IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Yardbird Group LLC, *et al.*,[1]	Case No. 26-11479 (BLS)
Debtors.	(Jointly Administered)
	Ref. Docket Nos. 14, 91 & 118

NOTICE OF FILING OF SCHEDULES TO THE ASSET PURCHASE AGREEMENT

PLEASE TAKE NOTICE that, on September 21, 2026, Yardbird Group LLC and its related debtors, as debtors and debtors in possession (collectively, the "Debtors") in the above-captioned cases, filed the *Debtors' Motion for Entry of Orders (I)(A) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets, (B) Designating the Stalking Horse Bidder, (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (D) Approving Assumption and Assignment Procedures, (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof, and (F) Granting Related Relief; and (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, (B) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Granting Related Relief* [Docket No. 14] (the "Motion")[2] with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that, on October 10, 2026, the Bankruptcy Court entered the *Order (A) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets, (B) Designating the Stalking Horse Bidder, (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (D) Approving Assumption and Assignment Procedures, (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof, and (F) Granting Related Relief* [Docket No. 91] (the "Bidding Procedures Order").

PLEASE TAKE FURTHER NOTICE that, the Debtors hereby file the following exhibits to the Motion:

Exhibit A – Schedules to the Stalking Horse APA (the "APA Schedules).

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Yardbird Group LLC (7139); Southern Operations, LLC (5384); Yardbird Beverly Hills, LLC (9735); Yardbird DFW, LLC (2545); Yardbird DC, LLC (2651); Yardbird Chicago, LLC (6273); Yardbird Denver LLC (8819), YB Las Vegas, LLC (4071), Yardbird DFW Management LLC (8949), Yardbird DFW Concession LLC (1952), and The Bird Singapore LLC (8264). The location of the Debtors' service address in these chapter 11 cases is 3355 Las Vegas Boulevard South, Las Vegas, Nevada 89109.

[2] Capitalized terms used in this notice not otherwise defined have the meaning ascribed to them in the Motion.

PLEASE TAKE FURTHER NOTICE that, a hearing on the Motion will be held on **November 9, 2026 at 10:00 a.m. (ET)** (the "Sale Hearing") before the Honorable Brendan L. Shannon, United States Bankruptcy Judge, at the Bankruptcy Court, 824 North Market Street, 6th Floor, Courtroom No. 1, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE THAT the APA Schedules remain subject to further review, negotiations, or modifications. The Debtors reserve the right to amend the Stalking Horse APA or the APA Schedules (as permitted by the Stalking Horse APA) before the Sale Hearing. For additional information regarding the proposed Sale of the Debtors' Assets, including objection requirements and deadlines, please see the *Notice of Sale, Bidding Procedures, Auction, Sale Hearing and Other Deadlines Related Thereto* [Docket No. 118] (the "Sale Notice"), filed on October 15, 2026.

PLEASE TAKE FURTHER NOTICE THAT copies of the Motion, Stalking Horse APA, APA Schedules, Bidding Procedures Order, Sale Notice, and other sale-related documents are available free of charge at: https://veritaglobal.net/Yardbird, for a fee on the Bankruptcy Court's electronic docket at https://ecf.deb.uscourts.gov/, or by written/email request to the undersigned counsel for the Debtors.

Dated: October 16, 2026
Wilmington, Delaware

POTTER ANDERSON & CORROON LLP

/s/ Ethan H. Sulik

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Counsel for Debtors and Debtors in Possession

EXHIBIT A

SELLER DISCLOSURE SCHEDULES

to

ASSET PURCHASE AGREEMENT

by and among

YARDBIRD GROUP LLC, YARDBIRD BEVERLY HILLS, LLC, YARDBIRD DFW, LLC, YARDBIRD DC, LLC, YARDBIRD CHICAGO, LLC, YARDBIRD DENVER LLC, YB LAS VEGAS, LLC, YARDBIRD DFW MANAGEMENT LLC, YARDBIRD DFW CONCESSION LLC, AND THE BIRD SINGAPORE LLC

as Sellers

and

SH ACQUISITION, LLC,

as Buyer

Dated as of September 20, 2026

Unless the context otherwise requires, capitalized terms used in these disclosure schedules (collectively, the "Seller Disclosure Schedules") but not defined herein shall have the meanings ascribed to such terms in that certain Asset Purchase Agreement (the "Agreement"), dated as of September 20, 2026, by and among SH Acquisition, LLC, ("Buyer") and Yardbird Group LLC, a Delaware limited liability company, Yardbird Beverly Hills, LLC, a Florida limited liability company, Yardbird DFW, LLC, a Delaware limited liability company, Yardbird DC, LLC, a Delaware limited liability company, Yardbird Chicago, LLC, a Delaware limited liability company, Yardbird Denver LLC, a Delaware limited liability company, YB Las Vegas, LLC, a Florida limited liability company, Yardbird DFW Management LLC, a Delaware limited liability company, Yardbird DFW Concession LLC, a Delaware limited liability company, and The Bird Singapore LLC, a Delaware limited liability company ("Sellers", and each a "Seller")

These Seller Disclosure Schedules are qualified in their entirety by reference to specific provisions of the Agreement, and are not intended to constitute, and shall not be construed as constituting, representations, warranties or covenants. No reference to or disclosure of any item or other matter in the Seller Disclosure Schedules shall be construed as an admission or indication that such item or other matter is material or that such item or other matter is required to be referred to or disclosed in the Seller Disclosure Schedules. No disclosure in the Seller Disclosure Schedules relating to any possible breach or violation of any agreement or Law shall be construed as an admission or indication that any such breach or violation exists or has actually occurred. The inclusion of any information in the Seller Disclosure Schedules shall not be deemed to be an admission or acknowledgment by Sellers or Buyer, as applicable, in and of itself, that such information is material to or outside the ordinary course of any Person or required to be disclosed on the Seller Disclosure Schedules. Each disclosure in the Seller Disclosure Schedules shall be deemed to qualify the particular sections or subsections of the representations and warranties expressly referenced, and each other section or subsection of the representations and warranties where the relevance of such disclosure is reasonably apparent.

Schedules:

Schedule 5.2(c)	Consents
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Schedule 5.23(a)	Top Vendors
Schedule 5.23(b)	Issues re: Top Vendors
Schedule 5.25	Brokers

Schedule 5.2(c)

Consents

- None.

Schedule 5.3

Financial Statements

- Copies of the Audited Financial Statements and the interim unaudited balance sheet and consolidated profit and loss statement are available, or will be made available prior to November 12, 2026, in the Yardbird Data Room.

- With respect to material liabilities to which Sellers are subject, Sellers have not historically accrued for employee vacation pay; the liability associated with this is approximately $266,000.

- Nothing further to disclose.

Schedule 5.6(a)

Title to Assets

- Certain equipment used in the Business is leased from Ecolab Inc. pursuant to contracts to which only non-Sellers are party (*i.e.*, Southern Operations LLC and certain other non-Seller affiliates such as Rosa Mexicano Company).

- Certain goods and/or services used in the Business are provided to the Sellers pursuant to vendor agreements to which Sellers are not party; instead, such agreements are between the vendors and certain affiliates of the Sellers (*e.g.*, Edward Don, Sysco).

- Nothing further to disclose.

Schedule 5.6(b)

Inventory

- Nothing further to disclose.

Schedule 5.7

Personal Property Leases

Copies of the documents referenced below are available, or will be made available prior to November 12, 2026, in the Yardbird Data Room.

- Equipment leased pursuant to that certain Master Lease Agreement, dated October 12, 2023, by and between CSC Leasing Co. and Yardbird Group LLC (including Schedules A through D and F through J thereto) (the "CSC Agreements")

- Equipment leased pursuant to that certain Product and Services Supply Agreement, effective August 1, 2025, between Ecolab Inc. and Rosa Mexicano Company and related agreements (the "Ecolab Agreements")

Schedule 5.8(a)

Material Contracts

Copies of the Contracts referenced below are available, or will be made available prior to November 12, 2026, in the Yardbird Data Room. Contracts listed below may be responsive to one or more categories. Sellers have disclosed each such Contract under the category to which it is, as determined by the Sellers in good faith, most responsive/relevant.

Sellers and Buyer reserve the right to amend this Schedule 5.8(a) until November 12, 2026 to add additional Contracts as and when such Contracts become available in the course of their diligence.

(i)

- The Credit and Guaranty Agreement, dated as of July 28, 2022, among Yardbird Group LLC, the Guarantors (as defined therein), the Lenders (as defined therein) and Brightwood Loan Services LLC, as amended and all ancillary documents and other agreements relating thereto
- The Loan and Security Agreement, dated as of August 11, 2020, between Southern Operations, LLC and City National Bank of Florida, as amended and all ancillary documents and other agreements relating thereto, including the Guaranty of Payment and Performance, dated as of August 2020, between Yardbird Group LLC in favor of City National Bank of Florida

(ii)

- Fifth Amended and Restated Limited Liability Company Agreement, dated November 14, 2025, by and among Yardbird Group LLC and the Members Named Therein (as defined therein)
- Amended and Restated Operating Agreement of Yardbird DFW, LLC, effective July 25, 2019, by and among Yardbird Group LLC and Yardbird DFW, LLC
- Operating Agreement of Yardbird DFW Concession LLC, effective September 27, 2019, by and among Yardbird DFW Management LLC and Yardbird DFW Concession LLC
- Operating Agreement of Yardbird DFW Management LLC, effective September 27, 2019, by and among Yardbird Group LLC and Yardbird DFW Management LLC
- Operating Agreement of Yardbird DC, LLC, effective April 29, 2019, by and among Yardbird Group LLC and Yardbird DC, LLC
- Operating Agreement of Yardbird Chicago, LLC, effective July 23, 2019, by and among Yardbird Group LLC and Yardbird Chicago, LLC
- Amended and Restated Operating Agreement of Southern Operations, LLC, effective October 19, 2017, by and among Yardbird Group LLC and Southern Operations, LLC
- Operating Agreement of Yardbird Beverly Hills, LLC, effective October 19, 2017, by and among Yardbird Group LLC and Yardbird Beverly Hills, LLC
- Operating Agreement of Yardbird Denver, LLC, effective November 18, 2021, by and among Yardbird Group LLC and Yardbird Denver LLC

- Operating Agreement of YB Las Vegas, LLC, effective October 19, 2017, by and among Yardbird Group LLC and YB Las Vegas, LLC
- Amended and Restated Operating Agreement of The Bird Singapore LLC, effective October 16, 2025, by and among Yardbird Group LLC and The Bird Singapore LLC

(iii)

- Nothing to disclose

(iv)

- Nothing to disclose

(v)

- Letter agreement, dated September 5, 2025, between Yardbird [*sic*] and 5W Public Relations, as amended or addended

(vi)

- Nothing to disclose

(vii)

- The CSC Agreements (as defined in Schedule 5.7)
- The Ecolab Agreements (as defined in Schedule 5.7)

(viii)

- See above.
- Toast Merchant Agreement Initial Order Form, dated August 25, 2024, between Yardbird Chicago, LLC and Toast, Inc.
- Toast Merchant Agreement Initial Order Form, dated August 25, 2024, between Yardbird DC, LLC and Toast, Inc.
- Toast Merchant Agreement Initial Order Form, dated August 25, 2024, between Yardbird DFW, LLC and Toast, Inc.
- Toast Merchant Agreement Initial Order Form, dated August 25, 2024, between Yardbird Group LLC [*sic*] and Toast, Inc.[1]
- Toast Merchant Agreement Initial Order Form, dated August 25, 2024, between Yardbird Beverly Hills, LLC and Toast, Inc.
- Toast Merchant Agreement Initial Order Form, dated July 17, 2019, between Yardbird DFW LLC [*sic*] and Toast, Inc.
- Toast Merchant Agreement Initial Order Form, dated July 17, 2019, between Yardbird LLC [*sic*] and Toast, Inc.
- Toast Merchant Agreement Initial Order Form, dated July 17, 2019, between Yardbird Beverly Hills, LLC and Toast, Inc.
- Restaurant Management Agreement, dated May 16, 2014, between VCR Restaurant Ventures, LLC and YB Las Vegas, LLC
- Restaurant Management Agreement, dated March 24, 2017, between Marina Bay Sands Pte. Ltd. and Yardbird Singapore Pte. Ltd., as assigned to The Bird Singapore LLC

(ix)

- Nothing to disclose

(x)

[1] Upon information and belief, this Agreement is for services provided to Yardbird Denver LLC.

- Engagement Letter, effective April 1, 2025, between Dine Technology, LLC and Yardbird Group [*sic*]
- Letter agreement, effective Nov. 1, 2024, among Yardbird Group LLC, Rosa Mexicano Company, Sabre SS LLC, and Restaurant Partners Procurement, LLC
- Investment Summary, dated May 14, 2025, between Yardbird Group LLC and Paylocity
- Verita Agreement for Services, dated as of September 10, 2026, between Yardbird Group LLC and Kurtzman Carson Consultants, LLC d/b/a Verita Global

(xi)

- Nothing to disclose

(xii)

- Nothing to disclose

(xiii)[2]

- **Sysco**:
  - Master Services Agreement, dated July 1, 2025, between Sysco Metro New York, LLC and Trispan LLC [*sic*]
  - Master Services Agreement, dated as of October 1, 2026, between Sysco Metro New York LLC and Yardbird [*sic*]
- **OpenTable**:
  - Open Door Pricing Agreement – Existing Client, dated May 26, 2020, by Yardbird DFW LLC and OpenTable, and the OpenTable Client Agreement related thereto
  - Order Details, signed March 3, 2021, between OpenTable and Yardbird DC LLC
  - Order Details, signed May 21, 2020, between OpenTable and YB Las Vegas LLC
  - Order Details, signed July 21, 2021, between OpenTable and Yardbird Beverly Hills, LLC
  - Order Details, signed August 4, 2022, between OpenTable and Yardbird Chicago LLC
  - Product & Services Order Form, dated May 26, 2020, by OpenTable for Yardbird DFW, LLC

(xiv)

- The Credit Purchase Agreement, effective June 27, 2025, between inKind Cards Inc. and Yardbird Group LLC, Southern Operations LLC, Yardbird Beverly Hills, LLC, Yardbird DFW, LLC, Yardbird DC, LLC, Yardbird Chicago, LLC and Yardbird Denver, LLC, as supplemented by that certain Agreement, dated as of October 16, 2025, by and among Yardbird Group, LLC, Southern Operations, LLC, Yardbird Beverly Hills, LLC, Yardbird DFW, LLC, Yardbird DC, LLC, Yardbird Chicago, LLC, and TriSpan RS YB LLC, John Kunkel, 50 Eggs, Inc. and 50 Eggs Restaurant Company, LLC, inKind Cards, Inc., inKind Credit Fund, LP, and inKind Warehouse Facility, LLC

[2] Certain Top Vendors provide services to the Debtors on customary trade terms and do not have a contract with Sellers.

- Rewards Network Receivables Purchase and Marketing Agreement, dated July 15, 2025, between Rewards Network Establishment Services Inc. and Yardbird Group LLC
- Agreement, dated February 20, 2018, between Restaurant365, LLC and Yardbird Group LLC
- Engagement Letter, dated April 2, 2025, between Dine Technology, LLC and Yardbird Group [*sic*]
- Change Order Form, dated August 31, 2026, by and between Yardbird Group [*sic*] and RingCentral, Inc., and related order forms and other agreements
- Toast Merchant Agreement Initial Order Form, dated July 17, 2019, between Yardbird Beverly Hills, LLC and Toast Inc.
- Toast Merchant Agreement Initial Order Form, dated July 17, 2019, between Yardbird, LLC [sic] and Toast Inc.
- Toast Merchant Agreement Initial Order Form, dated July 17, 2019, between Yardbird DFW, LLC and Toast Inc.
- Toast Merchant Agreement Initial Order Form, dated August 25, 2024, between Yardbird Chicago, LLC and Toast Inc.
- Toast Merchant Agreement Initial Order Form, dated August 25, 2024, between Yardbird DFW, LLC and Toast Inc.
- Toast Merchant Agreement Initial Order Form, dated August 25, 2024, between Yardbird DC, LLC and Toast Inc.
- Toast Merchant Agreement Initial Order Form, dated August 25, 2024, between Yardbird Beverly Hills, LLC and Toast Inc.
- Open Door Pricing Agreement – Existing Client, dated May 26, 2020, by Yardbird DFW LLC and OpenTable, and the OpenTable Client Agreement related thereto
- Order Details, signed March 3, 2021, between OpenTable and Yardbird DC LLC
- Order Details, signed May 21, 2020, between OpenTable and YB Las Vegas LLC
- Order Details, signed July 21, 2021, between OpenTable and Yardbird Beverly Hills, LLC
- Order Details, signed August 4, 2022, between OpenTable and Yardbird Chicago LLC
- Product & Services Order Form, dated May 26, 2020, by OpenTable for Yardbird DFW, LLC

Schedule 5.8(b)

Unexecuted/Unsigned Contracts

Unexecuted/Unsigned

- Offer Letter to Employee, dated May 13, 2025
- Offer Letter to Employee, dated April 9, 2026
- Offer Letter to Employee, dated May 11, 2026

Schedule 5.9(b)

Real Property Leases

	LEASED LOCATIONS		
LOCATION	**AGREEMENT**	**PROPERTY ADDRESS**	**LEASE START/END DATE**
DALLAS	Retail Lease, by and between TC Uptown Office Tower, LLC and Yardbird DFW, LLC, dated February 4, 2019.	2121 North Pearl Street, Suite 100 (PwC Tower at Park District), Dallas, TX 75201	Start: September 22, 2020 End: March 31, 2031
WASHINGTON DC	Lease between BP/CRF 901 New York Avenue LLC and Yardbird DC, LLC, dated April 24, 2019, as modified by that First Lease Modification Agreement, dated August 5, 2020 and as further amended by that Second Modification of Lease, dated April 5, 2021.	901 New York Avenue, N.W., Washington, D.C.	Start: April 1, 2021 End: July 31, 2036
CHICAGO	Lease Agreement, by and between RN 120 Company, L.L.C. and Yardbird Chicago, LLC, as amended by that First Amendment of Lease, dated July 21, 2021.	530 N. Wabash Avenue (Space #200-119, The Shops at North Bridge), Chicago, IL 60654	Start: May 17, 2022 End: May 31, 2032

- Operations at the Denver, Los Angeles and Miami restaurant locations have ceased.

Copies of the above-referenced agreements are available, or will be made available prior to November 12, 2026, in the Yardbird Data Room.

Schedule 5.9(c)

Title to Leased Real Property/Structures

(i)

- Seller surrendered possession of the Denver premises in October 2025. There is pending litigation with respect to the former Denver lease (see *Lot 28 Owner LLC v. Yardbird Denver LLC, et al*, Case No. 2025CV034296).
- Nothing else to disclose.

(ii)

- Nothing else to disclose.

(iii)

- Nothing else to disclose.

Schedule 5.10(c)(i)

Registered Intellectual Property

U.S. Registered Trademarks

FEDERAL TRADEMARKS					
Registration Number	**Serial Number**	**Wordmark**	**Image**	**Record Owner**	**Actions, Filing, Payment within Six Months**
4596027	86131061	YARDBIRD	YARDBIRD	YARDBIRD GROUP LLC	N/A-renewed 4/16/24
4274620	85586430	YARDBIRD SOUTHERN TABLE & BAR		YARDBIRD GROUP LLC	N/A-renewed 3/9/23
4272426	85705278	YARDBIRD	YARDBIRD	YARDBIRD GROUP LLC	N/A-renewed 3/9/23
STATE TRADEMARKS					
Registration Number	**State**	**Wordmark**	**Image**	**Record Owner**	**Actions, Filing, Payment within Six Months**
T19000001117	Florida	YARDBIRD	N/A	YARDBIRD GROUP LLC	N/A

Foreign Registered Trademarks

Registration/Filing/Other Reference Number	Wordmark	Country	Record Owner	Actions, Filing, Payment within Six Months
1847466	YARDBIRD	Australia	YARDBIRD GROUP LLC	N/A
1648742	YARDBIRD	Canada	YARDBIRD GROUP LLC	N/A
018107935	YARDBIRD	European Community	YARDBIRD GROUP LLC	N/A
200338	YARDBIRD	United Arab Emirates	YARDBIRD GROUP LLC	To the Knowledge of Seller, N/A
T1300388A	YARDBIRD	Singapore	YARDBIRD GROUP LLC	N/A
UK00918107935	YARDBIRD	United Kingdom	YARDBIRD GROUP LLC	N/A

Schedule 5.10(c)(ii)

Material Unregistered Trademarks

- Nothing to disclose.

Schedule 5.10(d)

Restrictions on Owned Intellectual Property

- Nothing to disclose.

Schedule 5.10(g)

Patent or Trademark Office Actions/Response/Fees and Due Dates

- Nothing to disclose.

Schedule 5.10(i)

Royalty Agreements

- Nothing to disclose.

Schedule 5.12(a)

Compliance with Laws and Permits

- Nothing to disclose.

Schedule 5.12(b)

Permits

Copies of the permits referenced below are available, or will be made available prior to November 12, 2026, in the Yardbird Data Room.

LOCATION	PERMITTED PARTY	PERMIT DETAILS	EXP. DATE
DALLAS	Yardbird DFW LLC	• Food and Beverage Certificate #150012465 • Late Hours Certificate #15003374	• January 7, 2028 • January 7, 2028
WASHINGTON DC	Yardbird DC, LLC	Basic Business License #931321000059	September 30, 2029
CHICAGO	Yardbird Chicago, LLC	• Retail Food Establishment #2857094 • Chicago Restaurant Tax Certificate of Registration #1027916	• October 15, 2026 • August 7, 2027

Schedule 5.14(a)

Pending/Threatened Litigation

- *City National Bank of Florida v. Southern Operations, LLC, et al*, Case No. 2026-006092-CA-01, pending in the Circuit and County Court of Miami-Dade County, Florida

- *Gray v. Yardbird Beverly Hills, LLC, et al*, Case No. 24STCV02257, pending in the Superior Court of the State of California for the County of Los Angeles

- *Gray v. Yardbird Beverly Hills, LLC, et al*, Case No. 24STCV29063, pending in the Superior Court of the State of California for the County of Los Angeles

- *Lot 28 Owner LLC v. Yardbird Denver LLC, et al*, Case No. 2025CV034296, pending in the District Court of the State of Colorado for Denver County

Schedule 5.14(b)

Outstanding Orders

- Nothing to disclose.

Schedule 5.14(c)

Proceedings

- Payments (including settlements) made in connection with the following litigation matters:
    - *Kunkel v. Yardbird Group, LLC*, Case No. 2025-0583-CDW
    - *Espinoza v. Yardbird Group LLC*, Case No. 1:25-cv-24605-BB
    - *Montes v. Yardbird Group LLC*, Case No. 2022-018421-CA-01
    - *Technology Insurance Company, Inc. v. Yardbird Group, LLC et al,* Case No. 2021-019612-CA-01
    - *Yardbird Group, LLC v. 50 Eggs, Inc. et al*, Case No: 2024-020022-CA-01
    - *Yardbird Group, LLC v. Robert Hartley*, Case No. 2020-000368-CC-24

Schedule 5.15(a)

Liquor Licenses

Copies of the licenses referenced below are available, or will be made available prior to November 12, 2026, in the Yardbird Data Room.

LOCATION	LICENSED PARTY	LICENSE NO.	EXP. DATE
DALLAS	Yardbird DFW LLC	MB-106548251	January 7, 2028
WASHINGTON DC	Yardbird DC, LLC	ABRA-116575	March 31, 2028

CHICAGO	Yardbird Chicago, LLC	• State of Illinois:
		  ○ 1A-1152358 (Retailer Combined)
		  ○ 1B-1152359 (Caterer OnPremises)
		• City of Chicago:
		  ○ Caterer's Liquor License #2857095
		  ○ Consumption on Premises – Incidental Activity #2857096
			• State of Illinois:
			  ○ September 30, 2027
			• City of Chicago:
			  ○ October 15, 2026

Schedule 5.15(b)

Issues and Proceedings re: Liquor Licenses

- Nothing to disclose.

Schedule 5.16

Restrictions on Business Activities

- Noncompete and non-solicitation as set forth in that certain Restaurant Management Agreement, dated May 16, 2014 (the "Las Vegas RMA"), by and between VCR Restaurant Ventures, LLC and YB Las Vegas, LLC.

- Noncompete as set forth in that certain Restaurant Management Agreement, dated May 16, 2014 (the "Singapore RMA"), by and between Marina Bay Sands Pte. Ltd. and Yardbird Singapore Pte. Ltd.

Schedule 5.17

Transactions with Related Parties

With respect to Section 5.17(a):

- That certain Confidential Settlement and Release Agreement, dated as of October 16, 2025, by and among Yardbird Group, LLC, TriSpan RS YB LLC, John Kunkel, 50 Eggs, Inc. and 50 Eggs Restaurant Company, LLC
- That certain Product and Services Supply Agreement, dated August 1, 2025, by and among Rosa Mexicano Company and Ecolab Inc.
- That certain Master Services Agreement, dated July 1, 2025, by and among Trispan LLC [*sic*] and Sysco Metro New York, LLC
- That certain Letter Agreement, dated September 16, 2026, by and among Yardbird Group LLC, Rosa Mexicano Company, Sabre SS LLC, and Restaurant Partners Procurement, LLC

With respect to Section 5.17(b):

- From time to time, Seller affiliates including TriSpan RS LLC, Rosa Mexicano Company, or Sabre SS LLC, provide services to Sellers as needed.

Schedule 5.18(a)(i)

Employees

- A spreadsheet with information on Sellers' employees has been made available, or will be made available prior to November 12, 2026, in the Yardbird Data Room or otherwise upon request.

Schedule 5.18(a)(ii)

Independent Contractors

- Bryce Woodyard – Florida - June 2023 – No fees have been paid in 2025 or 2026 – Former CFO of Sellers used for historical knowledge.

- Adam Paul – Chicago, Illinois – September 2026 – Paid $40,000 in 2026 – Independent Board Member.

Schedule 5.19(a)

Benefit Plans

- Dental
  - Group Voluntary Dental Insurance - Principal Life Insurance Company
- Vision
  - Group Voluntary Vision - Principal Life Insurance Company and VSP Vision Care
- Life and Disability
  - Group Voluntary Short-Term Disability - Principal Life Insurance Company
  - Group Voluntary Term Life Insurance - Principal Life Insurance Company
- Medical
  - Health Insurance (Health Benefit Single Plan [05196], Health Family Plan [05197], Lower Premium Health Benefit Plan [05301], Predictable Cost Health Plan [05786], and another Lower Premium Health Benefit Plan [05912]) – Blue Cross and Blue Shield of Florida, Inc.
  - Group Supplemental Medical Expenses Insurance (GAP) – American Public Life Insurance Company
- Worksite Supplemental
  - Group Cancer Insurance – American Public Life Insurance Company
  - Group Critical Illness Insurance – American Public Life Insurance Company
  - Group Accident Insurance – American Public Life Insurance Company
- 401(k) Retirement Savings Plan – John Hancock USA
- HRBenefits Perks & Discounts powered by Working Advantage

Schedule 5.20(a)

Insurance Policies

Copies of the insurance policies referenced below are available, or will be made available prior to November 12, 2026, in the Yardbird Data Room.

TYPE/COVERAGE	POLICY NO.	INSURER	TERM	ANNUAL PREMIUM
Cyber	C-4LWN-144249-CYBER-2025	ARC Excess & Surplus, LLC	9/26/25 – 11/22/26	$8,800 ($1,800.75 for extension)
Fidelity Bond	108370808	ARC Excess & Surplus, LLC	10/21/2025 – 10/21/26	$290
Workers Compensation	WC2-Z91-479097-015	Liberty Mutual	11/21/25 – 11/21/26	$152,500
CPKG (CD&O/CEPL/CFDU)	J06475358A	ARC Excess & Surplus, LLC	11/22/25 – 11/22/26	$48,000
Auto	(25) 7364-82-22	CHUBB	1/15/26 – 1/15/27	$2,000
CPKG (GL & Property)	D02816489	CHUBB	1/25/26 – 1/25/27	$260,400
Umbrella Policy	5821440039	Crum & Forster	1/25/26 – 1/25/27	$65,700
Foor Borne Illness Coverage	H726-801983 (FBI)	Tokio Marine	1/15/26 – 1/15/27	$11,700

Schedule 5.20(b)

Claims Under Insurance Policies

- There are three (3) pending claims made under Sellers' workers compensation insurance; further details to be provided upon request.

Schedule 5.21

Environmental Matters

- Nothing to disclose.

Schedule 5.22

Taxes

- There is a contingent, unliquidated and disputed claim by the IRS that Sellers improperly claimed Employee Retention Tax Credits (ERTCs) with respect to the Dallas, Miami, Los Angeles, and Washington DC locations. Sellers dispute the claim and are working to resolve.

Schedule 5.23(a)

Top Vendors

Copies of any Contracts with vendors referenced below are available, or will be made available prior to November 12, 2026, in the Yardbird Data Room.

Top 10 - Prepetition Date	Top 10 - FY 2025	Top 10 - FY 2024
Sysco	Sysco	Sysco
Open Table	Open Table	Open Table
Southern Glazers Wine and Spirits	Southern Glazers Wine and Spirits	Southern Glazers Wine and Spirits
Brothers Foodservice	Brothers Foodservice	Brothers Foodservice
Congressional Seafood	Congressional Seafood	Congressional Seafood
Testa Produce	Testa Produce	Testa Produce
Baldor Speciality Foods	Baldor Speciality Foods	Baldor Speciality Foods
Cosmopolitan Linen Rental Service	Cosmopolitan Linen Rental Service	Cosmopolitan Linen Rental Service
Supreme Lobster	Supreme Lobster	Supreme Lobster
Hospitality Service Group	All Pro Cleaning Solutions LLC	All Pro Cleaning Solutions LLC

Schedule 5.23(b)

Issues re: Top Vendors

- Nothing to disclose.

Schedule 5.25

Brokers

- Nothing to disclose.