IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Yardbird Group LLC, *et al.*,[1]	Case No. 26-11479 (BLS)
Debtors.	(Jointly Administered)
	Ref. Docket Nos. 14 & 172

NOTICE OF CANCELLATION OF AUCTION
AND DESIGNATION OF SUCCESSFUL BIDDER

PLEASE TAKE NOTICE that, on October 10, 2026, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed the *Debtors' Motion for Entry of Orders (I)(A) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets, (B) Designating the Stalking Horse Bidder, (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (D) Approving Assumption and Assignment Procedures, (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof, and (F) Granting Related Relief; and (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, (B) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Granting Related Relief* [Docket No. 14] (the "Bid Procedures Motion")[2] with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that, on October 10, 2026, the Bankruptcy Court entered an order [Docket No. 91] approving the Bid Procedures Motion and on October 27, 2026, entered an amended and superseding order [Docket No. 172] (the "Bid Procedures Order") approving the relief requested in the Bid Procedures Motion, establishing deadlines related to the Auction and Sale of the Debtors' Assets, and designating SH Acquisition, LLC as the Stalking Horse Bidder for the Debtors' Assets. The deadline for submission of competing bids, as extended, was October 30, 2026 at 12:00 p.m. (ET) (the "Bid Deadline") and the Auction was scheduled for November 2, 2026 at 10:00 a.m. (ET).

PLEASE TAKE FURTHER NOTICE that no competing Qualified Bids (other than the bid submitted by the Stalking Horse Bidder) were received on or prior to the Bid Deadline.

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Yardbird Group LLC (7139); Southern Operations, LLC (5384); Yardbird Beverly Hills, LLC (9735); Yardbird DFW, LLC (2545); Yardbird DC, LLC (2651); Yardbird Chicago, LLC (6273); Yardbird Denver LLC (8819); YB Las Vegas, LLC (4071); Yardbird DFW Management LLC (8949); Yardbird DFW Concession LLC (1952); and The Bird Singapore LLC (8264). The location of the Debtors' service address in these chapter 11 cases is 3355 Las Vegas Boulevard South, Las Vegas, Nevada 89109.

[2] Capitalized terms used herein, but not otherwise defined shall have the meanings ascribed to them in the Bid Procedures Motion.

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Therefore, in accordance with the Bid Procedures Order, the Debtors have selected and designated the Stalking Horse Bidder as the Successful Bidder for the Assets, and **THE AUCTION HAS BEEN CANCELLED**. The Stalking Horse APA is attached as Exhibit A to Exhibit 1 to the Bid Procedures Order.

PLEASE TAKE FURTHER NOTICE that, the Debtors will seek approval of the Sale of the Assets to the Stalking Horse Bidder at the hearing currently scheduled for **November 9, 2026 at 10:00 a.m. (ET)** before the Honorable Brendan L. Shannon, United States Bankruptcy Judge for the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom No. 1, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that, you may obtain additional information concerning the above-captioned chapter 11 cases at the website maintained at https://veritaglobal.net/yardbird.

Dated: October 30, 2026
Wilmington, Delaware

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