Docket #0064 Date Filed: 11/19/2024

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
ZACHRY HOLDINGS, INC., *et al.*[1]	Case No. 24-90377 (MI)
Debtors.	(Jointly Administered)
FLNG LIQUEFACTION, LLC; FLNG LIQUEFACTION 2, LLC; and FLNG LIQUEFACTION 3, LLC,	Adv. Pro. No. 24-03189 (MI)
Plaintiffs,	
v.	
ZACHRY INDUSTRIAL, INC.; ZACHRY INDUSTRIES, INC.; JVIC DEMERGER FABRICATION, INC.; ZACHRY ENTERPRISE SOLUTIONS DEMERGER, INC.; CB&I LLC n/k/a; MCDERMOTT INTERNATIONAL LTD.; CHIYODA INTERNATIONAL CORPORATION; and PSRG, INC.,	
Defendants.	

[1] The last four digits of Zachry Holdings, Inc.'s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at www.veritaglobal.net/ZHI. The location of the Debtors' service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.

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ALLIANZ GLOBAL RISKS US INSURANCE CO.; CERTAIN UNDERWRITERS AT LLOYD'S OF LONDON SUBSCRIBING TO POLICY NO. B0180ME2219036; GREAT LAKES INSURANCE SE; GUIDEONE NATIONAL INSURANCE COMPANY; and TOKIO MARINE AMERICA INSURANCE COMPANY, as subrogees of FLNG Policy Procurement LLC; FLNG Liquefaction, LLC; FLNG Liquefaction 2, LLC; and FLNG Liquefaction 3, LLC Plaintiffs, v. ZACHRY INDUSTRIAL, INC.; ZACHRY INDUSTRIES, INC.; JVIC DEMERGER FABRICATION, INC.; ZACHRY ENTERPRISE SOLUTIONS DEMERGER, INC.; CB&I LLC n/k/a; MCDERMOTT INTERNATIONAL LTD.; CHIYODA INTERNATIONAL CORPORATION; and PSRG, INC., Defendants.	)	Adv. Pro. No. 24-03190 (MI)

ORDER ON (I) MOTIONS TO DISMISS THE SUBROGATION ACTIONS AND (II) RELATED CLAIM OBJECTION

For the reasons stated on the record at the hearing held before this Court on November 18, 2024, **IT IS HEREBY ORDERED THAT**:

1. The motions to dismiss filed by Defendants Zachry Industrial, Inc. [Adv. Pro. No. 24-03189, Docket No. 33; Adv. Pro. No. 24-03190, Docket No. 29], CB&I LLC [Adv. Pro. No. 24-03189, Docket No. 13; Adv. Pro. No. 24-03190, Docket No. 13], and Chiyoda International Corporation [Adv. Pro. No. 24-03189, Docket No. 31; Adv. Pro. No. 24-03190, Docket No. 27]

are hereby granted and all claims asserted in the adversary proceeding number 24-03189 and the adversary proceeding number 24-03190 are hereby dismissed.

2. The Debtors' Objection to FLNG Proofs of Claim numbers 1562, 1564, and 1579 [Case No. 24-90377, Docket No. 1188] is sustained and Proofs of Claim numbers 1562, 1564, and 1579 are hereby disallowed.

3. The adversary proceeding number 24-03189, the adversary proceeding number 24-03190, and the Court's ruling on the disallowance of Proofs of Claim numbers 1562, 1564, and 1579 are hereby consolidated solely for purposes of appeal.

4. The terms and conditions of this Order are immediately effective and enforceable upon its entry.

5. This Court retains jurisdiction with respect to all matters arising from or related to the enforcement of this Order.

Houston, Texas
Dated: _____, 2024

MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE