Courtroom Minutes. Time Hearing Held: 1:25 PM-. Appearances: Bojan Guzina for the Debtor. Jana Whitworth for the US Trustee. Ehud Barak for Creditor Committee Statutory Unsecured Claimholders' Committee. Charles Beckham for Chiyoda International Corporation. The Court approves on a conditional basis the disclosure statement [1322] and approves on an unconditional basis the solicitation materials with revisions stated on the record. A proposed form of order to be filed regarding [1322]. (Related document(s):[1322] Emergency Motion (with hearing date)) (acj4)

24903772411130000000000004