Docket #0010 Date Filed: 7/25/2024

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
GALVESTON DIVISION

FLNG LIQUEFACTION, LLC; FLNG LIQUEFACTION 2, LLC; and FLNG LIQUEFACTION 3, LLC, Plaintiffs, v. ZACHRY INDUSTRIAL, INC.; ZACHRY INDUSTRIES, INC.; JVIC DEMERGER FABRICATION, INC.; ZACHRY ENTERPRISE SOLUTIONS DEMERGER, INC.; CB&I LLC n/k/a; MCDERMOTT INTERNATIONAL LTD.; CHIYODA INTERNATIONAL CORPORATION; and PSRG, INC., Defendants.	§ § § § § § § § § § § § § § § § § § § §	Adv. Pro. No. 3:24-cv-00209 Removed from: 412th Judicial District Court Brazoria County, Texas Cause No. 128933-CV Related to: In re: Zachry Holdings, Inc., *et al.* Case No. 24-90377 (MI)

ZACHRY DEFENDANTS' CERTIFICATE OF INTERESTED PARTIES

Pursuant to the Court's Order for Conference and Disclosure of Interested Parties (Doc. 4, July 11, 2024) and Federal Rule of Civil Procedure 7.1, Defendants Zachry Industrial, Inc.; Zachry Industries, Inc.; JVIC Demerger Fabrication, Inc.; and Zachry Enterprise Solutions Demerger, Inc. (collectively, the "Zachry Defendants") respectfully submit this certificate of interested parties, certifying as follows:

1. Defendant Zachry Industrial, Inc., a Texas corporation, is 100% owned by Zachry EPC Holdings, LLC, a Texas limited liability company. No publicly held corporation holds more than 10% of the stock of Zachry Industrial, Inc. or the ownership interests in Zachry EPC Holdings, LLC.

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2. Defendant Zachry Industries, Inc., a Delaware corporation, has no parent corporation. No publicly held corporation owns 10% or more of the stock of Defendant Zachry Industries, Inc.

3. Defendants JVIC Demerger Fabrication, Inc.; and Zachry Enterprise Solutions Demerger, Inc. no longer exist as independent legal entities.

4. On May 21, 2024, Defendant Zachry Industrial, Inc. (together with 20 other affiliated entities) filed voluntary petitions for relief under Chapter 11 of the U.S. Bankruptcy Code in this Court, all of which have been consolidated into Case No. 24-90377. A schedule of all of the 21 affiliated Zachry entities, as filed in that case, is attached hereto for the Court's convenience.

Dated: July 25, 2024

Respectfully submitted,

/s/ John B. Thomas

John B. Thomas (Attorney-in-Charge)
Texas Bar No. 19856150
S.D. Tex. ID No. 10675
jthomas@hicks-thomas.com
Eric Grant
Texas Bar No. 24076167
S.D. Tex. ID No. 1786107
grant@hicks-thomas.com
D. Ryan Cordell, Jr.
Texas Bar No. 24109754
S.D. Tex. ID No. 3455818
rcordell@hicks-thomas.com
Hicks Thomas LLP
700 Louisiana Street, Suite 2300
Houston, Texas 77002
Telephone: (713) 547-9100
Facsimile: (713) 547-9150

Counsel for Defendants Zachry Industrial, Inc.; Zachry Industries, Inc.; JVIC Demerger Fabrication, Inc.; and Zachry Enterprise Solutions Demerger, Inc.

Schedule 1

Affiliated Entities

On the date hereof, each of the affiliated entities listed below (collectively, the "Debtors") filed in this Court a petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq., as amended. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of Zachry Holdings, Inc.

	Debtor	Corporate ID No.
1.	Zachry Holdings, Inc.	26-1256814
2.	Zachry EPC Holdings, LLC	20-2340077
3.	Zachry Engineering Corporation	20-3603134
4.	Zachry High Voltage Solutions, LLC	20-5791090
5.	ZEC New York, Inc.	31-0825897
6.	UE Properties, Inc.	75-2052226
7.	ZEC Michigan, Inc.	20-0404627
8.	Zachry Industrial, Inc.	74-2887583
9.	Zachry Constructors, LLC	85-3449094
10.	Moss Point Properties, LLC	46-0851616
11.	Zachry Enterprise Solutions, LLC	85-3532706
12.	Zachry Nuclear, Inc.	26-3117807
13.	Zachry Nuclear Construction, Inc.	26-3383241
14.	Zachry Nuclear Engineering, Inc.	06-1067568
15.	Computer Simulation & Analysis, Inc.	82-0424097
16.	Zachry Plant Services Holdings, Inc.	46-0901383
17.	JVIC Fabrication, LLC	85-3659726
18.	Zachry Industrial Americas, Inc.	27-1310902
19.	Zachry Maintenance Services, LLC	85-3519005
20.	J.V. Industrial Companies, LLC	76-0660821
21.	Madison Industrial Services Team, LLC	20-0696261

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing document was served this date on most parties via the Court's ECF noticing system and on the following other parties via e-mail as follows:

Jack W. Massey
Jack.Massey@bakermckenzie.com
Matthew C. Rawlinson
Matthew.Rawlinson@bakermckenzie.com
Baker McKenzie
Counsel for Defendants CB&I LLC and McDermott International, Inc.

Marshall G. Rosenberg
mrosenberg@bushramirez.com
Paul Catalano
pcatalano@bushramirez.com
Bush & Ramirez PLLC
Counsel for Defendant PSRG, Inc.

Dated: July 25, 2024

/s/ John B. Thomas
John B. Thomas