**IN THE UNITED STATES BANKRUPTCY COURT**
**FOR THE DISTRICT OF DELAWARE**

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| In re: | Chapter 11 |
| Yardbird Group LLC, *et al.*,[1] | Case No. 26-11479 (BLS) |
| Debtors. | (Jointly Administered) |

**NOTICE OF AGENDA FOR MATTERS SCHEDULED**
**FOR HEARING ON OCTOBER 20, 2026 AT 10:00 A.M. (ET)[2]**

**This Proceeding will be conducted in person on the 6th Floor, Courtroom No. 1. All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom.**

**Please refer to Judge Shannon's Chambers Procedures (https://www.deb.uscourts.gov/judge-brendan-l-shannon) and the Court's website (https://www.deb.uscourts.gov/ecourt-appearances) for additional information.**

**Registration is required by 4:00 P.M. (ET) the business day before the hearing unless otherwise noticed using the *eCourtAppearances* tool available on the Court's website.**

**MATTERS GOING FORWARD – CERTIFICATIONS FILED:**

1. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Continue Their Intercompany Transactions, and (D) Maintain Existing Business Forms; (II) Authorizing the Debtors' Banks to Honor All Related Payment Requests; and (III) Granting Related Relief [Docket No. 6 – September 21, 2026]

   Response/Objection Deadline: October 13, 2026 at 4:00 p.m. (ET)

   Responses/Objections Received: None

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Yardbird Group LLC (7139); Southern Operations, LLC (5384); Yardbird Beverly Hills, LLC (9735); Yardbird DFW, LLC (2545); Yardbird DC, LLC (2651); Yardbird Chicago, LLC (6273); Yardbird Denver LLC (8819), YB Las Vegas, LLC (4071), Yardbird DFW Management LLC (8949), Yardbird DFW Concession LLC (1952), and The Bird Singapore LLC (8264). The location of the Debtors' service address in these chapter 11 cases is 3355 Las Vegas Boulevard South, Las Vegas, Nevada 89109.

[2] All motions and other pleadings referenced herein are available online at the following address: https://veritaglobal.net/Yardbird.



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Related Documents:

A. Declaration of Albert Altro in Support of Chapter 11 Petitions and First Day Motions [Docket No. 2 – September 21, 2026]

B. Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Continue Their Intercompany Transactions, and (D) Maintain Existing Business Forms; (II) Authorizing the Debtors' Banks to Honor All Related Payment Requests; and (III) Granting Related Relief [Docket No. 43 – September 22, 2026]

C. Omnibus Notice of Second Day Hearing to Be Held on October 20, 2026 at 10:00 a.m. (ET) [Docket No. 51 – September 22, 2026]

D. Certificate of No Objection Regarding Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Continue Their Intercompany Transactions, and (D) Maintain Existing Business Forms; (II) Authorizing the Debtors' Banks to Honor All Related Payment Requests; and (III) Granting Related Relief [Docket No. 103 – October 14, 2026]

E. Final Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Continue Their Intercompany Transactions, and (D) Maintain Existing Business Forms; (II) Authorizing the Debtors' Banks to Honor All Related Payment Requests; and (III) Granting Related Relief [Docket No. 121 – October 15, 2026]

Status: An order has been entered. No hearing is necessary.

2. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees, (II) Authorizing the Debtors' Banks to Honor All Related Payment Requests, and (III) Granting Related Relief [Docket No. 7 – September 21, 2026]

Response/Objection Deadline: October 13, 2026 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Documents:

A. Declaration of Albert Altro in Support of Chapter 11 Petitions and First Day Motions [Docket No. 2 – September 21, 2026]

B. Interim Order (I) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees, (II) Authorizing the Debtors Banks to Honor All Related Payment Requests, and (III) Granting Related Relief [Docket No. 44 – September 22, 2026]

D. Omnibus Notice of Second Day Hearing to Be Held on October 20, 2026 at 10:00 a.m. (ET) [Docket No. 51 – September 22, 2026]

E. Certificate of No Objection Regarding Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees, (II) Authorizing the Debtors' Banks to Honor All Related Payment Requests, and (III) Granting Related Relief [Docket No. 104 – October 14, 2026]

F. Final Order (I) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees, (II) Authorizing the Debtors' Banks to Honor All Related Payment Requests, and (III) Granting Related Relief [Docket No. 122 – October 15, 2026]

Status: An order has been entered. No hearing is necessary.

3. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain Existing Insurance Programs and Pay All Obligations Arising Thereunder and (B) Renew, Revise, Extend, Supplement, or Enter into New Insurance Programs; (II) Authorizing All Banks to Honor Payments of Insurance Obligations; and (III) Granting Related Relief [Docket No. 8 – September 21, 2026]

Response/Objection Deadline: October 13, 2026 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Documents:

A. Declaration of Albert Altro in Support of Chapter 11 Petitions and First Day Motions [Docket No. 2 – September 21, 2026]

B. Interim Order (I) Authorizing the Debtors to (A) Maintain Existing Insurance Programs and Pay All Obligations Arising Thereunder and (B) Renew, Revise, Extend, Supplement, or Enter into New Insurance Programs; (II) Authorizing All Banks to Honor Payments of Insurance Obligations; and (III) Granting Related Relief [Docket No. 45 – September 22, 2026]

E. Omnibus Notice of Second Day Hearing to Be Held on October 20, 2026 at 10:00 a.m. (ET) [Docket No. 51 – September 22, 2026]

G. Certificate of No Objection Regarding Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain Existing Insurance Programs and Pay All Obligations Arising Thereunder and (B) Renew, Revise, Extend, Supplement, or Enter into New Insurance Programs; (II) Authorizing All Banks to Honor Payments of Insurance Obligations; and (III) Granting Related Relief [Docket No. 105 – October 15, 2026]

H. Final Order (I) Authorizing the Debtors to (A) Maintain Existing Insurance Programs and Pay All Obligations Arising Thereunder and (B) Renew, Revise, Extend, Supplement, or Enter into New Insurance Programs; (II) Authorizing All Banks to Honor Payments of Insurance Obligations; and (III) Granting Related Relief [Docket No. 123 – October 15, 2026]

Status: An order has been entered. No hearing is necessary.

4. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, the Debtors to (A) Pay Prepetition Wages, Compensation, Employee Benefits, and Other Employee Obligations and (B) Continue Certain Employee Benefit Programs in the Ordinary Course; (II) Authorizing All Banks to Honor Prepetition Checks for Payment of Prepetition Employee Obligations; and (III) Granting Related Relief [Docket No. 9 – September 21, 2026]

Response/Objection Deadline: October 13, 2026 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Documents:

A. Declaration of Albert Altro in Support of Chapter 11 Petitions and First Day Motions [Docket No. 2 – September 21, 2026]

B. Interim Order (I) Authorizing, But Not Directing, the Debtors to (A) Pay Prepetition Wages, Compensation, Employee Benefits, and Other Employee Obligations and (B) Continue Certain Employee Benefit Programs in the Ordinary Course; (II) Authorizing All Banks to Honor Prepetition Checks for Payment of Prepetition Employee Obligations; and (III) Granting Related Relief [Docket No. 46 – September 22, 2026]

D. Omnibus Notice of Second Day Hearing to Be Held on October 20, 2026 at 10:00 a.m. (ET) [Docket No. 51 – September 22, 2026]

E. Certificate of No Objection Regarding Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, the Debtors to (A) Pay Prepetition Wages, Compensation, Employee Benefits, and Other Employee Obligations and (B) Continue Certain Employee Benefit Programs in the Ordinary Course; (II) Authorizing All Banks to Honor Prepetition Checks for Payment of Prepetition Employee Obligations; and (III) Granting Related Relief [Docket No. 106 – October 14, 2026]

F. Final Order (I) Authorizing, But Not Directing, the Debtors to (A) Pay Prepetition Wages, Compensation, Employee Benefits, and Other Employee Obligations and (B) Continue Certain Employee Benefit Programs in the Ordinary Course; (II) Authorizing All Banks to Honor Prepetition Checks for Payment of Prepetition Employee Obligations; and (III) Granting Related Relief [Docket No. 124 – October 15, 2026]

Status: An order has been entered. No hearing is necessary.

5. Debtors' Motion for Entry of Interim and Final Orders (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment, (II) Establishing Procedures for Resolving Objections by Utility Companies, (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, and (IV) Granting Related Relief [Docket No. 10 – September 21, 2026]

Response/Objection Deadline: October 13, 2026 at 4:00 p.m. (ET)

Responses/Objections Received:

A. Informal Response of the United States Trustee

Related Documents:

B. Declaration of Albert Altro in Support of Chapter 11 Petitions and First Day Motions [Docket No. 2 – September 21, 2026]

C. Interim Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment, (II) Establishing Procedures for Resolving Objections by Utility Companies, (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, and (IV) Granting Related Relief [Docket No. 47 – September 22, 2026]

D. Omnibus Notice of Second Day Hearing to Be Held on October 20, 2026 at 10:00 a.m. (ET) [Docket No. 51 – September 22, 2026]

E. Notice of Revised Utility Company List [Docket No. 85 – October 7, 2026]

F. Certificate of No Objection Regarding Debtors' Motion for Entry of Interim and Final Orders (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment, (II) Establishing Procedures for Resolving Objections by Utility Companies, (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, and (IV) Granting Related Relief [Docket No. 107 – October 14, 2026]

G. Final Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment, (II) Establishing Procedures for Resolving Objections by Utility Companies, (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, and (IV) Granting Related Relief [Docket No. 125 – October 15, 2026]

Status: An order has been entered. No hearing is necessary.

6. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Maintenance, Administration, and Continuation of Debtors' Customer Programs and (II) Granting Related Relief [Docket No. 11 – September 21, 2026]

Response/Objection Deadline: October 13, 2026 at 4:00 p.m. (ET)

Responses/Objections Received:

A. Informal Response of the United States Trustee

Related Documents:

B. Declaration of Albert Altro in Support of Chapter 11 Petitions and First Day Motions [Docket No. 2 – September 21, 2026]

C. Interim Order (I) Authorizing Maintenance, Administration, and Continuation of Debtors' Customer Programs and (II) Granting Related Relief [Docket No. 48 – September 22, 2026]

D. Omnibus Notice of Second Day Hearing to Be Held on October 20, 2026 at 10:00 a.m. (ET) [Docket No. 51 – September 22, 2026]

E. Certification of Counsel Regarding Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Maintenance, Administration, and Continuation of Debtors' Customer Programs and (II) Granting Related Relief [Docket No. 113 – October 14, 2026]

F. Final Order (I) Authorizing Maintenance, Administration, and Continuation of Debtors' Customer Programs and (II) Granting Related Relief [Docket No. 129 – October 15, 2026]

Status: An order has been entered. No hearing is necessary.

7. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Critical Vendors, 503(b)(9) Claimants, and PACA/PASA Claimants; (II) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Obligations; and (III) Granting Related Relief [Docket No. 12 – September 21, 2026]

Response/Objection Deadline: October 13, 2026 at 4:00 p.m. (ET)

Responses/Objections Received:

A. Informal Response of the United States Trustee

Related Documents:

B. Declaration of Albert Altro in Support of Chapter 11 Petitions and First Day Motions [Docket No. 2 – September 21, 2026]

C. Interim Order (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Critical Vendors, 503(b)(9) Claimants, and PACA/PASA Claimants; (II) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Obligations; and (III) Granting Related Relief [Docket No. 49 – September 22, 2026]

D. Omnibus Notice of Second Day Hearing to Be Held on October 20, 2026 at 10:00 a.m. (ET) [Docket No. 51 – September 22, 2026]

E. Modified Interim Order (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Critical Vendors, 503(b)(9) Claimants, and PACA/PASA Claimants; (II) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Obligations; and (III) Granting Related Relief [Docket No. 80 – October 5, 2026]

F. Certification of Counsel Regarding Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Critical Vendors, 503(b)(9) Claimants, and PACA/PASA Claimants; (II) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Obligations; and (III) Granting Related Relief [Docket No. 117 – October 14, 2026]

G. Final Order (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Critical Vendors, 503(b)(9) Claimants, and PACA/PASA Claimants; (II) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Obligations; and (III) Granting Related Relief [Docket No. 133 – October 15, 2026]

Status: An order has been entered. No hearing is necessary.

8. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 13 – September 21, 2026]

Response/Objection Deadline: October 13, 2026 at 4:00 p.m. (ET)

A. Informal Response of United States Trustee

B. Informal Response of MetLife

Responses/Objections Received:

C. Declaration of Albert Altro in Support of Chapter 11 Petitions and First Day Motions [Docket No. 2 – September 21, 2026]

D. Notice of Filing of DIP Budget [Docket No. 27]

E. Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 53 – September 22, 2026]

F. Notice of Enry of Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 56 – September 23, 2026]

G. Notice of Filing of Proposed Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Senior Secured Priming Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief [Docket No. 98 – October 13, 2026]

H. Certification of Counsel Regarding Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 120 – October 15, 2026]

I. Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Senior Secured Priming Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief [Docket No. 134 – October 15, 2026]

Status: An order has been entered. No hearing is necessary.

9. Debtors' First Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Unexpired Leases and Executory Contracts Effective as of the Petition Date; (II) Abandoning any Remaining Personal Property Located at the Leased Premises; and (III) Granting Related Relief [Docket No. 29 – September 21, 2026]

Response/Objection Deadline: October 13, 2026 at 4:00 p.m. (ET)

Responses/Objections Received:

A. Informal Response of the United States Trustee

Related Documents:

B. Certification of Counsel Regarding Debtors' First Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Unexpired Leases and Executory Contracts Effective as of the Petition Date; (II) Abandoning any Remaining Personal Property Located at the Leased Premises; and (III) Granting Related Relief [Docket No. 114 – October 14, 2026]

C. Order (I) Authorizing the Debtors to Reject Certain Unexpired Leases and Executory Contracts Effective as of the Petition Date; (II) Abandoning any Remaining Personal Property Located at the Leased Premises; and (III) Granting Related Relief [Docket No. 131 – October 15, 2026]

Status: An order has been entered. No hearing is necessary.

10. Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Employ and Retain Traverse LLC to Provide Albert Altro as Chief Restructuring Officer and Additional Personnnel, as Necessary, Effective as of the Petition Date and (II) Granting Related Relief [Docket No. 67 – September 29, 2026]

Response/Objection Deadline: October 13, 2026 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Documents:

A. Certificate of No Objection Regarding Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Employ and Retain Traverse LLC to Provide Albert Altro as Chief Restructuring Officer and Additional Personnnel, as Necessary, Effective as of the Petition Date and (II) Granting Related Relief [Docket No. 109 – October 14, 2026]

B. Order (I) Authorizing the Debtors to Employ and Retain Traverse LLC to Provide Albert Altro as Chief Restructuring Officer and Additional Personnnel, as Necessary, Effective as of the Petition Date and (II) Granting Related Relief [Docket No. 126 – October 15, 2026]

Status: An order has been entered. No hearing is necessary.

11. Application of the Debtors for Authority to Retain and Employ Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor, Effective as of the Petition Date [Docket No. 68 – September 29, 2026]

Response/Objection Deadline: October 13, 2026 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Documents:

A. Certificate of No Objection Regarding Application of the Debtors for Authority to Retain and Employ Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor, Effective as of the Petition Date [Docket No. 110 – October 14, 2026]

B. Order Approving Application of the Debtors for Authority to Retain and Employ Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor, Effective as of the Petition Date [Docket No. 127 – October 15, 2026]

Status: An order has been entered. No hearing is necessary.

12. Application of the Debtors to Retain and Employ Potter Anderson & Corroon LLP as Counsel to the Debtors and Debtors in Possession Pursuant to Section 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rule 2014-1, Effective as of the Petition Date [Docket No. 70 – September 29, 2026]

Response/Objection Deadline: October 13, 2026 at 4:00 p.m. (ET)

Responses/Objections Received:

D. Informal Response of the United States Trustee

Related Documents:

E. Supplemental Declaration of M. Blake Cleary of Potter Anderson & Corroon LLP in Support of Debtors' Application to Retain and Employ Potter Anderson & Corroon LLP as Counsel to the Debtors and Debtors in Possession Pursuant to Section 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rule 2014-1, Effective as of the Petition Date [Docket No. 82 – October 6, 2026]

F. Second Supplemental Declaration of M. Blake Cleary of Potter Anderson & Corroon LLP in Support of Debtors' Application to Retain and Employ Potter Anderson & Corroon LLP as Counsel to the Debtors and Debtors in Possession Pursuant to Section 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rule 2014-1, Effective as of the Petition Date [Docket No. 95 – October 12, 2026]

G. Certification of Counsel Regarding Debtors' Application to Retain and Employ Potter Anderson & Corroon LLP as Counsel to the Debtors and Debtors in Possession Pursuant to Section 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rule 2014-1, Effective as of the Petition Date [Docket No. 112 – October 12, 2026]

Status: A revised proposed form of order has been filed under certification of counsel. Unless the Court has any questions, no hearing is necessary.

13. Debtors' Motion for Entry of an Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief [Docket No. 71 – September 29, 2026]

    Response/Objection Deadline: October 13, 2026 at 4:00 p.m. (ET)

    Responses/Objections Received: None

    Related Documents:

    B. Certificate of No Objection Regarding Debtors' Motion for Entry of an Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief [Docket No. 116 – October 14, 2026]

    C. Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief [Docket No. 132 – October 15, 2026]

    Status: An order has been entered. No hearing is necessary.

14. Debtors' Motion for Entry of an Order Authorizing Debtors to Retain and Compensate Professionals Employed in the Ordinary Course of Business Effective as of the Petition Date [Docket No. 72 – September 29, 2026]

    Response/Objection Deadline: October 13, 2026 at 4:00 p.m. (ET)

    Responses/Objections Received:

    A. Informal comments from CohnReznik Advisory LLC

    Related Documents:

    B. Certification of Counsel Regarding Debtors' Motion for Entry of an Order Authorizing Debtors to Retain and Compensate Professionals Employed in the Ordinary Course of Business Effective as of the Petition Date [Docket No. 115 – October 14, 2026]

    C. Order Authorizing Debtors to Retain and Compensate Professionals Employed in the Ordinary Course of Business Effective as of the Petition Date [Docket No. 130 – October 15, 2026]

    Status: An order has been entered. No hearing is necessary.

15. Debtors' Application for an Order Pursuant to Section 327(a) and 328(a) of the Bankruptcy Code Authorizing the Debtors to Retain and Employ Soravine Advisors LLC as Investment Banker to the Debtors, Effective as of the Petition Date and Waiving Certain Time-Keeping Requirements [Docket No. 84 – October 6, 2026]

Response/Objection Deadline: October 13, 2026 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Documents:

A. Certificate of No Objection Regarding Debtors' Application for an Order Pursuant to Section 327(a) and 328(a) of the Bankruptcy Code Authorizing the Debtors to Retain and Employ Soravine Advisors LLC as Investment Banker to the Debtors, Effective as of the Petition Date and Waiving Certain Time-Keeping Requirements [Docket No. 111 – October 14, 2026]

B. Order Approving Debtors' Application for an Order Pursuant to Section 327(a) and 328(a) of the Bankruptcy Code Authorizing the Debtors to Retain and Employ Soravine Advisors LLC as Investment Banker to the Debtors, Effective as of the Petition Date and Waiving Certain Time-Keeping Requirements [Docket No. 128 – October 15, 2026]

Status: An order has been entered. No hearing is necessary.

Dated: October 16, 2026
Wilmington, Delaware

**POTTER ANDERSON & CORROON LLP**

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