Docket #0057 Date Filed: 11/16/2024

UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	
	§	**Chapter 11**
ZACHRY HOLDINGS, INC., *et al.*,[1]	§	
	§	**Case No. 24-90377 (MI)**
Debtors.	§	
	§	**(Jointly Administered)**
FLNG LIQUEFACTION, LLC; FLNG LIQUEFACTION 2, LLC; and FLNG LIQUEFACTION 3, LLC,	§	
	§	
***Plaintiffs*,**	§	
	§	**Adv. P. No. 24-03189**
V.	§	
	§	**Ref. Doc. Nos. 31, 36**
ZACHRY INDUSTRIAL, INC.; ZACHRY INDUSTRIES, INC.; JVIC DEMERGER FABRICATION, INC.; ZACHRY ENTERPRISE SOLUTIONS DEMERGER, INC.; CB&I LLC n/k/a; MCDERMOTT INTERNATIONAL LTD.; CHIYODA INTERNATIONAL CORPORATION; and PSRG, INC.,	§	
	§	
***Defendants*.**	§	

NOTICE OF PROPOSED ORDER ON CHIYODA INTERNATIONAL CORPORATION'S RULE 12(b)(6) MOTION TO DISMISS AND JOINDER TO CB&I LLC'S RULE 12(b)(6) MOTION TO DISMISS

PLEASE TAKE NOTICE that on September 24, 2024, Chiyoda International Corporation ("CIC") filed its *Rule 12(b)(6) Motion to Dismiss and Joinder to CB&I LLC's Rule 12(b)(6) Motion to Dismiss* [Adv. P. Doc. No. 31] (the "Motion").

[1] The debtors in these chapter 11 cases (the "Debtors"), along with the last four digits of each Debtor's federal tax identification number, may be obtained on the website of the Debtors' claims and noticing agent at https://veritaglobal.net/zhi. The Debtors' service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.

PLEASE TAKE FURTHER NOTICE that CIC has prepared a proposed order granting the Motion, which is attached hereto (the "Proposed Order").

PLEASE TAKE FURTHER NOTICE that a hearing on the Motion will be conducted on November 18, 2024 at 9:00 a.m. (Central Time), as set forth in the *Joint Notice of Hearing on CB&I LLC's Rule 12 (b)(6) Motion to Dismiss, and Chiyoda International Corporation's Rule 12(b)(6) Motion to Dismiss and Joinder to CB&I LLC's Rule 12(b)(6) Motion to Dismiss* [Adv. P. Doc. No. 36] filed on October 21, 2024 (the "Notice of Hearing").

PLEASE TAKE FURTHER NOTICE that copies of the filings in these chapter 11 cases and this adversary proceeding can be obtained through the Court's electronic case filing system at https://ecf.txsb.uscourts.gov or free of charge on the website maintained by the Debtors' claims and noticing agent at https://www.veritaglobal.net/zhi.

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Dated: November 16, 2024

Respectfully submitted,

/s/ Charles M. Jones II

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COUNSEL TO CHIYODA INTERNATIONAL CORPORATION

CERTIFICATE OF SERVICE

I hereby certify that on November 16, 2024, I caused a copy of the foregoing document to be served by electronic mail via the Court's ECF system to all parties authorized to receive electronic notice in this case.

/s/ *Charles M. Jones II*
Charles M. Jones II

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	§	
***Defendants*.**	§	

ORDER GRANTING CHIYODA INTERNATIONAL CORPORATION'S RULE 12(b)(6) MOTION TO DISMISS AND JOINDER TO CB&I LLC'S RULE 12(b)(6) MOTION TO DISMISS

Before the Court is Chiyoda International Corporation's ("CIC") Rule 12(b)(6) Motion to Dismiss and Joinder to CB&I LLC's Rule 12(b)(6) Motion to Dismiss (the "Motion"). After consideration the Motion, Plaintiffs' response, any replies thereto, and the arguments of counsel, the Court is of the opinion that the Motion is with merit and should be GRANTED.

[1] The debtors in these chapter 11 cases (the "Debtors"), along with the last four digits of each Debtor's federal tax identification number, may be obtained on the website of the Debtors' claims and noticing agent at https://veritaglobal.net/zhi. The Debtors' service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.

It is therefore ORDERED that Plaintiffs' action is dismissed in its entirety.

Signed: _____, 2024
Houston, Texas

THE HONORABLE MARVIN P. ISGUR
UNITED STATES BANKRUPTCY JUDGE