Docket #0037 Date Filed: 10/21/2024

UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

in re: ZACHRY industrial, INC., Debtor.	§ § § §	Case No. 24-90377 (MI) Chapter 11
FLNG LIQUEFACTION, LLC; FLNG LIQUEFACTION 2, LLC; and FLNG LIQUEFACTION 3, LLC, Plaintiffs, v. ZACHRY INDUSTRIAL, INC.; ZACHRY INDUSTRIES, INC.; JVIC DEMERGER FABRICATION, INC.; ZACHRY ENTERPRISE SOLUTIONS DEMERGER, INC.; CB&I LLC n/k/a; MCDERMOTT INTERNATIONAL LTD.; CHIYODA INTERNATIONAL CORPORATION; and PSRG, INC., Defendants.	§ § § § § § § § § § § § § § § § § § §	Adversary No. 24-03189 Ref. Adv. P. Docket Nos. 13, 31, 33

NOTICE OF HEARING
ZACHRY INDUSTRIAL, INC.'S RULE 12(b)(6) MOTION TO DISMISS

PLEASE TAKE NOTICE that Zachry Industrial, Inc's Rule 12(b)(6) Motion to Dismiss and Joinder to (1) CB&I LLC's Rule 12(b)(6) Motion to Dismiss and (2) Chiyoda International Corporation's Rule 12(b)(6) Motion to Dismiss [Dkt. 33] is set for a hearing

24903772410210000000000006

on November 18, 2024, at 9:00 a.m., in the United States Courthouse, 515 Rusk Avenue, Houston, TX 77002, Courtroom 404.

PLEASE TAKE FURTHER NOTICE that you may participate in the hearing either in person or by an audio and video connection. Audio communication will be by use of the Court's dial-in facility. You may access the facility at (832) 917-1510. You will be responsible for your own long-distance charges. Once connected, you will be asked to enter the conference room number. Judge Isgur's conference room number is 954554. You may view video via GoToMeeting. To use GoToMeeting, the Court recommends that you download the free GoToMeeting application. To connect, you should enter the meeting code "JudgeIsgur" in the GoToMeeting app or click the link on Judge Isgur's home page on the Southern District of Texas website. Once connected, click the settings icon in the upper right corner and enter your name under the personal information setting.

PLEASE TAKE FURTHER NOTICE that copies of the filings in these chapter 11 cases and this adversary proceeding can be obtained through the Court's electronic case filing system at https://ecf.txsb.uscourts.gov or free of charge on the website maintained by the Debtors' claims and noticing agent at https://www.veritaglobal.net/zhi.

Respectfully submitted,

/s/ D. Ryan Cordell, Jr.
John B. Thomas (Attorney-in-Charge)
Texas Bar No. 19856150
S.D. Tex. ID No. 10675
jthomas@hicks-thomas.com
Eric Grant
Texas Bar No. 24076167
S.D. Tex. ID No. 1786107
grant@hicks-thomas.com
D. Ryan Cordell, Jr.
Texas Bar No. 24109754
S.D. Tex. ID No. 3455818
rcordell@hicks-thomas.com
Hicks Thomas LLP
700 Louisiana Street, Suite 2300
Houston, Texas 77002
Telephone: (713) 547-9100
Facsimile: (713) 547-9150

Counsel for Defendants Zachry Industrial, Inc., Zachry Industries, Inc., JVIC Demerger Fabrication, Inc., and Zachry Enterprise Solutions Demerger, Inc.

CERTIFICATE OF SERVICE

I certify that on this 21st day of October, 2024, a copy of the foregoing document was filed electronically with the Clerk of the Court using the CM/ECF system. Notice of this filing will be sent to all counsel of record by operation of the court's electronic filing system.

/s/ Charles R. Koster
Charles R. Koster