectively, the "Contracts") in connection with any Sale; (vi) approving the form and manner of notice to each relevant non-Debtor counterparty to a Contract of the Debtors' calculation of the amount necessary to cure any defaults under an applicable Contract (the "Cure Cost") and certain other information regarding

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Yardbird Group LLC (7139); Southern Operations, LLC (5384); Yardbird Beverly Hills, LLC (9735); Yardbird DFW, LLC (2545); Yardbird DC, LLC (2651); Yardbird Chicago, LLC (6273); Yardbird Denver LLC (8819), YB Las Vegas, LLC (4071), Yardbird DFW Management LLC (8949), Yardbird DFW Concession LLC (1952), and The Bird Singapore LLC (8264). The location of the Debtors' service address in these chapter 11 cases is 3355 Las Vegas Boulevard South, Las Vegas, Nevada 89109.

[2] Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Motion or the Bidding Procedures, as applicable. Any summary of the Bidding Procedures or the Bidding Procedures Order (or any provision thereof) contained herein is qualified in its entirety by the actual terms and conditions thereof. To the extent that there is any inconsistency between any summary in this Sale Notice and the terms and conditions of either of the Bidding Procedures or the Bidding Procedures Order, the actual terms and conditions in those documents shall control.

[3] The Stalking Horse Bidder is an entity owned by and formed at the direction of the Debtors' DIP Secured Parties, who are also the Debtors' Prepetition Secured Parties. Pursuant to the Bidding Procedures Order, the Stalking Horse Bidder is entitled to Expense Reimbursement of up to $175,000 in the event the Stalking Horse Bidder is not the Successful Bidder.

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the potential assumption and assignment of Contracts in connection with the Sale; and (vii) granting related relief; and (B) an order (the "Sale Order") (i) authorizing the Sale of the Assets free and clear of all liens, claims, interests and encumbrances, except certain permitted encumbrances as determined by the Debtors and any Successful Bidder (as defined in the Bidding Procedures), with liens to attach to the proceeds of the Sale; (ii) authorizing the assumption and assignment of certain Contracts in connection with approved Sale; and (iii) granting related relief.

On October 10, 2026, the Court entered the Bidding Procedures Order [Docket No. 91].

You are receiving this Notice because you may be a Counterparty to a Contract of the Debtors that may be assumed and assigned to the Successful Bidder for the Debtors' Assets.

SALE TIMELINE

October 15, 2026	Deadline for Debtors to file and serve Sale Notice
October 15, 2026	Deadline for Debtors to file and serve Assumption and Assignment Notice
October 15, 2026	Deadline for Debtors to file Schedules to the Stalking Horse APA
October 27, 2026, at 4:00 p.m. (prevailing Eastern Time)	Bid Deadline
October 29, 2026, at 4:00 p.m. (prevailing Eastern Time)	Sale Objection Deadline, Cure Objection Deadline, and Contract Objection Deadline
November 2, 2026, at 10:00 a.m. (prevailing Eastern Time)	Auction (if necessary)
One business day after the conclusion of the Auction	Deadline for Debtors to file and serve Notice of Auction Results
November 4, 2026, at 4:00 p.m. (prevailing Eastern Time)	Supplemental Sale Objection Deadline and Adequate Assurance Objection Deadline (if necessary)
November 5, 2026, at 12:00 p.m. (prevailing Eastern Time)	Deadline to Reply to any Sale Objections or Supplemental Sale Objections
November 9, 2026, at 10:00 a.m. (prevailing Eastern Time)	Sale Hearing

CURE COSTS

In accordance with the Assumption and Assignment Procedures and the Bidding Procedures Order, the Debtors may, in connection with the Sale with the Successful Bidder at the Auction, seek to assume and assign to the Successful Bidder certain of their Contracts. Each of the Contracts that potentially could be assumed and assigned in connection with the Sale, together with the Debtors' calculation of Cure Costs with respect to such Contracts, is set forth on Schedule 1 hereto. The inclusion of any Contract on Schedule 1 does not constitute an admission by the Debtors, the Stalking Horse Bidder, any Successful Bidder, or any other party that such Contract is an executory contract or an unexpired lease within the meaning of the Bankruptcy Code

or require or guarantee that such Contract ultimately will be assumed or assigned. All rights of the Debtors with respect thereto are reserved.

In addition, to the extent that any of the Cure Costs set forth on Schedule 1 do not reflect (i) postpetition payments that have been made by the Debtors in respect of applicable Cure Costs or (ii) any payments that are made by the Debtors in respect of such Cure Costs after the filing of this Notice, the respective amounts required to be paid to cure any existing defaults under the applicable Contracts shall be reduced by any such corresponding postpetition payments, and the Debtors reserve their rights to update the Cure Costs set forth on Schedule 1 accordingly, either by filing a supplemental notice with the Court or by written notice to the applicable Counterparty.

CURE OBJECTIONS

A. Contract Objection Deadline

Any Counterparty that wishes to object to the Debtors' proposed Cure Costs (each such objection, a "Cure Objection") or the assumption and assignment on any basis (except objections solely related to adequate assurance of future performance provided by a Successful Bidder other than the Stalking Horse Bidder) (each such objection, an "Assumption/Assignment Objection" and, together with a Cure Objection, a "Contract Objection") must file with the Court by **no later than October 29, 2026, at 4:00 p.m. (prevailing Eastern Time)** and serve on the Objection Notice Parties (as defined in Section X.D of the Bidding Procedures) its Contract Objection, which must be in writing and state, with specificity, the legal and factual bases thereof and include any appropriate documentation in support thereof.

B. Resolution of Cure Objections

Pursuant to the Bidding Procedures Order, the Debtors, the Stalking Horse Bidder or Successful Bidder (if applicable) and the objecting Counterparty must first confer in good faith to attempt to resolve the Cure Objection without Court intervention. If the parties are unable to consensually resolve the Cure Objection prior to the commencement of the Sale Hearing, the Court shall make all necessary determinations relating to the applicable Cure Costs and Cure Objection at a hearing scheduled pursuant to the following paragraph. If a Cure Objection is resolved in a manner that is not in the best interests of the Debtors and their estates, whether or not such resolution occurs prior to or after the closing of the Sale, the Debtors and the Successful Bidder may determine that any Contract subject to such resolved Cure Objection no longer will be assumed and assigned. All other objections to the Debtors' proposed assumption and assignment of the Debtors' right, title, and interest in, to, and under a Contract shall be heard at the Sale Hearing or at a subsequent hearing scheduled pursuant to the Bidding Procedures Order.

C. Adjourned Cure Objections

If a timely filed Cure Objection cannot otherwise be resolved by the parties, the Cure Objection may be heard at the Sale Hearing, or, at the option of the Debtors, in consultation with the Consultation Parties (subject to Section XI.C of, and as defined in, the Bidding Procedures) and the Successful Bidder, be adjourned to a subsequent hearing (each such Cure Objection, an "Adjourned Cure Objection"). Any Contract that is the subject of such Adjourned Cure Objection may, at the election of the Successful Bidder, and subject to the Debtors' rights set forth in the

Bidding Procedures Order, be assumed and assigned to the Successful Bidder prior to the resolution of such objection as of the closing date of the Sale, so long as the Debtors or Successful Bidder, as applicable, (i) pay any undisputed Cure Costs on or before (x) the Closing Date (as defined in the Stalking Horse APA) or (y) in the event the Successful Bidder is not the Stalking Horse Bidder, the date designated for consummating the sale under such Successful Bidder's purchase agreement and (ii) appropriately reserve funding for the disputed portion of the Cure Costs pending resolution of the dispute.

IF A COUNTERPARTY FAILS TO FILE WITH THE COURT AND SERVE ON THE OBJECTION NOTICE PARTIES A TIMELY CURE OBJECTION, THE COUNTERPARTY SHALL BE (i) DEEMED TO HAVE CONSENTED TO THE ASSUMPTION BY THE DEBTORS AND ASSIGNMENT TO THE SUCCESSFUL BIDDER, (ii) PROHIBITED FROM ASSERTING THAT THE STALKING HORSE BIDDER FAILED TO PROVIDE ADEQUATE ASSURANCE, AND (iii) FOREVER BARRED FROM ASSERTING ANY OBJECTION WITH REGARD TO THE ASSUMPTION AND ASSIGNMENT OF THE APPLICABLE CONTRACT OR THE COST TO CURE ANY DEFAULTS UNDER THE APPLICABLE CONTRACT, AND THE CURE COSTS SET FORTH ON SCHEDULE 1 HERETO SHALL BE CONTROLLING AND WILL BE THE ONLY AMOUNT NECESSARY TO CURE OUTSTANDING DEFAULTS UNDER THE CONTRACT AND SATISFY THE REQUIREMENTS OF SECTION 365(b) OF THE BANKRUPTCY CODE, AND THE COUNTERPARTY TO THE CONTRACT SHALL BE DEEMED BOUND BY AND TO HAVE CONSENTED TO THE CURE COSTS; *PROVIDED, HOWEVER*, THAT A COUNTERPARTY TO SUCH CONTRACT SHALL NOT BE BARRED FROM SEEKING ADDITIONAL AMOUNTS ON ACCOUNT OF ANY DEFAULTS OCCURRING BETWEEN THE SERVICE OF THE ASSUMPTION AND ASSIGNMENT NOTICE AND THE CLOSING OF THE SALE.

NOTICE OF AUCTION RESULTS

The Auction, if required, will be conducted on **November 2, 2026, at 10:00 a.m. (prevailing Eastern Time)**, either (i) at the offices of Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington, Delaware 19801-6108, (ii) some other physical location to be determined by the Debtors, or (iii) virtually or at such other date, time or location as designated by the Debtor. If the Debtors conduct the Auction virtually, the Debtors will provide instructions setting forth how to attend the Auction to the participants and other attendees via electronic mail. The Debtors will provide notice (via electronic mail or otherwise) of any change in the date, time or location of the Auction to Qualified Bidders, and will cause publication of such change to occur on the Case Website (defined below).

One day after the conclusion of the Auction, the Debtors will file with the Court, serve on the Sale Notice Parties (as defined in Section X.B of the Bidding Procedures) and cause to be published on the website maintained by Kurtzman Carson Consultants, LLC dba Verita Global, the Debtors' claims and noticing agent in these Chapter 11 Cases, located at https://www.veritaglobal.net/yardbird (the "Case Website") a notice of the results of the Auction, which will, among other things, (i) identify the Successful Bidder(s) and Backup Bidder(s); (ii) either include a copy of each Successful Bid and each Backup Bid or a summary of the material terms of such bids, or provide instructions for accessing each Successful Bid and each Backup Bid

free of charge from the Case Website; and (iii) set forth the date, time, and location of the Sale Hearing and any other relevant dates or other information necessary to reasonably apprise the Sale Notice Parties of the outcome of the Auction.

ADEQUATE ASSURANCE OBJECTIONS

A. Adequate Assurance Objection Deadline

Any Counterparty to a Contract that wishes to object to the proposed assumption and assignment of a Contract, the subject of which objection is the Successful Bidder's (or any other relevant assignee other than the Stalking Horse Bidder's) proposed form of adequate assurance of future performance with respect to the Contract (each such objection, an "Adequate Assurance Objection"), must file with the Court and serve on the Objection Notice Parties an Adequate Assurance Objection, which must state, with specificity, the legal and factual bases thereof and include any appropriate documentation in support thereof, **at or before the Sale Hearing**.

B. Resolution of Adequate Assurance Objections

Pursuant to the Bidding Procedures Order, the Debtors, the Successful Bidder and the objecting Counterparty must first confer in good faith to attempt to resolve the Adequate Assurance Objection without Court intervention. If the parties are unable to consensually resolve the Adequate Assurance Objection prior to the commencement of the Sale Hearing, the Adequate Assurance Objection and all issues of adequate assurance of future performance of the Successful Bidder (or any other relevant assignee) shall be determined by the Court at the Sale Hearing or, at the option of the Debtors and the Successful Bidder, be adjourned to a subsequent hearing, with notice to the party having filed the Adequate Assurance Objection.

IF A COUNTERPARTY FAILS TO FILE WITH THE COURT AND SERVE ON THE OBJECTION NOTICE PARTIES A TIMELY ADEQUATE ASSURANCE OBJECTION, THE COUNTERPARTY SHALL FOREVER BE BARRED FROM ASSERTING ANY OBJECTION TO THE ASSUMPTION AND/OR ASSIGNMENT OF THE APPLICABLE CONTRACT WITH REGARD TO ADEQUATE ASSURANCE OF FUTURE PERFORMANCE. THE APPLICABLE SUCCESSFUL BIDDER SHALL BE DEEMED TO HAVE PROVIDED ADEQUATE ASSURANCE OF FUTURE PERFORMANCE WITH RESPECT TO THE CONTRACT IN ACCORDANCE WITH BANKRUPTCY CODE SECTIONS 365(b)(1)(C), 365(f)(2)(B) AND, IF APPLICABLE, 365(b)(3), NOTWITHSTANDING ANYTHING TO THE CONTRARY IN THE CONTRACT OR ANY OTHER DOCUMENT.

SALE HEARING

The Sale Hearing shall take place on **November 9, 2026, at 10:00 a.m. (prevailing Eastern Time)** before The Honorable Brendan L. Shannon, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware, located at 824 N. Market Street, Wilmington, Delaware 19801 6th floor, courtroom 1.

RESERVATION OF RIGHTS

The inclusion of a Contract or Cure Costs with respect to any Contract included on **Schedule 1** hereto shall not constitute or be deemed a determination or admission by the Debtors, any Successful Bidder, or any other party that such Contract is an executory contract or an unexpired lease within the meaning of the Bankruptcy Code, and shall not be a guarantee that such Contract ultimately will be assumed or assigned. The Debtors reserve all of their rights, claims, and causes of action with respect to each Contract listed on **Schedule 1** hereto.

ADDITIONAL INFORMATION

Copies of the Motion, the Bidding Procedures Order and the Bidding Procedures may be obtained free of charge by visiting the Case Website.

Dated: October 15, 2026
Wilmington, Delaware

POTTER ANDERSON & CORROON LLP

/s/ Ethan H. Sulik

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Proposed Counsel for Debtors and Debtors in Possession

Schedule 1

NO.	DEBTOR	CONTRACT COUNTERPARTY	CONTRACT DESCRIPTION[1]	ADDRESS	EST. CURE AMOUNT
1.	Yardbird Group LLC	5W Public Relations	Services Agreement	469 Seventh Avenue, 8th Floor New York, NY 10018 -and- 3 Park Avenue, 19th Floor New York, NY 10016	$6,781.26
2.	Yardbird Group LLC	Adentro, Inc.	Master Services Agreement	1 Letterman Drive, Building C, Suite 3500 San Francisco, CA 94129	$0.00
3.	Yardbird Group LLC	America Public Life Insurance Company	Master Application – Group Insurance	2305 Lakeland Drive Flowood, MS 39232	$0.00
4.	Southern Operations, LLC	Angel Bracero	Employment Agreement	ADDRESS ON FILE	$0.00
5.	Yardbird DC, LLC	BP/CRF 901 New York Avenue LLC	Lease of Real Property	Boston Properties, 2200 Pennsylvania Avenue NW, Suite 200W Washington, DC 20037 Attn: Regional Counsel -and- Boston Properties 800 Boylston Street, Suite 1900 Boston, MA 02199-8103 Attn: General Counsel	$0.00
6.	Yardbird Group LLC	Brady Risk Management, a division of HUB International Northeast Ltd	Financing Agreement - Insurance for Las Vegas	401 Broadhollow Rd, Suite 200 Melville, NY 11747	$0.00
7.	Yardbird Group LLC	Cristian Santoyo	Employment Agreement	ADDRESS ON FILE	$0.00
8.	Yardbird Group LLC	CSC Leasing Co.	Master Lease Agreement	6802 Paragon Place, Suite 350 Richmond, VA 23230	$0.00
9.	Yardbird Group LLC	Dine Technology, LLC	Engagement Letter	620 Ramsey Avenue Hillside, NJ 07205	$0.00
10.	Yardbird Group LLC	Ecolab Inc.	Product and Services Supply Agreement	1 Ecolab Place St. Paul, MN 55102	$15,6945
11.	Yardbird Group LLC, *et al.*	Florida Blue	Large Group Employer Application	4800 Deerwood Campus Parkway Jacksonville, FL 32246	$0.00
12.	Yardbird Group LLC, *et al.*	Fountain Leasing 2017 LP	Master Lease Agreement	700 Larkspur Landing Circle, Suite 265 Larkspur, CA 94939	$0.00
13.	Yardbird Group LLC, *et al.*	inKind Cards, Inc., *et al.*	Agreement	600 Congress Avenue, Suite 1700 Austin, TX 78701	$0.00
14.	Yardbird Group LLC, *et al.*	inKind Cards, Inc., *et al.*	Credit Purchase Agreement	600 Congress Avenue, Suite 1700 Austin, TX 78701	$0.00
15.	Yardbird Denver LLC	Isabel Piaggi	Employment Agreement	ADDRESS ON FILE	$0.00
16.	Yardbird Chicago, LLC	Jennifer Jones	Employment Agreement	ADDRESS ON FILE	$0.00

[1] Reference to each contract on this **Schedule 1** includes reference to any amendments or schedules thereto.

NO.	DEBTOR	CONTRACT COUNTERPARTY	CONTRACT DESCRIPTION[1]	ADDRESS	EST. CURE AMOUNT
17.	Yardbird Group LLC	John Hancock Life Insurance Company (U.S.A.)	401(k) Investment Agreement	197 Clarendon Street Boston, MA 02116	$0.00
18.	The Bird Singapore LLC	Marina Bay Sands Pte. Ltd.	Restaurant Management Agreement	10 Bayfront Avenue Singapore 018956 Attn: General Counsel -and- c/o Las Vegas Sands Corp. 3355 Las Vegas Boulevard, South Las Vegas, NV 89109 Attn: General Counsel	$0.00
19.	Southern Operations, LLC	Michelle Proffit	Employment Agreement	ADDRESS ON FILE	$0.00
20.	Yardbird DFW, LLC	OpenTable, Inc.	Open Door Pricing Agreement	1 Montgomery Street, Suite 500 San Francisco, CA 94104 Attn: General Counsel	$0.00
21.	Yardbird Chicago, LLC	OpenTable, Inc.	Client Agreement – Chicago	1 Montgomery Street, Suite 500 San Francisco, CA 94104 Attn: General Counsel	$4,528.85
22.	YB Las Vegas LLC	OpenTable, Inc.	Client Agreement – Las Vegas	1 Montgomery Street, Suite 500 San Francisco, CA 94104 Attn: General Counsel	$0.00
23.	Yardbird DFW, LLC	OpenTable, Inc.	Client Agreement – Dallas	1 Montgomery Street, Suite 500 San Francisco, CA 94104 Attn: General Counsel	$5,204.07
24.	Yardbird DC, LLC	OpenTable, Inc.	Client Agreement – Washington, DC	1 Montgomery Street, Suite 500 San Francisco, CA 94104 Attn: General Counsel	$3,509.44
25.	Yardbird Group LLC	Patrick Rebholz	Employment Agreement	ADDRESS ON FILE	$0.00
26.	Yardbird Group LLC	Paylocity	Services Agreement	1400 American Lane Schaumburg, IL 60173 Attn: Legal Department	$0.00
27.	Yardbird Group LLC	Principal Life Insurance Company	Group Insurance Benefits Agreement	711 High Street Des Moines, IA 50392	$0.00
28.	Yardbird Group LLC	Restaurant Partners Procurement, LLC	Services Agreement	6649 Westwood Boulevard, Suite 140 Orlando, FL 32821	$0.00
29.	Yardbird Group LLC	Restaurant365, LLC	Services Agreement	7 Bendix, Unit B Irvine, CA 92618 -and- 500 Technology Drive, Suite 200 Irvine, CA 92618	$0.00
30.	Yardbird Group LLC	Rewards Network Establishment Services Inc.	Receivables Purchase and Marketing Agreement	540 W. Madison Street, Suite 2400 Chicago, IL 60661	$0.00
31.	Yardbird Group LLC	RingCentral, Inc.	Services Agreement	20 Davis Drive Belmont, CA 94002	$2,145.72
32.	Yardbird Chicago, LLC	RN 120 Company, L.L.C.	Lease of Real Property	500 N. Michigan Avenue, Suite 500 Management Office Chicago, IL 60611-3702 Attn: Center Manager	$0.00
33.	Yardbird Group LLC	Shona Paton	Employment Agreement	ADDRESS ON FILE	$0.00

NO.	DEBTOR	CONTRACT COUNTERPARTY	CONTRACT DESCRIPTION[1]	ADDRESS	EST. CURE AMOUNT
34.	Yardbird Group LLC	Stefani DePrimio	Employment Agreement	ADDRESS ON FILE	$0.00
35.	Yardbird Group LLC	Strategy9, Inc.	Master License and Services Agreement	11035 Lavender Hill Drive, Suite 160-299 Las Vegas, NV 89135	$11,000.00
36.	TriSpan, LLC for the benefit of Yardbird Group LLC	Sysco Metro New York, LLC	Master Services Agreement	20 Theodore Conrad Drive Jersey City, NJ 07305 -and- c/o Sysco Corporation 1390 Enclave Parkway Houston, TX 77077-2099	$17,281.85
37.	Yardbird Group LLC	Sysco Metro New York, LLC	Master Services Agreement	20 Theodore Conrad Drive Jersey City, NJ 07305 -and- c/o Sysco Corporation 1390 Enclave Parkway Houston, TX 77077-2099	$0.00
38.	Yardbird DFW, LLC	TC Uptown Office Tower, LLC	Lease of Real Property	2100 McKinney Avenue, Suite 800 Dallas, TX 33138-5151 Attn: Scott Krikorian	$0.00
39.	Yardbird Beverly Hills, LLC	The Chefs' Warehouse West Coast, LLC	Vendor Agreement	240 Food Center Drive Bronx, NY 10474	$5,624.45
40.	Yardbird DC, LLC	Toast, Inc.	Merchant Agreement	333 Summer Street Boston, MA 02210	$0.00
41.	Yardbird DFW, LLC	Toast, Inc.	Merchant Agreement	333 Summer Street Boston, MA 02210	$0.00
42.	Yardbird Chicago, LLC	Toast, Inc.	Merchant Agreement	333 Summer Street Boston, MA 02210	$0.00
43.	YB Las Vegas, LLC	VCR Restaurant Ventures, LLC	Restaurant Management Agreement	c/o Venetian Casino Resort, LLC 3355 Las Vegas Boulevard, South Las Vegas, NV 89109 Attn: President & General Counsel	$0.00