IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Yardbird Group LLC, *et al.*,[1]	Case No. 26-11479 (BLS)
Debtors.	(Jointly Administered)

NOTICE OF AGENDA FOR MATTERS SCHEDULED
FOR HEARING ON NOVEMBER 16, 2026 AT 1:30 P.M. (ET)

This Proceeding will be conducted in person on the 6th Floor, Courtroom No. 1. All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom.

Please refer to Judge Shannon's Chambers Procedures (https://www.deb.uscourts.gov/judge-brendan-l-shannon) and the Court's website (https://www.deb.uscourts.gov/ecourt-appearances) for additional information.

Registration is required by 4:00 p.m. (ET) the business day before the hearing unless otherwise noticed using the *eCourtAppearances* tool available on the Court's website.

MATTER GOING FORWARD:

1. Debtors' Motion for Entry of Orders (I)(A) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets, (B) Designating the Stalking Horse Bidder, (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (D) Approving Assumption and Assignment Procedures, (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof, and (F) Granting Related Relief; and (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, (B) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Granting Related Relief [Docket No. 14 – filed September 21, 2026]

   Sale Objection/Response Deadline: October 29, 2026 at 4:00 p.m. (ET)

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Yardbird Group LLC (7139); Southern Operations, LLC (5384); Yardbird Beverly Hills, LLC (9735); Yardbird DFW, LLC (2545); Yardbird DC, LLC (2651); Yardbird Chicago, LLC (6273); Yardbird Denver LLC (8819); YB Las Vegas, LLC (4071); Yardbird DFW Management LLC (8949); Yardbird DFW Concession LLC (1952); and The Bird Singapore LLC (8264). The location of the Debtors' service address in these chapter 11 cases is 3355 Las Vegas Boulevard South, Las Vegas, Nevada 89109.

2611479261112000000000002

Supplemental Sale Objection/Response Deadline: November 4, 2026 at 4:00 p.m. (ET)

Sale Objections/Responses Received:

A. Informal Response of the Office of the United States Trustee

B. Informal Response of MCPP Park District Office Owner, LLC (f/k/a TC Uptown Office Tower, LLC) c/o MetLife

C. BP/CRF 901 New York Avenue LLC's Limited Sale Objection and Limited Contract Objection [Docket No. 183 – filed October 29, 2026]

D. BP/CRF 901 New York Avenue LLC's Supplemental Sale and Adequate Assurance Objections [Docket No. 205 – filed November 4, 2026]

Cure Objection/Response Deadline: October 29, 2026 at 4:00 p.m. (ET)

Supplemental Cure/Supplemental Contract Objection/Response Deadline: November 3, 2026, at 4:00 p.m. (extended to November 5, 2026 at 12:00 p.m. (ET) for MCPP Park District Office Owner, LLC)

Supplemental Sale/Adequate Assurance Objection/Response Deadline: November 4, 2026 at 4:00 p.m. (ET) (extended to November 5, 2026 at 12:00 p.m. (ET) for BP/CRF 901 New York Avenue LLC, and to November 12, 2026 at 12:00 p.m. (ET) for CSC Leasing Co.)

Cure Objections/Responses Received:

E. Informal Response of MCPP Park District Office Owner, LLC (f/k/a TC Uptown Office Tower, LLC) c/o MetLife

F. Informal Response of Reliant Dry Ice Ltd.

G. Informal Response of SNB 120 Owner, LLC

H. CSC Leasing Co.'s Response to Debtors' Proposed Cure Amount and Reservation of Rights [Docket No. 182 – filed October 29, 2026]

I. BP/CRF 901 New York Avenue LLC's Limited Sale Objection and Limited Contract Objection [Docket No. 183 – filed October 29, 2026]

J. Reservation of Rights of Marina Bay Sands Pte. Ltd. With Respect to Restaurant Management Agreement [Docket No. 197 – filed November 2, 2026]

K. BP/CRF 901 New York Avenue LLC's Supplemental Sale and Adequate Assurance Objections [Docket No. 205 – filed November 4, 2026]

Related Documents:

L. Declaration of Vineet ("Vin") Batra in Support of Debtors' Motion for Entry of Orders (I)(A) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets, (B) Designating the Stalking Horse Bidder, (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (D) Approving Assumption and Assignment Procedures, (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof, and (F) Granting Related Relief; and (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, (B) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Granting Related Relief [Docket No. 15 – filed September 21, 2026]

M. Notice of Sale, Bidding Procedures, Auction, Sale Hearing and Other Deadlines Related Thereto [Docket No. 118 – filed October 15, 2026]

N. Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale of Substantially All Assets [Docket No. 119 – filed October 15, 2026]

O. Notice of Filing of Schedules to the Asset Purchase Agreement [Docket No. 138 – filed October 16, 2026]

P. Affidavit of Publication Regarding the Notice of Sale, Bidding Procedures, Auction, Sale Hearing and Other Deadlines Related Thereto [Docket No. 139 – filed October 19, 2026]

Q. Amended and Superseding Order (A) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets, (B) Designating the Stalking Horse Bidder, (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (D) Approving Assumption and Assignment Procedures, (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof, and (F) Granting Related Relief [Docket No. 172 – entered October 27, 2026]

R. Supplemental Notice of Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale of Substantially All Assets [Docket No. 176 – filed October 27, 2026]

S. Notice of Extended Bid Deadline [Docket No. 177 – filed October 27, 2026]

T. Notice of Further Extended Bid Deadline [Docket No. 180 – filed October 28, 2026]

U. Notice of Cancellation of Auction and Designation of Successful Bidder [Docket No. 196 – filed October 30, 2026]

V. Supplemental Declaration of Vineet ("Vin") Batra, Senior Managing Director of Soravine Advisors LLC, in Support of the Debtors' Motion for Entry of an Order (A) Approving the Sale of the Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, (B) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Granting Related Relief [Docket No. 209 – filed November 5, 2026]

W. Declaration of Albert Altro in Support of the Sale of Substantially All of the Debtors' Assets to the Buyer [Docket No. 210 – filed November 5, 2026]

X. Declaration of Brett Murray in Support of SH Acquisition, LLC's Adequate Assurance of Future Performance in Connection with the Proposed Assumption and Assignment of Executory Contracts and Unexpired Leases and the Sale of Certain of the Debtors' Assets [Docket No. 211 – filed November 5, 2026]

Y. Notice of Filing of Revised Proposed Sale Order [Docket No. 212 – filed November 5, 2026]

Status: The Debtors intend to adjourn the sale hearing and will be requesting a new date from the Court. The Debtors will provide parties in interest with notice of the new date as soon as they are able.

Dated: November 12, 2026
Wilmington, Delaware

POTTER ANDERSON & CORROON LLP

/s/ Ethan H. Sulik

M. Blake Cleary (No. 3614)
Brett M. Haywood (No. 6166)
Katelin A. Morales (No. 6683)
Shannon A. Forshay (No. 7293)
Ethan H. Sulik (No. 7270)
1313 North Market Street, 6th Floor
Wilmington, Delaware 19801
Tel: (302) 984-6000
Facsimile: (302) 658-1192
Email: bcleary@potteranderson.com
bhaywood@potteranderson.com
kmorales@potteranderson.com
sforshay@potteranderson.com
esulik@potteranderson.com

Counsel for Debtors and Debtors in Possession