IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
ZACHRY HOLDINGS, INC., *et al.*, [1]	Case No. 24-90377 (MI)
Debtors.	(Jointly Administered)

CERTIFICATE OF SERVICE

I, Alejandro Guerra, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global ("Verita"), the claims and noticing agent for the Debtors in the above-captioned case.

On October 11, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**:

- **Ernst & Young's Third Monthly Fee Statement for Compensation of Services Rendered and Reimbursement of Expenses as Audit and Tax Services Provider to the Debtors for the Period from September 1, 2024 Through September 30, 2024** [Docket No. 1126]

- **First Interim Application of M3 Advisory Partners, LP, Financial Advisor to the Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from May 21, 2024 Through August 31, 2024** [Docket No. 1129]

- **M3 Advisory Partners, LP's Fourth Monthly Fee Statement for Allowance of Compensation and for Reimbursement of Expenses for the Period from September 1, 2024 Through September 30, 2024** [Docket No. 1130]

- **Certificate of Counsel Regarding White & Case LLP's First Interim Fee Application for Allowance of Compensation and Reimbursement of Expenses for the Period from May 21, 2024 Through August 31, 2024** [Docket No. 1131]

[1] The last four digits of Zachry Holdings, Inc.'s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at www.veritaglobal.net/zhi. The location of the Debtors' service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.

- **Certificate of Counsel Regarding Susman Godfrey L.L.P.'s First Interim Fee Application for Allowance of Compensation and Reimbursement of Expenses for the Period from May 21 2024 Through August 31, 2024** [Docket No. 1135]

- **White & Case LLP's Fourth Monthly Fee Statement for Allowance of Compensation and Reimbursement of Expenses for the Period from September 1, 2024 Through September 30, 2024** [Docket No. 1136]

Furthermore, on October 11, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit B**; and via First Class Mail upon the service list attached hereto as **Exhibit C**:

- **Certificate of Counsel Regarding Fifth Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief** [Docket No. 1127]

- **Joint Chapter 11 Plan of Reorganization of Zachry Holdings, Inc. and its Debtor Affiliates** [Docket No. 1133]

- **Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Zachry Holdings, Inc. and its Debtor Affiliates** [Docket No. 1134]

Furthermore, on October 11, 2024, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit D**; and via First Class Mail upon the service list attached hereto as **Exhibit E**:

- **Certificate of Counsel Regarding Fifth Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief** [Docket No. 1127]

Dated: October 27, 2024

/s/ Alejandro Guerra
Alejandro Guerra
Verita
222 N Pacific Coast Highway,
3rd Floor
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Exhibit A

Exhibit A

Fee Application Notice Parties Service List
Served via Electronic Mail

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Exhibit B

Exhibit B
Master Service List
Served via Electronic Mail

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Exhibit B
Master Service List
Served via Electronic Mail

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Exhibit B
Master Service List
Served via Electronic Mail

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Exhibit B
Master Service List
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Exhibit B
Master Service List
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Counsel to DNOW L.P.	Stacy & Baker, P.C.	Brian A. Baker	brian.baker@stacybakerlaw.com
Counsel to Creditor, Nxgen Group Equipment Rentals USA, Inc.	Sullins Johnston Rohrbach & Magers	Monica Schulz Orlando	morlando@sjrm.com
Committee of Unsecured Creditors	Sunbelt Rentals, Inc. and its wholly owned subsidiary, Sunbelt Rentals Scaffold Services LLC	Rod Samples, CFO	Rod.samples@sunbeltrentals.com
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Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	bankruptcytax@oag.texas.gov; communications@oag.texas.gov
Counsel to the Texas Comptroller of Public Accounts and Texas Workforce Commission	Texas Attorney General's Office	Jamie Kirk, Assistant Attorney General	jamie.kirk@oag.texas.gov
Committee of Unsecured Creditors	The Reynolds Company	LaVonda Harrison, Director of Credit	lharrison@reynco.com
United States Attorney Office for the Southern District of Texas	US Attorney Office, Southern District of Texas		usatxs.atty@usdoj.gov
Office of the U.S. Trustee for the Southern District of Texas	US Trustee for the Southern District of Texas (Houston Division)	Jana Smith Whitworth and Andrew Jimenez	jana.whitworth@usdoj.gov; andrew.jimenez@usdoj.gov
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Vermont Attorney General	Vermont Attorney General	Attn Bankruptcy Department	ago.info@vermont.gov
Virginia Attorney General	Virginia Attorney General	Attn Bankruptcy Department	mailoag@oag.state.va.us
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West Virginia Attorney General	West Virginia Attorney General	Attn Bankruptcy Department	consumer@wvago.gov
Counsel to Curtiss-Wright Flow Control Company, Farris Engineering Division	Whiteford, Taylor & Preston LLC	Stephen B Gerald	sgerald@whitefordlaw.com
Counsel to KBR, Inc. and Kellogg Brown & Root LLC	Wilmer Cutler Pickering Hale and Dorr LLP	Philip D. Anker and Austin M. Chavez	austin.chavez@wilmerhale.com; philip.anker@wilmerhale.com
Counsel to Powell Electrical Systems, Inc.	Winstead PC	Sean B. Davis	sbdavis@winstead.com
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Wyoming Attorney General	Wyoming Attorney General	Attn Bankruptcy Department	ag.webmaster@wyo.gov

Exhibit C

Exhibit C

Master Service List

Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Arizona Attorney General	Arizona Attorney General	Attn Bankruptcy Department	2005 N Central Ave		Phoenix	AZ	85004-2926
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740		Sacramento	CA	95814-2919
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346
Kansas Attorney General	Kansas Attorney General	Attn Bankruptcy Department	120 SW 10th Ave., 2nd Fl		Topeka	KS	66612-1597
Massachusetts Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	One Ashburton Place	20th Floor	Boston	MA	02108-1518
Mississippi Attorney General	Mississippi Attorney General	Attn Bankruptcy Department	Walter Sillers Building	550 High St Ste 1200	Jackson	MS	39201
New Mexico Attorney General	New Mexico Attorney General	Attn Bankruptcy Department	408 Galisteo St	Villagra Building	Santa Fe	NM	87501
Washington Attorney General	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100	Olympia	WA	98504-0100

Exhibit D

Exhibit D

Banks Service List

Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Amarillo National Bank	Cory Ramsey, Sr Vice President	Cory.ramsey@anb.com
Amegy Bank N.A.	Adam Stein, Vice President	Adam.stein@amegybank.com
Bank of America, N.A.	Siro Gutierrez, Sr Vice President	Siro.gutierrez@bofa.com
Frost National Bank	W. Glenn Thomas, Sr Vice President	gthomas@frostbank.com
International Bank of Commerce	Graham Pearson, Vice President	grahampearson@ibc.com
JPMorgan Chase Bank	Orlando Castaneda, Market Executive	Orlando.castaneda@jpmorgan.com
PNC Bank	Kyle Shortt, Senior Vice President	kyle.shortt@pnc.com
Texas Capital Bank	Jordan Booth, Vice President	Jordan.booth@texascapitalbank.com
US Bank	Aaron Loyd, Corp Relationship Bankr	Aaron.loyd@usbank.com
Wells Fargo Bank	Roger Bynum, Director	Roger.a.bynum@wellsfargo.com

Exhibit E

Exhibit E

Banks Service List

Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	City	State	Zip
Amarillo National Bank	Cory Ramsey, Sr Vice President	P.O. Box 1	Amarillo	TX	79105
Amarillo National Bank		410 S. Taylor St.	Amarillo	TX	79101
Amegy Bank N.A.	Adam Stein, Vice President	10001 Reunion Place, Ste. 300	San Antonio	TX	78216
Bank of America, N.A.	Siro Gutierrez, Sr Vice President	1803 Broadway St, Suite 545	San Antonio	TX	78215
Frost National Bank	W. Glenn Thomas, Sr Vice President	111 West Houston St	San Antonio	TX	78205
International Bank of Commerce	Graham Pearson, Vice President	130 E. Travis St.	San Antonio	TX	78205
JPMorgan Chase Bank	Orlando Castaneda, Market Executive	200 E. Basse Rd.	San Antonio	TX	78209
PNC Bank	Kyle Shortt, Senior Vice President	112 E. Pecan St., Suite 200	San Antonio	TX	78205
Texas Capital Bank	Jordan Booth, Vice President	745 E. Mulberrry, Suite 350	San Antonio	TX	78212
US Bank	Aaron Loyd, Corp Relationship Bankr	13737 Noel Rd., Suite 800	Dallas	TX	75240
Wells Fargo Bank	Roger Bynum, Director	40 Northeast Loop 410, Suite 301	San Antonio	TX	78216