Docket #0026 Date Filed: 9/21/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Yardbird Group LLC, *et al.*,[1]	Case No. 26-11479 (BLS)
Debtors.	(Joint Administration Requested)

NOTICE OF (I) FILING OF BANKRUPTCY PETITIONS AND RELATED DOCUMENTS AND (II) AGENDA FOR HEARING ON FIRST DAY MOTIONS SCHEDULED FOR SEPTEMBER 22, 2026 AT 10:30 A.M. (ET)[2]

This proceeding will be a hybrid hearing, via Zoom and in-person, with local counsel required to appear in person. Other counsel and witnesses are permitted to appear remotely via Zoom. Please refer to the Court's website (https://www.deb.uscourts.gov/ecourt-appearances) for additional information.

Registration is required by one hour prior the hearing unless otherwise noticed using the *eCourtAppearances* tool available on the Court's website.

PLEASE TAKE NOTICE that on September 21, 2026, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed the following voluntarily petitions (the "Petitions") for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532:

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Yardbird Group LLC (7139); Southern Operations, LLC (5384); Yardbird Beverly Hills, LLC (9735); Yardbird DFW, LLC (2545); Yardbird DC, LLC (2651); Yardbird Chicago, LLC (6273); Yardbird Denver LLC (8819), YB Las Vegas, LLC (4071), Yardbird DFW Management LLC (8949), Yardbird DFW Concession LLC (1952), and The Bird Singapore LLC (8264). The location of the Debtors' service address in these chapter 11 cases is 3355 Las Vegas Boulevard South, Las Vegas, Nevada 89109.

[2] All motions and other pleadings referenced herein are available online at the following address: https://veritaglobal.net/Yardbird.

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PETITIONS & RELATED PLEADINGS:

1. Voluntary Petitions:

   A. Yardbird Group LLC [No. 26-11479]
   B. Southern Operations, LLC [No. 26-11480]
   C. Yardbird Beverly Hills, LLC [No. 26-11481]
   D. Yardbird DFW, LLC [No. 26-11482]
   E. Yardbird DC, LLC [No. 26-11483]
   F. Yardbird Chicago, LLC [No. 26-11484]
   G. Yardbird Denver LLC [No. 26-11485]
   H. YB Las Vegas, LLC [No. 26-11486]
   I. Yardbird DFW Management LLC [No. 26-11487]
   J. Yardbird DFW Concession LLC [No. 26-11488]
   K. The Bird Singapore LLC [Case No. 26-11489]

2. Declaration of Albert Altro in Support of Chapter 11 Petitions and First Day Motions [Docket No. 2]

PLEASE TAKE FURTHER NOTICE that in addition to the filing of the Petitions, the Debtors filed the following first day motions and related pleadings (collectively, the "First Day Pleadings").

FIRST DAY PLEADINGS GOING FORWARD:

3. Debtors' Motion for an Order Directing Joint Administration of the Debtors' Chapter 11 Cases [Docket No. 3]

4. Debtors' Application for Entry of an Order Appointing Kurtzman Carson Consultants, LLC dba Verita Global as Claims and Noticing Agent Effective as of the Petition Date [Docket No. 4]

5. Debtors' Motion for Entry of an Order (I) Authorizing Redaction of Certain Personally Identifying Information Within the Consolidated List of Creditors and Other Filings, and (II) Granting Related Relief [Docket No. 5]

6. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Continue Their Intercompany Transactions, and (D) Maintain Existing Business Forms; (II) Authorizing the Debtors' Banks to Honor All Related Payment Requests; and (III) Granting Related Relief [Docket No. 6]

7. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees, (II) Authorizing the Debtors' Banks to Honor All Related Payment Requests, and (III) Granting Related Relief [Docket No. 7]

8. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain Existing Insurance Programs and Pay All Obligations Arising Thereunder and (B) Renew, Revise, Extend, Supplement, or Enter into New Insurance Programs; (II) Authorizing All Banks to Honor Payments of Insurance Obligations; and (III) Granting Related Relief [Docket No. 8]

9. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, the Debtors to (A) Pay Prepetition Wages, Compensation, Employee Benefits, and Other Employee Obligations and (B) Continue Certain Employee Benefit Programs in the Ordinary Course; (II) Authorizing All Banks to Honor Prepetition Checks for Payment of Prepetition Employee Obligations; and (III) Granting Related Relief [Docket No. 9]

10. Debtors' Motion for Entry of Interim and Final Orders (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment, (II) Establishing Procedures for Resolving Objections by Utility Companies, (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, and (IV) Granting Related Relief [Docket No. 10]

11. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Maintenance, Administration, and Continuation of Debtors' Customer Programs and (II) Granting Related Relief [Docket No. 11]

12. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Critical Vendors, 503(b)(9) Claimants, and PACA/PASA Claimants; (II) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Obligations; and (III) Granting Related Relief [Docket No. 12]

13. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 13]

14. Debtors' Motion for Entry of an Order Shortening and Limiting the Notice with Respect to the Debtors' Bidding Procedures Motion [Docket No. 16]

A. Debtors' Motion for Entry of Orders (I)(A) Approving Bidding Procedures for the Sale of Substantially all of the Debtors' Assets, (B) Designating the Stalking Horse Bidder, (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (D) Approving Assumption and Assignment Procedures, (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof and (F) Granting Related Relief; and (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, (B) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Granting Related Relief [Docket No. 14]

B. Declaration of Vineet ("Vin") Batra in Support of the Debtors' Motion for Entry of Orders (I)(A) Approving Bidding Procedures for the Sale of Substantially all of the Debtors' Assets, (B) Designating the Stalking Horse Bidder, (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (D) Approving Assumption and Assignment Procedures, (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof and (F) Granting Related Relief; and (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, (B) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Granting Related Relief [Docket No. 15]

PLEASE TAKE FURTHER NOTICE that a hearing with respect to the First Day Motions is scheduled for **September 22, 2026 at 10:30 a.m. (ET)** at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom No. 1, Wilmington, Delaware 19801 before The Honorable Brendan L. Shannon, United States Bankruptcy Judge for the District of Delaware. Out-of-town parties who wish to participate in the First Day Hearing may do so by registering using the Court's *eCourtAppearances* tool at http://www.deb.uscourts.gov/ecourt-appearances and also found on the Court's website. Registration is required one hour prior to the hearing unless otherwise noticed.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Day Motions may be made at the First Day Hearing.

Dated: September 21, 2026
Wilmington, Delaware

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Proposed Counsel for Debtors and Debtors in Possession