Docket #0033 Date Filed: 10/21/2024

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	**Chapter 11**
ZACHRY HOLDINGS, INC., *et al.*,[1]	**Case No. 24-90377**
Debtors.	**(Jointly Administered)**
ALLIANZ GLOBAL RISKS US INSURANCE CO.; CERTAIN UNDERWRITERS AT LLOYD'S OF LONDON SUBSCRIBING TO POLICY NO. B0180ME2219036; GREAT LAKES INSURANCE SE; GUIDEONE NATIONAL INSURANCE COMPANY; and TOKIO MARINE AMERICA INSURANCE COMPANY, as subrogees of FLNG Policy Procurement, LLC; FLNG Liquefaction, LLC; FLNG Liquefaction 2, LLC; and FLNG Liquefaction 3, LLC,	
Plaintiffs,	**Adv. No. 24-03190**
v.	**Re: Docket Nos. 13, 27**
ZACHRY INDUSTRIAL, INC.; ZACHRY INDUSTRIES, INC.; JVIC DEMERGER FABRICATION, INC.; ZACHRY ENTERPRISE SOLUTIONS DEMERGER, INC.; CB&I LLC n/k/a; MCDERMOTT INTERNATIONAL LTD.; CHIYODA INTERNATIONAL CORPORATION; and PSRG, INC.	
Defendants.	

JOINT NOTICE OF HEARING ON DEFENDANT CB&I LLC'S RULE 12(b)(6) MOTION TO DIMISS, AND CHIYODA INTERNATIONAL CORPORATION'S RULE 12(b)(6) MOTION TO DISMISS AND JOINDER TO CB&I LLC'S RULE 12(b)(6) MOTION TO DIMISS

[1] The debtors in these chapter 11 cases (the "Debtors"), along with the last four digits of each Debtor's federal tax identification number, may be obtained on the website of the Debtors' claims and noticing agent at https://veritaglobal.net/zhi. The Debtors' service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.

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PLEASE TAKE NOTICE that on July 29, 2024, CB&I filed their *Rule 12(b)(6) Motion to Dismiss* [Docket No. 13] (the "CB&I Motion").

PLEASE TAKE FURTHER NOTICE that on September 24, 2024, Chiyoda International Corporation filed their *Rule 12(b)(6) Motion to Dismiss and Joinder to CB&I's Rule 12(b)(6) Motion to Dismiss* [Docket No. 27] (the "CIC Motion")

PLEASE TAKE FURTHER NOTICE that a hearing will be held on **November 18, 2024 at 9:00 a.m. (prevailing Central Time)** on the CB&I Motion and the CIC Motion before the Honorable Marvin Isgur, United States Bankruptcy Judge for the Southern District of Texas, in Courtroom 404, 515 Rusk Street, Houston, Texas 77002.

PLEASE TAKE FURTHER NOTICE that you may participate in the hearing either in person or by an audio and video connection. Audio communication will be by use of the Court's dial-in facility. You may access the facility at (832) 917-1510. You will be responsible for your own long-distance charges. Once connected, you will be asked to enter the conference room number. Judge Isgur's conference room number is 954554. You may view video via GoToMeeting. To use GoToMeeting, the Court recommends that you download the free GoToMeeting application. To connect, you should enter the meeting code "JudgeIsgur" in the GoToMeeting app or click the link on Judge Isgur's home page on the Southern District of Texas website. Once connected, click the settings icon in the upper right corner and enter your name under the personal information setting.

PLEASE TAKE FURTHER NOTICE that copies of the filings in these chapter 11 cases and this adversary proceeding can be obtained through the Court's electronic case filing system at https://ecf.txsb.uscourts.gov or free of charge on the website maintained by the Debtors' claims and noticing agent at https://www.veritaglobal.net/zhi.

Dated: October 21, 2024
Houston, Texas

Respectfully submitted,

/s/ Charles M. Jones II
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CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing document was served by electronic mail via the Court's ECF system to all parties authorized to receive electronic notice in this case on October 21, 2024.

/s/ Charles M. Jones II
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