IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
ZACHRY HOLDINGS, INC., *et al.*[1]	Case No. 24-90377 (MI)
Debtors.	(Jointly Administered)
FLNG LIQUEFACTION, LLC; FLNG LIQUEFACTION 2, LLC; AND FLNG LIQUEFACTION 3, LLC	Adv. Pro. No. 24-03195 (MI)
Plaintiffs,	
v.	
CB&I INC.; ZACHRY INDUSTRIAL, INC.; and CHIYODA INTERNATIONAL CORPORATION,	
Defendants.	

STATEMENT REGARDING DEBTORS' OBJECTION TO THE FLNG CONTRACT CLAIMS [DOCKET NO. 1187] AND RELATED ADVERSARY PROCEEDING NO. 24-03195

The above-captioned debtors and debtors in possession (collectively, the "**Debtors**") file this statement (the "**Statement**") regarding the *Debtors' Objection to the FLNG Contract Claims [Claim Nos. 1443, 1499, 1500, 1501, 1502, and 1523]* [Docket No. 1187] (the "**Objection**") and respectfully state as follows:

[1] The last four digits of Zachry Holdings, Inc.'s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at www.veritaglobal.net/ZHI. The location of the Debtors' service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.

Statement

1. On November 18, 2024, the Court held oral argument on the Debtors' partial motion to dismiss in the adversary proceeding number 24-03195 and a scheduling conference in connection with the Objection. At the scheduling conference, the Court directed the parties to confer on relevant dates and deadlines for discovery, motion practice, and hearings in connection with the Objection and any surviving claims in the adversary proceeding. The Court directed the parties to file a proposed schedule by November 22, 2024, to the extent the parties are able to agree on one.

2. The parties have not yet agreed on a schedule and respectfully request the opportunity to discuss scheduling at the November 25 continued scheduling conference, at which time the parties anticipate hearing the Court's ruling on the motion to dismiss pending in the adversary proceeding. The Debtors have consulted with counsel to the plaintiffs, CB&I LLC, and Chiyoda International Corporation prior to filing this Statement.

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Dated: November 22, 2024
Houston, Texas

/s/ *Charles R. Koster*

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Debtors in Possession

Certificate of Service

I certify that on November 22, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Charles R. Koster
Charles R. Koster