Docket #0056 Date Filed: 09/23/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Yardbird Group LLC, *et al.*,[1]	Case No. 26-11479 (BLS)
Debtors.	(Jointly Administered)
	Hearing Date: October 20, 2026 at 10:00 a.m. (ET) **Objection Deadline: October 13, 2026 at 4:00 p.m. (ET)**
	Re: Docket Nos. 13 & 53

NOTICE OF ENTRY OF INTERIM ORDER (I) AUTHORIZING THE DEBTORS TO (A) OBTAIN POSTPETITION FINANCING AND (B) UTILIZE CASH COLLATERAL, (II) GRANTING SENIOR SECURED PRIMING LIENS AND SUPERPRIORITY ADMINISTRATIVE EXPENSE CLAIMS, (III) GRANTING ADEQUATE PROTECTION TO THE PREPETITION SENIOR SECURED PARTIES, (IV) MODIFYING THE AUTOMATIC STAY, (V) SCHEDULING A FINAL HEARING, AND (VI) GRANTING RELATED RELIEF

PLEASE TAKE NOTICE that, on September 21, 2026, the above-captioned debtors and debtors in possession (collectively, the "Debtors"), filed with the United States Bankruptcy Court for the District of Delaware (the "Court") the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related* [Docket No. 13] (the "Motion").[2]

PLEASE TAKE FURTHER NOTICE that, on September 22, 2025 the Court granted the relief requested by the Motion on an interim basis and entered the *Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Senior*

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Yardbird Group LLC (7139); Southern Operations, LLC (5384); Yardbird Beverly Hills, LLC (9735); Yardbird DFW, LLC (2545); Yardbird DC, LLC (2651); Yardbird Chicago, LLC (6273); Yardbird Denver LLC (8819), YB Las Vegas, LLC (4071), Yardbird DFW Management LLC (8949), Yardbird DFW Concession LLC (1952), and The Bird Singapore LLC (8264). The location of the Debtors' service address in these chapter 11 cases is 3355 Las Vegas Boulevard South, Las Vegas, Nevada 89109.

[2] Capitalized terms used but not otherwise defined herein shall have the m

Secured Priming Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to the Prepetition Senior Secured Parties, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief (the "Interim Order") [Docket No. 53], a copy of which is being served with this notice.

PLEASE TAKE FURTHER NOTICE that, the Debtors intend to seek entry of a Final Order granting the relief requested in the Motion and intend to request that the final order include the following language requiring a Challenge (as defined in the Motion) to be filed:

> by no later than the earlier of (i) the day on which an order approving the sale of substantially all of the Debtors' assets has been entered and (ii) seventy-five (75) calendar days after the entry of this Interim Order.

PLEASE TAKE FURTHER NOTICE that, any response or objection to the entry of a Final Order with respect to the relief sought in the Motion (including the above proposed language) must be filed with the Court on or before **October 13, 2026 at 4:00 p.m. (ET)**.

PLEASE TAKE FURTHER NOTICE that, at the same time, you must also serve a copy of the response or objection upon (i) proposed counsel to the Debtors, Potter Anderson & Corroon LLP, 1313 North Market Street, 6th Floor, Wilmington, Delaware 19801 (Attn: M. Blake Cleary (bcleary@potteranderson.com), Brett M. Haywood (bhaywood@potteranderson.com), and Katelin A. Morales (kmorales@potteranderson.com)); (ii) counsel for the DIP Secured Parties and the Prepetition Secured Parties, (a) Winston Taylor LLP, 200 Park Avenue, New York, New York 10166-4193 (Attn: Jon Levine (jon.levine@winstontaylor.com) and Tom Good (tom.good@winstontaylor.com)) and (b) Cole Schotz P.C., 500 Delaware Avenue, Suite 600, Wilmington, Delaware 19801 (Attn: Patrick J. Reilley (preilley@coleschotz.com) and Daniel F. Geoghan (dgeoghan@coleschotz.com)); (iii) Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Jonathan W. Lipshie (jon.lipshie@usdoj.gov)) , and (iv) if any statutory committee has been appointed in these Chapter 11 Cases, counsel to such committee.

PLEASE TAKE FURTHER NOTICE that, a hearing to consider the final relief south in the Motion will be held on **October 20, 2026 at 10:00 a.m. (ET)** (the "Hearing") before the Honorable Brendan L. Shannon, United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom No. 1, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that, copies of the Motion and the Interim Order can be obtained through the Court's website at https://ecf.deb.uscourts.gov, referencing Case No. 26-11479 (BLS), and on the website of the Debtors' notice and claims agent, Verita at Yardbird Group, LLC, et al.

IF NO OBJECTIONS TO THE MOTION ARE TIMELY FILED, SERVED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

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Dated: September 23, 2026
Wilmington, Delaware

POTTER ANDERSON & CORROON LLP

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Proposed Counsel for Debtors and Debtors in Possession