**IN THE UNITED STATES BANKRUPTCY COURT**
**FOR THE DISTRICT OF DELAWARE**

| | |
|---|---|
| In re: | Chapter 11 |
| Yardbird Group LLC, *et al.*,[1] | Case No. 26-11479 (BLS) |
| Debtors. | (Jointly Administered) |

## CERTIFICATE OF SERVICE

I, Mikayla Cleary, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), the claims and noticing agent for the Debtors in the above-captioned case.

On October 15, 2026, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale of Substantially All Assets** [Docket No. 119]

- **Final Order Granting the Debtors' Motion for Entry of Interim and Final Orders(I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Continue Intercompany Transactions, and (D) Maintain Existing Business Forms; (II) Authorizing the Debtors' Banks to Honor All Related Payment Requests; and (III) Granting Related Relief** [Docket No. 121]

- **Final Order (I) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees, (II) Authorizing the Debtors' Banks to Honor All Related Payment Requests, and (III) Granting Related Relief** [Docket No. 122]

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Yardbird Group LLC (7139); Southern Operations, LLC (5384); Yardbird Beverly Hills, LLC (9735); Yardbird DFW, LLC (2545); Yardbird DC, LLC (2651); Yardbird Chicago, LLC (6273); Yardbird Denver LLC (8819), YB Las Vegas, LLC (4071), Yardbird DFW Management LLC (8949), Yardbird DFW Concession LLC (1952), and The Bird Singapore LLC (8264). The location of the Debtors' service address in these chapter 11 cases is 3355 Las Vegas Boulevard South, Las Vegas, Nevada 89109.

- **Final Order (I) Authorizing the Debtors to (A) Maintain Existing Insurance Programs and Pay All Obligations Arising Thereunder and (B) Renew, Revise, Extend, Supplement, or Enter Into New Insurance Programs; (II) Authorizing All Banks to Honor Payments of Insurance Obligations; and (III) Granting Related Relief** [Docket No. 123]

- **Final Order (I) Authorizing, but Not Directing, the Debtors to (A) Pay Prepetition Wages, Compensation, Employee Benefits, and Other Employee Obligations and (B) Continue Certain Employee Benefit Programs in the Ordinary Course; (II) Authorizing All Banks to Honor Prepetition Checks for Payment of Prepetition Employee Obligations; and (III) Granting Related Relief** [Docket No. 124]

- **Final Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment, (II) Establishing Procedures for Resolving Objections by Utility Companies, (III) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Services, and (IV) Granting Related Relief** [Docket No. 125]

- **Order (I) Authorizing the Debtors to Employ and Retain Traverse LLC to Provide Albert Altro as Chief Restructuring Officer and Additional Personnel, as Necessary, Effective as of the Petition Date and (II) Granting Related Relief** [Docket No. 126]

- **Order Granting Application of the Debtors for Authority to Retain and Employ Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date** [Docket No. 127]

- **Order Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code Authorizing the Debtors to Retain and Employ Soravine Advisors LLC as Investment Banker to the Debtors, Effective as of the Petition Date, and Waiving Certain Time-Keeping Requirements** [Docket No. 128]

- **Final Order (I) Authorizing Maintenance, Administration, and Continuation of Certain of Debtors' Customer Programs and (II) Granting Related Relief** [Docket No. 129]

- **Order Authorizing Debtors to Retain and Compensate Professionals Employed in the Ordinary Course of Business Effective as of the Petition Date** [Docket No. 130]

- **Order (I) Authorizing the Debtors to Reject Certain Unexpired Leases and Executory Contracts Effective as of the Petition Date; (II) Abandoning Any Remaining Personal Property Located at the Leased Premises; and (III) Granting Related Relief** [Docket No. 131]

- **Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief** [Docket No. 132]

- **Final Order (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Critical Vendors, 503(b)(9) Claimants, and PACA/PASA Claimants; (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, and (III) Granting Related Relief** [Docket No. 133]

- **Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Senior Secured Priming Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief** [Docket No. 134]

Furthermore, on October 15, 2026, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via First Class Mail upon the service list attached hereto as **Exhibit D**:

- **Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale of Substantially All Assets** [Docket No. 119]

Furthermore, on October 15, 2026, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit E**; and via First Class Mail upon the service list attached hereto as **Exhibit F**:

- **Final Order Granting the Debtors' Motion for Entry of Interim and Final Orders(I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Continue Intercompany Transactions, and (D) Maintain Existing Business Forms; (II) Authorizing the Debtors' Banks to Honor All Related Payment Requests; and (III) Granting Related Relief** [Docket No. 121]

- **Final Order (I) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees, (II) Authorizing the Debtors' Banks to Honor All Related Payment Requests, and (III) Granting Related Relief** [Docket No. 122]

- **Final Order (I) Authorizing the Debtors to (A) Maintain Existing Insurance Programs and Pay All Obligations Arising Thereunder and (B) Renew, Revise, Extend, Supplement, or Enter Into New Insurance Programs; (II) Authorizing All Banks to Honor Payments of Insurance Obligations; and (III) Granting Related Relief** [Docket No. 123]

- **Final Order (I) Authorizing, but Not Directing, the Debtors to (A) Pay Prepetition Wages, Compensation, Employee Benefits, and Other Employee Obligations and (B) Continue Certain Employee Benefit Programs in the Ordinary Course; (II) Authorizing All Banks to Honor Prepetition Checks for Payment of Prepetition Employee Obligations; and (III) Granting Related Relief** [Docket No. 124]

- **Final Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment, (II) Establishing Procedures for Resolving Objections by Utility Companies, (III) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Services, and (IV) Granting Related Relief** [Docket No. 125]

- **Final Order (I) Authorizing Maintenance, Administration, and Continuation of Certain of Debtors' Customer Programs and (II) Granting Related Relief** [Docket No. 129]

- **Final Order (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Critical Vendors, 503(b)(9) Claimants, and PACA/PASA Claimants; (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, and (III) Granting Related Relief** [Docket No. 133]

- **Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Senior Secured Priming Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief** [Docket No. 134]

Furthermore, on October 15, 2026, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit G**; and via First Class Mail upon the service list attached hereto as **Exhibit H**:

- **Final Order (I) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees, (II) Authorizing the Debtors' Banks to Honor All Related Payment Requests, and (III) Granting Related Relief** [Docket No. 122]

Furthermore, on October 15, 2026, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit I**; and via First Class Mail upon the service list attached hereto as **Exhibit J**:

- **Final Order (I) Authorizing the Debtors to (A) Maintain Existing Insurance Programs and Pay All Obligations Arising Thereunder and (B) Renew, Revise, Extend, Supplement, or Enter Into New Insurance Programs; (II) Authorizing All Banks to Honor Payments of Insurance Obligations; and (III) Granting Related Relief** [Docket No. 123]

Furthermore, on October 15, 2026, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit K**; and via First Class Mail upon the service list attached hereto as **Exhibit L**:

- **Final Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment, (II) Establishing Procedures for Resolving Objections by Utility Companies, (III) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Services, and (IV) Granting Related Relief** [Docket No. 125]

Furthermore, on October 15, 2026, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit M**; and via First Class Mail upon the service list attached hereto as **Exhibit N**:

- **Final Order (I) Authorizing Maintenance, Administration, and Continuation of Certain of Debtors' Customer Programs and (II) Granting Related Relief** [Docket No. 129]

Furthermore, on October 15, 2026, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit O**; and via First Class Mail upon the service list attached hereto as **Exhibit P**:

- **Order Authorizing Debtors to Retain and Compensate Professionals Employed in the Ordinary Course of Business Effective as of the Petition Date** [Docket No. 130]

Furthermore, on October 15, 2026, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit Q**; and via First Class Mail upon the service list attached hereto as **Exhibit R**:

- **Order (I) Authorizing the Debtors to Reject Certain Unexpired Leases and Executory Contracts Effective as of the Petition Date; (II) Abandoning Any Remaining Personal Property Located at the Leased Premises; and (III) Granting Related Relief** [Docket No. 131]

Furthermore, on October 15, 2026, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit S**; and via First Class Mail upon the service list attached hereto as **Exhibit T**:

- **Final Order (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Critical Vendors, 503(b)(9) Claimants, and PACA/PASA Claimants; (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, and (III) Granting Related Relief** [Docket No. 133]

Furthermore, on October 15, 2026, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit U**; and via First Class Mail upon the service list attached hereto as **Exhibit V**:

- **Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Senior Secured Priming Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief** [Docket No. 134]

Dated: November 2, 2026

*/s/ Mikayla Cleary*
Mikayla Cleary
Verita
100 N Pacific Coast Highway,
Suite 100
El Segundo, CA 90245
Tel 310.823.9000

# Exhibit A

**Exhibit A**
**Core/2002 Service List**
**Served via Electronic Mail**

| Description | CreditorName | CreditorNoticeName | Email |
|---|---|---|---|
| Top 20 Creditor | 1600 Lenox LLC | | johnk@50eggsinc.com |
| Top 20 Creditor | Allied Global Marketing | | support@alliedglobalmarketing.com; jmmiller@alliedglobalmarketing.com |
| Top 20 Creditor | BP CRF 901 New York Avenue LLC | | ardept@bxp.com |
| Lienholder | City National Bank of Florida | Attn Legal Department | legaldepartment@citynational.com |
| Counsel for City of Miami Beach, Florida | City of Miami Beach, Florida | Steven H. Rothstein, Deputy City Attorney | stevenrothstein@miamibeachfl.gov |
| Counsel for the DIP Secured Parties, Prepetition Secured Parties, and Brightwood Loan Services LLC as administrative agent and collateral agent | Cole Schotz P.C. | Attn Daniel F.X. Geoghan | dgeoghan@coleschotz.com |
| Counsel for the DIP Secured Parties, Prepetition Secured Parties, and Brightwood Loan Services LLC as administrative agent and collateral agent | Cole Schotz P.C. | Attn Patrick J. Reilley and Melissa M. Hartlipp | preilley@coleschotz.com; mhartlipp@coleschotz.com |
| State Attorney General | Colorado Attorney General | Attn Bankruptcy Department | attorney.general@coag.gov |
| Delaware State AG and DOJ | Delaware Dept of Justice | Attorney General | attorney.general@state.de.us; attorney.general@delaware.gov |
| DE Secretary of State | Delaware Secretary of State | Division of Corporations | dosdoc_bankruptcy@state.de.us |
| DE State Treasury | Delaware State Treasury | | statetreasurer@state.de.us |
| State Attorney General | District of Columbia Attorney General | Attn Bankruptcy Department | oag@dc.gov |
| Top 20 Creditor | Edward Don & Company, LLC | | williambowe@don.com |
| State Attorney General | Florida Attorney General | Attn Bankruptcy Department | citizenservices@myfloridalegal.com; oag.civil.eserve@myfloridalegal.com |
| Interested Party | Goe Forsythe & Hodges LLP | Robert P. Goe | rgoe@goeforlaw.com |
| Local Counsel for BP/CRF 901 New York Avenue LLC | Greenstein DeLorme & Luchs, P.C. | c/o James D. Sadowski | jds@gdllaw.com |
| Top 20 Creditor | Hospitality Service Group | | info@hservicegroup.com |
| Counsel for Marina Bay Sands Pte. Ltd. | Hunton Andrews Kurth LLP | Timothy A. (“Tad”) Davidson II and Kaleb Bailey | taddavidson@hunton.com; kbailey@hunton.com |
| State Attorney General | Illinois Attorney General | Attn Bankruptcy Department | bankruptcy_notices@ilag.gov |
| Top 20 Creditor | inkind Cards Inc. | | bankruptcynotices@inkind.com |
| IRS | Internal Revenue Service | Attn Susanne Larson | SBSE.Insolvency.Balt@irs.gov |
| Top 20 Creditor | Jacob Gray | c/o Wilshire Law Firm, PLC | info@wilshirelawfirm.com; jyslas@wilshirelawfirm.com; daviles@wilshirelawfirm.com; herganyan@wilshirelawfirm.com |
| Top 20 Creditor | La Cienega Partners LP | | Simon-5600@simon.com |
| Counsel for Lienholder City National Bank | Law Offices of Robert P. Frankel, P.A. | Robert P. Frankel | robert@frankelpa.com |
| Counsel for Dallas County | Linebarger Goggan Blair & Sampson, LLP | John Turner | dallas.bankruptcy@lgbs.com |
| Top 20 Creditor | Lot 28 Owner LLC | | glussier@bespokeholdingsco.com |
| State Attorney General | Nevada Attorney General | Attn Bankruptcy Department | nvagbk@ag.nv.gov |
| US Trustee for District of DE | Office of the United States Trustee Delaware | Jonathan Lipshie | jon.lipshie@usdoj.gov |
| Top 20 Creditor | Open Table | | usaccounts@opentable.com |
| Top 20 Creditor | Ramp Business Corporation | | communications@ramp.com; mbooth@ramp.com |
| Top 20 Creditor | RN 120 Company, LLC/SNB 120 Owner, LLC | | northbridge@centennialrec.com |
| SEC Regional Office | Securities & Exchange Commission | NY Regional Office | bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov |
| SEC Regional Office | Securities & Exchange Commission | PA Regional Office | philadelphia@sec.gov |
| SEC Headquarters | Securities & Exchange Commission | Secretary of the Treasury | SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov |
| Counsel for Simon Property Group, L.P. | Simon Property Group, L.P. | Attn: Catherine M. Martin | cmartin@simon.com |
| Top 20 Creditor | Support305 | | info@support305.com |
| Top 20 Creditor | Sysco Baltimore LLC | | supplier@sysco.com; customer@sysco.com; BSCCSupplierPayables@corp.sysco.com; Frank.Aiello@sysco.com |
| Top 20 Creditor | Sysco Chicago, Inc | | supplier@sysco.com; customer@sysco.com; BSCCSupplierPayables@corp.sysco.com; Frank.Aiello@sysco.com |

**Exhibit A**
**Core/2002 Service List**
**Served via Electronic Mail**

| Description | CreditorName | CreditorNoticeName | Email |
|---|---|---|---|
| Top 20 Creditor | Sysco North Texas, Inc | | supplier@sysco.com; customer@sysco.com; BSCCSupplierPayables@corp.sysco.com; Frank.Aiello@sysco.com |
| Top 20 Creditor | TC Uptown Office Tower, LLC/ MCPP Park District Office | | amy.childress@cbre.com; kari.delamore@cbre.com; Emily.yu@cbre.com |
| State Attorney General | Texas Attorney General | Attn Bankruptcy Department | bankruptcytax@oag.texas.gov; communications@oag.texas.gov |
| Counsel for CSC Leasing Co. | Troutman Pepper Locke LLP | James K. Donaldson and Sarah L. Hautzinger Loumeau | jed.donaldson@troutman.com; sarah.hautzingerloumeau@troutman.com |
| Counsel for CSC Leasing Co. | Troutman Pepper Locke LLP | Tori Lynn Remington | tori.remington@troutman.com |
| US Attorney for District of Delaware | US Attorney for District of Delaware | US Attorney for Delaware | usade.ecfbankruptcy@usdoj.gov |
| Counsel for City National Bank of Florida | Venable LLP | Daniel A. O'Brien | daobrien@venable.com |
| Counsel for City National Bank of Florida | Venable LLP | Eric D. Jacobs | edjacobs@venable.com |
| Counsel for City National Bank of Florida | Venable LLP | Paul J. Battista | pjbattista@venable.com |
| Top 20 Creditor | Windy City Signs | | info@mywindysigns.com |
| Counsel for the DIP Secured Parties, Prepetition Secured Parties, and Brightwood Loan Services LLC as administrative agent and collateral agent | Winston Taylor LLP | Attn Jonathan I. Levine and Christopher A. Livingston | jon.levine@winstontaylor.com; christopher.livingston@winstontaylor.com |
| Counsel for the DIP Secured Parties, Prepetition Secured Parties, and Brightwood Loan Services LLC as administrative agent and collateral agent | Winston Taylor LLP | Attn Thomas H. Good | tom.good@winstontaylor.com |

# Exhibit B

**Exhibit B**
**Core/2002 Service List**
**Served via First Class Mail**

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip |
|---|---|---|---|---|---|---|---|---|
| Top 20 Creditor | 1600 Lenox LLC | | 7350 Biscayne Blvd. | | | Miami | FL | 33138 |
| Top 20 Creditor | Allied Global Marketing | | 101 Huntington Ave. | Suite 515 | | Boston | MA | 02199 |
| Top 20 Creditor | BP CRF 901 New York Avenue LLC | | PO Box 415109 | | | Boston | MA | 02241-5109 |
| State Attorney General | California Attorney General | Attn Bankruptcy Department | 1300 I St., Ste. 1740 | | | Sacramento | CA | 95814-2919 |
| State Attorney General | Colorado Attorney General | Attn Bankruptcy Department | Ralph L Carr Colorado Judicial Building | 1300 Broadway, 10th Fl | | Denver | CO | 80203 |
| Top 20 Creditor | CSC Leasing Co. | | 6802 Paragon Place | Suite 350 | | Richmond | VA | 23230 |
| Delaware State AG and DOJ | Delaware Dept of Justice | Attorney General | Attn Bankruptcy Department | Carvel State Building | 820 N French St | Wilmington | DE | 19801 |
| DE Secretary of State | Delaware Secretary of State | Division of Corporations | Franchise Tax | PO Box 898 | | Dover | DE | 19903 |
| DE State Treasury | Delaware State Treasury | | 820 Silver Lake Blvd., Suite 100 | | | Dover | DE | 19904 |
| State Attorney General | District of Columbia Attorney General | Attn Bankruptcy Department | 400 6th Street NW | | | Washington | DC | 20001 |
| Top 20 Creditor | Edward Don & Company, LLC | | 2562 Paysphere Circle | | | Chicago | IL | 60674 |
| State Attorney General | Florida Attorney General | Attn Bankruptcy Department | PL-01 The Capitol | | | Tallahassee | FL | 32399-1050 |
| Top 20 Creditor | Hospitality Service Group | | PO Box 5165 | | | Baltimore | MD | 21224 |
| State Attorney General | Illinois Attorney General | Attn Bankruptcy Department | James R. Thompson Ctr | 100 W. Randolph St. | | Chicago | IL | 60601 |
| Top 20 Creditor | inkind Cards Inc. | | 600 Congress Ave. | Suite 1700 | | Austin | TX | 78701 |
| IRS | Internal Revenue Service | Attn Susanne Larson | 31 Hopkins Plz Rm 1150 | | | Baltimore | MD | 21201 |
| Top 20 Creditor | Internal Revenue Service | Centralized Insolvency Operation | 2970 Market Street | Mail Stop 5-Q30.133 | | Philadelphia | PA | 19104 |
| IRS | Internal Revenue Service | Centralized Insolvency Operation | PO Box 7346 | | | Philadelphia | PA | 19101-7346 |
| Top 20 Creditor | Jacob Gray | c/o Wilshire Law Firm, PLC | 660 S. Figueroa Street | Sky Lobby | | Los Angeles | CA | 90017 |
| Top 20 Creditor | La Cienega Partners LP | | Beverly Center | PO Box 719223 | | Chicago | IL | 60677-9473 |
| Top 20 Creditor | Lot 28 Owner LLC | | PO Box 19039 | | | Golden | CO | 80402-6050 |
| State Attorney General | Nevada Attorney General | Attn Bankruptcy Department | Old Supreme Ct. Bldg. | 100 N. Carson St | | Carson City | NV | 89701 |
| US Trustee for District of DE | Office of the United States Trustee Delaware | Jonathan Lipshie | 844 King St Ste 2207 | Lockbox 35 | | Wilmington | DE | 19801 |
| Top 20 Creditor | Open Table | | 425 Market Street, Floor 12 | | | San Francisco | CA | 94105 |
| Top 20 Creditor | Ramp Business Corporation | | 28 W 23rd St, Floor 2 | | | New York | NY | 10010 |
| Top 20 Creditor | RN 120 Company, LLC/SNB 120 Owner, LLC | | PO Box 25054 | | | New York | NY | 10087-5054 |
| SEC Regional Office | Securities & Exchange Commission | NY Regional Office | Regional Director | 100 Pearl St., Suite 20-100 | | New York | NY | 10004-2616 |
| SEC Regional Office | Securities & Exchange Commission | PA Regional Office | Regional Director | One Penn Center | 1617 JFK Boulevard Ste 520 | Philadelphia | PA | 19103 |
| SEC Headquarters | Securities & Exchange Commission | Secretary of the Treasury | 100 F St NE | | | Washington | DC | 20549 |
| Counsel for Simon Property Group, L.P. | Simon Property Group, L.P. | Attn: Catherine M. Martin | 225 West Washington Street | | | Indianapolis | IN | 46204 |
| Top 20 Creditor | Support305 | | 2990 SW 35th Ave. | | | Miami | FL | 33133 |
| Top 20 Creditor | Sysco Baltimore LLC | | 8000 Dorsey Run Road | | | Jessup | MD | 20794 |
| Top 20 Creditor | Sysco Chicago, Inc | | 250 Wieboldt Drive | | | Des Plaines | IL | 60016-3192 |
| Top 20 Creditor | Sysco North Texas, Inc | | 800 Trinity Drive | | | Lewisville | TX | 75056-5297 |

**Exhibit B**
**Core/2002 Service List**
**Served via First Class Mail**

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip |
|---|---|---|---|---|---|---|---|---|
| Top 20 Creditor | TC Uptown Office Tower, LLC/ MCPP Park District Office | | CBRE Building ID CP1230 | PO Box 82544 | | Goleta | CA | 93118 |
| State Attorney General | Texas Attorney General | Attn Bankruptcy Department | 300 W. 15th St | | | Austin | TX | 78701 |
| US Attorney for District of Delaware | US Attorney for District of Delaware | US Attorney for Delaware | 1313 N Market Street | Hercules Building | | Wilmington | DE | 19801 |
| Top 20 Creditor | Windy City Signs | | 4904 N. Elston Ave. | | | Chicago | IL | 60630 |

# Exhibit C

**Exhibit C**

**Affected Counterparties Service List**

**Served via Electronic Mail**

| CreditorName | CreditorNoticeName | Email |
|---|---|---|
| Adentro | | legal@adentro.com |
| inKind Cards Inc. | Attn Legal Department | bankruptcynotices@inkind.com |
| Paylocity | Attn Legal Department | legalnotices@paylocity.com |
| Ring Central | | legal@ringcentral.com |

# Exhibit D

**Exhibit D**

**Affected Counterparties Service List**

**Served via First Class Mail**

| CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip | Country |
|---|---|---|---|---|---|---|---|
| 5W Public Relations | | 469 Seventh Avenue, 8th Floor | | New York | NY | 10018 | |
| 5W Public Relations | | 3 Park Avenue, 19th Floor | | New York | NY | 10016 | |
| Adentro | | One Letterman Dr, Bldg C, Ste 3500 | | San Francisco | CA | 94129 | |
| America Public Life Insurance Company | | 2305 Lakeland Drive | | Flowood | MS | 39232 | |
| BP/CRF 901 New York Avenue LLC | Attn General Counsel | Boston Properties | 800 Boylston Street, Suite 1900 | Boston | MA | 02199-8103 | |
| BP/CRF 901 New York Avenue LLC | Attn Regional Counsel | 2200 Pennsylvania Avenue NW, Suite 200W | | Washington | DC | 20037 | |
| Bracero, Angel E. | | Address on File | | | | | |
| Brady Risk Management, a division of HUB International Northeast Ltd | | 401 Broadhollow Rd, Suite 200 | | Melville | NY | 11747 | |
| CSC Leasing Co. | | 6802 Paragon Place | Suite 350 | Richmond | VA | 23230 | |
| DePrimio, Stefani | | Address on File | | | | | |
| Dine Technology | | 620 Ramsey Avenue | | Hillside | NJ | 07205 | |
| Ecolab, Inc | Attn General Counsel | 1 Ecolab Place | | St. Paul | MN | 55102 | |
| Florida Blue | | 4800 Deerwood Campus Parkway | | Jacksonville | FL | 32246 | |
| Fountain Leasing 2017 LP | | 700 Larkspur Landing Circle, Suite 265 | | Larkspur | CA | 94939 | |
| inKind Cards Inc. | Attn Legal Department | 600 Congress Ave, Ste 1700 | | Austin | TX | 78704 | |
| John Hancock Life Insurance Company (U.S.A.) | | 197 Clarendon St | | Boston | MA | 02116 | |
| Jones, Jennifer A. | | Address on File | | | | | |
| Marina Bay Sands Pte. Ltd. | Attn General Counsel | 10 Bayfront Avenue | | Singapore | | 018956 | Singapore |
| Marina Bay Sands Pte. Ltd. | c/o Las Vegas Sands Corp | Attn General Counsel | 3355 Las Vegas Blvd. South | Las Vegas | NV | 89109 | |
| OpenTable, Inc. | Attn General Counsel | 1 Montgomery Street, Suite 500 | | San Francisco | CA | 94104 | |
| Paton, Shona J. | | Address on File | | | | | |
| Paylocity | Attn Legal Department | 1400 American Ln | | Schaumburg | IL | 60173 | |
| Piaggi, Isabel | | Address on File | | | | | |
| Principal Life Insurance Company | | 711 High Street | | Des Moines | IA | 50392 | |
| Proffit, Michelle | | Address on File | | | | | |
| Rebholz, Patrick | | Address on File | | | | | |
| Restaurant 365 | | 500 Technology Drive, Suite 200 | | Irvine | CA | 92618 | |
| Restaurant Partners Procurement, LLC | | 6649 Westwood Blvd Suite 140 | | Orlando | FL | 32821 | |
| Restaurant365, LLC | | 7 Bendix, Unit B | | Irvine | CA | 92618 | |

**Exhibit D**

**Affected Counterparties Service List**

**Served via First Class Mail**

| CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip | Country |
|---|---|---|---|---|---|---|---|
| Rewards Network Establishment Services Inc. | | 540 W. Madison Street, Suite 2400 | | Chicago | IL | 60661 | |
| Ring Central | | 20 Davis Drive | | Belmont | CA | 94002 | |
| RN 120 Company, L.L.C. | Attn Center Manager | 500 N. Michigan Avenue, Suite 500 | Management Office | Chicago | IL | 60611-3702 | |
| Santoyo, Cristian | | Address on File | | | | | |
| Strategy9, Inc. | | 11035 Lavender Hill Dr | Suite 160-299 | Las Vegas | NV | 89135 | |
| Sysco Metro New York, LLC | | 20 Theodore Conrad Drive | | Jersey City | NJ | 07305 | |
| Sysco Metro New York, LLC | | 1390 Enclave Parkway | | Houston | TX | 77077-2099 | |
| TC Uptown Office Tower, LLC | Attn Scott Krikorian | 2100 McKinney Avenue, Suite 800 | | Dallas | TX | 75201 | |
| The Chefs Warehouse West Coast, LLC | | 240 Food Center Drive | | Bonx | NY | 10474 | |
| Toast Inc. | | 333 Summer Street | | Boston | MA | 02210 | |
| VCR Restaurant Ventures, LLC | c/o Venetian Casino Resort, LLC | Attn President and General Counsel | 3355 Las Vegas Blvd. South | Las Vegas | NV | 89109 | |

# Exhibit E

**Exhibit E**

**Bank Service List**

**Served via Electronic Mail**

| CreditorName | CreditorNoticeName | Email |
|---|---|---|
| JPMorgan Chase Bank, N.A. | Robert Victoria | roberto.victoria@jpmorgan.com |

# Exhibit F

**Exhibit F**

**Banks Service List**

**Served via First Class Mail**

| CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|---|---|---|---|---|---|---|
| JPMorgan Chase Bank, N.A. | Legal Papers Served | 1414 Woodward Avenue | Mail Code LA2-7100 | Ruston | LA | 71270-2015 |
| JPMorgan Chase Bank, N.A. | Robert Victoria | 1450 Brickell Ave, Floor 15 | | Miami | FL | 33131 |

# Exhibit G

**Exhibit G**

**Taxing Authorities Service List**

**Served via Electronic Mail**

| CreditorName | CreditorNoticeName | Email |
|---|---|---|
| City of Beverly Hills Finance Department | | finance@beverlyhills.org; tszerwinski@beverlyhills.org |
| City of Miami Beach Finance Department (Resort tax division) | | JasonGreene@miamibeachfl.gov |
| Cook County Treasurer | Cook County Treasurer's Office | LBankruptcy@cookcountytreasurer.com |
| Dallas County Tax Office | | property.tax@dallascounty.org |
| DC Department of Employment Services (DOES) | | does@dc.gov |
| DC Office of Tax and Revenue | | e-services.otr@dc.gov; dcballparkfee@dc.gov |
| Florida Department of Revenue | | emailDOR@floridarevenue.com; DOR-OIG@floridarevenue.com |
| Illinois Department of Revenue | | REV.GCO@illinois.gov |
| Illinois Secretary of State | | dfinnigan@ilsos.gov |
| LA County Treasurer and Tax Collector | Kenneth Hahn Hall of Administration | TTCMAIL@TTC.LACOUNTY.GOV |
| Miami-Dade County Tax Collector | | support@mdctaxcollector.gov |
| Texas Comptroller of Public Accounts | | Treasury.operations@cpa.texas.gov |

# Exhibit H

**Exhibit H**

**Taxing Authorities Service List**

**Served via First Class Mail**

| CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|---|---|---|---|---|---|---|
| California Department of Tax and Fee Administration | | 12750 Center Court Drive South, Suite 400 | | Cerritos | CA | 90703-8594 |
| California Employment Development Department | Employment Development Department | Legal Office | 1416 9th Street, MIC 53 | Sacramento | CA | 95814-0001 |
| California Franchise Tax Board | Franchise Tax Board | PO Box 942857 | | Sacramento | CA | 94257- 0500 |
| City of Beverly Hills Finance Department | | PO Box 844731 | | Los Angeles | CA | 90084 |
| City of Chicago Department of Finance | | 121 N. LaSalle Street, 7th Floor | | Chicago | IL | 60602 |
| City of Miami Beach Finance Department (Resort tax division) | | 1700 Convention Center Drive | | Miami Beach | FL | 33139 |
| Cook County Treasurer | Cook County Treasurer's Office | 118 North Clark Street, Room 112 | | Chicago | IL | 60602 |
| Dallas County Tax Office | | 500 Elm Street, Suite 3300 | | Dallas | TX | 75202 |
| DC Department of Employment Services (DOES) | | 4058 Minnesota Avenue, NE | | Washington | DC | 20019 |
| DC Office of Tax and Revenue | | 1101 4th Street, SW, Suite W270 | | Washington | DC | 20024 |
| Florida Department of Revenue | | P. O. Box 6668 | | Tallahassee | FL | 32314-6668 |
| Illinois Department of Employment Security | IDES | P.O. Box 19300 | | Springfield | IL | 62794-9300 |
| Illinois Department of Revenue | | PO BOX 19035 | | Springfield | IL | 62794-9035 |
| Illinois Secretary of State | | 160 N. LaSalle Street | | Chicago | IL | 60601 |
| Internal Revenue Service | Centralized Insolvency Operation | P.O. Box 7346 | | Philadelphia | PA | 19101-7346 |
| LA County Treasurer and Tax Collector | Kenneth Hahn Hall of Administration | 500 W Temple Street | | Los Angeles | CA | 90012 |
| Miami-Dade County Tax Collector | | 200 NW 2nd Ave | | Miami | FL | 33128 |
| Texas Comptroller of Public Accounts | | P.O. Box 13528, Capitol Station | | Austin | TX | 78711-3528 |
| Texas Workforce Commission | | 101 E 15th Street | | Austin | TX | 78778 |

# Exhibit I

**Exhibit I**

**Insurance Providers Service List**

**Served via Electronic Mail**

| CreditorName | Email |
|---|---|
| AFCO Direct | customerservice@afcodirect.com |
| ARC Excess & Surplus, LLC | ny@arcxs.com |
| Crum & Forster | Contact.Us@cfins.com |

# Exhibit J

**Exhibit J**

**Insurance Providers Service List**

**Served via First Class Mail**

| CreditorName | Address1 | Address2 | City | State | Zip | Country |
|---|---|---|---|---|---|---|
| AFCO Direct | 150 North Field Drive | Suite 190 | Lake Forest | IL | 60045 | |
| ARC Excess & Surplus, LLC | 113 South Service Road | | Jericho | NY | 11753 | |
| CHUBB | Barengasse 32 | | Zurich | | 8001 | Switzerland |
| CHUBB | 550 Madison Avenue | | New York | NY | 10022 | |
| Crum & Forster | PO Box 1973 | | Morristown | NJ | 07962 | |
| Crum & Forster | 305 Madison Avenue | | Morristown | NJ | 07960 | |
| Hub International Limited | 150 N. Riverside Plaza | 17th Floor | Chicago | IL | 60606 | |
| Liberty Mutual | 175 Berkeley Street | | Boston | MA | 02116 | |
| Tokio Marine | 13403 Northwest Freeway | | Houston | TX | 77040 | |

# Exhibit K

**Exhibit K**

**Utility Providers Service List**

**Served via Electronic Mail**

| CreditorName | Email |
|---|---|
| Extrity, LLC | info@extrityservices.com |
| Gas South | customerservice@gassouth.com |
| LRS | Service@LRSRecycles.com |
| Peoples Gas | GTS@peoplesgasdelivery.com |
| Ring Central | legal@ringcentral.com |
| Slang AI | support@slang.ai |
| Teco Gas | GTS@peoplesgasdelivery.com |
| Washington Gas | customersupport@washgas.com |

# Exhibit L

**Exhibit L**

**Utility Providers Service List**

**Served via First Class Mail**

| CreditorName | CreditorNoticeName | Address1 | City | State | Zip |
|---|---|---|---|---|---|
| ADT Security Services | | 452 Sable Boulevard, Unit G | Aurora | CO | 80011 |
| Atlantic Broadband | | 43920 Airport View Drive | Hollywood | MD | 20636-3105 |
| Comcast | | 676 Island Pond Road | Manchester | NH | 03109 |
| Comcast | | 1475 Woodfield, #450 | Schaumburg | IL | 60173-4980 |
| ComEd | | P.O. Box 6111 | Carol Stream | IL | 60197-6111 |
| Direct TV | Commercial Accounts | P.O. Box 5007 | Carol Stream | IL | 60197-5007 |
| Extrity, LLC | | 625 West Adams Street, Floor 18 | Chicago | IL | 60661 |
| FPL | | General Mail Facility | Miami | FL | 33188-0001 |
| Gas South | | P.O. Box 530552 | Atlanta | GA | 30353-0552 |
| Granite Telecommunications | | 1 Heritage Drive | Quincy | MA | 02171 |
| LA Department of Water and Power | | P.O. Box 515407 | Los Angeles | CA | 90051-6707 |
| LRS | | 5500 Pearl Street, Suite 300 | Rosemont | IL | 60018-5303 |
| Peoples Gas | | P.O. Box 1110 | Glenview | IL | 60025-8110 |
| Pepco | | P.O. Box 13608 | Philadelphia | PA | 19101 |
| Ring Central | | 20 Davis Drive | Belmont | CA | 94002 |
| Slang AI | | 85 Broad Street, Floor 17 | New York | NY | 10004 |
| SoCalGas | | P.O. Box C | Monterey Park | CA | 91756-5111 |
| Teco Gas | | P.O. Box 31318 | Tampa | FL | 33631-3318 |
| Washington Gas | | 6801 Industrial Road | Springfield | VA | 22151 |

# Exhibit M

**Exhibit M**

**Customer Programs Service List**

**Served via Electronic Mail**

| CreditorName | CreditorNoticeName | Email |
|---|---|---|
| inKind Cards Inc. | Attn: Legal Department | bankruptcynotices@inkind.com |
| Rewards Network Establishment Services Inc. | | clientservices@rewardsnetwork.com |

# Exhibit N

**Exhibit N**

**Customer Programs Service List**

**Served via First Class Mail**

| CreditorName | CreditorNoticeName | Address1 | City | State | Zip |
|---|---|---|---|---|---|
| inKind Cards Inc. | Attn: Legal Department | 600 Congress Ave, Ste 1700 | Austin | TX | 78704 |
| Rewards Network Establishment Services Inc. | | 525 W Monroe St, Ste. 600 | Chicago | IL | 60661 |

# Exhibit O

**Exhibit O**

**OCP Service List**

**Served via Electronic Mail**

| CreditorName | Email |
|---|---|
| CohnReznick LLP | rhonda.beebe@cohnreznick.com |
| Dine Technology, LLC | billing@dinetechnology.com |

# Exhibit P

**Exhibit P**

**OCP Service List**

**Served via First Class Mail**

| CreditorName | Address1 | City | State | Zip |
|---|---|---|---|---|
| CohnReznick LLP | 1305 Walt Whitman Road, Suite 210 | Melville | NY | 11747 |
| Dine Technology, LLC | 307 Waverley Oaks Rd, Suite 401 | Waltham | MA | 02452 |

# Exhibit Q

**Exhibit Q**

**Contract Rejection Counterparties Service List**

**Served via Electronic Mail**

| CreditorName | Email |
|---|---|
| 1600 Lenox LLC | johnk@50eggsinc.com |
| Lot 28 Owner LLC | glussier@bespokeholdingsco.com |

# Exhibit R

**Exhibit R**

**Contract Rejection Counterparties Service List**

**Served via First Class Mail**

| CreditorName | Address1 | Address2 | City | State | Zip |
|---|---|---|---|---|---|
| 1600 Lenox LLC | 7350 Biscayne Blvd. | | Miami | FL | 33138 |
| La Cienega Partners LP | Beverly Center | PO Box 719223 | Chicago | IL | 60677-9473 |
| Lot 28 Owner LLC | PO Box 19039 | | Golden | CO | 80402-6050 |
| Toast, Inc. | 401 Park Drive | Suite 801 | Boston | MA | 02215 |
| Toast, Inc. | 333 Summer Street | | Boston | MA | 02210 |

# Exhibit S

**Exhibit S**

**Critical Vendors Service List**

**Served via Electronic Mail**

| CreditorName | Email |
|---|---|
| Airgas USA LLC | INFO@airgas.com |
| Baldor Specialty Foods - DC | jcoe@baldorfood.com |
| Beau Beck Industries LLC | sales@cleanmyrestaurant.com |
| CBC Specialty Beverage | INFO@CBCBEV.COM |
| CINTAS - YB LV | customerhelp@cintas.com |
| Cosmopolitan Linen Rental Service | calvarado@southeastlinen.com |
| Dine Technology, LLC | billing@dinetechnology.com |
| Extrity, LLC D.B.A. Extrity Services | info@extrityservices.com |
| Gratuity Solutions LLC | billing@gratsync.com |
| Hospitality Service Group | billing@hservicegroup.com |
| ImageFirst Laundry | ahaynes@ImageFirst.com |
| MicroPharm Microgreens | rnorris@mymicropharm.com |
| OpenTable Inc | opentableinvoices@opentable.com |
| Pitbull Pest Control | kdunn@pitbullpestcontrol.com |
| RL SCHREIBER INC | DCruz@rlsinc.com |
| Samuels and Son Seafood Co | trishd@SamuelsSeafood.com |
| Supreme Lobster | esmith@supremelobster.com |
| Testa Produce | ar@testaproduce.com |
| The Chef's Warehouse Midwest LLC | ematuszyk@chefswarehouse.com |
| The Restaurant Assistants | accounting@therestaurantassistants.com |
| Tripleseat Software | billingdepartment@tripleseat.com |

# Exhibit T

**Exhibit T**

**Critical Vendors Service List**

**Served via First Class Mail**

| CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|---|---|---|---|---|---|---|
| 2 Figs Baking Co. Inc | | 3853 Carnation St | | Franklin Park | IL | 60131 |
| Airgas USA LLC | | PO Box 734671 | | Dallas | TX | 75373 |
| Baldor Specialty Foods - DC | | 155 Food Center Drive | | Bronx | NY | 10474 |
| Beau Beck Industries LLC | | 1135 Wedge Hill Rd | | McKinney | TX | 75072 |
| Blue Gourmet, Inc. | | 6545 Lafayette Way | Suite 210 | Dallas | TX | 75230 |
| Breakthru Beverage Illinois, LLC | | 3333 South Laramie Avenue | | Cicero | IL | 60804 |
| Brothers Foodservice - Dallas | | PO Box 550278 | | Dallas | TX | 75355 |
| CBC Specialty Beverage | | 2056 W. Walnut Street | | Chicago | IL | 60612-2318 |
| Chef Duds Inc | | 300 Shawnee North Dr. | Suite 300 | Suwanee | GA | 30024 |
| CINTAS - YB LV | | P.O. Box 631025 | | Cincinnati | OH | 45263-1025 |
| CONGRESSIONAL SEAFOOD CO | | 7775 Chesapeake Bay Court | | Jessup | MD | 20794 |
| Cosmopolitan Linen Rental Service | | 4508 W 46 St | | Chicago | IL | 60632 |
| Cox Communications Inc | | PO Box 53262 | | Phoenix | AZ | 85072-3262 |
| Dine Technology, LLC | | 307 Waverley Oaks Rd | Suite 401 | Waltham | MA | 02452 |
| Ecolab, Inc | Attn General Counsel | 1 Ecolab Place | | St. Paul | MN | 55102 |
| Extrity, LLC D.B.A. Extrity Services | | 625 West Adams St | Floor 19 | Chicago | IL | 60661 |
| Fells Point Wholesale Meats | | P.O Box 21491 | | New York | NY | 10087 |
| FoodPrep Solutions | | PO BOX 4777 | | Stamford | CT | 06907 |
| Fruge Seafood | | PO BOX 393 | | Branch | LA | 70516 |
| Gratuity Solutions LLC | | 3520 Kraft Rd | Ste-200 | Naples | FL | 34105 |
| Halperns | | P.O. Box 84943 | | Chicago | IL | 60689 |
| Hospitality Service Group | | PO Box 5165 | | Baltimore | MD | 21224 |
| ImageFirst Laundry | | PO Box 31001-3092 | | Pasadena | CA | 91110-3092 |
| Impact Food Safety & Environmental | | PO Box 371921 | | Las Vegas | NV | 89137 |
| Just Cubes LLC | | 10607 Wayridge Dr | | Montgomery Village | MD | 20886 |
| MicroPharm Microgreens | | 317 Rapid Falls Dr | | DeSoto | TX | 75115 |
| Mission Linen Supply | | 1010 AVE R | | Grand Prairie | TX | 75050 |
| Newport Meat of Nevada | | 5420 S. Valley View Blvd | | Las Vegas | NV | 89118 |
| NuCO LLC | | PO Box 417902 | | Boston | MA | 02241-7902 |
| OpenTable Inc | | PO Box 101861 | | Pasadena | CA | 91189-1861 |
| Pitbull Pest Control | | 1208 S Eastern Ave | | Las Vegas | NV | 89104 |
| Premium Distributors of Washington D.C., LLC | | 3500 Fort Lincoln Dr NE | | Washington | DC | 20018 |
| RingCentral Inc | | 20 Davis Drive | | Belmont | CA | 94002 |
| RL SCHREIBER INC | | P.O. Box 31236 | | Tampa | FL | 33631 |
| Samuels and Son Seafood Co | | 3400 S. Lawrence Street | | Philadelphia | PA | 19148 |
| Serendipity Wine - Texas | | 114 New Mohawk Road Suite #D | | Nevada City | CA | 95959 |
| Southern Glazer's Wine & Spirits of DC | | 3145 V Street NE | | Washington | DC | 20018 |

**Exhibit T**

**Critical Vendors Service List**

**Served via First Class Mail**

| CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|---|---|---|---|---|---|---|
| Southern Glazer's Wine & Spirits of IL | | 300 E Crossroads Pkwy | | Bolingbrook | IL | 60440 |
| Supreme Lobster | | 220 E. North Avenue | | Villa Park | IL | 60181 |
| Swing's Coffee Roasters | | 501 East Monroe Avenue | | Alexandria | VA | 22301 |
| Sysco Baltimore LLC | | PO BOX 1009 | | Jessup | MD | 20794 |
| SYSCO CHICAGO, INC | | 250 WIEBOLDT DRIVE | | DES PLAINES | IL | 60016-3192 |
| SYSCO NORTH TEXAS, INC. | | PO BOX 560700 | | LEWISVILLE | TX | 75056-0070 |
| Testa Produce | | 4555 S Racine Ave, Chicago | | Chicago | IL | 60609-3371 |
| The Chefs' Warehouse Mid-Atlantic LLC | | PO BOX 30944 | | New York | NY | 10087 |
| The Chef's Warehouse Midwest LLC | | 26576 Network Place | | Chicago | IL | 60673 |
| The Restaurant Assistants | | 1127 Goodrich Ave | | Sarasota | FL | 34236 |
| Toast Inc. | | 333 Summer Street | | Boston | MA | 02210 |
| Tripleseat Software | | 300 Baker Ave | Suite 205 | Concord | MA | 01742 |
| Uptown Bake & Brew, LLC | | 5335 Kilmer Pl | | Hyattsville | MD | 20781 |
| Virginia Linen Services of Maryland | | 6101 Sheriff Road | | Capital Heights | MD | 20743 |
| Winebow Group - (DC, DE, FL, MD, NC, SC, VA) | | 280 Riveside Parkway SW #400 | | Austell | GA | 30168 |

# Exhibit U

**Exhibit U**

**Lienholders Service List**

**Served via Electronic Mail**

| CreditorName | CreditorNoticeName | Email |
|---|---|---|
| Brightwood Loan Services LLC | Cole Schotz P.C. | preilley@coleschotz.com; mhartlipp@coleschotz.com |
| Brightwood Loan Services LLC | Cole Schotz P.C. | dgeoghan@coleschotz.com |
| Brightwood Loan Services LLC | Winston Taylor LLP | jon.levine@winstontaylor.com; christopher.livingston@winstontaylor.com |
| Brightwood Loan Services LLC | Winston Taylor LLP | tom.good@winstontaylor.com |
| City National Bank of Florida | Attn Legal Department | legaldepartment@citynational.com |
| City National Bank of Florida | Law Offices of Robert P. Frankel, P.A. | robert@frankelpa.com |
| CSC Leasing Co. | Troutman Pepper Locke LLP | tori.remington@troutman.com |
| CSC Leasing Co. | Troutman Pepper Locke LLP | jed.donaldson@troutman.com; sarah.hautzingerloumeau@troutman.com |
| Edward Don & Company, LLC | | williambowe@don.com |
| inkind Cards Inc. | | bankruptcynotices@inkind.com |

# Exhibit V

**Exhibit V**

**Lienholders Service List**

**Served via First Class Mail**

| CreditorName | Address1 | Address2 | City | State | Zip |
|---|---|---|---|---|---|
| CSC Leasing Co. | 6802 Paragon Place | Suite 350 | Richmond | VA | 23230 |
| Edward Don & Company, LLC | 2562 Paysphere Circle | | Chicago | IL | 60674 |
| inkind Cards Inc. | 600 Congress Ave. | Suite 1700 | Austin | TX | 78701 |