Docket #0045 Date Filed: 11/1/2024
United States Bankruptcy Court
Southern District of Texas
ENTERED
October 31, 2024
Nathan Ochsner, Clerk

UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	
	§	**Chapter 11**
ZACHRY HOLDINGS, INC., *et al.*[1]	§	
	§	**Case No. 24-90377 (MI)**
Debtors.	§	
	§	**(Jointly Administered)**
ALLIANZ GLOBAL RISKS US INSURANCE CO.; CERTAIN UNDERWRITERS AT LLOYD'S OF LONDON SUBSCRIBING TO POLICY NO. B0180ME2219036; GREAT LAKES INSURANCE SE; GUIDEONE NATIONAL INSURANCE COMPANY and TOKIO MARINE AMERICA INSURANCE COMPANY, as subrogees of FLNG Policy Procurement, LLC; FLNG Liquefaction, LLC; FLNG Liquefaction 2, LLC; and FLNG Liquefaction 3, LLC,	§	**Adv. P. No. 24-03190**
	§	**Ref. Doc. Nos. 27 & 34**
***Plaintiffs*,**	§	
V.	§	
ZACHRY INDUSTRIAL, INC.; ZACHRY INDUSTRIES, INC.; JVIC DEMERGER FABRICATION, INC.; ZACHRY ENTERPRISE SOLUTIONS DEMERGER, INC.; CB&I LLC n/k/a; MCDERMOTT INTERNATIONAL LTD.; CHIYODA INTERNATIONAL CORPORATION; and PSRG, INC.	§	
***Defendants*.**	§	

STIPULATION AND AGREED ORDER REGARDING SCHEDULING

[1] The debtors in these chapter 11 cases (the "Debtors"), along with the last four digits of each Debtor's federal tax identification number, may be obtained on the website of the Debtors' claims and noticing agent at https://veritaglobal.net/zhi. The Debtors' service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.

24903772411040000000000002

This Stipulation and Agreed Order regarding Scheduling (the "Stipulation") is entered into between the above-captioned plaintiffs (the "Plaintiffs") and Chiyoda International Corporation ("Chiyoda"). Plaintiffs and Chiyoda are referred to in this Stipulation as the "Parties," and each, a "Party." The Parties hereby stipulate and agree as follows:

RECITALS

WHEREAS, on September 24, 2024, Chiyoda filed its *Rule 12(b)(6) Motion to Dismiss and Joinder to CB&I LLC's Rule 12(b)(6) Motion to Dismiss* [Adv. P. Doc. No. 27] (the "Motion to Dismiss").

WHEREAS, on October 22, 2024, Plaintiffs responded to the Motion to Dismiss [Adv. P. Doc. No. 34] (the "Response").

WHEREAS, the Bankruptcy Court has scheduled a hearing to consider the Motion to Dismiss on November 18, 2024.

WHEREAS, the Parties have agreed, subject to Court approval, to establish certain deadlines for filing replies and sur-replies to the Motion to Dismiss and Response.

ORDER

NOW, THEREFORE, UPON THE FOREGOING RECITALS, WHICH ARE INCORPORATED AS THOUGH FULLY SET FORTH HEREIN, IT HEREBY IS STIPULATED AND AGREED, BY AND BETWEEN THE PARTIES, THROUGH THE UNDERSIGNED, AND UPON COURT APPROVAL HEREOF, IT SHALL BE ORDERED THAT:

1. Chiyoda's reply, if any, to the Response shall be due on November 6, 2024.

2. Plaintiffs' sur-reply, if any, to the Motion to Dismiss shall be due on November 13, 2024.

3. The undersigned who executes this Stipulation by or on behalf of each respective Party represents and warrants that he or she has been duly authorized and empowered to execute and deliver this Stipulation on behalf of such Party.

4. This Stipulation shall not be modified, altered, amended, or vacated without the written consent of all Parties hereto or by further order of the Court.

5. The Court retains jurisdiction to resolve any disputes or controversies arising from or related to this Stipulation.

Signed: October 31, 2024

Marvin Isgur
United States Bankruptcy Judge

As agreed to by:

/s/ Charles M. Jones II

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COUNSEL FOR PLAINTIFFS

CERTIFICATE OF SERVICE

I hereby certify that on October 30, 2024, I caused a copy of the foregoing document to be served by electronic mail via the Court's ECF system to all parties authorized to receive electronic notice in this case.

/s/ Charles M. Jones II
Charles M. Jones II

United States Bankruptcy Court
Southern District of Texas

Allianz Global Risks US Insurance Co.,
Plaintiff

Zachry Industrial, Inc.,
Defendant

Adv. Proc. No. 24-03190-mi

CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser
Date Rcvd: Oct 31, 2024 Form ID: pdf002 Total Noticed: 0

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 02, 2024:

NONE

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
pla		Allianz Global Risks US Insurance Co.
dft		CB&I, LLC
pla		Certain Underwriters at Lloyd's of London Subscrib
dft		Chiyoda International Corporation
pla		Great Lakes Insurance SE
pla		Guideone National Insurance Company
dft		JVIC Demerger Fabrication, Inc.
dft		PSRG, Inc.
pla		Tokio Marine America Insurance Company
dft		Zachry Enterprise Solutions Demerger, Inc.
dft		Zachry Industrial, Inc.
dft		Zachry Industries, Inc.

TOTAL: 12 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 02, 2024 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 31, 2024 at the address(es) listed below:

Name	Email Address
Brian E Singleterry	on behalf of Defendant Chiyoda International Corporation brian.singleterry@haynesboone.com cecilia.hernandez@haynesboone.com
Charles M Jones	on behalf of Defendant Chiyoda International Corporation charlie.jones@haynesboone.com 4895559420@filings.docketbird.com

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TOTAL: 17