

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re:	)	)	Chapter 11
ZACHRY HOLDINGS, INC., <i>et al.</i> , <sup>1</sup>	)	)	Case No. 24-90377 (MI)
Debtors.	)	)	(Jointly Administered)

**NOTICE OF RESET HEARING ON GOLDEN PASS LNG TERMINAL LLC’S  
MOTION FOR ENTRY OF AN ORDER MODIFYING THE AUTOMATIC STAY, TO  
THE EXTENT APPLICABLE, TO PERMIT GOLDEN PASS LNG TERMINAL LLC TO  
COMPLY WITH ADMINISTRATIVE REQUIREMENTS IMPOSED BY NON-DEBTOR  
LETTER OF CREDIT ISSUER UNDER LETTER OF CREDIT  
[RELATES TO DKT. No. 302]**

**PLEASE TAKE NOTICE** that June 18, 2024, Golden Pass LNG Terminal LLC filed its *Motion for Entry of an Order Modifying the Automatic Stay, to the Extent Applicable, to Permit Golden Pass LNG Terminal LLC to Comply with Administrative Requirements Imposed by Non-Debtor Letter of Credit Issuer Under Letter of Credit* (the “Motion”) [Dkt. No. 302].

**PLEASE TAKE FURTHER NOTICE** that a preliminary hearing previously scheduled on the Motion for **June 28, 2024 at 9:00 a.m. (prevailing Central Time)** has been reset to **June 26, 2024 at 8:00 a.m. (prevailing Central Time)** before the Honorable Marvin Isgur, United States Bankruptcy Judge for the Southern District of Texas, in Courtroom 404, 515 Rusk Street, Houston, Texas 77002.

**PLEASE TAKE FURTHER NOTICE** that you may participate in the hearing either in person or by an audio and video connection. Audio communication will be by use of the Court’s dial-in facility. You may access the facility at **(832) 917-1510**. You will be responsible for your own long-distance charges. Once connected, you will be asked to enter the conference room number. Judge Isgur’s conference room number is **954554**. You may view video via GoToMeeting. To use GoToMeeting, the Court recommends that you download the free GoToMeeting application. To connect, you should enter the meeting code “Judgelsgur” in the GoToMeeting app or click the link on Judge Isgur’s home page on the Southern District of Texas website. Once connected, click the settings icon in the upper right corner and enter your name under the personal information setting.

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<sup>1</sup> The last four digits of Zachry Holdings, Inc.’s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors’ proposed claims and noticing agent at [www.kccllc.net/zhi](http://www.kccllc.net/zhi). The location of the Debtors’ service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.



**PLEASE TAKE FURTHER NOTICE** that hearing appearances must be made electronically in advance of the hearing. To make your electronic appearance, go to the Southern District of Texas website and select “Bankruptcy Court” from the top menu. Select “Judges’ Procedures,” then “View Home Page” for Judge Isgur. Under “Electronic Appearance” select “Click here to submit Electronic Appearance.” Select the case name, complete the required fields and click “Submit” to complete your appearance.

**PLEASE TAKE FURTHER NOTICE** that copies of the filings in these chapter 11 cases can be obtained through the Bankruptcy Court’s electronic case filing system at <https://ecf.txsb.uscourts.gov> or can be obtained free of charge on the website maintained by the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/zhi>.

*[Remainder of Page Intentionally Left Blank]*

Dated: June 24, 2024

Respectfully submitted,

/s/ Bob Bruner

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*Counsel for Golden Pass LNG Terminal LLC*

**CERTIFICATE OF SERVICE**

I hereby certify that on June 24, 2024, I caused a copy of this Notice to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

*/s/ Bob Bruner*

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Bob Bruner