Docket #0045 Date Filed: 10/30/2024

UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	
	§	**Chapter 11**
ZACHRY HOLDINGS, INC., *et al.*[1]	§	
	§	**Case No. 24-90377 (MI)**
Debtors.	§	
	§	**(Jointly Administered)**
FLNG LIQUEFACTION, LLC, FLNG LIQUEFACTION 2, LLC, and FLNG LIQUEFACTION 3, LLC,	§	
	§	
***Plaintiffs*,**	§	
	§	**Adv. P. No. 24-03189**
V.	§	
	§	**Ref. Doc. Nos. 31 & 39**
ZACHRY INDUSTRIAL, INC.; ZACHRY INDUSTRIES, INC.; JVIC DEMERGER FABRICATION, INC.; ZACHRY ENTERPRISE SOLUTIONS DEMERGER, INC.; CB&I LLC n/k/a; MCDERMOTT INTERNATIONAL LTD.; CHIYODA INTERNATIONAL CORPORATION; and PSRG, INC.	§	
	§	
***Defendants*.**	§	

STIPULATION AND AGREED ORDER REGARDING SCHEDULING

This Stipulation and Agreed Order regarding Scheduling (the "Stipulation") is entered into between the above-captioned plaintiffs (the "Plaintiffs") and Chiyoda International Corporation ("Chiyoda"). Plaintiffs and Chiyoda are referred to in this Stipulation as the "Parties," and each, a "Party." The Parties hereby stipulate and agree as follows:

[1] The debtors in these chapter 11 cases (the "Debtors"), along with the last four digits of each Debtor's federal tax identification number, may be obtained on the website of the Debtors' claims and noticing agent at https://veritaglobal.net/zhi. The Debtors' service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.

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RECITALS

WHEREAS, on September 24, 2024, Chiyoda filed its *Rule 12(b)(6) Motion to Dismiss and Joinder to CB&I LLC's Rule 12(b)(6) Motion to Dismiss* [Adv. P. Doc. No. 31] (the "Motion to Dismiss").

WHEREAS, on October 23, 2024, Plaintiffs responded to the Motion to Dismiss [Adv. P. Doc. No. 39] (the "Response").

WHEREAS, the Bankruptcy Court has scheduled a hearing to consider the Motion to Dismiss on November 18, 2024.

WHEREAS, the Parties have agreed, subject to Court approval, to establish certain deadlines for filing replies and sur-replies to the Motion to Dismiss and Response.

ORDER

NOW, THEREFORE, UPON THE FOREGOING RECITALS, WHICH ARE INCORPORATED AS THOUGH FULLY SET FORTH HEREIN, IT HEREBY IS STIPULATED AND AGREED, BY AND BETWEEN THE PARTIES, THROUGH THE UNDERSIGNED, AND UPON COURT APPROVAL HEREOF, IT SHALL BE ORDERED THAT:

1. Chiyoda's reply, if any, to the Response shall be due on November 6, 2024.

2. Plaintiffs' sur-reply, if any, to the Motion to Dismiss shall be due on November 13, 2024.

3. The undersigned who executes this Stipulation by or on behalf of each respective Party represents and warrants that he or she has been duly authorized and empowered to execute and deliver this Stipulation on behalf of such Party.

4. This Stipulation shall not be modified, altered, amended, or vacated without the written consent of all Parties hereto or by further order of the Court.

5. The Court shall retain jurisdiction to resolve any disputes or controversies arising from or related to this Stipulation.

Dated: _____

_____
HONORABLE MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE

As agreed to by:

/s/ Charles M. Jones II
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COUNSEL FOR PLAINTIFFS

CERTIFICATE OF SERVICE

I hereby certify that on October 30, 2024, I caused a copy of the foregoing document to be served by electronic mail via the Court's ECF system to all parties authorized to receive electronic notice in this case.

/s/ Charles M. Jones II
Charles M. Jones II